



Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
Canadian Bonds	82.2
U.S. Bonds	9.6
Global Bonds	7.2
Cash (Bank Overdraft)	0.6
Other Net Assets (Liabilities)	0.4
PORTFOLIO ALLOCATION	
Corporate Bonds	99.0
Cash (Bank Overdraft)	0.6
Other Net Assets (Liabilities)	0.4
CREDIT RATING[§]	
AA	9.6
A	18.8
BBB	70.6
<small>[§] Credit ratings are obtained from S&PGR, Moody's or Morningstar DBRS rating agencies.</small>	
TOTAL NET ASSET VALUE (000s)	\$ 18,463

	% of Net Asset Value
TOP 25 INVESTMENTS	
National Grid Electricity Transmission PLC Callable 2.301% Jun 22, 2029	7.2
TELUS Corporation Callable, Series CY 3.300% May 2, 2029	7.2
Brookfield Infrastructure Finance ULC Callable 3.410% Oct 9, 2029	7.2
TransCanada Pipelines Limited Callable 3.000% Sep 18, 2029	7.2
Enbridge Gas Inc. Callable 2.370% Aug 9, 2029	7.2
Bell Canada Callable 2.900% Sep 10, 2029	7.2
Enbridge Inc. Callable 2.990% Oct 3, 2029	5.8
Toronto Hydro Corporation Callable, Series 14 2.430% Dec 11, 2029	5.3
Gibson Energy Inc. Callable 3.600% Sep 17, 2029	5.2
Metropolitan Life Global Funding I 2.450% Jan 12, 2029	5.1
Dollarama Inc. Callable 2.443% Jul 9, 2029	5.0
Nestle Holdings Inc. Callable 2.192% Jan 26, 2029	4.4
Choice Properties Real Estate Investment Trust Callable, Series M 3.532% Jun 11, 2029	4.2
Ontario Power Generation Inc. Callable 2.977% Sep 13, 2029	3.3
ENMAX Corporation Callable, Series 7 3.876% Oct 18, 2029	2.6
Enbridge Pipelines Inc. Callable 3.520% Feb 22, 2029	2.3
Canadian Pacific Railway Company Callable 3.150% Mar 13, 2029	2.3
Greater Toronto Airports Authority Callable 2.730% Apr 3, 2029	2.3
Allied Properties Real Estate Investment Trust Callable, Series D 3.394% Aug 15, 2029	2.2
Canadian National Railway Company Callable 3.000% Feb 8, 2029	2.2
Hydro One Inc. Callable 3.020% Apr 5, 2029	1.9
CT Real Estate Investment Trust Callable, Series H 3.029% Feb 5, 2029	1.7
Cash (Bank Overdraft)	0.6
Total % of Net Asset Value represented by these holdings	99.6

Note: Totals may not add due to rounding to one decimal place of individual figures.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank.

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