



TD Asset Management

TD Dividend Income Class

Quarterly Portfolio Summary

as at February 28, 2026

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
Balanced Funds	99.9
Cash (Bank Overdraft)	0.2
Other Net Assets (Liabilities)	(0.1)
TOP 25 INVESTMENTS	
TD Dividend Income Fund, O-Series [†]	99.9
Cash (Bank Overdraft)	0.2
Total % of Net Asset Value represented by these holdings	100.1
TOTAL NET ASSET VALUE (000s)	\$ 64,128

	% of Net Asset Value
INVESTMENT MIX OF UNDERLYING FUND(S)	
Financials	45.6
Industrials	12.8
Energy	9.2
Corporate Bonds	5.8
Utilities	4.6
Consumer Discretionary	4.3
Federal Bonds & Guarantees	3.4
Information Technology	3.1
Consumer Staples	2.2
Health Care	1.9
Provincial Bonds & Guarantees	1.6
Cash (Bank Overdraft)	1.4
Alternative Investment Funds	1.4
Materials	1.3
Communication Services	0.9
Real Estate	0.2
Global Bond Funds	0.1
U.S. Bond Funds	0.0
Foreign Exchange Forward Contracts	0.0
Other Net Assets (Liabilities)	0.2

	% of Net Asset Value
TOP 25 INVESTMENTS OF UNDERLYING FUND(S)	
Royal Bank of Canada	9.3
Brookfield Corporation	5.1
Canadian Imperial Bank of Commerce	5.0
Bank of Montreal	4.9
The Toronto-Dominion Bank [†]	4.6
Canadian Pacific Kansas City Limited	4.5
Enbridge Inc.	4.0
Dollarama Inc.	3.1
Intact Financial Corporation	2.8
Canadian National Railway Company	2.4
The Bank of Nova Scotia	2.2
Sun Life Financial Inc.	2.2
WSP Global Inc.	2.1
Manulife Financial Corporation	2.1
Waste Connections Inc.	2.0
National Bank of Canada	1.9
TC Energy Corporation	1.9
Broadcom Inc.	1.7
Brookfield Infrastructure Partners Limited Partnership	1.5
Cash (Bank Overdraft)	1.4
TD Greystone Real Estate LP Fund [†]	1.4
McKesson Corporation	1.3
Amazon.com Inc.	1.2
Brookfield Asset Management Limited	1.1
Alimentation Couche-Tard Inc.	0.9
Total % of Net Asset Value represented by these holdings	70.6

[†] Related party to the Fund as an affiliated entity of TD Asset Management Inc.

Note: Totals may not add due to rounding to one decimal place of individual figures.

The prospectus and other information about the underlying investment funds are available on the investment fund's designated website and/or at www.sedarplus.ca. The prospectus and other information about underlying TD investment funds are also available at www.td.com/ca/en/asset-management, www.td.com/ca/en/global-investment-solutions or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund and underlying fund(s). Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-588-8054, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by e-mail to tdadvisor@td.com. TD Mutual Funds Corporate Class funds are issued by TD Mutual Funds Corporate Class Ltd. TD Mutual Funds, TD Pools, TD *Emerald* Funds and the classes of TD Mutual Funds Corporate Class Ltd. are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.