



Regional Grants



Application Process & Eligibility Guidelines

About the TD Charitable Foundation

The TD Charitable Foundation is the charitable giving arm of TD Bank U.S., supporting nonprofit organizations and community-based initiatives that help strengthen communities across TD's footprint. Through strategic philanthropic contributions, the Foundation aims to build financial strength to improve quality of life, expand opportunities for low- to moderate-income individuals and underserved communities, and help create lasting, measurable impact in the places TD serves.

Funding decisions are guided by TD's social impact framework and a commitment to building stronger, more resilient communities by helping more people access the stability, opportunity, and support they need to thrive.

Application Process and Timelines

- For grantmaking decisions, the TD Charitable Foundation will have four application deadlines during of the period November 1, 2026 – October 31, 2027, which can be found in the TD Charitable Foundation funding calendar.
- The application portal will remain open throughout the year, with applications being reviewed during the timelines found in the funding calendar.
- If an organization misses a deadline, the application will automatically be pushed to the next submission period.
- Applicants will be required to fill out a single application form which may take 1-2 hours to complete, depending on the complexity of their funding request.
- Applicants will receive a confirmation email, along with a tracking ID, once they apply in the grant portal.
- Applicants will be notified of TD funding decisions by email following the decision notification timeline.

1. Eligibility Requirements

Organizational Eligibility

To be considered for funding, your organization *must*:

- Be a charitable nonprofit organization recognized as tax-exempt under Section 501 (c) (3) of the IRS tax code, public school or other qualified

state or local governmental entities that maintain programs that are open and accessible to the public.

- Comply with all applicable anti-discrimination laws and policies.

Program Eligibility

Funding requests *should*:

- Align with TD Charitable Foundation funding priorities and areas of impact, or otherwise reflect a complementary initiative the TD Charitable Foundation may choose to support as part of its broader mission and community commitments.
- Operate within TD's U.S. geographic footprint; programs outside of this geographic area will not be considered.
- Be programmatic in nature and focus on direct community impact.

Renewal/Active Grant Eligibility

- TD offers various grant opportunity types. As you decide which RFP you will apply for, consider which program or service is your highest priority to be funded by exploring our opportunity types.
- Impact reports should be submitted before renewed funding is requested. If you do not complete an impact report for your active grant, it may affect decisions on future grant applications.

Note: Special consideration will be given to programs serving low- to moderate-income individuals.

2. Application Process

Submission Requirements

All funding requests — including renewal requests — must be submitted through the TD Charitable Foundation online application. Applications submitted outside the online process will not be considered, and incomplete applications will not be considered.

Organizations *should*:

- Review all eligibility and funding guidelines prior to applying
- Adequately respond to all program-related questions in application
- Provide all required organizational and financial documentation
- Submit applications in accordance with published funding timelines

Review Process

All applications will be reviewed at the local level, with final recommendations made by the TD Charitable Foundation's regional grants committee and approved by the Foundation's Board of Directors.

Applications are evaluated based on:

- Alignment with TD Charitable Foundation priorities
- Alignment with TD's geographic footprint
- Community impact, including the purpose, needs addressed, goals, measurable outcomes, and plans for achieving them
- Organizational capacity and financial stewardship
- Demonstrated community need
- Potential for collaboration, leveraged funding, or community partnerships
- Available funds

Note: Submission of an application does not guarantee funding.

Communication & Inquiries

- Due to the volume of requests, TD is not able to meet with all applicants regarding proposals.
- Questions regarding funding opportunities, if not addressed in the FAQ, should be sent to that TD.us-charitablegiving@td.com

3. Additional Funding Guidelines

Declined Applications

- If an application is declined, the organization will not be eligible for reconsideration for that *same* project for one year from the date of the application, though exceptions apply.
- Due to the volume of requests, TD is not able to provide specific feedback regarding the decision of your grant request.

National & Multi-Regional Organizations

- The Foundation will consider grants to national or multi-regional organizations on a limited basis. It is recommended that such organizations meet with a TD giving manager prior to submitting an application.

4. Ineligible Organizations, Programs & Requests

The TD Charitable Foundation does not fund:

- Individuals
- Private foundations
- Political candidates, lobbying groups, or advocacy organizations
- Religious organizations
- Fraternal, labor, recreational, or self-improvement organizations
- Athletic teams or social groups
- Organizations with discriminatory practices
- Organizations or events not open to the public
- Research organizations or research projects
- Programs serving communities outside TD's geographic footprint
- General fundraising drives, galas or annual appeals
- Capital campaigns, building or capital requests
- Endowment or memorial campaigns
- Operating deficit reduction
- Conferences, trade shows, fairs, or expos
- Travel or conference expenses for employees
- Employee training unrelated to a funded initiative
- Sporting events or sports teams (including golf tournaments)
- Trips or tours by groups or individuals

5. Anti-Discrimination Policy

All funded programs, projects, and activities must comply with the TD Charitable Foundation's anti-discrimination policy.

6. Learn More

For additional information about TD Charitable Foundation funding opportunities, eligibility requirements, and application timelines, applicants should refer to information available [here](#) and in the online application portal.

Frequently Asked Questions

How do I apply?

You must apply online through the application portal.

How many times may I apply for a grant?

Your organization may apply as many times as you'd like, but only one grant will be awarded to an organization during a twelve-month period.

What information do I need to provide in my submission?

You will need to answer questions about the following to complete the application:

- General organization and contact information—such as name, address, mission statement, etc.
- Request details—such as request amount, project title, communities served, outcome measurement, confirmed partners, etc.
- Financial information—such as organization budget, project budget, explanation of any significant changes in revenue, expenses, etc.
- Acceptance of grant conditions, should your organization be chosen for funding

In addition to the application questions, the following documents are required (in PDF format only) for your funding request to be considered:

- A list of your organization's board members including their employer, job title, and board position
- Last available audited financial statement or a copy of filed tax form, if the organization does not have an audit performed. Acceptable financial documents include:
 - A full financial audit
 - Completed tax return
 - 990EZ return—we will not accept the 990N or Postcard
- A copy of the 501(c)(3) federal tax exemption letter of determination and, if applicable, evidence of your organization's authority to operate under the 501(c)(3) of another organization. Alternatively, a letter on official letterhead (signed by the senior officer) providing the nine-digit tax identification number of the applying government entity or public school.
- Your organization's current operating budget
- A budget for your proposed project

My organization received funding from TD. How do I complete our impact report?

A notification will automatically be sent to your organization within 9 months of your grant date. You'll receive this notification via email to whichever person you indicated as the primary contact in your initial application. If you're unable to access the portal, please email us at td.us-charitablegiving@td.com.

What is the reporting period for this impact report?

The email you receive will specify your organization's grant date, and this will be the starting point to report all activities that took place from the grant date and for the 9 months following.

Is there a deadline for completing the impact report?

Yes. The notification email will have the due date for the impact report in the subject line. If you'll be unable to meet this deadline, please contact your Senior Regional Giving Manager or Portfolio Manager to notify them.

We received more than one grant from TD this year. Should we include all our impact data in one report?

No. If you received funding from TD for separate initiatives this year, you should receive separate impact reports to complete. They'll be delivered to the email address of the primary contact listed on the application.

If our program is ongoing and we have not exhausted our TD funding, do we still need to submit a report?

Yes. Please report on activity completed during the 9-month period following your grant date, regardless of if there are still TD funds to exhaust for this program. Please note within your impact report's narrative if there are leftover funds and a timeline for use of these funds.

We received a notice to complete an impact report for funding we received this year, but our activities haven't started yet, so we have nothing to report. What should we do?

Please contact your Senior Regional Giving Manager or Portfolio Manager to notify them. Your report will be marked 'no activities to report' for this year, and you'll be issued a report to complete next year for these activities.