

TD's Equator Principles Reporting

The Equator Principles (EP) is a risk management framework for determining, assessing and managing environmental and social risk in projects. EP signatories choose to voluntarily adopt and apply the EP as part of their due diligence processes to support responsible risk decision-making. Currently 93 financial institutions in 37 countries have officially adopted the EP.

Implementation of Equator Principles at TD

An EP signatory since 2007, TD follows a structured approach to lending, using a comprehensive set of tools and guidance documents to help ensure that EP deals are identified and categorized appropriately. We have also incorporated key environmental and social risk issues identified within the EP into our due diligence for general corporate financing (non-project related financing).

For more information please visit [TD's Environmental and Social Credit Risk Process](#).

2018 Equator Principles Reporting

In 2018, three Project Finance transactions were identified as EP deals. The number and categorization of EP deals undertaken this year is consistent with the numbers reported in previous years and reflects the bank's limited role in project financing.

Project Finance Advisory Services

Total number mandated in the reporting period: 0

Project Finance Transactions

Total number that reached financial close in the reporting period: 3

Project Finance

	CATEGORY A	CATEGORY B	CATEGORY C
Sector			
Mining			
Infrastructure		2	
Oil & Gas			
Power			
Others			1
Region			
Americas		2	1
Europe, Middle East & Africa			
Asia-Pacific			
Country Designation			
Designated		2	1
Non-Designated			
Independent Review			
Yes		2	
No			1
Total		2	1

Reporting for Project Finance Transactions (November 2017 – October 2018)

NO.	PROJECT NAME	SECTOR	HOST COUNTRY NAME/ PROJECT LOCATION	YEAR OF FINANCIAL CLOSE
1	LAX Automated People Mover	Infrastructure	United States of America	2018
2	Alberta Carbon Trunk Line	Infrastructure	Canada	2018
3	GTA Bundle	Others (Real Estate)	Canada	2018

Project-Related Corporate Loans

Total number that reached financial close in the reporting period: 0

