



TD U.S. Monthly Income Fund – C\$

Quarterly Portfolio Summary

as at September 30, 2024

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
U.S. Equities	53.6
Investment Funds	35.3
Cash (Bank Overdraft)	4.7
U.S. Bonds	2.7
Global Equities	2.1
Canadian Equities	0.8
Canadian Bonds	0.7
Global Bonds	0.5
Other Net Assets (Liabilities)	(0.4)
PORTFOLIO ALLOCATION	
U.S. Bond Funds	34.3
Information Technology	16.6
Financials	8.2
Health Care	7.1
Industrials	6.7
Consumer Discretionary	4.7
Cash (Bank Overdraft)	4.7
Corporate Bonds	3.9
Communication Services	3.8
Consumer Staples	3.6
Energy	2.2
Utilities	1.9
Materials	1.7
U.S. Equity Funds	1.0
Other Net Assets (Liabilities)	(0.4)
TOTAL NET ASSET VALUE (000s)	\$ 2,422,716

Cash held with The Toronto-Dominion Bank, a related party to the Fund, was 4.6% of net asset value of the Fund.

	% of Net Asset Value
TOP 25 INVESTMENTS	
TD U.S. Corporate Bond Fund, O-Series [†]	34.3
Cash (Bank Overdraft)	4.7
Microsoft Corporation	4.1
Apple Inc.	4.1
NVIDIA Corporation	3.6
Meta Platforms Inc.	2.6
JPMorgan Chase & Company	1.8
Eli Lilly & Company	1.7
Broadcom Inc.	1.6
Costco Wholesale Corporation	1.6
UnitedHealth Group Inc.	1.4
AbbVie Inc.	1.4
Exxon Mobil Corporation	1.4
The Home Depot Inc.	1.4
NextEra Energy Inc.	1.4
The TJX Companies Inc.	1.2
Trane Technologies PLC	1.2
Howmet Aerospace Inc.	1.2
American Express Company	1.2
T-Mobile US Inc.	1.2
The Progressive Corporation	1.2
Danaher Corporation	1.2
McDonald's Corporation	1.1
Motorola Solutions Inc.	1.1
Eaton Corporation PLC	1.1
Total % of Net Asset Value represented by these holdings	78.8

[†] Related party to the Fund as an affiliated entity of TD Asset Management Inc.

Note: Totals may not add due to rounding to one decimal place of individual figures.

The prospectus and other information about the underlying investment funds are available on the internet at www.sedarplus.ca and/or www.sec.gov/edgar.shtml, as applicable. The prospectus and other information about underlying TD investment funds are also available on the internet at www.td.com/ca/en/asset-management or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.