



TD Asset Management

TD U.S. Cash Management ETF

Quarterly Portfolio Summary

as at March 31, 2026

Summary of Investment Portfolio

	% of Net Asset Value
PORTFOLIO ALLOCATION	
Commercial Paper	63.9
Corporates	35.9
Cash (Bank Overdraft)	0.1
Other Net Assets (Liabilities)	0.1
TERM ALLOCATION	
Maturing in 1-5 Years	4.2
Maturing under 1 Year	95.6
Cash (Bank Overdraft)	0.1
Other Net Assets (Liabilities)	0.1
TOTAL NET ASSET VALUE (000s)	US\$ 85,913

	% of Net Asset Value
TOP 25 INVESTMENTS	
Enbridge Inc. (USD) 4.360% Apr 7, 2026	6.4
Canadian Master Trust (USD) 3.880% Jul 17, 2026	5.3
JPMorgan Chase & Company (USD) Variable Rate, Callable 1.578% Apr 22, 2027	4.2
Fusion Trust (USD) 3.950% Jun 11, 2026	4.2
Toyota Motor Credit Corporation (USD) 4.450% May 18, 2026	4.1
Ridge Trust (USD) 3.910% Aug 4, 2026	4.1
SOUND Trust (USD) 3.900% Sep 8, 2026	4.1
Sure Trust (USD) 3.900% Sep 9, 2026	4.1
The Bank of Nova Scotia (USD) 5.350% Dec 7, 2026	4.1
The Goldman Sachs Group Inc. (USD) Callable 3.850% Jan 26, 2027	3.5
Canadian Imperial Bank of Commerce (USD) 1.250% Jun 22, 2026	3.0
Sure Trust (USD) 3.800% Jun 3, 2026	2.9
The Toronto-Dominion Bank [†] (USD) 5.264% Dec 11, 2026	2.6
Storm King Funding (USD) 3.990% Jul 10, 2026	2.3
General Motors Financial Company Inc. (USD) Callable 2.350% Feb 26, 2027	2.3
Wells Fargo Bank NA (USD) Callable 5.450% Aug 7, 2026	1.8
Lakeshore Trust (USD) 4.310% May 4, 2026	1.8
The Toronto-Dominion Bank [†] (USD) 5.532% Jul 17, 2026	1.8
General Motors Financial Company Inc. (USD) Callable 4.000% Oct 6, 2026	1.7
Enbridge Inc. (USD) 4.060% Apr 9, 2026	1.7
Toyota Motor Credit Corporation (USD) 4.550% Aug 7, 2026	1.6
SOUND Trust (USD) 3.850% Jun 23, 2026	1.6
Sumitomo Mitsui Financial Group Inc. (USD) 5.880% Jul 13, 2026	1.3
Stable Trust (USD) 3.830% May 6, 2026	1.3
Clarity Trust (USD) 4.640% Apr 14, 2026	1.2
Total % of Net Asset Value represented by these holdings	73.0

[†] Related party to the Fund as an affiliated entity of TD Asset Management Inc.

Note: Totals may not add due to rounding to one decimal place of individual figures.

CURRENCY LEGEND

(USD) United States Dollar

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank.

©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.