

## VOTE SUMMARY REPORT

Date range covered: 07/01/2023 to 06/30/2024

INSTITUTION ACCOUNT(S): TD Global Tactical Monthly Income Fund

### Halma Plc

<b>Meeting Date:</b> 07/20/2023	<b>Country:</b> United Kingdom	<b>Ticker:</b> HLMA
<b>Record Date:</b> 07/18/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G42504103	<b>Primary CUSIP:</b> G42504103	<b>Primary ISIN:</b> GB0004052071
		<b>Primary SEDOL:</b> 0405207

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	No
2	Approve Final Dividend	Mgmt	Yes	For	For	No
3	Approve Remuneration Report	Mgmt	Yes	For	For	No
4	Elect Steve Gunning as Director	Mgmt	Yes	For	For	No
5	Re-elect Dame Louise Makin as Director	Mgmt	Yes	For	For	No
6	Re-elect Marc Ronchetti as Director	Mgmt	Yes	For	For	No
7	Re-elect Jennifer Ward as Director	Mgmt	Yes	For	For	No
8	Re-elect Carole Cran as Director	Mgmt	Yes	For	For	No
9	Re-elect Jo Harlow as Director	Mgmt	Yes	For	For	No
10	Re-elect Dharmash Mistry as Director	Mgmt	Yes	For	For	No
11	Re-elect Sharmila Nebhrajani as Director	Mgmt	Yes	For	For	No
12	Re-elect Tony Rice as Director	Mgmt	Yes	For	For	No
13	Re-elect Roy Twite as Director	Mgmt	Yes	For	For	No
14	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
15	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	No
16	Authorise Issue of Equity	Mgmt	Yes	For	For	No
17	Authorise UK Political Donations and Expenditure	Mgmt	Yes	For	For	No
18	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	No
19	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	Yes	For	For	No
20	Authorise Market Purchase of Ordinary Shares	Mgmt	Yes	For	For	No
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	Yes	For	For	No

### Linde Plc

<b>Meeting Date:</b> 07/24/2023	<b>Country:</b> Ireland	<b>Ticker:</b> LIN
<b>Record Date:</b> 04/27/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G54950103	<b>Primary CUSIP:</b> G54950103	<b>Primary ISIN:</b> IE000S9YS762
		<b>Primary SEDOL:</b> BNZHB81

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Stephen F. Angel	Mgmt	Yes	For	For	No
1b	Elect Director Sanjiv Lamba	Mgmt	Yes	For	For	No
1c	Elect Director Ann-Kristin Achleitner	Mgmt	Yes	For	For	No
1d	Elect Director Thomas Enders	Mgmt	Yes	For	For	No

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1e	Elect Director Hugh Grant	Mgmt	Yes	For	For	No
1f	Elect Director Joe Kaeser	Mgmt	Yes	For	Against	Yes
1g	Elect Director Victoria E. Ossadnik	Mgmt	Yes	For	Against	Yes
1h	Elect Director Martin H. Richenhagen	Mgmt	Yes	For	For	No
1i	Elect Director Alberto Weisser	Mgmt	Yes	For	For	No
1j	Elect Director Robert L. Wood	Mgmt	Yes	For	For	No
2a	Ratify PricewaterhouseCoopers as Auditors	Mgmt	Yes	For	For	No
2b	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Reduce Supermajority Vote Requirement	Mgmt	Yes	For	For	No

## The Procter & Gamble Company

<b>Meeting Date:</b> 10/10/2023	<b>Country:</b> USA	<b>Ticker:</b> PG
<b>Record Date:</b> 08/11/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 742718109	<b>Primary CUSIP:</b> 742718109	<b>Primary ISIN:</b> US7427181091 <b>Primary SEDOL:</b> 2704407

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director B. Marc Allen	Mgmt	Yes	For	For	No
1b	Elect Director Brett Biggs	Mgmt	Yes	For	For	No
1c	Elect Director Sheila Bonini	Mgmt	Yes	For	For	No
1d	Elect Director Angela F. Braly	Mgmt	Yes	For	For	No
1e	Elect Director Amy L. Chang	Mgmt	Yes	For	For	No
1f	Elect Director Joseph Jimenez	Mgmt	Yes	For	For	No
1g	Elect Director Christopher Kempczinski	Mgmt	Yes	For	For	No
1h	Elect Director Debra L. Lee	Mgmt	Yes	For	For	No
1i	Elect Director Terry J. Lundgren	Mgmt	Yes	For	For	No
1j	Elect Director Christine M. McCarthy	Mgmt	Yes	For	For	No
1k	Elect Director Jon R. Moeller	Mgmt	Yes	For	For	No
1l	Elect Director Robert J. Portman	Mgmt	Yes	For	For	No
1m	Elect Director Rajesh Subramaniam	Mgmt	Yes	For	For	No
1n	Elect Director Patricia A. Woertz	Mgmt	Yes	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	No
5	Report on Third-Party Civil Rights Audit of Reverse Discrimination	SH	Yes	Against	Against	No
6	Report on Risks Related to Operations in China	SH	Yes	Against	Against	No
7	Amend Bylaws to Require Shareholder Approval of Certain Provisions Related to Director Nominations by Shareholders	SH	Yes	Against	For	Yes

## KLA Corporation

<b>Meeting Date:</b> 11/01/2023	<b>Country:</b> USA	<b>Ticker:</b> KLAC
<b>Record Date:</b> 09/08/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 482480100	<b>Primary CUSIP:</b> 482480100	<b>Primary ISIN:</b> US4824801009 <b>Primary SEDOL:</b> 2480138

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Robert Calderoni	Mgmt	Yes	For	For	No
1.2	Elect Director Jeneanne Hanley	Mgmt	Yes	For	For	No
1.3	Elect Director Emiko Higashi	Mgmt	Yes	For	For	No
1.4	Elect Director Kevin Kennedy	Mgmt	Yes	For	For	No
1.5	Elect Director Michael McMullen	Mgmt	Yes	For	For	No
1.6	Elect Director Gary Moore	Mgmt	Yes	For	For	No
1.7	Elect Director Marie Myers	Mgmt	Yes	For	For	No
1.8	Elect Director Victor Peng	Mgmt	Yes	For	For	No
1.9	Elect Director Robert Rango	Mgmt	Yes	For	For	No
1.10	Elect Director Richard Wallace	Mgmt	Yes	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	No
5	Approve Omnibus Stock Plan	Mgmt	Yes	For	For	No

## Microsoft Corporation

<b>Meeting Date:</b> 12/07/2023	<b>Country:</b> USA	<b>Ticker:</b> MSFT
<b>Record Date:</b> 09/29/2023	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 594918104	<b>Primary CUSIP:</b> 594918104	<b>Primary ISIN:</b> US5949181045 <b>Primary SEDOL:</b> 2588173

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.01	Elect Director Reid G. Hoffman	Mgmt	Yes	For	For	No
1.02	Elect Director Hugh F. Johnston	Mgmt	Yes	For	For	No
1.03	Elect Director Teri L. List	Mgmt	Yes	For	For	No
1.04	Elect Director Catherine MacGregor	Mgmt	Yes	For	For	No
1.05	Elect Director Mark A. L. Mason	Mgmt	Yes	For	For	No
1.06	Elect Director Satya Nadella	Mgmt	Yes	For	For	No
1.07	Elect Director Sandra E. Peterson	Mgmt	Yes	For	For	No
1.08	Elect Director Penny S. Pritzker	Mgmt	Yes	For	For	No
1.09	Elect Director Carlos A. Rodriguez	Mgmt	Yes	For	For	No
1.10	Elect Director Charles W. Scharf	Mgmt	Yes	For	For	No
1.11	Elect Director John W. Stanton	Mgmt	Yes	For	For	No
1.12	Elect Director Emma N. Walmsley	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	No
4	Ratify Deloitte and & Touche as Auditors	Mgmt	Yes	For	For	No
5	Report on Gender-Based Compensation and Benefits Inequities	SH	Yes	Against	Against	No
6	Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy	SH	Yes	Against	Against	No
7	Report on Government Take Down Requests	SH	Yes	Against	Against	No

## Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
8	Report on Risks of Weapons Development	SH	Yes	Against	For	Yes
9	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	For	Yes
10	Publish a Tax Transparency Report	SH	Yes	Against	For	Yes
11	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Yes	Against	For	Yes
12	Adopt a Policy Requiring Third Party Groups to Report Their Political Expenditures	SH	Yes	Against	Against	No
13	Report on Risks Related to AI Generated Misinformation and Disinformation	SH	Yes	Against	For	Yes

## Costco Wholesale Corporation

**Meeting Date:** 01/18/2024      **Country:** USA      **Ticker:** COST  
**Record Date:** 11/10/2023      **Meeting Type:** Annual  
**Primary Security ID:** 22160K105      **Primary CUSIP:** 22160K105      **Primary ISIN:** US22160K1051      **Primary SEDOL:** 2701271

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Susan L. Decker	Mgmt	Yes	For	For	No
1b	Elect Director Kenneth D. Denman	Mgmt	Yes	For	For	No
1c	Elect Director Helena B. Foulkes	Mgmt	Yes	For	For	No
1d	Elect Director Richard A. Galanti	Mgmt	Yes	For	For	No
1e	Elect Director Hamilton E. James	Mgmt	Yes	For	For	No
1f	Elect Director W. Craig Jelinek	Mgmt	Yes	For	For	No
1g	Elect Director Sally Jewell	Mgmt	Yes	For	For	No
1h	Elect Director Jeffrey S. Raikes	Mgmt	Yes	For	For	No
1i	Elect Director John W. Stanton	Mgmt	Yes	For	For	No
1j	Elect Director Ron M. Vachris	Mgmt	Yes	For	For	No
1k	Elect Director Mary Agnes (Maggie) Wilderotter	Mgmt	Yes	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Issue Audited Report on Fiduciary Relevance of Decarbonization Goal	SH	Yes	Against	Against	No

## PT Bank Rakyat Indonesia (Persero) Tbk

**Meeting Date:** 03/01/2024      **Country:** Indonesia      **Ticker:** BBRI  
**Record Date:** 02/06/2024      **Meeting Type:** Annual  
**Primary Security ID:** Y0697U112      **Primary CUSIP:** Y0697U112      **Primary ISIN:** ID1000118201      **Primary SEDOL:** 6709099

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Approve Annual Report, Financial Statements, Statutory Reports, Financial Statements of Micro and Small Enterprise Funding Program and Discharge of Directors and Commissioners	Mgmt	Yes	For	For	No

## PT Bank Rakyat Indonesia (Persero) Tbk

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
2	Approve Allocation of Income	Mgmt	Yes	For	For	No
3	Approve Remuneration and Tantiem of Directors and Commissioners	Mgmt	Yes	For	For	No
4	Approve Auditors of the Company and the Micro and Small Enterprise Funding Program's Financial Statements and Implementation Report	Mgmt	Yes	For	For	No
5	Accept Report on the Use of Proceeds	Mgmt	No			
6	Amend Articles of Association	Mgmt	Yes	For	For	No
7	Approve Changes in the Boards of the Company	Mgmt	Yes	For	Against	Yes

## Starbucks Corporation

<b>Meeting Date:</b> 03/13/2024	<b>Country:</b> USA	<b>Ticker:</b> SBUX
<b>Record Date:</b> 01/05/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 855244109	<b>Primary CUSIP:</b> 855244109	<b>Primary ISIN:</b> US8552441094
		<b>Primary SEDOL:</b> 2842255

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Ritch Allison	Mgmt	Yes	For	Withhold	Yes
1b	Elect Director Andy Campion	Mgmt	Yes	For	For	No
1c	Elect Director Beth Ford	Mgmt	Yes	For	For	No
1d	Elect Director Melody Hobson	Mgmt	Yes	For	For	No
1e	Elect Director Jorgen Vig Knudstorp	Mgmt	Yes	For	Withhold	Yes
1f	Elect Director Neal Mohan	Mgmt	Yes	For	For	No
1g	Elect Director Satya Nadella	Mgmt	Yes	For	Withhold	Yes
1h	Elect Director Laxman Narasimhan	Mgmt	Yes	For	For	No
1i	Elect Director Daniel Servitje	Mgmt	Yes	For	For	No
1j	Elect Director Mike Sievert	Mgmt	Yes	For	For	No
1k	Elect Director Wei Zhang	Mgmt	Yes	For	For	No
1l	Elect Dissident Nominee Director Maria Echaveste	SH	No			
1m	Elect Dissident Nominee Director Joshua Gotbaum	SH	No			
1n	Elect Dissident Nominee Director Wilma B. Liebman	SH	No			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
4	Report on Plant-Based Milk Pricing	SH	Yes	Against	Against	No
5	Conduct Audit and Report on Systemic Discrimination	SH	Yes	Against	Against	No
6	Report on Congruency of Company's Privacy and Human Rights Policies with its Actions	SH	Yes	Against	Against	No

## HEICO Corporation

<b>Meeting Date:</b> 03/15/2024	<b>Country:</b> USA	<b>Ticker:</b> HEI
<b>Record Date:</b> 01/19/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 422806109	<b>Primary CUSIP:</b> 422806109	<b>Primary ISIN:</b> US4228061093
		<b>Primary SEDOL:</b> 2419217

## HEICO Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Thomas M. Culligan	Mgmt	Yes	For	For	No
1.2	Elect Director Carol F. Fine	Mgmt	Yes	For	For	No
1.3	Elect Director Adolfo Henriques	Mgmt	Yes	For	For	No
1.4	Elect Director Mark H. Hildebrandt	Mgmt	Yes	For	Against	Yes
1.5	Elect Director Eric A. Mendelson	Mgmt	Yes	For	For	No
1.6	Elect Director Laurans A. Mendelson	Mgmt	Yes	For	For	No
1.7	Elect Director Victor H. Mendelson	Mgmt	Yes	For	For	No
1.8	Elect Director Julie Neitzel	Mgmt	Yes	For	For	No
1.9	Elect Director Alan Schriesheim	Mgmt	Yes	For	Against	Yes
1.10	Elect Director Frank J. Schwitter	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Against	Yes
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No

## Novo Nordisk A/S

<b>Meeting Date:</b> 03/21/2024	<b>Country:</b> Denmark	<b>Ticker:</b> NOVO.B
<b>Record Date:</b> 03/14/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> K72807140	<b>Primary CUSIP:</b> K72807140	<b>Primary ISIN:</b> DK0062498333 <b>Primary SEDOL:</b> BP6KMJ1

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Receive Report of Board	Mgmt	No			
2	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	No
3	Approve Allocation of Income and Dividends of DKK 6.40 Per Share	Mgmt	Yes	For	For	No
4	Approve Remuneration Report (Advisory Vote)	Mgmt	Yes	For	For	No
5.1	Approve Remuneration of Directors in the Amount of DKK 3.4 Million for the Chairman, DKK 1.7 Million for the Vice Chairman and DKK 840,000 for Other Directors; Approve Remuneration for Committee Work	Mgmt	Yes	For	For	No
5.2a	Approve Indemnification of Board of Directors	Mgmt	Yes	For	For	No
5.2b	Approve Indemnification of Executive Management	Mgmt	Yes	For	For	No
5.2c	Amend Articles Re: Indemnification Scheme	Mgmt	Yes	For	For	No
5.3	Approve Guidelines for Incentive-Based Compensation for Executive Management and Board	Mgmt	Yes	For	For	No
6.1	Reelect Helge Lund (Chair) as Director	Mgmt	Yes	For	Abstain	Yes
6.2	Reelect Henrik Poulsen (Vice Chair) as Director	Mgmt	Yes	For	Abstain	Yes
6.3a	Reelect Laurence Debroux as Director	Mgmt	Yes	For	For	No
6.3b	Reelect Andreas Fibig as Director	Mgmt	Yes	For	For	No
6.3c	Reelect Sylvie Gregoire as Director	Mgmt	Yes	For	For	No
6.3d	Reelect Kasim Kutay as Director	Mgmt	Yes	For	Abstain	Yes
6.3e	Reelect Christina Law as Director	Mgmt	Yes	For	For	No

## Novo Nordisk A/S

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
6.3f	Reelect Martin Mackay as Director	Mgmt	Yes	For	For	No
7	Ratify Deloitte as Auditor	Mgmt	Yes	For	For	No
8.1	Approve DKK 4.5 Million Reduction in Share Capital via Share Cancellation of B Shares	Mgmt	Yes	For	For	No
8.2	Authorize Share Repurchase Program	Mgmt	Yes	For	For	No
8.3	Approve Creation of DKK 44.7 Million Pool of Capital with Preemptive Rights; Approve Creation of DKK 44.7 Million Pool of Capital without Preemptive Rights; Maximum Increase in Share Capital under Both Authorizations up to DKK 44.7 Million	Mgmt	Yes	For	For	No
9	Other Business	Mgmt	No			

## Schlumberger N.V.

**Meeting Date:** 04/03/2024    **Country:** Curacao    **Ticker:** SLB  
**Record Date:** 02/07/2024    **Meeting Type:** Annual  
**Primary Security ID:** 806857108    **Primary CUSIP:** 806857108    **Primary ISIN:** AN8068571086    **Primary SEDOL:** 2779201

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Peter Coleman	Mgmt	Yes	For	Against	Yes
1.2	Elect Director Patrick de La Chevardiere	Mgmt	Yes	For	For	No
1.3	Elect Director Miguel Galuccio	Mgmt	Yes	For	For	No
1.4	Elect Director Jim Hackett	Mgmt	Yes	For	For	No
1.5	Elect Director Olivier Le Peuch	Mgmt	Yes	For	For	No
1.6	Elect Director Samuel Leupold	Mgmt	Yes	For	For	No
1.7	Elect Director Tatiana Mitrova	Mgmt	Yes	For	For	No
1.8	Elect Director Maria Moraeus Hanssen	Mgmt	Yes	For	Against	Yes
1.9	Elect Director Vanitha Narayanan	Mgmt	Yes	For	Against	Yes
1.10	Elect Director Jeff Sheets	Mgmt	Yes	For	For	No
1.11	Elect Director Ulrich Spiesshofer	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Adopt and Approve Financials and Dividends	Mgmt	Yes	For	For	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No

## Ferrari NV

**Meeting Date:** 04/17/2024    **Country:** Netherlands    **Ticker:** RACE  
**Record Date:** 03/20/2024    **Meeting Type:** Annual  
**Primary Security ID:** N3167Y103    **Primary CUSIP:** N3167Y103    **Primary ISIN:** NL0011585146    **Primary SEDOL:** BD6G507

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Annual Meeting Agenda	Mgmt	No			
	Open Meeting	Mgmt	No			

## Ferrari NV

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
2.a	Receive Director's Board Report (Non-Voting)	Mgmt	No			
2.b	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt	No			
2.c	Discuss Corporate Governance Chapter in Board Report	Mgmt	No			
2.d	Approve Remuneration Report	Mgmt	Yes	For	For	No
2.e	Adopt Financial Statements and Statutory Reports	Mgmt	Yes	For	For	No
2.f	Approve Dividends	Mgmt	Yes	For	For	No
2.g	Approve Discharge of Directors	Mgmt	Yes	For	For	No
3.a	Reelect John Elkann as Executive Director	Mgmt	Yes	For	Against	Yes
3.b	Reelect Benedetto Vigna as Executive Director	Mgmt	Yes	For	For	No
3.c	Reelect Piero Ferrari as Non-Executive Director	Mgmt	Yes	For	Against	Yes
3.d	Reelect Delphine Arnault as Non-Executive Director	Mgmt	Yes	For	For	No
3.e	Reelect Francesca Bellettini as Non-Executive Director	Mgmt	Yes	For	For	No
3.f	Reelect Eduardo H. Cue as Non-Executive Director	Mgmt	Yes	For	For	No
3.g	Reelect Sergio Duca as Non-Executive Director	Mgmt	Yes	For	For	No
3.h	Reelect John Galantic as Non-Executive Director	Mgmt	Yes	For	For	No
3.i	Reelect Maria Patrizia Grieco as Non-Executive Director	Mgmt	Yes	For	For	No
3.j	Reelect Adam Keswick as Non-Executive Director	Mgmt	Yes	For	For	No
3.k	Reelect Michelangelo Volpi as Non-Executive Director	Mgmt	Yes	For	For	No
4.1	Grant Board Authority to Issue Shares	Mgmt	Yes	For	For	No
4.2	Authorize Board to Exclude Preemptive Rights from Share Issuances	Mgmt	Yes	For	For	No
5	Amend Remuneration Policy of Board of Directors	Mgmt	Yes	For	For	No
6	Authorize Repurchase of Up to 10 Percent of Issued Common Shares	Mgmt	Yes	For	For	No
7	Reappoint Auditors	Mgmt	Yes	For	For	No
8	Approve Awards to Executive Director	Mgmt	Yes	For	For	No
9	Close Meeting	Mgmt	No			

## Broadcom Inc.

<b>Meeting Date:</b> 04/22/2024	<b>Country:</b> USA	<b>Ticker:</b> AVGO
<b>Record Date:</b> 02/22/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 11135F101	<b>Primary CUSIP:</b> 11135F101	<b>Primary ISIN:</b> US11135F1012 <b>Primary SEDOL:</b> BDZ78H9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Diane M. Bryant	Mgmt	Yes	For	For	No
1b	Elect Director Gayla J. Delly	Mgmt	Yes	For	For	No



## Broadcom Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1c	Elect Director Kenneth Y. Hao	Mgmt	Yes	For	For	No
1d	Elect Director Eddy W. Hartenstein	Mgmt	Yes	For	For	No
1e	Elect Director Check Kian Low	Mgmt	Yes	For	For	No
1f	Elect Director Justine F. Page	Mgmt	Yes	For	For	No
1g	Elect Director Henry Samuelli	Mgmt	Yes	For	For	No
1h	Elect Director Hock E. Tan	Mgmt	Yes	For	For	No
1i	Elect Director Harry L. You	Mgmt	Yes	For	Against	Yes
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	Against	Yes

## Atlas Copco AB

<b>Meeting Date:</b> 04/24/2024	<b>Country:</b> Sweden	<b>Ticker:</b> ATCO.A
<b>Record Date:</b> 04/16/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> W1R924252	<b>Primary CUSIP:</b> W1R924252	<b>Primary ISIN:</b> SE0017486889
		<b>Primary SEDOL:</b> BLDBN41

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Opening of Meeting; Elect Chairman of Meeting	Mgmt	Yes	For	For	No
2	Prepare and Approve List of Shareholders	Mgmt	Yes	For	For	No
3	Approve Agenda of Meeting	Mgmt	Yes	For	For	No
4	Designate Inspector(s) of Minutes of Meeting	Mgmt	Yes	For	For	No
5	Acknowledge Proper Convening of Meeting	Mgmt	Yes	For	For	No
6	Receive Financial Statements and Statutory Reports	Mgmt	No			
7	Receive CEO's Report	Mgmt	No			
8.a	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	No
8.b1	Approve Discharge of Jumana Al Sibai	Mgmt	Yes	For	For	No
8.b2	Approve Discharge of Staffan Bohman	Mgmt	Yes	For	For	No
8.b3	Approve Discharge of Johan Forssell	Mgmt	Yes	For	For	No
8.b4	Approve Discharge of Helene Mellquist	Mgmt	Yes	For	For	No
8.b5	Approve Discharge of Anna Ohlsson-Leijon	Mgmt	Yes	For	For	No
8.b6	Approve Discharge of Mats Rahmstrom	Mgmt	Yes	For	For	No
8.b7	Approve Discharge of Gordon Riske	Mgmt	Yes	For	For	No
8.b8	Approve Discharge of Hans Straberg	Mgmt	Yes	For	For	No
8.b9	Approve Discharge of Peter Wallenberg Jr	Mgmt	Yes	For	For	No
8.b10	Approve Discharge of Mikael Bergstedt	Mgmt	Yes	For	For	No
8.b11	Approve Discharge of Benny Larsson	Mgmt	Yes	For	For	No
8.b12	Approve Discharge of CEO Mats Rahmstrom	Mgmt	Yes	For	For	No
8.c	Approve Allocation of Income and Dividends of SEK 2.80 Per Share	Mgmt	Yes	For	For	No

## Atlas Copco AB

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
8.d	Approve Record Date for Dividend Payment	Mgmt	Yes	For	For	No
9.a	Determine Number of Members (9) and Deputy Members of Board (0)	Mgmt	Yes	For	For	No
9.b	Determine Number of Auditors (1) and Deputy Auditors (0)	Mgmt	Yes	For	For	No
10.a1	Reelect Juman Al Sibai as Director	Mgmt	Yes	For	For	No
10.a2	Reelect Johan Forssell as Director	Mgmt	Yes	For	Against	Yes
10.a3	Reelect Helene Mellquist as Director	Mgmt	Yes	For	For	No
10.a4	Reelect Anna Ohlsson-Leijon as Director	Mgmt	Yes	For	Against	Yes
10.a5	Reelect Gordon Riske as Director	Mgmt	Yes	For	For	No
10.a6	Reelect Hans Straberg as Director	Mgmt	Yes	For	Against	Yes
10.a7	Reelect Peter Wallenberg Jr as Director	Mgmt	Yes	For	Against	Yes
10.b1	Elect Vagner Rego as New Director	Mgmt	Yes	For	Against	Yes
10.b2	Elect Karin Radstrom as New Director	Mgmt	Yes	For	For	No
10.c	Reelect Hans Straberg as Board Chair	Mgmt	Yes	For	Against	Yes
10.d	Ratify Ernst & Young as Auditors	Mgmt	Yes	For	For	No
11.a	Approve Remuneration of Directors in the Amount of SEK 3.42 Million to Chair and SEK 1.1 Million to Other Directors; Approve Remuneration for Committee Work; Approve Delivering Part of Remuneration in form of Synthetic Shares	Mgmt	Yes	For	For	No
11.b	Approve Remuneration of Auditors	Mgmt	Yes	For	For	No
12.a	Approve Remuneration Report	Mgmt	Yes	For	For	No
12.b	Approve Remuneration Policy And Other Terms of Employment For Executive Management	Mgmt	Yes	For	For	No
12.c	Approve Stock Option Plan 2024 for Key Employees	Mgmt	Yes	For	For	No
13.a	Acquire Class A Shares Related to Personnel Option Plan	Mgmt	Yes	For	For	No
13.b	Acquire Class A Shares Related to Remuneration of Directors in the Form of Synthetic Shares	Mgmt	Yes	For	For	No
13.c	Transfer Class A Shares Related to Personnel Option Plan for 2024	Mgmt	Yes	For	For	No
13.d	Sell Class A Shares to Cover Costs Related to Synthetic Shares to the Board	Mgmt	Yes	For	For	No
13.e	Sell Class A to Cover Costs in Relation to the Personnel Option Plans for 2017, 2018, 2019, 2020 and 2021	Mgmt	Yes	For	For	No
14	Close Meeting	Mgmt	No			

## Canadian Pacific Kansas City Limited

<b>Meeting Date:</b> 04/24/2024	<b>Country:</b> Canada	<b>Ticker:</b> CP
<b>Record Date:</b> 03/12/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 13646K108	<b>Primary CUSIP:</b> 13646K108	<b>Primary ISIN:</b> CA13646K1084
		<b>Primary SEDOL:</b> BMBQR09

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No

## Canadian Pacific Kansas City Limited

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
2	Advisory Vote on Executive Compensation Approach	Mgmt	Yes	For	For	No
3	Management Advisory Vote on Climate Change	Mgmt	Yes	For	For	No
4.1	Elect Director John Baird	Mgmt	Yes	For	For	No
4.2	Elect Director Isabelle Courville	Mgmt	Yes	For	For	No
4.3	Elect Director Keith E. Creel	Mgmt	Yes	For	For	No
4.4	Elect Director Antonio Garza	Mgmt	Yes	For	For	No
4.5	Elect Director Edward R. Hamberger	Mgmt	Yes	For	For	No
4.6	Elect Director Janet H. Kennedy	Mgmt	Yes	For	For	No
4.7	Elect Director Henry J. Maier	Mgmt	Yes	For	For	No
4.8	Elect Director Matthew H. Paull	Mgmt	Yes	For	For	No
4.9	Elect Director Jane L. Peverett	Mgmt	Yes	For	For	No
4.10	Elect Director Andrea Robertson	Mgmt	Yes	For	For	No
4.11	Elect Director Gordon T. Trafton	Mgmt	Yes	For	For	No
	Shareholder Proposal	Mgmt	No			
5	SP 1: Adopt a Paid Sick Leave Policy	SH	Yes	Against	For	Yes

## UBS Group AG

<b>Meeting Date:</b> 04/24/2024	<b>Country:</b> Switzerland	<b>Ticker:</b> UBSG
<b>Record Date:</b> 04/17/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> H42097107	<b>Primary CUSIP:</b> H42097107	<b>Primary ISIN:</b> CH0244767585 <b>Primary SEDOL:</b> BRJL176

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	No
2	Approve Remuneration Report	Mgmt	Yes	For	For	No
3	Approve Sustainability Report	Mgmt	Yes	For	For	No
4	Approve Allocation of Income and Dividends of USD 0.70 per Share	Mgmt	Yes	For	For	No
5	Approve Creation of USD 70 Million Pool of Conditional Capital without Preemptive Rights	Mgmt	Yes	For	For	No
6	Approve Discharge of Board and Senior Management	Mgmt	Yes	For	For	No
7.1	Reelect Colm Kelleher as Director and Board Chair	Mgmt	Yes	For	For	No
7.2	Reelect Lukas Gaehwiler as Director	Mgmt	Yes	For	For	No
7.3	Reelect Jeremy Anderson as Director	Mgmt	Yes	For	For	No
7.4	Reelect Claudia Boeckstiegel as Director	Mgmt	Yes	For	For	No
7.5	Reelect William Dudley as Director	Mgmt	Yes	For	For	No
7.6	Reelect Patrick Firmenich as Director	Mgmt	Yes	For	For	No
7.7	Reelect Fred Hu as Director	Mgmt	Yes	For	For	No
7.8	Reelect Mark Hughes as Director	Mgmt	Yes	For	For	No
7.9	Reelect Nathalie Rachou as Director	Mgmt	Yes	For	For	No
7.10	Reelect Julie Richardson as Director	Mgmt	Yes	For	For	No
7.11	Reelect Jeanette Wong as Director	Mgmt	Yes	For	For	No
7.12	Elect Gail Kelly as Director	Mgmt	Yes	For	For	No

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
8.1	Reappoint Julie Richardson as Chairperson of the Compensation Committee	Mgmt	Yes	For	For	No
8.2	Reappoint Jeanette Wong as Member of the Compensation Committee	Mgmt	Yes	For	For	No
8.3	Appoint Fred Hu as Member of the Compensation Committee	Mgmt	Yes	For	For	No
9.1	Approve Additional Remuneration of Directors in the Amount of CHF 2.2 Million for the Period from 2023 AGM until 2024 AGM	Mgmt	Yes	For	For	No
9.2	Approve Remuneration of Directors in the Amount of CHF 16.5 Million for the Period from 2024 AGM until 2025 AGM	Mgmt	Yes	For	For	No
9.3	Approve Variable Remuneration of Executive Committee in the Amount of CHF 108.3 Million	Mgmt	Yes	For	For	No
9.4	Approve Fixed Remuneration of Executive Committee in the Amount of CHF 33 Million	Mgmt	Yes	For	For	No
10.1	Designate ADB Altorfer Duss & Beilstein AG as Independent Proxy	Mgmt	Yes	For	For	No
10.2	Ratify Ernst & Young AG as Auditors	Mgmt	Yes	For	For	No
10.3	Ratify BDO AG as Special Auditors	Mgmt	Yes	For	For	No
11	Transact Other Business (Voting)	Mgmt	Yes	None	Against	No

**CRH Plc**

<b>Meeting Date:</b> 04/25/2024	<b>Country:</b> Ireland	<b>Ticker:</b> CRH
<b>Record Date:</b> 03/14/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G25508105	<b>Primary CUSIP:</b> G25508105	<b>Primary ISIN:</b> IE0001827041
		<b>Primary SEDOL:</b> B01ZKD6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Re-elect Richie Boucher as Director	Mgmt	Yes	For	For	No
1b	Re-elect Caroline Dowling as Director	Mgmt	Yes	For	For	No
1c	Re-elect Richard Fearon as Director	Mgmt	Yes	For	For	No
1d	Re-elect Johan Karlstrom as Director	Mgmt	Yes	For	For	No
1e	Re-elect Shaun Kelly as Director	Mgmt	Yes	For	For	No
1f	Re-elect Badar Khan as Director	Mgmt	Yes	For	For	No
1g	Re-elect Lamar McKay as Director	Mgmt	Yes	For	For	No
1h	Re-elect Albert Manifold as Director	Mgmt	Yes	For	For	No
1i	Re-elect Jim Mintern as Director	Mgmt	Yes	For	For	No
1j	Re-elect Gillian Platt as Director	Mgmt	Yes	For	For	No
1k	Re-elect Mary Rhinehart as Director	Mgmt	Yes	For	For	No
1l	Re-elect Siobhan Talbot as Director	Mgmt	Yes	For	For	No
1m	Re-elect Christina Verchere as Director	Mgmt	Yes	For	For	No
2	Advisory Vote to Approve Executive Compensation	Mgmt	Yes	For	For	No
3a	Ratify Deloitte Ireland LLP as Auditors	Mgmt	Yes	For	For	No
3b	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	No
4	Authorise Issue of Equity	Mgmt	Yes	For	For	No

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
5	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	No
6	Authorise Market Purchase of Ordinary Shares	Mgmt	Yes	For	For	No
7	Authorise Reissuance of Treasury Shares	Mgmt	Yes	For	For	No

## Muenchener Rueckversicherungs-Gesellschaft AG

<b>Meeting Date:</b> 04/25/2024	<b>Country:</b> Germany	<b>Ticker:</b> MUV2
<b>Record Date:</b> 04/18/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> D55535104	<b>Primary CUSIP:</b> D55535104	<b>Primary ISIN:</b> DE0008430026 <b>Primary SEDOL:</b> 5294121

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Receive Financial Statements and Statutory Reports for Fiscal Year 2023 (Non-Voting)	Mgmt	No			
2	Approve Allocation of Income and Dividends of EUR 15.00 per Share	Mgmt	Yes	For	For	No
3.1	Approve Discharge of Management Board Member Joachim Wenning for Fiscal Year 2023	Mgmt	Yes	For	For	No
3.2	Approve Discharge of Management Board Member Thomas Blunck for Fiscal Year 2023	Mgmt	Yes	For	For	No
3.3	Approve Discharge of Management Board Member Nicholas Gartside for Fiscal Year 2023	Mgmt	Yes	For	For	No
3.4	Approve Discharge of Management Board Member Stefan Golling for Fiscal Year 2023	Mgmt	Yes	For	For	No
3.5	Approve Discharge of Management Board Member Christoph Jurecka for Fiscal Year 2023	Mgmt	Yes	For	For	No
3.6	Approve Discharge of Management Board Member Achim Kassow for Fiscal Year 2023	Mgmt	Yes	For	For	No
3.7	Approve Discharge of Management Board Member Michael Kerner for Fiscal Year 2023	Mgmt	Yes	For	For	No
3.8	Approve Discharge of Management Board Member Clarisse Kopff for Fiscal Year 2023	Mgmt	Yes	For	For	No
3.9	Approve Discharge of Management Board Member Mari-Lizette Malherbe for Fiscal Year 2023	Mgmt	Yes	For	For	No
3.10	Approve Discharge of Management Board Member Markus Riess for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.1	Approve Discharge of Supervisory Board Member Nikolaus von Bomhard for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.2	Approve Discharge of Supervisory Board Member Anne Horstmann for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.3	Approve Discharge of Supervisory Board Member Ann-Kristin Achleitner for Fiscal Year 2023	Mgmt	Yes	For	For	No

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
4.4	Approve Discharge of Supervisory Board Member Clement Booth for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.5	Approve Discharge of Supervisory Board Member Ruth Brown for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.6	Approve Discharge of Supervisory Board Member Stephan Eberl for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.7	Approve Discharge of Supervisory Board Member Frank Fassin for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.8	Approve Discharge of Supervisory Board Member Ursula Gather for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.9	Approve Discharge of Supervisory Board Member Gerd Haeusler for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.10	Approve Discharge of Supervisory Board Member Angelika Herzog for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.11	Approve Discharge of Supervisory Board Member Renata Bruengger for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.12	Approve Discharge of Supervisory Board Member Stefan Kaindl for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.13	Approve Discharge of Supervisory Board Member Carinne Knoche-Brouillon for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.14	Approve Discharge of Supervisory Board Member Gabriele Muecke for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.15	Approve Discharge of Supervisory Board Member Ulrich Plottke for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.16	Approve Discharge of Supervisory Board Member Manfred Rassy for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.17	Approve Discharge of Supervisory Board Member Carsten Spohr for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.18	Approve Discharge of Supervisory Board Member Karl-Heinz Streibich for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.19	Approve Discharge of Supervisory Board Member Markus Wagner for Fiscal Year 2023	Mgmt	Yes	For	For	No
4.20	Approve Discharge of Supervisory Board Member Maximilian Zimmerer for Fiscal Year 2023	Mgmt	Yes	For	For	No
5.1	Ratify EY GmbH & Co. KG as Auditors for Fiscal Year 2024 and for the Review of the Interim Financial Statements for Fiscal Year 2024 and First Quarter of Fiscal Year 2025	Mgmt	Yes	For	For	No
5.2	Ratify EY GmbH & Co. KG as Auditors of Sustainability Report for Fiscal Year 2024	Mgmt	Yes	For	For	No
6	Approve Remuneration Report	Mgmt	Yes	For	For	No
7.1	Elect Nikolaus von Bomhard to the Supervisory Board	Mgmt	Yes	For	Against	Yes
7.2	Elect Clement Booth to the Supervisory Board	Mgmt	Yes	For	For	No

## Muenchener Rueckversicherungs-Gesellschaft AG

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
7.3	Elect Roland Busch to the Supervisory Board	Mgmt	Yes	For	For	No
7.4	Elect Julia Jaekel to the Supervisory Board	Mgmt	Yes	For	For	No
7.5	Elect Renata Bruengger to the Supervisory Board	Mgmt	Yes	For	For	No
7.6	Elect Carinne Knoche-Brouillon to the Supervisory Board	Mgmt	Yes	For	For	No
7.7	Elect Victoria Ossadnik to the Supervisory Board	Mgmt	Yes	For	For	No
7.8	Elect Carsten Spohr to the Supervisory Board	Mgmt	Yes	For	For	No
7.9	Elect Jens Weidmann to the Supervisory Board	Mgmt	Yes	For	For	No
7.10	Elect Maximilian Zimmerer to the Supervisory Board	Mgmt	Yes	For	For	No
8	Approve Remuneration Policy for the Supervisory Board	Mgmt	Yes	For	For	No
9	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	Mgmt	Yes	For	For	No

## Vistra Corp.

<b>Meeting Date:</b> 05/01/2024	<b>Country:</b> USA	<b>Ticker:</b> VST
<b>Record Date:</b> 03/22/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92840M102	<b>Primary CUSIP:</b> 92840M102	<b>Primary ISIN:</b> US92840M1027 <b>Primary SEDOL:</b> BZ8VJQ8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Scott B. Helm	Mgmt	Yes	For	For	No
1.2	Elect Director Hilary E. Ackermann	Mgmt	Yes	For	For	No
1.3	Elect Director Arcilia C. Acosta	Mgmt	Yes	For	For	No
1.4	Elect Director Gavin R. Baiera	Mgmt	Yes	For	For	No
1.5	Elect Director Paul M. Barbas	Mgmt	Yes	For	For	No
1.6	Elect Director James A. Burke	Mgmt	Yes	For	For	No
1.7	Elect Director Lisa Crutchfield	Mgmt	Yes	For	For	No
1.8	Elect Director Julie A. Lagacy	Mgmt	Yes	For	For	No
1.9	Elect Director John W. (Bill) Pitesa	Mgmt	Yes	For	For	No
1.10	Elect Director John R. (J.R.) Sult	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	No
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No

## AbbVie Inc.

<b>Meeting Date:</b> 05/03/2024	<b>Country:</b> USA	<b>Ticker:</b> ABBV
<b>Record Date:</b> 03/04/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 00287Y109	<b>Primary CUSIP:</b> 00287Y109	<b>Primary ISIN:</b> US00287Y1091 <b>Primary SEDOL:</b> B92SR70

## AbbVie Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Roxanne S. Austin	Mgmt	Yes	For	For	No
1b	Elect Director Richard A. Gonzalez	Mgmt	Yes	For	For	No
1c	Elect Director Susan E. Quaggin	Mgmt	Yes	For	For	No
1d	Elect Director Rebecca B. Roberts	Mgmt	Yes	For	For	No
1e	Elect Director Glenn F. Tilton	Mgmt	Yes	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Advisory Vote on Say on Pay Frequency	Mgmt	Yes	One Year	One Year	No
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	No
6	Adopt Simple Majority Vote	SH	Yes	Against	For	Yes
7	Report on Lobbying Payments and Policy	SH	Yes	Against	For	Yes
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Yes	Against	For	Yes

## American Express Company

<b>Meeting Date:</b> 05/06/2024	<b>Country:</b> USA	<b>Ticker:</b> AXP
<b>Record Date:</b> 03/08/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 025816109	<b>Primary CUSIP:</b> 025816109	<b>Primary ISIN:</b> US0258161092
		<b>Primary SEDOL:</b> 2026082

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Thomas J. Baltimore	Mgmt	Yes	For	For	No
1b	Elect Director John J. Brennan	Mgmt	Yes	For	For	No
1c	Elect Director Walter J. Clayton, III	Mgmt	Yes	For	For	No
1d	Elect Director Theodore J. Leonsis	Mgmt	Yes	For	For	No
1e	Elect Director Deborah P. Majoras	Mgmt	Yes	For	For	No
1f	Elect Director Karen L. Parkhill	Mgmt	Yes	For	For	No
1g	Elect Director Charles E. Phillips	Mgmt	Yes	For	For	No
1h	Elect Director Lynn A. Pike	Mgmt	Yes	For	For	No
1i	Elect Director Stephen J. Squeri	Mgmt	Yes	For	For	No
1j	Elect Director Daniel L. Vasella	Mgmt	Yes	For	For	No
1k	Elect Director Lisa W. Wardell	Mgmt	Yes	For	For	No
1l	Elect Director Christopher D. Young	Mgmt	Yes	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
5	Submit Severance Agreement to Shareholder Vote	SH	Yes	Against	For	Yes
6	Report on Climate Lobbying	SH	Yes	Against	For	Yes
7	Report on Company's Policy on Merchant Category Codes	SH	Yes	Against	Against	No



## Eli Lilly and Company

**Meeting Date:** 05/06/2024

**Country:** USA

**Ticker:** LLY

**Record Date:** 02/28/2024

**Meeting Type:** Annual

**Primary Security ID:** 532457108

**Primary CUSIP:** 532457108

**Primary ISIN:** US5324571083

**Primary SEDOL:** 2516152

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Katherine Baicker	Mgmt	Yes	For	For	No
1b	Elect Director J. Erik Fyrwald	Mgmt	Yes	For	For	No
1c	Elect Director Jamere Jackson	Mgmt	Yes	For	For	No
1d	Elect Director Gabrielle Sulzberger	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
4	Declassify the Board of Directors	Mgmt	Yes	For	For	No
5	Eliminate Supermajority Vote Requirement	Mgmt	Yes	For	For	No
6	Report on Lobbying Payments and Policy	SH	Yes	Against	For	Yes
7	Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Yes	Against	For	Yes
8	Report on Impact of Extended Patent Exclusivities on Product Access	SH	Yes	Against	For	Yes
9	Adopt a Comprehensive Human Rights Policy	SH	Yes	Against	For	Yes

## Danaher Corporation

**Meeting Date:** 05/07/2024

**Country:** USA

**Ticker:** DHR

**Record Date:** 03/08/2024

**Meeting Type:** Annual

**Primary Security ID:** 235851102

**Primary CUSIP:** 235851102

**Primary ISIN:** US2358511028

**Primary SEDOL:** 2250870

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Rainer M. Blair	Mgmt	Yes	For	For	No
1b	Elect Director Feroz Dewan	Mgmt	Yes	For	For	No
1c	Elect Director Linda Filler	Mgmt	Yes	For	Against	Yes
1d	Elect Director Teri List	Mgmt	Yes	For	Against	Yes
1e	Elect Director Jessica L. Mega	Mgmt	Yes	For	For	No
1f	Elect Director Mitchell P. Rales	Mgmt	Yes	For	For	No
1g	Elect Director Steven M. Rales	Mgmt	Yes	For	For	No
1h	Elect Director Pardis C. Sabeti	Mgmt	Yes	For	For	No
1i	Elect Director A. Shane Sanders	Mgmt	Yes	For	Against	Yes
1j	Elect Director John T. Schwieters	Mgmt	Yes	For	Against	Yes
1k	Elect Director Alan G. Spoon	Mgmt	Yes	For	For	No
1l	Elect Director Raymond C. Stevens	Mgmt	Yes	For	Against	Yes
1m	Elect Director Elias A. Zerhouni	Mgmt	Yes	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Yes	Against	For	Yes
5	Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Yes	Against	For	Yes

## Stryker Corporation

**Meeting Date:** 05/09/2024

**Country:** USA

**Ticker:** SYK

**Record Date:** 03/11/2024

**Meeting Type:** Annual

**Primary Security ID:** 863667101

**Primary CUSIP:** 863667101

**Primary ISIN:** US8636671013

**Primary SEDOL:** 2853688

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Mary K. Brainerd	Mgmt	Yes	For	For	No
1b	Elect Director Giovanni Caforio	Mgmt	Yes	For	For	No
1c	Elect Director Allan C. Golston	Mgmt	Yes	For	For	No
1d	Elect Director Kevin A. Lobo	Mgmt	Yes	For	For	No
1e	Elect Director Sherilyn S. McCoy	Mgmt	Yes	For	For	No
1f	Elect Director Rachel Ruggeri	Mgmt	Yes	For	For	No
1g	Elect Director Andrew K. Silvernail	Mgmt	Yes	For	For	No
1h	Elect Director Lisa M. Skeete Tatum	Mgmt	Yes	For	For	No
1i	Elect Director Ronda E. Stryker	Mgmt	Yes	For	For	No
1j	Elect Director Rajeev Suri	Mgmt	Yes	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Report on Political Contributions and Expenditures	SH	Yes	Against	For	Yes

## ConocoPhillips

**Meeting Date:** 05/14/2024

**Country:** USA

**Ticker:** COP

**Record Date:** 03/18/2024

**Meeting Type:** Annual

**Primary Security ID:** 20825C104

**Primary CUSIP:** 20825C104

**Primary ISIN:** US20825C1045

**Primary SEDOL:** 2685717

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Dennis V. Arriola	Mgmt	Yes	For	For	No
1b	Elect Director Gay Huey Evans	Mgmt	Yes	For	Against	Yes
1c	Elect Director Jeffrey A. Joerres	Mgmt	Yes	For	Against	Yes
1d	Elect Director Ryan M. Lance	Mgmt	Yes	For	For	No
1e	Elect Director Timothy A. Leach	Mgmt	Yes	For	For	No
1f	Elect Director William H. McRaven	Mgmt	Yes	For	For	No
1g	Elect Director Sharmila Mulligan	Mgmt	Yes	For	For	No
1h	Elect Director Eric D. Mullins	Mgmt	Yes	For	For	No
1i	Elect Director Arjun N. Murti	Mgmt	Yes	For	For	No
1j	Elect Director Robert A. Niblock	Mgmt	Yes	For	Against	Yes
1k	Elect Director David T. Seaton	Mgmt	Yes	For	Against	Yes
1l	Elect Director R.A. Walker	Mgmt	Yes	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Reduce Supermajority Vote Requirement	SH	Yes	For	For	No
5	Revisit Pay Incentives for GHG Emission Reductions	SH	Yes	Against	Against	No

## Motorola Solutions, Inc.

<b>Meeting Date:</b> 05/14/2024	<b>Country:</b> USA	<b>Ticker:</b> MSI
<b>Record Date:</b> 03/15/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 620076307	<b>Primary CUSIP:</b> 620076307	<b>Primary ISIN:</b> US6200763075 <b>Primary SEDOL:</b> B5BKPQ4

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Gregory Q. Brown	Mgmt	Yes	For	For	No
1b	Elect Director Nicole Anasenes	Mgmt	Yes	For	For	No
1c	Elect Director Kenneth D. Denman	Mgmt	Yes	For	For	No
1d	Elect Director Ayanna M. Howard	Mgmt	Yes	For	For	No
1e	Elect Director Clayton M. Jones	Mgmt	Yes	For	For	No
1f	Elect Director Judy C. Lewent	Mgmt	Yes	For	For	No
1g	Elect Director Gregory K. Mondre	Mgmt	Yes	For	For	No
1h	Elect Director Joseph M. Tucci	Mgmt	Yes	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Amend Certificate of Incorporation to Provide for the Exculpation of Certain Officers	Mgmt	Yes	For	For	No

## Tencent Holdings Limited

<b>Meeting Date:</b> 05/14/2024	<b>Country:</b> Cayman Islands	<b>Ticker:</b> 700
<b>Record Date:</b> 05/08/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G87572163	<b>Primary CUSIP:</b> G87572163	<b>Primary ISIN:</b> KYG875721634 <b>Primary SEDOL:</b> BMMV2K8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	No
2	Approve Final Dividend	Mgmt	Yes	For	For	No
3a	Elect Charles St Leger Searle as Director	Mgmt	Yes	For	Against	Yes
3b	Elect Ke Yang as Director	Mgmt	Yes	For	For	No
3c	Authorize Board to Fix Remuneration of Directors	Mgmt	Yes	For	For	No
4	Approve PricewaterhouseCoopers as Auditor and Authorize Board to Fix Their Remuneration	Mgmt	Yes	For	For	No
5	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Mgmt	Yes	For	Against	Yes
6	Authorize Repurchase of Issued Share Capital	Mgmt	Yes	For	For	No
7	Amend Third Amended and Restated Memorandum of Association and Articles of Association and Adopt Fourth Amended and Restated Memorandum of Association and Articles of Association	Mgmt	Yes	For	For	No

## Hilton Worldwide Holdings Inc.

<b>Meeting Date:</b> 05/15/2024	<b>Country:</b> USA	<b>Ticker:</b> HLT
<b>Record Date:</b> 03/22/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 43300A203	<b>Primary CUSIP:</b> 43300A203	<b>Primary ISIN:</b> US43300A2033 <b>Primary SEDOL:</b> BYVMW06

## Hilton Worldwide Holdings Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Christopher J. Nassetta	Mgmt	Yes	For	For	No
1b	Elect Director Jonathan D. Gray	Mgmt	Yes	For	For	No
1c	Elect Director Charlene T. Begley	Mgmt	Yes	For	For	No
1d	Elect Director Chris Carr	Mgmt	Yes	For	For	No
1e	Elect Director Melanie L. Healey	Mgmt	Yes	For	For	No
1f	Elect Director Raymond E. Mabus, Jr.	Mgmt	Yes	For	For	No
1g	Elect Director Judith A. McHale	Mgmt	Yes	For	For	No
1h	Elect Director Elizabeth A. Smith	Mgmt	Yes	For	For	No
1i	Elect Director Douglas M. Steenland	Mgmt	Yes	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No

## Verisk Analytics, Inc.

<b>Meeting Date:</b> 05/15/2024	<b>Country:</b> USA	<b>Ticker:</b> VRSK
<b>Record Date:</b> 03/18/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 92345Y106	<b>Primary CUSIP:</b> 92345Y106	<b>Primary ISIN:</b> US92345Y1064 <b>Primary SEDOL:</b> B4P9W92

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Vincent K. Brooks	Mgmt	Yes	For	For	No
1b	Elect Director Jeffrey Dailey	Mgmt	Yes	For	For	No
1c	Elect Director Bruce Hansen	Mgmt	Yes	For	For	No
1d	Elect Director Gregory Hendrick	Mgmt	Yes	For	For	No
1e	Elect Director Kathleen A. Hogenson	Mgmt	Yes	For	For	No
1f	Elect Director Wendy Lane	Mgmt	Yes	For	For	No
1g	Elect Director Samuel G. Liss	Mgmt	Yes	For	For	No
1h	Elect Director Lee M. Shavel	Mgmt	Yes	For	For	No
1i	Elect Director Olumide Soroye	Mgmt	Yes	For	For	No
1j	Elect Director Kimberly S. Stevenson	Mgmt	Yes	For	For	No
1k	Elect Director Therese M. Vaughan	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No
4	Adopt Simple Majority Vote	SH	Yes	None	For	No

## The Home Depot, Inc.

<b>Meeting Date:</b> 05/16/2024	<b>Country:</b> USA	<b>Ticker:</b> HD
<b>Record Date:</b> 03/18/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 437076102	<b>Primary CUSIP:</b> 437076102	<b>Primary ISIN:</b> US4370761029 <b>Primary SEDOL:</b> 2434209

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Gerard J. Arpey	Mgmt	Yes	For	Against	Yes
1b	Elect Director Ari Bousbib	Mgmt	Yes	For	For	No
1c	Elect Director Jeffery H. Boyd	Mgmt	Yes	For	Against	Yes

## The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1d	Elect Director Gregory D. Brenneman	Mgmt	Yes	For	For	No
1e	Elect Director J. Frank Brown	Mgmt	Yes	For	For	No
1f	Elect Director Edward P. Decker	Mgmt	Yes	For	For	No
1g	Elect Director Wayne M. Hewett	Mgmt	Yes	For	For	No
1h	Elect Director Manuel Kadre	Mgmt	Yes	For	For	No
1i	Elect Director Stephanie C. Linnartz	Mgmt	Yes	For	For	No
1j	Elect Director Paula Santilli	Mgmt	Yes	For	Against	Yes
1k	Elect Director Caryn Seidman-Becker	Mgmt	Yes	For	Against	Yes
2	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Adopt Policy to Require Board of Directors Members to Disclose their Political Donations	SH	Yes	Against	Against	No
5	Report on Political Spending Congruency	SH	Yes	Against	For	Yes
6	Report on Corporate Contributions	SH	Yes	Against	Against	No
7	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	No
8	Disclose a Biodiversity Impact and Dependency Assessment	SH	Yes	Against	For	Yes
9	Clawback of Incentive Payments	SH	Yes	Against	For	Yes

## JPMorgan Chase & Co.

<b>Meeting Date:</b> 05/21/2024	<b>Country:</b> USA	<b>Ticker:</b> JPM
<b>Record Date:</b> 03/22/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 46625H100	<b>Primary CUSIP:</b> 46625H100	<b>Primary ISIN:</b> US46625H1005
		<b>Primary SEDOL:</b> 2190385

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Linda B. Bammann	Mgmt	Yes	For	For	No
1b	Elect Director Stephen B. Burke	Mgmt	Yes	For	For	No
1c	Elect Director Todd A. Combs	Mgmt	Yes	For	For	No
1d	Elect Director Alicia Boler Davis	Mgmt	Yes	For	For	No
1e	Elect Director James Dimon	Mgmt	Yes	For	For	No
1f	Elect Director Alex Gorsky	Mgmt	Yes	For	For	No
1g	Elect Director Mellody Hobson	Mgmt	Yes	For	For	No
1h	Elect Director Phebe N. Novakovic	Mgmt	Yes	For	For	No
1i	Elect Director Virginia M. Rometty	Mgmt	Yes	For	For	No
1j	Elect Director Mark A. Weinberger	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
5	Require Independent Board Chair	SH	Yes	Against	For	Yes
6	Report on Impacts of JPMC's Climate Transition Policies	SH	Yes	Against	Against	No
7	Report on Respecting Indigenous Peoples' Rights	SH	Yes	Against	For	Yes

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
8	Review Proxy Voting Record and Policies Related to Climate Change and Diversity	SH	Yes	Against	Against	No
9	Commission Third Party Report on Due Diligence Process of Doing Business in Conflict Affected Areas	SH	Yes	Against	Against	No
10	Submit Severance Agreement to Shareholder Vote	SH	Yes	Against	For	Yes
11	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	No

**Coca-Cola Europacific Partners plc**

<b>Meeting Date:</b> 05/22/2024	<b>Country:</b> United Kingdom	<b>Ticker:</b> CCEP
<b>Record Date:</b> 05/20/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> G25839104	<b>Primary CUSIP:</b> G25839104	<b>Primary ISIN:</b> GB00BDCPN049 <b>Primary SEDOL:</b> BYQQ3P5

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Accept Financial Statements and Statutory Reports	Mgmt	Yes	For	For	No
2	Approve Remuneration Report	Mgmt	Yes	For	For	No
3	Elect Guillaume Bacuvier as Director	Mgmt	Yes	For	For	No
4	Re-elect Manolo Arroyo as Director	Mgmt	Yes	For	Against	Yes
5	Re-elect John Bryant as Director	Mgmt	Yes	For	For	No
6	Re-elect Jose Ignacio Comenge as Director	Mgmt	Yes	For	Against	Yes
7	Re-elect Damian Gammell as Director	Mgmt	Yes	For	For	No
8	Re-elect Nathalie Gaveau as Director	Mgmt	Yes	For	For	No
9	Re-elect Alvaro Gomez-Trenor Aguilar as Director	Mgmt	Yes	For	Against	Yes
10	Re-elect Mary Harris as Director	Mgmt	Yes	For	For	No
11	Re-elect Thomas Johnson as Director	Mgmt	Yes	For	For	No
12	Re-elect Dagmar Kollmann as Director	Mgmt	Yes	For	For	No
13	Re-elect Alfonso Libano Daurella as Director	Mgmt	Yes	For	Against	Yes
14	Re-elect Nicolas Mirzayantz as Director	Mgmt	Yes	For	For	No
15	Re-elect Mark Price as Director	Mgmt	Yes	For	For	No
16	Re-elect Nancy Quan as Director	Mgmt	Yes	For	Against	Yes
17	Re-elect Mario Rotllant Sola as Director	Mgmt	Yes	For	Against	Yes
18	Re-elect Dessi Temperley as Director	Mgmt	Yes	For	For	No
19	Reappoint Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
20	Authorise Board to Fix Remuneration of Auditors	Mgmt	Yes	For	For	No
21	Authorise UK Political Donations and Expenditure	Mgmt	Yes	For	For	No
22	Authorise Issue of Equity	Mgmt	Yes	For	For	No
23	Approve Waiver of Rule 9 of the Takeover Code	Mgmt	Yes	For	Against	Yes
24	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	Yes	For	For	No

## Coca-Cola Europacific Partners plc

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
25	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	Yes	For	For	No
26	Authorise Market Purchase of Ordinary Shares	Mgmt	Yes	For	For	No
27	Authorise Off-Market Purchase of Ordinary Shares	Mgmt	Yes	For	For	No
28	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	Yes	For	For	No

## Howmet Aerospace Inc.

**Meeting Date:** 05/22/2024      **Country:** USA      **Ticker:** HWM  
**Record Date:** 03/25/2024      **Meeting Type:** Annual  
**Primary Security ID:** 443201108      **Primary CUSIP:** 443201108      **Primary ISIN:** US4432011082      **Primary SEDOL:** BKLJ8V2

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director James F. Albaugh	Mgmt	Yes	For	For	No
1b	Elect Director Amy E. Alving	Mgmt	Yes	For	For	No
1c	Elect Director Sharon R. Barner	Mgmt	Yes	For	For	No
1d	Elect Director Joseph S. Cantie	Mgmt	Yes	For	For	No
1e	Elect Director Robert F. Leduc	Mgmt	Yes	For	For	No
1f	Elect Director David J. Miller	Mgmt	Yes	For	For	No
1g	Elect Director Jody G. Miller	Mgmt	Yes	For	For	No
1h	Elect Director John C. Plant	Mgmt	Yes	For	For	No
1i	Elect Director Ulrich R. Schmidt	Mgmt	Yes	For	For	No
1j	Elect Director Gunner S. Smith	Mgmt	Yes	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
5	Submit Severance Agreement to Shareholder Vote	SH	Yes	Against	Against	No

## McDonald's Corporation

**Meeting Date:** 05/22/2024      **Country:** USA      **Ticker:** MCD  
**Record Date:** 03/25/2024      **Meeting Type:** Annual  
**Primary Security ID:** 580135101      **Primary CUSIP:** 580135101      **Primary ISIN:** US5801351017      **Primary SEDOL:** 2550707

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Anthony Capuano	Mgmt	Yes	For	For	No
1b	Elect Director Kareem Daniel	Mgmt	Yes	For	For	No
1c	Elect Director Lloyd Dean	Mgmt	Yes	For	For	No
1d	Elect Director Catherine Engelbert	Mgmt	Yes	For	For	No
1e	Elect Director Margaret Georgiadis	Mgmt	Yes	For	For	No
1f	Elect Director Michael Hsu	Mgmt	Yes	For	For	No

## McDonald's Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1g	Elect Director Christopher Kempczinski	Mgmt	Yes	For	For	No
1h	Elect Director John Mulligan	Mgmt	Yes	For	For	No
1i	Elect Director Jennifer Taubert	Mgmt	Yes	For	For	No
1j	Elect Director Paul Walsh	Mgmt	Yes	For	For	No
1k	Elect Director Amy Weaver	Mgmt	Yes	For	For	No
1l	Elect Director Miles White	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Amend Certificate of Incorporation to Limit the Personal Liability of Officers	Mgmt	Yes	For	For	No
4	Amend Certificate of Incorporation	Mgmt	Yes	For	For	No
5	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
6	Adopt Antibiotics Policy	SH	Yes	Against	For	Yes
7	Approve Request on Cage Free Egg Progress Disclosure	SH	Yes	Against	For	Yes
8	Disclose Poultry Welfare Indicators	SH	Yes	Against	For	Yes
9	Report on Congruency of Company's Privacy and Human Rights Policies with its Actions	SH	Yes	Against	Against	No
10	Report on Corporate Contributions	SH	Yes	Against	Against	No
11	Issue Transparency Report on Global Public Policy and Political Influence	SH	Yes	Against	For	Yes

## Cheniere Energy, Inc.

<b>Meeting Date:</b> 05/23/2024	<b>Country:</b> USA	<b>Ticker:</b> LNG
<b>Record Date:</b> 04/08/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> 16411R208	<b>Primary CUSIP:</b> 16411R208	<b>Primary ISIN:</b> US16411R2085 <b>Primary SEDOL:</b> 2654364

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director G. Andrea Botta	Mgmt	Yes	For	For	No
1b	Elect Director Jack A. Fusco	Mgmt	Yes	For	For	No
1c	Elect Director Patricia K. Collawn	Mgmt	Yes	For	For	No
1d	Elect Director Brian E. Edwards	Mgmt	Yes	For	For	No
1e	Elect Director Denise Gray	Mgmt	Yes	For	For	No
1f	Elect Director Lorraine Mitchelmore	Mgmt	Yes	For	For	No
1g	Elect Director Scott Peak	Mgmt	Yes	For	For	No
1h	Elect Director Donald F. Robillard, Jr.	Mgmt	Yes	For	For	No
1i	Elect Director Neal A. Shear	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify KPMG LLP as Auditors	Mgmt	Yes	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	For	No
5	Amend Certificate of Incorporation to Limit the Personal Liability of Officers	Mgmt	Yes	For	For	No



## ServiceNow, Inc.

**Meeting Date:** 05/23/2024  
**Record Date:** 03/26/2024  
**Primary Security ID:** 81762P102

**Country:** USA  
**Meeting Type:** Annual  
**Primary CUSIP:** 81762P102

**Ticker:** NOW  
**Primary ISIN:** US81762P1021  
**Primary SEDOL:** B8ONXX8

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Deborah Black	Mgmt	Yes	For	For	No
1b	Elect Director Susan L. Bostrom	Mgmt	Yes	For	For	No
1c	Elect Director Teresa Briggs	Mgmt	Yes	For	For	No
1d	Elect Director Jonathan C. Chadwick	Mgmt	Yes	For	For	No
1e	Elect Director Paul E. Chamberlain	Mgmt	Yes	For	For	No
1f	Elect Director Lawrence J. Jackson, Jr.	Mgmt	Yes	For	For	No
1g	Elect Director Frederic B. Luddy	Mgmt	Yes	For	For	No
1h	Elect Director William R. "Bill" McDermott	Mgmt	Yes	For	For	No
1i	Elect Director Jeffrey A. Miller	Mgmt	Yes	For	For	No
1j	Elect Director Joseph "Larry" Quinlan	Mgmt	Yes	For	For	No
1k	Elect Director Anita M. Sands	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
4	Adopt Simple Majority Vote	SH	Yes	None	For	No

## Merck & Co., Inc.

**Meeting Date:** 05/28/2024  
**Record Date:** 04/01/2024  
**Primary Security ID:** 58933Y105

**Country:** USA  
**Meeting Type:** Annual  
**Primary CUSIP:** 58933Y105

**Ticker:** MRK  
**Primary ISIN:** US58933Y1055  
**Primary SEDOL:** 2778844

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Douglas M. Baker, Jr.	Mgmt	Yes	For	For	No
1b	Elect Director Mary Ellen Coe	Mgmt	Yes	For	For	No
1c	Elect Director Pamela J. Craig	Mgmt	Yes	For	For	No
1d	Elect Director Robert M. Davis	Mgmt	Yes	For	For	No
1e	Elect Director Thomas H. Glocer	Mgmt	Yes	For	For	No
1f	Elect Director Risa J. Lavizzo-Mourey	Mgmt	Yes	For	For	No
1g	Elect Director Stephen L. Mayo	Mgmt	Yes	For	For	No
1h	Elect Director Paul B. Rothman	Mgmt	Yes	For	For	No
1i	Elect Director Patricia F. Russo	Mgmt	Yes	For	For	No
1j	Elect Director Christine E. Seidman	Mgmt	Yes	For	For	No
1k	Elect Director Inge G. Thulin	Mgmt	Yes	For	For	No
1l	Elect Director Kathy J. Warden	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
4	Provide Right to Act by Written Consent	SH	Yes	Against	For	Yes
5	Disclose a Government Censorship Transparency Report	SH	Yes	Against	Against	No
6	Report on Civil Rights and Non-Discrimination Audit	SH	Yes	Against	Against	No

## Meta Platforms, Inc.

**Meeting Date:** 05/29/2024

**Country:** USA

**Ticker:** META

**Record Date:** 04/01/2024

**Meeting Type:** Annual

**Primary Security ID:** 30303M102

**Primary CUSIP:** 30303M102

**Primary ISIN:** US30303M1027

**Primary SEDOL:** B7TL820

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Peggy Alford	Mgmt	Yes	For	Withhold	Yes
1.2	Elect Director Marc L. Andreessen	Mgmt	Yes	For	Withhold	Yes
1.3	Elect Director John Arnold	Mgmt	Yes	For	For	No
1.4	Elect Director Andrew W. Houston	Mgmt	Yes	For	Withhold	Yes
1.5	Elect Director Nancy Killefer	Mgmt	Yes	For	For	No
1.6	Elect Director Robert M. Kimmitt	Mgmt	Yes	For	For	No
1.7	Elect Director Hock E. Tan	Mgmt	Yes	For	For	No
1.8	Elect Director Tracey T. Travis	Mgmt	Yes	For	For	No
1.9	Elect Director Tony Xu	Mgmt	Yes	For	Withhold	Yes
1.10	Elect Director Mark Zuckerberg	Mgmt	Yes	For	Withhold	Yes
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	Yes	For	Against	Yes
4	Amend Omnibus Stock Plan	Mgmt	Yes	For	Against	Yes
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	Against	For	Yes
6	Report on Generative AI Misinformation and Disinformation Risks	SH	Yes	Against	For	Yes
7	Disclosure of Voting Results Based on Class of Shares	SH	Yes	Against	For	Yes
8	Report on Human Rights Risks in Non-US Markets	SH	Yes	Against	For	Yes
9	Amend Corporate Governance Guidelines	SH	Yes	Against	For	Yes
10	Report on Human Rights Impact Assessment of Targeted Advertising	SH	Yes	Against	For	Yes
11	Report on Child Safety and Harm Reduction	SH	Yes	Against	For	Yes
12	Commission Third-Party Report on Minimum Age for Social Media Products and Conduct an Advisory Shareholder Vote	SH	Yes	Against	Against	No
13	Report on Political Advertising and Election Cycle Enhanced Actions	SH	Yes	Against	For	Yes
14	Report on Framework to Assess Company Lobbying Alignment with Climate Goals	SH	Yes	Against	For	Yes

## Alphabet Inc.

**Meeting Date:** 06/07/2024

**Country:** USA

**Ticker:** GOOGL

**Record Date:** 04/09/2024

**Meeting Type:** Annual

**Primary Security ID:** 02079K305

**Primary CUSIP:** 02079K305

**Primary ISIN:** US02079K3059

**Primary SEDOL:** BYVY8G0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Larry Page	Mgmt	Yes	For	For	No
1b	Elect Director Sergey Brin	Mgmt	Yes	For	For	No
1c	Elect Director Sundar Pichai	Mgmt	Yes	For	For	No
1d	Elect Director John L. Hennessy	Mgmt	Yes	For	Against	Yes

## Alphabet Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1e	Elect Director Frances H. Arnold	Mgmt	Yes	For	Against	Yes
1f	Elect Director R. Martin "Marty" Chavez	Mgmt	Yes	For	For	No
1g	Elect Director L. John Doerr	Mgmt	Yes	For	Against	Yes
1h	Elect Director Roger W. Ferguson, Jr.	Mgmt	Yes	For	For	No
1i	Elect Director K. Ram Shriram	Mgmt	Yes	For	Against	Yes
1j	Elect Director Robin L. Washington	Mgmt	Yes	For	Against	Yes
2	Ratify Ernst & Young LLP as Auditors	Mgmt	Yes	For	For	No
3	Amend Bylaw regarding Stockholder Approval of Director Compensation	SH	Yes	Against	Against	No
4	Report on Risks of Omitting Viewpoint and Ideological Diversity from EEO Policy	SH	Yes	Against	Against	No
5	Report on Electromagnetic Radiation and Wireless Technologies Risks	SH	Yes	Against	Against	No
6	Adopt Policy to Require Board of Directors Members to Disclose their Political and Charitable Donations	SH	Yes	Against	Against	No
7	Report on Climate Risk in Retirement Plan Options	SH	Yes	Against	For	Yes
8	Report on Lobbying Payments and Policy	SH	Yes	Against	For	Yes
9	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Yes	Against	For	Yes
10	Report on Reproductive Healthcare Misinformation Risks	SH	Yes	Against	For	Yes
11	Amend Audit and Compliance Committee Charter to Include Artificial Intelligence Oversight	SH	Yes	Against	For	Yes
12	Report on Risks Related to AI Generated Misinformation and Disinformation	SH	Yes	Against	For	Yes
13	Publish Human Rights Risk Assessment on the AI-Driven Targeted Ad Policies	SH	Yes	Against	For	Yes
14	Adopt Targets Evaluating YouTube Child Safety Policies	SH	Yes	Against	For	Yes

## Toyota Industries Corp.

<b>Meeting Date:</b> 06/11/2024	<b>Country:</b> Japan	<b>Ticker:</b> 6201
<b>Record Date:</b> 03/31/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> J92628106	<b>Primary CUSIP:</b> J92628106	<b>Primary ISIN:</b> JP3634600005
		<b>Primary SEDOL:</b> 6900546

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Onishi, Akira	Mgmt	Yes	For	Against	Yes
1.2	Elect Director Ito, Koichi	Mgmt	Yes	For	Against	Yes
1.3	Elect Director Sumi, Shuzo	Mgmt	Yes	For	For	No
1.4	Elect Director Handa, Junichi	Mgmt	Yes	For	For	No
1.5	Elect Director Kumakura, Kazunari	Mgmt	Yes	For	For	No
1.6	Elect Director Terashi, Shigeki	Mgmt	Yes	For	For	No
1.7	Elect Director Shimizu, Tokiko	Mgmt	Yes	For	For	No
2.1	Appoint Statutory Auditor Watanabe, Toru	Mgmt	Yes	For	For	No
2.2	Appoint Statutory Auditor Mizuno, Akihisa	Mgmt	Yes	For	For	No

## Toyota Industries Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
3	Appoint Alternate Statutory Auditor Furusawa, Hitoshi	Mgmt	Yes	For	For	No
4	Approve Cash Compensation Ceiling for Directors and Restricted Stock Plan	Mgmt	Yes	For	For	No

## T-Mobile US, Inc.

**Meeting Date:** 06/12/2024      **Country:** USA      **Ticker:** TMUS  
**Record Date:** 04/16/2024      **Meeting Type:** Annual  
**Primary Security ID:** 872590104      **Primary CUSIP:** 872590104      **Primary ISIN:** US8725901040      **Primary SEDOL:** B94Q9V0

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Andre Almeida	Mgmt	Yes	For	Withhold	Yes
1.2	Elect Director Marcelo Claude	Mgmt	Yes	For	Withhold	Yes
1.3	Elect Director Srikant M. Datar	Mgmt	Yes	For	For	No
1.4	Elect Director Srinivasan Gopalan	Mgmt	Yes	For	Withhold	Yes
1.5	Elect Director Timotheus Hottges	Mgmt	Yes	For	Withhold	Yes
1.6	Elect Director Christian P. Illek	Mgmt	Yes	For	Withhold	Yes
1.7	Elect Director James Kavanaugh	Mgmt	Yes	For	For	No
1.8	Elect Director Raphael Kubler	Mgmt	Yes	For	Withhold	Yes
1.9	Elect Director Thorsten Langheim	Mgmt	Yes	For	Withhold	Yes
1.10	Elect Director Dominique Leroy	Mgmt	Yes	For	Withhold	Yes
1.11	Elect Director Letitia A. Long	Mgmt	Yes	For	Withhold	Yes
1.12	Elect Director G. Michael (Mike) Sievert	Mgmt	Yes	For	For	No
1.13	Elect Director Teresa A. Taylor	Mgmt	Yes	For	Withhold	Yes
1.14	Elect Director Kelvin R. Westbrook	Mgmt	Yes	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No

## KEYENCE Corp.

**Meeting Date:** 06/14/2024      **Country:** Japan      **Ticker:** 6861  
**Record Date:** 03/20/2024      **Meeting Type:** Annual  
**Primary Security ID:** J32491102      **Primary CUSIP:** J32491102      **Primary ISIN:** JP3236200006      **Primary SEDOL:** 6490995

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Approve Allocation of Income, with a Final Dividend of JPY 150	Mgmt	Yes	For	For	No
2.1	Elect Director Takizaki, Takemitsu	Mgmt	Yes	For	For	No
2.2	Elect Director Nakata, Yu	Mgmt	Yes	For	For	No
2.3	Elect Director Yamaguchi, Akiji	Mgmt	Yes	For	For	No
2.4	Elect Director Yamamoto, Hiroaki	Mgmt	Yes	For	For	No
2.5	Elect Director Nakano, Tetsuya	Mgmt	Yes	For	For	No
2.6	Elect Director Yamamoto, Akinori	Mgmt	Yes	For	For	No
2.7	Elect Director Taniguchi, Seiichi	Mgmt	Yes	For	For	No
2.8	Elect Director Suenaga, Kumiko	Mgmt	Yes	For	For	No
2.9	Elect Director Yoshioka, Michifumi	Mgmt	Yes	For	For	No

## KEYENCE Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
3.1	Appoint Statutory Auditor Indo, Hiroji	Mgmt	Yes	For	For	No
3.2	Appoint Statutory Auditor Daiho, Masaji	Mgmt	Yes	For	For	No
4	Appoint Alternate Statutory Auditor Yamamoto, Masaharu	Mgmt	Yes	For	For	No

## Mastercard Incorporated

**Meeting Date:** 06/18/2024 **Country:** USA **Ticker:** MA  
**Record Date:** 04/19/2024 **Meeting Type:** Annual  
**Primary Security ID:** 57636Q104 **Primary CUSIP:** 57636Q104 **Primary ISIN:** US57636Q1040 **Primary SEDOL:** B121557

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Merit E. Janow	Mgmt	Yes	For	For	No
1b	Elect Director Candido Bracher	Mgmt	Yes	For	For	No
1c	Elect Director Richard K. Davis	Mgmt	Yes	For	For	No
1d	Elect Director Julius Genachowski	Mgmt	Yes	For	For	No
1e	Elect Director Choon Phong Goh	Mgmt	Yes	For	For	No
1f	Elect Director Oki Matsumoto	Mgmt	Yes	For	For	No
1g	Elect Director Michael Miebach	Mgmt	Yes	For	For	No
1h	Elect Director Youngme Moon	Mgmt	Yes	For	For	No
1i	Elect Director Rima Qureshi	Mgmt	Yes	For	For	No
1j	Elect Director Gabrielle Sulzberger	Mgmt	Yes	For	For	No
1k	Elect Director Harit Talwar	Mgmt	Yes	For	For	No
1l	Elect Director Lance Uggla	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
4	Report on Lobbying Payments and Policy	SH	Yes	Against	For	Yes
5	Amend Director Election Resignation Bylaw	SH	Yes	Against	Against	No
6	Report on Congruency of Company's Privacy and Human Rights Policies with its Actions	SH	Yes	Against	Against	No
7	Report on Congruency of Company's Human Rights Statement with Charitable Contributions and Voluntary Partnerships	SH	Yes	Against	Against	No
8	Report on Gender-Based Compensation and Benefits Inequities	SH	Yes	Against	Against	No

## Corebridge Financial, Inc.

**Meeting Date:** 06/21/2024 **Country:** USA **Ticker:** CRBG  
**Record Date:** 04/23/2024 **Meeting Type:** Annual  
**Primary Security ID:** 21871X109 **Primary CUSIP:** 21871X109 **Primary ISIN:** US21871X1090 **Primary SEDOL:** BMTXOG9

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Chris Banthin	Mgmt	Yes	For	Against	Yes

## Corebridge Financial, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1b	Elect Director Adam Burk	Mgmt	Yes	For	Against	Yes
1c	Elect Director Alan Colberg	Mgmt	Yes	For	For	No
1d	Elect Director Rose Marie Glazer	Mgmt	Yes	For	Against	Yes
1e	Elect Director Jonathan Gray	Mgmt	Yes	For	Against	Yes
1f	Elect Director Kevin Hogan	Mgmt	Yes	For	For	No
1g	Elect Director Deborah Leone	Mgmt	Yes	For	For	No
1h	Elect Director Christopher Lynch	Mgmt	Yes	For	For	No
1i	Elect Director Sabra Purtill	Mgmt	Yes	For	Against	Yes
1j	Elect Director Chris Schaper *Withdrawn Resolution*	Mgmt	No			
1k	Elect Director Amy Schioldager	Mgmt	Yes	For	For	No
1l	Elect Director Mia Tarpey	Mgmt	Yes	For	Against	Yes
1m	Elect Director Peter Zaffino	Mgmt	Yes	For	Against	Yes
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No

## ITOCHU Corp.

**Meeting Date:** 06/21/2024      **Country:** Japan      **Ticker:** 8001  
**Record Date:** 03/31/2024      **Meeting Type:** Annual  
**Primary Security ID:** J2501P104      **Primary CUSIP:** J2501P104      **Primary ISIN:** JP3143600009      **Primary SEDOL:** 6467803

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Approve Allocation of Income, with a Final Dividend of JPY 80	Mgmt	Yes	For	For	No
2.1	Elect Director Okafuji, Masahiro	Mgmt	Yes	For	For	No
2.2	Elect Director Ishii, Keita	Mgmt	Yes	For	For	No
2.3	Elect Director Kobayashi, Fumihiko	Mgmt	Yes	For	For	No
2.4	Elect Director Hachimura, Tsuyoshi	Mgmt	Yes	For	For	No
2.5	Elect Director Tsubai, Hiroyuki	Mgmt	Yes	For	For	No
2.6	Elect Director Seto, Kenji	Mgmt	Yes	For	For	No
2.7	Elect Director Naka, Hiroyuki	Mgmt	Yes	For	For	No
2.8	Elect Director Kawana, Masatoshi	Mgmt	Yes	For	For	No
2.9	Elect Director Nakamori, Makiko	Mgmt	Yes	For	For	No
2.10	Elect Director Ishizuka, Kunio	Mgmt	Yes	For	For	No
2.11	Elect Director Ito, Akiko	Mgmt	Yes	For	For	No
3	Appoint Statutory Auditor Kyoda, Makoto	Mgmt	Yes	For	For	No
4	Approve Trust-Type Equity Compensation Plan	Mgmt	Yes	For	For	No

## Mitsubishi Corp.

**Meeting Date:** 06/21/2024      **Country:** Japan      **Ticker:** 8058  
**Record Date:** 03/31/2024      **Meeting Type:** Annual  
**Primary Security ID:** J43830116      **Primary CUSIP:** J43830116      **Primary ISIN:** JP3898400001      **Primary SEDOL:** 6596785

## Mitsubishi Corp.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Approve Allocation of Income, with a Final Dividend of JPY 35	Mgmt	Yes	For	For	No
2	Amend Articles to Amend Business Lines - Adopt Board Structure with Audit Committee - Amend Provisions on Number of Directors - Authorize Board to Determine Income Allocation	Mgmt	Yes	For	For	No
3.1	Elect Director Kakiuchi, Takehiko	Mgmt	Yes	For	For	No
3.2	Elect Director Nakanishi, Katsuya	Mgmt	Yes	For	For	No
3.3	Elect Director Tsukamoto, Kotaro	Mgmt	Yes	For	For	No
3.4	Elect Director Kashiwagi, Yutaka	Mgmt	Yes	For	For	No
3.5	Elect Director Nochi, Yuzo	Mgmt	Yes	For	For	No
3.6	Elect Director Nojima, Yoshiyuki	Mgmt	Yes	For	For	No
3.7	Elect Director Miyanaga, Shunichi	Mgmt	Yes	For	For	No
3.8	Elect Director Akiyama, Sakie	Mgmt	Yes	For	For	No
3.9	Elect Director Sagiya, Mari	Mgmt	Yes	For	For	No
3.10	Elect Director Kogiso, Mari	Mgmt	Yes	For	For	No
4.1	Elect Director and Audit Committee Member Icho, Mitsumasa	Mgmt	Yes	For	For	No
4.2	Elect Director and Audit Committee Member Murakoshi, Akira	Mgmt	Yes	For	For	No
4.3	Elect Director and Audit Committee Member Tatsuoka, Tsuneyoshi	Mgmt	Yes	For	For	No
4.4	Elect Director and Audit Committee Member Sato, Rieko	Mgmt	Yes	For	For	No
4.5	Elect Director and Audit Committee Member Nakao, Takeshi	Mgmt	Yes	For	For	No
5	Elect Alternate Director and Audit Committee Member Akiyama, Sakie	Mgmt	Yes	For	For	No
6	Approve Cash Compensation Ceiling and Two Types of Performance-Based Cash Compensation Ceilings for Directors Who Are Not Audit Committee Members	Mgmt	Yes	For	For	No
7	Approve Compensation Ceiling for Directors Who Are Audit Committee Members	Mgmt	Yes	For	For	No
8	Approve Deep Discount Stock Option Plan	Mgmt	Yes	For	For	No

## Apollo Global Management, Inc.

**Meeting Date:** 06/24/2024

**Country:** USA

**Ticker:** APO

**Record Date:** 04/25/2024

**Meeting Type:** Annual

**Primary Security ID:** 03769M106

**Primary CUSIP:** 03769M106

**Primary ISIN:** US03769M1062

**Primary SEDOL:** BN44JF6

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Marc Beilinson	Mgmt	Yes	For	Against	Yes
1.2	Elect Director James Belardi	Mgmt	Yes	For	For	No
1.3	Elect Director Jessica Bibliowicz	Mgmt	Yes	For	For	No
1.4	Elect Director Jay Clayton (Walter J. Clayton, III)	Mgmt	Yes	For	For	No
1.5	Elect Director Michael Ducey	Mgmt	Yes	For	For	No

## Apollo Global Management, Inc.

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.6	Elect Director Kerry Murphy Healey	Mgmt	Yes	For	For	No
1.7	Elect Director Mitra Hormozi	Mgmt	Yes	For	Against	Yes
1.8	Elect Director Pamela Joyner	Mgmt	Yes	For	For	No
1.9	Elect Director Scott Kleinman	Mgmt	Yes	For	For	No
1.10	Elect Director A.B. Krongard	Mgmt	Yes	For	For	No
1.11	Elect Director Pauline Richards	Mgmt	Yes	For	For	No
1.12	Elect Director Marc Rowan	Mgmt	Yes	For	For	No
1.13	Elect Director David Simon	Mgmt	Yes	For	For	No
1.14	Elect Director Lynn Swann	Mgmt	Yes	For	Against	Yes
1.15	Elect Director Patrick Toomey	Mgmt	Yes	For	For	No
1.16	Elect Director James Zelter	Mgmt	Yes	For	For	No
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	Yes	For	For	No

## Nomura Holdings, Inc.

**Meeting Date:** 06/25/2024      **Country:** Japan      **Ticker:** 8604  
**Record Date:** 03/31/2024      **Meeting Type:** Annual  
**Primary Security ID:** J58646100      **Primary CUSIP:** J58646100      **Primary ISIN:** JP3762600009      **Primary SEDOL:** 6643108

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1.1	Elect Director Nagai, Koji	Mgmt	Yes	For	For	No
1.2	Elect Director Okuda, Kentaro	Mgmt	Yes	For	For	No
1.3	Elect Director Nakajima, Yutaka	Mgmt	Yes	For	For	No
1.4	Elect Director Ogawa, Shoji	Mgmt	Yes	For	For	No
1.5	Elect Director Laura Simone Unger	Mgmt	Yes	For	For	No
1.6	Elect Director Victor Chu	Mgmt	Yes	For	For	No
1.7	Elect Director J.Christopher Giancarlo	Mgmt	Yes	For	For	No
1.8	Elect Director Patricia Mosser	Mgmt	Yes	For	For	No
1.9	Elect Director Takahara, Takahisa	Mgmt	Yes	For	For	No
1.10	Elect Director Ishiguro, Miyuki	Mgmt	Yes	For	For	No
1.11	Elect Director Ishizuka, Masahiro	Mgmt	Yes	For	For	No
1.12	Elect Director Oshima, Taku	Mgmt	Yes	For	For	No

## NVIDIA Corporation

**Meeting Date:** 06/26/2024      **Country:** USA      **Ticker:** NVDA  
**Record Date:** 04/29/2024      **Meeting Type:** Annual  
**Primary Security ID:** 67066G104      **Primary CUSIP:** 67066G104      **Primary ISIN:** US67066G1040      **Primary SEDOL:** 2379504

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1a	Elect Director Robert K. Burgess	Mgmt	Yes	For	For	No
1b	Elect Director Tench Coxé	Mgmt	Yes	For	For	No
1c	Elect Director John O. Dabiri	Mgmt	Yes	For	For	No
1d	Elect Director Persis S. Drell	Mgmt	Yes	For	For	No
1e	Elect Director Jen-Hsun Huang	Mgmt	Yes	For	For	No



## NVIDIA Corporation

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1f	Elect Director Dawn Hudson	Mgmt	Yes	For	For	No
1g	Elect Director Harvey C. Jones	Mgmt	Yes	For	For	No
1h	Elect Director Melissa B. Lora	Mgmt	Yes	For	For	No
1i	Elect Director Stephen C. Neal	Mgmt	Yes	For	For	No
1j	Elect Director A. Brooke Seawell	Mgmt	Yes	For	For	No
1k	Elect Director Aarti Shah	Mgmt	Yes	For	For	No
1l	Elect Director Mark A. Stevens	Mgmt	Yes	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	Yes	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	Yes	For	For	No
4	Adopt Simple Majority Vote	SH	Yes	None	For	No

## Nintendo Co., Ltd.

<b>Meeting Date:</b> 06/27/2024	<b>Country:</b> Japan	<b>Ticker:</b> 7974
<b>Record Date:</b> 03/31/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> J51699106	<b>Primary CUSIP:</b> J51699106	<b>Primary ISIN:</b> JP3756600007 <b>Primary SEDOL:</b> 6639550

Proposal Number	Proposal Text	Proponent	Votable Proposal	Mgmt Rec	Vote Instruction	Vote Against Mgmt
1	Approve Allocation of Income, with a Final Dividend of JPY 131	Mgmt	Yes	For	For	No
2.1	Elect Director Furukawa, Shuntaro	Mgmt	Yes	For	For	No
2.2	Elect Director Miyamoto, Shigeru	Mgmt	Yes	For	For	No
2.3	Elect Director Takahashi, Shinya	Mgmt	Yes	For	For	No
2.4	Elect Director Shibata, Satoru	Mgmt	Yes	For	For	No
2.5	Elect Director Shiota, Ko	Mgmt	Yes	For	For	No
2.6	Elect Director Beppu, Yusuke	Mgmt	Yes	For	For	No
2.7	Elect Director Chris Meledandri	Mgmt	Yes	For	For	No
2.8	Elect Director Miyoko Demay	Mgmt	Yes	For	For	No
3.1	Elect Director and Audit Committee Member Yoshimura, Takuya	Mgmt	Yes	For	For	No
3.2	Elect Director and Audit Committee Member Umeyama, Katsuhiko	Mgmt	Yes	For	For	No
3.3	Elect Director and Audit Committee Member Shinkawa, Asa	Mgmt	Yes	For	For	No
3.4	Elect Director and Audit Committee Member Osawa, Eiko	Mgmt	Yes	For	For	No
3.5	Elect Director and Audit Committee Member Akashi, Keiko	Mgmt	Yes	For	For	No
4	Approve Fixed Cash Compensation Ceiling and Performance-Based Cash Compensation Ceiling for Directors Who Are Not Audit Committee Members	Mgmt	Yes	For	For	No

## Shin-Etsu Chemical Co., Ltd.

<b>Meeting Date:</b> 06/27/2024	<b>Country:</b> Japan	<b>Ticker:</b> 4063
<b>Record Date:</b> 03/31/2024	<b>Meeting Type:</b> Annual	
<b>Primary Security ID:</b> J72810120	<b>Primary CUSIP:</b> J72810120	<b>Primary ISIN:</b> JP3371200001 <b>Primary SEDOL:</b> 6804585

<b>Proposal Number</b>	<b>Proposal Text</b>	<b>Proponent</b>	<b>Votable Proposal</b>	<b>Mgmt Rec</b>	<b>Vote Instruction</b>	<b>Vote Against Mgmt</b>
1	Approve Allocation of Income, with a Final Dividend of JPY 50	Mgmt	Yes	For	For	No
2.1	Elect Director Akiya, Fumio	Mgmt	Yes	For	For	No
2.2	Elect Director Saito, Yasuhiko	Mgmt	Yes	For	For	No
2.3	Elect Director Ueno, Susumu	Mgmt	Yes	For	For	No
2.4	Elect Director Todoroki, Masahiko	Mgmt	Yes	For	For	No
2.5	Elect Director Komiyama, Hiroshi	Mgmt	Yes	For	For	No
2.6	Elect Director Nakamura, Kuniharu	Mgmt	Yes	For	For	No
2.7	Elect Director Michael H. McGarry	Mgmt	Yes	For	For	No
2.8	Elect Director Hasegawa, Mariko	Mgmt	Yes	For	For	No
2.9	Elect Director Hibino, Takashi	Mgmt	Yes	For	For	No
3	Approve Stock Option Plan	Mgmt	Yes	For	For	No