TD U.S. Long Term Treasury Bond Fund

Quarterly Portfolio Summary

as at March 31, 2026

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
U.S. Bond Funds	98.7
Cash (Bank Overdraft)	0.1
Other Net Assets (Liabilities)	1.2
TOP 25 INVESTMENTS	
TD U.S. Long Term Treasury Bond ETF†	98.7
Cash (Bank Overdraft)	0.1
Total % of Net Asset Value represented by these holdings	98.8

TOTAL NET ASSET VALUE *(000s)*	$	2,326

	% of Net Asset Value
INVESTMENT MIX OF UNDERLYING FUND(S)	
Federal Bonds & Guarantees	98.6
Cash (Bank Overdraft)	1.3
Other Net Assets (Liabilities)	0.1

	% of Net Asset Value
TOP 25 INVESTMENTS OF UNDERLYING FUND(S)	
U.S. Treasury Bonds (USD) 4.625% Nov 15, 2055	19.1
U.S. Treasury Bonds (USD) 2.250% Aug 15, 2049	9.9
U.S. Treasury Bonds (USD) 1.875% Nov 15, 2051	9.9
U.S. Treasury Bonds (USD) 4.750% May 15, 2055	9.2
U.S. Treasury Bonds (USD) 4.500% Nov 15, 2054	7.5
U.S. Treasury Bonds (USD) 3.375% Nov 15, 2048	7.3
U.S. Treasury Bonds (USD) 4.000% Nov 15, 2052	6.8
U.S. Treasury Bonds (USD) 4.750% Nov 15, 2053	6.2
U.S. Treasury Bonds (USD) 4.250% Feb 15, 2054	5.7
U.S. Treasury Bonds (USD) 2.500% Feb 15, 2045	5.1
U.S. Treasury Bonds (USD) 2.875% May 15, 2043	4.4
U.S. Treasury Notes (USD) 4.000% Nov 15, 2035	3.0
U.S. Treasury Bonds (USD) 4.750% Feb 15, 2056	2.4
U.S. Treasury Bonds (USD) 3.125% Aug 15, 2044	2.1
Cash (Bank Overdraft)	1.3
U.S. Treasury Bonds (USD) 3.250% May 15, 2042	0.0
U.S. Treasury Notes (USD) 1.875% Feb 15, 2032	0.0
U.S. Treasury Bonds (USD) 2.750% Nov 15, 2042	0.0
U.S. Treasury Bonds (USD) 3.125% Feb 15, 2043	0.0
Total % of Net Asset Value represented by these holdings	99.9

† *Related party to the Fund as an affiliated entity of TD Asset Management Inc.*

Note: Totals may not add due to rounding to one decimal place of individual figures.

CURRENCY LEGEND

(USD) United States Dollar

The prospectus and other information about the underlying investment funds are available on the investment fund's designated website and/or at www.sedarplus.ca. The prospectus and other information about underlying TD investment funds are also available at www.td.com/ca/en/asset-management, www.td.com/ca/en/global-investment-solutions or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund and underlying fund(s). Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ®The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.