



# TD North American Sustainability Bond Fund

## Quarterly Portfolio Summary

as at September 30, 2025

### Summary of Investment Portfolio

	% of Net Asset Value
<b>ASSET ALLOCATION</b>	
U.S. Bonds	62.5
Canadian Bonds	27.6
Global Bonds	8.8
Cash (Bank Overdraft)	0.7
Derivatives	(0.6)
Other Net Assets (Liabilities)	1.0
<b>PORTFOLIO ALLOCATION</b>	
Corporate Bonds	98.9
Cash (Bank Overdraft)	0.7
Foreign Exchange Forward Contracts	(0.6)
Other Net Assets (Liabilities)	1.0
<b>CREDIT RATING<sup>§</sup></b>	
AAA	0.9
AA	6.3
A	33.9
BBB	56.8
BB	0.8
No Rating	0.2
<sup>§</sup> Credit ratings are obtained from S&PGR, Moody's or Morningstar DBRS rating agencies.	
<b>TOTAL NET ASSET VALUE (000s)</b>	<b>\$ 51,979</b>

	% of Net Asset Value
<b>TOP 25 INVESTMENTS</b>	
Consolidated Edison Company of New York Inc. (USD) Callable, Series 20B 3.950% Apr 1, 2050	1.6
Truist Financial Corporation (USD) Variable Rate, Callable 1.267% Mar 2, 2027	1.3
UDR Inc. (USD) Callable 3.100% Nov 1, 2034	1.3
Welltower Inc. (USD) Callable 3.850% Jun 15, 2032	1.3
Barclays PLC (USD) Variable Rate, Callable 5.785% Feb 25, 2036	1.3
Alphabet Inc. (USD) Callable 2.050% Aug 15, 2050	1.2
Barclays PLC (USD) Variable Rate, Callable 5.335% Sep 10, 2035	1.2
ERP Operating Limited Partnership (USD) Callable 4.150% Dec 1, 2028	1.2
Apple Inc. (USD) Callable 3.000% Jun 20, 2027	1.2
Morgan Stanley (USD) Variable Rate, Callable 5.831% Apr 19, 2035	1.2
NextEra Energy Capital Holdings Inc. (USD) Callable 1.900% Jun 15, 2028	1.1
Equinix Inc. (USD) Callable 1.550% Mar 15, 2028	1.1
Enbridge Inc. Callable 3.100% Sep 21, 2033	1.0
T-Mobile USA Inc. (USD) Callable 3.875% Apr 15, 2030	1.0
Ventas Realty Limited Partnership (USD) Callable 2.500% Sep 1, 2031	1.0
Kimco Realty Corporation (USD) Callable 2.700% Oct 1, 2030	1.0
Florida Power & Light Company (USD) Callable 2.875% Dec 4, 2051	1.0
FortisBC Energy Inc. Callable 2.540% Jul 13, 2050	1.0
Hydro One Inc. Callable 3.940% Aug 25, 2032	1.0
NXP BV/NXP Funding LLC/NXP USA Inc. (USD) Callable 5.000% Jan 15, 2033	1.0
Huntington Bancshares Inc. (USD) Variable Rate, Callable 5.709% Feb 2, 2035	1.0
Morgan Stanley (USD) Variable Rate, Callable 5.424% Jul 21, 2034	1.0
TELUS Corporation Callable 5.250% Nov 15, 2032	0.9
PepsiCo Inc. (USD) Callable 3.900% Jul 18, 2032	0.9
Microsoft Corporation (USD) Callable 2.921% Mar 17, 2052	0.9
<b>Total % of Net Asset Value represented by these holdings</b>	<b>27.7</b>

Note: Totals may not add due to rounding to one decimal place of individual figures.

#### CURRENCY LEGEND

(USD) United States Dollar

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at [www.td.com/ca/en/asset-management](http://www.td.com/ca/en/asset-management). TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.