



# TD Canadian Bank Dividend Index ETF Product Overview

## At a glance

**TBNK** offers the opportunity to gain exposure to the resilient Canadian financial services sector

**Built with** a dividend growth mandate in mind

**Diversify your exposure** across the largest Canadian banks

## Investment Objectives

**TD Canadian Bank Dividend Index ETF (TBNK)** seeks to track, to the extent reasonably possible and before the deduction of fees and expenses, the performance of a Canadian bank dividend index that measures the investment return of equity securities of the largest Canadian banks.

## Why Invest:

- **Income:** Canadian banks have historically paid attractive dividends and grown these dividends consistently
- **Quality Growth:** Canadian banks have shown consistent growth over the long term
- **Fundamental Approach:** the index uses a methodology that puts more weight in issuers with higher dividend growth
- **Diversified Bank Exposure:** provides convenient exposure to the largest Canadian banks



**The TD Canadian Bank Dividend Index ETF** provides investors with exposure to the largest Canadian banks and offers a differentiated weighting approach based on dividend growth.

## New Approach to Investing in Banks



### Diversification

Reduce company-specific risk by owning the largest Canadian banks



### Simplicity

Gain convenient exposure to the largest Canadian banks



### Differentiated Weighting Methodology

The Index uses a differentiated methodology that puts more weight in issuers with higher dividend growth

## TBNK: Banking on the Fundamentals

The financial sector is one of the largest sectors in the Canadian landscape, comprising over 25% of the S&P/TSX Composite Index.<sup>1</sup> Canadian banks are very diversified and profitable businesses, offering products and services which include personal loans, mortgages, credit cards, investment advice, insurance and everything in between. The banks help contribute to the growth of the country by lending and facilitating transactions across all industries and are therefore key pillars in our society.

TBNK offers investors an opportunity to invest in the largest Canadian banks (the big six) – TD Bank, RBC, BMO, Scotiabank, CIBC and National Bank – using a differentiated weighting approach. TBNK seeks to track the Solactive Canadian Bank Dividend Index (CA NTR) (the “**Index**”), which designates a higher weight in banks based on an important fundamental driver: dividend growth. Companies that pay consistent and growing dividends are typically more stable with less volatility in stock prices. Over the last 20 years the big six banks have offered consistent outperformance compared to the overall Canadian equity market.<sup>2</sup>

# Investing

## Fast Facts

### TD Canadian Bank Dividend Index ETF (Ticker: TBNK)

<b>Benchmark</b>	Solactive Canadian Bank Dividend Index (CA NTR)
<b>Asset Class</b>	Financial Services Equity
<b>Suitability</b>	Designed for medium-term to long-term investors seeking exposure to equity securities of the largest Canadian banks, and who are willing to accept some short-term volatility for potentially higher long-term returns while contributing to the growth component of a diversified portfolio.
<b>Portfolio Managers</b>	James Hunter & Dino Vevaina
<b>Management Fees</b>	0.25%
<b>Currency</b>	CAD
<b>Risk Rating</b>	Medium
<b>Management Style</b>	Passive (Index)
<b>Distributions</b>	Monthly
<b>Listing Date</b>	April 27, 2023

## Portfolio Managers



### James Hunter, CFA

#### Vice President, TDAM

- Responsible for providing investment recommendations on companies in the Banks and Insurance sectors as a member of the Fundamental Equity Team
- Co-manages the TD Active Preferred Share ETF



### Dino Vevaina, CFA

#### Vice President & Director, Lead of Passive Equities, TDAM

- Leads the Passive Equities Team
- Lead Portfolio Manager for Equity Index Funds and ETFs on the Quantitative Investment Team
- Responsible for the Portfolio Management and Research for U.S., Canadian and Global Equity indexed portfolios and ETFs
- As a Product Specialist, is responsible for developing and marketing Passive Equity strategies



For more information, visit [www.td.com/ETFs](http://www.td.com/ETFs)  
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<sup>1</sup>Source: TD Asset Management Inc. as at March 14, 2023. <sup>2</sup>Source: Morningstar<sup>®</sup>. Canadian equity market is represented by the S&P/TSX Composite Index Total Return Index as at March 21, 2023. The information contained herein has been provided by TD Asset Management Inc. and is for information purposes only. The information has been drawn from sources believed to be reliable. Graphs and charts are used for illustrative purposes only and do not reflect future values or future performance of any investment. The information does not provide financial, legal, tax or investment advice. Particular investment, tax, or trading strategies should be evaluated relative to each individual's objectives and risk tolerance. Commissions, management fees and expenses all may be associated with investments in ETFs. Please read the prospectus and ETF Facts before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. ETF units are bought and sold at market price on a stock exchange and brokerage commissions will reduce returns. TD ETFs are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. The TD Canadian Bank Dividend Index ETF ("TD ETF") is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Solactive Canadian Bank Dividend Index (CA NTR) ("Index") and/or any trademark(s) associated with the Index or the price of the Index at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards TDAM, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the TD ETF. Neither publication of the Index by Solactive AG nor the licensing of the Index or any trademark(s) associated with the Index for the purpose of use in connection with the TD ETF constitutes a recommendation by Solactive AG to invest capital in said TD ETF nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this TD ETF. Certain statements in this document may contain forward-looking statements ("FLS") that are predictive in nature and may include words such as "expects", "anticipates", "intends", "believes", "estimates" and similar forward-looking expressions or negative versions thereof. FLS are based on current expectations and projections about future general economic, political and relevant market factors, such as interest and foreign exchange rates, equity and capital markets, the general business environment, assuming no changes to tax or other laws or government regulation or catastrophic events. Expectations and projections about future events are inherently subject to risks and uncertainties, which may be unforeseeable and may be incorrect in the future. FLS are not guarantees of future performance. Actual events could differ materially from those expressed or implied in any FLS. A number of important factors including those factors set out above can contribute to these digressions. You should avoid placing any reliance on FLS. TD Asset Management Inc. is a wholly-owned subsidiary of The Toronto-Dominion Bank. <sup>®</sup>The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.