



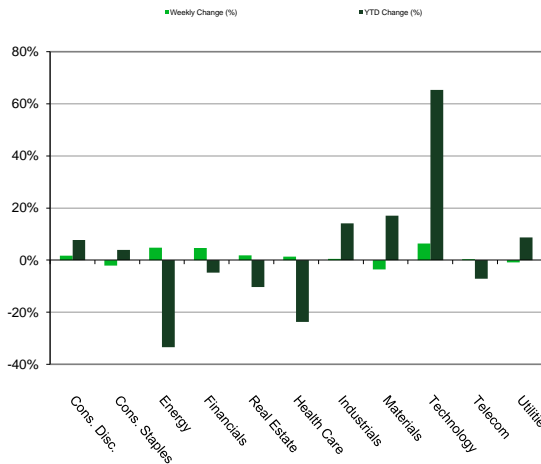
Weekly Market Report

Portfolio Advice & Investment Research

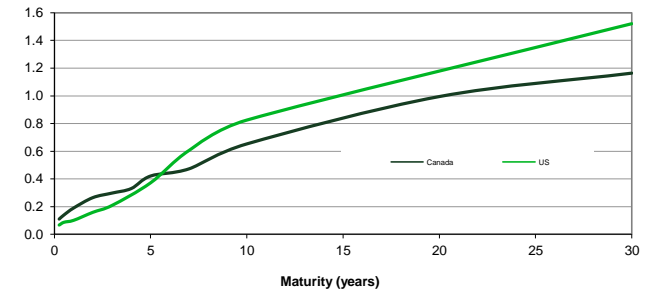
November 13, 2020 to November 20, 2020

Economic Data				Equity Markets					Fixed Income				
Canada - Key Indicators				Canada	Level	Wkly Chg (%)	YTD	YTD C\$	Indices / Rates	Level	Wkly Chg (%)	YTD	
Real GDP (YoY %)	-3.8	Aug 31	2.1	S&P/TSX Composite	17019	2.1%	-0.3%	-0.3%	FTSE TMX Canada Universe Bond	1214	0.7%	8.0%	
Headline CPI (YoY %)	0.7	Oct 31	2.2	S&P/TSX 60	1017	2.2%	0.2%	0.2%	FTSE TMX Canada Real Return Bond	686	1.1%	12.4%	
Core CPI (YoY %)	1.0	Oct 31	1.7	S&P/TSX Small Cap	597	2.6%	0.2%	0.2%	Mer Lynch US High Yield Master II	1459	0.6%	3.4%	
Unemployment Rate (%)	8.9	Oct 31	5.6						LIBOR 3-month	0.2049%	-7.7%	-89.3%	
Net Chg Employment (000s)	83.6	Oct 31	27.3	U.S.A.	Level	Wkly Chg (%)	YTD	YTD C\$	Government Bond Yields	3-mo T-bill	10-yr Bond	30-yr Bond	
Consumer Confidence	52.5	Oct 31	56.8	Dow Jones	29263	-0.7%	2.5%	3.4%	Canada	0.09	0.653	1.164	
Retail Sales (YoY %)	4.6	Sep 30	2.3	S&P 500	3558	-0.8%	10.1%	11.0%	US	0.07	0.825	1.521	
Housing Starts (000s, saar)	215	Oct 31	196.1	Nasdaq	11855	0.2%	32.1%	33.2%	Spread	0.02	-0.172	-0.357	
STCA New Housing (yoy %)	3.9	Oct 31	0.1	Russell 2000	1785	2.4%	7.0%	7.9%					
Ivey PMI	55.9	Oct 31	43.6										
				International	Level	Wkly Chg (%)	YTD	YTD C\$					
US - Key Indicators	Level	Report Date	At Dec-2019	DAX	13137	0.5%	-0.8%	5.7%					
Real GDP (YoY %)	-2.9	Sep 30	2.3	FTSE 100	6351	0.6%	-15.8%	-14.9%					
Headline CPI (YoY %)	1.2	Oct 31	2.3	Nikkei	25527	0.6%	7.9%	13.5%					
Core CPI (YoY %)	1.6	Oct 31	2.3	MSCI EAFE	2035	1.9%	-0.1%	0.7%					
Unemployment Rate (%)	6.9	Oct 31	3.5	MSCI World	2540	0.4%	7.7%	8.6%					
Chg NonFarm Payrolls (000s)	638	Oct 31	184.0	MSCI EM	1209	1.8%	8.5%	9.4%					
Consumer Confidence	100.9	Oct 31	128.2										
Retail Sales (YoY %)	5.7	Oct 31	5.6										
Housing Starts (000s, saar)	1530	Oct 31	1587.0										
S&P/Case-Shiller (YoY %)	5.2	Aug 31	2.8										
ISM Manufacturing Index	59.3	Oct 31	47.8										
Policy Rates	Target	Next Mtg											
Bank of Canada	0.25%	Dec 09											
U.S. Federal Reserve	0.25%	Dec 16											
European Central Bank	0.00%	Dec 10											
Commodities	Price	Wkly Chg (%)	YTD										
Crude Oil WTI (US\$/bbl)	42.15	5.0%	-31.0%										
Natural Gas (US\$/MMBtu)	2.65	-11.5%	1.8%										
Gold (US\$/troy oz)	1870.99	-1.0%	23.3%										
Copper (US\$/lb)	3.31	3.9%	16.9%										
Currencies	Rate	Wkly Chg (%)	YTD										
CAD / USD	0.7637	0.3%	-0.8%										
USD / CAD	1.3095	-0.3%	0.8%										
USD / JPY	103.86	-0.7%	-4.4%										
EUR / USD	1.1857	0.2%	5.7%										
GBP / USD	1.3275	0.7%	0.1%										
CAD / JPY	79.32	-0.5%	-5.1%										
EUR / CAD	1.5527	-0.1%	6.6%										
GBP / CAD	1.7412	0.4%	1.1%										

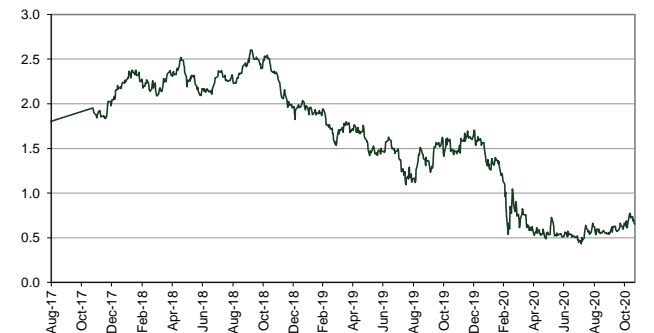
S&P/TSX Composite Sectors



Sovereign Yield Curves (%)



Canada Government Bond - 10-year Yield (%)



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