



**Summary of Investment Portfolio**

	% of Net Asset Value
<b>ASSET ALLOCATION</b>	
U.S. Bonds	88.3
Canadian Bonds	10.4
Cash (Bank Overdraft)	0.4
Global Bonds	0.3
Other Net Assets (Liabilities)	0.6
<b>PORTFOLIO ALLOCATION</b>	
Corporate Bonds	99.0
Cash (Bank Overdraft)	0.4
Other Net Assets (Liabilities)	0.6
<b>CREDIT RATING<sup>§</sup></b>	
A	11.7
BBB	73.4
BB	11.6
B	1.8
CCC	0.5
<sup>§</sup> Credit ratings are obtained from S&PGR, Moody's or DBRS Ltd. rating agencies.	
<b>TOTAL NET ASSET VALUE (000s)</b>	<b>\$ 24,146</b>

	% of Net Asset Value
<b>TOP 25 INVESTMENTS</b>	
Plains All American Pipeline Limited Partnership/Plains All American Finance Corporation (USD) Callable 4.500% Dec 15, 2026	2.6
Truist Financial Corporation (USD) Variable Rate, Callable 1.267% Mar 2, 2027	2.5
The Boeing Company (USD) Callable 5.150% May 1, 2030	2.4
Morgan Stanley (USD) Variable Rate, Callable 3.622% Apr 1, 2031	2.4
Huntington Bancshares Inc. (USD) Variable Rate, Callable 5.272% Jan 15, 2031	2.3
T-Mobile USA Inc. (USD) Callable 1.500% Feb 15, 2026	2.3
EQT Corporation (USD) Callable 7.000% Feb 1, 2030	2.3
Wells Fargo & Company (USD) Variable Rate, Callable 2.393% Jun 2, 2028	2.2
Ventas Realty Limited Partnership (USD) Callable 3.000% Jan 15, 2030	2.2
Capital One Financial Corporation (USD) Variable Rate, Callable 5.700% Feb 1, 2030	2.2
Truist Financial Corporation (USD) Callable 3.875% Mar 19, 2029	2.1
Targa Resources Partners Limited Partnership/Targa Resources Partners Finance Corporation (USD) Callable 6.875% Jan 15, 2029	2.1
Citigroup Inc. (USD) Variable Rate, Callable 3.980% Mar 20, 2030	2.1
Bank of America Corporation (USD) Variable Rate, Callable 1.898% Jul 23, 2031	2.0
Energy Transfer Limited Partnership (USD) Callable 5.250% Apr 15, 2029	2.0
The Bank of Nova Scotia (USD) 4.500% Dec 16, 2025	2.0
Truist Financial Corporation (USD) Callable 1.950% Jun 5, 2030	1.9
Welltower Inc. (USD) Callable 3.100% Jan 15, 2030	1.9
Boston Properties Limited Partnership (USD) Callable 3.650% Feb 1, 2026	1.9
Videotron Limited (USD) Callable 3.625% Jun 15, 2029	1.9
Oracle Corporation (USD) Callable 2.800% Apr 1, 2027	1.9
American Tower Corporation (USD) Callable 3.800% Aug 15, 2029	1.9
JPMorgan Chase & Company (USD) Variable Rate, Callable 1.578% Apr 22, 2027	1.9
Morgan Stanley (USD) Variable Rate, Callable 5.123% Feb 1, 2029	1.8
American Tower Corporation (USD) Callable 1.450% Sep 15, 2026	1.8
<b>Total % of Net Asset Value represented by these holdings</b>	<b>52.6</b>

*Note: Totals may not add due to rounding to one decimal place of individual figures.*

**CURRENCY LEGEND**

(USD) United States Dollar

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund. Updates are available quarterly. You may obtain the most current quarterly information by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto, Ontario, M5K 1G8, or by visiting our website at [www.td.com/ca/en/asset-management](http://www.td.com/ca/en/asset-management). TD Exchange-Traded Funds are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Epoch Investment Partners, Inc. operates in the United States and is an affiliate of TD Asset Management Inc. TD Asset Management Inc. operates in Canada. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank.

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