



TD Asset Management

TD All-Equity ETF Portfolio

Quarterly Portfolio Summary

as at March 31, 2026

Summary of Investment Portfolio

| | % of Net Asset Value |
|-------------------------------------|----------------------|
| ASSET ALLOCATION | |
| U.S. Equity Funds | 55.1 |
| Canadian Equity Funds | 25.5 |
| Global Equity Funds | 19.3 |
| Cash (Bank Overdraft) | 0.0 |
| Other Net Assets (Liabilities) | 0.1 |
| <hr/> | |
| TOTAL NET ASSET VALUE (000s) | \$ 59,956 |

| | % of Net Asset Value |
|--|----------------------|
| TOP 25 INVESTMENTS | |
| TD U.S. Equity Index ETF, TPU [†] | 55.1 |
| TD Canadian Equity Index ETF [†] | 25.5 |
| TD International Equity Index ETF [†] | 19.3 |
| Cash (Bank Overdraft) | 0.0 |
| Total % of Net Asset Value represented by these holdings | 99.9 |

[†] Related party to the Fund as an affiliated entity of TD Asset Management Inc.

Note: Totals may not add due to rounding to one decimal place of individual figures.

The prospectus and other information about the underlying investment funds are available on the investment fund's designated website and/or at www.sedarplus.ca. The prospectus and other information about underlying TD investment funds are also available at www.td.com/ca/en/asset-management, www.td.com/ca/en/global-investment-solutions or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank.

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