



TD High Yield Bond Fund

Quarterly Portfolio Summary

as at March 31, 2026

Summary of Investment Portfolio

	% of Net Asset Value
PORTFOLIO ALLOCATION	
Corporate Bonds	98.9
Cash (Bank Overdraft)	4.2
Industrials	0.1
Communication Services	0.1
Energy	0.0
Financials	0.0
Materials	0.0
Consumer Discretionary	0.0
Foreign Exchange Forward Contracts	(1.4)
Other Net Assets (Liabilities)	(1.9)
GEOGRAPHIC ALLOCATION	
United States	69.0
Canada	21.7
Luxembourg	2.6
Ireland	2.6
France	1.2
Japan	0.9
Denmark	0.8
United Kingdom	0.2
Australia	0.1
Chile	0.0
Other Countries	0.0
Cash (Bank Overdraft)	4.2
Foreign Exchange Forward Contracts	(1.4)
Other Net Assets (Liabilities)	(1.9)
CREDIT RATING[§]	
BBB	2.8
BB	44.9
B	43.0
CCC	6.0
No Rating	2.2
[§] Credit ratings are obtained from S&PGR, Moody's or Morningstar DBRS rating agencies.	
TOTAL NET ASSET VALUE (000s)	\$ 1,365,257

	% of Net Asset Value
TOP 25 INVESTMENTS	
Cash (Bank Overdraft)	4.2
Match Group Holdings II LLC (USD) Callable 6.125% Sep 15, 2033	2.0
Post Holdings Inc. (USD) Callable 6.375% Mar 1, 2033	1.9
Vermilion Energy Inc. (USD) Callable 6.875% May 1, 2030	1.6
Cablevision of Litchfield (USD) First Lien, Term Loan Nov 27, 2028	1.5
Open Text Holdings Inc. (USD) Callable 4.125% Dec 1, 2031	1.4
Bombardier Inc. (USD) Callable 7.000% Jun 1, 2032	1.4
Uniti Group Limited Partnership/Uniti Group Finance 2019 Inc./CSL Capital LLC (USD) Callable 6.500% Feb 15, 2029	1.3
Excelerate Energy Limited Partnership (USD) Callable 8.000% May 15, 2030	1.3
Raven Acquisition Holdings LLC (USD) Callable 6.875% Nov 15, 2031	1.3
Cloud Software Group Inc. (USD) Callable 9.000% Sep 30, 2029	1.3
OAK-Eagle Acquireco Inc. (USD) Callable 8.750% Jul 1, 2034	1.2
OAK-Eagle Acquireco Inc. (USD) Callable 7.250% Jul 1, 2033	1.2
Ivanhoe Mines Limited (USD) Callable 7.875% Jan 23, 2030	1.1
AdaptHealth LLC (USD) Callable 5.125% Mar 1, 2030	1.1
AltaGas Limited (USD) Variable Rate, Callable 7.200% Oct 15, 2054	1.0
Carnival Corporation (USD) Callable 5.750% Aug 1, 2032	1.0
Energy Transfer Limited Partnership (USD) Variable Rate, Callable, Perpetual, Series H 6.500% Dec 31, 2049	1.0
XPLR Infrastructure Limited Partnership (USD) Conv. 2.500% Jun 15, 2026	1.0
ERO Copper Corporation (USD) Callable 6.500% Feb 15, 2030	1.0
Concentra Health Services Inc. (USD) Callable 6.875% Jul 15, 2032	1.0
Iridium Satellite LLC (USD) First Lien, Term Loan, Floating Rate Sep 20, 2030	1.0
Newell Brands Inc. (USD) Callable 6.375% May 15, 2030	1.0
Century Communities Inc. (USD) Callable 3.875% Aug 15, 2029	1.0
Star Parent Inc. (USD) Callable 9.000% Oct 1, 2030	1.0
Total % of Net Asset Value represented by these holdings	33.8

Note: Totals may not add due to rounding to one decimal place of individual figures.

CURRENCY LEGEND

(USD) United States Dollar

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.