TD Target 2031 Investment Grade Bond Fund

Quarterly Portfolio Summary

as at March 31, 2026

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
Canadian Bonds	94.8
U.S. Bonds	1.1
Cash (Bank Overdraft)	0.6
Other Net Assets (Liabilities)	3.5
PORTFOLIO ALLOCATION	
Corporate Bonds	95.9
Cash (Bank Overdraft)	0.6
Other Net Assets (Liabilities)	3.5
CREDIT RATING[§]	
A	17.7
BBB	78.2

[§] *Credit ratings are obtained from S&PGR, Moody's or Morningstar DBRS rating agencies.*

TOTAL NET ASSET VALUE *(000s)*	$	9,125

TOP 25 INVESTMENTS	% of Net Asset Value
Cogeco Communications Inc. Callable 2.991% Sep 22, 2031	5.6
Ventas Canada Finance Limited Callable, Series H 3.300% Dec 1, 2031	5.4
Inter Pipeline Limited Callable, Series 12 3.983% Nov 25, 2031	5.2
TELUS Corporation Callable 2.850% Nov 13, 2031	5.1
North West Redwater Partnership/NWR Financing Company Limited Callable, Series N 2.800% Jun 1, 2031	4.8
Crombie Real Estate Investment Trust Callable, Series J 3.133% Aug 12, 2031	4.7
ARC Resources Limited Callable 3.465% Mar 10, 2031	4.7
Bell Canada Callable 3.000% Mar 17, 2031	4.7
Granite REIT Holdings Limited Partnership Callable 4.348% Oct 4, 2031	4.6
Pembina Pipeline Corporation Callable, Series 17 3.530% Dec 10, 2031	4.5
RioCan Real Estate Investment Trust Callable 4.623% Oct 3, 2031	4.3
Enbridge Pipelines Inc. Callable 2.820% May 12, 2031	4.3
EPCOR Utilities Inc. Callable 2.411% Jun 30, 2031	4.2
FortisBC Energy Inc. Callable 2.420% Jul 18, 2031	4.1
TransCanada Pipelines Limited Callable 2.970% Jun 9, 2031	4.0
Dream Summit Industrial Limited Partnership Callable 4.507% Feb 12, 2031	3.9
SmartCentres Real Estate Investment Trust Callable 4.737% Aug 5, 2031	3.9
Primaris Real Estate Investment Trust Callable 4.468% Mar 1, 2031	3.7
Capital Power Corporation Callable 4.831% Sep 16, 2031	3.5
Sun Life Financial Inc. Variable Rate, Callable 3.150% Nov 18, 2036	3.5
Stella-Jones Inc. Callable 4.312% Oct 1, 2031	2.7
Gildan Activewear Inc. Callable 4.711% Nov 22, 2031	2.0
Corebridge Global Funding Series 1 3.837% Jan 15, 2031	1.1
Brookfield Infrastructure Finance ULC Callable, Series 15 3.700% Jan 6, 2031	1.0
Cash (Bank Overdraft)	0.6
Total % of Net Asset Value represented by these holdings	96.1

Note: Totals may not add due to rounding to one decimal place of individual figures.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ®The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.