

TD Waterhouse

Important Changes to Account Holder Information

Effective September 14, 2012

STATEMENT OF POLICIES

Clause d) Connected Issuers to TD Waterhouse – Amended

The following are connected issuers to TD Waterhouse:

- 5 Banc Split Inc.
- Big 8 Split Inc.
- Genesis Trust
- Solar Trust
- TD Mortgage Investment Corporation
- York Receivables Trust III
- TMX Group Limited

Clause g) Related Canadian Registrants Amended - Second Paragraph

TD Securities Inc. (“TDSI”) owns an equity interest in TMX Group Limited (“TMX”) and has a nominee director serving on the board thereof. As such, TDSI may be considered to have an economic interest in the listing and trading of securities on an exchange owned or controlled by TMX, including the Toronto Stock Exchange, the TSX Venture Exchange and Alpha Exchange, and in the clearing, settlement and depository services provided by The Canadian Depository for Securities and its affiliates. No person or company is required to obtain products or services from TMX or its affiliates as a condition of TDSI or its affiliates continuing to supply a product or service.



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