TD Target 2026 Investment Grade Bond Fund

Quarterly Portfolio Summary

as at March 31, 2026

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
Canadian Bond Funds	99.3
Cash (Bank Overdraft)	0.1
Other Net Assets (Liabilities)	0.6
TOP 25 INVESTMENTS	
TD Target 2026 Investment Grade Bond ETF†	99.3
Cash (Bank Overdraft)	0.1
Total % of Net Asset Value represented by these holdings	99.4

TOTAL NET ASSET VALUE *(000s)*	$	52,650

	% of Net Asset Value
INVESTMENT MIX OF UNDERLYING FUND(S)	
Corporate Bonds	99.0
Cash (Bank Overdraft)	0.5
Other Net Assets (Liabilities)	0.5

	% of Net Asset Value
TOP 25 INVESTMENTS OF UNDERLYING FUND(S)	
The Bank of Nova Scotia 1.850% Nov 2, 2026	6.0
Royal Bank of Canada Variable Rate, Callable 2.140% Nov 3, 2031	5.8
North West Redwater Partnership/NWR Financing Company Limited Callable, Series M 2.000% Dec 1, 2026	5.4
TELUS Corporation Callable, Series CZ 2.750% Jul 8, 2026	5.3
Saputo Inc. Callable 1.415% Jun 19, 2026	5.2
Dream Industrial Real Estate Investment Trust Callable, Series D 2.539% Dec 7, 2026	5.0
Bank of Montreal Variable Rate, Callable 1.928% Jul 22, 2031	4.8
Manulife Bank of Canada 1.536% Sep 14, 2026	4.8
CNH Industrial Capital Canada Limited 5.500% Aug 11, 2026	4.3
Canadian Imperial Bank of Commerce Variable Rate, Callable 1.960% Apr 21, 2031	4.0
Federation des caisses Desjardins du Quebec 1.587% Sep 10, 2026	3.6
Hyundai Capital Canada Inc. Callable, Series A 2.008% May 12, 2026	3.4
Toyota Credit Canada Inc. 1.660% Jul 20, 2026	3.4
H&R Real Estate Investment Trust Callable, Series R 2.906% Jun 2, 2026	3.2
Canadian Imperial Bank of Commerce 1.700% Jul 15, 2026	3.0
Honda Canada Finance Inc. 1.711% Sep 28, 2026	2.9
National Bank of Canada 2.237% Nov 4, 2026	2.7
General Motors Financial of Canada Limited Callable 1.750% Apr 15, 2026	2.6
Daimler Truck Finance Canada Inc. 2.460% Dec 15, 2026	2.5
Federation des caisses Desjardins du Quebec Variable Rate, Callable 1.992% May 28, 2031	2.4
VW Credit Canada Inc. 2.450% Dec 10, 2026	2.3
National Bank of Canada Callable 1.926% Apr 16, 2026	2.1
National Bank of Canada 1.534% Jun 15, 2026	1.9
Bank of Montreal Callable 1.551% May 28, 2026	1.9
Wells Fargo & Company Private Placement 2.975% May 19, 2026	1.8
Total % of Net Asset Value represented by these holdings	90.3

† *Related party to the Fund as an affiliated entity of TD Asset Management Inc.*

Note: Totals may not add due to rounding to one decimal place of individual figures.

The prospectus and other information about the underlying investment funds are available on the investment fund's designated website and/or at www.sedarplus.ca. The prospectus and other information about underlying TD investment funds are also available at www.td.com/ca/en/asset-management, www.td.com/ca/en/global-investment-solutions or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund and underlying fund(s). Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ®The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.