



TD Asset Management

TD U.S. Mid-Cap Growth Class

Quarterly Portfolio Summary

as at February 28, 2026

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
U.S. Equity Funds	101.5
Cash (Bank Overdraft)	0.1
Other Net Assets (Liabilities)	(1.6)
TOP 25 INVESTMENTS	
TD U.S. Mid-Cap Growth Fund, O-Series [†]	101.5
Cash (Bank Overdraft)	0.1
Total % of Net Asset Value represented by these holdings	101.6
TOTAL NET ASSET VALUE (000s)	\$ 336,819

	% of Net Asset Value
INVESTMENT MIX OF UNDERLYING FUND(S)	
Consumer Discretionary	20.3
Health Care	20.2
Information Technology	18.1
Industrials	18.0
Financials	7.9
Energy	4.2
Communication Services	3.7
Consumer Staples	3.3
Materials	3.2
Short-Term Investments	1.8
Cash (Bank Overdraft)	0.0
Other Net Assets (Liabilities)	(0.7)

	% of Net Asset Value
TOP 25 INVESTMENTS OF UNDERLYING FUND(S)	
Hilton Worldwide Holdings Inc.	2.6
Yum! Brands Inc.	2.1
Agilent Technologies Inc.	2.1
Lattice Semiconductor Corporation	2.0
Viking Holdings Limited	1.9
PTC Inc.	1.9
Mettler-Toledo International Inc.	1.8
Keysight Technologies Inc.	1.8
Federal Home Loan Bank (USD) 3.530% Mar 2, 2026	1.8
TechnipFMC PLC	1.7
Cencora Inc.	1.7
Monolithic Power Systems Inc.	1.6
MSCI Inc.	1.6
Burlington Stores Inc.	1.6
Liberty Media Corporation-Liberty Formula One	1.6
Domino's Pizza Inc.	1.5
Dollar Tree Inc.	1.5
Alnylam Pharmaceuticals Inc.	1.5
MACOM Technology Solutions Holdings Inc.	1.5
Assurant Inc.	1.5
The Cooper Companies Inc.	1.5
Microchip Technology Inc.	1.5
Old Dominion Freight Line Inc.	1.4
Ferguson Enterprises Inc.	1.4
ESAB Corporation	1.4
Total % of Net Asset Value represented by these holdings	42.5

[†] Related party to the Fund as an affiliated entity of TD Asset Management Inc.

Note: Totals may not add due to rounding to one decimal place of individual figures.

CURRENCY LEGEND

(USD) United States Dollar

The prospectus and other information about the underlying investment funds are available on the investment fund's designated website and/or at www.sedarplus.ca. The prospectus and other information about underlying TD investment funds are also available at www.td.com/ca/en/asset-management, www.td.com/ca/en/global-investment-solutions or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund and underlying fund(s). Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-588-8054, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by e-mail to tdadvisor@td.com. TD Mutual Funds Corporate Class funds are issued by TD Mutual Funds Corporate Class Ltd. TD Mutual Funds, TD Pools, TD *Emerald* Funds and the classes of TD Mutual Funds Corporate Class Ltd. are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.