

| Disclosure Template of Main Features | | Common Shares |
|--------------------------------------|--|--|
| 1 | Issuer | The Toronto-Dominion Bank |
| 2 | Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) | 891160 50 9 |
| 3 | Governing law(s) of the instrument | Canada |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | NA |
| Regulatory treatment | | |
| 4 | Transitional Basel III rules | Common Equity Tier 1 |
| 5 | Post-transitional Basel III rules | Common Equity Tier 1 |
| 6 | Eligible at solo/group/group&solo | Group & Solo |
| 7 | Instrument type (types to be specified by jurisdiction) | Common shares |
| 8 | Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) | \$25,109 |
| 9 | Par value of instrument | NA |
| 10 | Accounting classification | Shareholders' equity |
| 11 | Original date of issuance | NA |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | NA |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | NA |
| 16 | Subsequent call dates, if applicable | NA |
| Coupons/dividends | | |
| 17 | Fixed or floating dividend/coupon * | Floating |
| 18 | Coupon rate and any related index * | \$1.05 per share |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary |
| 21 | Existence of a step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible ⁽¹⁾ | Non-convertible |
| 24 | If convertible, conversion trigger (s) | NA |
| 25 | If convertible, fully or partially | NA |
| 26 | If convertible, conversion rate | NA |
| 27 | If convertible, mandatory or optional conversion | NA |
| 28 | If convertible, specify instrument type convertible into | |
| 29 | If convertible, specify issuer of instrument it converts into | NA |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger (s) | NA |
| 32 | If write-down, full or partial | NA |
| 33 | If write-down, permanent or temporary | NA |
| 34 | If temporary write-down, description of write-down mechanism | NA |
| 34a | Type of subordination | |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Shares (see Preferred Shares Main Features Template) |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | NA |

* Holders of common shares are entitled to receive dividends as and when declared by the Board of Directors of TD, subject to certain restrictions.

¹⁾ The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of April 30, 2025