



TD Global Unconstrained Bond Fund

Quarterly Portfolio Summary

as at March 31, 2025

Summary of Investment Portfolio

	% of Net Asset Value
PORTFOLIO ALLOCATION	
Corporate Bonds	55.2
Federal Bonds & Guarantees	19.8
Cash (Bank Overdraft)	10.9
Short-Term Investments	9.5
U.S. Bond Funds	2.3
Global Bond Funds	1.9
Alternative Investment Funds	0.5
Options, Purchased	0.0
Options, Written	0.0
Foreign Exchange Forward Contracts	(0.5)
Other Net Assets (Liabilities)	0.4
GEOGRAPHIC ALLOCATION	
United States	41.1
Canada	23.9
United Kingdom	1.9
Ireland	1.4
Australia	1.2
France	1.0
Bermuda	0.9
Mexico	0.8
Colombia	0.7
Netherlands	0.5
Other Countries	1.6
Cash (Bank Overdraft)	10.9
Short-Term Investments	9.5
U.S. Bond Funds	2.3
Global Bond Funds	1.9
Alternative Investment Funds	0.5
Options, Purchased	0.0
Options, Written	0.0
Foreign Exchange Forward Contracts	(0.5)
Other Net Assets (Liabilities)	0.4
CREDIT RATING[§]	
AAA	17.4
AA	0.8
A	6.2
BBB	26.7
BB	13.9
B	5.6
CCC	0.4
No Rating	4.0

[§] Credit ratings are obtained from S&PGR, Moody's or DBRS Ltd. rating agencies.

TOTAL NET ASSET VALUE (000s) \$ 2,399,160

Cash held with The Toronto-Dominion Bank, a related party to the Fund, was 11.1% of net asset value of the Fund.

	% of Net Asset Value
TOP 25 INVESTMENTS	
Cash (Bank Overdraft)	10.9
U.S. Treasury Notes (USD) 4.625% Feb 15, 2035	9.8
U.S. Treasury Bill (USD) 4.230% Jun 26, 2025	9.5
U.S. Treasury Notes (USD) 4.125% Feb 29, 2032	4.2
Government of Canada 3.250% Dec 1, 2034	3.3
TD Active Global Income ETF [†]	1.9
TD Active U.S. High Yield Bond ETF [†]	1.8
Targa Resources Corporation (USD) Callable 6.500% Mar 30, 2034	0.9
ONEOK Inc. (USD) Callable 5.050% Nov 1, 2034	0.8
Ford Credit Canada Company Callable 5.441% Feb 9, 2029	0.8
Original Wempi Inc. Callable, Series B1 7.791% Oct 4, 2027	0.8
The Toronto-Dominion Bank [†] Variable Rate, Callable, Series 1 3.600% Oct 31, 2081	0.8
Government of Bermuda (USD) Callable 5.000% Jul 15, 2032	0.7
Canadian Imperial Bank of Commerce Variable Rate, Callable 4.000% Jan 28, 2082	0.7
Bank of America Corporation (USD) Variable Rate, Callable 2.482% Sep 21, 2036	0.7
Duke Energy Corporation (USD) Callable 5.450% Jun 15, 2034	0.7
Nissan Motor Acceptance Company LLC (USD) Callable 1.850% Sep 16, 2026	0.7
Royal Bank of Canada Variable Rate, Callable 3.650% Nov 24, 2081	0.7
NextEra Energy Capital Holdings Inc. (USD) Variable Rate, Callable 6.750% Jun 15, 2054	0.6
EQT Corporation (USD) Callable 5.750% Feb 1, 2034	0.6
Inter Pipeline Limited Callable, Series 17 5.710% May 29, 2030	0.6
TD Greystone Mortgage Fund [†]	0.5
Manulife Financial Corporation Variable Rate, Callable 4.100% Mar 19, 2082	0.5
Manulife Financial Corporation Variable Rate, Callable, Series 1 3.375% Jun 19, 2081	0.5
HCA Inc. (USD) Callable 5.600% Apr 1, 2034	0.5
Total % of Net Asset Value represented by these holdings	53.5

[†] Related party to the Fund as an affiliated entity of TD Asset Management Inc.

Note: Totals may not add due to rounding to one decimal place of individual figures.

CURRENCY LEGEND

(USD) United States Dollar

The prospectus and other information about the underlying investment funds are available on the investment fund's designated website and/or at www.sedarplus.ca. The prospectus and other information about underlying TD investment funds are also available at www.td.com/ca/en/asset-management, www.td.com/ca/en/global-investment-solutions or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.