

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FPK9	89114Q3M8
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 44.586	USD 8
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2-Jul-19	19-Jul-19
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Jul-29	19-Jul-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 02, 2020 (100%)	July 19, 2022 (100%)
16	Subsequent call dates, if applicable	The 2nd of each July following the initial Maturity Date, commencing July 02, 2021 and ending July 02, 2028	The 19th of each October, January, April and July following the initial Maturity Date, commencing October 19, 2022 and ending April 19, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.75% Y1-Y2: 2.68% Y2-Y3: 2.61% Y3-Y4: 2.54% Y4-Y5: 2.48% Y5-Y6: 2.42% Y6-Y7: 2.36% Y7-Y8: 2.31% Y8-Y9: 2.25% Y9-Y10: 2.20%	Y0-Y11: 3.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114R5B8	89117FYH6
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 33	CAD 15
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8-Nov-19	1-Oct-20
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Nov-27	1-Oct-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 08, 2023 (100%)	October 01, 2021 (100%)
16	Subsequent call dates, if applicable	The 8th of each February, May, August and November following the initial Maturity Date, commencing February 08, 2024 and ending August 08, 2027	The 1st of each October following the initial Maturity Date, commencing October 01, 2022 and ending October 01, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y8: 2.38%	Y0-Y10: 1.57%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FYM5	89114T5T5
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 45	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	19-Oct-20	22-Jan-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Oct-30	24-Jan-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 19, 2021 (100%)	April 22, 2021 (100%)
16	Subsequent call dates, if applicable	The 19th of each October following the initial Maturity Date, commencing October 19, 2022 and ending October 19, 2029	The 22nd of each July, October, January and April following the initial Maturity Date, commencing July 22, 2021 and ending October 22, 2027
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 1.40% Y2-Y4: 1.50% Y4-Y6: 1.55% Y6-Y8: 1.60% Y8-Y10: 1.70%	Y0-Y7: 1.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TAL6	89117FA25
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	26-Feb-21	1-Mar-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26-Feb-27	1-Mar-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 26, 2022 (100%)	March 01, 2022 (100%)
16	Subsequent call dates, if applicable	The 26th of each May, August, November and February following the initial Maturity Date, commencing May 26, 2022 and ending November 26, 2026	The 1st of each September and March following the initial Maturity Date, commencing September 01, 2022 and ending September 01, 2027
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 1.00%	Y0-Y7: 1.45%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TE57	89114TDQ2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 15	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Mar-21	31-Mar-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Mar-36	1-Oct-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 22, 2021 (100%)	June 30, 2021 (100%)
16	Subsequent call dates, if applicable	The 22nd of each September, December, March and June following the initial Maturity Date, commencing September 22, 2021 and ending December 22, 2035	The last calendar day of each September, December, March and June following the initial Maturity Date, commencing September 30, 2021 and ending July 31, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y15: 2.64%	Y0-Y9.583: 2.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TEW8	89114THK1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Apr-21	14-May-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Apr-30	14-May-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 16, 2021 (100%)	May 14, 2022 (100%)
16	Subsequent call dates, if applicable	The 16th of each October, January, April and July following the initial Maturity Date, commencing October 16, 2021 and ending January 16, 2030	The 14th of each August, November, February and May following the initial Maturity Date, commencing August 14, 2022 and ending February 14, 2027
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y9: 2.00%	Y0-Y6: 1.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TLF7	89114TMM1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jun-21	16-Jul-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jun-27	16-Jul-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 30, 2022 (100%)	July 16, 2022 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each September, December, March and June following the initial Maturity Date, commencing September 30, 2022 and ending March 30, 2027	The 16th of each October, January, April and July following the initial Maturity Date, commencing October 16, 2022 and ending April 16, 2027
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 1.25%	Y0-Y6: 1.33%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TNA6	89114TS60
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jul-21	29-Sep-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	1-Feb-27	29-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 30, 2022 (100%)	December 29, 2021 (100%)
16	Subsequent call dates, if applicable	The 30th of each October, January, April and July following the initial Maturity Date, commencing October 30, 2022 and ending November 30, 2026	The 29th of each March, June, September and December following the initial Maturity Date, commencing March 29, 2022 and ending March 29, 2027
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5.583: 1.20%	Y0-Y5.75: 1.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F2R9	89117F2S7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.379	CAD 2.293
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Feb-22	25-Feb-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Feb-27	25-Feb-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 18, 2023 (100%)	February 25, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each August and February following the initial Maturity Date, commencing August 18, 2023 and ending August 18, 2026	The 25th of each August and February following the initial Maturity Date, commencing August 25, 2023 and ending August 25, 2026
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.75% Y1-Y2: 1.90% Y2-Y3: 2.15% Y3-Y4: 2.50% Y4-Y5: 2.80%	Y0-Y1: 2.20% Y1-Y2: 2.30% Y2-Y3: 2.60% Y3-Y4: 2.90% Y4-Y5: 3.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3C1	89117F3E7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.376	USD 0.748
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4-Mar-22	9-Mar-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	4-Mar-27	9-Mar-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 04, 2023 (100%)	March 09, 2023 (100%)
16	Subsequent call dates, if applicable	The 4th of each September and March following the initial Maturity Date, commencing September 04, 2023 and ending September 04, 2026	The 9th of each September and March following the initial Maturity Date, commencing September 09, 2023 and ending September 09, 2026
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.50% Y1-Y2: 2.55% Y2-Y3: 2.70% Y3-Y4: 2.95% Y4-Y5: 3.30%	Y0-Y1: 2.25% Y1-Y2: 2.35% Y2-Y3: 2.60% Y3-Y4: 2.90% Y4-Y5: 3.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V5V5	89117F3S6
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6.38	USD 3.551
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-22	25-Mar-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-27	25-Mar-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2023 (100%)	March 25, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each June, September, December and March following the initial Maturity Date, commencing June 18, 2023 and ending December 18, 2026	The 25th of each September and March following the initial Maturity Date, commencing September 25, 2023 and ending September 25, 2026
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 2.40% Y2.5-Y4.25: 3.00% Y4.25-Y5: 5.25%	Y0-Y1: 2.75% Y1-Y2: 3.00% Y2-Y3: 3.25% Y3-Y4: 3.50% Y4-Y5: 3.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114V7B7	89114VBL0
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 20.069	USD 1.061
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Mar-22	18-Apr-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Mar-27	19-Apr-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 31, 2023 (100%)	July 18, 2022 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each June, September, December and March following the initial Maturity Date, commencing June 30, 2023 and ending December 31, 2026	The 18th of each October, January, April and July following the initial Maturity Date, commencing October 18, 2022 and ending January 18, 2027
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3.5: 3.00% Y3.5-Y4.5: 3.25% Y4.5-Y5: 5.25%	Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VD38	89114VCZ8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 0.74
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Apr-22	29-Apr-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Apr-31	30-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 22, 2022 (100%)	April 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each October, January, April and July following the initial Maturity Date, commencing October 22, 2022 and ending January 22, 2031	The 29th of each July, October, January and April following the initial Maturity Date, commencing July 29, 2023 and ending January 29, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y9: 4.25%	Y0-Y7: 4.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	253020164	89114X6S7
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.5	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Feb-23	14-Mar-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Feb-27	14-Mar-28
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	March 14, 2026 (100%)
16	Subsequent call dates, if applicable	N/A	The 14th of each June, September, December and March following the initial Maturity Date, commencing June 14, 2026 and ending December 14, 2027
Coupons/dividends			
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	1D USD SOFR + 0.00% subject to floor (3.32%) and cap (5.58%)	Y0-Y5: 5.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G2J5	89114XCJ0
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.525	USD 15
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Sep-23	30-Nov-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Sep-28	30-Nov-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 29, 2027 (100%)	November 30, 2028 (100%)
16	Subsequent call dates, if applicable	March 29, 2028	The last calendar day of each February, May, August and November following the initial Maturity Date, commencing February 28, 2029 and ending August 30, 2033
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.55%	Y0-Y10: 6.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XCG6	89114XD75
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 12.947	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Nov-23	28-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-May-27	28-Dec-33
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	December 28, 2025 (100%)
16	Subsequent call dates, if applicable	N/A	The 28th of each March, June, September and December following the initial Maturity Date, commencing March 28, 2026 and ending September 28, 2033
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y1: 7.00% Fixed Y1-Y3.5: 1D USDSOFR + 1.00% subject to floor (0.00%)	Y0-Y10: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDA8	89114XDD2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jan-24	18-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Jan-34	18-Jan-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 18, 2026 (100%)	January 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 18th of each April, July, October and January following the initial Maturity Date, commencing April 18, 2026 and ending October 18, 2033	The 18th of each April, July, October and January following the initial Maturity Date, commencing April 18, 2026 and ending October 18, 2033
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.10%	Y0-Y3: 5.00% Y3-Y6: 5.15% Y6-Y9: 5.30% Y9-Y10: 5.45%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDH3	89114XDL4
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 30
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jan-24	18-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Jul-27	18-Jan-29
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed to Float	Floating
18	Coupon rate and any related index	Y0-Y0.5: 6.50% Fixed Y0.5-Y3.5: 1D USDSOFR + 1.00% subject to floor (0.00%)	1D USD SOFR + 1.05% subject to floor (0.50%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CBC0	89114DX8
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.77	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Feb-24	15-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Feb-29	15-Feb-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 06, 2027 (100%)	February 15, 2026 (100%)
16	Subsequent call dates, if applicable	The 6th of each August and February following the initial Maturity Date, commencing August 06, 2027 and ending August 06, 2028	The 15th of each May, August, November and February following the initial Maturity Date, commencing May 15, 2026 and ending November 15, 2033
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.64%	Y0-Y10: 5.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDY6	89116CCG0
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 2.241
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Feb-24	21-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Feb-27	21-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 16, 2025 (100%)	February 21, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each May, August, November and February following the initial Maturity Date, commencing May 16, 2025 and ending November 16, 2026	The 21st of each August and February following the initial Maturity Date, commencing August 21, 2026 and ending August 21, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.83%	Y0-Y5: 5.27%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XE33	89116CCL9
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3,293	CAD 1.062
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Feb-24	26-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Feb-34	26-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 21, 2029 (100%)	February 26, 2026 (100%)
16	Subsequent call dates, if applicable	The 21st of each May, August, November and February following the initial Maturity Date, commencing May 21, 2029 and ending November 21, 2033	The 26th of each August and February following the initial Maturity Date, commencing August 26, 2026 and ending August 26, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.05%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CCK1	89114XE58
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.55	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	26-Feb-24	27-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26-Feb-29	27-Feb-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 26, 2026 (100%)	February 27, 2026 (100%)
16	Subsequent call dates, if applicable	The 26th of each August and February following the initial Maturity Date, commencing August 26, 2026 and ending August 26, 2028	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2026 and ending November 27, 2033
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y10: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CCY1	89116CCZ8
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.787	USD 2.163
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5-Mar-24	5-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	5-Mar-29	5-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 05, 2026 (100%)	March 05, 2026 (100%)
16	Subsequent call dates, if applicable	The 5th of each September and March following the initial Maturity Date, commencing September 05, 2026 and ending September 05, 2028	The 5th of each September and March following the initial Maturity Date, commencing September 05, 2026 and ending September 05, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.39%	Y0-Y5: 5.57%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CDR5	89116CDS3
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.089	CAD 0.032
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Mar-24	15-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Mar-29	15-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 15, 2026 (100%)	March 15, 2026 (100%)
16	Subsequent call dates, if applicable	The 15th of each September and March following the initial Maturity Date, commencing September 15, 2026 and ending September 15, 2028	The 15th of each September and March following the initial Maturity Date, commencing September 15, 2026 and ending September 15, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.85% Y2-Y5: 4.36%	Y0-Y2: 5.00% Y2-Y5: 4.54%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CDV6	89116CDW4
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.884	USD 0.43
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-24	18-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-29	18-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2026 (100%)	March 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2026 and ending September 18, 2028	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2026 and ending September 18, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.35% Y2-Y5: 4.91%	Y0-Y2: 5.50% Y2-Y5: 5.13%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CEK9	89116CEL7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.867	CAD 0.94
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Mar-24	28-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Mar-29	28-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 28, 2026 (100%)	March 28, 2026 (100%)
16	Subsequent call dates, if applicable	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2026 and ending September 28, 2028	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2026 and ending September 28, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.75%	Y0-Y5: 4.91%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CEQ6	89116CEP8
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.411	USD 1.027
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1-Apr-24	1-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	1-Apr-29	1-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 01, 2026 (100%)	April 01, 2026 (100%)
16	Subsequent call dates, if applicable	The 1st of each October and April following the initial Maturity Date, commencing October 01, 2026 and ending October 01, 2028	The 1st of each October and April following the initial Maturity Date, commencing October 01, 2026 and ending October 01, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.38%	Y0-Y5: 5.55%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XE2	89116CEX1
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 20	CAD 0.203
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Apr-24	8-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Apr-29	8-Apr-29
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	April 08, 2026 (100%)
16	Subsequent call dates, if applicable	N/A	The 8th of each October and April following the initial Maturity Date, commencing October 08, 2026 and ending October 08, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	1D USD SOFR + 0.97% subject to floor (0.00%) and cap (7.00%)	Y0-Y5: 4.55%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CEU7	89116CEV5
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.627	USD 0.1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8-Apr-24	8-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Apr-29	8-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 08, 2026 (100%)	April 08, 2026 (100%)
16	Subsequent call dates, if applicable	The 8th of each October and April following the initial Maturity Date, commencing October 08, 2026 and ending October 08, 2028	The 8th of each October and April following the initial Maturity Date, commencing October 08, 2026 and ending October 08, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.20%	Y0-Y5: 5.35%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEG4	89116CFH5
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6	CAD 0.804
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Apr-24	15-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Oct-31	15-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 12, 2029 (100%)	April 15, 2025 (100%)
16	Subsequent call dates, if applicable	The 12th of each July, October, January and April following the initial Maturity Date, commencing July 12, 2029 and ending July 12, 2031	The 15th of each October and April following the initial Maturity Date, commencing October 15, 2025 and ending October 15, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y7.5: 5.00%	Y0-Y5: 4.72%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CFN2	89116CFP7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.201	USD 1.69
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Apr-24	16-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Apr-29	16-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 16, 2026 (100%)	April 16, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each October and April following the initial Maturity Date, commencing October 16, 2026 and ending October 16, 2028	The 16th of each October and April following the initial Maturity Date, commencing October 16, 2026 and ending October 16, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.30%	Y0-Y5: 5.46%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEJ8	89116CGB7
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 0.652
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Apr-24	23-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Apr-34	23-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 17, 2026 (100%)	April 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each July, October, January and April following the initial Maturity Date, commencing July 17, 2026 and ending January 17, 2034	The 23rd of each October and April following the initial Maturity Date, commencing October 23, 2026 and ending October 23, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.15%	Y0-Y5: 4.86%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CGC5	89114XEP4
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.11	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Apr-24	26-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Apr-29	26-Oct-31
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 23, 2026 (100%)	April 26, 2029 (100%)
16	Subsequent call dates, if applicable	The 23rd of each October and April following the initial Maturity Date, commencing October 23, 2026 and ending October 23, 2028	The 26th of each July, October, January and April following the initial Maturity Date, commencing July 26, 2029 and ending July 26, 2031
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.01%	Y0-Y7.5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CGG6	89116CGH4
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.444	USD 0.559
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Apr-24	29-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Apr-29	29-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 29, 2026 (100%)	April 29, 2026 (100%)
16	Subsequent call dates, if applicable	The 29th of each October and April following the initial Maturity Date, commencing October 29, 2026 and ending October 29, 2028	The 29th of each October and April following the initial Maturity Date, commencing October 29, 2026 and ending October 29, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.69%	Y0-Y5: 5.87%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CGY7	89116CGX9
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.651	CAD 0.35
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-May-24	6-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-May-29	6-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 06, 2026 (100%)	May 06, 2026 (100%)
16	Subsequent call dates, if applicable	The 6th of each November and May following the initial Maturity Date, commencing November 06, 2026 and ending November 06, 2028	The 6th of each November and May following the initial Maturity Date, commencing November 06, 2026 and ending November 06, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.85%	Y0-Y5: 5.01%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHD2	89116CHE0
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.596	USD 1.02
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-May-24	13-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-May-29	13-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 13, 2026 (100%)	May 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each November and May following the initial Maturity Date, commencing November 13, 2026 and ending November 13, 2028	The 13th of each November and May following the initial Maturity Date, commencing November 13, 2026 and ending November 13, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.70%	Y0-Y5: 5.88%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHK6	89116CHJ9
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.469	CAD 2.14
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-May-24	15-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-May-29	15-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 15, 2027 (100%)	May 15, 2027 (100%)
16	Subsequent call dates, if applicable	The 15th of each November and May following the initial Maturity Date, commencing November 15, 2027 and ending November 15, 2028	The 15th of each November and May following the initial Maturity Date, commencing November 15, 2027 and ending November 15, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.75%	Y0-Y5: 4.90%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEW9	89114XEX7
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-May-24	17-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-May-34	17-May-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 16, 2026 (100%)	May 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each November and May following the initial Maturity Date, commencing November 16, 2026 and ending November 16, 2033	May 17, 2026
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.85%	Y0-Y3: 5.33%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHM2	89116CHV2
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.095	USD 1.502
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-May-24	28-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-May-29	28-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 21, 2027 (100%)	May 28, 2026 (100%)
16	Subsequent call dates, if applicable	The 21st of each November and May following the initial Maturity Date, commencing November 21, 2027 and ending November 21, 2028	The 28th of each November and May following the initial Maturity Date, commencing November 28, 2026 and ending November 28, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.61%	Y0-Y5: 5.49%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHW0	89116CHU4
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.6	CAD 2.49
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-May-24	28-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-May-29	28-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 28, 2026 (100%)	May 28, 2026 (100%)
16	Subsequent call dates, if applicable	The 28th of each November and May following the initial Maturity Date, commencing November 28, 2026 and ending November 28, 2028	The 28th of each November and May following the initial Maturity Date, commencing November 28, 2026 and ending November 28, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.67%	Y0-Y5: 5.01%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XF24	89116CJL2
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 50	CAD 0.025
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-May-24	3-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-May-27	3-Jun-29
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	June 03, 2027 (100%)
16	Subsequent call dates, if applicable	N/A	The 3rd of each December and June following the initial Maturity Date, commencing December 03, 2027 and ending December 03, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y0.5: 5.65% Fixed Y0.5-Y3: 1D USDSOFR + 0.80% subject to floor (0.50%)	Y0-Y5: 4.55%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJQ1	89116CJR9
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.235	USD 1.657
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11-Jun-24	11-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	11-Jun-29	11-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 11, 2026 (100%)	June 11, 2026 (100%)
16	Subsequent call dates, if applicable	The 11th of each December and June following the initial Maturity Date, commencing December 11, 2026 and ending December 11, 2028	The 11th of each December and June following the initial Maturity Date, commencing December 11, 2026 and ending December 11, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.54%	Y0-Y5: 5.71%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJW8	89116CJY4
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.217	CAD 0.125
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Jun-24	13-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Jun-27	13-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 13, 2026 (100%)	June 13, 2026 (100%)
16	Subsequent call dates, if applicable	December 13, 2026	December 13, 2026
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.76%	Y0-Y3: 4.89%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XF57	89116CKM8
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.5	USD 1.502
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jun-24	27-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jun-34	27-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 24, 2026 (100%)	June 27, 2026 (100%)
16	Subsequent call dates, if applicable	The 24th of each December and June following the initial Maturity Date, commencing December 24, 2026 and ending December 24, 2033	The 27th of each December and June following the initial Maturity Date, commencing December 27, 2026 and ending December 27, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.45%	Y0-Y5: 5.34%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CKL0	263791789
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.2	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Jun-24	3-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Jun-29	3-Jul-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 27, 2026 (100%)	July 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 27th of each December and June following the initial Maturity Date, commencing December 27, 2026 and ending December 27, 2028	The 3rd of each July following the initial Maturity Date, commencing July 03, 2027 and ending July 03, 2033
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.51%	Y0-Y10: 5.35%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CLL9	89116CLM7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.031	USD 0.378
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Jul-24	10-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Jul-29	10-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 10, 2026 (100%)	July 10, 2026 (100%)
16	Subsequent call dates, if applicable	The 10th of each January and July following the initial Maturity Date, commencing January 10, 2027 and ending January 10, 2029	The 10th of each January and July following the initial Maturity Date, commencing January 10, 2027 and ending January 10, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.41%	Y0-Y5: 5.58%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CLU9	89116CLT2
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1,002	CAD 0.362
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Jul-24	15-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Jul-29	16-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 15, 2026 (100%)	July 15, 2026 (100%)
16	Subsequent call dates, if applicable	The 15th of each January and July following the initial Maturity Date, commencing January 15, 2027 and ending January 15, 2029	The 15th of each January and July following the initial Maturity Date, commencing January 15, 2027 and ending January 15, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.69%	Y0-Y5: 4.86%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFF5	89116CME4
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 50	USD 0.674
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Jul-24	24-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Jul-27	24-Jul-29
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	July 24, 2026 (100%)
16	Subsequent call dates, if applicable	N/A	The 24th of each January and July following the initial Maturity Date, commencing January 24, 2027 and ending January 24, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y0.5: 5.50% Fixed Y0.5-Y3: 1D USDSOFR + 0.92% subject to floor (0.00%)	Y0-Y5: 5.33%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CMD6	89116CNL7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.678	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jul-24	31-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jul-29	31-Jul-31
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 24, 2026 (100%)	July 31, 2026 (100%)
16	Subsequent call dates, if applicable	The 24th of each January and July following the initial Maturity Date, commencing January 24, 2027 and ending January 24, 2029	The last calendar day of each January and July following the initial Maturity Date, commencing January 31, 2027 and ending January 31, 2031
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.50%	Y0-Y0.5: 5.10% Y0.5-Y1: 4.97% Y1-Y1.5: 4.85% Y1.5-Y2: 4.74% Y2-Y2.5: 4.63% Y2.5-Y3: 4.52% Y3-Y3.5: 4.42% Y3.5-Y4: 4.33% Y4-Y4.5: 4.24% Y4.5-Y5: 4.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CMQ7	89116CMR5
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.752	USD 1.1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1-Aug-24	1-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	1-Aug-29	1-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 01, 2026 (100%)	August 01, 2026 (100%)
16	Subsequent call dates, if applicable	The 1st of each February and August following the initial Maturity Date, commencing February 01, 2027 and ending February 01, 2029	The 1st of each February and August following the initial Maturity Date, commencing February 01, 2027 and ending February 01, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.12%	Y0-Y5: 5.29%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CNK9	89116CNJ2
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.615	CAD 2.66
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9-Aug-24	9-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	9-Aug-29	9-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 09, 2026 (100%)	August 09, 2026 (100%)
16	Subsequent call dates, if applicable	The 9th of each February and August following the initial Maturity Date, commencing February 09, 2027 and ending February 09, 2029	The 9th of each February and August following the initial Maturity Date, commencing February 09, 2027 and ending February 09, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.35%	Y0-Y5: 4.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CNS2	89116CNR4
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.527	USD 1.05
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Aug-24	20-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	20-Aug-29	20-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 20, 2026 (100%)	August 20, 2026 (100%)
16	Subsequent call dates, if applicable	The 20th of each February and August following the initial Maturity Date, commencing February 20, 2027 and ending February 20, 2029	The 20th of each February and August following the initial Maturity Date, commencing February 20, 2027 and ending February 20, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.90%	Y0-Y5: 5.07%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CNT0	89116CNU7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.695	CAD 3.249
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Aug-24	21-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Aug-29	21-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 21, 2026 (100%)	August 21, 2026 (100%)
16	Subsequent call dates, if applicable	The 21st of each February and August following the initial Maturity Date, commencing February 21, 2027 and ending February 21, 2029	The 21st of each February and August following the initial Maturity Date, commencing February 21, 2027 and ending February 21, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.15%	Y0-Y5: 4.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CPK7	89116CPL5
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.342	USD 2.029
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Sep-24	3-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Sep-29	3-Sep-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 03, 2026 (100%)	September 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each March and September following the initial Maturity Date, commencing March 03, 2027 and ending March 03, 2029	The 3rd of each March and September following the initial Maturity Date, commencing March 03, 2027 and ending March 03, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.85%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CPN1	89116CPM3
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.73	CAD 1.059
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Sep-24	3-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Sep-29	3-Sep-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 03, 2026 (100%)	September 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each March and September following the initial Maturity Date, commencing March 03, 2027 and ending March 03, 2029	The 3rd of each March and September following the initial Maturity Date, commencing March 03, 2027 and ending March 03, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.00%	Y0-Y5: 4.16%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFW8	89116CQH3
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	CAD 0.734
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Sep-24	12-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Sep-27	12-Sep-34
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	September 12, 2029 (100%)
16	Subsequent call dates, if applicable	N/A	The 12th of each March and September following the initial Maturity Date, commencing March 12, 2030 and ending March 12, 2034
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y0.5: 6.00% Fixed Y0.5-Y3: 1D USDSOFR + 0.60% subject to floor (0.50%)	Y0-Y10: 4.11%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CQG5	89116CQT7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.12	CAD 3.582
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Sep-24	17-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Sep-34	17-Sep-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 12, 2029 (100%)	September 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 12th of each March and September following the initial Maturity Date, commencing March 12, 2030 and ending March 12, 2034	The 17th of each March and September following the initial Maturity Date, commencing March 17, 2027 and ending March 17, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 4.27%	Y0-Y5: 4.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CQQ3	89116CQR1
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.742	USD 2.3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Sep-24	17-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Sep-29	17-Sep-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 17, 2026 (100%)	September 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each March and September following the initial Maturity Date, commencing March 17, 2027 and ending March 17, 2029	The 17th of each March and September following the initial Maturity Date, commencing March 17, 2027 and ending March 17, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.62%	Y0-Y5: 4.78%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CRL3	89116CRK5
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.087	CAD 0.077
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Oct-24	3-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Oct-29	3-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 03, 2026 (100%)	October 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each April and October following the initial Maturity Date, commencing April 03, 2027 and ending April 03, 2029	The 3rd of each April and October following the initial Maturity Date, commencing April 03, 2027 and ending April 03, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.60%	Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CRH2	89116CRJ8
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.4	USD 1.7
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Oct-24	3-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Oct-29	3-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 03, 2026 (100%)	October 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each April and October following the initial Maturity Date, commencing April 03, 2027 and ending April 03, 2029	The 3rd of each April and October following the initial Maturity Date, commencing April 03, 2027 and ending April 03, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.39%	Y0-Y5: 4.56%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSF5	89116CSC2
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.242	USD 0.702
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Oct-24	17-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Oct-29	17-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 17, 2026 (100%)	October 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each April and October following the initial Maturity Date, commencing April 17, 2027 and ending April 17, 2029	The 17th of each April and October following the initial Maturity Date, commencing April 17, 2027 and ending April 17, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.70%	Y0-Y5: 4.42%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSK4	89116CSL2
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.446	CAD 1.5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Oct-24	22-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Oct-29	22-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 22, 2026 (100%)	October 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each April and October following the initial Maturity Date, commencing April 22, 2027 and ending April 22, 2029	The 22nd of each April and October following the initial Maturity Date, commencing April 22, 2027 and ending April 22, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.88%	Y0-Y5: 4.03%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSN8	89116CSM0
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.221	USD 3.525
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Oct-24	22-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Oct-29	22-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 22, 2026 (100%)	October 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each April and October following the initial Maturity Date, commencing April 22, 2027 and ending April 22, 2029	The 22nd of each April and October following the initial Maturity Date, commencing April 22, 2027 and ending April 22, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.67%	Y0-Y5: 4.84%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSY4	89116CSZ1
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.989	CAD 0.88
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Oct-24	29-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Oct-29	29-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 29, 2026 (100%)	October 29, 2026 (100%)
16	Subsequent call dates, if applicable	The 29th of each April and October following the initial Maturity Date, commencing April 29, 2027 and ending April 29, 2029	The 29th of each April and October following the initial Maturity Date, commencing April 29, 2027 and ending April 29, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.71%	Y0-Y5: 3.87%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CTJ6	89116CTH0
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.716	USD 4.966
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Oct-24	31-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Oct-29	31-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 31, 2026 (100%)	October 31, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each April and October following the initial Maturity Date, commencing April 30, 2027 and ending April 30, 2029	The last calendar day of each April and October following the initial Maturity Date, commencing April 30, 2027 and ending April 30, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.78%	Y0-Y5: 4.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XG80	89116CTN7
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 1.838
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Oct-24	12-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Oct-29	12-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 31, 2026 (100%)	November 12, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each January, April, July and October following the initial Maturity Date, commencing January 31, 2027 and ending July 31, 2029	The 12th of each May and November following the initial Maturity Date, commencing May 12, 2027 and ending May 12, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.75%	Y0-Y5: 3.80%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CTM9	89116CTS6
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.005	USD 6.452
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Nov-24	13-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Nov-29	13-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 12, 2026 (100%)	November 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 12th of each May and November following the initial Maturity Date, commencing May 12, 2027 and ending May 12, 2029	The 13th of each May and November following the initial Maturity Date, commencing May 13, 2027 and ending May 13, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.95%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CTR8	89114XGA5
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.125	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Nov-24	15-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Nov-29	15-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 13, 2026 (100%)	November 15, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each May and November following the initial Maturity Date, commencing May 13, 2027 and ending May 13, 2029	The 15th of each February, May, August and November following the initial Maturity Date, commencing February 15, 2027 and ending August 15, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CUK1	89116CUJ4
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.403	CAD 0.4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Nov-24	22-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Nov-29	22-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 22, 2026 (100%)	November 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2027 and ending May 22, 2029	The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2027 and ending May 22, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.80%	Y0-Y5: 3.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			2
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CUG0	89116CUH8
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.602	USD 1.428
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Nov-24	22-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Nov-29	22-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 22, 2026 (100%)	November 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2027 and ending May 22, 2029	The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2027 and ending May 22, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.03%	Y0-Y5: 5.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGC1	89116CUW5
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 11.5	CAD 3.368
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Nov-24	3-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Nov-29	3-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 29, 2026 (100%)	December 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 29th of each February, May, August and November following the initial Maturity Date, commencing February 28, 2027 and ending August 29, 2029	The 3rd of each June and December following the initial Maturity Date, commencing June 03, 2027 and ending June 03, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y5: 4.06%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CUV7	89116CUT2
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.761	USD 5.972
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Dec-24	3-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Dec-29	3-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 03, 2026 (100%)	December 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each June and December following the initial Maturity Date, commencing June 03, 2027 and ending June 03, 2029	The 3rd of each June and December following the initial Maturity Date, commencing June 03, 2027 and ending June 03, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.22%	Y0-Y5: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CUU9	89114XGF4
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.303	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Dec-24	6-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Dec-29	6-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 03, 2026 (100%)	December 06, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each June and December following the initial Maturity Date, commencing June 03, 2027 and ending June 03, 2029	The 6th of each March, June, September and December following the initial Maturity Date, commencing March 06, 2027 and ending September 06, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.27%	Y0-Y3: 5.05%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGK3	89116CVH7
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	CAD 2.372
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11-Dec-24	13-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	11-Dec-27	13-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 11, 2026 (100%)	December 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 11th of each March, June, September and December following the initial Maturity Date, commencing March 11, 2027 and ending September 11, 2027	The 13th of each June and December following the initial Maturity Date, commencing June 13, 2027 and ending June 13, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.65%	Y0-Y5: 3.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CVG9	89116CVE4
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.752	USD 2.057
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Dec-24	13-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Dec-29	13-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 13, 2026 (100%)	December 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each June and December following the initial Maturity Date, commencing June 13, 2027 and ending June 13, 2029	The 13th of each June and December following the initial Maturity Date, commencing June 13, 2027 and ending June 13, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.85%	Y0-Y5: 4.86%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CVF1	89114XGH0
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.443	USD 2.101
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Dec-24	16-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Dec-29	17-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 13, 2026 (100%)	December 16, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each June and December following the initial Maturity Date, commencing June 13, 2027 and ending June 13, 2029	The 16th of each March, June, September and December following the initial Maturity Date, commencing March 16, 2027 and ending September 16, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.03%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CWF0	89116CWE3
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.378	CAD 0.285
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Dec-24	23-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Dec-29	23-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 23, 2026 (100%)	December 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 23rd of each June and December following the initial Maturity Date, commencing June 23, 2027 and ending June 23, 2029	The 23rd of each June and December following the initial Maturity Date, commencing June 23, 2027 and ending June 23, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.70%	Y0-Y5: 3.85%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CWC7	89116CWD5
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3,284	USD 2.32
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Dec-24	23-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Dec-29	23-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 23, 2026 (100%)	December 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 23rd of each June and December following the initial Maturity Date, commencing June 23, 2027 and ending June 23, 2029	The 23rd of each June and December following the initial Maturity Date, commencing June 23, 2027 and ending June 23, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.95%	Y0-Y5: 5.11%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CVW4	89114XGM9
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 35.07	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Dec-24	31-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Dec-29	31-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 23, 2025 (100%)	December 31, 2026 (100%)
16	Subsequent call dates, if applicable	The 23rd of each December following the initial Maturity Date, commencing December 23, 2026 and ending December 23, 2028	The last calendar day of each March, June, September and December following the initial Maturity Date, commencing March 31, 2027 and ending September 30, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.00% Y1-Y2: 3.85% Y2-Y3: 3.70% Y3-Y4: 3.57% Y4-Y5: 3.45%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CWT0	89116CWS2
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.72	CAD 0.603
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Jan-25	6-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Jan-30	6-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 06, 2027 (100%)	January 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each July and January following the initial Maturity Date, commencing July 06, 2027 and ending July 06, 2029	The 6th of each July and January following the initial Maturity Date, commencing July 06, 2027 and ending July 06, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.80%	Y0-Y5: 3.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CWQ6	89116CWR4
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8.3125	USD 2.108
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Jan-25	6-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Jan-30	6-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 06, 2027 (100%)	January 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each July and January following the initial Maturity Date, commencing July 06, 2027 and ending July 06, 2029	The 6th of each July and January following the initial Maturity Date, commencing July 06, 2027 and ending July 06, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.31%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXK8	89116CXJ1
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.769	CAD 0.458
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Jan-25	16-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Jan-30	16-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 16, 2027 (100%)	January 16, 2027 (100%)
16	Subsequent call dates, if applicable	The 16th of each July and January following the initial Maturity Date, commencing July 16, 2027 and ending July 16, 2029	The 16th of each July and January following the initial Maturity Date, commencing July 16, 2027 and ending July 16, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.68%	Y0-Y5: 3.82%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXG7	89116CXH5
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8.086	USD 0.651
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Jan-25	16-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Jan-30	16-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 16, 2027 (100%)	January 16, 2027 (100%)
16	Subsequent call dates, if applicable	The 16th of each July and January following the initial Maturity Date, commencing July 16, 2027 and ending July 16, 2029	The 16th of each July and January following the initial Maturity Date, commencing July 16, 2027 and ending July 16, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.20%	Y0-Y5: 5.35%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGN7	89114XGR8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Jan-25	17-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Jan-30	17-Jan-35
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 17, 2027 (100%)	January 17, 2027 (100%)
16	Subsequent call dates, if applicable	The 17th of each April, July, October and January following the initial Maturity Date, commencing April 17, 2027 and ending October 17, 2029	The 17th of each July and January following the initial Maturity Date, commencing July 17, 2027 and ending July 17, 2034
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y10: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGZ0	89116CXX0
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 15	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Jan-25	23-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Jan-30	23-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 22, 2027 (100%)	January 23, 2027 (100%)
16	Subsequent call dates, if applicable	The 22nd of each July and January following the initial Maturity Date, commencing July 22, 2027 and ending July 22, 2029	The 23rd of each July and January following the initial Maturity Date, commencing July 23, 2027 and ending July 23, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.40%	Y0-Y5: 5.57%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXV4	89116CXZ5
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	CAD 7.052
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Jan-25	24-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Jan-30	24-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 23, 2027 (100%)	January 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 23rd of each July and January following the initial Maturity Date, commencing July 23, 2027 and ending July 23, 2029	The 24th of each July and January following the initial Maturity Date, commencing July 24, 2027 and ending July 24, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.28%	Y0-Y5: 4.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXA9	89116CYB7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.924	USD 3.397
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jan-25	24-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jan-30	24-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 24, 2027 (100%)	January 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 24th of each July and January following the initial Maturity Date, commencing July 24, 2027 and ending July 24, 2029	The 24th of each July and January following the initial Maturity Date, commencing July 24, 2027 and ending July 24, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.13%	Y0-Y5: 5.45%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CYC5	89114XGX5
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.455	USD 2.06
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jan-25	31-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jan-30	31-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 24, 2027 (100%)	January 31, 2027 (100%)
16	Subsequent call dates, if applicable	The 24th of each July and January following the initial Maturity Date, commencing July 24, 2027 and ending July 24, 2029	The last calendar day of each April, July, October and January following the initial Maturity Date, commencing April 30, 2027 and ending October 31, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.60%	Y0-Y5: 5.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CYP6	89116CYS0
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8.581	CAD 0.695
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Feb-25	5-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	4-Feb-30	5-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 03, 2027 (100%)	February 05, 2027 (100%)
16	Subsequent call dates, if applicable	The 3rd of each August and February following the initial Maturity Date, commencing August 03, 2027 and ending August 03, 2029	The 5th of each August and February following the initial Maturity Date, commencing August 05, 2027 and ending August 05, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.21%	Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CYZ4	89116CYY7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.025	CAD 0.1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Feb-25	10-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Feb-30	10-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 10, 2027 (100%)	February 10, 2026 (100%)
16	Subsequent call dates, if applicable	The 10th of each August and February following the initial Maturity Date, commencing August 10, 2027 and ending August 10, 2029	The 10th of each August and February following the initial Maturity Date, commencing August 10, 2026 and ending August 10, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.60%	Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZD2	89116CZF7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.263	USD 1.789
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-30	14-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2027 (100%)	February 14, 2027 (100%)
16	Subsequent call dates, if applicable	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2027 and ending August 14, 2029	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2027 and ending August 14, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.31%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZE0	89116CZG5
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.15	CAD 1.337
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-30	14-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2027 (100%)	February 14, 2027 (100%)
16	Subsequent call dates, if applicable	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2027 and ending August 14, 2029	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2027 and ending August 14, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.56%	Y0-Y5: 3.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XH30	89114XH48
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 13	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-28	14-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2026 (100%)	February 14, 2026 (100%)
16	Subsequent call dates, if applicable	The 14th of each May, August, November and February following the initial Maturity Date, commencing May 14, 2026 and ending November 14, 2027	The 14th of each May, August, November and February following the initial Maturity Date, commencing May 14, 2026 and ending November 14, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.00%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XH63	89114XH55
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2.264
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-30	14-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2026 (100%)	February 14, 2027 (100%)
16	Subsequent call dates, if applicable	The 14th of each May, August, November and February following the initial Maturity Date, commencing May 14, 2026 and ending November 14, 2029	The 14th of each May, August, November and February following the initial Maturity Date, commencing May 14, 2027 and ending November 14, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZT7	89116CZV2
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 14	USD 2.323
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Feb-25	24-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	19-Feb-30	24-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 18, 2026 (100%)	February 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 18th of each February following the initial Maturity Date, commencing February 18, 2027 and ending February 18, 2029	The 24th of each August and February following the initial Maturity Date, commencing August 24, 2027 and ending August 24, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 3.86% Y1-Y2: 3.72% Y2-Y3: 3.58% Y3-Y4: 3.46% Y4-Y5: 3.34%	Y0-Y5: 5.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZW0	89116CZY6
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.03	CAD 7.3325
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Feb-25	24-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Feb-30	24-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 24, 2027 (100%)	February 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 24th of each August and February following the initial Maturity Date, commencing August 24, 2027 and ending August 24, 2029	The 24th of each August and February following the initial Maturity Date, commencing August 24, 2027 and ending August 24, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.35%	Y0-Y5: 3.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZX8	89114XH71
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1,248	USD 3,359
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Feb-25	27-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Feb-30	27-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 24, 2027 (100%)	February 27, 2026 (100%)
16	Subsequent call dates, if applicable	The 24th of each August and February following the initial Maturity Date, commencing August 24, 2027 and ending August 24, 2029	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2026 and ending November 27, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.75%	Y0-Y5: 5.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XH89	89114XH97
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.082	USD 3.681
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Feb-25	27-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Feb-30	27-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 27, 2026 (100%)	February 27, 2027 (100%)
16	Subsequent call dates, if applicable	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2026 and ending November 27, 2029	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2027 and ending November 27, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XHC0	89116CA72
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 1.444
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	4-Mar-25	6-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	4-Mar-35	6-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 04, 2027 (100%)	March 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 4th of each September and March following the initial Maturity Date, commencing September 04, 2027 and ending September 04, 2034	The 6th of each September and March following the initial Maturity Date, commencing September 06, 2027 and ending September 06, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.50%	Y0-Y5: 5.05%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CA98	89116CA80
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.45	CAD 2.038
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Mar-25	6-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Mar-30	6-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 06, 2027 (100%)	March 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each September and March following the initial Maturity Date, commencing September 06, 2027 and ending September 06, 2029	The 6th of each September and March following the initial Maturity Date, commencing September 06, 2027 and ending September 06, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.21%	Y0-Y5: 3.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CB22	89116CC21
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.669	USD 0.271
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Mar-25	14-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Mar-30	14-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 06, 2027 (100%)	March 14, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each September and March following the initial Maturity Date, commencing September 06, 2027 and ending September 06, 2029	The 14th of each September and March following the initial Maturity Date, commencing September 14, 2027 and ending September 14, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.75%	Y0-Y5: 4.68%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CC54	89116CD38
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.183	USD 1.455
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Mar-25	18-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Mar-30	18-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 14, 2027 (100%)	March 18, 2027 (100%)
16	Subsequent call dates, if applicable	The 14th of each September and March following the initial Maturity Date, commencing September 14, 2027 and ending September 14, 2029	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2027 and ending September 18, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.30%	Y0-Y5: 4.91%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CD20	89116CC88
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.523	CAD 2.097
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-25	18-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-30	18-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2027 (100%)	March 18, 2027 (100%)
16	Subsequent call dates, if applicable	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2027 and ending September 18, 2029	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2027 and ending September 18, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.05%	Y0-Y5: 3.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CC96	89114XHE6
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.68	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-25	18-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-30	18-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2027 (100%)	March 18, 2027 (100%)
16	Subsequent call dates, if applicable	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2027 and ending September 18, 2029	The 18th of each June, September, December and March following the initial Maturity Date, commencing June 18, 2027 and ending December 18, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.63%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XHD8	89115JAA1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6.322	USD 100
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-25	18-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-30	18-Mar-28
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2026 (100%)	N/A
16	Subsequent call dates, if applicable	The 18th of each June, September, December and March following the initial Maturity Date, commencing June 18, 2026 and ending December 18, 2029	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index	Y0-Y5: 5.00%	1D USD SOFR + 0.91% subject to floor (0.50%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAB9	89116CE94
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 150	CAD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Mar-25	25-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	20-Mar-28	25-Mar-32
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	March 25, 2028 (100%)
16	Subsequent call dates, if applicable	N/A	The 25th of each March following the initial Maturity Date, commencing March 25, 2029 and ending March 25, 2031
Coupons/dividends			
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	1D USD SOFR + 0.95% subject to floor (0.50%)	Y0-Y1: 4.25% Y1-Y2: 4.08% Y2-Y3: 3.92% Y3-Y4: 3.77% Y4-Y5: 3.63% Y5-Y6: 3.51% Y6-Y7: 3.39%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CE45	89116CE60
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6.242	USD 0.387
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Mar-25	28-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Mar-30	28-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 28, 2027 (100%)	March 28, 2027 (100%)
16	Subsequent call dates, if applicable	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2027 and ending September 28, 2029	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2027 and ending September 28, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.03%	Y0-Y5: 5.18%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CE52	89116CE78
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.971	CAD 0.341
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Mar-25	28-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Mar-30	28-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 28, 2027 (100%)	March 28, 2027 (100%)
16	Subsequent call dates, if applicable	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2027 and ending September 28, 2029	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2027 and ending September 28, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.60%	Y0-Y5: 3.73%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAD5	89115JAC7
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.184	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Mar-25	28-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Mar-30	28-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 28, 2027 (100%)	March 28, 2026 (100%)
16	Subsequent call dates, if applicable	The 28th of each June, September, December and March following the initial Maturity Date, commencing June 28, 2027 and ending December 28, 2029	The 28th of each June, September, December and March following the initial Maturity Date, commencing June 28, 2026 and ending December 28, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y5: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CH42	89116CG92
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.736	CAD 3.638
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9-Apr-25	9-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	9-Apr-30	9-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 09, 2027 (100%)	April 09, 2027 (100%)
16	Subsequent call dates, if applicable	The 9th of each October and April following the initial Maturity Date, commencing October 09, 2027 and ending October 09, 2029	The 9th of each October and April following the initial Maturity Date, commencing October 09, 2027 and ending October 09, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.91%	Y0-Y5: 3.53%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CH26	89115JAF0
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.02	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9-Apr-25	16-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	9-Apr-30	16-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 09, 2027 (100%)	April 16, 2027 (100%)
16	Subsequent call dates, if applicable	The 9th of each October and April following the initial Maturity Date, commencing October 09, 2027 and ending October 09, 2029	The 16th of each July, October, January and April following the initial Maturity Date, commencing July 16, 2027 and ending January 16, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.68%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAE3	89116CJ40
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6	USD 3.515
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Apr-25	21-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Apr-30	21-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 16, 2026 (100%)	April 21, 2027 (100%)
16	Subsequent call dates, if applicable	The 16th of each July, October, January and April following the initial Maturity Date, commencing July 16, 2026 and ending January 16, 2030	The 21st of each October and April following the initial Maturity Date, commencing October 21, 2027 and ending October 21, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.25%	Y0-Y5: 4.85%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJ57	89116CJ73
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.751	CAD 3.334
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Apr-25	21-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Apr-30	21-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 21, 2027 (100%)	April 21, 2027 (100%)
16	Subsequent call dates, if applicable	The 21st of each October and April following the initial Maturity Date, commencing October 21, 2027 and ending October 21, 2029	The 21st of each October and April following the initial Maturity Date, commencing October 21, 2027 and ending October 21, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.01%	Y0-Y5: 3.56%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJ65	89115JAG8
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.715	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Apr-25	30-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Apr-30	30-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 21, 2027 (100%)	April 30, 2026 (100%)
16	Subsequent call dates, if applicable	The 21st of each October and April following the initial Maturity Date, commencing October 21, 2027 and ending October 21, 2029	The last calendar day of each July, October, January and April following the initial Maturity Date, commencing July 30, 2026 and ending January 30, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.70%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAJ2	89116CK71
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 4.352
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Apr-25	2-May-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Apr-28	2-May-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 30, 2026 (100%)	May 02, 2027 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each July, October, January and April following the initial Maturity Date, commencing July 30, 2026 and ending January 30, 2028	The 2nd of each November and May following the initial Maturity Date, commencing November 02, 2027 and ending November 02, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.60%	Y0-Y5: 5.02%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CK55	89116CK63
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 4.198	CAD 0.75
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2-May-25	2-May-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	2-May-30	2-May-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 02, 2027 (100%)	May 02, 2027 (100%)
16	Subsequent call dates, if applicable	The 2nd of each November and May following the initial Maturity Date, commencing November 02, 2027 and ending November 02, 2029	The 2nd of each November and May following the initial Maturity Date, commencing November 02, 2027 and ending November 02, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.75%	Y0-Y5: 3.89%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAQ6	89116CL96
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 50	USD 3.768
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-May-25	15-May-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-May-28	15-May-30
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	May 15, 2027 (100%)
16	Subsequent call dates, if applicable	N/A	The 15th of each November and May following the initial Maturity Date, commencing November 15, 2027 and ending November 15, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	1D USD SOFR + 1.05% subject to floor (0.50%)	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CM20	89116CN37
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.785	CAD 1.661
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-May-25	15-May-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-May-30	15-May-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 15, 2027 (100%)	May 15, 2027 (100%)
16	Subsequent call dates, if applicable	The 15th of each November and May following the initial Maturity Date, commencing November 15, 2027 and ending November 15, 2029	The 15th of each November and May following the initial Maturity Date, commencing November 15, 2027 and ending November 15, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.18%	Y0-Y5: 3.63%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAK9	89115JAM5
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-May-25	16-May-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-May-30	16-May-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 16, 2026 (100%)	May 16, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each August, November, February and May following the initial Maturity Date, commencing August 16, 2026 and ending February 16, 2030	The 16th of each August, November, February and May following the initial Maturity Date, commencing August 16, 2026 and ending February 16, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y3: 4.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAN3	89115JAR4
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.545	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-May-25	16-May-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-May-32	16-May-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 16, 2025 (100%)	May 16, 2027 (100%)
16	Subsequent call dates, if applicable	The 16th of each September, December, March and June following the initial Maturity Date, commencing September 16, 2025 and ending February 16, 2032	The 16th of each August, November, February and May following the initial Maturity Date, commencing August 16, 2027 and ending February 16, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y7: 5.00%	Y0-Y3: 4.55%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAP8	89116CP43
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 1.927
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-May-25	27-May-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-May-30	27-May-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 23, 2026 (100%)	May 27, 2027 (100%)
16	Subsequent call dates, if applicable	The 23rd of each August, November, February and May following the initial Maturity Date, commencing August 23, 2026 and ending February 23, 2030	The 27th of each November and May following the initial Maturity Date, commencing November 27, 2027 and ending November 27, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 4.91%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CP68	89116CP76
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.781	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-May-25	30-May-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-May-30	30-May-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 27, 2027 (100%)	May 30, 2026 (100%)
16	Subsequent call dates, if applicable	The 27th of each November and May following the initial Maturity Date, commencing November 27, 2027 and ending November 27, 2029	The 30th of each November and May following the initial Maturity Date, commencing November 30, 2026 and ending November 30, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.50%	Y0-Y5: 3.59%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CP84	89115JAS2
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.5	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-May-25	30-May-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-May-30	30-May-32
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 30, 2026 (100%)	June 30, 2025 (100%)
16	Subsequent call dates, if applicable	The 30th of each November and May following the initial Maturity Date, commencing November 30, 2026 and ending November 30, 2029	The 30th of each September, December, March and June following the initial Maturity Date, commencing September 30, 2025 and ending February 29, 2032
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.90%	Y0-Y7: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CQ67	89116CQ59
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.238	CAD 2.168
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2-Jun-25	2-Jun-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	2-Jun-30	2-Jun-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 02, 2027 (100%)	June 02, 2027 (100%)
16	Subsequent call dates, if applicable	The 2nd of each December and June following the initial Maturity Date, commencing December 02, 2027 and ending December 02, 2029	The 2nd of each December and June following the initial Maturity Date, commencing December 02, 2027 and ending December 02, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.70%	Y0-Y5: 3.85%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CR41	89116CR82
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.824	USD 0.983
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Jun-25	6-Jun-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Jun-30	6-Jun-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 06, 2026 (100%)	June 06, 2026 (100%)
16	Subsequent call dates, if applicable	The 6th of each December and June following the initial Maturity Date, commencing December 06, 2026 and ending December 06, 2029	The 6th of each December and June following the initial Maturity Date, commencing December 06, 2026 and ending December 06, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 5.14%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CR90	89116CR74
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.008	CAD 1.5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Jun-25	13-Jun-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Jun-30	13-Jun-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 12, 2027 (100%)	June 13, 2027 (100%)
16	Subsequent call dates, if applicable	The 12th of each December and June following the initial Maturity Date, commencing December 12, 2027 and ending December 12, 2029	The 13th of each December and June following the initial Maturity Date, commencing December 13, 2027 and ending December 13, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.53%	Y0-Y5: 3.51%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CR66	89115JAT0
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.5	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Jun-25	18-Jun-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Jun-30	18-Jun-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 13, 2027 (100%)	June 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each December and June following the initial Maturity Date, commencing December 13, 2027 and ending December 13, 2029	The 18th of each September, December, March and June following the initial Maturity Date, commencing September 18, 2026 and ending March 18, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.82%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAV5	89116CT72
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 4.468
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jun-25	23-Jun-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Jun-28	23-Jun-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 18, 2026 (100%)	June 23, 2027 (100%)
16	Subsequent call dates, if applicable	The 18th of each September, December, March and June following the initial Maturity Date, commencing September 18, 2026 and ending March 18, 2028	The 23rd of each December and June following the initial Maturity Date, commencing December 23, 2027 and ending December 23, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.55%	Y0-Y5: 3.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CT64	89116CT98
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.049	USD 2.437
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Jun-25	23-Jun-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Jun-30	24-Jun-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 23, 2027 (100%)	June 23, 2027 (100%)
16	Subsequent call dates, if applicable	The 23rd of each December and June following the initial Maturity Date, commencing December 23, 2027 and ending December 23, 2029	The 23rd of each December and June following the initial Maturity Date, commencing December 23, 2027 and ending December 23, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.73%	Y0-Y5: 4.89%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CT80	89115JAW3
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.475	USD 3.205
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Jun-25	23-Jun-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jun-30	23-Jun-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 23, 2027 (100%)	June 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 23rd of each December and June following the initial Maturity Date, commencing December 23, 2027 and ending December 23, 2029	The 23rd of each September, December, March and June following the initial Maturity Date, commencing September 23, 2026 and ending March 23, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.04%	Y0-Y5: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAX1	89116CU70
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.747	CAD 2.55
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Jun-25	30-Jun-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Jun-32	30-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 23, 2025 (100%)	June 30, 2026 (100%)
16	Subsequent call dates, if applicable	The 23rd of each October, January, April and July following the initial Maturity Date, commencing October 23, 2025 and ending March 23, 2032	December 30, 2026
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y7: 5.00%	Y0-Y2: 3.03%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAY9	89115JBB8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.224	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jun-25	30-Jun-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jun-35	30-Jun-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 30, 2027 (100%)	June 30, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each September, December, March and June following the initial Maturity Date, commencing September 30, 2027 and ending March 30, 2035	The last calendar day of each September, December, March and June following the initial Maturity Date, commencing September 30, 2026 and ending March 30, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.35%	Y0-Y3: 4.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	301704305	89116CV53
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other than	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 25	CAD 3.55
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jun-25	2-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jun-30	2-Jul-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 30, 2027 (100%)	July 02, 2027 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each June following the initial Maturity Date, commencing June 30, 2028 and ending June 30, 2029	The 2nd of each January and July following the initial Maturity Date, commencing January 02, 2028 and ending January 02, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 3.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CU88	89116CU96
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.562	CAD 0.674
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Jul-25	3-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Jul-30	3-Jul-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 03, 2027 (100%)	July 03, 2027 (100%)
16	Subsequent call dates, if applicable	The 3rd of each January and July following the initial Maturity Date, commencing January 03, 2028 and ending January 03, 2030	The 3rd of each January and July following the initial Maturity Date, commencing January 03, 2028 and ending January 03, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.60%	Y0-Y5: 3.71%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CV38	89116CV20
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.721	USD 0.278
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Jul-25	3-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Jul-30	3-Jul-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 03, 2027 (100%)	July 03, 2027 (100%)
16	Subsequent call dates, if applicable	The 3rd of each January and July following the initial Maturity Date, commencing January 03, 2028 and ending January 03, 2030	The 3rd of each January and July following the initial Maturity Date, commencing January 03, 2028 and ending January 03, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.82%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JBD4	89115JBC6
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.447	USD 2.808
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11-Jul-25	11-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	11-Jul-30	11-Jul-32
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 11, 2026 (100%)	August 11, 2025 (100%)
16	Subsequent call dates, if applicable	The 11th of each October, January, April and July following the initial Maturity Date, commencing October 11, 2026 and ending April 11, 2030	The 11th of each November, February, May and August following the initial Maturity Date, commencing November 11, 2025 and ending April 11, 2032
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y7: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CW94	89116CW60
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.164	CAD 0.817
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Jul-25	15-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Jul-30	15-Jul-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 15, 2027 (100%)	July 15, 2027 (100%)
16	Subsequent call dates, if applicable	The 15th of each January and July following the initial Maturity Date, commencing January 15, 2028 and ending January 15, 2030	The 15th of each January and July following the initial Maturity Date, commencing January 15, 2028 and ending January 15, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.57%	Y0-Y5: 3.71%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CW78	89116CW86
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.857	USD 0.314
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Jul-25	15-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Jul-30	15-Jul-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 15, 2027 (100%)	July 15, 2027 (100%)
16	Subsequent call dates, if applicable	The 15th of each January and July following the initial Maturity Date, commencing January 15, 2028 and ending January 15, 2030	The 15th of each January and July following the initial Maturity Date, commencing January 15, 2028 and ending January 15, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.62%	Y0-Y5: 4.77%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	301704020	89116CX44
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 25	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Jul-25	18-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Jul-30	18-Jul-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 17, 2027 (100%)	July 18, 2027 (100%)
16	Subsequent call dates, if applicable	The 17th of each July following the initial Maturity Date, commencing July 17, 2028 and ending July 17, 2029	January 18, 2028
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y3: 3.38%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JBF9	301704470
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 35
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jul-25	23-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Jul-28	23-Jul-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 18, 2026 (100%)	July 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 18th of each October, January, April and July following the initial Maturity Date, commencing October 18, 2026 and ending April 18, 2028	The 23rd of each July following the initial Maturity Date, commencing July 23, 2027 and ending July 23, 2029
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.35%	Y0-Y5: 5.24%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument.
2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CY35	89116CY68
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.388	CAD 3.887
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	25-Jul-25	25-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25-Jul-30	25-Jul-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 25, 2027 (100%)	July 25, 2027 (100%)
16	Subsequent call dates, if applicable	The 25th of each January and July following the initial Maturity Date, commencing January 25, 2028 and ending January 25, 2030	The 25th of each January and July following the initial Maturity Date, commencing January 25, 2028 and ending January 25, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.74%	Y0-Y5: 3.87%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CY50	89116CY43
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.765	USD 0.263
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	25-Jul-25	25-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25-Jul-30	25-Jul-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 25, 2027 (100%)	July 25, 2027 (100%)
16	Subsequent call dates, if applicable	The 25th of each January and July following the initial Maturity Date, commencing January 25, 2028 and ending January 25, 2030	The 25th of each January and July following the initial Maturity Date, commencing January 25, 2028 and ending January 25, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.80%	Y0-Y5: 4.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JBH5	89115JB1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jul-25	30-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jul-30	30-Jul-32
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 30, 2027 (100%)	August 30, 2025 (100%)
16	Subsequent call dates, if applicable	The 30th of each October, January, April and July following the initial Maturity Date, commencing October 30, 2027 and ending April 30, 2030	The 30th of each November, February, May and August following the initial Maturity Date, commencing November 30, 2025 and ending April 30, 2032
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y7: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JBL6	89116CZ83
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 0.358
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jul-25	6-Aug-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jul-28	6-Aug-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 30, 2026 (100%)	August 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 30th of each October, January, April and July following the initial Maturity Date, commencing October 30, 2026 and ending April 30, 2028	The 6th of each February and August following the initial Maturity Date, commencing February 06, 2028 and ending February 06, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.35%	Y0-Y5: 3.67%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZ91	89116C2A4
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.3	USD 0.723
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Aug-25	6-Aug-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Aug-30	6-Aug-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 06, 2027 (100%)	August 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each February and August following the initial Maturity Date, commencing February 06, 2028 and ending February 06, 2030	The 6th of each February and August following the initial Maturity Date, commencing February 06, 2028 and ending February 06, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.80%	Y0-Y5: 4.71%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116C2F3	89116C2N6
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 9.8	CAD 3.929
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7-Aug-25	15-Aug-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	7-Aug-30	15-Aug-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 07, 2026 (100%)	August 15, 2027 (100%)
16	Subsequent call dates, if applicable	The 7th of each February and August following the initial Maturity Date, commencing February 07, 2027 and ending February 07, 2030	The 15th of each February and August following the initial Maturity Date, commencing February 15, 2028 and ending February 15, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.74%	Y0-Y5: 3.51%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116C2P1	89116C2Q9
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.098	USD 2.139
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Aug-25	15-Aug-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Aug-30	15-Aug-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 15, 2027 (100%)	August 15, 2027 (100%)
16	Subsequent call dates, if applicable	The 15th of each February and August following the initial Maturity Date, commencing February 15, 2028 and ending February 15, 2030	The 15th of each February and August following the initial Maturity Date, commencing February 15, 2028 and ending February 15, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.64%	Y0-Y5: 4.46%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116C2R7	89115JBM4
3	Governing law(s) of the instrument	Ontario	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.1	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Aug-25	18-Aug-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Aug-30	18-Aug-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 15, 2027 (100%)	February 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 15th of each February and August following the initial Maturity Date, commencing February 15, 2028 and ending February 15, 2030	The 18th of each May, August, November and February following the initial Maturity Date, commencing May 18, 2026 and ending May 18, 2027
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.62%	Y0-Y2: 4.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JBN2	89116C2W6
3	Governing law(s) of the instrument	US - NY	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Aug-25	22-Aug-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Aug-28	22-Aug-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 18, 2026 (100%)	August 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 18th of each November, February, May and August following the initial Maturity Date, commencing November 18, 2026 and ending May 18, 2028	The 22nd of each February and August following the initial Maturity Date, commencing February 22, 2027 and ending February 22, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.35%	Y0-Y5: 3.61%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116C3E5	89116C3C9
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.739	CAD 0.04
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	25-Aug-25	25-Aug-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25-Aug-30	25-Aug-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 25, 2026 (100%)	August 25, 2026 (100%)
16	Subsequent call dates, if applicable	The 25th of each February and August following the initial Maturity Date, commencing February 25, 2027 and ending February 25, 2030	The 25th of each February and August following the initial Maturity Date, commencing February 25, 2027 and ending February 25, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.60%	Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116C3B1	89116C3D7
3	Governing law(s) of the instrument	Ontario	Ontario
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	N/A	N/A
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.132	USD 0.005
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	25-Aug-25	25-Aug-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26-Aug-30	25-Aug-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 25, 2027 (100%)	August 25, 2027 (100%)
16	Subsequent call dates, if applicable	The 25th of each February and August following the initial Maturity Date, commencing February 25, 2028 and ending February 25, 2030	The 25th of each February and August following the initial Maturity Date, commencing February 25, 2028 and ending February 25, 2030
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.50%	Y0-Y5: 4.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JBP7	CA89117FA338
3	Governing law(s) of the instrument	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 1,500
10	Accounting classification	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	29-Aug-25	8-Mar-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Aug-30	8-Mar-28
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	August 29, 2026 (100%)	N/A
16	Subsequent call dates, if applicable	The 29th of each November, February, May and August following the initial Maturity Date, commencing November 29, 2026 and ending May 29, 2030	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.65%	1.89%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Unsubordinated	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89114TZJ41	CA89117FJ347
3	Governing law(s) of the instrument	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 900	CAD 1,250
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	10-Sep-21	10-Sep-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Sep-31	11-Sep-28
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	2.00%	1.90%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89114TZQ83	US89114TZV78
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 600	USD 1,500
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	12-Jan-22	10-Mar-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Jan-32	10-Mar-32
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	2.45%	3.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89114TZT23	XS2464724165
3	Governing law(s) of the instrument	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,100	GBP 1,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	10-Mar-22	5-Apr-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Mar-27	5-Apr-27
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	2.80%	2.88%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2466350993	CA89117F7G86
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	EUR 1,500	CAD 2,750
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	8-Apr-22	1-Jun-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Apr-30	1-Jun-27
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	1.95%	4.21%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115A2C54	US89115A2E11
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,500	USD 2,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	8-Jun-22	8-Jun-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Jun-27	8-Jun-32
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.11%	4.46%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2511301322	XS2511309903
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	EUR 1,000	EUR 1,250
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3-Aug-22	3-Aug-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Aug-27	3-Aug-32
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	2.55%	3.13%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115A2H42	CA89117F7H69
3	Governing law(s) of the instrument	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,500	CAD 2,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	15-Sep-22	21-Oct-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Sep-27	21-Oct-27
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.69%	5.36%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA89117GRJ80	XS2565831943
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2,500	EUR 1,250
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	7-Dec-22	13-Dec-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Jan-29	13-Dec-29
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.68%	3.63%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2574220971	CA89117GTQ06
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other than contractual)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	GBP 350	CAD 2,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	11-Jan-23	18-Jan-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	11-Jan-28	18-Jan-28
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	5.29%	4.48%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115A2N10	CH1243933558
3	Governing law(s) of the instrument	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 100	CHF 200
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	19-Jan-23	31-Jan-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	19-Jan-28	31-Jan-28
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Float	Fixed
18	Coupon rate and any related index	SOFR + 140 bps	2.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115A2U52	XS2652557286
3	Governing law(s) of the instrument	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,250	JPY 10,200
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	17-Jul-23	25-Jul-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Jul-28	25-Jul-28
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	5.52%	0.88%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2652774626	XS2652776324
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	JPY 20,000	JPY 11,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	25-Jul-23	25-Jul-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25-Jul-30	25-Jul-33
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	1.08%	1.33%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA89117GX510	US89115A2W19
3	Governing law(s) of the instrument	Ontario / Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1,500	USD 850
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	8-Sep-23	5-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Sep-28	5-Apr-27
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	5.49%	4.98%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115A2Y74	XS2803424329
3	Governing law(s) of the instrument	US - NY	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 900	EUR 1,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	5-Apr-24	16-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	5-Apr-29	16-Apr-31
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.99%	3.56%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CH1353257798	AU3CB0311553
3	Governing law(s) of the instrument	Ontario / Canada	AU-NSW
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CHF 240	AUD 350
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	17-Jun-24	23-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Jun-31	23-Jul-29
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	1.99%	5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	AU3FN0089819	XS2898732289
3	Governing law(s) of the instrument	AU-NSW	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	AUD 650	EUR 1,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	23-Jul-24	10-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Jul-29	10-Sep-27
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Float	Float
18	Coupon rate and any related index	3M BBSW + 120 bps	3M EURIBOR + 58 bps
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA89116CST58	CA89116CSU22
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other than contractual)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1,500	CAD 1,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	31-Oct-24	31-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Oct-30	31-Oct-35
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.00%	4.42%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115A3C46	US89115A3D29
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other than	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000	USD 350
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	17-Dec-24	17-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Dec-29	17-Dec-29
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Float
18	Coupon rate and any related index	4.78%	SOFR +103 bps
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA89116CWY97	US89115A3E02
3	Governing law(s) of the instrument	Ontario / Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2,000	USD 1,250
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	9-Jan-25	31-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	9-Jan-33	31-Jan-28
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.13%	4.86%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115A3F76	US89115A3G59
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other than <i>Regulatory treatment</i>)	Contractual	Contractual
<i>Regulatory treatment</i>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 500	USD 750
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	31-Jan-25	31-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Jan-28	30-Jan-32
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
<i>Coupons/dividends</i>			
17	Fixed or floating dividend/coupon	Float	Fixed
18	Coupon rate and any related index	SOFR + 82 bps	5.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS3061146620	CA89116CQ341
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	JPY 10,000	CAD 2,250
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	2-May-25	29-May-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	2-May-35	29-May-31
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	2.04%	3.84%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115KAD28	US89115KAA88
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1,000	USD 300
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3-Jun-25	3-Jun-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	2-Jun-28	2-Jun-28
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Float
18	Coupon rate and any related index	4.57%	SOFR + 91 bps
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS3095849884	XS3119444522
3	Governing law(s) of the instrument	Ontario / Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other than	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	HKD 750	USD 80
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	16-Jun-25	14-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Jun-28	14-Jul-27
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Float
18	Coupon rate and any related index	3.41%	SOFR + 70 bps
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS3135097023	CH1400064528
3	Governing law(s) of the instrument	Ontario / Canada	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	EUR 1000	CHF 305
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	28-Jul-25	29-Jul-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Jul-28	22-Jan-32
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Float	Fixed
18	Coupon rate and any related index	3M EURIBOR + 70 bps	1.24%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA89116C3S44	AU3CB0325884
3	Governing law(s) of the instrument	Ontario / Canada	AU-NSW
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other than	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2500	AUD 325
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	10-Sep-25	11-Sep-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Sep-31	11-Sep-30
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	3.61%	4.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	AU3FN0101846	XS3187612216
3	Governing law(s) of the instrument	AU-NSW	Ontario / Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	AUD 325	EUR 1000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	11-Sep-25	22-Sep-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	11-Sep-30	22-Sep-32
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Float	Fixed
18	Coupon rate and any related index	3M BBSW+115 bps	3.36%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115KAB61	US89115KAE01
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1150	USD 1000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	14-Oct-25	14-Oct-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Jun-30	13-Oct-28
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.81%	4.11%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115KAF75	US89115KAJ97
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other than	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 500	USD 1250
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	14-Oct-25	14-Oct-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Oct-28	15-Oct-35
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Float	Fixed
18	Coupon rate and any related index	SOFR+75 bps	4.93%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA89116C7J09	US89115KAL44
3	Governing law(s) of the instrument	Ontario / Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other than	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3000	USD 600
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	9-Jan-26	13-Jan-26
12	Perpetual or dated	Dated	Dated
13	Original maturity date	9-Jan-32	13-Jan-28
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Float
18	Coupon rate and any related index	3.69%	SOFR+58 bps
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US89115KAK60	US89115KAM27
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other)	Contractual	Contractual
Regulatory treatment			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1000	USD 900
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	13-Jan-26	13-Jan-26
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Jan-28	13-Jan-31
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	3.91%	4.41%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	N/A	N/A
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instru

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole I

The information contained in this document is up to date as of January 31, 2026

As of date