



Summary of Investment Portfolio

| | % of Net Asset Value |
|---|----------------------|
| ASSET ALLOCATION | |
| Canadian Bonds | 96.6 |
| U.S. Bonds | 2.6 |
| Cash (Bank Overdraft) | 0.4 |
| Other Net Assets (Liabilities) | 0.4 |
| PORTFOLIO ALLOCATION | |
| Corporate Bonds | 99.2 |
| Cash (Bank Overdraft) | 0.4 |
| Other Net Assets (Liabilities) | 0.4 |
| CREDIT RATING[§] | |
| AA | 8.6 |
| A | 39.2 |
| BBB | 50.3 |
| BB | 1.1 |
| [§] Credit ratings are obtained from S&PGR, Moody's or Morningstar DBRS rating agencies. | |
| TOTAL NET ASSET VALUE (000s) | \$ 136,086 |

| | % of Net Asset Value |
|---|----------------------|
| TOP 25 INVESTMENTS | |
| The Bank of Nova Scotia 1.850% Nov 2, 2026 | 5.6 |
| Royal Bank of Canada Variable Rate, Callable 2.140% Nov 3, 2031 | 5.5 |
| North West Redwater Partnership/NWR Financing Company Limited Callable, Series M 2.000% Dec 1, 2026 | 5.5 |
| Saputo Inc. Callable 1.415% Jun 19, 2026 | 5.3 |
| Dream Industrial Real Estate Investment Trust Callable, Series D 2.539% Dec 7, 2026 | 5.2 |
| TELUS Corporation Callable, Series CZ 2.750% Jul 8, 2026 | 5.1 |
| Bank of Montreal Variable Rate, Callable 1.928% Jul 22, 2031 | 5.1 |
| Manulife Bank of Canada 1.536% Sep 14, 2026 | 4.6 |
| Canadian Imperial Bank of Commerce Variable Rate, Callable 1.960% Apr 21, 2031 | 4.2 |
| Hyundai Capital Canada Inc. Callable, Series A 2.008% May 12, 2026 | 3.8 |
| Federation des caisses Desjardins du Quebec 1.587% Sep 10, 2026 | 3.7 |
| General Motors Financial of Canada Limited Callable 1.750% Apr 15, 2026 | 3.2 |
| ARC Resources Limited Callable 2.354% Mar 10, 2026 | 3.2 |
| H&R Real Estate Investment Trust Callable, Series R 2.906% Jun 2, 2026 | 3.0 |
| Canadian Imperial Bank of Commerce 1.700% Jul 15, 2026 | 3.0 |
| National Bank of Canada 2.237% Nov 4, 2026 | 2.8 |
| Wells Fargo & Company Private Placement 2.975% May 19, 2026 | 2.6 |
| Federation des caisses Desjardins du Quebec Variable Rate, Callable 1.992% May 28, 2031 | 2.6 |
| Daimler Truck Finance Canada Inc. 2.460% Dec 15, 2026 | 2.5 |
| National Bank of Canada Callable 1.926% Apr 16, 2026 | 2.4 |
| Inter Pipeline Limited Callable, Series 9 3.484% Dec 16, 2026 | 2.4 |
| Toyota Credit Canada Inc. 1.660% Jul 20, 2026 | 2.1 |
| Bank of Montreal Callable 1.551% May 28, 2026 | 2.0 |
| National Bank of Canada 1.534% Jun 15, 2026 | 2.0 |
| Honda Canada Finance Inc. 1.711% Sep 28, 2026 | 1.9 |
| Total % of Net Asset Value represented by these holdings | 89.3 |

Note: Totals may not add due to rounding to one decimal place of individual figures.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank.

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