

Appendix:

ESG Performance Data



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About

This Appendix provides a summary of quantitative Environmental, Social and Governance (ESG) performance data that supports TD's 2018 ESG disclosure. It is intended to be a helpful reference for ESG analysts.

While numbers tell an important story – for ESG Reporting, it is not always the whole story. We encourage you to read the 2018 ESG Report for a more complete picture of TD's business, the context in which we operate, and our strategic direction on key ESG material topics.

Note: Throughout this report, "TD" or "the bank" refers to TD Bank Group. "TD Bank" refers to TD Bank, America's Most Convenient Bank.[®] All currency is in Canadian dollars unless otherwise noted. All significant restatements and changes from the previous report are described in the performance data footnotes. This report presents the impacts of our activities during the fiscal year ending October 31, 2018.

Detailed Environmental Performance

Greenhouse Gas Emissions^{1,2,3}

	UNITS	2018	2017	2016
Scope 1 & 2 – (location based)				
Scope 1 ^{4,5}	tonnes CO ₂ e	53,270	46,415	47,652
Scope 2 (location based) ⁶	tonnes CO ₂ e	119,205	130,044	135,261
Total scope 1 & 2 (location based)⁷	tonnes CO ₂ e	✔ 172,475	✔ 176,459	✔ 182,913
GHG emission intensity (per square foot)	kg CO ₂ e/sq ft	6.94	7.06	7.28
GHG emission intensity (per million in revenue)	tonnes CO ₂ e/millions of dollars	4.43	4.91	5.33
Scope 1 & 2 (market based)				
Scope 1 ^{4,5}	tonnes CO ₂ e	53,270	46,415	47,652
Scope 2 (market based)	tonnes CO ₂ e	7,833	5,444	6,056
Total scope 1 & 2 (market based)^{7,8}	tonnes CO ₂ e	✔ 61,103	✔ 51,859	53,707
GHG emission intensity (per square foot)	kg CO ₂ e/sq ft	2.47	2.08	2.14
GHG emission intensity (per million in revenue)	tonnes CO ₂ e/millions of dollars	1.57	1.44	1.57
Scope 3⁹				
Purchased goods and services	tonnes CO ₂ e	602,049	638,102	417,862
Capital goods	tonnes CO ₂ e	133,176	145,020	287,827
Fuel and energy-related activities	tonnes CO ₂ e	37,563	36,499	34,955
Business travel	tonnes CO ₂ e	✔ 18,856	✔ 16,999	✔ 17,711
Downstream leased assets	tonnes CO ₂ e	✔ 48	✔ 1,284	✔ 1,676
Scope 1 & 2 by country (location based)				
CANADA				
Scope 1	tonnes CO ₂ e	31,905	26,142	27,916
Scope 2 (location based)	tonnes CO ₂ e	40,292	37,600	41,607
Total Canada	tonnes CO ₂ e	✔ 72,196	✔ 63,743	✔ 69,523
U.S.				
Scope 1	tonnes CO ₂ e	21,169	20,090	19,564
Scope 2 (location based)	tonnes CO ₂ e	78,190	91,611	92,839
Total U.S.	tonnes CO ₂ e	✔ 99,359	✔ 111,701	✔ 112,403
INTERNATIONAL				
Scope 1	tonnes CO ₂ e	196	182	172
Scope 2 (location based)	tonnes CO ₂ e	724	832	815
Total International	tonnes CO ₂ e	920	1,014	987
Total scope 1 & 2 (location based)	tonnes CO ₂ e	✔ 172,475	✔ 176,459	✔ 182,913

¹ In 2018, the reporting period for GHG emissions from real estate (electricity, propane, chilled water, diesel, heating oil, steam and natural gas) is August 1st to July 31st in order to allow for more timely data. Previous years GHG emissions align with this reporting period. Other sources of emissions remain with TD's fiscal year (November 1st to October 31st).

² Click here for TD's 2018 carbon-neutral schedule.

³ For further details see accompanying notes.

⁴ The reporting period for scope 1, stationary combustion and refrigerants is August 1st to July 31st, this represents 46,891 tonnes CO₂e. The reporting period for scope 1, mobile combustion (travel) is November 1st to October 31st, this represents 6,379 tonnes CO₂e.

⁵ Scope 1 emissions include direct emissions from heating and cooling, leased aircraft and corporate fleet.

⁶ Scope 2 emissions include indirect emissions from electricity, heating and cooling.

⁷ In accordance with the GHG Protocol's Scope 2 Guidance, TD reports both location-based and market based scope 2 figures. In calculating scope 2 emissions from electricity, location-based scope 2 uses grid emission factors, while market based scope 2 uses the emission factors associated with our renewable energy credit (REC) purchases. Location based scope 2 will be used for the purposes of setting targets and tracking emissions.

⁸ Emissions in market based scope 2 are attributed to steam and chilled water.

⁹ The reporting period for all scope 3 sources is November 1st to October 31st, with the exception of fuel and energy-related activities and downstream leased assets, which are reported for August 1st to July 31st in alignment with the energy reporting period.

Energy Consumption¹

ENERGY CONSUMPTION BY LOCATION	UNITS	2018	2017	2016
Canada				
Electricity	GJ	1,157,835	1,147,655	1,194,649
Natural gas	GJ	534,432	416,885	435,614
Other (steam, heating oil, propane, diesel, chilled water)	GJ	199,255	142,918	156,935
Total Canada	GJ	✔ 1,891,522	✔ 1,707,458	1,787,198
U.S.				
Electricity	GJ	809,952	842,968	859,524
Natural gas	GJ	252,271	229,828	214,497
Other (steam, heating oil, propane, diesel, chilled water)	GJ	55,268	54,657	51,978
Total U.S.	GJ	✔ 1,117,491	✔ 1,127,453	1,125,998
International				
Electricity	GJ	7,498	7,656	7,548
Natural gas	GJ	2,335	2,087	1,884
Other (steam, heating oil, propane, diesel, chilled water)	GJ	512	496	456
Total International	GJ	✔ 10,345	✔ 10,240	9,888
Total energy consumption	GJ	✔ 3,091,358	✔ 2,845,151	2,923,084
Energy intensity (per square foot)	GJ/sq ft	0.12	0.11	0.12
Energy intensity (per millions in revenue)	GJ/millions of dollars	78	79	85

¹ In 2018, the reporting period for real estate data (electricity, propane, chilled water, diesel, heating oil, steam and natural gas) is August 1st to July 31st in order to allow for more timely data. Previous years energy data aligns with this reporting period.

Greenhouse Gas Emissions by Transportation Mode

DETAILED EMISSIONS BREAKDOWN	UNITS	2018	2017 ¹	2016
Canada				
Air travel ²	tonnes CO ₂ e	7,627	6,572	6,712
Automobile travel ³	tonnes CO ₂ e	2,934	3,220	3,216
Rail travel	tonnes CO ₂ e	132	128	179
Total Canada	tonnes CO ₂ e	10,694	9,921	10,108
U.S.				
Air travel ²	tonnes CO ₂ e	5,676	4,700	4,466
Automobile travel ³	tonnes CO ₂ e	8,685	8,803	10,022
Rail travel	tonnes CO ₂ e	46	42	41
Total U.S.	tonnes CO ₂ e	14,408	13,545	14,529
Total North America	tonnes CO ₂ e	25,101	23,466	24,637
DISTANCE TRAVELLED (KMS)				
		2018	2017	2016
Canada				
Air travel ²	km	61,517,189	54,430,261	56,555,062
Automobile travel ³	km	13,003,637	13,707,692	14,116,849
Rail travel	km	1,554,723	1,504,856	2,106,342
Total Canada	km	76,075,549	69,642,809	72,778,253
U.S.				
Air travel ²	km	52,161,243	43,895,596	41,779,173
Automobile travel ³	km	33,097,572	32,776,026	37,423,848
Rail travel	km	542,891	498,695	476,023
Total U.S.	km	85,801,707	77,170,318	79,679,044
Total North America	km	161,877,256	146,813,127	152,457,297

¹ In 2018, 2017 air and rail travel emissions and distances were restated to correct minor anomalies in source data.

² Air travel includes commercial air, chartered aircraft and leased aircraft.

³ Automobile travel includes corporate fleet, car rental and personal vehicles used for employee business travel.

Waste

WASTE - NORTH AMERICA	UNITS	2018	2017	2016
Waste to landfill (trash) ¹	tonnes	10,026	10,698	10,662
Waste diverted from landfill				
Recycled paper (paper shred) ²	tonnes	10,532	10,842	11,799
Other recycled waste ³	tonnes	3,805	3,770	3,873
E-waste	tonnes	155	159	824
Total waste generated (landfill & recycled)	tonnes	24,518	25,469	27,118
Waste diversion metrics				
% waste diverted from landfill ⁴	%	46	44	44
% e-waste diverted from landfill	%	100	100	100

¹ Represents approximately 54% of our facilities in 2018, 51% in 2017, and 51% in 2016.

² Represents approximately 88% of our facilities in 2018, 86% in 2017, and 87% in 2016.

³ Represents approximately 74% of our facilities for 2018, 72% in 2017, and 75% in 2016.

⁴ % waste diversion is calculated using the total waste generated across sites with all three of the following waste streams reported: Waste to landfill, recycled paper, and other recycled waste. E-waste is not included in this diversion metric. This represents 43% of our facilities in 2018, 38% in 2017, and 39% in 2016.

Water

WATER CONSUMPTION	UNITS	2018	2017	2016 ¹
Canada ²	m ³	307,797	326,018	340,545
U.S. ³	m ³	934,118	975,595	964,925
Total ⁴	m ³	1,241,915	1,301,613	1,305,470

¹ In 2017, 2016 Canadian water data was restated due to an over statement by one of our vendors.

² Represents approximately 47% of our facilities in 2018, 44% in 2017, and 45% in 2016.

³ Represents approximately 77% of our facilities in 2018, 73% in 2017, and 70% in 2016.

⁴ Represents approximately 62% of our facilities in 2018, 59% in 2017, and 57% in 2016.

Paper

PAPER BY TYPE ¹	UNITS	2018	2017	2016	2010
Statements and envelopes	tonnes	3,461	3,029	3,148	5,064
Commercial print	tonnes	1,506	1,691	2,757	4,974
Office paper	tonnes	2,370	2,374	2,436	3,201
Forms	tonnes	1,344	1,231	1,458	1,919
Total paper	tonnes	8,680	8,325	9,800	15,159
Recycled content					
Total % post-consumer recycled content	%	13	13	13	-
Certified sustainable					
Total % certified (FSC/SFI)	%	73	79	84	-

¹ The paper data that was known and available to management was used in determining the paper use figures; however, the bank was not able to substantiate all paper that may have been purchased through alternative suppliers or printers.

Definitions of Paper

Paper: TD's paper purchases include statements and envelopes, commercial print, office paper and forms that are purchased through formal material contracts and/or vendors.

Office paper – copy paper that goes into multi-functional devices for printing and copying purposes.

Commercial print – paper used for external mass communications and marketing (e.g. annual reports, prospectuses, brochures, posters, start kit/information folders).

Statements and envelopes – paper used for bank reports, customer statements and all envelopes.

Forms – mass-produced standard paper instruments used on an enterprise-wide basis for information transfer by clients, suppliers and bank employees (e.g., passbooks, letterheads, cheques, applications, customer or transactional change forms, signature cards, receipts, business cards and other general banking forms).

Green Buildings

Details on TD LEED projects by building type and country.

	U.S. RETAIL		U.S. CORPORATE		CANADIAN RETAIL		CANADIAN CORPORATE	
	LOCATIONS	SQ FT	LOCATIONS	SQ FT	LOCATIONS	SQ FT	LOCATIONS	SQ FT
2007 – 2017								
Platinum	12	716,351	1	379,673	4	54,953	2	232,659
Gold	156		5		3			
Silver	24		-		1			
Certified	5		1		1			
2018								
Platinum	-	-	-	-	-	-	-	-
Gold	13	39,736	-	-	-	-	-	-
Silver	2	6,113	-	-	-	-	-	-
Certified	-	-	-	-	-	-	-	-
Total (2007-2018)								
Platinum	12	762,200	1	379,673	4	54,953	2	232,659
Gold	169		5		3			
Silver	26		-		1			
Certified	5		1		1			

LEED Certified Workspace

	UNIT	2018	2017	2016
TD LEED certified workspace ¹	%	6.3	5.9	5.2
Total LEED certified workspace ²	%	20.2	19.7	18.0

¹ TD owned LEED certifications only. In 2018, TD certified an additional 15 U.S. retail spaces.

² TD owned and landlord owned LEED certifications.

e-Banking

	UNITS	2018	2017	2016
Canada				
Number of online statement accounts (TDCT)	millions of accounts	7.5	7.2	6.6
Paper statements stopped (TDCT)	millions of statements	82.4	63.2	54.2
Paper documents stopped (TD Wealth) ¹	millions of documents	45.9	33.1	31.5
U.S.				
Number of online statement accounts	millions of accounts	4.6	4.3	3.8
Paper statements stopped	millions of statements	53.6	49.1	43.6

¹ Fiscal years 2017 and 2016 data was restated due to corrected information.

Insurance for Hybrid and Electric Vehicles

	UNITS	2018	2017	2016
Number of active hybrid and electric vehicle discounts	number of discounts	25,068	20,620	17,777
GHG reduction by TD Auto Insurance customers ¹	tonnes CO ₂ e	18,569	10,819	7,268

¹ The estimated calculations were completed by WSP.

Financing for Hybrid and Electric Vehicles

	UNITS	2018	2017	2016
HEV Financing (full program)				
Dollars financed	millions of dollars	\$193	\$65	\$42
Number of deals	number of deals	5,127	2,031	1,353
GHG reduction by TD Auto Finance customers ¹	tonnes CO ₂ e	12,612	3,709	2,149

¹ The estimated calculations were completed by WSP.

North American Socially Responsible Investing (SRI) Portfolio

	1 MONTH	3 MONTH	6 MONTH	YTD	1 YEAR	2 YEAR	3 YEAR	4 YEAR	5 YEAR
Performance									
Fund	(5.05)%	(3.53)%	5.27%	4.71%	6.04%	9.22%	10.12%	9.06%	11.48%
Benchmark	(5.83)%	(5.23)%	1.62%	1.12%	2.58%	8.55%	8.93%	8.65%	10.69%

As of 10/31/2018
Benchmark: 50:50 TSX: S&P 500

TD Green Bond 2017 Issuance – Use of Proceeds as at October 31, 2018

CATEGORY	TD GREEN BOND CRITERIA	ALLOCATED AMOUNT (\$MM USD) ^{1,2,3,4}	ANNUAL ENERGY SAVED OR GREEN ENERGY GENERATED (MWh)	ANNUAL GHG EMISSIONS REDUCED/ AVOIDED (TONNES CO ₂ e) ⁵	NATURAL CAPITAL VALUE (\$CAD)
Hydroelectric	Construction and operation of hydro (existing hydropower assets in temperate zones, or new hydropower facilities under 25 MW generation capacity)	\$0	0	0	\$0
Solar power	Development, construction and operation of solar energy facility	\$2.2	882	357	\$62,003
Wind energy	Development, construction and operation of wind energy facilities	\$65.1	55,370	22,392	\$3,894,228
Building efficiency	Green buildings – new buildings and retrofits to existing buildings to achieve LEED and other green building certification	\$876.4	3,324	1,588	\$276,148
Transportation efficiency	Retrofit or replace fleets and invest in public transportation, clean fuel technology, electric vehicles, etc.	\$53.9	Not Available ⁶	Not Available ⁶	Not Available ⁶
Sustainable waste management	Improvements in minimization, collection, recycling, storage and disposal, composting	\$0	0	0	\$0
Total		<input checked="" type="checkbox"/> \$997.5	59,576	24,337	\$4,232,379

¹ All allocated deal values are refinancing.

² Visit the 2018 Assurance Report from E&Y LLP.

³ TD received cash proceeds of \$997.5 million net of agency fees.

⁴ For more information on the basis of allocating the use of proceeds, visit the TD Green Bond Framework.

⁵ 2018 values make use of an updated methodology that more fully captures the benefit of emissions reduction projects. As such, these values are not comparable with previously published values for prior years.

⁶ Impact metrics cannot be quantified at this time due to data limitations.

E&S Risk Review

E&S RISK-ENHANCED DUE DILIGENCE REVIEWS BY SECTOR 2018

SECTOR	NUMBER OF REVIEWS	PERCENTAGE
Forestry	22	7%
Mining	36	12%
Oil and gas, pipelines	198	64%
Thermal power	52	17%
Total enhanced due diligence	308	100%

Equator Principles

PROJECT FINANCE

	CATEGORY A	CATEGORY B	CATEGORY C
Sector			
Mining			
Infrastructure		2	
Oil and gas			
Power			
Others			1
Region			
Americas		2	1
Europe, Middle East & Africa			
Asia-Pacific			
Country Designation			
Designated		2	1
Non-Designated			
Independent Review			
Yes		2	
No			1
Totals		2	1

Deals Declined




	UNIT	2018	2017	2016
Number of deals declined under the Environmental and Social Credit Risk Management Process	number of deals	0	0	0

Employee Engagement

	UNIT	2018	2017	2016
Number of Green Teams	number	78	67	70
Percentage of employees agree that TD is a leader on the environment	%	88	86	87

Detailed Social Performance

Legendary Customer Experience

OBJECTIVE	2017 RESULT	2018 RESULT (TARGET IN BRACKETS)	PROGRESS	2019 TARGET
Deliver legendary customer service	 ¹ Legendary Experience Index – TD Composite Score	 63.8 ² (61.93)		64.23 ³

● Met
 ◐ On track
 ○ Did not meet

¹ The result in 2017 was 44.4. The calculations for the TD Bank Group composite score were modified to account for TD Canada Trust Branch Banking weight change and TD Business Banking inclusion. This does not allow for comparisons to other years.

² The 2018 TD Bank Group composite score reflects February 1 to October 31, 2018, LEI survey results, because the enhanced LEI was officially launched on February 1, 2018 for TD Wealth, TD Insurance and Business Banking.

³ Significant methodology changes during 2018-2019 do not allow comparisons to previous years' performance. Key changes include transition from phone to email survey and program weighting changes for TDCT Branch, TDCT Phone, Digital, TD Wealth Digital and Business Bank.

Customer Problem Resolution

	2018	2017	2016
Canada			
Number of problems referred to Canadian Personal Banking Customer Care	13,103 ¹	9,630	7,723
Number of customers who contacted the TD Office of the Ombudsman	3,846	4,245	4,331
Number of complaints requiring investigation by TD Office of the Ombudsman	774	779	749
Percentage of problems resolved by TD Ombudsman within 90 days (target 90%)	100%	97%	95%
Problems investigated by the OBSI ² and ADR Chambers Banking Ombuds Office	177	187	176
U.S.			
Total number of problems referred to the Chairman's Service Center	22,818 ¹	8,927	8,622
Percentage of escalated customer problems resolved by the Chairman's Service Center within designated service level agreements (target 98%)	98%	98%	98%

¹ This year, we experienced an increase in recorded complaints due to our growing customers/transactions, as well as enhanced customer and resolution processes.

² Ombudsman for Banking Services and Investments.

Workplace Profile¹

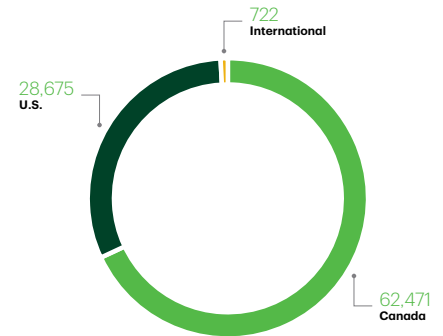
NUMBER OF EMPLOYEES



EMPLOYEE AGE PROFILE



EMPLOYEES BY REGION



EMPLOYEE CONTRACT BY TYPE²

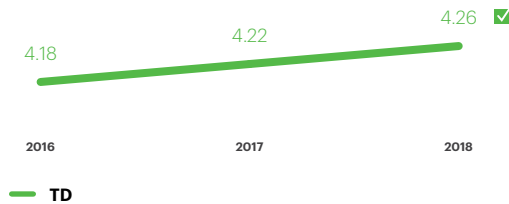
	EMPLOYEES	CONTRACTORS	TOTAL
Canada	61,350	3,370	64,720
U.S.	28,622	416	29,038
International	721	4	725
Global	90,693	3,790	94,483

¹ Data reflects headcount rather than full-time equivalent.

² The data, as of November 1, 2018, demonstrates that we predominantly hire direct employees – and do not rely on a large contingent of contract workers to operate our business. We count contract workers as individuals who perform temporary services for TD, but are not paid by TD and are not typically eligible for incentive bonus plans, vacation pay, benefits and retirement benefits from TD.

Employee Engagement Scores

EMPLOYEE ENGAGEMENT¹



¹ Employee Engagement Index (EEI) is our measure of overall engagement and is calculated using the average response (on a scale of one to five) to three questions. See the first 3 questions in the Pulse Survey Results table below.

OBJECTIVE	2017 RESULTS	2018 RESULTS (TARGET IN BRACKETS)	PROGRESS	2019 TARGET
Increase Employee Engagement Index	✓ 82%	✓ 84% (82%)	●	82%
Average global turnover	✓ 20.04%	✓ 20.00%		

● Met ● On track ○ Did not meet

Pulse Survey Results

SELECTED QUESTIONS (% POSITIVE) ¹	2018	2017	2016 ²
EI Composite:			
My work gives me a personal feeling of accomplishment	80%	79%	78%
I plan to be with TD one year from now	84%	83%	81%
I am proud to say I work for TD	87%	85%	85%
TD is doing the right things to make a positive impact on the communities in which it does business	89%	87%	87%
TD is doing the right things to make a positive impact on the environment	88%	86%	87%
TD supports employees' ambitions to get involved in corporate responsibility initiatives (e.g. community or environmental initiatives)	89%	87%	87%

¹ Percentage of respondents who agreed or strongly agreed with the statement.

² 2016 data has been restated due to corrected information.

Employee Turnover (%)

	2018			2017	2016
	OVERALL	FEMALE	MALE	OVERALL	OVERALL
Average global turnover rate	✓ 20.00%	19.6%	20.6%	✓ 20.04%	✓ 20.08%
Canada					
Voluntary ¹	✓ 14.3%	13.1%	15.8%	✓ 13.8%	✓ 11.8%
Involuntary ²	✓ 2.7%	2.5%	3.0%	✓ 2.2%	✓ 4.5%
Retirement	✓ 1.5%	2.1%	0.7%	✓ 1.3%	✓ 1.2%
Total	✓ 18.5%	17.7%	19.5%	✓ 17.2%	✓ 17.6%
U.S.					
Voluntary ¹	✓ 17.8%	18.0%	17.4%	✓ 18.9%	✓ 18.3%
Involuntary ²	✓ 4.6%	4.3%	5.2%	✓ 4.8%	✓ 6.4%
Retirement	✓ 0.6%	0.7%	0.4%	✓ 0.6%	✓ 0.6%
Total	✓ 23.0%	23.0%	23.1%	✓ 24.3%	✓ 25.4%

¹ A voluntary exit from TD occurs when the employee chooses to leave TD.

² An involuntary exit from TD occurs when employment is terminated.

Training and Development (Global)

	2018	2017	2016
Investment in training (millions of dollars) ¹	\$91.7 ²	\$81.8	\$83.3
Investment in training per employee (dollars) ¹	\$971	\$933	\$835
Average number of days of training ³	5.7	4.8	3.3
Average hours of training⁴ per:			
Executive ⁵	56	31	35
People manager ⁵	41	44	30
Employee (non-manager) ⁵	46	39	24

¹ Includes the courses available through TD's MyLearning System, as well as external courses, certificates and accreditations.

² Overall increase in training spend due to investment in new training technology platform (TD Thrive) and support of business transformation projects.

³ An average day is considered eight hours for U.S. employees and 7.5 for all other employees.

⁴ Excludes training hours tracked outside of TD's MyLearning System because the data is not available and cannot be reasonably estimated.

⁵ Executive includes TD job levels Associate Vice-President and above. People manager includes an employee who has one or more direct reports. Employee (non-manager) includes an employee who does not have any direct reports.

Employee Training Hours Related to Human Rights

Total number of employee training hours related to human rights¹

94,913

¹ The total number of hours related to human rights training was calculated using a 100 percent allocation applied to the total hours spent on human-rights related courses in fiscal 2018. Courses covering topics such as TD's Code of Conduct, diversity and inclusion, fair banking and serving customers with disabilities. 2018 is the first year this data was collected.

Workforce Diversity at TD

WOMEN

	2018	2017	2016
Global¹			
Women on Board (% female of all directors)	36.0%	36.0%	36.0%
Overall	✓ 57.9%	✓ 58.6%	
Top management ²	26.9%	28.6%	
Senior management ³	✓ 36.1%	✓ 37.3%	
Middle and other management ⁴	✓ 44.8%	✓ 44.7%	
LABOUR MARKET AVAILABILITY⁵			
	2018	2017	2016
Canada⁶			
Overall	53.0%	56.4%	✓ 57.1%
Senior management ³	39.1%	39.8%	✓ 37.3%
Middle and other management ⁴	44.5%	44.2%	✓ 44.2%
LABOR MARKET AVAILABILITY⁷			
	2018	2017	2016
U.S.⁸			
Overall	61.2%	63.2%	63.5%
Senior management ³	23.7%	25.8%	
Middle and other management ⁴	53.3%	53.2%	

¹ Includes all full-time and part-time employees, excluding those on LTD. A new global methodology was implemented for 2017 and 2018 reporting. 2016 data is not available.

² Top Management includes board-titled officers of the bank, Executive Vice President and above.

³ Senior Management includes board-titled officers of the bank, Vice President level and above.

⁴ Middle management is defined as L8 to Associate Vice President.

⁵ Labour Market Availability is based on 2016 census Canada data calculated in accordance with Employment Equity regulations.

⁶ Includes all Canadian businesses and full-time and part-time employees, excluding those on LTD.

⁷ Labor Market Availability is based on 2010 U.S. Census Data as calculated based on Affirmative Action regulations.

⁸ Includes TD, America's Most Convenient Bank employees, excluding those on LTD. The first year that TD publicly disclosed diversity representation data in the U.S. was 2017.

Workforce Diversity at TD (continued)

		LABOUR MARKET AVAILABILITY ¹		2018	2017	2016
Minorities						
Visible Minorities²	CANADA³					
	Overall	25.1%	✓	30.7%	✓	28.2%
	Senior management ⁴		✓	16.3%	✓	14.5%
	Middle and other management ⁵		✓	31.6%	✓	31.7%
		LABOUR MARKET AVAILABILITY ⁶		2018	2017	2016
Minorities²	U.S.⁷					
	Overall	27.2%		40.4%		39.0%
	Minority executives ⁸			15.3%		15.1%
	Minority first/mid-level managers ⁹			27.0%		26.1%
		LABOUR MARKET AVAILABILITY ¹		2018	2017	2016
Indigenous Peoples²						
CANADA						
Overall	2.0%	✓	1.3%	✓	1.2%	1.3%
Senior management ⁴			1.1%		1.4%	1.7%
Middle and other management ⁵			0.9%		0.9%	0.9%
		LABOUR MARKET AVAILABILITY ¹		2018	2017	2016
People with Disabilities²						
CANADA						
Overall	5.6%	✓	6.6%	✓	5.7%	5.9%
Senior management ⁴			5.9%		4.9%	5.0%
Middle and other management ⁵			5.7%		5.3%	5.6%

¹ Labour Market Availability is based on 2016 census Canada data calculated in accordance with Employment Equity regulations.

² Data is voluntarily disclosed by employees.

³ Includes all Canadian businesses and full-time and part-time employees, excluding those on LTD.

⁴ Senior Management includes board-titled officers of the bank, Vice President level and above.

⁵ The category of "middle and other management" as determined by the Canadian federal government for employment equity reporting: "middle and other managers receive instructions from senior managers and administer the organization's policy and operations through subordinate managers or supervisors." Refer to the Employment and Social Development Canada website for more information.

⁶ Labor Market Availability is based on 2010 U.S. Census Data as calculated based on Affirmative Action regulations.

⁷ Includes TD, America's Most Convenient Bank employees, excluding those on LTD. The first year that TD publicly disclosed diversity representation data in the U.S. was 2017.

⁸ EEO-1 Category of A, B or 2.

⁹ EEO-1 Category of 1.2 (B).

Work-Related Injuries¹

	2018	2017	2016
Canada			
Minor injuries ²	359 (0.57%)	290 (0.49%)	255 (0.43%)
Disabling injuries ³	290 (0.46%)	188 (0.32%)	148 (0.25%)
Employee days absent beyond day of injury ⁴	3,485	2,409	2,667
Fatalities due to work-related accidents	0	0	0
U.S.			
Medical/report only claims filed through workers' compensation ⁵	420	389	454
Indemnity claims filed through workers' compensation	33	35	38
Employee days absent beyond day of injury	1,912	1,315	2,334
Fatalities due to work-related accidents	0	0	0

¹ Figures in parentheses indicate accident statistics as a percentage of our workforce in the country noted, as at the end of the calendar year.

² Injuries that are treatable in the workplace, with no time lost beyond the day of injury.

³ Injuries that result in lost time in the workplace on any day following the injury for each of the years shown.

⁴ Number of disabling accidents have increased resulting in more days absent.

⁵ Workers' compensation claims below \$2,500 or any claim that requires no payment or activity other than generating a report.

Corporate Giving Totals

PERFORMANCE TRENDS: CORPORATE GIVING¹

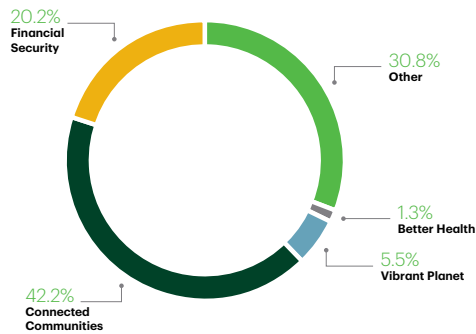
	2018	2017	2016
Canada (millions of Canadian dollars)	80	74	68
U.S. (millions of U.S. dollars) ²	26	26	26
Total (millions of Canadian dollars)	116	107	103

¹ All amounts converted into Canadian dollars using Bank of Canada exchange rates. For the total value of our contributions, please refer to the summary provided by [London Benchmarking Group Canada](#), which performs an annual independent audit of our community investment.

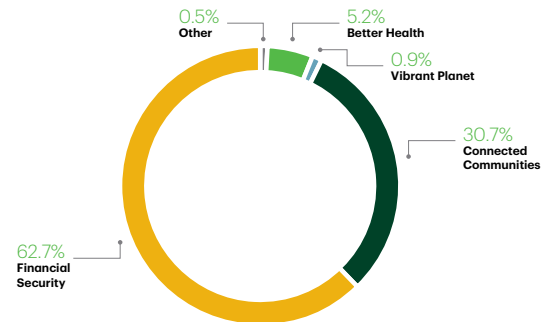
² Includes US\$21.6 million from the TD Charitable Foundation.

Breakdown of Our Giving by Ready Commitment Driver

CANADA



U.S.



Taxes

TAXES BORNE BY TD BANK GROUP (IN MILLIONS OF DOLLARS)

	2018	2017	2016
Income taxes	3,182	2,253	2,143
Payroll taxes for over 85,000 employees across 16 countries	538	517	502
Transaction and sales taxes	487	462	461
Capital and insurance premium taxes	148	136	169
Property and business taxes	237	202	203
TOTAL	4,592	3,570	3,478
Effective income tax rate – reported	23.1%	18.3%	20.1%
Effective income tax rate adjusted for tax credits ¹	25.1%	20.8%	22.9%
Effective total tax rate ²	30.2%	26.2%	29%
Effective total tax rate adjusted for tax credits ¹	31.8%	28.3%	31.4%

¹ The U.S. Net Income Before Tax is adjusted for expenses (amortization, impairment, gain on sale) booked to pre-tax relating to the investment in Low Income Housing Tax Credit and New Markets Tax Credit.

² The effective total tax rate is calculated as total taxes divided by net income before income taxes, payroll taxes, transaction and sales taxes, capital and insurance premium taxes, and property and business taxes.

Responsible Procurement

NUMBER OF SUPPLIERS WHO REVISED THEIR OWN POLICIES AND PROCEDURES IN RESPONSE TO OUR REVIEW

Health and safety	5
Ethical	3
Environmental	4
Human rights and labour code	7
Percentage of invited suppliers who agreed to participate in our responsible procurement survey (89 in total) ¹	100%

¹ The number of suppliers assessed decreased from 2017 due to changes in our processes and a focus on suppliers who have not been previously assessed.

Detailed Governance Performance

Governance – Key Statistics

TD'S BOARD OF DIRECTORS: (INFORMATION AS OF 2019 PROXY CIRCULAR – DATED FEBRUARY 4, 2019)

Number of independent Board members ¹	13
Chair and CEO are separate	Yes
Board oversight of ESG	Yes
Meeting and Attendance (for the 12-month period ending October 31, 2018)	
Full Board	13
Corporate Governance Committee	5
Risk Committee	11
Audit Committee	9
Human Resources Committee	6
Average annual Board attendance in 2018	99%
Tenure	
Average Board tenure	7 years
Board Diversity	
% female independent Directors	38%
% female of all Directors	36%
% visible minority Directors	14%
% independent Directors	93%
Shareholders who voted in favour of the bank's approach to compensation	93.5%

¹ TD's Board of Directors includes 14 members in total; Bharat Masrani is not independent because of his role as Group President and Chief Executive Officer of the bank.