Disclosure Template of Main Features	4.859% Medium Term Notes due March 4. 2031	3.625% USD Medium Term Notes due September 15, 2031	3.224% Medium Term Notes due July 25, 2029	3.06% Medium Term Notes due January 26, 2032
Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		891160MJ9	891160QY2	89117FPG8
Governing law(s) of the instrument		State of New York. Province of Ontario, and Canada	Province of Ontario and Canada	Province of Ontario and Canada
		State of New Tork, Frovince of Oritano, and Ganada	Flovince of Oritano and Canada	Frovince of Oritario and Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	r Na	NA	NA	NA
Regulatory treatment				
Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional Basel III rules	Eligible	Eligible	Eligible	Eligible
Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group
Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$1.210	\$1,955	\$1.509	\$1.669
Par value of instrument	CAD \$1,250MM	USD \$1,500MM	CAD \$1,500MM	CAD \$1,750MM
Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Original date of issuance	March 4, 2016	September 15, 2016	July 25, 2017	June 25, 2019
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	March 4, 2031	September 15, 2031	July 25, 2029	January 26, 2032
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	On or after March 4, 2026, on any date, at par	September 15, 2026 at par	On or after July 25, 2024, on any date, at par	On or after January 26, 2027, on any date, at par
	Prior to March 4, 2026, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	At any time within 90 days following a Regulatory Event Date or at any time following the occurrence of a Tax Event, in each case, at par	Prior to July 25, 2024, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	Prior to January 26, 2027, upon the occurrence of a Regulatory f or Tax Event, at the greater of (i) par and (ii) the Canada Yield Pr
Subsequent call dates, if applicable	On or after March 4, 2026, on any date, at par	NA	On or after July 25, 2024, on any date, at par	On or after January 26, 2027, on any date, at par
Coupons/dividends				
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	4.859%	3.625%	3.224%	3.06%
Existence of a dividend stopper	No	No	No	No
	Mandatory	Mandatory	Mandatory	Mandatory
	Mandatory	wandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible ⁽¹⁾	Convertible	Convertible Trigger Event (contractual approach): 1. the Superintendent publicly announces	Convertible	Convertible
	the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent thereod without which the Bank would have been determined by the Superintendent to be non- viable.	all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the vability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent subport, from the federal government or any provincial government or political subdivision in Canada or agent or agency threed without which the Bank would have been determined by the Superintendent to be non-viable.	considered relevant or appropriate, it is reasonably likely that the violitily of the Bank will be restored or maintained, or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non- viable.	provincial government in Canada publicly announces that the Ba accepted or agreed to accept a capital njection, or equivalent su from the federal government or any provincial government or poli subdivision in Canada or agent or agency thereof without which t Bank would have been determined by the Superintendent to be n viable.
If convertible, fully or partially	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event
If convertible, conversion rate	Users the second of a Triane Found and substants in Mark 201	Users the environment of a Trianes Frank and a state data No. 1971	Upon the commence of a Triance Frank such subtraction in the State	United the account of a Taining Frank and a 11 11 11 11
	Upon the occurrence of a Trigger Event, each outstanding Note will be	Upon the occurrence of a Trigger Event, each outstanding Note will be	Upon the occurrence of a Trigger Event, each outstanding Note will be	
			converted into a number of common shares equal to (Multiplier x Note	converted into a number of common shares equal to (Multiplier
	converted into a number of common shares equal to (Multiplier x Note			
	Value) / Conversion Price. Refer to prospectus for further details	Conversion Price. Refer to prospectus for further details	Value) / Conversion Price. Refer to prospectus for further details	
	Value) / Conversion Price. Refer to prospectus for further details Mandatory	Conversion Price. Refer to prospectus for further details Mandatory	Value) / Conversion Price. Refer to prospectus for further details Mandatory	Value) / Conversion Price. Refer to prospectus for further detail: Mandatory
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares	Conversion Price. Refer to prospectus for further details Mandatory Common Shares	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares	Mandatory Common Shares
If convertible, specify instrument type convertible into	Value) / Conversion Price. Refer to prospectus for further details Mandatory	Conversion Price. Refer to prospectus for further details Mandatory	Value) / Conversion Price. Refer to prospectus for further details Mandatory	Mandatory
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares	Conversion Price. Refer to prospectus for further details Mandatory Common Shares	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares	Mandatory Common Shares
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No	Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No	Mandatory Common Shares The Toronto-Dominion Bank No
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA	Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA	Nandatory Common Shares The Toronto-Dominion Bank No NA
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No Na NA	Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No Na Na	Mandatory Common Shares The Toronto-Dominion Bank No NA NA
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, tull or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No Na Na	Mandatory Common Shares The Toronto-Dominion Bank No NA NA
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA NA	Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA NA
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, partial If write-down, partial temporary If temporary write-down, description of write-down mechanism	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA NA
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subcritination	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of	Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA NA	Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA NA
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, third partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory The Teronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the	Nandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedne:
If convertible specify instrument type convertible into If convertible specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or parti	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank No	Conversion Price. Refer to prospectus for further details Mandatory Common Shares Common Shares No NA NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtednes Bank

loss-absorbing instrument (i.e. common shares). The information contained in this document is up to date as of Janaury 31, 2024

Disclosure Template of Main Features		3.105% Medium Term Notes	
		due April 22, 2030	
1	Issuer	The Toronto-Dominion Bank 89117FWS4	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Province of Ontario and Canada	
3a	Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		
	TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules	Tier 2	
5	Post-transitional Basel III rules	Eligible	
6	Eligible at solo/group/group&solo	Solo and Group	
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$2,974	
9	Par value of instrument	CAD \$3,000MM	
10	Accounting classification	Liability - amortised cost	
11	Original date of issuance	April 22, 2020	
12	Perpetual or dated	Dated	
13	Original maturity date	April 22, 2030	
14	Issuer call subject to prior supervisory approval	Yes	
	Optional call date, contingent call dates and redemption amount	On or after April 22, 2025, on any date, at par	
		Prior to April 22, 2025, upon the occurrence of a Regulatory Event or	
15		Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	
16	Subsequent call dates, if applicable	On or after April 22, 2025, on any date, at par	
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed	
18	Coupon rate and any related index	3.105%	
19	Existence of a dividend stopper	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No	
22	Noncumulative or cumulative	Cumulative	
23	Convertible or non-convertible ⁽¹⁾	Convertible	
	If convertible, conversion trigger (s)	Trigger Event (contractual approach): 1. the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and	
24		taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. The federal or a provincial govermment in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or agency bereof without which the Bank would have been determined by the Superintendent to be non- viable.	
25	If convertible, fully or partially	Fully into common shares upon a Trigger Event	
	If convertible, conversion rate	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note	
26		Value) / Conversion Price. Refer to prospectus for further details	
27 28	If convertible, mandatory or optional conversion	Mandatory Common Shares	
28	If convertible, specify instrument type convertible into	The Toronto-Dominion Bank	
29 30	If convertible, specify issuer of instrument it converts into	Ine Toronto-Dominion Bank	
30 31	Write-down feature	NO	
31	If write-down, write-down trigger (s)	NA	
32	If write-down, full or partial	NA	
33	If write-down, permanent or temporary	NA	
34a	If temporary write-down, description of write-down mechanism Type of subordination		
348	Position in subordination hierarchy in liquidation (specify instrument type	Subordinate to deposit liabilities and all other senior indebtedness of the	
35		Bank	
35	i mmediately senior to instrument)	No	
36	Non-compliant transitioned features	NO N/A	
31	If yes, specify non-compliant features ¹⁾ The term "convertible" is interpreted to mean convertible into a better form of		

Text-compared to ansounce or sectors
 Text-compared to ansounce or sectors
 Text-compared to ansounce or sectors
 Text-compared to mean convertible into a better form of
 loss-assorbing instrument (i.e. common shares).
 The information contained in this document is up to date as of Janaury 31, 2024