



TD Asset Management

TD Canadian Aggregate Bond Index ETF

Quarterly Portfolio Summary

as at March 31, 2025

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
Canadian Bonds	98.2
U.S. Bonds	1.1
Cash (Bank Overdraft)	0.2
Global Bonds	0.1
Other Net Assets (Liabilities)	0.4
PORTFOLIO ALLOCATION	
Federal Bonds & Guarantees	45.3
Provincial Bonds & Guarantees	29.9
Corporate Bonds	23.0
Municipal Bonds	1.2
Cash (Bank Overdraft)	0.2
Other Net Assets (Liabilities)	0.4
CREDIT RATING[§]	
AAA	46.2
AA	18.7
A	24.1
BBB	10.1
BB	0.3
TOTAL NET ASSET VALUE (000s)	
	\$ 2,024,490

[§] Credit ratings are obtained from S&PGR, Moody's or DBRS Ltd. rating agencies.

	% of Net Asset Value
TOP 25 INVESTMENTS	
Government of Canada 1.250% Jun 1, 2030	1.6
Government of Canada 0.250% Mar 1, 2026	1.5
Government of Canada 3.000% Jun 1, 2034	1.5
Government of Canada 2.000% Dec 1, 2051	1.5
Government of Canada 3.500% Sep 1, 2029	1.5
Government of Canada 1.500% Jun 1, 2031	1.4
Government of Canada 0.500% Dec 1, 2030	1.4
Government of Canada 4.000% May 1, 2026	1.3
Government of Canada 1.000% Sep 1, 2026	1.1
Government of Canada 1.750% Dec 1, 2053	1.1
Government of Canada 1.500% Dec 1, 2031	1.0
Government of Canada 3.250% Dec 1, 2034	1.0
Government of Canada 4.000% Mar 1, 2029	1.0
Government of Canada 3.250% Nov 1, 2026	1.0
Government of Canada 2.000% Jun 1, 2032	1.0
Government of Canada 3.250% Sep 1, 2028	0.9
Government of Canada 4.000% Aug 1, 2026	0.9
Canada Housing Trust No. 1 4.250% Mar 15, 2034	0.9
Government of Canada 1.500% Jun 1, 2026	0.9
Government of Canada 3.250% Jun 1, 2035	0.9
Government of Canada 3.250% Dec 1, 2033	0.9
Government of Canada 2.750% Jun 1, 2033	0.8
Government of Canada 2.750% Dec 1, 2055	0.8
Canada Housing Trust No. 1 2.100% Sep 15, 2029	0.8
Government of Canada 2.750% Mar 1, 2030	0.7
Total % of Net Asset Value represented by these holdings	27.4

Note: Totals may not add due to rounding to one decimal place of individual figures.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank.

®The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.