



TD Direct Investing
Letter of Direction
Transfer of Cash/Securities to Related Third Party

To: TD Direct Investing

Related Third Party Definition for Transfers:

- Client account to account of an immediate family member (1 degree removed + grandparents)
- Client account to client's business account where the client owns 100% of the corporation either individually or with his immediate family (1 degree removed + grandparents)

I/we (**Transferor**) hereby instruct TD Direct Investing to transfer these securities/funds listed below from:

Full Name of Account Holder(s) - **Please Print**

TD Direct Investing Account # Fax to the attention of: Name of Office Contact

List securities/funds to transfer and number of units or shares (or if list is extensive, see attached)

To (**Transferee**):

Full Name of Account Holder(s) - **Please Print**

TD Direct Investing Account # Relationship with the Transferor(s) - Please Print

Reason for the transfer: _____

Dated this _____ day of _____

Month *Year* Signature of the Transferor(s)

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