



# TD U.S. Corporate Bond Fund

## Quarterly Portfolio Summary

as at March 31, 2026

### Summary of Investment Portfolio

	% of Net Asset Value
<b>ASSET ALLOCATION</b>	
U.S. Bonds	75.9
Global Bonds	17.7
Canadian Bonds	4.5
Cash (Bank Overdraft)	0.9
Investment Funds	0.4
Other Net Assets (Liabilities)	0.6
<b>PORTFOLIO ALLOCATION</b>	
Corporate Bonds	85.5
Federal Bonds & Guarantees	12.6
Cash (Bank Overdraft)	0.9
U.S. Bond Funds	0.4
Other Net Assets (Liabilities)	0.6
<b>CREDIT RATING<sup>§</sup></b>	
AA	17.7
A	48.5
BBB	30.4
BB	1.4
No Rating	0.1
<sup>§</sup> Credit ratings are obtained from S&PGR, Moody's or Morningstar DBRS rating agencies.	
<b>TOTAL NET ASSET VALUE (000s)</b>	<b>US\$ 1,650,984</b>

	% of Net Asset Value
<b>TOP 25 INVESTMENTS</b>	
U.S. Treasury Notes (USD) 4.000% Nov 15, 2035	2.7
U.S. Treasury Notes (USD) 4.125% Feb 15, 2036	2.2
U.S. Treasury Notes (USD) 4.500% Nov 15, 2033	1.2
Cash (Bank Overdraft)	0.9
U.S. Treasury Notes (USD) 4.250% Nov 15, 2034	0.9
The Goldman Sachs Group Inc. (USD) Variable Rate, Callable 5.218% Apr 23, 2031	0.8
U.S. Treasury Notes (USD) 4.250% Mar 31, 2033	0.7
U.S. Treasury Notes (USD) 4.125% Nov 15, 2032	0.7
DTE Energy Company (USD) Callable 5.100% Mar 1, 2029	0.6
Amazon.com Inc. (USD) Callable 4.250% Mar 13, 2031	0.6
Dominion Energy Inc. (USD) Callable, Series A 4.350% Aug 15, 2032	0.6
The Sherwin-Williams Company (USD) Callable 4.300% Aug 15, 2028	0.5
JPMorgan Chase & Company (USD) Variable Rate, Callable 5.336% Jan 23, 2035	0.5
Oracle Corporation (USD) Callable 4.450% Sep 26, 2030	0.5
Bank of America Corporation (USD) Variable Rate, Callable 2.687% Apr 22, 2032	0.5
U.S. Treasury Notes (USD) 3.750% Feb 28, 2033	0.5
Georgia Power Company (USD) Callable 4.950% May 17, 2033	0.5
Alphabet Inc. (USD) Callable 4.100% Feb 15, 2031	0.5
U.S. Treasury Notes (USD) 4.250% Aug 15, 2035	0.5
Morgan Stanley (USD) Variable Rate, Callable 5.192% Apr 17, 2031	0.5
Morgan Stanley (USD) Variable Rate, Callable 5.831% Apr 19, 2035	0.4
Australia and New Zealand Banking Group Limited (USD) Variable Rate, Callable 5.816% Jun 18, 2036	0.4
Bank of America Corporation (USD) Variable Rate, Callable 5.744% Feb 12, 2036	0.4
Morgan Stanley (USD) Variable Rate, Callable 5.449% Jul 20, 2029	0.4
Avolon Holdings Funding Limited (USD) Callable 5.750% Nov 15, 2029	0.4
<b>Total % of Net Asset Value represented by these holdings</b>	<b>18.4</b>

Note: Totals may not add due to rounding to one decimal place of individual figures.

### CURRENCY LEGEND

(USD) United States Dollar

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at [www.td.com/ca/en/asset-management](http://www.td.com/ca/en/asset-management). TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.