# TD Global Unconstrained Bond Fund

## Quarterly Portfolio Summary

*as at March 31, 2026*

## Summary of Investment Portfolio

| | % of Net Asset Value |
|---|---|
| **PORTFOLIO ALLOCATION** | |
| Corporate Bonds | 65.5 |
| Federal Bonds & Guarantees | 16.5 |
| U.S. Bond Funds | 8.3 |
| Cash (Bank Overdraft) | 4.4 |
| Alternative Investment Funds | 2.9 |
| Global Bond Funds | 1.9 |
| Provincial Bonds & Guarantees | 0.9 |
| Canadian Equity Funds | 0.5 |
| U.S. Equity Funds | 0.3 |
| Options, Purchased | 0.0 |
| Options, Written | 0.0 |
| Foreign Exchange Forward Contracts | (0.6) |
| Other Net Assets (Liabilities) | (0.6) |

| | |
|---|---|
| **GEOGRAPHIC ALLOCATION** | |
| United States | 43.9 |
| Canada | 25.3 |
| Germany | 3.0 |
| France | 2.3 |
| Ireland | 1.8 |
| United Kingdom | 1.7 |
| Australia | 1.0 |
| Bermuda | 0.9 |
| Mexico | 0.8 |
| Switzerland | 0.5 |
| Other Countries | 1.7 |
| U.S. Bond Funds | 8.3 |
| Cash (Bank Overdraft) | 4.4 |
| Alternative Investment Funds | 2.9 |
| Global Bond Funds | 1.9 |
| Canadian Equity Funds | 0.5 |
| U.S. Equity Funds | 0.3 |
| Options, Purchased | 0.0 |
| Options, Written | 0.0 |
| Foreign Exchange Forward Contracts | (0.6) |
| Other Net Assets (Liabilities) | (0.6) |

| | |
|---|---|
| **CREDIT RATING**[§] | |
| AAA | 7.5 |
| AA | 10.4 |
| A | 10.2 |
| BBB | 26.4 |
| BB | 16.4 |
| B | 7.2 |
| CCC | 0.6 |
| No Rating | 4.2 |

[§] *Credit ratings are obtained from S&PGR, Moody's or Morningstar DBRS rating agencies.*

| | |
|---|---|
| **TOTAL NET ASSET VALUE** *(000s)* | $ 2,322,574 |

| | % of Net Asset Value |
|---|---|
| **TOP 25 INVESTMENTS** | |
| Cash (Bank Overdraft) | 4.4 |
| iShares iBoxx $ High Yield Corporate Bond ETF | 3.8 |
| U.S. Treasury Bonds (USD) 4.625% Nov 15, 2055 | 3.8 |
| Government of Canada 3.250% Dec 1, 2035 | 3.8 |
| TD Greystone Mortgage Fund[†] | 2.9 |
| Federal Republic of Germany (EUR) 2.600% Aug 15, 2035 | 2.7 |
| U.S. Treasury Notes (USD) 4.000% Jan 31, 2033 | 2.5 |
| State Street SPDR Bloomberg High Yield Bond ETF | 2.5 |
| TD Active Global Income ETF[†] | 1.9 |
| U.S. Treasury Notes (USD) 4.000% Nov 15, 2035 | 1.9 |
| TD Active U.S. High Yield Bond ETF[†] | 1.9 |
| ONEOK Inc. (USD) Callable 5.050% Nov 1, 2034 | 1.0 |
| EQT Corporation (USD) Callable 5.750% Feb 1, 2034 | 0.9 |
| British Columbia Investment Management Corporation Series 4 3.250% Jun 2, 2031 | 0.9 |
| Ford Credit Canada Company Callable 5.441% Feb 9, 2029 | 0.8 |
| Canadian Imperial Bank of Commerce Variable Rate, Callable 4.000% Jan 28, 2082 | 0.8 |
| Original Wempi Inc. Callable, Series B1 7.791% Oct 4, 2027 | 0.8 |
| Government of Bermuda (USD) Callable 5.000% Jul 15, 2032 | 0.7 |
| Bank of America Corporation (USD) Variable Rate, Callable 2.482% Sep 21, 2036 | 0.7 |
| Nissan Motor Acceptance Company LLC (USD) Callable 1.850% Sep 16, 2026 | 0.7 |
| Rogers Communications Inc. Variable Rate, Callable 5.625% Apr 15, 2055 | 0.7 |
| NextEra Energy Capital Holdings Inc. (USD) Variable Rate, Callable 6.750% Jun 15, 2054 | 0.6 |
| Manulife Financial Corporation Variable Rate, Callable, Series 1 3.375% Jun 19, 2081 | 0.6 |
| Manulife Financial Corporation Variable Rate, Callable 4.100% Mar 19, 2082 | 0.6 |
| The Toronto-Dominion Bank[†] Variable Rate, Callable, Series 1 3.600% Oct 31, 2081 | 0.6 |
| Total % of Net Asset Value represented by these holdings | 42.5 |

[†] *Related party to the Fund as an affiliated entity of TD Asset Management Inc.*

*Note: Totals may not add due to rounding to one decimal place of individual figures.*

**CURRENCY LEGEND**

(EUR) Euro (USD) United States Dollar

The prospectus and other information about the underlying investment funds are available on the investment fund's designated website and/or at www.sedarplus.ca. The prospectus and other information about underlying TD investment funds are also available at www.td.com/ca/en/asset-management, www.td.com/ca/en/global-investment-solutions or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ®The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.