



# TD Canadian Corporate Bond Fund

## Quarterly Portfolio Summary

as at March 31, 2026

### Summary of Investment Portfolio

|   | % of Net Asset Value |
|---|----------------------|
| <b>ASSET ALLOCATION</b>   |                      |
| Canadian Bonds  | 89.5                 |
| U.S. Bonds  | 7.2                  |
| Global Bonds  | 1.3                  |
| Cash (Bank Overdraft)   | 1.0                  |
| Derivatives   | 0.0                  |
| Other Net Assets (Liabilities)  | 1.0                  |
| <b>PORTFOLIO ALLOCATION</b>   |                      |
| Corporate Bonds   | 97.7                 |
| Cash (Bank Overdraft)   | 1.0                  |
| Provincial Bonds & Guarantees   | 0.3                  |
| Foreign Exchange Forward Contracts  | 0.0                  |
| Other Net Assets (Liabilities)  | 1.0                  |
| <b>CREDIT RATING<sup>§</sup></b>  |                      |
| AAA   | 0.2                  |
| AA  | 3.6                  |
| A   | 32.0                 |
| BBB   | 57.1                 |
| BB  | 3.1                  |
| No Rating   | 2.0                  |
| <sup>§</sup> Credit ratings are obtained from S&PGR, Moody's or Morningstar DBRS rating agencies. |                      |
| <b>TOTAL NET ASSET VALUE (000s)</b>   | <b>\$ 4,499,340</b>  |

|   | % of Net Asset Value |
|---|----------------------|
| <b>TOP 25 INVESTMENTS</b>   |                      |
| National Bank of Canada 5.023% Feb 1, 2029  | 1.9                  |
| Fortis Inc. Callable 5.677% Nov 8, 2033   | 1.8                  |
| Royal Bank of Canada 5.228% Jun 24, 2030  | 1.7                  |
| Canadian Imperial Bank of Commerce Callable 5.500% Jan 14, 2028                       | 1.3                  |
| Bell Canada Callable 5.850% Nov 10, 2032  | 1.3                  |
| TELUS Corporation Callable 5.250% Nov 15, 2032  | 1.2                  |
| Brookfield Infrastructure Finance ULC Callable 5.439% Apr 25, 2034                    | 1.1                  |
| Bruce Power Limited Partnership Callable 4.270% Dec 21, 2034                          | 1.1                  |
| Brookfield Infrastructure Finance ULC Callable 2.855% Sep 1, 2032                     | 1.1                  |
| Hydro One Inc. Callable 4.160% Jan 27, 2033   | 1.1                  |
| Cash (Bank Overdraft)   | 1.0                  |
| Hydro One Inc. Callable 4.250% Jan 4, 2035  | 1.0                  |
| Ontario Power Generation Inc. Callable 4.319% Mar 13, 2035                            | 1.0                  |
| Canadian Imperial Bank of Commerce Variable Rate, Callable 4.000% Jan 28, 2082        | 0.9                  |
| TMX Group Limited Callable 4.970% Feb 16, 2034  | 0.9                  |
| Whitecap Resources Inc. Callable 5.503% Jun 21, 2034                                  | 0.9                  |
| Capital Power Corporation Callable 4.831% Sep 16, 2031                                | 0.9                  |
| Federation des caisses Desjardins du Quebec Callable 5.467% Nov 17, 2028              | 0.9                  |
| Allied Properties Real Estate Investment Trust Callable, Series N 4.667% Sep 25, 2031 | 0.9                  |
| Keyera Corporation Callable, Series 2 3.959% May 29, 2030                             | 0.8                  |
| Granite REIT Holdings Limited Partnership Callable 2.378% Dec 18, 2030                | 0.8                  |
| Gibson Energy Inc. Callable 5.750% Jul 12, 2033                                       | 0.8                  |
| Royal Bank of Canada Variable Rate, Callable 4.464% Oct 17, 2035                      | 0.7                  |
| Bank of Montreal Variable Rate, Callable 3.731% Jun 3, 2031                           | 0.7                  |
| TELUS Corporation Callable 5.750% Sep 8, 2033   | 0.7                  |
| <b>Total % of Net Asset Value represented by these holdings</b>                       | <b>26.5</b>          |

Note: Totals may not add due to rounding to one decimal place of individual figures.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at [www.td.com/ca/en/asset-management](http://www.td.com/ca/en/asset-management). TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.