



TD U.S. Monthly Income Fund

Quarterly Portfolio Summary

as at September 30, 2024

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
U.S. Equities	55.8
Investment Funds	33.3
U.S. Bonds	3.9
Cash (Bank Overdraft)	2.4
Global Equities	2.1
Canadian Bonds	1.0
Canadian Equities	0.8
Global Bonds	0.7
Other Net Assets (Liabilities)	0.0
PORTFOLIO ALLOCATION	
U.S. Bond Funds	32.4
Information Technology	17.3
Financials	8.6
Health Care	7.5
Industrials	6.9
Corporate Bonds	5.6
Consumer Discretionary	4.9
Communication Services	3.9
Consumer Staples	3.8
Cash (Bank Overdraft)	2.4
Energy	2.2
Utilities	1.8
Materials	1.8
U.S. Equity Funds	0.9
Other Net Assets (Liabilities)	0.0
TOTAL NET ASSET VALUE (000s)	US\$ 1,931,691

Cash held with The Toronto-Dominion Bank, a related party to the Fund, was 2.4% of net asset value of the Fund.

	% of Net Asset Value
TOP 25 INVESTMENTS	
TD U.S. Corporate Bond Fund, O-Series [†]	32.4
Microsoft Corporation	4.3
Apple Inc.	4.1
NVIDIA Corporation	3.8
Meta Platforms Inc.	2.6
Cash (Bank Overdraft)	2.4
JPMorgan Chase & Company	1.9
Eli Lilly & Company	1.8
Broadcom Inc.	1.7
Costco Wholesale Corporation	1.7
AbbVie Inc.	1.5
UnitedHealth Group Inc.	1.5
The Home Depot Inc.	1.4
Exxon Mobil Corporation	1.4
NextEra Energy Inc.	1.4
Trane Technologies PLC	1.3
American Express Company	1.3
T-Mobile US Inc.	1.3
The TJX Companies Inc.	1.3
Howmet Aerospace Inc.	1.2
The Progressive Corporation	1.2
Motorola Solutions Inc.	1.2
McDonald's Corporation	1.2
Danaher Corporation	1.2
Eaton Corporation PLC	1.2
Total % of Net Asset Value represented by these holdings	76.3

[†] Related party to the Fund as an affiliated entity of TD Asset Management Inc.

Note: Totals may not add due to rounding to one decimal place of individual figures.

The prospectus and other information about the underlying investment funds are available on the internet at www.sedarplus.ca and/or www.sec.gov/edgar.shtml, as applicable. The prospectus and other information about underlying TD investment funds are also available on the internet at www.td.com/ca/en/asset-management or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by contacting 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at www.td.com/ca/en/asset-management. TD Mutual Funds, TD Pools and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. ©The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.