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TD ETFs

more solutions,
more choices,
more opportunities.



TD Asset Management Inc. (TDAM) brings new thinking **to your most important challenges.**

As a leading investment manager, TDAM offers investors access to one of the broadest investment offerings in Canada, including a wide variety of mutual funds mandates, a range of active and passive ETFs and alternative investments.

Assets managed by TDAM:

\$453 B

in AUM¹

¹Asset Management businesses within TD manage \$453 billion in client assets. Assets under management as of December 31, 2021 for TD Asset Management Inc. and Epoch Investment Partners, Inc. TD Asset Management Inc. operates in Canada and Epoch Investment Partners, Inc. operates in the United States. Both entities are affiliates and are wholly-owned subsidiaries of The Toronto-Dominion Bank.

Committed to Being Exceptional — For you



Depth of Experience

Our team of multi-disciplinary Portfolio Managers have an average of **22 years' experience**



Breadth of Expertise

Our collaborative approach means you benefit from a **broad spectrum** of expertise



Leader in Risk Management

Risk management is at the core of everything we do. We have a **large and dedicated risk management team** with a disciplined and objective research process with a focus on rigorous analysis of company and industry fundamentals.



Leaders in Environmental, Social and Governance

One of the first Canadian bank-owned asset managers to sign on to the United Nations Principles for Responsible Investing⁴

⁴ Principles for Responsible Investing, <https://www.unpri.org/signatories/td-asset-management-td-asset-management-inc/1845.article>.

TD ETFs — Product Reference Guide

This guide will provide you with information on the full range of TD ETFs.

Equity

Ticker Symbol(s)	TTP	TPU, TPU.U (USD)	THU	TPE
ETF Name	TD Canadian Equity Index ETF	TD U.S. Equity Index ETF	TD U.S. Equity CAD Hedged Index ETF	TD International Equity Index ETF
Style	Broad Market Indexing	Broad Market Indexing	Broad Market Indexing	Broad Market Indexing
Benchmark	Solactive Canada Broad Market Index (C\$ NTR)	Solactive US Large Cap CAD Index (C\$ NTR)	Solactive US Large Cap Hedged to CAD Index (C\$ NTR)	Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (C\$ NTR)
Overview	<ul style="list-style-type: none"> Tracks the performance of a broad Canadian equity market index measuring the investment return of publicly traded securities in the Canadian Market 	<ul style="list-style-type: none"> Tracks the performance of a broad based U.S. equity market index that measures the investment return of large capitalization U.S. stocks 	<ul style="list-style-type: none"> Tracks the performance of a broad based U.S. equity market index that measures the investment return of large-capitalization U.S. stocks hedged to the Canadian dollar 	<ul style="list-style-type: none"> Tracks the performance of an international equities index that measures the investment return of mid and large capitalization issuers in the developed markets of the European, Asian and Far East regions
Risk Rating	Medium	Medium	Medium	Medium
Distribution Frequency	Quarterly	Quarterly	Quarterly	Quarterly
Management Fee (%)	0.04	0.06	0.06	0.17

Equity

Ticker Symbol(s)	THE	TMEC	TMEU	TMEI
ETF Name	TD International Equity CAD Hedged Index ETF	TD Morningstar ESG Canada Equity Index ETF	TD Morningstar ESG U.S. Equity Index ETF	TD Morningstar ESG International Equity Index ETF
Style	Broad Market Indexing	ESG Equity	ESG Equity	ESG Equity
Benchmark	Solactive GBS Developed Markets ex North America Large & Mid Cap Hedged to CAD Index (C\$ NTR)	Morningstar® Canada Sustainability Extended Index SM	Morningstar® US Sustainability Extended Index SM	Morningstar® Developed Markets ex-North America Sustainability Extended Index SM
Overview	<ul style="list-style-type: none"> Tracks the performance of an international equities index that measures the investment return of mid and large capitalization issuers in the developed markets of the European, Asian and Far East regions hedged to the Canadian dollar 	<ul style="list-style-type: none"> Tracks the performance of a Canadian equity market index which measures the investment return of Canadian large- and mid-capitalization issuers with higher ESG ratings relative to their peers. 	<ul style="list-style-type: none"> Tracks the performance of a U.S. equity market index which measures the investment return of U.S. large- and mid- capitalization issuers with higher ESG ratings relative to their peers. 	<ul style="list-style-type: none"> Tracks the performance of an international equity market index which measures the investment return of large- and mid-capitalization issuers in Developed Markets located outside of North America with higher ESG ratings relative to their peers.
Risk Rating	Medium	Medium	Medium	Medium
Distribution Frequency	Quarterly	Quarterly	Quarterly	Quarterly
Management Fee (%)	0.17	0.10	0.15	0.20

Equity

Ticker Symbol(s)	TEC, TEC.U (USD)	TECI	TDOC, TDOC.U (USD)	TGED, TGED.U (USD)
ETF Name	TD Global Technology Leaders Index ETF	TD Global Technology Innovators Index ETF	TD Global Healthcare Leaders Index ETF	TD Active Global Enhanced Dividend ETF
Style	Special Focus — Technology	Special Focus — Technology	Special Focus — Healthcare	Active Fundamental
Benchmark	Solactive Global Technology Leaders Index	Solactive Global Technology Innovators Index (CA NTR)	Solactive Global Healthcare Leaders Index (CA NTR)	MSCI World Index (ND)
Overview	<ul style="list-style-type: none"> Tracks the performance of a global equity index which measures the investment return of global mid and large capitalization issuers related to technology Includes companies traditionally classified as technology as well as companies that belong to other sub sectors that are engaged in disruptive technologies 	<ul style="list-style-type: none"> Tracks the performance of a technology innovators index which measures the investment return of companies that are deemed to be innovators that exhibit based on higher annual growth rates in revenue, return on invested capital and operating margin expansion relative to their peers, while eliminating mega-cap technology stocks that typically dominate an index. 	<ul style="list-style-type: none"> Tracks the performance of a global equity index of mid- and large-capitalization issuers related to the Healthcare industry Stocks in the ETF will have a cap of 2% to any single security in the Solactive Global Healthcare Leaders Index (CA NTR), helping to ensure that investors are not over-exposed to mega-cap pharmaceuticals Designed to deliver a low-cost structure while providing comprehensive exposure to the Global Healthcare industry 	<ul style="list-style-type: none"> Focuses on exposure to an equity portfolio of dividend paying companies from around the world, with a focus on total return Designed to enhance income through a proprietary options overlay strategy to increase yields without fundamentally adding to risk
Risk Rating	Medium	Medium	Medium	Medium
Distribution Frequency	Quarterly	Quarterly	Quarterly	Monthly
Management Fee (%)	0.35	0.45	0.35	0.65

Equity

Ticker Symbol(s)	TUED, TUED.U (USD)	TGRE	TINF	TGGR
ETF Name	TD Active U.S. Enhanced Dividend ETF	TD Active Global Real Estate Equity ETF	TD Active Global Infrastructure Equity ETF	TD Active Global Equity Growth ETF
Style	Active Fundamental	Active Fundamental + Special Focus — Real Estate	Active Fundamental + Special Focus — Infrastructure	Active Fundamental
Benchmark	S&P 500 Index (Total Return, Net Dividend)	MSCI World Real Estate Index (NR)	S&P Global Infrastructure Index (C\$, Total Return)	MSCI All-Cap World Index (Net Dividend, C\$)
Overview	<ul style="list-style-type: none"> • Focuses on exposure to an equity portfolio of dividend paying companies from the U.S., with a focus on total return • Designed to enhance income through a proprietary options overlay strategy to increase yields without fundamentally adding to risk 	<ul style="list-style-type: none"> • Pursues equity or equity-type securities of real estate investment trusts (REITs) and companies that invest or operate primarily in the real estate sector located anywhere in the world • Utilizes a proprietary regional selection model which applies a different set of quantitative metrics depending on the region • Designed to focus on total return with lower volatility 	<ul style="list-style-type: none"> • Employs a disciplined three-step process 1) quantitative screens, 2) qualitative analysis and 3) team-based decision making • Consists primarily of global equity securities of infrastructure companies • Optimized to deliver enhanced risk-adjusted returns through geographical and industry diversification and a low volatility approach 	<ul style="list-style-type: none"> • Employs proprietary quantitative research and fundamental analysis to select securities • Pursues growth-oriented companies across multiple sectors globally • Risk reduction through utilization of optimization techniques such as constraints on geographic and sector allocation
Risk Rating	Low to Medium	Medium	Low to Medium	Low to Medium
Distribution Frequency	Monthly	Monthly	Quarterly	Quarterly
Management Fee (%)	0.65	0.65	0.65	0.65

Equity

Ticker Symbol(s)	TQCD	TQGD	TCLV	TULV
ETF Name	TD Q Canadian Dividend ETF	TD Q Global Dividend ETF	TD Q Canadian Low Volatility ETF	TD Q U.S. Low Volatility ETF
Style	Active Quantitative (Dividend Factor)	Active Quantitative (Dividend Factor)	Active Quantitative (Low Volatility Factor)	Active Quantitative (Low Volatility Factor)
Benchmark	S&P/TSX Composite Index (TR)	MSCI World Index (TR)	MSCI Canada Index (C\$, Net Dividend, Net Return)	MSCI USA Index (C\$, Net Dividend, Net Return)
Overview	<ul style="list-style-type: none"> • Uses a quantitative approach that screens for equity securities of Canadian issuers that provide strong current dividend income, and the potential for dividend growth • Designed to deliver a competitive dividend yield without sacrificing total returns 	<ul style="list-style-type: none"> • Uses a quantitative approach that screens for equity securities of global issuers that provide strong current dividend income, and the potential for dividend growth • Designed to deliver a competitive dividend yield without sacrificing total returns 	<ul style="list-style-type: none"> • Uses the same risk model successfully employed with the TD Low Volatility Funds • Stocks held consist primarily of larger Canadian companies that are less volatile based on historical standard deviation, and exhibit low correlation with other portfolio securities • Optimized to deliver a smoother return over the long-term 	<ul style="list-style-type: none"> • Uses the same risk model successfully employed with the TD Low Volatility Funds • Stocks held consist primarily of larger U.S. companies that are less volatile based on historical standard deviation, and exhibit low correlation with other portfolio securities • Optimized to deliver a smoother return over the long-term
Risk Rating	Low to Medium	Low to Medium	Low to Medium	Low to Medium
Distribution Frequency	Monthly	Monthly	Quarterly	Quarterly
Management Fee (%)	0.35	0.40	0.30	0.30

Equity

Ticker Symbol(s)	TILV	TQSM	TQGM
ETF Name	TD Q International Low Volatility ETF	TD Q U.S. Small-Mid Cap Equity ETF	TD Q Global Multifactor ETF
Style	Active Quantitative (Low Volatility Factor)	Active Quantitative (Size Factor)	Active Quantitative (Multi Factor)
Benchmark	MSCI EAFE Index (C\$)	<ul style="list-style-type: none"> • 50% S&P MidCap 400 Index (TR) • 50% S&P SmallCap 600 Index (TR) 	MSCI World Index (TR)
Overview	<ul style="list-style-type: none"> • Uses proprietary risk models to create a portfolio of international stocks which when combined can have lower long-term volatility than a traditional market capitalization weighted index 	<ul style="list-style-type: none"> • Uses a quantitative approach that screens for equity securities of small and mid sized U.S. companies that have strong long-term growth potential • Designed to deliver long-term capital growth with broad diversification across sectors 	<ul style="list-style-type: none"> • Uses a quantitative, multifactor approach with an optimized portfolio construction process. Factors include Value, Momentum Yield and Low Risk. • Focuses on capturing return premium from multiple factors to deliver strong risk-adjusted returns
Risk Rating	Low to Medium	Medium	Low to Medium
Distribution Frequency	Quarterly	Quarterly	Quarterly
Management Fee (%)	0.35	0.40	0.40

Fixed Income

Ticker Symbol(s)	TDB	TMCC	TMUC
ETF Name	TD Canadian Aggregate Bond Index ETF	TD Morningstar ESG Canada Corporate Bond Index ETF	TD Morningstar ESG U.S. Corporate Bond Index ETF
Style	Broad Market Indexing	ESG Fixed Income	ESG Fixed Income
Benchmark	Solactive Broad Canadian Broad Universe TR Index	Morningstar® Canada Corporate Bond Sustainability Index™	Morningstar® US Corporate Bond Sustainability Index™
Overview	<ul style="list-style-type: none"> Tracks the performance of a Canadian aggregate bond index 	<ul style="list-style-type: none"> Tracks the performance of a Canadian corporate bond index which measures the investment return of fixed-income securities of issuers that exhibit higher ESG ratings relative to their peers 	<ul style="list-style-type: none"> Tracks the performance of a U.S. corporate bond index which measures the investment return of fixed-income securities of issuers that exhibit higher ESG ratings relative to their peers
Risk Rating	Low	Low	Low to Medium
Distribution Frequency	Monthly	Quarterly	Quarterly
Management Fee (%)	0.07	0.15	0.20

Fixed Income

Ticker Symbol(s)	TCSB	TUSB & TUSB.U (USD)	TUHY
ETF Name	TD Select Short Term Corporate Bond Ladder ETF	TD Select U.S. Short Term Corporate Bond Ladder ETF	TD Active U.S. High Yield Bond ETF
Style	Active Credit Selection	Active Credit Selection	Active Fundamental
Benchmark	FTSE Canada Short Term Corporate Bond Index	Bloomberg Barclays U.S. Corporate 1-5 Years TR Index Value Unhedged USD	ICE BofAML BB-B U.S. High Yield Index (C\$, Hedged)
Overview	<ul style="list-style-type: none"> • Invests primarily in investment-grade Canadian corporate bonds • Bonds will be 'laddered' 1-5 years based on maturity • Designed to enhance yield by allocating up to 25% into BB and B high yield bonds 	<ul style="list-style-type: none"> • Invests primarily in investment-grade U.S. corporate bonds • Bonds will be 'laddered' 1-5 years based on maturity • Designed to enhance yield by allocating up to 25% into BB and B high yield bonds 	<ul style="list-style-type: none"> • Invests primarily in U.S. high-yield bonds • Focuses on "BB and B" rated securities • Targets the most liquid issues to help minimize pricing inefficiencies during times of market stress
Risk Rating	Low	Low to Medium (CAD) Low (USD)	Low to Medium
Distribution Frequency	Monthly	Monthly	Monthly
Management Fee (%)	0.25	0.25	0.55

Fixed Income

Ticker Symbol(s)	TGFI	TCLB	TULB
ETF Name	TD Active Global Income ETF	TD Canadian Long Term Federal Bond ETF	TD U.S. Long Term Treasury Bond ETF
Style	Active Fundamental	Special Focus — Targeted Duration	Special Focus — Targeted Duration
Benchmark	Bloomberg Barclays Multiverse TR Index (C\$, Hedged)	FTSE Canada Long Term Federal Bond Index	Bloomberg Barclays U.S. Treasury 10+ Year TR Index
Overview	<ul style="list-style-type: none"> Invest in global (including emerging market) debt securities Targets a 50/50 asset mix of investment grade and high-yield bonds Focuses on “BB and B” rated securities for the high-yield component 	<ul style="list-style-type: none"> Invests primarily in long-term Canadian federal bonds Defined duration target of 15 +/-1 year Focuses on liquid issues to help minimize pricing inefficiencies of less liquid securities 	<ul style="list-style-type: none"> Invests primarily in long-term U.S. Treasury bonds Defined duration target of 15 +/-1 year Focuses on liquid issues to help minimize pricing inefficiencies of less liquid securities
Risk Rating	Low	Low to Medium	Medium
Distribution Frequency	Monthly	Quarterly	Quarterly
Management Fee (%)	0.55	0.20	0.20

Fixed Income

Ticker Symbol(s)	TPRF	TPAY
ETF Name	TD Active Preferred Share ETF	TD Income Builder ETF
Style	Active Fundamental	Asset Allocation - Tactical
Benchmark	S&P/TSX Preferred Share Index	FTSE Canada Universe Bond Index
Overview	<ul style="list-style-type: none"> Provides access to a diversified portfolio of Canadian listed preferred shares concentrated in the financial services, utility and energy sectors Preferred shares can be a higher yielding set of securities than investment grade bonds or dividend paying stocks Can invest up to 10% in other income producing securities (including dividend paying common shares) and up to 5% in non-CAD securities 	<ul style="list-style-type: none"> Designed to provide income by investing primarily in units of Fixed income TD ETFs, including both active and passive solutions Allocations to the underlying ETFs are actively managed and tactically adjusted to market conditions Tactical management seeks to add value, as well as reduce risk over the long term and is achieved primarily using actively managed underlying ETFs
Risk Rating	Low to Medium	Low
Distribution Frequency	Monthly	Monthly
Management Fee (%)	0.45	0.40

TD One-Click ETF Portfolios

Ticker Symbol(s)	TOCC	TOCM	TOCA
ETF Name	TD One-Click Conservative ETF Portfolio	TD One-Click Moderate ETF Portfolio	TD One-Click Aggressive ETF Portfolio
Style	Asset Allocation - Strategic	Asset Allocation - Strategic	Asset Allocation - Strategic
Benchmark	<ul style="list-style-type: none"> • 70% FTSE Canada Universe Bond Index • 10% Solactive Canada Broad Market Index (CA NTR) • 10% Solactive US Large Cap CAD Index (CA NTR) • 10% Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (CA NTR) 	<ul style="list-style-type: none"> • 40% FTSE Canadian Universe Bond Index • 20% Solactive Canada Broad Market Index (CA NTR) • 25% Solactive US Large Cap CAD Index (CA NTR) • 15% Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (CA NTR) 	<ul style="list-style-type: none"> • 10% FTSE Canada Universe Bond Index • 30% Solactive Canada Broad Market Index (CA NTR) • 40% Solactive US Large Cap CAD Index (CA NTR) • 20% Solactive GBS Developed Markets ex North America Large & Mid Cap CAD Index (CA NTR)
Overview	<ul style="list-style-type: none"> • Designed to earn a moderate level of income and preserve investment capital, with the potential for capital growth. The target asset mix is 70% fixed income and 30% equities 	<ul style="list-style-type: none"> • Focused on generating long-term capital growth, while providing the opportunity to earn some income. The target asset mix of 60% equities and 40% fixed income 	<ul style="list-style-type: none"> • Created to generate long-term capital growth with the added potential for earning a modest level of income. To help achieve this, the target asset mix will generally be 90% equities and 10% fixed income
Risk Rating	Low	Low to Medium	Low to Medium
Distribution Frequency	Monthly	Monthly	Monthly
Management Fee (%)	0.25	0.25	0.25

Expect more from TDAM

At TDAM, we are dedicated to developing innovative solutions that can help investors meet their investment goals. Our expanding ETF suite leverages the experience and expertise of our broad investment teams and aims to deliver great value with best-in-class investing experience at competitive fees.

We have more solutions, more choices and more opportunities for your evolving investment needs across multiple management styles.

Expect more



Broad-Market Index

Our broad-market index ETFs provide a cost-effective way to gain exposure to broad indexes or specific market segments. These ETFs are considered passively managed investments as the Portfolio Managers seek to replicate a specific index with the goal of matching that index's performance.



Environment, Social, Governance (ESG)

Our ESG ETFs leverage Morningstar and Sustainalytics to deliver a differentiated ESG offering for investors, providing access to best-in-class ESG companies with close tracking to the broad parent index. These ETFs are designed to provide exposure to companies that exhibit lower ESG risk ratings regarding their approach to ESG issues. The lower the ESG risk rating, the better.



Special Focus

Our special focus ETFs seek to provide investors with targeted exposures to specific market segments such as sectors, geographies or maturity and credit spectrum in the case of fixed income. They focus on securities of companies in unique sectors, regions or strategically invest in asset classes with certain characteristics.



Active Quantitative

Quantitative ETFs use a rules-based process to identify and select securities based on specific characteristics, i.e. “factors” that have historically generated persistent above-market returns or lower risk such as: Value, Size, Momentum, Volatility, Quality and Yield. These ETFs capitalize on the expertise and innovation of TDAM’s Quantitative Equity team, which has over 150 years of combined experience and was among the first to bring low volatility strategies to Canada.

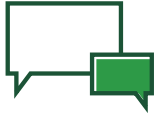
Active Fundamental

TD actively managed ETFs leverage the deep expertise of our Portfolio Managers, extensive research teams, and a rigorous investment process that identifies compelling investment opportunities. These ETFs aim to outperform their benchmarks and are designed to provide investors with strong, risk-adjusted returns.

Asset Allocation

The asset allocation ETFs provides a convenient, one-stop solution for investors to access an outcome oriented, well diversified portfolio of TD ETFs. These ETFs are designed to combine the value of tactical asset allocation with the cost-efficiency of ETFs, offering investors access to TDAM’s broad investment capabilities through some of our best actively managed and passive fixed income ETFs.

Wealth



For information about TD ETFs, including general information about ETFs, visit td.com/etf.

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