TD Asset Management

TD Target 2030 Investment Grade Bond ETF

Quarterly Portfolio Summary

as at March 31, 2026

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
Canadian Bonds	85.0
U.S. Bonds	12.2
Global Bonds	1.7
Cash (Bank Overdraft)	0.5
Other Net Assets (Liabilities)	0.6
PORTFOLIO ALLOCATION	
Corporate Bonds	98.9
Cash (Bank Overdraft)	0.5
Other Net Assets (Liabilities)	0.6
CREDIT RATING[$]	
AA	5.2
A	32.9
BBB	60.8

[$] *Credit ratings are obtained from S&PGR, Moody's or Morningstar DBRS rating agencies.*

TOTAL NET ASSET VALUE *(000s)*	$	46,193

	% of Net Asset Value
TOP 25 INVESTMENTS	
TELUS Corporation Callable 2.050% Oct 7, 2030	7.3
Bell Canada Callable 2.500% May 14, 2030	6.9
Verizon Communications Inc. Callable 2.500% May 16, 2030	6.9
Manulife Financial Corporation Variable Rate, Callable 2.818% May 13, 2035	6.9
Granite REIT Holdings Limited Partnership Callable 2.378% Dec 18, 2030	6.7
Choice Properties Real Estate Investment Trust Callable, Series N 2.981% Mar 4, 2030	6.7
Brookfield Renewable Partners ULC Callable 3.380% Jan 15, 2030	6.5
Enbridge Gas Inc. Callable 2.900% Apr 1, 2030	6.1
Pembina Pipeline Corporation Callable, Series 15 3.310% Feb 1, 2030	6.0
Ontario Power Generation Inc. Callable 3.215% Apr 8, 2030	5.9
Metropolitan Life Global Funding I 3.394% Apr 9, 2030	5.1
Loblaw Companies Limited Callable 2.284% May 7, 2030	5.1
Great-West Lifeco Inc. Callable 2.379% May 14, 2030	5.1
Hydro One Inc. Callable 2.160% Feb 28, 2030	5.0
AltaLink Limited Partnership Callable, Series 20-1 1.509% Sep 11, 2030	4.9
Toronto Hydro Corporation Callable, Series 16 1.500% Oct 15, 2030	4.5
Heathrow Funding Limited Callable 3.782% Sep 4, 2030	1.6
Allied Properties Real Estate Investment Trust Callable, Series F 3.117% Feb 21, 2030	0.6
Cash (Bank Overdraft)	0.5
Sun Life Financial Inc. Variable Rate, Callable 2.060% Oct 1, 2035	0.2
Bank of Montreal Variable Rate, Callable 4.077% Mar 5, 2035	0.2
Credit Agricole SA Variable Rate, Callable 4.186% Oct 15, 2035	0.2
NAV Canada Callable 2.063% May 29, 2030	0.1
Intact Financial Corporation Callable 1.928% Dec 16, 2030	0.1
Citigroup Inc. Variable Rate, Callable 4.550% Jun 3, 2035	0.1
Total % of Net Asset Value represented by these holdings	99.2

Note: Totals may not add due to rounding to one decimal place of individual figures.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank.

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