

## VOTE SUMMARY REPORT

Date range covered: 07/01/2023 to 06/30/2024

INSTITUTION ACCOUNT(S): TD U.S. Large-Cap Value Fund

### NIKE, Inc.

<b>Meeting Date:</b> 09/12/2023	<b>Country:</b> USA	<b>Ticker:</b> NKE
<b>Record Date:</b> 07/12/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 654106103	<b>Primary CUSIP:</b> 654106103	<b>Primary ISIN:</b> US6541061031
		<b>Primary SEDOL:</b> 2640147

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Cathleen Benko	Mgmt	Yes	For	For	No
1b	Elect Director Alan B. Graf, Jr.	Mgmt	Yes	For	For	No
1c	Elect Director John Rogers, Jr.	Mgmt	Yes	For	Withhold	Yes
1d	Elect Director Robert Swan	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
5	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	For	Yes
6	Report on Effectiveness of Supply Chain Management on Equity Goals and Human Rights Commitments	SH	Yes	Against	Against	No

### Cisco Systems, Inc.

<b>Meeting Date:</b> 12/06/2023	<b>Country:</b> USA	<b>Ticker:</b> CSCO
<b>Record Date:</b> 10/09/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 17275R102	<b>Primary CUSIP:</b> 17275R102	<b>Primary ISIN:</b> US17275R1023
		<b>Primary SEDOL:</b> 2198163

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Wesley G. Bush	Mgmt	Yes	For	For	No
1b	Elect Director Michael D. Capellas	Mgmt	Yes	For	For	No
1c	Elect Director Mark Garrett	Mgmt	Yes	For	For	No
1d	Elect Director John D. Harris, II	Mgmt	Yes	For	For	No
1e	Elect Director Kristina M. Johnson	Mgmt	Yes	For	For	No
1f	Elect Director Sarah Rae Murphy	Mgmt	Yes	For	For	No
1g	Elect Director Charles H. Robbins	Mgmt	Yes	For	For	No
1h	Elect Director Daniel H. Schulman	Mgmt	Yes	For	For	No
1i	Elect Director Marianna Tessel	Mgmt	Yes	For	For	No
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	No
5	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
6	Report on Tax Transparency Set Forth in the Global Reporting Initiative's Tax Standard	SH	Yes	Against	Against	No

## Microsoft Corporation

**Meeting Date:** 12/07/2023

**Country:** USA

**Ticker:** MSFT

**Record Date:** 09/29/2023

**Meeting Type:** Annual

**Primary Security ID:** 594918104

**Primary CUSIP:** 594918104

**Primary ISIN:** US5949181045

**Primary SEDOL:** 2588173

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.01	Elect Director Reid G. Hoffman	Mgmt	Yes	For	For	No
1.02	Elect Director Hugh F. Johnston	Mgmt	Yes	For	For	No
1.03	Elect Director Teri L. List	Mgmt	Yes	For	For	No
1.04	Elect Director Catherine MacGregor	Mgmt	Yes	For	For	No
1.05	Elect Director Mark A. L. Mason	Mgmt	Yes	For	For	No
1.06	Elect Director Satya Nadella	Mgmt	Yes	For	For	No
1.07	Elect Director Sandra E. Peterson	Mgmt	Yes	For	For	No
1.08	Elect Director Penny S. Pritzker	Mgmt	Yes	For	For	No
1.09	Elect Director Carlos A. Rodriguez	Mgmt	Yes	For	For	No
1.10	Elect Director Charles W. Scharf	Mgmt	Yes	For	For	No
1.11	Elect Director John W. Stanton	Mgmt	Yes	For	For	No
1.12	Elect Director Emma N. Walmsley	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	No
4	Ratify Deloitte and & Touche as Auditors	Mgmt	Yes	For	For	No
5	Report on Gender-Based Compensation and Benefits Inequities	SH	Yes	Against	Against	No
6	Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy	SH	Yes	Against	Against	No
7	Report on Government Take Down Requests	SH	Yes	Against	Against	No
8	Report on Risks of Weapons Development	SH	Yes	Against	Against	No
9	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Against	No
10	Publish a Tax Transparency Report	SH	Yes	Against	Against	No
11	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Yes	Against	Against	No
12	Adopt a Policy Requiring Third Party Groups to Report Their Political Expenditures	SH	Yes	Against	Against	No
13	Report on Risks Related to AI Generated Misinformation and Disinformation	SH	Yes	Against	Against	No

## Costco Wholesale Corporation

**Meeting Date:** 01/18/2024

**Country:** USA

**Ticker:** COST

**Record Date:** 11/10/2023

**Meeting Type:** Annual

**Primary Security ID:** 22160K105

**Primary CUSIP:** 22160K105

**Primary ISIN:** US22160K1051

**Primary SEDOL:** 2701271

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Susan L. Decker	Mgmt	Yes	For	For	No
1b	Elect Director Kenneth D. Denman	Mgmt	Yes	For	For	No
1c	Elect Director Helena B. Foulkes	Mgmt	Yes	For	For	No
1d	Elect Director Richard A. Galanti	Mgmt	Yes	For	For	No
1e	Elect Director Hamilton E. James	Mgmt	Yes	For	For	No
1f	Elect Director W. Craig Jelinek	Mgmt	Yes	For	For	No

## Costco Wholesale Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1g	Elect Director Sally Jewell	Mgmt	Yes	For	For	No
1h	Elect Director Jeffrey S. Raikes	Mgmt	Yes	For	For	No
1i	Elect Director John W. Stanton	Mgmt	Yes	For	For	No
1j	Elect Director Ron M. Vachris	Mgmt	Yes	For	For	No
1k	Elect Director Mary Agnes (Maggie) Wilderotter	Mgmt	Yes	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Issue Audited Report on Fiduciary Relevance of Decarbonization Goal	SH	Yes	Against	Against	No

## Jacobs Solutions, Inc.

**Meeting Date:** 01/24/2024      **Country:** USA      **Ticker:** J  
**Record Date:** 11/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 46982L108      **Primary CUSIP:** 46982L108      **Primary ISIN:** US46982L1089      **Primary SEDOL:** BNGCOD3

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Steven J. Demetriou	Mgmt	Yes	For	For	No
1b	Elect Director Christopher M.T. Thompson	Mgmt	Yes	For	For	No
1c	Elect Director Priya Abani	Mgmt	Yes	For	For	No
1d	Elect Director Vincent K. Brooks	Mgmt	Yes	For	For	No
1e	Elect Director Ralph E. (Ed) Eberhart	Mgmt	Yes	For	For	No
1f	Elect Director Manny Fernandez	Mgmt	Yes	For	For	No
1g	Elect Director Georgette D. Kiser	Mgmt	Yes	For	For	No
1h	Elect Director Barbara L. Loughran	Mgmt	Yes	For	For	No
1i	Elect Director Robert A. McNamara	Mgmt	Yes	For	For	No
1j	Elect Director Louis V. Pinkham	Mgmt	Yes	For	For	No
1k	Elect Director Robert V. Pragada	Mgmt	Yes	For	For	No
1l	Elect Director Peter J. Robertson	Mgmt	Yes	For	For	No
1m	Elect Director Julie A. Sloat	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Amend Charter to Provide for the Exculpation of Officers	Mgmt	Yes	For	For	No
4	Amend Certificate of Incorporation to Eliminate the Pass-Through Voting Provision	Mgmt	Yes	For	For	No
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
6	Adopt Simple Majority Vote	SH	Yes	Against	For	Yes

## Berry Global Group, Inc.

**Meeting Date:** 02/14/2024      **Country:** USA      **Ticker:** BERY  
**Record Date:** 12/27/2023      **Meeting Type:** Annual  
**Primary Security ID:** 08579W103      **Primary CUSIP:** 08579W103      **Primary ISIN:** US08579W1036      **Primary SEDOL:** B8BR3H3

## Berry Global Group, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director B. Evan Bayh	Mgmt	Yes	For	For	No
1b	Elect Director Jonathan F. Foster	Mgmt	Yes	For	For	No
1c	Elect Director Meredith R. Harper	Mgmt	Yes	For	For	No
1d	Elect Director Idalene F. Kesner	Mgmt	Yes	For	For	No
1e	Elect Director Kevin J. Kwilinski	Mgmt	Yes	For	For	No
1f	Elect Director Jill A. Rahman	Mgmt	Yes	For	For	No
1g	Elect Director Carl J. (Rick) Rickertsen	Mgmt	Yes	For	For	No
1h	Elect Director Chaney M. Sheffield, Jr.	Mgmt	Yes	For	For	No
1i	Elect Director Robert A. Steele	Mgmt	Yes	For	For	No
1j	Elect Director Stephen E. Sterrett	Mgmt	Yes	For	For	No
1k	Elect Director Peter T. Thomas	Mgmt	Yes	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Amend Certificate of Incorporation to Include Officer Exculpation	Mgmt	Yes	For	For	No
5	Amend Exclusive Forum Provision	Mgmt	Yes	For	For	No

## Apple Inc.

<b>Meeting Date:</b> 02/28/2024	<b>Country:</b> USA	<b>Ticker:</b> AAPL
<b>Record Date:</b> 01/02/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 037833100	<b>Primary CUSIP:</b> 037833100	<b>Primary ISIN:</b> US0378331005 <b>Primary SEDOL:</b> 2046251

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Wanda Austin	Mgmt	Yes	For	For	No
1b	Elect Director Tim Cook	Mgmt	Yes	For	For	No
1c	Elect Director Alex Gorsky	Mgmt	Yes	For	For	No
1d	Elect Director Andrea Jung	Mgmt	Yes	For	For	No
1e	Elect Director Art Levinson	Mgmt	Yes	For	For	No
1f	Elect Director Monica Lozano	Mgmt	Yes	For	For	No
1g	Elect Director Ron Sugar	Mgmt	Yes	For	For	No
1h	Elect Director Sue Wagner	Mgmt	Yes	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy	SH	Yes	Against	Against	No
5	Report on Standards and Procedures to Curate App Content	SH	Yes	Against	Against	No
6	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	For	Yes
7	Report on Use of Artificial Intelligence	SH	Yes	Against	For	Yes
8	Report on Congruency of Company's Privacy and Human Rights Policies with its Actions	SH	Yes	Against	Against	No

## Applied Materials, Inc.

**Meeting Date:** 03/07/2024

**Country:** USA

**Ticker:** AMAT

**Record Date:** 01/10/2024

**Meeting Type:** Annual

**Primary Security ID:** 038222105

**Primary CUSIP:** 038222105

**Primary ISIN:** US0382221051

**Primary SEDOL:** 2046552

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Rani Borkar	Mgmt	Yes	For	For	No
1b	Elect Director Judy Bruner	Mgmt	Yes	For	For	No
1c	Elect Director Xun (Eric) Chen	Mgmt	Yes	For	For	No
1d	Elect Director Aart J. de Geus	Mgmt	Yes	For	For	No
1e	Elect Director Gary E. Dickerson	Mgmt	Yes	For	For	No
1f	Elect Director Thomas J. Iannotti	Mgmt	Yes	For	For	No
1g	Elect Director Alexander A. Karsner	Mgmt	Yes	For	For	No
1h	Elect Director Kevin P. March	Mgmt	Yes	For	For	No
1i	Elect Director Yvonne McGill	Mgmt	Yes	For	For	No
1j	Elect Director Scott A. McGregor	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
4	Report on Lobbying Payments and Policy	SH	Yes	Against	Against	No
5	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Yes	Against	Against	No

## Johnson Controls International plc

**Meeting Date:** 03/13/2024

**Country:** Ireland

**Ticker:** JCI

**Record Date:** 01/08/2024

**Meeting Type:** Annual

**Primary Security ID:** G51502105

**Primary CUSIP:** G51502105

**Primary ISIN:** IE00BY7QL619

**Primary SEDOL:** BY7QL61

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Timothy Archer	Mgmt	Yes	For	For	No
1b	Elect Director Jean Blackwell	Mgmt	Yes	For	For	No
1c	Elect Director Pierre Cohade	Mgmt	Yes	For	For	No
1d	Elect Director W. Roy Dunbar	Mgmt	Yes	For	For	No
1e	Elect Director Gretchen R. Haggerty	Mgmt	Yes	For	For	No
1f	Elect Director Ayesha Khanna	Mgmt	Yes	For	For	No
1g	Elect Director Seetarama (Swamy) Kotagiri	Mgmt	Yes	For	For	No
1h	Elect Director Simone Menne	Mgmt	Yes	For	For	No
1i	Elect Director George R. Oliver	Mgmt	Yes	For	For	No
1j	Elect Director Jurgen Tinggren	Mgmt	Yes	For	For	No
1k	Elect Director Mark Vergnano	Mgmt	Yes	For	For	No
1l	Elect Director John D. Young	Mgmt	Yes	For	For	No
2a	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
2b	Authorize Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	No
3	Authorize Market Purchases of Company Shares	Mgmt	Yes	For	For	No
4	Determine Price Range for Reissuance of Treasury Shares	Mgmt	Yes	For	For	No

## Johnson Controls International plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
6	Approve the Directors' Authority to Allot Shares	Mgmt	Yes	For	For	No
7	Approve the Disapplication of Statutory Pre-Emption Rights	Mgmt	Yes	For	For	No

## Broadcom Inc.

**Meeting Date:** 04/22/2024      **Country:** USA      **Ticker:** AVGO  
**Record Date:** 02/22/2024      **Meeting Type:** Annual  
**Primary Security ID:** 11135F101      **Primary CUSIP:** 11135F101      **Primary ISIN:** US11135F1012      **Primary SEDOL:** BDZ78H9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Diane M. Bryant	Mgmt	Yes	For	For	No
1b	Elect Director Gayla J. Delly	Mgmt	Yes	For	For	No
1c	Elect Director Kenneth Y. Hao	Mgmt	Yes	For	For	No
1d	Elect Director Eddy W. Hartenstein	Mgmt	Yes	For	For	No
1e	Elect Director Check Kian Low	Mgmt	Yes	For	For	No
1f	Elect Director Justine F. Page	Mgmt	Yes	For	For	No
1g	Elect Director Henry Samuelli	Mgmt	Yes	For	For	No
1h	Elect Director Hock E. Tan	Mgmt	Yes	For	For	No
1i	Elect Director Harry L. You	Mgmt	Yes	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No

## HCA Healthcare, Inc.

**Meeting Date:** 04/25/2024      **Country:** USA      **Ticker:** HCA  
**Record Date:** 02/26/2024      **Meeting Type:** Annual  
**Primary Security ID:** 40412C101      **Primary CUSIP:** 40412C101      **Primary ISIN:** US40412C1018      **Primary SEDOL:** B4MGBG6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Thomas F. Frist, III	Mgmt	Yes	For	For	No
1b	Elect Director Samuel N. Hazen	Mgmt	Yes	For	For	No
1c	Elect Director Meg G. Crofton	Mgmt	Yes	For	For	No
1d	Elect Director Robert J. Dennis	Mgmt	Yes	For	For	No
1e	Elect Director Nancy-Ann DeParle	Mgmt	Yes	For	For	No
1f	Elect Director William R. Frist	Mgmt	Yes	For	For	No
1g	Elect Director Hugh F. Johnston	Mgmt	Yes	For	For	No
1h	Elect Director Michael W. Michelson	Mgmt	Yes	For	For	No
1i	Elect Director Wayne J. Riley	Mgmt	Yes	For	For	No
1j	Elect Director Andrea B. Smith	Mgmt	Yes	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No

## HCA Healthcare, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	No
5	Report on Risks Regarding Patients' Right to Access Abortions in Emergencies	SH	Yes	Against	Against	No
6	Report on Patient Feedback Regarding Quality Care	SH	Yes	Against	Against	No
7	Report on Maternal Health Outcomes	SH	Yes	Against	Against	No

## Wells Fargo & Company

**Meeting Date:** 04/30/2024      **Country:** USA      **Ticker:** WFC  
**Record Date:** 03/04/2024      **Meeting Type:** Annual  
**Primary Security ID:** 949746101      **Primary CUSIP:** 949746101      **Primary ISIN:** US9497461015      **Primary SEDOL:** 2649100

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Steven D. Black	Mgmt	Yes	For	For	No
1b	Elect Director Mark A. Chancy	Mgmt	Yes	For	For	No
1c	Elect Director Celeste A. Clark	Mgmt	Yes	For	For	No
1d	Elect Director Theodore F. Craver, Jr.	Mgmt	Yes	For	For	No
1e	Elect Director Richard K. Davis	Mgmt	Yes	For	For	No
1f	Elect Director Fabian T. Garcia	Mgmt	Yes	For	For	No
1g	Elect Director Wayne M. Hewett	Mgmt	Yes	For	For	No
1h	Elect Director CeCelia G. Morken	Mgmt	Yes	For	For	No
1i	Elect Director Maria R. Morris	Mgmt	Yes	For	For	No
1j	Elect Director Felicia F. Norwood	Mgmt	Yes	For	For	No
1k	Elect Director Ronald L. Sargent	Mgmt	Yes	For	For	No
1l	Elect Director Charles W. Scharf	Mgmt	Yes	For	For	No
1m	Elect Director Suzanne M. Vautrinot	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
4	Opt Out of Section 203 of the Delaware General Corporation Law	Mgmt	Yes	For	For	No
5	Eliminate Supermajority Vote Requirement to Amend the Local Directors Provision	Mgmt	Yes	For	For	No
6	Report on Prevention of Workplace Harassment and Discrimination	SH	Yes	Against	For	Yes
7	Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining Rights	SH	Yes	Against	For	Yes
8	Report on Respecting Indigenous Peoples' Rights	SH	Yes	Against	For	Yes
9	Issue Audited Report on Climate Transition Policies	SH	Yes	Against	Against	No
10	Report on Climate Lobbying	SH	Yes	Against	For	Yes
11	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	For	Yes

## Wells Fargo & Company

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
12	Report on Lobbying Payments and Policy	SH	Yes	Against	For	Yes
13	Report on Risks Related to Discrimination Against Individuals Including Religious/Political Views	SH	Yes	Against	Against	No

## Huntington Ingalls Industries, Inc.

<b>Meeting Date:</b> 05/01/2024	<b>Country:</b> USA	<b>Ticker:</b> HII
<b>Record Date:</b> 03/07/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 446413106	<b>Primary CUSIP:</b> 446413106	<b>Primary ISIN:</b> US4464131063 <b>Primary SEDOL:</b> B40SSC9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Augustus L. Collins	Mgmt	Yes	For	For	No
1.2	Elect Director Leo P. Denault	Mgmt	Yes	For	For	No
1.3	Elect Director Kirkland H. Donald	Mgmt	Yes	For	For	No
1.4	Elect Director Craig S. Faller	Mgmt	Yes	For	For	No
1.5	Elect Director Victoria D. Harker	Mgmt	Yes	For	For	No
1.6	Elect Director Frank R. Jimenez	Mgmt	Yes	For	For	No
1.7	Elect Director Christopher D. Kastner	Mgmt	Yes	For	For	No
1.8	Elect Director Anastasia D. Kelly	Mgmt	Yes	For	For	No
1.9	Elect Director Tracy B. McKibben	Mgmt	Yes	For	For	No
1.10	Elect Director Stephanie L. O'Sullivan	Mgmt	Yes	For	For	No
1.11	Elect Director Thomas C. Schievelbein	Mgmt	Yes	For	For	No
1.12	Elect Director John K. Welch	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	No
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
5	Publish Climate Transition Plan and Science-Based GHG Reduction Targets	SH	Yes	Against	For	Yes

## Curtiss-Wright Corporation

<b>Meeting Date:</b> 05/02/2024	<b>Country:</b> USA	<b>Ticker:</b> CW
<b>Record Date:</b> 03/08/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 231561101	<b>Primary CUSIP:</b> 231561101	<b>Primary ISIN:</b> US2315611010 <b>Primary SEDOL:</b> 2241205

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Lynn M. Bamford	Mgmt	Yes	For	For	No
1.2	Elect Director Dean M. Flatt	Mgmt	Yes	For	For	No
1.3	Elect Director Bruce D. Hoechner	Mgmt	Yes	For	For	No
1.4	Elect Director Glenda J. Minor	Mgmt	Yes	For	For	No
1.5	Elect Director Anthony J. Moraco	Mgmt	Yes	For	For	No
1.6	Elect Director William F. Moran	Mgmt	Yes	For	For	No
1.7	Elect Director Robert J. Rivet	Mgmt	Yes	For	For	No
1.8	Elect Director Peter C. Wallace	Mgmt	Yes	For	For	No



## Curtiss-Wright Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.9	Elect Director Larry D. Wyche	Mgmt	Yes	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
3	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	No
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No

## Occidental Petroleum Corporation

<b>Meeting Date:</b> 05/02/2024	<b>Country:</b> USA	<b>Ticker:</b> OXY
<b>Record Date:</b> 03/08/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 674599105	<b>Primary CUSIP:</b> 674599105	<b>Primary ISIN:</b> US6745991058 <b>Primary SEDOL:</b> 2655408

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Vicky A. Bailey	Mgmt	Yes	For	For	No
1b	Elect Director Andrew F. Gould	Mgmt	Yes	For	For	No
1c	Elect Director Carlos M. Gutierrez	Mgmt	Yes	For	For	No
1d	Elect Director Vicki Hollub	Mgmt	Yes	For	For	No
1e	Elect Director William R. Klesse	Mgmt	Yes	For	For	No
1f	Elect Director Jack B. Moore	Mgmt	Yes	For	For	No
1g	Elect Director Claire O'Neill	Mgmt	Yes	For	For	No
1h	Elect Director Avedick B. Poladian	Mgmt	Yes	For	For	No
1i	Elect Director Kenneth B. Robinson	Mgmt	Yes	For	For	No
1j	Elect Director Robert M. Shearer	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
4	Report on Lobbying Payments and Policy	SH	Yes	Against	For	Yes

## Berkshire Hathaway Inc.

<b>Meeting Date:</b> 05/04/2024	<b>Country:</b> USA	<b>Ticker:</b> BRK.B
<b>Record Date:</b> 03/06/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 084670702	<b>Primary CUSIP:</b> 084670702	<b>Primary ISIN:</b> US0846707026 <b>Primary SEDOL:</b> 2073390

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Warren E. Buffett	Mgmt	Yes	For	For	No
1.2	Elect Director Gregory E. Abel	Mgmt	Yes	For	For	No
1.3	Elect Director Howard G. Buffett	Mgmt	Yes	For	For	No
1.4	Elect Director Susan A. Buffett	Mgmt	Yes	For	For	No
1.5	Elect Director Stephen B. Burke	Mgmt	Yes	For	Withhold	Yes
1.6	Elect Director Kenneth I. Chenault	Mgmt	Yes	For	Withhold	Yes
1.7	Elect Director Christopher C. Davis	Mgmt	Yes	For	For	No
1.8	Elect Director Susan L. Decker	Mgmt	Yes	For	Withhold	Yes
1.9	Elect Director Charlotte Guyman	Mgmt	Yes	For	Withhold	Yes
1.10	Elect Director Ajit Jain	Mgmt	Yes	For	For	No
1.11	Elect Director Thomas S. Murphy, Jr.	Mgmt	Yes	For	Withhold	Yes

## Berkshire Hathaway Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.12	Elect Director Ronald L. Olson	Mgmt	Yes	For	For	No
1.13	Elect Director Wallace R. Weitz	Mgmt	Yes	For	For	No
1.14	Elect Director Meryl B. Witmer	Mgmt	Yes	For	For	No
2	Report on Efforts to Measure, Disclose and Reduce GHG Emissions Associated with Underwriting, Insuring, and Investing	SH	Yes	Against	For	Yes
3	Disclose BHE's Emissions and Progress Towards Goal in Consolidated Report	SH	Yes	Against	Against	No
4	Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Yes	Against	For	Yes
5	Establish a Railroad Safety Committee	SH	Yes	Against	Against	No
6	Report on Effect of Energy Policy Research Foundation Findings to Company's Financial Statements	SH	Yes	Against	Against	No
7	Report on Risks Related to Operations in China	SH	Yes	Against	Against	No

## American Express Company

<b>Meeting Date:</b> 05/06/2024	<b>Country:</b> USA	<b>Ticker:</b> AXP
<b>Record Date:</b> 03/08/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 025816109	<b>Primary CUSIP:</b> 025816109	<b>Primary ISIN:</b> US0258161092 <b>Primary SEDOL:</b> 2026082

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Thomas J. Baltimore	Mgmt	Yes	For	For	No
1b	Elect Director John J. Brennan	Mgmt	Yes	For	For	No
1c	Elect Director Walter J. Clayton, III	Mgmt	Yes	For	For	No
1d	Elect Director Theodore J. Leonsis	Mgmt	Yes	For	For	No
1e	Elect Director Deborah P. Majoras	Mgmt	Yes	For	For	No
1f	Elect Director Karen L. Parkhill	Mgmt	Yes	For	For	No
1g	Elect Director Charles E. Phillips	Mgmt	Yes	For	For	No
1h	Elect Director Lynn A. Pike	Mgmt	Yes	For	For	No
1i	Elect Director Stephen J. Squeri	Mgmt	Yes	For	For	No
1j	Elect Director Daniel L. Vasella	Mgmt	Yes	For	For	No
1k	Elect Director Lisa W. Wardell	Mgmt	Yes	For	For	No
1l	Elect Director Christopher D. Young	Mgmt	Yes	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
5	Submit Severance Agreement to Shareholder Vote	SH	Yes	Against	For	Yes
6	Report on Climate Lobbying	SH	Yes	Against	Against	No
7	Report on Company's Policy on Merchant Category Codes	SH	Yes	Against	Against	No

## Uber Technologies, Inc.

<b>Meeting Date:</b> 05/06/2024	<b>Country:</b> USA	<b>Ticker:</b> UBER
<b>Record Date:</b> 03/13/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 90353T100	<b>Primary CUSIP:</b> 90353T100	<b>Primary ISIN:</b> US90353T1007 <b>Primary SEDOL:</b> BK6N347

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Ronald Sugar	Mgmt	Yes	For	For	No
1b	Elect Director Revathi Advaiti	Mgmt	Yes	For	For	No
1c	Elect Director Turqi Alnowaiser	Mgmt	Yes	For	For	No
1d	Elect Director Ursula Burns	Mgmt	Yes	For	For	No
1e	Elect Director Robert Eckert	Mgmt	Yes	For	For	No
1f	Elect Director Amanda Ginsberg	Mgmt	Yes	For	For	No
1g	Elect Director Dara Khosrowshahi	Mgmt	Yes	For	For	No
1h	Elect Director Wan Ling Martello	Mgmt	Yes	For	For	No
1i	Elect Director John Thain	Mgmt	Yes	For	For	No
1j	Elect Director David I. Trujillo	Mgmt	Yes	For	Against	Yes
1k	Elect Director Alexander Wynaendts	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
4	Amend Certificate of Incorporation to Reflect Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	No
5	Commission a Third-Party Audit on Driver Health and Safety	SH	Yes	Against	Against	No

## AMETEK, Inc.

<b>Meeting Date:</b> 05/07/2024	<b>Country:</b> USA	<b>Ticker:</b> AME
<b>Record Date:</b> 03/08/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 031100100	<b>Primary CUSIP:</b> 031100100	<b>Primary ISIN:</b> US0311001004 <b>Primary SEDOL:</b> 2089212

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Tod E. Carpenter	Mgmt	Yes	For	For	No
1b	Elect Director Karleen M. Oberton	Mgmt	Yes	For	For	No
1c	Elect Director Suzanne L. Stefany	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No

## NVR, Inc.

<b>Meeting Date:</b> 05/07/2024	<b>Country:</b> USA	<b>Ticker:</b> NVR
<b>Record Date:</b> 03/05/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 62944T105	<b>Primary CUSIP:</b> 62944T105	<b>Primary ISIN:</b> US62944T1051 <b>Primary SEDOL:</b> 2637785

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Paul C. Saville	Mgmt	Yes	For	For	No
1b	Elect Director C. E. Andrews	Mgmt	Yes	For	For	No

## NVR, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1c	Elect Director Sallie B. Bailey	Mgmt	Yes	For	For	No
1d	Elect Director Thomas D. Eckert	Mgmt	Yes	For	For	No
1e	Elect Director Alfred E. Festa	Mgmt	Yes	For	For	No
1f	Elect Director Alexandra A. Jung	Mgmt	Yes	For	For	No
1g	Elect Director Mel Martinez	Mgmt	Yes	For	For	No
1h	Elect Director David A. Preiser	Mgmt	Yes	For	For	No
1i	Elect Director W. Grady Rosier	Mgmt	Yes	For	For	No
1j	Elect Director Susan Williamson Ross	Mgmt	Yes	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Report on Effectiveness of Diversity, Equity and Inclusion Efforts and Metrics	SH	Yes	Against	Against	No
5	Report on Political Contributions	SH	Yes	Against	Against	No

## Charles River Laboratories International, Inc.

<b>Meeting Date:</b> 05/08/2024	<b>Country:</b> USA	<b>Ticker:</b> CRL
<b>Record Date:</b> 03/15/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 159864107	<b>Primary CUSIP:</b> 159864107	<b>Primary ISIN:</b> US1598641074
		<b>Primary SEDOL:</b> 2604336

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director James C. Foster	Mgmt	Yes	For	For	No
1.2	Elect Director Nancy C. Andrews	Mgmt	Yes	For	For	No
1.3	Elect Director Robert Bertolini	Mgmt	Yes	For	For	No
1.4	Elect Director Reshema Kemps-Polanco	Mgmt	Yes	For	For	No
1.5	Elect Director Deborah T. Kochevar	Mgmt	Yes	For	For	No
1.6	Elect Director George Llado, Sr.	Mgmt	Yes	For	For	No
1.7	Elect Director Martin W. Mackay	Mgmt	Yes	For	For	No
1.8	Elect Director George E. Massaro	Mgmt	Yes	For	For	No
1.9	Elect Director Craig B. Thompson	Mgmt	Yes	For	For	No
1.10	Elect Director Richard F. Wallman	Mgmt	Yes	For	For	No
1.11	Elect Director Virginia M. Wilson	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify PricewaterhouseCoopers LLC as Auditors	Mgmt	Yes	For	For	No
4	Report on Imported Nonhuman Primates	SH	Yes	Against	For	Yes

## Gilead Sciences, Inc.

<b>Meeting Date:</b> 05/08/2024	<b>Country:</b> USA	<b>Ticker:</b> GILD
<b>Record Date:</b> 03/15/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 375558103	<b>Primary CUSIP:</b> 375558103	<b>Primary ISIN:</b> US3755581036
		<b>Primary SEDOL:</b> 2369174

## Gilead Sciences, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Jacqueline K. Barton	Mgmt	Yes	For	For	No
1b	Elect Director Jeffrey A. Bluestone	Mgmt	Yes	For	For	No
1c	Elect Director Sandra J. Horning	Mgmt	Yes	For	For	No
1d	Elect Director Kelly A. Kramer	Mgmt	Yes	For	For	No
1e	Elect Director Ted W. Love	Mgmt	Yes	For	For	No
1f	Elect Director Harish M. Manwani	Mgmt	Yes	For	For	No
1g	Elect Director Daniel P. O'Day	Mgmt	Yes	For	For	No
1h	Elect Director Javier J. Rodriguez	Mgmt	Yes	For	For	No
1i	Elect Director Anthony Welters	Mgmt	Yes	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Amend Certificate of Incorporation to Reflect New Delaware Law Provisions Regarding Officer Exculpation	Mgmt	Yes	For	For	No
5	Adopt a Policy to Include Non-Management Employees as Prospective Director Candidates	SH	Yes	Against	Against	No
6	Report on Risks of Supporting Abortion	SH	Yes	Against	Against	No
7	Adopt Share Retention Policy For Senior Executives	SH	Yes	Against	For	Yes

## LPL Financial Holdings Inc.

<b>Meeting Date:</b> 05/09/2024	<b>Country:</b> USA	<b>Ticker:</b> LPLA
<b>Record Date:</b> 03/11/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 50212V100	<b>Primary CUSIP:</b> 50212V100	<b>Primary ISIN:</b> US50212V1008 <b>Primary SEDOL:</b> B75JX34

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Dan H. Arnold	Mgmt	Yes	For	For	No
1b	Elect Director Edward C. Bernard	Mgmt	Yes	For	For	No
1c	Elect Director H. Paulett Eberhart	Mgmt	Yes	For	For	No
1d	Elect Director William F. Glavin, Jr.	Mgmt	Yes	For	For	No
1e	Elect Director Albert J. Ko	Mgmt	Yes	For	For	No
1f	Elect Director Allison H. Mnookin	Mgmt	Yes	For	For	No
1g	Elect Director Anne M. Mulcahy	Mgmt	Yes	For	For	No
1h	Elect Director James S. Putnam	Mgmt	Yes	For	For	No
1i	Elect Director Richard P. Schifter	Mgmt	Yes	For	For	No
1j	Elect Director Corey E. Thomas	Mgmt	Yes	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No

## Union Pacific Corporation

<b>Meeting Date:</b> 05/09/2024	<b>Country:</b> USA	<b>Ticker:</b> UNP
<b>Record Date:</b> 03/15/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 907818108	<b>Primary CUSIP:</b> 907818108	<b>Primary ISIN:</b> US9078181081 <b>Primary SEDOL:</b> 2914734

## Union Pacific Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director William J. DeLaney	Mgmt	Yes	For	For	No
1b	Elect Director David B. Dillon	Mgmt	Yes	For	For	No
1c	Elect Director Sheri H. Edison	Mgmt	Yes	For	For	No
1d	Elect Director Teresa M. Finley	Mgmt	Yes	For	For	No
1e	Elect Director Deborah C. Hopkins	Mgmt	Yes	For	For	No
1f	Elect Director Jane H. Lute	Mgmt	Yes	For	For	No
1g	Elect Director Michael R. McCarthy	Mgmt	Yes	For	For	No
1h	Elect Director Doyle R. Simons	Mgmt	Yes	For	For	No
1i	Elect Director John K. Tien, Jr.	Mgmt	Yes	For	For	No
1j	Elect Director V. James Vena	Mgmt	Yes	For	For	No
1k	Elect Director John P. Wiehoff	Mgmt	Yes	For	For	No
1l	Elect Director Christopher J. Williams	Mgmt	Yes	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	No
5	Amend Board's Safety and Service Quality Committee to Review Staffing Levels and Confer on Safety Issues with Stakeholders	SH	Yes	Against	Against	No

## Celanese Corporation

<b>Meeting Date:</b> 05/13/2024	<b>Country:</b> USA	<b>Ticker:</b> CE
<b>Record Date:</b> 03/18/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 150870103	<b>Primary CUSIP:</b> 150870103	<b>Primary ISIN:</b> US1508701034
		<b>Primary SEDOL:</b> B05MZT4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Edward G. Galante	Mgmt	Yes	For	For	No
1b	Elect Director Timothy Go	Mgmt	Yes	For	For	No
1c	Elect Director Kathryn M. Hill	Mgmt	Yes	For	For	No
1d	Elect Director David F. Hoffmeister	Mgmt	Yes	For	For	No
1e	Elect Director Jay V. Ihlenfeld	Mgmt	Yes	For	For	No
1f	Elect Director Deborah J. Kissire	Mgmt	Yes	For	For	No
1g	Elect Director Michael Koenig	Mgmt	Yes	For	For	No
1h	Elect Director Ganesh Moorthy	Mgmt	Yes	For	For	No
1i	Elect Director Kim K.W. Rucker	Mgmt	Yes	For	For	No
1j	Elect Director Lori J. Ryerkerk	Mgmt	Yes	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	Yes	For	For	No

## The Middleby Corporation

<b>Meeting Date:</b> 05/14/2024	<b>Country:</b> USA	<b>Ticker:</b> MIDD
<b>Record Date:</b> 03/15/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 596278101	<b>Primary CUSIP:</b> 596278101	<b>Primary ISIN:</b> US5962781010 <b>Primary SEDOL:</b> 2590930

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Sarah Palisi Chapin	Mgmt	Yes	For	For	No
1b	Elect Director Timothy J. FitzGerald	Mgmt	Yes	For	For	No
1c	Elect Director Cathy L. McCarthy	Mgmt	Yes	For	For	No
1d	Elect Director John R. Miller, III	Mgmt	Yes	For	For	No
1e	Elect Director Robert A. Nerbonne	Mgmt	Yes	For	For	No
1f	Elect Director Gordon J. O'Brien	Mgmt	Yes	For	For	No
1g	Elect Director Stephen R. Scherger	Mgmt	Yes	For	For	No
1h	Elect Director Tejas P. Shah	Mgmt	Yes	For	For	No
1i	Elect Director Nassem A. Ziyad	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No

## Reliance, Inc.

<b>Meeting Date:</b> 05/15/2024	<b>Country:</b> USA	<b>Ticker:</b> RS
<b>Record Date:</b> 03/28/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 759509102	<b>Primary CUSIP:</b> 759509102	<b>Primary ISIN:</b> US7595091023 <b>Primary SEDOL:</b> 2729068

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Lisa L. Baldwin	Mgmt	Yes	For	For	No
1b	Elect Director Karen W. Colonias	Mgmt	Yes	For	For	No
1c	Elect Director Frank J. Dellaquila	Mgmt	Yes	For	For	No
1d	Elect Director Mark V. Kaminski	Mgmt	Yes	For	For	No
1e	Elect Director Karla R. Lewis	Mgmt	Yes	For	For	No
1f	Elect Director Robert A. McEvoy	Mgmt	Yes	For	For	No
1g	Elect Director David W. Seeger	Mgmt	Yes	For	For	No
1h	Elect Director Douglas W. Stotlar	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No

## CVS Health Corporation

<b>Meeting Date:</b> 05/16/2024	<b>Country:</b> USA	<b>Ticker:</b> CVS
<b>Record Date:</b> 03/18/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 126650100	<b>Primary CUSIP:</b> 126650100	<b>Primary ISIN:</b> US1266501006 <b>Primary SEDOL:</b> 2577609

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Fernando Aguirre	Mgmt	Yes	For	For	No
1b	Elect Director Jeffrey R. Balser	Mgmt	Yes	For	For	No
1c	Elect Director C. David Brown, II	Mgmt	Yes	For	For	No

## CVS Health Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1d	Elect Director Alecia A. DeCoudreaux	Mgmt	Yes	For	For	No
1e	Elect Director Nancy-Ann M. DeParle	Mgmt	Yes	For	For	No
1f	Elect Director Roger N. Farah	Mgmt	Yes	For	For	No
1g	Elect Director Anne M. Finucane	Mgmt	Yes	For	For	No
1h	Elect Director J. Scott Kirby	Mgmt	Yes	For	For	No
1i	Elect Director Karen S. Lynch	Mgmt	Yes	For	For	No
1j	Elect Director Michael F. Mahoney	Mgmt	Yes	For	For	No
1k	Elect Director Jean-Pierre Millon	Mgmt	Yes	For	For	No
1l	Elect Director Mary L. Schapiro	Mgmt	Yes	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
5	Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining Rights	SH	Yes	Against	Against	No
6	Adopt Director Election Resignation Bylaw	SH	Yes	Against	Against	No
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	No
8	Adopt Policy to Require Director Allocation of Hours Disclosure	SH	Yes	Against	Against	No

## ON Semiconductor Corporation

<b>Meeting Date:</b> 05/16/2024	<b>Country:</b> USA	<b>Ticker:</b> ON
<b>Record Date:</b> 03/19/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 682189105	<b>Primary CUSIP:</b> 682189105	<b>Primary ISIN:</b> US6821891057 <b>Primary SEDOL:</b> 2583576

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Atsushi Abe	Mgmt	Yes	For	For	No
1b	Elect Director Alan Campbell	Mgmt	Yes	For	For	No
1c	Elect Director Susan K. Carter	Mgmt	Yes	For	For	No
1d	Elect Director Thomas L. Deitrich	Mgmt	Yes	For	For	No
1e	Elect Director Hassane El-Khoury	Mgmt	Yes	For	For	No
1f	Elect Director Bruce E. Kiddoo	Mgmt	Yes	For	For	No
1g	Elect Director Christina Lampe-Onnerud	Mgmt	Yes	For	For	No
1h	Elect Director Paul A. Mascarenas	Mgmt	Yes	For	For	No
1i	Elect Director Gregory L. Waters	Mgmt	Yes	For	For	No
1j	Elect Director Christine Y. Yan	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No



## The Boeing Company

**Meeting Date:** 05/17/2024

**Country:** USA

**Ticker:** BA

**Record Date:** 03/27/2024

**Meeting Type:** Annual

**Primary Security ID:** 097023105

**Primary CUSIP:** 097023105

**Primary ISIN:** US0970231058

**Primary SEDOL:** 2108601

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Robert A. Bradway	Mgmt	Yes	For	For	No
1b	Elect Director David L. Calhoun	Mgmt	Yes	For	For	No
1c	Elect Director Lynne M. Doughtie	Mgmt	Yes	For	For	No
1d	Elect Director David L. Gitlin	Mgmt	Yes	For	For	No
1e	Elect Director Lynn J. Good	Mgmt	Yes	For	For	No
1f	Elect Director Stayce D. Harris	Mgmt	Yes	For	For	No
1g	Elect Director Akhil Johri	Mgmt	Yes	For	For	No
1h	Elect Director David L. Joyce	Mgmt	Yes	For	For	No
1i	Elect Director Steven M. Mollenkopf	Mgmt	Yes	For	For	No
1j	Elect Director John M. Richardson	Mgmt	Yes	For	For	No
1k	Elect Director Sabrina Soussan	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Against	Yes
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
4	Publish Third Party Review of China Business and ESG Commitments	SH	Yes	Against	Against	No
5	Report on Climate Lobbying	SH	Yes	Against	For	Yes
6	Report on Median Gender/Racial Pay Gap	SH	Yes	Against	For	Yes
7	Report on Risks Related to Diversity, Equity, and Inclusion Efforts	SH	Yes	Against	Against	No
8	Report on Efforts to Reduce GHG Emissions in Alignment with Paris Agreement Goal	SH	Yes	Against	For	Yes

## CubeSmart

**Meeting Date:** 05/21/2024

**Country:** USA

**Ticker:** CUBE

**Record Date:** 03/22/2024

**Meeting Type:** Annual

**Primary Security ID:** 229663109

**Primary CUSIP:** 229663109

**Primary ISIN:** US2296631094

**Primary SEDOL:** B6SW913

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Piero Bussani	Mgmt	Yes	For	For	No
1.2	Elect Director Jit Kee Chin	Mgmt	Yes	For	For	No
1.3	Elect Director Dorothy Dowling	Mgmt	Yes	For	For	No
1.4	Elect Director John W. Fain	Mgmt	Yes	For	For	No
1.5	Elect Director Jair K. Lynch	Mgmt	Yes	For	For	No
1.6	Elect Director Christopher P. Marr	Mgmt	Yes	For	For	No
1.7	Elect Director Deborah R. Salzberg	Mgmt	Yes	For	For	No
1.8	Elect Director John F. Remondi	Mgmt	Yes	For	For	No
1.9	Elect Director Jeffrey F. Rogatz	Mgmt	Yes	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No

## JPMorgan Chase & Co.

**Meeting Date:** 05/21/2024

**Country:** USA

**Ticker:** JPM

**Record Date:** 03/22/2024

**Meeting Type:** Annual

**Primary Security ID:** 46625H100

**Primary CUSIP:** 46625H100

**Primary ISIN:** US46625H1005

**Primary SEDOL:** 2190385

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Linda B. Bammann	Mgmt	Yes	For	For	No
1b	Elect Director Stephen B. Burke	Mgmt	Yes	For	For	No
1c	Elect Director Todd A. Combs	Mgmt	Yes	For	For	No
1d	Elect Director Alicia Boler Davis	Mgmt	Yes	For	For	No
1e	Elect Director James Dimon	Mgmt	Yes	For	For	No
1f	Elect Director Alex Gorsky	Mgmt	Yes	For	For	No
1g	Elect Director Mellody Hobson	Mgmt	Yes	For	For	No
1h	Elect Director Phebe N. Novakovic	Mgmt	Yes	For	For	No
1i	Elect Director Virginia M. Rometty	Mgmt	Yes	For	For	No
1j	Elect Director Mark A. Weinberger	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
5	Require Independent Board Chair	SH	Yes	Against	For	Yes
6	Report on Impacts of JPMC's Climate Transition Policies	SH	Yes	Against	Against	No
7	Report on Respecting Indigenous Peoples' Rights	SH	Yes	Against	For	Yes
8	Review Proxy Voting Record and Policies Related to Climate Change and Diversity	SH	Yes	Against	Against	No
9	Commission Third Party Report on Due Diligence Process of Doing Business in Conflict Affected Areas	SH	Yes	Against	Against	No
10	Submit Severance Agreement to Shareholder Vote	SH	Yes	Against	For	Yes
11	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	No

## Amazon.com, Inc.

**Meeting Date:** 05/22/2024

**Country:** USA

**Ticker:** AMZN

**Record Date:** 03/28/2024

**Meeting Type:** Annual

**Primary Security ID:** 023135106

**Primary CUSIP:** 023135106

**Primary ISIN:** US0231351067

**Primary SEDOL:** 2000019

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Jeffrey P. Bezos	Mgmt	Yes	For	For	No
1b	Elect Director Andrew R. Jassy	Mgmt	Yes	For	For	No
1c	Elect Director Keith B. Alexander	Mgmt	Yes	For	For	No
1d	Elect Director Edith W. Cooper	Mgmt	Yes	For	For	No
1e	Elect Director Jamie S. Gorelick	Mgmt	Yes	For	For	No
1f	Elect Director Daniel P. Huttenlocher	Mgmt	Yes	For	For	No
1g	Elect Director Andrew Y. Ng	Mgmt	Yes	For	For	No
1h	Elect Director Indra K. Nooyi	Mgmt	Yes	For	For	No
1i	Elect Director Jonathan J. Rubinstein	Mgmt	Yes	For	For	No
1j	Elect Director Brad D. Smith	Mgmt	Yes	For	For	No

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1k	Elect Director Patricia Q. Stonesifer	Mgmt	Yes	For	For	No
1l	Elect Director Wendell P. Weeks	Mgmt	Yes	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Establish a Public Policy Committee	SH	Yes	Against	Against	No
5	Establish a Board Committee on Corporate Financial Sustainability	SH	Yes	Against	Against	No
6	Report on Customer Due Diligence	SH	Yes	Against	Against	No
7	Report on Lobbying Payments and Policy	SH	Yes	Against	Against	No
8	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Yes	Against	Against	No
9	Report on Viewpoint Discrimination	SH	Yes	Against	Against	No
10	Report on Impact of Climate Change Strategy Consistent With Just Transition Guidelines	SH	Yes	Against	Against	No
11	Report on Efforts to Reduce Plastic Use	SH	Yes	Against	Against	No
12	Commission Third Party Assessment on Company's Commitment to Freedom of Association and Collective Bargaining	SH	Yes	Against	Against	No
13	Disclose All Material Scope 3 GHG Emissions	SH	Yes	Against	Against	No
14	Commission Third Party Study and Report on Risks Associated with Use of Rekognition	SH	Yes	Against	Against	No
15	Adopt Policy to Require Board Members to Disclose their Political and Charitable Donations	SH	Yes	Against	Against	No
16	Establish a Board Committee on Artificial Intelligence	SH	Yes	Against	Against	No
17	Commission a Third Party Audit on Working Conditions	SH	Yes	Against	Against	No

## American Tower Corporation

**Meeting Date:** 05/22/2024

**Country:** USA

**Ticker:** AMT

**Record Date:** 03/25/2024

**Meeting Type:** Annual

**Primary Security ID:** 03027X100

**Primary CUSIP:** 03027X100

**Primary ISIN:** US03027X1000

**Primary SEDOL:** B7FBFL2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Steven O. Vondran	Mgmt	Yes	For	For	No
1b	Elect Director Kelly C. Chambliss	Mgmt	Yes	For	For	No
1c	Elect Director Teresa H. Clarke	Mgmt	Yes	For	For	No
1d	Elect Director Kenneth R. Frank	Mgmt	Yes	For	For	No
1e	Elect Director Robert D. Hormats	Mgmt	Yes	For	For	No
1f	Elect Director Grace D. Lieblein	Mgmt	Yes	For	For	No
1g	Elect Director Craig Macnab	Mgmt	Yes	For	For	No
1h	Elect Director Neville R. Ray	Mgmt	Yes	For	For	No
1i	Elect Director JoAnn A. Reed	Mgmt	Yes	For	For	No
1j	Elect Director Pamela D. A. Reeve	Mgmt	Yes	For	For	No
1k	Elect Director Bruce L. Tanner	Mgmt	Yes	For	For	No

## American Tower Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	For	Yes
5	Report on Median and Adjusted Gender/Racial Pay Gaps	SH	Yes	Against	For	Yes

## Jones Lang LaSalle Incorporated

**Meeting Date:** 05/22/2024      **Country:** USA      **Ticker:** JLL  
**Record Date:** 03/28/2024      **Meeting Type:** Annual  
**Primary Security ID:** 48020Q107      **Primary CUSIP:** 48020Q107      **Primary ISIN:** US48020Q1076      **Primary SEDOL:** 2040640

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Hugo Bague	Mgmt	Yes	For	For	No
1b	Elect Director Matthew Carter, Jr.	Mgmt	Yes	For	For	No
1c	Elect Director Susan M. Gore	Mgmt	Yes	For	For	No
1d	Elect Director Tina Ju	Mgmt	Yes	For	For	No
1e	Elect Director Bridget Macaskill	Mgmt	Yes	For	For	No
1f	Elect Director Deborah H. McAneny	Mgmt	Yes	For	For	No
1g	Elect Director Siddharth (Bobby) Mehta	Mgmt	Yes	For	For	No
1h	Elect Director Moses Ojeisekhoba	Mgmt	Yes	For	For	No
1i	Elect Director Jeetendra (Jeetu) I. Patel	Mgmt	Yes	For	For	No
1j	Elect Director Larry Quinlan	Mgmt	Yes	For	For	No
1k	Elect Director Efrain Rivera	Mgmt	Yes	For	For	No
1l	Elect Director Christian Ulbrich	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No

## Marathon Oil Corporation

**Meeting Date:** 05/22/2024      **Country:** USA      **Ticker:** MRO  
**Record Date:** 03/25/2024      **Meeting Type:** Annual  
**Primary Security ID:** 565849106      **Primary CUSIP:** 565849106      **Primary ISIN:** US5658491064      **Primary SEDOL:** 2910970

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Chadwick C. Deaton	Mgmt	Yes	For	For	No
1b	Elect Director Marcela E. Donadio	Mgmt	Yes	For	For	No
1c	Elect Director M. Elise Hyland	Mgmt	Yes	For	For	No
1d	Elect Director Holli C. Ladhani	Mgmt	Yes	For	For	No
1e	Elect Director Mark A. McCollum	Mgmt	Yes	For	For	No
1f	Elect Director Brent J. Smolik	Mgmt	Yes	For	For	No
1g	Elect Director Lee M. Tillman	Mgmt	Yes	For	For	No

## Marathon Oil Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1h	Elect Director Shawn D. Williams	Mgmt	Yes	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	Yes	For	For	No

## Markel Group Inc.

**Meeting Date:** 05/22/2024      **Country:** USA      **Ticker:** MKL  
**Record Date:** 03/14/2024      **Meeting Type:** Annual  
**Primary Security ID:** 570535104      **Primary CUSIP:** 570535104      **Primary ISIN:** US5705351048      **Primary SEDOL:** 2566436

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Mark M. Besca	Mgmt	Yes	For	For	No
1b	Elect Director Lawrence A. Cunningham	Mgmt	Yes	For	For	No
1c	Elect Director Thomas S. Gayner	Mgmt	Yes	For	For	No
1d	Elect Director Greta J. Harris	Mgmt	Yes	For	For	No
1e	Elect Director Morgan E. Housel	Mgmt	Yes	For	For	No
1f	Elect Director Diane Leopold	Mgmt	Yes	For	For	No
1g	Elect Director Anthony F. Markel	Mgmt	Yes	For	For	No
1h	Elect Director Steven A. Markel	Mgmt	Yes	For	For	No
1i	Elect Director Harold L. Morrison, Jr.	Mgmt	Yes	For	For	No
1j	Elect Director Michael O'Reilly	Mgmt	Yes	For	For	No
1k	Elect Director A. Lynne Puckett	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Approve Restricted Stock Plan	Mgmt	Yes	For	For	No
4	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
5	Disclose GHG Emissions from Underwriting, Insuring, and Investing	SH	Yes	Against	For	Yes

## PayPal Holdings, Inc.

**Meeting Date:** 05/22/2024      **Country:** USA      **Ticker:** PYPL  
**Record Date:** 03/27/2024      **Meeting Type:** Annual  
**Primary Security ID:** 70450Y103      **Primary CUSIP:** 70450Y103      **Primary ISIN:** US70450Y1038      **Primary SEDOL:** BYW36M8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Rodney C. Adkins	Mgmt	Yes	For	For	No
1b	Elect Director Alex Chriss	Mgmt	Yes	For	For	No
1c	Elect Director Jonathan Christodoro	Mgmt	Yes	For	For	No
1d	Elect Director John J. Donahoe	Mgmt	Yes	For	For	No
1e	Elect Director David W. Dorman	Mgmt	Yes	For	For	No
1f	Elect Director Enrique J. Lores	Mgmt	Yes	For	For	No
1g	Elect Director Gail J. McGovern	Mgmt	Yes	For	For	No

## PayPal Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1h	Elect Director Deborah M. Messemer	Mgmt	Yes	For	For	No
1i	Elect Director David M. Moffett	Mgmt	Yes	For	For	No
1j	Elect Director Ann M. Sarnoff	Mgmt	Yes	For	For	No
1k	Elect Director Frank D. Yeary	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Yes
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
5	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	No
6	Amend Bylaw Regarding Stockholder Approval of Director Compensation	SH	Yes	Against	Against	No

## Thermo Fisher Scientific Inc.

**Meeting Date:** 05/22/2024      **Country:** USA      **Ticker:** TMO  
**Record Date:** 03/25/2024      **Meeting Type:** Annual  
**Primary Security ID:** 883556102      **Primary CUSIP:** 883556102      **Primary ISIN:** US8835561023      **Primary SEDOL:** 2886907

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Marc N. Casper	Mgmt	Yes	For	For	No
1b	Elect Director Nelson J. Chai	Mgmt	Yes	For	For	No
1c	Elect Director Ruby R. Chandy	Mgmt	Yes	For	For	No
1d	Elect Director C. Martin Harris	Mgmt	Yes	For	For	No
1e	Elect Director Tyler Jacks	Mgmt	Yes	For	For	No
1f	Elect Director Jennifer M. Johnson	Mgmt	Yes	For	For	No
1g	Elect Director R. Alexandra Keith	Mgmt	Yes	For	For	No
1h	Elect Director James C. Mullen	Mgmt	Yes	For	For	No
1i	Elect Director Debora L. Spar	Mgmt	Yes	For	For	No
1j	Elect Director Scott M. Sperling	Mgmt	Yes	For	For	No
1k	Elect Director Dion J. Weisler	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
4	Adopt Simple Majority Vote Requirement	SH	Yes	Against	Against	No

## Cheniere Energy, Inc.

**Meeting Date:** 05/23/2024      **Country:** USA      **Ticker:** LNG  
**Record Date:** 04/08/2024      **Meeting Type:** Annual  
**Primary Security ID:** 16411R208      **Primary CUSIP:** 16411R208      **Primary ISIN:** US16411R2085      **Primary SEDOL:** 2654364

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director G. Andrea Botta	Mgmt	Yes	For	For	No
1b	Elect Director Jack A. Fusco	Mgmt	Yes	For	For	No

## Cheniere Energy, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1c	Elect Director Patricia K. Collawn	Mgmt	Yes	For	For	No
1d	Elect Director Brian E. Edwards	Mgmt	Yes	For	For	No
1e	Elect Director Denise Gray	Mgmt	Yes	For	For	No
1f	Elect Director Lorraine Mitchelmore	Mgmt	Yes	For	For	No
1g	Elect Director Scott Peak	Mgmt	Yes	For	For	No
1h	Elect Director Donald F. Robillard, Jr.	Mgmt	Yes	For	For	No
1i	Elect Director Neal A. Shear	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
5	Amend Certificate of Incorporation to Limit the Personal Liability of Officers	Mgmt	Yes	For	For	No

## Merck & Co., Inc.

<b>Meeting Date:</b> 05/28/2024	<b>Country:</b> USA	<b>Ticker:</b> MRK
<b>Record Date:</b> 04/01/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 58933Y105	<b>Primary CUSIP:</b> 58933Y105	<b>Primary ISIN:</b> US58933Y1055 <b>Primary SEDOL:</b> 2778844

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Douglas M. Baker, Jr.	Mgmt	Yes	For	For	No
1b	Elect Director Mary Ellen Coe	Mgmt	Yes	For	For	No
1c	Elect Director Pamela J. Craig	Mgmt	Yes	For	For	No
1d	Elect Director Robert M. Davis	Mgmt	Yes	For	For	No
1e	Elect Director Thomas H. Glocer	Mgmt	Yes	For	For	No
1f	Elect Director Risa J. Lavizzo-Mourey	Mgmt	Yes	For	For	No
1g	Elect Director Stephen L. Mayo	Mgmt	Yes	For	For	No
1h	Elect Director Paul B. Rothman	Mgmt	Yes	For	For	No
1i	Elect Director Patricia F. Russo	Mgmt	Yes	For	For	No
1j	Elect Director Christine E. Seidman	Mgmt	Yes	For	For	No
1k	Elect Director Inge G. Thulin	Mgmt	Yes	For	For	No
1l	Elect Director Kathy J. Warden	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
4	Provide Right to Act by Written Consent	SH	Yes	Against	For	Yes
5	Disclose a Government Censorship Transparency Report	SH	Yes	Against	Against	No
6	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	No

## Chevron Corporation

<b>Meeting Date:</b> 05/29/2024	<b>Country:</b> USA	<b>Ticker:</b> CVX
<b>Record Date:</b> 04/01/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 166764100	<b>Primary CUSIP:</b> 166764100	<b>Primary ISIN:</b> US1667641005 <b>Primary SEDOL:</b> 2838555

## Chevron Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Wanda M. Austin	Mgmt	Yes	For	For	No
1b	Elect Director John B. Frank	Mgmt	Yes	For	For	No
1c	Elect Director Alice P. Gast	Mgmt	Yes	For	For	No
1d	Elect Director Enrique Hernandez, Jr.	Mgmt	Yes	For	For	No
1e	Elect Director Marillyn A. Hewson	Mgmt	Yes	For	For	No
1f	Elect Director Jon M. Huntsman, Jr.	Mgmt	Yes	For	For	No
1g	Elect Director Charles W. Moorman	Mgmt	Yes	For	For	No
1h	Elect Director Dambisa F. Moyo	Mgmt	Yes	For	For	No
1i	Elect Director Debra Reed-Klages	Mgmt	Yes	For	For	No
1j	Elect Director D. James Umpleby, III	Mgmt	Yes	For	For	No
1k	Elect Director Cynthia J. Warner	Mgmt	Yes	For	For	No
1l	Elect Director Michael K. (Mike) Wirth	Mgmt	Yes	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Report on Analyzing the Risks Arising from Voluntary Carbon-Reduction Commitments	SH	Yes	Against	Against	No
5	Report on Reduced Plastics Demand Impact on Financial Assumptions	SH	Yes	Against	Against	No
6	Commission Third Party Assessment on Company's Human Rights Policies	SH	Yes	Against	For	Yes
7	Publish a Tax Transparency Report	SH	Yes	Against	Against	No

## Meta Platforms, Inc.

<b>Meeting Date:</b> 05/29/2024	<b>Country:</b> USA	<b>Ticker:</b> META
<b>Record Date:</b> 04/01/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 30303M102	<b>Primary CUSIP:</b> 30303M102	<b>Primary ISIN:</b> US30303M1027 <b>Primary SEDOL:</b> B7TL820

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Peggy Alford	Mgmt	Yes	For	Withhold	Yes
1.2	Elect Director Marc L. Andreessen	Mgmt	Yes	For	Withhold	Yes
1.3	Elect Director John Arnold	Mgmt	Yes	For	For	No
1.4	Elect Director Andrew W. Houston	Mgmt	Yes	For	Withhold	Yes
1.5	Elect Director Nancy Killefer	Mgmt	Yes	For	For	No
1.6	Elect Director Robert M. Kimmitt	Mgmt	Yes	For	For	No
1.7	Elect Director Hock E. Tan	Mgmt	Yes	For	For	No
1.8	Elect Director Tracey T. Travis	Mgmt	Yes	For	For	No
1.9	Elect Director Tony Xu	Mgmt	Yes	For	Withhold	Yes
1.10	Elect Director Mark Zuckerberg	Mgmt	Yes	For	Withhold	Yes
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	Yes	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Yes
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	Against	For	Yes



## Meta Platforms, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
6	Report on Generative AI Misinformation and Disinformation Risks	SH	Yes	Against	Against	No
7	Disclosure of Voting Results Based on Class of Shares	SH	Yes	Against	For	Yes
8	Report on Human Rights Risks in Non-US Markets	SH	Yes	Against	Against	No
9	Amend Corporate Governance Guidelines	SH	Yes	Against	For	Yes
10	Report on Human Rights Impact Assessment of Targeted Advertising	SH	Yes	Against	Against	No
11	Report on Child Safety and Harm Reduction	SH	Yes	Against	Against	No
12	Commission Third-Party Report on Minimum Age for Social Media Products and Conduct an Advisory Shareholder Vote	SH	Yes	Against	Against	No
13	Report on Political Advertising and Election Cycle Enhanced Actions	SH	Yes	Against	Against	No
14	Report on Framework to Assess Company Lobbying Alignment with Climate Goals	SH	Yes	Against	Against	No

## UnitedHealth Group Incorporated

<b>Meeting Date:</b> 06/03/2024	<b>Country:</b> USA	<b>Ticker:</b> UNH
<b>Record Date:</b> 04/05/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 91324P102	<b>Primary CUSIP:</b> 91324P102	<b>Primary ISIN:</b> US91324P1021 <b>Primary SEDOL:</b> 2917766

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Charles Baker	Mgmt	Yes	For	For	No
1b	Elect Director Timothy Flynn	Mgmt	Yes	For	For	No
1c	Elect Director Paul Garcia	Mgmt	Yes	For	For	No
1d	Elect Director Kristen Gil	Mgmt	Yes	For	For	No
1e	Elect Director Stephen Hemsley	Mgmt	Yes	For	For	No
1f	Elect Director Michele Hooper	Mgmt	Yes	For	For	No
1g	Elect Director F. William McNabb, III	Mgmt	Yes	For	For	No
1h	Elect Director Valerie Montgomery Rice	Mgmt	Yes	For	For	No
1i	Elect Director John Noseworthy	Mgmt	Yes	For	For	No
1j	Elect Director Andrew Witty	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
4	Report on Congruency of Political Spending with Company Values and Priorities	SH	Yes	Against	Against	No

## Booking Holdings Inc.

<b>Meeting Date:</b> 06/04/2024	<b>Country:</b> USA	<b>Ticker:</b> BKNG
<b>Record Date:</b> 04/09/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 09857L108	<b>Primary CUSIP:</b> 09857L108	<b>Primary ISIN:</b> US09857L1089 <b>Primary SEDOL:</b> BDRXDB4

## Booking Holdings Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Glenn D. Fogel	Mgmt	Yes	For	For	No
1.2	Elect Director Mirian M. Graddick-Weir	Mgmt	Yes	For	For	No
1.3	Elect Director Kelly Grier	Mgmt	Yes	For	For	No
1.4	Elect Director Wei Hopeman	Mgmt	Yes	For	For	No
1.5	Elect Director Robert J. Mylod, Jr.	Mgmt	Yes	For	For	No
1.6	Elect Director Charles H. Noski	Mgmt	Yes	For	For	No
1.7	Elect Director Larry Quinlan	Mgmt	Yes	For	For	No
1.8	Elect Director Nicholas J. Read	Mgmt	Yes	For	For	No
1.9	Elect Director Thomas E. Rothman	Mgmt	Yes	For	For	No
1.10	Elect Director Sumit Singh	Mgmt	Yes	For	For	No
1.11	Elect Director Lynn Vojvodich Radakovich	Mgmt	Yes	For	For	No
1.12	Elect Director Vanessa A. Wittman	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
4	Amend Clawback Policy	SH	Yes	Against	For	Yes
5	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Abortion Access	SH	Yes	Against	Against	No

## Viper Energy, Inc.

<b>Meeting Date:</b> 06/04/2024	<b>Country:</b> USA	<b>Ticker:</b> VNOM
<b>Record Date:</b> 04/10/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 927959106	<b>Primary CUSIP:</b> 927959106	<b>Primary ISIN:</b> US9279591062 <b>Primary SEDOL:</b> BR1YSFO

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Laurie H. Argo	Mgmt	Yes	For	For	No
1.2	Elect Director Spencer D. Armour	Mgmt	Yes	For	For	No
1.3	Elect Director Frank C. Hu	Mgmt	Yes	For	For	No
1.4	Elect Director W. Wesley Perry	Mgmt	Yes	For	For	No
1.5	Elect Director James L. Rubin	Mgmt	Yes	For	For	No
1.6	Elect Director Travis D. Stice	Mgmt	Yes	For	For	No
1.7	Elect Director M. Kaes Van't Hof	Mgmt	Yes	For	For	No
1.8	Elect Director Steven E. West	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Against	Yes
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	No
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
5	Ratify Grant Thornton LLP as Auditors	Mgmt	Yes	For	For	No

## Walmart Inc.

<b>Meeting Date:</b> 06/05/2024	<b>Country:</b> USA	<b>Ticker:</b> WMT
<b>Record Date:</b> 04/12/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 931142103	<b>Primary CUSIP:</b> 931142103	<b>Primary ISIN:</b> US9311421039 <b>Primary SEDOL:</b> 2936921

## Walmart Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Cesar Conde	Mgmt	Yes	For	For	No
1b	Elect Director Timothy P. Flynn	Mgmt	Yes	For	For	No
1c	Elect Director Sarah J. Friar	Mgmt	Yes	For	For	No
1d	Elect Director Carla A. Harris	Mgmt	Yes	For	For	No
1e	Elect Director Thomas W. Horton	Mgmt	Yes	For	For	No
1f	Elect Director Marissa A. Mayer	Mgmt	Yes	For	For	No
1g	Elect Director C. Douglas McMillon	Mgmt	Yes	For	For	No
1h	Elect Director Brian Niccol	Mgmt	Yes	For	For	No
1i	Elect Director Gregory B. Penner	Mgmt	Yes	For	For	No
1j	Elect Director Randall L. Stephenson	Mgmt	Yes	For	For	No
1k	Elect Director Steuart L. Walton	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
4	Publish Targets for Transitioning from Gestation Crates in Pork Supply Chain	SH	Yes	Against	For	Yes
5	Conduct and Report a Third-Party Racial Equity Audit	SH	Yes	Against	For	Yes
6	Publish Human Rights Risk Assessment on the Impacts of Walmart's Supply Chain	SH	Yes	Against	For	Yes
7	Establish a Company Compensation Policy of Paying a Living Wage	SH	Yes	Against	Against	No
8	Report on a Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	No
9	Commission a Third Party Audit on Workplace Safety and Violence	SH	Yes	Against	For	Yes
10	Establish a Board Committee on Corporate Financial Sustainability	SH	Yes	Against	Against	No

## GoDaddy Inc.

<b>Meeting Date:</b> 06/06/2024	<b>Country:</b> USA	<b>Ticker:</b> GDDY
<b>Record Date:</b> 04/11/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 380237107	<b>Primary CUSIP:</b> 380237107	<b>Primary ISIN:</b> US3802371076 <b>Primary SEDOL:</b> BWFRFC6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Herald Chen	Mgmt	Yes	For	For	No
1b	Elect Director Mark Garrett	Mgmt	Yes	For	For	No
1c	Elect Director Brian Sharples	Mgmt	Yes	For	For	No
1d	Elect Director Leah Sweet	Mgmt	Yes	For	For	No
1e	Elect Director Srinivas (Srin) Tallapragada	Mgmt	Yes	For	For	No
1f	Elect Director Sigal Zarmi	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
4	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	No
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	Yes	For	For	No

## Alphabet Inc.

**Meeting Date:** 06/07/2024

**Country:** USA

**Ticker:** GOOGL

**Record Date:** 04/09/2024

**Meeting Type:** Annual

**Primary Security ID:** 02079K305

**Primary CUSIP:** 02079K305

**Primary ISIN:** US02079K3059

**Primary SEDOL:** BYVY8G0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Larry Page	Mgmt	Yes	For	For	No
1b	Elect Director Sergey Brin	Mgmt	Yes	For	For	No
1c	Elect Director Sundar Pichai	Mgmt	Yes	For	For	No
1d	Elect Director John L. Hennessy	Mgmt	Yes	For	For	No
1e	Elect Director Frances H. Arnold	Mgmt	Yes	For	For	No
1f	Elect Director R. Martin "Marty" Chavez	Mgmt	Yes	For	For	No
1g	Elect Director L. John Doerr	Mgmt	Yes	For	Against	Yes
1h	Elect Director Roger W. Ferguson, Jr.	Mgmt	Yes	For	For	No
1i	Elect Director K. Ram Shriram	Mgmt	Yes	For	Against	Yes
1j	Elect Director Robin L. Washington	Mgmt	Yes	For	Against	Yes
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Amend Bylaw regarding Stockholder Approval of Director Compensation	SH	Yes	Against	Against	No
4	Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy	SH	Yes	Against	Against	No
5	Report on Electromagnetic Radiation and Wireless Technologies Risks	SH	Yes	Against	Against	No
6	Adopt Policy to Require Board of Directors Members to Disclose their Political and Charitable Donations	SH	Yes	Against	Against	No
7	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	Against	No
8	Report on Lobbying Payments and Policy	SH	Yes	Against	Against	No
9	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	Against	For	Yes
10	Report on Reproductive Healthcare Misinformation Risks	SH	Yes	Against	Against	No
11	Amend Audit and Compliance Committee Charter to Include Artificial Intelligence Oversight	SH	Yes	Against	Against	No
12	Report on Risks Related to AI Generated Misinformation and Disinformation	SH	Yes	Against	For	Yes
13	Publish Human Rights Risk Assessment on the AI-Driven Targeted Ad Policies	SH	Yes	Against	Against	No
14	Adopt Targets Evaluating YouTube Child Safety Policies	SH	Yes	Against	Against	No

## Live Nation Entertainment, Inc.

**Meeting Date:** 06/13/2024

**Country:** USA

**Ticker:** LYV

**Record Date:** 04/19/2024

**Meeting Type:** Annual

**Primary Security ID:** 538034109

**Primary CUSIP:** 538034109

**Primary ISIN:** US5380341090

**Primary SEDOL:** BOT7YX2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Maverick Carter	Mgmt	Yes	For	For	No
1.2	Elect Director Ping Fu	Mgmt	Yes	For	For	No
1.3	Elect Director Jeffrey T. Hinson	Mgmt	Yes	For	For	No
1.4	Elect Director Chad Hollingsworth	Mgmt	Yes	For	Against	Yes

## Live Nation Entertainment, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.5	Elect Director James Iovine	Mgmt	Yes	For	Against	Yes
1.6	Elect Director James S. Kahan	Mgmt	Yes	For	For	No
1.7	Elect Director Gregory B. Maffei	Mgmt	Yes	For	Against	Yes
1.8	Elect Director Randall T. Mays	Mgmt	Yes	For	Against	Yes
1.9	Elect Director Richard A. Paul	Mgmt	Yes	For	For	No
1.10	Elect Director Michael Rapino	Mgmt	Yes	For	For	No
1.11	Elect Director Latriece Watkins	Mgmt	Yes	For	Against	Yes
2	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Against	Yes
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No

## Evercore Inc.

<b>Meeting Date:</b> 06/18/2024	<b>Country:</b> USA	<b>Ticker:</b> EVR
<b>Record Date:</b> 04/19/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 29977A105	<b>Primary CUSIP:</b> 29977A105	<b>Primary ISIN:</b> US29977A1051
		<b>Primary SEDOL:</b> B1BHXZ2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Roger C. Altman	Mgmt	Yes	For	For	No
1b	Elect Director Pamela G. Carlton	Mgmt	Yes	For	For	No
1c	Elect Director Ellen V. Futter	Mgmt	Yes	For	For	No
1d	Elect Director Gail B. Harris	Mgmt	Yes	For	For	No
1e	Elect Director Robert B. Millard	Mgmt	Yes	For	For	No
1f	Elect Director Willard J. Overlock, Jr.	Mgmt	Yes	For	For	No
1g	Elect Director Simon M. Robertson	Mgmt	Yes	For	For	No
1h	Elect Director John S. Weinberg	Mgmt	Yes	For	For	No
1i	Elect Director William J. Wheeler	Mgmt	Yes	For	For	No
1j	Elect Director Sarah K. Williamson	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Yes

## BJ's Wholesale Club Holdings, Inc.

<b>Meeting Date:</b> 06/20/2024	<b>Country:</b> USA	<b>Ticker:</b> BJ
<b>Record Date:</b> 04/29/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 05550J101	<b>Primary CUSIP:</b> 05550J101	<b>Primary ISIN:</b> US05550J1016
		<b>Primary SEDOL:</b> BFZNZF8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Darryl Brown	Mgmt	Yes	For	For	No
1.2	Elect Director Bob Eddy	Mgmt	Yes	For	For	No
1.3	Elect Director Michelle Gloeckler	Mgmt	Yes	For	For	No
1.4	Elect Director Maile Naylor	Mgmt	Yes	For	For	No
1.5	Elect Director Steve Ortega	Mgmt	Yes	For	For	No

## BJ's Wholesale Club Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.6	Elect Director Ken Parent	Mgmt	Yes	For	For	No
1.7	Elect Director Chris Peterson	Mgmt	Yes	For	For	No
1.8	Elect Director Marie Robinson	Mgmt	Yes	For	For	No
1.9	Elect Director Rob Steele	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No

## Brookfield Renewable Corporation

**Meeting Date:** 06/24/2024 **Country:** Canada **Ticker:** BEPC  
**Record Date:** 05/06/2024 **Meeting Type:** Annual  
**Primary Security ID:** 11284V105 **Primary CUSIP:** 11284V105 **Primary ISIN:** CA11284V1058 **Primary SEDOL:** BMW8YT2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Jeffrey Blidner	Mgmt	Yes	For	Withhold	Yes
1.2	Elect Director Scott Cutler	Mgmt	Yes	For	For	No
1.3	Elect Director Sarah Deasley	Mgmt	Yes	For	For	No
1.4	Elect Director Nancy Dorn	Mgmt	Yes	For	For	No
1.5	Elect Director Eleazar de Carvalho Filho	Mgmt	Yes	For	For	No
1.6	Elect Director Randy MacEwen	Mgmt	Yes	For	For	No
1.7	Elect Director Lou Maroun	Mgmt	Yes	For	For	No
1.8	Elect Director Stephen Westwell	Mgmt	Yes	For	For	No
1.9	Elect Director Patricia Zuccotti	Mgmt	Yes	For	For	No
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	No

## CarMax, Inc.

**Meeting Date:** 06/25/2024 **Country:** USA **Ticker:** KMX  
**Record Date:** 04/19/2024 **Meeting Type:** Annual  
**Primary Security ID:** 143130102 **Primary CUSIP:** 143130102 **Primary ISIN:** US1431301027 **Primary SEDOL:** 2983563

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Peter J. Bensen	Mgmt	Yes	For	For	No
1b	Elect Director Ronald E. Blaylock	Mgmt	Yes	For	For	No
1c	Elect Director Sona Chawla	Mgmt	Yes	For	For	No
1d	Elect Director Thomas J. Folliard	Mgmt	Yes	For	For	No
1e	Elect Director Shira D. Goodman	Mgmt	Yes	For	For	No
1f	Elect Director David W. McCreight	Mgmt	Yes	For	For	No
1g	Elect Director William D. Nash	Mgmt	Yes	For	For	No
1h	Elect Director Mark F. O'Neil	Mgmt	Yes	For	For	No
1i	Elect Director Pietro Satriano	Mgmt	Yes	For	For	No
1j	Elect Director Marcella Shinder	Mgmt	Yes	For	For	No

## CarMax, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1k	Elect Director Mitchell D. Steenrod	Mgmt	Yes	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No

## United Therapeutics Corporation

<b>Meeting Date:</b> 06/26/2024	<b>Country:</b> USA	<b>Ticker:</b> UTHR
<b>Record Date:</b> 04/29/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 91307C102	<b>Primary CUSIP:</b> 91307C102	<b>Primary ISIN:</b> US91307C1027
		<b>Primary SEDOL:</b> 2430412

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Christopher Causey	Mgmt	Yes	For	For	No
1b	Elect Director Raymond Dwek	Mgmt	Yes	For	For	No
1c	Elect Director Richard Giltner	Mgmt	Yes	For	For	No
1d	Elect Director Ray Kurzweil	Mgmt	Yes	For	For	No
1e	Elect Director Jan Malcolm	Mgmt	Yes	For	For	No
1f	Elect Director Linda Maxwell	Mgmt	Yes	For	For	No
1g	Elect Director Nilda Mesa	Mgmt	Yes	For	For	No
1h	Elect Director Judy Olian	Mgmt	Yes	For	For	No
1i	Elect Director Christopher Patusky	Mgmt	Yes	For	For	No
1j	Elect Director Martine Rothblatt	Mgmt	Yes	For	For	No
1k	Elect Director Louis Sullivan	Mgmt	Yes	For	For	No
1l	Elect Director Tommy Thompson	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No

## Salesforce, Inc.

<b>Meeting Date:</b> 06/27/2024	<b>Country:</b> USA	<b>Ticker:</b> CRM
<b>Record Date:</b> 05/01/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 79466L302	<b>Primary CUSIP:</b> 79466L302	<b>Primary ISIN:</b> US79466L3024
		<b>Primary SEDOL:</b> 2310525

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Marc Benioff	Mgmt	Yes	For	For	No
1b	Elect Director Laura Alber	Mgmt	Yes	For	For	No
1c	Elect Director Craig Conway	Mgmt	Yes	For	For	No
1d	Elect Director Arnold Donald	Mgmt	Yes	For	For	No
1e	Elect Director Parker Harris	Mgmt	Yes	For	For	No
1f	Elect Director Neelie Kroes	Mgmt	Yes	For	For	No
1g	Elect Director Sachin Mehra	Mgmt	Yes	For	For	No
1h	Elect Director G. Mason Morfit	Mgmt	Yes	For	For	No
1i	Elect Director Oscar Munoz	Mgmt	Yes	For	For	No
1j	Elect Director John V. Roos	Mgmt	Yes	For	For	No

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1k	Elect Director Robin Washington	Mgmt	Yes	For	For	No
1l	Elect Director Maynard Webb	Mgmt	Yes	For	For	No
1m	Elect Director Susan Wojcicki	Mgmt	Yes	For	For	No
2	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	Yes	For	For	No
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Against	Yes
6	Require Independent Board Chair	SH	Yes	Against	Against	No
7	Submit Severance Agreement (Change-in-Control) to Shareholder Vote	SH	Yes	Against	Against	No
8	Report on Viewpoint Discrimination	SH	Yes	Against	Against	No