



Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
U.S. Bonds	94.2
Cash (Bank Overdraft)	5.0
Canadian Bonds	4.0
Global Bonds	0.5
Other Net Assets (Liabilities)	(3.7)
PORTFOLIO ALLOCATION	
Corporate Bonds	98.7
Cash (Bank Overdraft)	5.0
Other Net Assets (Liabilities)	(3.7)
CREDIT RATING[§]	
A	9.6
BBB	83.9
BB	5.2
[§] Credit ratings are obtained from S&PGR, Moody's or Morningstar DBRS rating agencies.	
TOTAL NET ASSET VALUE (000s)	US\$ 23,101

	% of Net Asset Value
TOP 25 INVESTMENTS	
Air Lease Corporation (USD) Callable 1.875% Aug 15, 2026	6.1
Equinix Inc. (USD) Callable 2.900% Nov 18, 2026	5.8
HCA Inc. (USD) Callable 5.375% Sep 1, 2026	5.1
Cash (Bank Overdraft)	5.0
American Tower Corporation (USD) Callable 3.375% Oct 15, 2026	4.8
Enbridge Inc. (USD) Callable 1.600% Oct 4, 2026	4.0
General Motors Financial Company Inc. (USD) 5.400% Apr 6, 2026	3.8
The Goldman Sachs Group Inc. (USD) Callable 3.500% Nov 16, 2026	3.7
Mid-America Apartments Limited Partnership (USD) Callable 1.100% Sep 15, 2026	3.7
Dell International LLC/EMC Corporation (USD) Callable 4.900% Oct 1, 2026	3.6
Citigroup Inc. (USD) Callable 3.200% Oct 21, 2026	3.6
ONEOK Inc. (USD) Callable 5.550% Nov 1, 2026	3.6
UDR Inc. (USD) Callable 2.950% Sep 1, 2026	3.4
D.R. Horton Inc. (USD) Callable 1.300% Oct 15, 2026	3.3
Marriott International Inc. (USD) Callable, Series R 3.125% Jun 15, 2026	3.3
Ventas Realty Limited Partnership (USD) Callable 3.250% Oct 15, 2026	3.1
Elevance Health Inc. (USD) Callable 1.500% Mar 15, 2026	3.0
Kinder Morgan Inc. (USD) Callable 1.750% Nov 15, 2026	2.9
JPMorgan Chase & Company (USD) Callable 3.300% Apr 1, 2026	2.6
Dell International LLC/EMC Corporation (USD) Callable 6.020% Jun 15, 2026	2.5
Plains All American Pipeline Limited Partnership/Plains All American Finance Corporation (USD) Callable 4.500% Dec 15, 2026	2.3
Emera US Finance Limited Partnership (USD) Callable 3.550% Jun 15, 2026	2.2
McCormick & Company Inc. (USD) Callable 0.900% Feb 15, 2026	2.1
Wells Fargo & Company (USD) 3.000% Apr 22, 2026	2.1
The Southern Company (USD) Callable 3.250% Jul 1, 2026	2.0
Total % of Net Asset Value represented by these holdings	87.6

Note: Totals may not add due to rounding to one decimal place of individual figures.

CURRENCY LEGEND

(USD) United States Dollar

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank.

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