



TD Asset Management
TD U.S. Large-Cap Value Class
Quarterly Portfolio Summary
as at February 28, 2026

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
U.S. Equity Funds	99.8
Cash (Bank Overdraft)	0.2
Other Net Assets (Liabilities)	0.0
TOP 25 INVESTMENTS	
TD U.S. Large-Cap Value Fund, O-Series [†]	99.8
Cash (Bank Overdraft)	0.2
Total % of Net Asset Value represented by these holdings	100.0
TOTAL NET ASSET VALUE (000s)	\$ 50,728

	% of Net Asset Value
INVESTMENT MIX OF UNDERLYING FUND(S)	
Financials	21.9
Health Care	14.6
Industrials	13.0
Consumer Discretionary	10.4
Information Technology	10.3
Communication Services	8.6
Energy	7.1
Utilities	4.5
Materials	3.9
Consumer Staples	3.3
Real Estate	2.5
Cash (Bank Overdraft)	0.1
Other Net Assets (Liabilities)	(0.2)

	% of Net Asset Value
TOP 25 INVESTMENTS OF UNDERLYING FUND(S)	
JPMorgan Chase & Company	6.7
Markel Group Inc.	6.6
Amazon.com Inc.	6.0
HCA Healthcare Inc.	5.5
Meta Platforms Inc.	5.3
Berkshire Hathaway Inc.	5.2
Uber Technologies Inc.	3.6
Applied Materials Inc.	3.6
Viper Energy Inc.	3.2
Gilead Sciences Inc.	3.0
Cheniere Energy Inc.	3.0
United Rentals Inc.	2.9
Microsoft Corporation	2.7
United Therapeutics Corporation	2.6
Brookfield Infrastructure Corporation	2.4
NVR Inc.	2.3
Reliance Inc.	2.2
Booking Holdings Inc.	2.2
American Express Company	2.1
Brookfield Renewable Corporation	2.1
Cisco Systems Inc.	2.0
McKesson Corporation	1.9
Advanced Micro Devices Inc.	1.9
Huntington Ingalls Industries Inc.	1.7
Alphabet Inc.	1.6
Total % of Net Asset Value represented by these holdings	82.3

[†] Related party to the Fund as an affiliated entity of TD Asset Management Inc.

Note: Totals may not add due to rounding to one decimal place of individual figures.

The prospectus and other information about the underlying investment funds are available on the investment fund's designated website and/or at www.sedarplus.ca. The prospectus and other information about underlying TD investment funds are also available at www.td.com/ca/en/asset-management, www.td.com/ca/en/global-investment-solutions or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund and underlying fund(s). Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-588-8054, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by e-mail to tdadvisor@td.com. TD Mutual Funds Corporate Class funds are issued by TD Mutual Funds Corporate Class Ltd. TD Mutual Funds, TD Pools, TD *Emerald* Funds and the classes of TD Mutual Funds Corporate Class Ltd. are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.