



Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
Canadian Bonds	67.4
U.S. Bonds	29.9
Global Bonds	1.5
Cash (Bank Overdraft)	0.9
Other Net Assets (Liabilities)	0.3
PORTFOLIO ALLOCATION	
Corporate Bonds	98.8
Cash (Bank Overdraft)	0.9
Other Net Assets (Liabilities)	0.3
CREDIT RATING[§]	
AAA	6.0
AA	7.3
A	43.0
BBB	42.5
[§] Credit ratings are obtained from S&PGR, Moody's or DBRS Ltd. rating agencies.	
TOTAL NET ASSET VALUE (000s)	\$ 18,245

	% of Net Asset Value
TOP 25 INVESTMENTS	
The Toronto-Dominion Bank [†] 1.896% Sep 11, 2028	6.5
Royal Bank of Canada Variable Rate, Callable 1.670% Jan 28, 2033	6.5
Athene Global Funding 2.470% Jun 9, 2028	6.3
The Goldman Sachs Group Inc. Variable Rate, Callable 2.013% Feb 28, 2029	6.3
Metropolitan Life Global Funding I 1.950% Mar 20, 2028	6.2
Bell Canada Callable 2.200% May 29, 2028	6.2
New York Life Global Funding 2.000% Apr 17, 2028	6.0
Greater Toronto Airports Authority Callable, Series 20-1 1.540% May 3, 2028	5.9
Fortis Inc. Callable 2.180% May 15, 2028	5.7
Granite REIT Holdings Limited Partnership Callable, Series 6 2.194% Aug 30, 2028	5.1
Sun Life Financial Inc. Variable Rate, Callable 2.800% Nov 21, 2033	4.9
Bruce Power Limited Partnership Callable, Series 21-1 2.680% Dec 21, 2028	4.6
Verizon Communications Inc. Callable 2.375% Mar 22, 2028	3.9
TELUS Corporation Callable 2.350% Jan 27, 2028	3.8
SmartCentres Real Estate Investment Trust Callable, Series Y 2.307% Dec 18, 2028	3.0
CGI Inc. Callable 2.100% Sep 18, 2028	2.7
Intact Financial Corporation Callable 2.179% May 18, 2028	2.6
Canadian Pacific Railway Company Callable 2.540% Feb 28, 2028	2.5
WSP Global Inc. Callable 2.408% Apr 19, 2028	2.4
TransCanada Pipelines Limited Callable 3.390% Mar 15, 2028	1.7
BNP Paribas SA Variable Rate, Callable 2.538% Jul 13, 2029	1.5
AltaGas Limited Callable 2.075% May 30, 2028	1.5
Bank of America Corporation Variable Rate, Callable 2.598% Apr 4, 2029	1.2
AIMCo Realty Investors Limited Partnership Callable, Series 2 3.043% Jun 1, 2028	1.1
Cash (Bank Overdraft)	0.9
Total % of Net Asset Value represented by these holdings	99.0

[†] Related party to the Fund as an affiliated entity of TD Asset Management Inc.

Note: Totals may not add due to rounding to one decimal place of individual figures.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank.

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