

**Summary of Investment Portfolio**

	% of Net Asset Value
<b>PORTFOLIO ALLOCATION</b>	
Federal Bonds & Guarantees	98.9
Cash (Bank Overdraft)	0.1
Other Net Assets (Liabilities)	1.0
<b>TERM ALLOCATION</b>	
Maturing in 20+ Years	69.2
Maturing in 5-10 Years	29.7
Cash (Bank Overdraft)	0.1
Other Net Assets (Liabilities)	1.0
<b>TOTAL NET ASSET VALUE (000s)</b>	<b>\$ 784,424</b>

	% of Net Asset Value
<b>TOP 25 INVESTMENTS</b>	
Government of Canada 2.750% Dec 1, 2055	22.7
Government of Canada 3.250% Dec 1, 2034	14.7
Government of Canada 2.750% Dec 1, 2048	11.8
Government of Canada 1.750% Dec 1, 2053	11.3
Government of Canada 2.000% Dec 1, 2051	11.1
Government of Canada 3.000% Jun 1, 2034	6.3
Government of Canada 3.500% Dec 1, 2045	6.2
Government of Canada 3.500% Dec 1, 2057	6.1
Government of Canada 3.250% Jun 1, 2035	3.9
Government of Canada 5.750% Jun 1, 2033	2.6
Government of Canada 3.250% Dec 1, 2033	2.2
Cash (Bank Overdraft)	0.1
Government of Canada 2.500% Dec 1, 2032	0.0
<b>Total % of Net Asset Value represented by these holdings</b>	<b>99.0</b>

*Note: Totals may not add due to rounding to one decimal place of individual figures.*

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at [www.td.com/ca/en/asset-management](http://www.td.com/ca/en/asset-management). TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank.

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