	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FPK9	89114Q3M8		
3		Ontario/ Canada	US - NY		
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual		
		0	0		
4		N/A	N/A		
5		N/A	N/A		
6		N/A	N/A		
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument		
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9	Par value of instrument	CAD 44.586	USD 8		
10	Accounting classification	Liability - fair value option	Liability - fair value option		
11	Original date of issuance	2-Jul-19	19-Jul-19		
12		Dated	Dated		
13	Original maturity date	3-Jul-29	19-Jul-30		
14	Issuer call subject to prior supervisory approval	Yes	Yes		
15	Optional call date, contingent call dates and redemption amount (2)	July 02, 2020 (100%)	July 19, 2022 (100%)		
16	Subsequent call dates, if applicable	The 2nd of each July following the initial Maturity Date,	The 19th of each October, January, April and July		
		commencing July 02, 2021 and ending July 02, 2028	following the initial Maturity Date, commencing October 19, 2022 and ending April 19, 2030		
	1	0	0		
17		Fixed	Fixed		
18	Coupon rate and any related index	Y0-Y1: 2.75%	Y0-Y11: 3.00%		
		Y1-Y2: 2.68%			
		Y2-Y3: 2.61%			
		Y3-Y4: 2.54%			
		Y4-Y5: 2.48%			
		Y5-Y6: 2.42%			
		Y6-Y7: 2.36% Y7-Y8: 2.31%			
		Y8-Y9: 2.25%			
		Y9-Y10: 2.20%			
19	Existence of a dividend stopper	No	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		
21	Existence of a step up or other incentive to redeem	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	N/A	N/A		
25	If convertible, fully or partially	N/A	N/A		
26	If convertible, conversion rate	N/A	N/A		
27	If convertible, mandatory or optional conversion	N/A	N/A		
28	If convertible, specify instrument type convertible into	N/A	N/A		
29	If convertible, specify issuer of instrument it converts into	N/A	N/A		
30	Write-down feature	N/A	N/A		
31	If write-down, write-down trigger (s)	N/A	N/A		
32	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or temporary	N/A	N/A		
34	If temporary write-down, description of write-down mechanism	N/A	N/A		
34a	71	Exemption	Exemption		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated		
36	Non-compliant transitioned features	No No	No		
37	If yes, specify non-compliant features	N/A	N/A		

If yes, specify non-compliant reatures N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better aign with market convention.

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114R5B8	89117FYH6
3		US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 33	CAD 15
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		8-Nov-19	1-Oct-20
12		Dated	Dated
13		8-Nov-27	1-Oct-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		November 08, 2023 (100%)	October 01, 2021 (100%)
16	Subsequent call dates, if applicable	The 8th of each February, May, August and November	The 1st of each October following the initial Maturity
		following the initial Maturity Date, commencing February	Date, commencing October 01, 2022 and ending October
		08, 2024 and ending August 08, 2027	01, 2029
		, , ,	
	On the area (all) titals and a	_	_
	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y8: 2.38%	Y0-Y10: 1.57%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FYM5	89114T5T5
3		Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 45	USD 1
10	Par value of instrument Accounting classification	Liability - fair value option	Liability - fair value option
11		19-Oct-20	22-Jan-21
	Original date of issuance		Dated
12	Perpetual or dated	Dated	
13	Original maturity date	21-Oct-30	24-Jan-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 19, 2021 (100%)	April 22, 2021 (100%)
16	Subsequent call dates, if applicable	The 19th of each October following the initial Maturity	The 22nd of each July, October, January and April
		Date, commencing October 19, 2022 and ending October	
		19, 2029	2021 and ending October 22, 2027
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 1.40%	Y0-Y7: 1.00%
		Y2-Y4: 1.50%	
		Y4-Y6: 1.55%	
		Y6-Y8: 1.60%	
		Y8-Y10: 1.70%	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type)		Unsubordinated
36		No	No
37		N/A	N/A
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^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TAL6	89117FA25
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment		0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	IN/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	26-Feb-21	1-Mar-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26-Feb-27	1-Mar-28
14		Yes	Yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	February 26, 2022 (100%)	March 01, 2022 (100%)
16	Subsequent call dates, if applicable	The 26th of each May, August, November and February	The 1st of each September and March following the initial
		following the initial Maturity Date, commencing May 26, 2022 and ending November 26, 2026	Maturity Date, commencing September 01, 2022 and ending September 01, 2027
		2022 and ending November 26, 2026	lending September 01, 2027
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 1.00%	Y0-Y7: 1.45%
			1
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
	<i>y</i> ' <i>y</i>		, <u> </u>

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TE57	89114TDQ2
3		US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
	Regulatory treatment	0	0
4	c ,	N/A	N/A
5		N/A	N/A
6		N/A	IN/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	7, (7)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 15	USD 2
10	Par value of instrument		
11	Accounting classification	Liability - fair value option 22-Mar-21	Liability - fair value option 31-Mar-21
	Original date of issuance	Dated	Dated
12			
13	Original maturity date	24-Mar-36	1-Oct-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 22, 2021 (100%)	June 30, 2021 (100%)
16	Subsequent call dates, if applicable	The 22nd of each September, December, March and	The last calendar day of each September, December,
		June following the initial Maturity Date, commencing	March and June following the initial Maturity Date,
		September 22, 2021 and ending December 22, 2035	commencing September 30, 2021 and ending July 31,
			2030
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y15: 2.64%	Y0-Y9.583: 2.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)	'	Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	IN/A
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^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114TEW8	89117FF46
3	• · · · · · · · · · · · · · · · · · · ·	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
ou	Regulatory treatment	0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 15
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Apr-21	5-May-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Apr-30	5-May-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 16, 2021 (100%)	May 05, 2022 (100%)
16	Subsequent call dates, if applicable	The 16th of each October, January, April and July	November 05, 2025
10	Subsequent our dates, if applicable	following the initial Maturity Date, commencing October	110101111111111111111111111111111111111
		16, 2021 and ending January 16, 2030	
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	Carra na Idir i da nda		•
	· F · · · · · · · · · · · · · · · ·	0	0
17	Ů	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y9: 2.00%	Y0-Y2: 1.25%
			Y2-Y3: 1.50%
			Y3-Y4: 1.70%
			Y4-Y5: 2.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, manuatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify institution type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FG86	89114TH62		
3		Ontario/ Canada	US - NY		
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual		
		0	0		
4		N/A	N/A		
5		N/A	N/A		
6		N/A	N/A		
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument		
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9	Par value of instrument	CAD 1.577	USD 1		
10	Accounting classification	Liability - fair value option	Liability - fair value option		
11	Original date of issuance	14-May-21	14-May-21		
12	Perpetual or dated	Dated	Dated		
13	Original maturity date	14-May-26	14-May-26		
14	Issuer call subject to prior supervisory approval	Yes	Yes		
15		May 14, 2022 (100%)	August 14, 2021 (100%)		
16	Subsequent call dates, if applicable	November 14, 2025	The 14th of each November, February, May and August following the initial Maturity Date, commencing November 14, 2021 and ending February 14, 2026		
	Coupons/dividends	0	0		
17	Fixed or floating dividend/coupon	Fixed	Fixed		
18		Y0-Y2: 1.20% Y2-Y3: 1.35% Y3-Y4: 1.55% Y4-Y5: 1.80%	Y0-Y5: 1.25%		
19	Existence of a dividend stopper	No	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		
21	Existence of a step up or other incentive to redeem	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	N/A	N/A		
25	If convertible, fully or partially	N/A	N/A		
26	If convertible, conversion rate	N/A	N/A		
27	If convertible, mandatory or optional conversion	N/A	N/A		
28	If convertible, specify instrument type convertible into	N/A	N/A		
29	If convertible, specify issuer of instrument it converts into	N/A	N/A		
30	Write-down feature	N/A	N/A		
31	If write-down, write-down trigger (s)	N/A	N/A		
32	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or temporary	N/A	N/A		
34	If temporary write-down, description of write-down mechanism	N/A	N/A		
	Type of subordination	Exemption	Exemption		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated		
36		No No	No		
37	If yes, specify non-compliant features	N/A	N/A		

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114THK1	89117FH28
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4	USD 0.819
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-May-21	25-May-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-May-27	26-May-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 14, 2022 (100%)	May 25, 2022 (100%)
16	Subsequent call dates, if applicable	The 14th of each August, November, February and May	The 25th of each November and May following the initial
	oussequent can actes, it approause	following the initial Maturity Date, commencing August	Maturity Date, commencing November 25, 2022 and
		14, 2022 and ending February 14, 2027	ending November 25, 2025
		, ,	
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	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 1.40%	Y0-Y5: 1.05%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FJ42	89117FJ59
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.805	CAD 1.49
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7-Jun-21	10-Jun-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Jun-26	10-Jun-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 07, 2022 (100%)	June 10, 2022 (100%)
16	Subsequent call dates, if applicable	The 7th of each December and June following the initial	The 10th of each December and June following the initial
		Maturity Date, commencing December 07, 2022 and	Maturity Date, commencing December 10, 2022 and
		ending December 07, 2025	ending December 10, 2025
	Coupons/dividends	0	0
17	<u>'</u>	-	O
17 18	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.07%	Y0-Y1: 1.25% Y1-Y2: 1.30%
			Y2-Y3: 1.40%
			Y3-Y4: 1.50%
			Y4-Y5: 1.70%
			11 10. 1.1070
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FK57	89114TLF7
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.494	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jun-21	30-Jun-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jun-26	30-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 24, 2022 (100%)	June 30, 2022 (100%)
16	Subsequent call dates, if applicable	The 24th of each December and June following the initial	The last calendar day of each September, December,
	, , , , , , , , , , , , , , , , , , , ,	Maturity Date, commencing December 24, 2022 and	March and June following the initial Maturity Date,
		ending December 24, 2025	commencing September 30, 2022 and ending March 30,
			2027
	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·	-	O .
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 1.15%	Y0-Y6: 1.25%
		Y2-Y3: 1.40% Y3-Y4: 1.45%	
		Y4-Y5: 1.50%	
		114-13. 1.30 %	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion anguer (s)	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
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^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TM33	89117FL72
3		US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	CAD 1.546
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jun-21	14-Jul-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jun-26	14-Jul-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 30, 2021 (100%)	July 14, 2022 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each December, March, June	The 14th of each January and July following the initial
		and September following the initial Maturity Date,	Maturity Date, commencing January 14, 2023 and ending
		commencing December 30, 2021 and ending March 30,	January 14, 2026
		2026	
	Coupons/dividends	0	0
17		<u></u>	1
17	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed	Fixed Y0-Y1: 1.40%
10	Coupon rate and any related index	Y0-Y5: 1.30%	Y1-Y2: 1.45%
			Y2-Y3: 1.50%
			Y3-Y4: 1.55%
			Y4-Y5: 1.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1 1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114TM58	89114TMM1
3		US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
- ou	Regulatory treatment	0	0
4		N/A	N/A
5		N/A	IN/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.189	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Jul-21	16-Jul-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Jul-26	16-Jul-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 16, 2021 (100%)	July 16, 2022 (100%)
16	Subsequent call dates, if applicable	The 16th of each January, April, July and October	The 16th of each October, January, April and July
10	Subsequent call dates, if applicable	following the initial Maturity Date, commencing January	following the initial Maturity Date, commencing October
	·	16, 2022 and ending April 16, 2026	16, 2022 and ending April 16, 2027
		10, 2022 and onang / pm 10, 2020	10, 2022 and onling / Ipin 10, 2021
	· F · · · · · · · · · · · · · · · ·	0	0
17	ŭ	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.20%	Y0-Y6: 1.33%
	· · · · · · · · · · · · · · · · · · ·		
	·		
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory
21	Existence of a step up or other incentive to redeem	112	No Non cumulative
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible N/A	Non-convertible N/A
24	If convertible, conversion trigger (s)		
25	If convertible, fully or partially	N/A	N/A N/A
26 27	If convertible, conversion rate	N/A N/A	N/A
28	If convertible, mandatory or optional conversion	N/A N/A	N/A
28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A
30	Write-down feature	N/A N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A
33		N/A N/A	N/A
34	If write-down, permanent or temporary	N/A	N/A
34a	If temporary write-down, description of write-down mechanism Type of subordination	Exemption	
34a 35	rype or subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)	'	Exemption Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	IN/A
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³⁷ If yes, specify non-compliant features

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89117FM48	89117FM71
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.832	CAD 0.205
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Jul-21	30-Jul-21
12		Dated	Dated
13		27-Jul-26	30-Jul-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 27, 2022 (100%)	July 30, 2022 (100%)
16	Subsequent call dates, if applicable	The 27th of each January and July following the initial	The 30th of each January and July following the initial
	, · · · · · · · · · · · · · · · ·		Maturity Date, commencing January 30, 2023 and ending
		January 27, 2026	January 30, 2026
l.	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Y0-Y1: 1.00%	Y0-Y1: 1.25%
10	Coupon rate and any related index	Y1-Y2: 1.05%	Y1-Y2: 1.30%
		Y2-Y3: 1.15%	Y2-Y3: 1.45%
		Y3-Y4: 1.25%	Y3-Y4: 1.60%
		Y4-Y5: 1.50%	Y4-Y5: 1.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior t		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
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	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TNA6	89117FN47	
3		US - NY	Ontario/ Canada	
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A	
		0	0	
4		N/A	N/A	
5		N/A	N/A	
6		N/A	N/A	
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9	Par value of instrument	USD 10	CAD 1.65	
10	Accounting classification	Liability - fair value option	Liability - fair value option	
11	Original date of issuance	30-Jul-21	3-Aug-21	
12	Perpetual or dated	Dated	Dated	
13	Original maturity date	1-Feb-27	4-Aug-26	
14	Issuer call subject to prior supervisory approval	Yes	Yes	
15	Optional call date, contingent call dates and redemption amount (2)	July 30, 2022 (100%)	August 03, 2022 (100%)	
16	Subsequent call dates, if applicable	The 30th of each October, January, April and July	The 3rd of each February and August following the initial	
1		following the initial Maturity Date, commencing October	Maturity Date, commencing February 03, 2023 and	
		30, 2022 and ending November 30, 2026	ending February 03, 2026	
		, G		
	Coursena/dividende			
	1	0	0	
17		Fixed	Fixed	
18	Coupon rate and any related index	Y0-Y5.583: 1.20%	Y0-Y1: 1.15%	
			Y1-Y2: 1.25%	
			Y2-Y3: 1.35% Y3-Y4: 1.50%	
			Y4-Y5: 1.65%	
			14-13. 1.05%	
19	Existence of a dividend stopper	No	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	N/A	N/A	
25	If convertible, fully or partially	N/A	N/A	
26	If convertible, conversion rate	N/A	N/A	
27	If convertible, wandatory or optional conversion	N/A	N/A	
28	If convertible, specify instrument type convertible into	N/A	N/A	
29	If convertible, specify institution type convertible into	N/A	N/A	
30	Write-down feature	N/A	N/A	
31	If write-down, write-down trigger (s)	N/A	N/A	
32	If write-down, full or partial	N/A	N/A	
33	If write-down, permanent or temporary	N/A	N/A	
34	If temporary write-down, description of write-down mechanism	N/A	N/A	
34a		Exemption	Exemption	
35	Position in subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type		Unsubordinated	
36		No	No	
37		N/A	N/A	
	y , i y est destipatent telepatente	n i	1 -	

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FN96	89117FP29
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1	CAD 0.904
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Aug-21	19-Aug-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Aug-26	19-Aug-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 10, 2022 (100%)	August 19, 2022 (100%)
16	Subsequent call dates, if applicable	The 10th of each February and August following the initial	The 19th of each February and August following the initial
	, , , , , , , , , , , , , , , , , , , ,	Maturity Date, commencing February 10, 2023 and	Maturity Date, commencing February 19, 2023 and
		ending February 10, 2026	ending February 19, 2026
	Couponaldividanda		0
47	Coupons/dividends	0	lo
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.20%	Y0-Y1: 1.15%
		Y1-Y2: 1.35% Y2-Y3: 1.50%	Y1-Y2: 1.25%
		Y3-Y4: 1.70%	Y2-Y3: 1.35% Y3-Y4: 1.45%
		Y4-Y5: 2.00%	Y4-Y5: 1.75%
		114-13. 2.00 //	14-13. 1.7370
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
			1

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FP37	89114TR61
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6		N/A	N/A
7	Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 0.295	USD 2
10	Par value of instrument Accounting classification	Liability - fair value option	Liability - fair value option
11		19-Aug-21	20-Sep-21
	Original date of issuance	ŭ .	Dated
12	Perpetual or dated	Dated	
13	Original maturity date	19-Aug-26	21-Sep-26 Yes
14	Issuer call subject to prior supervisory approval	Yes 2022 (400%)	
15	Optional call date, contingent call dates and redemption amount (2)	August 19, 2022 (100%)	December 20, 2021 (100%)
16	Subsequent call dates, if applicable	The 19th of each February and August following the initial	
		Maturity Date, commencing February 19, 2023 and	December following the initial Maturity Date, commencing
		ending February 19, 2026	March 20, 2022 and ending June 20, 2026
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 0.85%	Y0-Y5: 1.10%
		Y2-Y3: 0.90%	
		Y3-Y4: 1.00%	
		Y4-Y5: 1.05%	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
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^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FR50	89114TS60
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.506	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Sep-21	29-Sep-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Sep-26	29-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 23, 2022 (100%)	December 29, 2021 (100%)
16	Subsequent call dates, if applicable	The 23rd of each March and September following the	The 29th of each March, June, September and
		initial Maturity Date, commencing March 23, 2023 and	December following the initial Maturity Date, commencing
		ending March 23, 2026	March 29, 2022 and ending March 29, 2027
	Coupons/dividends	0	0
47	<u>'</u>		O .
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 0.90% Y1-Y2: 0.95%	Y0-Y5.75: 1.25%
		Y2-Y3: 1.05%	
		Y3-Y4: 1.10%	
		Y4-Y5: 1.25%	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FR92	89114TSJ2	
3		Ontario/ Canada	US - NY	
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual	
		0	0	
4		N/A	N/A	
5		N/A	N/A	
6		N/A	N/A	
7	=::9::::: :::::::::::::::::::::::::::::	Other TLAC Instrument	Other TLAC Instrument	
8	Instrument type (types to be specified by jurisdiction)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9	3 3 7 1 (2 7 7 1 3 7	CAD 4.807	USD 2.278	
10	Par value of instrument			
11	Accounting classification	Liability - fair value option 8-Oct-21	Liability - fair value option 15-Oct-21	
	+ · · g.··			
12		Dated	Dated	
13	ů ,	8-Oct-26	15-Oct-26	
14	Issuer call subject to prior supervisory approval	Yes	Yes 45, 2000 (400%)	
15	, ,	October 08, 2022 (100%)	January 15, 2022 (100%)	
16	Subsequent call dates, if applicable	The 8th of each April and October following the initial	The 15th of each April, July, October and January	
		Maturity Date, commencing April 08, 2023 and ending	following the initial Maturity Date, commencing April 15,	
		April 08, 2026	2022 and ending July 15, 2026	
	Coupons/dividends	0	0	
17	'	Fixed	Fixed	
18	Coupon rate and any related index	Y0-Y1: 1.25%	Y0-Y5: 1.30%	
'0		Y1-Y2: 1.40%	10-10. 1.0070	
		Y2-Y3: 1.50%		
		Y3-Y4: 1.75%		
		Y4-Y5: 2.00%		
19	Existence of a dividend stopper	No	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	N/A	N/A	
25	If convertible, fully or partially	N/A	N/A	
26	If convertible, rully or partially If convertible, conversion rate	N/A	N/A	
27	, , , , , , , , , , , , , , , , , , ,	N/A	N/A	
28	If convertible, mandatory or optional conversion	N/A	N/A	
29	If convertible, specify instrument type convertible into	N/A	N/A	
	If convertible, specify issuer of instrument it converts into	N/A	N/A N/A	
30	Write-down feature	N/A	N/A	
31	If write-down, write-down trigger (s)		N/A	
32	If write-down, full or partial	N/A		
33	If write-down, permanent or temporary	N/A	N/A	
34	If temporary write-down, description of write-down mechanism	N/A	N/A	
34a	71	Exemption	Exemption	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated	
36		No	No	
37	If yes, specify non-compliant features	N/A	N/A	

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FT33	89114TTJ1	
3		Ontario/ Canada	US - NY	
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual	
		0	0	
4		N/A	N/A	
5		N/A	N/A	
6		N/A	N/A	
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9	Par value of instrument	CAD 2.9	USD 1	
10	Accounting classification	Liability - fair value option	Liability - fair value option	
11	Original date of issuance	21-Oct-21	29-Oct-21	
12		Dated	Dated	
13	Original maturity date	21-Oct-26	2-Nov-26	
14	Issuer call subject to prior supervisory approval	Yes	Yes	
15	Optional call date, contingent call dates and redemption amount (2)	October 21, 2022 (100%)	October 29, 2022 (100%)	
16	Subsequent call dates, if applicable	The 21st of each April and October following the initial	The 29th of each January, April, July and October	
		Maturity Date, commencing April 21, 2023 and ending	following the initial Maturity Date, commencing January	
		April 21, 2026	29, 2023 and ending August 29, 2026	
	Coupons/dividends	0	0	
47	1	⁻	-	
17		Fixed	Fixed	
18	· · · · · · · · · · · · · · · · · · ·	Y0-Y1: 1.30% Y1-Y2: 1.50%	Y0-Y5.083: 1.35%	
		Y2-Y3: 1.60%		
		Y3-Y4: 1.80%		
		Y4-Y5: 2.00%		
		11101210070		
19	Existence of a dividend stopper	No	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	N/A	N/A	
25	If convertible, fully or partially	N/A	N/A	
26	If convertible, conversion rate	N/A	N/A	
27	If convertible, mandatory or optional conversion	N/A	N/A	
28	If convertible, specify instrument type convertible into	N/A	N/A	
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	
30	Write-down feature	N/A	N/A	
31	If write-down, write-down trigger (s)	N/A	N/A	
32	If write-down, full or partial	N/A	N/A	
33	If write-down, permanent or temporary	N/A	N/A	
34	If temporary write-down, description of write-down mechanism	N/A	N/A	
34a	Type of subordination	Exemption	Exemption	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated	
36		No	No	
37	If yes, specify non-compliant features	N/A	N/A	

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FU56	89117FU72
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	IN/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.216	CAD 1.776
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5-Nov-21	15-Nov-21
12		Dated	Dated
13	Original maturity date	5-Nov-26	16-Nov-26
14		Yes	10-N0V-26 Yes
	Issuer call subject to prior supervisory approval		
15	, ,	November 05, 2022 (100%)	November 15, 2022 (100%)
16	Subsequent call dates, if applicable	The 5th of each May and November following the initial Maturity Date, commencing May 05, 2023 and ending	The 15th of each May and November following the initial
		May 05, 2026	Maturity Date, commencing May 15, 2023 and ending May 15, 2026
		May 05, 2026	IWay 15, 2020
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.50%	Y0-Y1: 1.75%
		Y1-Y2: 1.65%	Y1-Y2: 1.90%
		Y2-Y3: 1.85%	Y2-Y3: 2.10%
		Y3-Y4: 2.05%	Y3-Y4: 2.35%
		Y4-Y5: 2.30%	Y4-Y5: 2.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
34a	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No No
37		N/A	N/A
3/	If yes, specify non-compliant features	INA	IV/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TU83	89117FV71
3		US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	CAD 0.873
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Nov-21	24-Nov-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Nov-26	24-Nov-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		November 17, 2022 (100%)	November 24, 2022 (100%)
16	Subsequent call dates, if applicable	The 17th of each February, May, August and November	The 24th of each May and November following the initial
		following the initial Maturity Date, commencing February	Maturity Date, commencing May 24, 2023 and ending
		17, 2023 and ending August 17, 2026	May 24, 2026
	O a com a mandalita da la mada	_	_
	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.50%	Y0-Y5: 2.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion trigger (s) If convertible, fully or partially	N/A	N/A
26	If convertible, rully or partially If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36		No	No No
37		N/A	N/A
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^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TVB5	89117FZ93		
3		US - NY	Ontario/ Canada		
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A		
		0	0		
4		N/A	N/A		
5		N/A	N/A		
6		N/A	N/A		
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument		
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9	Par value of instrument	USD 2	CAD 2.585		
10	Accounting classification	Liability - fair value option	Liability - fair value option		
11	Original date of issuance	29-Nov-21	25-Jan-22		
12	Perpetual or dated	Dated	Dated		
13	Original maturity date	30-Nov-26	25-Jan-27		
14	Issuer call subject to prior supervisory approval	Yes	Yes		
15	Optional call date, contingent call dates and redemption amount (2)	February 28, 2022 (100%)	January 25, 2023 (100%)		
16	Subsequent call dates, if applicable	The 29th of each May, August, November and February	The 25th of each July and January following the initial		
		following the initial Maturity Date, commencing May 29,	Maturity Date, commencing July 25, 2023 and ending		
		2022 and ending August 29, 2026	July 25, 2026		
	Coupons/dividends	0	0		
17	'				
17 18	Coupon rate and any related index	Fixed	Fixed Y0-Y1: 1.80%		
10	Coupon rate and any related index	Y0-Y5: 1.55%	Y1-Y2: 2.00%		
			Y2-Y3: 2.25%		
			Y3-Y4: 2.50%		
			Y4-Y5: 2.75%		
			1 10.2.0%		
19	Existence of a dividend stopper	No	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		
21	Existence of a step up or other incentive to redeem	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	N/A	N/A		
25	If convertible, fully or partially	N/A	N/A		
26	If convertible, conversion rate	N/A	N/A		
27	If convertible, mandatory or optional conversion	N/A	N/A		
28	If convertible, specify instrument type convertible into	N/A	N/A		
29	If convertible, specify issuer of instrument it converts into	N/A	N/A		
30	Write-down feature	N/A	N/A		
31	If write-down, write-down trigger (s)	N/A	N/A		
32	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or temporary	N/A	N/A		
34	If temporary write-down, description of write-down mechanism	N/A	N/A		
34a		Exemption	Exemption		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated		
36	Non-compliant transitioned features	No	No		
37	If yes, specify non-compliant features	N/A	N/A		

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F2A6	89117F2N8	
3		Ontario/ Canada	Ontario/ Canada	
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A	
		0	0	
4		N/A	N/A	
5		N/A	N/A	
6		N/A	N/A	
7	=::g::::: =::::;g::=: p:::::::::	Other TLAC Instrument	Other TLAC Instrument	
8	Instrument type (types to be specified by jurisdiction)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9	9 9 7 1 1 7 7 1 9 7	CAD 3.021	CAD 0.93	
10	Par value of instrument			
11	Accounting classification	Liability - fair value option 1-Feb-22	Liability - fair value option 14-Feb-22	
	Original date of issuance			
12	Perpetual or dated	Dated 4.5.4.07	Dated to 5 to 27	
13	Original maturity date	1-Feb-27	16-Feb-27	
14	Issuer call subject to prior supervisory approval	Yes	Yes	
15	Optional call date, contingent call dates and redemption amount (2)	February 01, 2023 (100%)	February 14, 2023 (100%)	
16	Subsequent call dates, if applicable		The 14th of each August and February following the initial	
			Maturity Date, commencing August 14, 2023 and ending	
		August 01, 2026	August 14, 2026	
	Coupons/dividends	0	0	
17	1	Fixed	Fixed	
18	Coupon rate and any related index	Y0-Y1: 2.10%	Y0-Y1: 2.15%	
10		Y1-Y2: 2.25%	Y1-Y2: 2.35%	
		Y2-Y3: 2.45%	Y2-Y3: 2.55%	
		Y3-Y4: 2.80%	Y3-Y4: 2.90%	
		Y4-Y5: 3.00%	Y4-Y5: 3.10%	
19	Existence of a dividend stopper	No	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	N/A	N/A	
25	If convertible, conversion trigger (s)	N/A	N/A	
26	If convertible, conversion rate	N/A	N/A	
27	If convertible, mandatory or optional conversion	N/A	N/A	
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A	
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	
30	Write-down feature	N/A	N/A	
31		N/A	N/A	
32	If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A	
		N/A	N/A	
33	If write-down, permanent or temporary			
34	If temporary write-down, description of write-down mechanism	N/A	N/A	
34a	71	Exemption	Exemption	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immediately seni		Unsubordinated	
36	Non-compliant transitioned features	No	No	
37	If yes, specify non-compliant features	N/A	N/A	

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F2Q1	89117F2R9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.822	USD 1.379
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Feb-22	18-Feb-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Feb-27	18-Feb-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 16, 2023 (100%)	February 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 16th of each August and February following the initial	
		Maturity Date, commencing August 16, 2023 and ending	Maturity Date, commencing August 18, 2023 and ending
		August 16, 2026	August 18, 2026
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.00%	Y0-Y1: 1.75%
10	Coupon rate and any related index	Y1-Y2: 2.10%	Y1-Y2: 1.90%
		Y2-Y3: 2.40%	Y2-Y3: 2.15%
		Y3-Y4: 2.70%	Y3-Y4: 2.50%
		Y4-Y5: 3.00%	Y4-Y5: 2.80%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	, , , , , , , , , , , , , , , , , , , ,	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No No
37	If yes, specify non-compliant features 1) The term "convertible" in interrested to make apprentible into a better form of place absorbing instructions.	N/A	N/A

³⁷ If yes, specify non-compliant features

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1 1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89117F2S7	89117F3C1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.293	CAD 2.376
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	25-Feb-22	4-Mar-22
12	Perpetual or dated	Dated	Dated
13		25-Feb-27	4-Mar-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 25, 2023 (100%)	March 04, 2023 (100%)
16	Subsequent call dates, if applicable	The 25th of each August and February following the initial	The 4th of each September and March following the initial
	, · · · · · · · · · · · · · · · ·	Maturity Date, commencing August 25, 2023 and ending	Maturity Date, commencing September 04, 2023 and
		August 25, 2026	ending September 04, 2026
	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Y0-Y1: 2.20%	Y0-Y1: 2.50%
10	Coupon rate and any related index	Y1-Y2: 2.30%	Y1-Y2: 2.55%
		Y2-Y3: 2.60%	Y2-Y3: 2.70%
		Y3-Y4: 2.90%	Y3-Y4: 2.95%
		Y4-Y5: 3.20%	Y4-Y5: 3.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immediatel		Unsubordinated
36	Non-compliant transitioned features	No No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3E7	89114V5V5
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
	Regulatory treatment	0	0
4	c ,		N/A
5			N/A
6			N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.748	USD 6.38
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		9-Mar-22	18-Mar-22
12			Dated
13		9-Mar-27	18-Mar-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	, , , , , , , , , , , , , , , , , , , ,		March 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 9th of each September and March following the initial	, ,
			March following the initial Maturity Date, commencing
		ending September 09, 2026	June 18, 2023 and ending December 18, 2026
	Coupons/dividends	0	0
17	1	Fixed	Fixed
17			
18	Coupon rate and any related index	Y0-Y1: 2.25% Y1-Y2: 2.35%	Y0-Y2.5: 2.40% Y2.5-Y4.25: 3.00%
			Y4.25-Y5: 5.25%
		Y3-Y4: 2.90%	14.25-15. 5.25%
		Y4-Y5: 3.25%	
		14-10. 0.2070	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, manuatory or optional conversion	N/A	N/A
29	If convertible, specify institution type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination		Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior to instrument type immediately senior to instrument type.	•	Unsubordinated
36	Non-compliant transitioned features		No
37			N/A
	it yes, speetly non-recompliant retaines		1

³⁷ If yes, specify non-compliant features

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3S6	89114V7B7
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.551	USD 20.069
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	25-Mar-22	31-Mar-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25-Mar-27	31-Mar-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 25, 2023 (100%)	March 31, 2023 (100%)
16	Subsequent call dates, if applicable	The 25th of each September and March following the	The last calendar day of each June, September,
		initial Maturity Date, commencing September 25, 2023	December and March following the initial Maturity Date,
		and ending September 25, 2026	commencing June 30, 2023 and ending December 31,
			2026
	Carmana/dividanda		
L	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.75%	Y0-Y3.5: 3.00%
		Y1-Y2: 3.00%	Y3.5-Y4.5: 3.25%
		Y2-Y3: 3.25% Y3-Y4: 3.50%	Y4.5-Y5: 5.25%
		Y4-Y5: 3.75%	
		114-13. 3.73 //	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VAT4	89114VAV9
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	_	Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	IN/A
5		N/A	IN/A
	Post-transitional Basel III rules	N/A	IN/A
6	Eligible at solo/group/group&solo		
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 11.014	USD 3.937
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Mar-22	31-Mar-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Mar-27	31-Mar-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 31, 2023 (100%)	March 31, 2023 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each June, September,	The last calendar day of each June, September,
		December and March following the initial Maturity Date,	December and March following the initial Maturity Date,
		commencing June 30, 2023 and ending December 31,	commencing June 30, 2023 and ending December 31,
		2026	2026
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.5: 3.00%	Y0-Y5: 3.50%
		Y1.5-Y3: 3.25%	
		Y3-Y3.5: 3.50%	
		Y3.5-Y4: 4.00%	
		Y4-Y5: 5.60%	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
01	n you, opoury non compilant reatures	13//3	11473

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VBD8	89114VBL0
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 9.987	USD 1.061
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Apr-22	18-Apr-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Apr-27	19-Apr-27
14		Yes	Yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	April 18, 2023 (100%)	July 18, 2022 (100%)
16	Subsequent call dates, if applicable	The 18th of each July, October, January and April	The 18th of each October, January, April and July
		following the initial Maturity Date, commencing July 18,	following the initial Maturity Date, commencing October
		2023 and ending January 18, 2027	18, 2022 and ending January 18, 2027
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 3.40%	Y0-Y5: 3.75%
		Y2.5-Y3.5: 3.75%	
		Y3.5-Y4: 4.50%	
		Y4-Y4.5: 5.00%	
		Y4.5-Y5: 6.50%	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify institution type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
34a 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No No
37	,	N/A	N/A
3/	If yes, specify non-compliant features	IN/A	IN/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VD38	89117F5P0
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 3.222
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Apr-22	29-Apr-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Apr-31	29-Apr-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 22, 2022 (100%)	April 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each October, January, April and July	The 29th of each October and April following the initial
		following the initial Maturity Date, commencing October	Maturity Date, commencing October 29, 2023 and ending
		22, 2022 and ending January 22, 2031	October 29, 2026
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y9: 4.25%	Y0-Y1: 3.50%
10	Coupon rate and any related index	10-19. 4.23%	Y1-Y2: 3.70%
			Y2-Y3: 3.85%
			Y3-Y4: 4.00%
			Y4-Y5: 4.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VCX3	89114VCZ8
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 0.74
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Apr-22	29-Apr-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Apr-27	30-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 29, 2022 (100%)	April 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 29th of each October, January, April and July	The 29th of each July, October, January and April
10	Subsequent can dates, if applicable	following the initial Maturity Date, commencing October	following the initial Maturity Date, commencing July 29,
		29, 2022 and ending January 29, 2027	2023 and ending January 29, 2029
		20, 2022 and origing bandary 20, 2027	2020 and onamy bandary 20, 2020
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.85%	Y0-Y7: 4.00%
40		NI .	N
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No.	No Non symposiative
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immediately seni		Unsubordinated
36 37	Non-compliant transitioned features	No	No .
1 3/	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2A0	89114X2F9
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
	Regulatory treatment	n	n
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.042	USD 4.838
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-May-22	27-May-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-May-27	27-May-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 18, 2022 (100%)	May 27, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each November, February, May and August	The 27th of each August, November, February and May
	, , , , , , , , , , , , , , , , , , , ,		
		18, 2022 and ending February 18, 2027	27, 2023 and ending February 27, 2027
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.00%	Y0-Y5: 4.40%
			ļ ,
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immediately seni		Unsubordinated
36	Non-compliant transitioned features	No No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2R3	89114X2T9
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.455	USD 4.483
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Jun-22	30-Jun-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Jun-27	30-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 15, 2023 (100%)	June 30, 2023 (100%)
16	Subsequent call dates, if applicable	The 15th of each September, December, March and	The last calendar day of each September, December,
		June following the initial Maturity Date, commencing	March and June following the initial Maturity Date,
		September 15, 2023 and ending March 15, 2027	commencing September 30, 2023 and ending March 30,
			2027
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.25%	Y0-Y5: 4.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114X2S1	89114X3B7
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Ç ,	N/A	IN/A
5		N/A	IN/A
6		N/A	IN/A
7	Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 31.089	USD 3.459
10	Par value of instrument Accounting classification	Liability - fair value option	
11		30-Jun-22	Liability - fair value option 22-Jul-22
	Original date of issuance	Dated	Dated
12			
13	Original maturity date	30-Jun-27 Yes	22-Jul-27 Yes
14	Issuer call subject to prior supervisory approval		
15	, ,	September 30, 2022 (100%)	July 22, 2023 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each December, March, June	The 22nd of each October, January, April and July
	·	and September following the initial Maturity Date,	following the initial Maturity Date, commencing October
	·	commencing December 30, 2022 and ending March 30,	22, 2023 and ending April 22, 2027
	·	2027	
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 4.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3A9	89114X3F8		
3		US - NY	US - NY		
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual		
		0	0		
4		N/A	N/A		
5		N/A	N/A		
6		N/A	N/A		
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument		
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9	Par value of instrument	USD 9.45	USD 2		
10		Liability - fair value option	Liability - fair value option		
11	Original date of issuance	29-Jul-22	29-Jul-22		
12		Dated	Dated		
13	Original maturity date	29-Jul-27	31-Jul-28		
14	Issuer call subject to prior supervisory approval	Yes	Yes		
15	Optional call date, contingent call dates and redemption amount (2)	July 29, 2023 (100%)	July 29, 2023 (100%)		
16	Subsequent call dates, if applicable	The 29th of each October, January, April and July	The 29th of each October, January, April and July		
		following the initial Maturity Date, commencing October	following the initial Maturity Date, commencing October		
		29, 2023 and ending April 29, 2027	29, 2023 and ending April 29, 2028		
	Coupons/dividends				
47	1	0	0		
17		Fixed	Fixed		
18	Coupon rate and any related index	Y0-Y1.5: 4.25%	Y0-Y6: 5.00%		
		Y1.5-Y5: 5.00%			
19	Existence of a dividend stopper	No	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		
21	Existence of a step up or other incentive to redeem	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	N/A	N/A		
25	If convertible, conversion trigger (s) If convertible, fully or partially	N/A	N/A		
26	If convertible, rully or partially If convertible, conversion rate	N/A	N/A		
27	If convertible, mandatory or optional conversion	N/A	N/A		
28	If convertible, mandatory or opuonal conversion If convertible, specify instrument type convertible into	N/A	N/A		
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A		
30	Write-down feature	N/A	N/A		
31	If write-down, write-down trigger (s)	N/A	N/A		
32	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or temporary	N/A	N/A		
34	If temporary write-down, description of write-down mechanism	N/A	N/A		
34a		Exemption	Exemption		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated		
36		No	No		
37		N/A	N/A		
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^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3J0	89114X3L5
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
1	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 6.485
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Aug-22	18-Aug-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Aug-27	18-Aug-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 18, 2023 (100%)	August 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each May, August, November and February	The 18th of each November, February, May and August
		following the initial Maturity Date, commencing May 18,	following the initial Maturity Date, commencing November
		2023 and ending May 18, 2027	18, 2023 and ending May 18, 2027
	Courses (divides ale		
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.60%	Y0-Y3.5: 4.50%
			Y3.5-Y4.5: 4.75%
			Y4.5-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion trigger (s) If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
٠,	n you, openly non-complaint location		

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3M3	89117GLJ4
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 3.089
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	25-Aug-22	7-Sep-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25-Aug-27	7-Sep-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 25, 2023 (100%)	September 07, 2023 (100%)
16	Subsequent call dates, if applicable	The 25th of each November, February, May and August	The 7th of each March and September following the initial
	, , , , , , , , , , , , , , , , , , , ,	following the initial Maturity Date, commencing November	
		25, 2023 and ending May 25, 2027	March 07, 2027
	Coupons/dividends	0	0
17	!		O .
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.75%	Y0-Y1: 4.20% Y1-Y2: 4.50%
			Y2-Y3: 4.80%
			Y3-Y4: 5.00%
			Y4-Y5: 5.15%
			1
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114X3V3	89114X3T8
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
<u> </u>	Regulatory treatment		0
4	Ç ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.049	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Sep-22	16-Sep-22
12		Dated	Dated
13	Original maturity date	14-Sep-28	16-Sep-27
14	Issuer call subject to prior supervisory approval	Yes	то-5ер-2 <i>т</i> Yes
15		December 14, 2022 (100%)	September 16, 2023 (100%)
16	Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable	The 14th of each March, June, September and	The 16th of each December, March, June and
16	Subsequent can dates, it applicable	December following the initial Maturity Date, commencing	
	,	March 14, 2023 and ending June 14, 2028	commencing December 16, 2023 and ending June 16,
	,	iwardi 14, 2023 and ending June 14, 2020	2027
			2021
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 5.00%	Y0-Y5: 4.80%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5S8	89114X5V1
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6	USD 8
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Jan-23	31-Jan-23
12	Perpetual or dated	Dated	Dated
			31-Jan-28
13 14	Original maturity date	31-Jan-28 Yes	yes
	Issuer call subject to prior supervisory approval		1
15	Optional call date, contingent call dates and redemption amount (2)	January 31, 2024 (100%)	January 31, 2025 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each April, July, October and	The last calendar day of each April, July, October and
		January following the initial Maturity Date, commencing April 30, 2024 and ending October 31, 2027	January following the initial Maturity Date, commencing April 30, 2025 and ending October 31, 2027
		April 30, 2024 and ending October 31, 2027	April 30, 2023 and ending October 31, 2027
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.50%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X6B4	89114X6C2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 9	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Feb-23	17-Feb-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Feb-28	17-Feb-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		February 17, 2024 (100%)	May 17, 2023 (100%)
16	Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable	The 17th of each May, August, November and February	The 17th of each August, November, February and May
10	Subsequent can dates, if applicable	following the initial Maturity Date, commencing May 17,	following the initial Maturity Date, commencing August
		2024 and ending November 17, 2027	17, 2023 and ending November 17, 2026
		2024 and ending November 17, 2027	17, 2023 and ending November 17, 2020
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.30%	Y0-Y4: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)	<u> </u>	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
υ,	1) The term "googneptible" is interpreted to mean convertible into a better form of loca absorbing instru		1.97.

³⁷ If yes, specify non-compliant features

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	253020164	89114X6S7
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4		N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.5	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Feb-23	14-Mar-23
12		Dated	Dated
13	Original maturity date	23-Feb-27	14-Mar-28
14		No	Yes
	, , , , , , , , , , , , , , , , , , , ,		
15	1 ,	N/A N/A	March 14, 2026 (100%)
16	Subsequent call dates, if applicable	N/A	The 14th of each June, September, December and March following the initial Maturity Date, commencing June 14, 2026 and ending December 14, 2027
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	1D USDSOFR + 0.00% subject to floor (3.32%) and cap (5.58%)	Y0-Y5: 5.60%
19	Existence of a dividend stopper	No	No
20			Mandatory
21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	No
22		Non-cumulative	
	Noncumulative or cumulative		Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X7C1	89114X7L1
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
1	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 12	USD 13
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Apr-23	17-May-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Apr-28	17-May-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 28, 2024 (100%)	May 17, 2024 (100%)
16	Subsequent call dates, if applicable	The 28th of each July, October, January and April	The 17th of each August, November, February and May
		following the initial Maturity Date, commencing July 28,	following the initial Maturity Date, commencing August
		2024 and ending January 28, 2028	17, 2024 and ending February 17, 2028
	Coupons/dividends	0	0
17	<u>'</u>	-	0
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.35%	Fixed Y0-Y5: 5.25%
10	Coupon rate and any related mack	10-10. 0.0070	10-10. 0.2070
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No have
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XA78	89114XA86
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
1	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 1.263
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-May-23	31-May-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-May-28	31-May-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 31, 2024 (100%)	May 31, 2024 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each August, November,	The last calendar day of each August, November,
		February and May following the initial Maturity Date,	February and May following the initial Maturity Date,
		commencing August 31, 2024 and ending February 29,	commencing August 31, 2024 and ending February 29,
		2028	2028
	Coupons/dividends	0	0
47			0
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.30%	Fixed Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XB44	89117GP43
3	+ · · · · · · · · · · · · · · · · · · ·	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
- oa	Regulatory treatment	0	0
4		U	i o
4 5		N/A N/A	N/A N/A
	1 2 2 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		
7	Eligible at solo/group/group&solo	N/A	N/A
	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8 9	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only USD 5	N/A - Amount eligible for TLAC only CAD 7.833
10	Par value of instrument Accounting classification		
11		Liability - fair value option 24-Jul-23	Liability - fair value option 27-Jul-23
12		Dated	Dated
	Perpetual or dated		27-Jul-26
13	ů /	24-Jul-28	
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 24, 2024 (100%)	July 27, 2024 (100%) The 27th of each January and July following the initial
16	Subsequent call dates, if applicable	The 24th of each October, January, April and July	, , ,
		following the initial Maturity Date, commencing October	Maturity Date, commencing January 27, 2025 and ending
		24, 2024 and ending April 24, 2028	January 27, 2026
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.50%	Y0-Y3: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion anger (3)	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89117GR90	89117GS24
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.255	CAD 0.874
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Aug-23	16-Aug-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Aug-28	16-Aug-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 16, 2024 (100%)	August 16, 2024 (100%)
16	Subsequent call dates, if applicable	The 16th of each February and August following the initial	The 16th of each February and August following the initial
10	Subsequent our dates, if applicable	Maturity Date, commencing February 16, 2025 and	Maturity Date, commencing February 16, 2025 and
		ending February 16, 2028	ending February 16, 2028
	On war and old in information		
		0	0
17	ů i	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.75%	Y0-Y2: 5.50%
		Y2-Y3: 6.00%	Y2-Y3: 6.00%
		Y3-Y5: 6.50%	Y3-Y4: 6.25%
			Y4-Y5: 6.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion trigger (s)	N/A	N/A
26	If convertible, ronversion rate	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, remanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A
	, , , , , , , , , , , , , , , , , , ,		

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GT56	89117GT64
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.79	CAD 1.882
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Aug-23	22-Aug-23
12		Dated	Dated
13	Original maturity date	22-Aug-28	22-Aug-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		August 22, 2024 (100%)	August 22, 2024 (100%)
16	Subsequent call dates, if applicable	The 22nd of each February and August following the	The 22nd of each February and August following the
		initial Maturity Date, commencing February 22, 2025 and	initial Maturity Date, commencing February 22, 2025 and
		ending February 22, 2028	ending February 22, 2028
	Coupons/dividends	0	0
17	•	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.65%	Y0-Y2: 5.45%
10	Coupon rate and any related index	Y2-Y3: 5.75%	Y2-Y3: 5.50%
		Y3-Y4: 5.80%	Y3-Y4: 5.60%
		Y4-Y5: 5.85%	Y4-Y5: 5.80%
		1 1 1 0 1 0 1 0 1 0 1 0 1	1 1 1 0 1 0 1 0 1 0 1 0 1
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GV95	89117GW29
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 4.272	CAD 6.5021
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5-Sep-23	5-Sep-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	5-Sep-28	5-Sep-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 05, 2025 (100%)	September 05, 2025 (100%)
16	Subsequent call dates, if applicable	The 5th of each March and September following the initial	
10	Subsequent can dates, if applicable	Maturity Date, commencing March 05, 2026 and ending	Maturity Date, commencing March 05, 2026 and ending
		March 05, 2028	March 05, 2028
		Wildion 60, 2020	Waldi 60, 2020
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.90%	Y0-Y2: 5.70%
		Y2-Y3: 6.10%	Y2-Y3: 6.00%
		Y3-Y4: 6.30%	Y3-Y4: 6.10%
		Y4-Y5: 6.50%	Y4-Y5: 6.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GW52	89117GY92
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.736	CAD 0.874
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		6-Sep-23	21-Sep-23
12		Dated	Dated
13		6-Sep-28	21-Sep-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 06, 2024 (100%)	September 21, 2024 (100%)
16	Subsequent call dates, if applicable	The 6th of each March and September following the initial	
1		Maturity Date, commencing March 06, 2025 and ending	initial Maturity Date, commencing March 21, 2025 and
		March 06, 2028	ending March 21, 2028
-	On a manufalli viala mala	-	_
L	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 6.25%	Y0-Y2: 5.80%
			Y2-Y3: 6.00%
			Y3-Y5: 6.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify institution type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1		The Toronto-Dominion Bank	The Toronto-Dominion Bank
2			89117G3A3
3		Ontario/ Canada	Ontario/ Canada
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	• ,	3	N/A
5			N/A
6			N/A
7	Instrument type (types to be specified by jurisdiction)	•	Other TLAC Instrument
8			N/A - Amount eligible for TLAC only
9		Ŭ ,	CAD 5.83
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		29-Sep-23	11-Oct-23
12	g		Dated
13	Original maturity date	29-Sep-28	11-Oct-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15			October 11, 2025 (100%)
16		March 29, 2028	The 11th of each April and October following the initial Maturity Date, commencing April 11, 2026 and ending April 11, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.55%	Y0-Y5: 6.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
	If temporary write-down, description of write-down mechanism	N/A	N/A
34			
		Exemption	Exemption
34			Exemption Unsubordinated
34 34a	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun Non-compliant transitioned features	Unsubordinated No	

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G3B1	89117G2Z9
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
1		0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 6.26	CAD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11-Oct-23	13-Oct-23
12		Dated	Dated
13	Original maturity date	11-Oct-28	13-Oct-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		October 11, 2025 (100%)	October 13, 2025 (100%)
16	Subsequent call dates, if applicable	The 11th of each April and October following the initial	The 13th of each April and October following the initial
	, 11	Maturity Date, commencing April 11, 2026 and ending	Maturity Date, commencing April 13, 2026 and ending
		April 11, 2028	April 13, 2033
	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·	-	O .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 6.02%	Fixed Y0-Y10: 5.90%
10	Coupon rate and any related index	10-13. 0.02 //	10-110. 3.90 %
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G2Y2	89117G3J4
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 10	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Oct-23	16-Oct-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Oct-33	16-Oct-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 13, 2025 (100%)	October 16, 2025 (100%)
16	Subsequent call dates, if applicable	The 13th of each April and October following the initial	The 16th of each April and October following the initial
		Maturity Date, commencing April 13, 2026 and ending	Maturity Date, commencing April 16, 2026 and ending
		April 13, 2033	April 16, 2030
	Coupons/dividends		
47	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 6.36%	Y0-Y7: 6.33%
			!
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89117G3L9	89117G3M7
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4	c ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.192	CAD 0.915
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Oct-23	20-Oct-23
12		Dated	Dated
13	Original maturity date	20-Oct-28	20-Oct-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		October 20, 2025 (100%)	October 20, 2025 (100%)
16	Subsequent call dates, if applicable	The 20th of each April and October following the initial	The 20th of each April and October following the initial
		Maturity Date, commencing April 20, 2026 and ending	Maturity Date, commencing April 20, 2026 and ending
		April 20, 2028	April 20, 2028
	O a com a mandalita da la mala	-	_
	· F · · · · · · · · · · · · · · · ·	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.93%	Y0-Y5: 6.11%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XC43	89117G4B0
3		US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 100	CAD 9.883
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Oct-23	27-Oct-23
12		Dated	Dated
13	Original maturity date	20-Oct-26	27-Oct-28
14		No	Yes
15		N/A	October 27, 2025 (100%)
16	Subsequent call dates, if applicable	N/A	The 27th of each April and October following the initial Maturity Date, commencing April 27, 2026 and ending April 27, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y1: 7.00% Fixed Y1-Y3: 1D USDSOFR + 1.00% subject to floor (0.00%)	Y0-Y5: 6.07%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G4C8	89114XC76
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
,	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 14.102	USD 45
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Oct-23	30-Oct-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Oct-28	30-Oct-26
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	October 27, 2025 (100%)	N/A
16	Subsequent call dates, if applicable	The 27th of each April and October following the initial	N/A
	, 11	Maturity Date, commencing April 27, 2026 and ending	
		April 27, 2028	
	Coupons/dividends	0	0
17		ļ-	C
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y5: 6.26%	Y0-Y1: 7.00% Fixed Y1-Y3: 1D USDSOFR + 1.05% subject to floor (0.00%)
			11-13. 1D 00D0011(1.00% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
-00		21/4	AL/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	If convertible, specify issuer of instrument it converts into Write-down feature	N/A	N/A
30	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	N/A N/A	N/A N/A
30 31 32	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A N/A	N/A N/A N/A
30 31 32 33	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A N/A	N/A N/A N/A N/A
30 31 32 33 34	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
30 31 32 33 34 34a	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A Exemption
30 31 32 33 34 34a 35	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)	N/A N/A N/A N/A N/A N/A N/A U/A N/A N/A U/A N/A Exemption Unsubordinated	N/A N/A N/A N/A N/A N/A Exemption Unsubordinated
30 31 32 33 34 34a	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A N/A N/A N/A N/A N/A Exemption	N/A N/A N/A N/A N/A N/A Exemption

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G3T2	89117G3U9
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Oct-23	31-Oct-23
12		Dated	Dated
13	Original maturity date	31-Oct-33	31-Oct-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 31, 2025 (100%)	October 31, 2025 (100%)
16	Subsequent call dates, if applicable		The last calendar day of each April and October following
10			the initial Maturity Date, commencing April 30, 2026 and
		ending April 30, 2033	ending April 30, 2033
			g·
	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.85%	Y0-Y10: 6.31%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G5A1	89117G5B9
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.096	CAD 3.866
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		9-Nov-23	9-Nov-23
12		Dated	Dated
13		9-Nov-28	9-Nov-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		November 09, 2025 (100%)	November 09, 2025 (100%)
16	Subsequent call dates, if applicable	The 9th of each May and November following the initial	The 9th of each May and November following the initial
		Maturity Date, commencing May 09, 2026 and ending	Maturity Date, commencing May 09, 2026 and ending
		May 09, 2028	May 09, 2028
	Coupons/dividends	0	0
17	'	I -	
17 18	Coupon rate and any related index	Fixed Y0-Y5: 5.90%	Fixed Y0-Y5: 6.08%
10	Coupon rate and any related index	10-13. 3.90 %	10-13. 0.00 //
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G4U8	89117G4V6
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 17	CAD 14
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Nov-23	10-Nov-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Nov-33	10-Nov-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		November 10, 2025 (100%)	November 10, 2025 (100%)
16	Subsequent call dates, if applicable	The 10th of each May and November following the initial	The 10th of each May and November following the initial
		Maturity Date, commencing May 10, 2026 and ending	Maturity Date, commencing May 10, 2026 and ending
		May 10, 2033	May 10, 2033
	O a com a mandalità di alla mada	_	
	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 6.02%	Y0-Y10: 6.47%
40	Friedrick of a dividend atom or	M-	N ₂
19	Existence of a dividend stopper	No	No No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative	No Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible N/A	Non-convertible N/A
24 25	If convertible, conversion trigger (s) If convertible, fully or partially	N/A	N/A
	. , , ,	N/A	N/A
26 27	If convertible, conversion rate	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A
<u> </u>	n you, apouny non-compliant location	[· · · ·	1. 4

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XC84	89117G5X1
3		US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
	Regulatory treatment	0	0
4	<u> </u>	N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 36.236	CAD 1.721
10	Par value of instrument		
11	Accounting classification	Liability - fair value option 17-Nov-23	Liability - fair value option 21-Nov-23
	Original date of issuance	Dated	Dated
12			
13	Original maturity date	17-Nov-26	21-Nov-28
14	Issuer call subject to prior supervisory approval	No No	Yes
15		N/A	November 21, 2025 (100%)
16	Subsequent call dates, if applicable	N/A	The 21st of each May and November following the initial
			Maturity Date, commencing May 21, 2026 and ending
			May 21, 2028
	Coupons/dividends	0	0
17		Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y1: 7.00% Fixed	Y0-Y2: 5.45%
10		Y1-Y3: 1D USDSOFR + 0.90% subject to floor (0.00%)	Y2-Y3: 5.55%
		The second of the second subject to live (cited as)	Y3-Y4: 5.70%
			Y4-Y5: 5.85%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25		N/A	N/A
26	If convertible, fully or partially	N/A	N/A
	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G5W3	89114XCJ0
3		Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
			0
4	· ·	-	N/A
5		•	N/A
6	Eligible at solo/group/group&solo		N/A
7	Instrument type (types to be specified by jurisdiction)		Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only
9	Par value of instrument	,	USD 15
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Nov-23	30-Nov-23
12		-	Dated
13	Original maturity date	21-Nov-28	30-Nov-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15			November 30, 2028 (100%)
16	Subsequent call dates, if applicable	The 21st of each May and November following the initial	The last calendar day of each February, May, August and
'			November following the initial Maturity Date, commencing
			February 28, 2029 and ending August 30, 2033
	On the second left in information	-	
	Coupons/dividends	-	0
17	ů i		Fixed
18	Coupon rate and any related index	Y0-Y2: 5.65%	Y0-Y10: 6.00%
	<u>'</u>	Y2-Y3: 5.70%	
		Y3-Y4: 5.85%	
		Y4-Y5: 6.00%	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion angger (s) If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a			Exemption
35	Position in subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immediate		Unsubordinated
36	Non-compliant transitioned features		No
37			N/A
	,,,		1

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XCG6	89117G6P7
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	IN/A
5	Post-transitional Basel III rules	N/A	IN/A
6		N/A	IN/A
7	Eligible at solo/group/group&solo	Other TLAC Instrument	Other TLAC Instrument
8	Instrument type (types to be specified by jurisdiction)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	USD 12.947	USD 0.845
10	Par value of instrument Accounting classification	Liability - fair value option	
11		30-Nov-23	Liability - fair value option 6-Dec-23
	Original date of issuance		Dated
12	Perpetual or dated	Dated	
13	Original maturity date	31-May-27	6-Dec-28 Yes
14	Issuer call subject to prior supervisory approval	No N/A	
15	Optional call date, contingent call dates and redemption amount (2)	N/A	December 06, 2025 (100%)
16	Subsequent call dates, if applicable	N/A	The 6th of each June and December following the initial Maturity Date, commencing June 06, 2026 and ending
			June 06, 2028
			June 00, 2020
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y1: 7.00% Fixed	Y0-Y5: 6.00%
		Y1-Y3.5: 1D USDSOFR + 1.00% subject to floor (0.00%)	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
			garage a

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G6N2	89114XCU5
3		Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.67	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Dec-23	11-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Dec-28	11-Dec-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		December 06, 2025 (100%)	December 11, 2024 (100%)
16	Subsequent call dates, if applicable	The 6th of each June and December following the initial	The 11th of each March, June, September and
		Maturity Date, commencing June 06, 2026 and ending	December following the initial Maturity Date, commencing
		June 06, 2028	March 11, 2025 and ending September 11, 2028
	O a sum a ma d'alis si al a mala	_	_
		0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 6.17%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G7D3	89117G7G6
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.657	USD 0.597
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Dec-23	12-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Dec-28	12-Dec-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		December 12, 2024 (100%)	December 12, 2024 (100%)
16	Subsequent call dates, if applicable		The 12th of each June and December following the initial
		Maturity Date, commencing June 12, 2025 and ending	Maturity Date, commencing June 12, 2025 and ending
		June 12, 2028	June 12, 2028
	Coupons/dividends	0	0
17	'	-	
17	Coupon rate and any related index	Fixed Y0-Y5: 5.80%	Fixed Y0-Y5: 5.48%
	osapon late and any routed mass.	10.000%	10.0.0.0
40		N	
19 20	Existence of a dividend stopper	No Mandatory	No Mandatory
21	Fully discretionary, partially discretionary or mandatory	No	No
22	Existence of a step up or other incentive to redeem Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, tully or partially If convertible, conversion rate	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, rull of partial	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A
	, , , , , = 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	1 -	

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G7M3	89114XCN1
3		Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4	_ · ·	N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.275	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Dec-23	20-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Dec-28	20-Dec-35
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 18, 2024 (100%)	December 20, 2025 (100%)
16	Subsequent call dates, if applicable	The 18th of each June and December following the initial	The 20th of each March, June, September and
		Maturity Date, commencing June 18, 2025 and ending	December following the initial Maturity Date, commencing
		June 18, 2028	March 20, 2026 and ending September 20, 2035
	Coupons/dividends	0	0
47	'	-	1-
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.56%	Fixed Y0-Y12: 6.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior t		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XCT8	89117G7R2
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7	USD 4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Dec-23	21-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Dec-26	21-Dec-28
14		Yes	Z1-Dec-28 Yes
	Issuer call subject to prior supervisory approval		1
15	Optional call date, contingent call dates and redemption amount (2)	December 20, 2025 (100%)	December 21, 2024 (100%) The 21st of each June and December following the initial
16	Subsequent call dates, if applicable	The 20th of each March, June, September and	
		December following the initial Maturity Date, commencing March 20, 2026 and ending September 20, 2026	June 21, 2028
		IMAICH 20, 2026 and ending September 20, 2026	June 21, 2026
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.45%	Y0-Y5: 5.22%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
		•	

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XCX9	89114XCZ4
3		US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.325	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Dec-23	22-Dec-23
12		Dated	Dated
13	Original maturity date	22-Dec-28	22-Dec-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		December 22, 2024 (100%)	December 22, 2025 (100%)
16	Subsequent call dates, if applicable	The 22nd of each March, June, September and	The 22nd of each March, June, September and
			December following the initial Maturity Date, commencing
		March 22, 2025 and ending September 22, 2028	March 22, 2026 and ending September 22, 2033
	Coupons/dividends	0	0
17	1	T	
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.40%	Fixed Y0-Y10: 5.75%
10	Coupon rate and any related index	10-13. 3.40 //	10-110. 3.73 %
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XD26	89114XD34
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	n	0
4	Ç ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 1.094
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Dec-23	28-Dec-23
12		Dated	Dated
13	Original maturity date	28-Dec-33	28-Dec-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		December 28, 2024 (100%)	December 28, 2025 (100%)
16	Subsequent call dates, if applicable	The 28th of each March, June, September and	The 28th of each March, June, September and
			December following the initial Maturity Date, commencing
		March 28, 2025 and ending September 28, 2033	March 28, 2026 and ending September 28, 2033
	Coursesoldividende		
	· F	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 6.00%	Y0-Y10: 5.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XD59	89114XD75
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	n	n
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.867	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Dec-23	28-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Dec-28	28-Dec-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 28, 2024 (100%)	December 28, 2025 (100%)
16	Subsequent call dates, if applicable	The 28th of each March, June, September and	The 28th of each March, June, September and
	, , , , , , , , , , , , , , , , , , , ,	December following the initial Maturity Date, commencing	
		March 28, 2025 and ending September 28, 2028	March 28, 2026 and ending September 28, 2033
	Coupons/dividends	0	0
47	!		O .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.15%	Fixed Y0-Y10: 5.15%
10	Coupon rate and any related index	10-13. 3.1370	10-110. 3.13 %
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XD67	89117G8H3
3		US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 13	CAD 0.352
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Jan-24	12-Jan-24
12		Dated	Dated
13	Original maturity date	3-Jan-28	12-Jan-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 03, 2025 (100%)	January 12, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each April, July, October and January	The 12th of each July and January following the initial
		following the initial Maturity Date, commencing April 03,	Maturity Date, commencing July 12, 2026 and ending
		2025 and ending October 03, 2027	July 12, 2028
	Coupons/dividends		
47	· · ·	0	0 Final
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.30%	Y0-Y5: 4.63%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36		No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G8G5	89117G8J9
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4	· ,	N/A	IN/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	IN/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.05	USD 1.736
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Jan-24	12-Jan-24
12		Dated	Dated
13	Original maturity date	12-Jan-29	12-Jan-29
14		Yes	Yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	January 12, 2026 (100%)	January 12, 2025 (100%)
16	Subsequent call dates, if applicable	The 12th of each July and January following the initial Maturity Date, commencing July 12, 2026 and ending	The 12th of each July and January following the initial
			Maturity Date, commencing July 12, 2025 and ending
		July 12, 2028	July 12, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.80%	Y0-Y5: 5.19%
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory
21		No	No
22	Existence of a step up or other incentive to redeem Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		2
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G8K6	89117G8L4
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.03	USD 0.5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Jan-24	17-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Jan-29	17-Jan-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 12, 2025 (100%)	January 17, 2025 (100%)
16	Subsequent call dates, if applicable	The 12th of each July and January following the initial	The 17th of each July and January following the initial
		Maturity Date, commencing July 12, 2025 and ending	Maturity Date, commencing July 17, 2025 and ending
		July 12, 2028	July 17, 2027
	Coupons/dividends	0	0
17	'	⁻	-
17 18	Coupon rate and any related index	Fixed Y0-Y5: 5.37%	Fixed Y0-Y4: 4.96%
10	Coupon rate and any related index	10-13. 3.37 //	10-14. 4.90 /0
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XDC4	89114XDA8
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4		N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jan-24	18-Jan-24
12		Dated	Dated
13	Original maturity date	18-Jan-29	18-Jan-34
14		Yes	Yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	January 18, 2025 (100%)	January 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 18th of each April, July, October and January	The 18th of each April, July, October and January
		following the initial Maturity Date, commencing April 18,	following the initial Maturity Date, commencing April 18,
		2025 and ending October 18, 2028	2026 and ending October 18, 2033
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.05%	Y0-Y10: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31		N/A	N/A
32	If write-down, write-down trigger (s)	N/A	N/A
	If write-down, full or partial	N/A N/A	N/A
33	If write-down, permanent or temporary	N/A N/A	N/A N/A
2.4		I IN/A	LIN/A
34	If temporary write-down, description of write-down mechanism		
34a	Type of subordination	Exemption	Exemption
34a 35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)	Exemption Unsubordinated	Exemption Unsubordinated
34a	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun Non-compliant transitioned features	Exemption	Exemption

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDB6	89114XDD2
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment		0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jan-24	18-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Jan-29	18-Jan-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 18, 2025 (100%)	January 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 18th of each April, July, October and January	The 18th of each April, July, October and January
10	Subsequent can dates, if applicable	following the initial Maturity Date, commencing April 18,	following the initial Maturity Date, commencing April 18,
		2025 and ending October 18, 2028	2026 and ending October 18, 2033
		2020 and chang October 10, 2020	2020 and chaing Colober 10, 2000
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.25%	Y0-Y3: 5.00%
			Y3-Y6: 5.15%
			Y6-Y9: 5.30%
			Y9-Y10: 5.45%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
01	n yes, speeny non-compilant leatures	13/73	1007

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDE0	89114XDJ9
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.025	USD 4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jan-24	18-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Jan-34	18-Jan-29
14		Yes	Yes
	Issuer call subject to prior supervisory approval		1
15	Optional call date, contingent call dates and redemption amount (2)	January 18, 2026 (100%)	January 18, 2025 (100%)
16	Subsequent call dates, if applicable	The 18th of each April, July, October and January	The 18th of each April, July, October and January
		following the initial Maturity Date, commencing April 18,	following the initial Maturity Date, commencing April 18,
		2026 and ending October 18, 2033	2025 and ending October 18, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.40%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, manuatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption Exemption	Exemption
34a 35			Unsubordinated
36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		No
37	Non-compliant transitioned features	No N/A	
	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

Disclosure Template of Main Features		
1 Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDH3	89114XDL4
3 Governing law(s) of the instrument	US - NY	US - NY
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other states of the transfer of the transfe		Contractual
Regulatory treatment	0	0
4 Transitional Basel III rules	N/A	N/A
	N/A	N/A
	N/A	N/A
6 Eligible at solo/group/group&solo		
7 Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument	USD 2	USD 30
10 Accounting classification	Liability - fair value option	Liability - fair value option
11 Original date of issuance	18-Jan-24	18-Jan-24
12 Perpetual or dated	Dated	Dated
13 Original maturity date	18-Jul-27	18-Jan-29
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16 Subsequent call dates, if applicable	N/A	N/A
Coupons/dividends	0	0
17 Fixed or floating dividend/coupon	Fixed to Float	Floating
18 Coupon rate and any related index	Y0-Y0.5: 6.50% Fixed	1D USDSOFR + 1.05% subject to floor (0.50%)
To Coupon rate and any related index	Y0.5-Y3.5: 1D USDSOFR + 1.00% subject to floor	1D 03D3011(1 1.03 % subject to floor (0.30 %)
	(0.00%)	
	(0.0070)	
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible(1)	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	N/A	N/A
25 If convertible, fully or partially	N/A	N/A
26 If convertible, conversion rate		
27 If convertible, mandatory or optional conversion	N/A	N/A
Zr In convenium, manualory or optional convension	N/A N/A	N/A N/A
28 If convertible, mandatory or opuonal conversion 28 If convertible, specify instrument type convertible into		
28 If convertible, specify instrument type convertible into	N/A	N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature	N/A N/A N/A N/A	N/A N/A N/A N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s)	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	N/A	N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination	N/A	N/A
28	N/A	N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDF7	89116CAK3
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment		0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 15	CAD 0.082
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	19-Jan-24	25-Jan-24
12	Perpetual or dated	Dated	Dated
			25-Jan-29
13 14	Original maturity date	19-Jan-28 Yes	z5-Jan-29 Yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	January 19, 2025 (100%)	January 25, 2026 (100%) The 25th of each July and January following the initial
16	Subsequent call dates, if applicable	The 19th of each April, July, October and January	
		following the initial Maturity Date, commencing April 19,	Maturity Date, commencing July 25, 2026 and ending
		2025 and ending October 19, 2027	July 25, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.30%	Y0-Y5: 4.63%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion trigger (s)	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34		N/A	N/A
	If temporary write-down, description of write-down mechanism		
34a 35	Type of subordination	Exemption Linear band in the control of the control	Exemption
36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated No
	Non-compliant transitioned features	No N/A	
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CAQ0	89116CAS6
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.073	USD 0.429
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	26-Jan-24	26-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26-Jan-27	26-Jan-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 26, 2025 (100%)	January 26, 2026 (100%)
16	Subsequent call dates, if applicable	The 26th of each July and January following the initial	The 26th of each July and January following the initial
		Maturity Date, commencing July 26, 2025 and ending	Maturity Date, commencing July 26, 2026 and ending
		July 26, 2026	July 26, 2028
	On the same falls state made	-	_
	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.05%	Y0-Y5: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CAT4	89114XDM2
3		Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
- ou	Regulatory treatment	0	0
4	· ,	N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.5	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		26-Jan-24	26-Jan-24
12		Dated	Dated
13		26-Jan-29	26-Jan-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 26, 2026 (100%)	January 26, 2025 (100%)
16		The 26th of each July and January following the initial	The 26th of each April, July, October and January
10		Maturity Date, commencing July 26, 2026 and ending	following the initial Maturity Date, commencing April 26,
	· · · · · · · · · · · · · · · · · · ·	July 26, 2028	2025 and ending October 26, 2026
	· · · · · · · · · · · · · · · · · · ·	July 20, 2020	2023 and ending October 20, 2020
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.30%	Y0-Y3: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CAW7	89116CAV9
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.699	CAD 1.85
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Jan-24	29-Jan-24
12		Dated	Dated
13	Original maturity date	29-Jan-29	29-Jan-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 29, 2026 (100%)	January 29, 2026 (100%)
16	Subsequent call dates, if applicable	The 29th of each July and January following the initial	The 29th of each July and January following the initial
		Maturity Date, commencing July 29, 2026 and ending	Maturity Date, commencing July 29, 2026 and ending
		July 29, 2028	July 29, 2028
	Coupons/dividends	0	0
17	'	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.83%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, wandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify institution type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDN0	89114XDP5
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
- ou	Regulatory treatment	o	o
<u> </u>	<u> </u>	U N/A	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jan-24	30-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jan-29	30-Jan-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 30, 2025 (100%)	January 30, 2025 (100%)
16		The 30th of each April, July, October and January	The 30th of each April, July, October and January
16	Subsequent call dates, if applicable		
		following the initial Maturity Date, commencing April 30,	following the initial Maturity Date, commencing April 30,
		2025 and ending October 30, 2028	2025 and ending October 30, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.25%	Y0-Y5: 5.05%
			· ·
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27		N/A	N/A
	If convertible, mandatory or optional conversion		
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDQ3	89114XDR1
3		US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jan-24	31-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jan-34	31-Jan-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 30, 2026 (100%)	January 31, 2026 (100%)
16	Subsequent call dates, if applicable	The 30th of each April, July, October and January	The last calendar day of each April, July, October and
		following the initial Maturity Date, commencing April 30,	January following the initial Maturity Date, commencing
		2026 and ending October 30, 2033	April 30, 2026 and ending October 31, 2033
	Coupons/dividends	0	
47	· · · · · · · · · · · · · · · · · · ·	0	0 Final
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.15%	Y0-Y10: 5.40%
			!
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify institution type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36		No	No
37		N/A	N/A
	, , , , , = 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	1 1	1 -

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDT7	89116CBC0
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment		0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	IN/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7	CAD 0.77
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2-Feb-24	6-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	2-Feb-28	6-Feb-29
14		Z-Feb-28 Yes	Ves
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	February 02, 2025 (100%)	February 06, 2027 (100%) The 6th of each August and February following the initial
16	Subsequent call dates, if applicable	The 2nd of each May, August, November and February	
		following the initial Maturity Date, commencing May 02, 2025 and ending November 02, 2027	Maturity Date, commencing August 06, 2027 and ending August 06, 2028
		2025 and ending November 02, 2027	August 00, 2020
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.30%	Y0-Y5: 4.64%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion trigger (s)	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34		N/A	N/A
	If temporary write-down, description of write-down mechanism		
34a	Type of subordination	Exemption Linear band in the control of the control	Exemption
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated No
	Non-compliant transitioned features	No N/A	
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CBK2	89116CBJ5
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.849	USD 0.063
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Feb-24	12-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Feb-29	12-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 12, 2026 (100%)	February 12, 2026 (100%)
16	Subsequent call dates, if applicable	The 12th of each August and February following the initial	The 12th of each August and February following the initial
	1 , 11	Maturity Date, commencing August 12, 2026 and ending	Maturity Date, commencing August 12, 2026 and ending
		August 12, 2028	August 12, 2028
	Coupons/dividends	0	0
47	'	0 Fixed	U .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.08%	Fixed Y0-Y5: 5.25%
10	Coupon rate and any related index	10-13. 3.00 %	10-13. 3.23 //
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
35			I
36	Non-compliant transitioned features	No	No N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CBM8	89116CBG1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.588	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Feb-24	14-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Feb-27	14-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 12, 2025 (100%)	February 14, 2025 (100%)
16	Subsequent call dates, if applicable	The 12th of each August and February following the initial	The 14th of each August and February following the initial
		Maturity Date, commencing August 12, 2025 and ending	Maturity Date, commencing August 14, 2025 and ending
		August 12, 2026	August 14, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.03%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CBH9	89116CBY2
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	c ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.5	CAD 0.427
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-24	14-Feb-24
12		Dated	Dated
13	Original maturity date	14-Feb-29	14-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2025 (100%)	February 14, 2026 (100%)
16	Subsequent call dates, if applicable	The 14th of each August and February following the initial	The 14th of each August and February following the initial
	1 , 11	Maturity Date, commencing August 14, 2025 and ending	Maturity Date, commencing August 14, 2026 and ending
		August 14, 2028	August 14, 2028
	Coupons/dividends	0	0
17	·	0	U .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.40%	Fixed Y0-Y5: 4.70%
10	Coupon rate and any related index	10-15. 5.40%	10-13. 4.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CBX4	89114XDV2
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a I	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
•	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
	Par value of instrument	CAD 0.026	USD 5
	Accounting classification	Liability - fair value option	Liability - fair value option
	Original date of issuance	14-Feb-24	15-Feb-24
	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-29	15-Feb-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2026 (100%)	February 15, 2025 (100%)
16	Subsequent call dates, if applicable	The 14th of each August and February following the initial	
	1 , 11	Maturity Date, commencing August 14, 2026 and ending	following the initial Maturity Date, commencing May 15,
		August 14, 2028	2025 and ending November 15, 2026
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.85%	Y0-Y3: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
	If write-down, full or partial	N/A	N/A
32	If write-down, permanent or temporary	N/A	N/A
33	/1		LALIA
33 34	If temporary write-down, description of write-down mechanism	N/A	N/A
33 34 34a	If temporary write-down, description of write-down mechanism Type of subordination	Exemption	Exemption
33 34 34a 35	If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Exemption Unsubordinated	Exemption Unsubordinated
33 34 34a 35 36	If temporary write-down, description of write-down mechanism Type of subordination	Exemption	Exemption

³⁷ If yes, specify non-compliant features

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDW0	89114XDX8
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	_	Contractual
Ja	Regulatory treatment	o	Contractual
4		N/A	N/A
4 5	Transitional Basel III rules	N/A N/A	N/A N/A
	Post-transitional Basel III rules		
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only USD 4	N/A - Amount eligible for TLAC only USD 1
9	Par value of instrument	_	-
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Feb-24	15-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Feb-29	15-Feb-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 15, 2025 (100%)	February 15, 2026 (100%)
16	Subsequent call dates, if applicable	The 15th of each May, August, November and February following the initial Maturity Date, commencing May 15,	The 15th of each May, August, November and February following the initial Maturity Date, commencing May 15,
		2025 and ending November 15, 2028	2026 and ending November 15, 2033
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.30%	Y0-Y10: 5.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify institution type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immediate	'	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XDZ3	89114XDY6
3	9.1. que tactimie (-9 9 9 1 11 ; tent) el electrica (-9 11 11 11 11 11 11 11 11 11 11 11 11 11	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
Ja	Regulatory treatment	o	Contractual
4		U NI/A	N/A
4 5		N/A N/A	N/A N/A
6	3 - 3 1 3 1 -	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.046	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Feb-24	16-Feb-24
12		Dated 45.5 to 20	Dated
13	Original maturity date	15-Feb-29	16-Feb-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 15, 2025 (100%)	February 16, 2025 (100%)
16		The 15th of each May, August, November and February following the initial Maturity Date, commencing May 15,	The 16th of each May, August, November and February following the initial Maturity Date, commencing May 16,
		2025 and ending November 15, 2028	2025 and ending November 16, 2026
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y3: 4.83%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XE25	89116CCG0
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6		N/A	N/A
7	Eligible at solo/group/group&solo	Other TLAC Instrument	Other TLAC Instrument
8	Instrument type (types to be specified by jurisdiction)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	USD 1	USD 2.241
10	Par value of instrument		
	Accounting classification	Liability - fair value option 16-Feb-24	Liability - fair value option 21-Feb-24
11	Original date of issuance		
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Feb-34	21-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 16, 2025 (100%)	February 21, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each May, August, November and February	The 21st of each August and February following the initial
		following the initial Maturity Date, commencing May 16,	Maturity Date, commencing August 21, 2026 and ending
		2025 and ending November 16, 2033	August 21, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.50%	Y0-Y5: 5.27%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
01	n yes, specify non-compilant reatures	19/73	13/73

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CCD7	89114XE33
3			US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4	<u> </u>		N/A
5			N/A
6			N/A
7	3 13 13	Other TLAC Instrument	Other TLAC Instrument
8			N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.075	USD 3.293
10		Liability - fair value option	Liability - fair value option
11			21-Feb-24
12			Dated
13			21-Feb-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		February 21, 2025 (100%)	February 21, 2029 (100%)
16	Subsequent call dates, if applicable	The 21st of each August and February following the initial	, ,
10		, ,	following the initial Maturity Date, commencing May 21,
		August 21, 2026	2029 and ending November 21, 2033
	· ·	August 21, 2020	2029 and ending November 21, 2000
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.20%	Y0-Y10: 5.05%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	l l	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XE66	89116CCL9
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 9	CAD 1.062
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Feb-24	26-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Feb-28	26-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 22, 2025 (100%)	February 26, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each May, August, November and February	The 26th of each August and February following the initial
	, , , , , , , , , , , , , , , , , , , ,	following the initial Maturity Date, commencing May 22,	Maturity Date, commencing August 26, 2026 and ending
		2025 and ending November 22, 2027	August 26, 2028
		-	
	Coupons/dividends	0	0
47	· · · · · · · · · · · · · · · · · · ·	0 Fixed	O .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y4: 5.40%	Fixed Y0-Y5: 5.00%
10	Coupon rate and any related index	10-14. 5.40 //	10-13. 3.00 %
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption Unauthority and a decided and a second a second and a second a second and
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No N/A	No N/A
37	If yes, specify non-compliant features	N/A	IN/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CCK1	89114XE41
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	0 (7		Contractual
	Regulatory treatment	n	0
4	Ç ,	N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.55	USD 2.99
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		26-Feb-24	27-Feb-24
12	- 9	Dated	Dated
13		26-Feb-29	27-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 26, 2026 (100%)	February 27, 2025 (100%)
16	Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable	The 26th of each August and February following the initial	
16		Maturity Date, commencing August 26, 2026 and ending	following the initial Maturity Date, commencing May 27,
		August 26, 2028	2025 and ending November 27, 2028
		August 20, 2020	2025 and ending November 27, 2020
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	71	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A
υı	If yes, specify non-compliant reduces	INIT	IN/FX

³⁷ If yes, specify non-compliant features

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XE58	89114XE74
3		US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 4.742
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Feb-24	27-Feb-24
12		Dated	Dated
13	Original maturity date	27-Feb-34	27-Feb-29
14		27-Feb-34 Yes	27-Feb-29 Yes
	Issuer call subject to prior supervisory approval		
15	, ,	February 27, 2026 (100%)	February 27, 2025 (100%)
16	Subsequent call dates, if applicable	The 27th of each May, August, November and February	The 27th of each May, August, November and February
		following the initial Maturity Date, commencing May 27,	following the initial Maturity Date, commencing May 27,
		2026 and ending November 27, 2033	2025 and ending November 27, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.25%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31		N/A	N/A
32	If write-down, write-down trigger (s)	N/A	N/A
33	If write-down, full or partial	N/A	N/A
	If write-down, permanent or temporary		
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption Use of the standard
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36		No N/A	No Para
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XE82	89116CCY1
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
	Regulatory treatment	n	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8.195	USD 1.787
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Feb-24	5-Mar-24
12		Dated	Dated
13	Original maturity date	27-Feb-29	5-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 27, 2025 (100%)	March 05, 2026 (100%)
16	Subsequent call dates, if applicable	The 27th of each May, August, November and February	The 5th of each September and March following the initial
	, 11	following the initial Maturity Date, commencing May 27,	Maturity Date, commencing September 05, 2026 and
		2025 and ending November 27, 2028	ending September 05, 2028
		-	
1	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·		O .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.65%	Fixed Y0-Y5: 5.39%
10	Coupon rate and any related index	10-13. 3.03 //	10-13. 3.39 //
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CCZ8	89116CDR5
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.163	CAD 2.089
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5-Mar-24	15-Mar-24
12		Dated	Dated
13	Original maturity date	5-Mar-29	15-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		March 05, 2026 (100%)	March 15, 2026 (100%)
16	Subsequent call dates, if applicable	The 5th of each September and March following the initial	
	, , , , , , , , , , , , , , , , , , , ,	Maturity Date, commencing September 05, 2026 and	initial Maturity Date, commencing September 15, 2026
		ending September 05, 2028	and ending September 15, 2028
	Coupons/dividends		0
47	· ·	0	lo
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.57%	Y0-Y2: 4.85% Y2-Y5: 4.36%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CDS3	89114XE90
3		Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4	·	N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	5 -5 1-5 1	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		CAD 0.032	USD 3.59
10		Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Mar-24	15-Mar-24
12		Dated	Dated
13	Original maturity date	15-Mar-29	15-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		March 15, 2026 (100%)	March 15, 2025 (100%)
16	Subsequent call dates, if applicable	The 15th of each September and March following the	The 15th of each June, September, December and
		initial Maturity Date, commencing September 15, 2026	March following the initial Maturity Date, commencing
		and ending September 15, 2028	June 15, 2025 and ending December 15, 2028
	Coupons/dividends	0	0
17	<u> </u>	Fixed	Fixed
18	ů ,	Y0-Y2: 5.00%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEA7	89116CDV6
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 0.884
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Mar-24	18-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Mar-29	18-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 15, 2025 (100%)	March 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 15th of each June, September, December and	The 18th of each September and March following the
	, , , , , , , , , , , , , , , , , , , ,	March following the initial Maturity Date, commencing	initial Maturity Date, commencing September 18, 2026
		June 15, 2025 and ending December 15, 2028	and ending September 18, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.60%	Y0-Y2: 5.35%
10	Coupon rate and any related index	10-13. 5.00%	Y2-Y5: 4.91%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior t		Unsubordinated
36	Non-compliant transitioned features	No	No have
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CDW4	89114XEE9
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
	Regulatory treatment	0	n
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.43	USD 7
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-24	27-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-29	27-Mar-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2026 (100%)	March 27, 2025 (100%)
16	Subsequent call dates, if applicable	The 18th of each September and March following the	The 27th of each June, September, December and
	, , ,	initial Maturity Date, commencing September 18, 2026	March following the initial Maturity Date, commencing
		and ending September 18, 2028	June 27, 2025 and ending December 27, 2027
			-
	Coupons/dividends	0	0
47			O CONTRACTOR OF THE CONTRACTOR
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.50% Y2-Y5: 5.13%	Y0-Y4: 5.30%
		12 10.0.10.0	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CEK9	89116CEL7		
3		Ontario/ Canada	Ontario/ Canada		
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A		
		0	0		
4		N/A	N/A		
5		N/A	N/A		
6		N/A	N/A		
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument		
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9	Par value of instrument	CAD 0.867	CAD 0.94		
10	Accounting classification	Liability - fair value option	Liability - fair value option		
11	Original date of issuance	28-Mar-24	28-Mar-24		
12	Perpetual or dated	Dated	Dated		
13	Original maturity date	28-Mar-29	28-Mar-29		
14	Issuer call subject to prior supervisory approval	Yes	Yes		
15		March 28, 2026 (100%)	March 28, 2026 (100%)		
16	Subsequent call dates, if applicable	The 28th of each September and March following the	The 28th of each September and March following the		
	1 / 11	initial Maturity Date, commencing September 28, 2026	initial Maturity Date, commencing September 28, 2026		
		and ending September 28, 2028	and ending September 28, 2028		
	Coupons/dividends	0	0		
17	<u>'</u>	1			
17 18	Coupon rate and any related index	Fixed Y0-Y5: 4.75%	Fixed Y0-Y5: 4.91%		
10	Coupon rate and any related index	10-13. 4.73 //	10-13. 4.91/0		
19	Existence of a dividend stopper	No	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		
21	Existence of a step up or other incentive to redeem	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	N/A	N/A		
25	If convertible, fully or partially	N/A	N/A		
26	If convertible, conversion rate	N/A	N/A		
27	If convertible, mandatory or optional conversion	N/A	N/A		
28	If convertible, specify instrument type convertible into	N/A	N/A		
29	If convertible, specify issuer of instrument it converts into	N/A	N/A		
30	Write-down feature	N/A	N/A		
31	If write-down, write-down trigger (s)	N/A	N/A		
32	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or temporary	N/A	N/A		
34	If temporary write-down, description of write-down mechanism	N/A	N/A		
		Exemption	Exemption		
34a	Type of subordination	Exemption	Exemption		
34a 35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		Unsubordinated		
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum Non-compliant transitioned features				

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEF6	89116CEQ6
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	IN/A
5	Post-transitional Basel III rules	N/A	N/A
6		N/A	IN/A
7	Eligible at solo/group/group&solo	Other TLAC Instrument	Other TLAC Instrument
8	Instrument type (types to be specified by jurisdiction)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	USD 2.624	USD 1.411
10	Par value of instrument		
	Accounting classification	Liability - fair value option 28-Mar-24	Liability - fair value option 1-Apr-24
11	Original date of issuance	-	
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Mar-29	1-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 28, 2025 (100%)	April 01, 2026 (100%)
16	Subsequent call dates, if applicable	The 28th of each June, September, December and	The 1st of each October and April following the initial
		March following the initial Maturity Date, commencing	Maturity Date, commencing October 01, 2026 and ending
		June 28, 2025 and ending December 28, 2028	October 01, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.50%	Y0-Y5: 5.38%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
01	n you, apoony non-compliant leatures	19/73	13/73

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		89114XEH2
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment		0
4	Transitional Basel III rules		N/A
5	Post-transitional Basel III rules		N/A
6	Eligible at solo/group/group&solo		N/A
7	Instrument type (types to be specified by jurisdiction)	•	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only
9	Par value of instrument	Ŭ ,	USD 20
10	Accounting classification		Liability - fair value option
11	Original date of issuance		3-Apr-24
12	Perpetual or dated		Dated
13	Original maturity date		3-Apr-29
14	Issuer call subject to prior supervisory approval		No No
15	Optional call date, contingent call dates and redemption amount (2)		N/A
16	Subsequent call dates, if applicable		N/A
		Maturity Date, commencing October 01, 2026 and ending	
		October 01, 2028	
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index		1D USDSOFR + 0.97% subject to floor (0.00%) and cap
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
	Type of subordination		Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features		No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CEX1	89116CEU7
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.203	USD 0.627
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		8-Apr-24	8-Apr-24
12		Dated	Dated
13	Original maturity date	8-Apr-29	8-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		April 08, 2026 (100%)	April 08, 2026 (100%)
16	Subsequent call dates, if applicable	The 8th of each October and April following the initial	The 8th of each October and April following the initial
	, , , , , , , , , , , , , , , , , , , ,		Maturity Date, commencing October 08, 2026 and ending
		October 08, 2028	October 08, 2028
	Coupona/dividanda		
47	· ·	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.55%	Y0-Y5: 5.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CEV5	89114XEG4
3		Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.1	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		8-Apr-24	12-Apr-24
12		Dated	Dated
13		8-Apr-29	12-Oct-31
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 08, 2026 (100%)	April 12, 2029 (100%)
16	Subsequent call dates, if applicable	The 8th of each October and April following the initial	The 12th of each July, October, January and April
		Maturity Date, commencing October 08, 2026 and ending	
		October 08, 2028	2029 and ending July 12, 2031
	O a com a mandalita da la mada	_	_
L	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.35%	Y0-Y7.5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36		No No	No .
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CFH5	89116CFN2
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.804	USD 1.201
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Apr-24	16-Apr-24
12		Dated	Dated
13	Original maturity date	15-Apr-29	16-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		April 15, 2025 (100%)	April 16, 2026 (100%)
16	Subsequent call dates, if applicable	The 15th of each October and April following the initial	The 16th of each October and April following the initial
	, 11		Maturity Date, commencing October 16, 2026 and ending
		October 15, 2028	October 16, 2028
1	Coupons/dividends	0	0
47	· · · · · · · · · · · · · · · · · · ·	0	O .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 4.72%	Fixed Y0-Y5: 5.30%
10	Coupon rate and any related mack	10-10. 4.7270	10-10. 5.50 %
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1 1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CFP7	89114XEj8
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	• •	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.69	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Apr-24	17-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Apr-29	17-Apr-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 16, 2026 (100%)	April 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each October and April following the initial	The 17th of each July, October, January and April
	oubsequent can dates, if approable	Maturity Date, commencing October 16, 2026 and ending	
		October 16, 2028	2026 and ending January 17, 2034
	/	0	0
17	0 1	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.46%	Y0-Y10: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XEL3	89116CGB7
3	• · · · · · · · · · · · · · · · · · · ·	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.109	CAD 0.652
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Apr-24	23-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Apr-29	23-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 17, 2025 (100%)	April 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each July, October, January and April	The 23rd of each October and April following the initial
	,, ·	following the initial Maturity Date, commencing July 17,	Maturity Date, commencing October 23, 2026 and ending
		2025 and ending January 17, 2029	October 23, 2028
	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.40%	Y0-Y5: 4.86%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption Linear Instance of the Control of the Con	Exemption
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrunt Non-compliant transitioned features	No	Unsubordinated No
37		N/A	N/A
31	n yes, specify non-compliant leatures	IN/A	IV/C

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CGC5	89114XEP4
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.11	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Apr-24	26-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Apr-29	26-Oct-31
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 23, 2026 (100%)	April 26, 2029 (100%)
16	Subsequent call dates, if applicable	The 23rd of each October and April following the initial	The 26th of each July, October, January and April
	q	Maturity Date, commencing October 23, 2026 and ending	
		October 23, 2028	2029 and ending July 26, 2031
	Coupons/dividends	0	0
47	<u>'</u>	3	U Fire d
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.01%	Y0-Y7.5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
01	in yes, specify non-compliant reactives	14/73	14/3

³⁷ If yes, specify non-compliant features

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CGG6	89116CGH4
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4	c ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.444	USD 0.559
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Apr-24	29-Apr-24
12		Dated	Dated
13	Original maturity date	29-Apr-29	29-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 29, 2026 (100%)	April 29, 2026 (100%)
16	Subsequent call dates, if applicable	The 29th of each October and April following the initial	The 29th of each October and April following the initial
10	Subsequent can dates, if applicable		Maturity Date, commencing October 29, 2026 and ending
		October 29, 2028	October 29, 2028
		0000001 20, 2020	0000001 20, 2020
	Coupons/dividends	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.69%	Y0-Y5: 5.87%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CGY7	89116CGX9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment		0
4	Transitional Basel III rules	-	N/A
5	Post-transitional Basel III rules	•	N/A
6	Eligible at solo/group/group&solo		N/A
7	Instrument type (types to be specified by jurisdiction)		Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only
9	Par value of instrument	,	CAD 0.35
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-May-24	6-May-24
12	Perpetual or dated	·	Dated
13	Original maturity date	6-May-29	6-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 06, 2026 (100%)	May 06, 2026 (100%)
16	Subsequent call dates, if applicable	The 6th of each November and May following the initial	The 6th of each November and May following the initial
		Maturity Date, commencing November 06, 2026 and	Maturity Date, commencing November 06, 2026 and
		ending November 06, 2028	ending November 06, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon		Fixed
18	Coupon rate and any related index	Y0-Y5: 4.85%	Y0-Y5: 5.01%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71		Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features		No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CHD2	89116CHE0
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.596	USD 1.02
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-May-24	13-May-24
12		Dated	Dated
13	Original maturity date	13-May-29	13-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		May 13, 2026 (100%)	May 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each November and May following the initial	The 13th of each November and May following the initial
	, 11	Maturity Date, commencing November 13, 2026 and	Maturity Date, commencing November 13, 2026 and
		ending November 13, 2028	ending November 13, 2028
	Coupons/dividends		0
47	· · · · · · · · · · · · · · · · · · ·	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.70%	Y0-Y5: 5.88%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	•	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Issuer		89116CHJ9
3			Ontario/ Canada
	Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
за			
	rioganizary arcanization)	0
4			N/A
5	Post-transitional Basel III rules		N/A
6	3 13 13		N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.469	CAD 2.14
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-May-24	15-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-May-29	15-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	, ,	May 15, 2027 (100%)	May 15, 2027 (100%)
16	Subsequent call dates, if applicable	The 15th of each November and May following the initial	The 15th of each November and May following the initial
			Maturity Date, commencing November 15, 2027 and
		ending November 15, 2028	ending November 15, 2028
	Coupons/dividends	0	0
17	·	-	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.75%	Y0-Y5: 4.90%
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	'	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEW9	89114XEU3
3		US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4		N/A	lN/A
5		N/A	N/A
6		N/A	IN/A
7	=:::g::::: =:: =:::::g:::::p; g:::::p	Other TLAC Instrument	Other TLAC Instrument
8	Instrument type (types to be specified by jurisdiction)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	5 5 7 1 (2 7	USD 5	USD 2
10	Par value of instrument Accounting classification		
11		Liability - fair value option 16-May-24	Liability - fair value option 17-May-24
	Original date of issuance	·	
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-May-34 Yes	17-May-27 Yes
14	Issuer call subject to prior supervisory approval		1
15	, ,	May 16, 2026 (100%)	May 17, 2025 (100%)
16	Subsequent call dates, if applicable	The 16th of each November and May following the initial	The 17th of each August, November, February and May
		Maturity Date, commencing November 16, 2026 and	following the initial Maturity Date, commencing August
		ending November 16, 2033	17, 2025 and ending February 17, 2027
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.85%	Y0-Y3: 5.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36		No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEV1	89114XEX7	
3		US - NY	US - NY	
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual	
		0	0	
4		N/A	N/A	
5		N/A	N/A	
6		N/A	N/A	
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9	Par value of instrument	USD 1.553	USD 3	
10		Liability - fair value option	Liability - fair value option	
11	Original date of issuance	17-May-24	17-May-24	
12	Perpetual or dated	Dated	Dated	
13	Original maturity date	17-May-29	17-May-27	
14	Issuer call subject to prior supervisory approval	Yes	Yes	
15		May 17, 2025 (100%)	May 17, 2026 (100%)	
16	Subsequent call dates, if applicable	The 17th of each August, November, February and May	May 17, 2026	
		following the initial Maturity Date, commencing August		
		17, 2025 and ending February 17, 2029		
	Coupons/dividends	0	0	
17	'	Fixed	Fixed	
18	Coupon rate and any related index	Y0-Y5: 5.85%	Y0-Y3: 5.33%	
19	Existence of a dividend stopper	No	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	N/A	N/A	
25	If convertible, fully or partially	N/A	N/A	
26	If convertible, conversion rate	N/A	N/A	
27	If convertible, mandatory or optional conversion	N/A	N/A	
28	If convertible, specify instrument type convertible into	N/A	N/A	
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	
30	Write-down feature	N/A	N/A	
31	If write-down, write-down trigger (s)	N/A	N/A	
32	If write-down, full or partial	N/A	N/A	
33	If write-down, permanent or temporary	N/A	N/A	
34	If temporary write-down, description of write-down mechanism	N/A	N/A	
	Type of subordination	Exemption	Exemption	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated	
36		No	No	
37	If yes, specify non-compliant features	N/A	N/A	

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CHQ3	89116CHM2
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment	0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.885	CAD 0.095
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-May-24	21-May-24
12		Dated	Dated
13	Original maturity date	21-May-27	21-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		May 21, 2025 (100%)	May 21, 2027 (100%)
16	Subsequent call dates, if applicable	The 21st of each November and May following the initial	The 21st of each November and May following the initial
	, 11	Maturity Date, commencing November 21, 2025 and	Maturity Date, commencing November 21, 2027 and
		ending November 21, 2026	ending November 21, 2028
	Coupons/dividends		0
47	· · · · · · · · · · · · · · · · · · ·	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.75%	Y0-Y5: 4.61%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHY6	89116CHX8
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.343	USD 0.03
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-May-24	28-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-May-27	28-May-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 28, 2025 (100%)	May 28, 2025 (100%)
16	Subsequent call dates, if applicable	The 28th of each November and May following the initial	The 28th of each November and May following the initial
	, , , , , , , , , , , , , , , , , , , ,	Maturity Date, commencing November 28, 2025 and	Maturity Date, commencing November 28, 2025 and
		ending November 28, 2026	ending November 28, 2026
	Couponaldividanda		
47	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.48%	Y0-Y3: 5.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHV2	89116CHW0
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.502	USD 0.6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-May-24	28-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-May-29	28-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 28, 2026 (100%)	May 28, 2026 (100%)
16	Subsequent call dates, if applicable	The 28th of each November and May following the initial	The 28th of each November and May following the initial
		Maturity Date, commencing November 28, 2026 and	Maturity Date, commencing November 28, 2026 and
		ending November 28, 2028	ending November 28, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
17 18	Coupon rate and any related index	Y0-Y5: 5.49%	Y0-Y5: 5.67%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immediately seni		Unsubordinated
36	Non-compliant transitioned features	No N/A	No No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHU4	89114XF24
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.49	USD 50
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-May-24	28-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-May-29	27-May-27
14	Issuer call subject to prior supervisory approval	Yes	No No
15	Optional call date, contingent call dates and redemption amount (2)	May 28, 2026 (100%)	N/A
16	Subsequent call dates, if applicable	The 28th of each November and May following the initial	N/A
	oussequent can acces, it approads	Maturity Date, commencing November 28, 2026 and	
		ending November 28, 2028	
	On a manufalli viala mala	_	
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y5: 5.01%	Y0-Y0.5: 5.65% Fixed
			Y0.5-Y3: 1D USDSOFR + 0.80% subject to floor (0.50%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
20	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible Ni/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary	Mandatory No Non-cumulative Non-convertible N/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Mandatory No Non-cumulative Non-convertible Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative Non-convertible Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)	Mandatory No Non-cumulative Non-convertible Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A	Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative Non-convertible Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A	Mandatory No Non-cumulative Non-convertible N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEZ2	89116CJJ7
3		US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 0.641
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-May-24	3-Jun-24
12		Dated	Dated
13	Original maturity date	31-May-27	3-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		May 31, 2025 (100%)	June 03, 2025 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each August, November,	The 3rd of each December and June following the initial
'		February and May following the initial Maturity Date,	Maturity Date, commencing December 03, 2025 and
		commencing August 31, 2025 and ending February 28,	ending December 03, 2026
		2027	
	On the same left side made	-	
L		0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.35%	Y0-Y3: 4.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	· · · · · · · · · · · · · · · · · · ·	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CJL2	89116CJT5
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment	0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.025	USD 1.075
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Jun-24	11-Jun-24
12		Dated	Dated
13	Original maturity date	3-Jun-29	11-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 03, 2027 (100%)	June 11, 2025 (100%)
16	Subsequent call dates, if applicable	The 3rd of each December and June following the initial	The 11th of each December and June following the initial
	, , , , , , , , , , , , , , , , , , , ,	Maturity Date, commencing December 03, 2027 and	Maturity Date, commencing December 11, 2025 and
		ending December 03, 2028	ending December 11, 2026
	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·		O .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 4.55%	Fixed Y0-Y3: 5.50%
	Osapon rate and any rolated mack	10 10. 1.00%	10.10.0.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immediatel		Unsubordinated
36	Non-compliant transitioned features	No No	No No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJS7	89116CJQ1
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
		0	0
4	<u> </u>	N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.315	USD 1.235
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	v	11-Jun-24	11-Jun-24
12	Original date of issuance	Dated	Dated
13	Original maturity date	11-Jun-27	11-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 11, 2025 (100%)	June 11, 2026 (100%)
16	Subsequent call dates, if applicable		The 11th of each December and June following the initial
		Maturity Date, commencing December 11, 2025 and	Maturity Date, commencing December 11, 2026 and
		ending December 11, 2026	ending December 11, 2028
	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.66%	Y0-Y5: 5.54%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A
28		N/A	N/A
	If convertible, specify instrument type convertible into		N/A
29	If convertible, specify issuer of instrument it converts into	N/A N/A	N/A
30	Write-down feature		N/A
31	If write-down, write-down trigger (s)	N/A	
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJR9	89116CJW8
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment		0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.657	CAD 0.217
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11-Jun-24	13-Jun-24
12		Dated	Dated
13	Original maturity date	11-Jun-29	13-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 11, 2026 (100%)	June 13, 2026 (100%)
16	Optional call date, contingent call dates and redemption amount (2) Subsequent call dates, if applicable	The 11th of each December and June following the initial	
16		Maturity Date, commencing December 11, 2026 and	December 13, 2026
		ending December 11, 2028	
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.71%	Y0-Y3: 4.76%
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A	N/A
28		N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31		N/A	N/A
32	If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A
33		N/A	N/A
34	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	·
	71	Unsubordinated Unsubordinated	Exemption Unsubordinated
35			No No
36	Non-compliant transitioned features	No N/A	N/A
37	If yes, specify non-compliant features	N/A	IN/A

³⁷ If yes, specify non-compliant features

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		89116CJZ1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules		N/A
5	Post-transitional Basel III rules		N/A
6	Eligible at solo/group/group&solo		N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.125	CAD 2.859
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Jun-24	13-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Jun-27	13-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 13, 2026 (100%)	June 13, 2025 (100%)
16	Subsequent call dates, if applicable	December 13, 2026	The 13th of each December and June following the initial Maturity Date, commencing December 13, 2025 and ending December 13, 2028
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.89%	Y0-Y5: 4.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
01		N/A	N/A
32	If write-down, full or partial		
	If write-down, full or partial If write-down, permanent or temporary	N/A	N/A
32		N/A N/A	N/A N/A
32 33	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	
32 33 34 34a 35	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A Exemption	N/A
32 33 34 34a	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum Non-compliant transitioned features	N/A Exemption Unsubordinated No	N/A Exemption

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CJX6	89114XF32
3		Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.6	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Jun-24	18-Jun-24
12		Dated	Dated
13	Original maturity date	13-Jun-29	18-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		June 13, 2025 (100%)	June 18, 2025 (100%)
16	Subsequent call dates, if applicable	The 13th of each December and June following the initial	The 18th of each September, December, March and
	, 11	Maturity Date, commencing December 13, 2025 and	June following the initial Maturity Date, commencing
		ending December 13, 2028	September 18, 2025 and ending March 18, 2027
			-
	Coupons/dividends	0	0
47	· · · · · · · · · · · · · · · · · · ·	0	0
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.10%	Fixed Y0-Y3: 5.40%
10	Coupon rate and any related index	10-13. 3.10 %	10-13. 3.40 //
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immediatel		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XF65	89114XF73
3		US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	=g	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 2	USD 4
10		Liability - fair value option	Liability - fair value option
11		20-Jun-24	20-Jun-24
12		Dated	Dated
13		20-Jun-29	20-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 20, 2025 (100%)	June 20, 2025 (100%)
16	Subsequent call dates, if applicable	The 20th of each September, December, March and	The 20th of each September, December, March and
		June following the initial Maturity Date, commencing	June following the initial Maturity Date, commencing
		September 20, 2025 and ending March 20, 2029	September 20, 2025 and ending March 20, 2029
		-	
	Coupons/dividends		
47	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.75%	Y0-Y5: 5.40%
	'		
	'		
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
2.4	If temporary write-down, description of write-down mechanism	N/A	N/A
34	in temporary white-down, description of write-down mechanism		
34 34a		Exemption	Exemption
		Exemption	Exemption Unsubordinated
34a	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun Non-compliant transitioned features	Exemption	

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CKH9	89116CKG1
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.497	CAD 0.43
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jun-24	24-Jun-24
12		Dated	Dated
13	Original maturity date	24-Jun-29	24-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 24, 2025 (100%)	June 24, 2025 (100%)
16	Subsequent call dates, if applicable		The 24th of each December and June following the initial
		Maturity Date, commencing December 24, 2025 and	Maturity Date, commencing December 24, 2025 and
		ending December 24, 2028	ending December 24, 2028
		-	
	Coupona/dividanda		
47	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.70%	Y0-Y5: 4.90%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XF57	89116CKJ5
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	n	0
4		N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.5	USD 0.987
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jun-24	27-Jun-24
12		Dated	Dated
13	Original maturity date	24-Jun-34	27-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 24, 2026 (100%)	June 27, 2025 (100%)
16	Subsequent call dates, if applicable	The 24th of each December and June following the initial	The 27th of each December and June following the initial
		Maturity Date, commencing December 24, 2026 and	Maturity Date, commencing December 27, 2025 and
		ending December 24, 2033	ending December 27, 2026
	O a sum a man dalli viala mada	_	_
L	· F	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.45%	Y0-Y3: 5.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CKK2	89116CKM8
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 0.88	USD 1.502
10		Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Jun-24	27-Jun-24
12		Dated	Dated
13	Original maturity date	27-Jun-27	27-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 27, 2025 (100%)	June 27, 2026 (100%)
16	Subsequent call dates, if applicable		The 27th of each December and June following the initial
		Maturity Date, commencing December 27, 2025 and	Maturity Date, commencing December 27, 2026 and
		ending December 27, 2026	ending December 27, 2028
		-	
	Coupana/dividanda		
47	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.48%	Y0-Y5: 5.34%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CKL0	89114XF81
3		Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 0.2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Jun-24	28-Jun-24
12		Dated	Dated
13	Original maturity date	27-Jun-29	30-Jun-29
14		Yes	yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	June 27, 2026 (100%)	June 28, 2025 (100%)
16	Subsequent call dates, if applicable		The 28th of each September, December, March and
		Maturity Date, commencing December 27, 2026 and	June following the initial Maturity Date, commencing
		ending December 27, 2028	September 28, 2025 and ending March 28, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.51%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36		No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XF99	263791789
3		US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	=:::g::::: =:: =:::::g:::::p; g:::::p; g:::::::	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 1.871	USD 10
10		Liability - fair value option	Liability - fair value option
11		28-Jun-24	3-Jul-24
12		Dated	Dated
13	Original maturity date	30-Jun-29	3-Jul-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 28, 2025 (100%)	July 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 28th of each September, December, March and	The 3rd of each July following the initial Maturity Date,
		June following the initial Maturity Date, commencing September 28, 2025 and ending March 28, 2029	commencing July 03, 2027 and ending July 03, 2033
	Coupons/dividends	0	0
47	1	⁻	1
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.25%	Fixed Y0-Y10: 5.35%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XFA6	89116CLE5
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	n	0
4		N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	CAD 0.916
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5-Jul-24	8-Jul-24
12		Dated	Dated
13	Original maturity date	5-Jul-28	8-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 05, 2025 (100%)	July 08, 2025 (100%)
16	Subsequent call dates, if applicable	The 5th of each January and July following the initial	The 8th of each January and July following the initial
			Maturity Date, commencing January 08, 2026 and ending
		January 05, 2028	January 08, 2029
		•	
	O a sum a man dalli viala mada	_	-
L	•	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.50%	Y0-Y5: 4.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		89116CLP0
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
			0
4	_ · ·	N/A	N/A
5			N/A
6		N/A	N/A
7		Other TLAC Instrument	Other TLAC Instrument
8			N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.25	USD 1.068
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		8-Jul-24	10-Jul-24
12		Dated	Dated
13		8-Jul-29	10-Jul-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 08, 2025 (100%)	July 10, 2025 (100%)
16	Subsequent call dates, if applicable	The 8th of each January and July following the initial	The 10th of each January and July following the initial
		Maturity Date, commencing January 08, 2026 and ending	
		January 08, 2029	January 10, 2027
	Coupons/dividends	0	0
17	'	-	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.80%	Y0-Y3: 5.37%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)		89116CLL9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment		0
4	Transitional Basel III rules		N/A
5	Post-transitional Basel III rules		N/A
6	Eligible at solo/group/group&solo		N/A
7	Instrument type (types to be specified by jurisdiction)	•	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.196	USD 3.031
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Jul-24	10-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Jul-27	10-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 10, 2026 (100%)	July 10, 2026 (100%)
16	Subsequent call dates, if applicable	January 10, 2027	The 10th of each January and July following the initial Maturity Date, commencing January 10, 2027 and ending January 10, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.54%	Y0-Y5: 5.41%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
0.0	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
35	rosition in subordination filerarchy in liquidation (specify instrument type initiately serior to instrument	Choaboranatoa	o i locado i di i decod
	Non-compliant transitioned features	No	No N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2			89116CLU9
3	Governing law(s) of the instrument		Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
Sa			
	Regulatory treatment		0
4			N/A
5	Post-transitional Basel III rules		N/A
6	9 9 19 1		N/A
7	Instrument type (types to be specified by jurisdiction)		Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only
9	Par value of instrument		CAD 1.002
10	Accounting classification		Liability - fair value option
11	Original date of issuance	10-Jul-24	15-Jul-24
12	Perpetual or dated		Dated
13	Original maturity date		15-Jul-29
14	Issuer call subject to prior supervisory approval		Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 10, 2026 (100%)	July 15, 2026 (100%)
16	Subsequent call dates, if applicable	, , ,	The 15th of each January and July following the initial
		Maturity Date, commencing January 10, 2027 and ending	, ,
		January 10, 2029	January 15, 2029
	Coupons/dividends	0	0
17	·	-	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.58%	Y0-Y5: 4.69%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features		No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1 1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CLT2	89114XFC2
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	• •	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.362	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		15-Jul-24	18-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Jul-29	18-Jul-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 15, 2026 (100%)	July 18, 2025 (100%)
16	Subsequent call dates, if applicable	The 15th of each January and July following the initial	The 18th of each October, January, April and July
	1 , 11	Maturity Date, commencing January 15, 2027 and ending	
		January 15, 2029	18, 2025 and ending April 18, 2027
			- '
l.	Coupons/dividends	0	0
17	•	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.86%	Y0-Y3: 5.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No N/A	No No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XFD0	89114XFE8
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4		N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	IV/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jul-24	18-Jul-24
12		Dated	Dated
13	Original maturity date	18-Jul-29	18-Jul-29
14		Yes	Yes
	Issuer call subject to prior supervisory approval		1
15	, ,	July 18, 2025 (100%)	July 18, 2025 (100%)
16	Subsequent call dates, if applicable	The 18th of each October, January, April and July	The 18th of each October, January, April and July
	<u>'</u>	following the initial Maturity Date, commencing October 18, 2025 and ending April 18, 2029	following the initial Maturity Date, commencing October 18, 2025 and ending April 18, 2029
	<u>'</u>	To, 2025 and ending April To, 2029	16, 2025 and ending April 16, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.70%	Y0-Y5: 5.25%
	<u>'</u>		
	<u>'</u>		
	<u>'</u>		
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
34a 35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
34a	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun Non-compliant transitioned features		

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XFF5	89116CMC8
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4		N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 50	USD 0.845
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Jul-24	24-Jul-24
12		Dated	Dated
13	Original maturity date	22-Jul-27	24-Jul-27
14		No	Yes
15	, , , , , , ,	N/A	July 24, 2025 (100%)
16	Subsequent call dates, if applicable	N/A	The 24th of each January and July following the initial
10	Cubsequent can dutes, if applicable		Maturity Date, commencing January 24, 2026 and ending January 24, 2027
	Open and this idea de		,
	· F	0	0
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Float Y0-Y0.5: 5.50% Fixed	Fixed Y0-Y3: 5.26%
		Y0.5-Y3: 1D USDSOFR + 0.92% subject to floor (0.00%)	
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CMB0	89116CME4
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.5	USD 0.674
10		Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jul-24	24-Jul-24
12		Dated	Dated
13	Original maturity date	24-Jul-27	24-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 24, 2025 (100%)	July 24, 2026 (100%)
16	Subsequent call dates, if applicable	The 24th of each January and July following the initial	The 24th of each January and July following the initial
		Maturity Date, commencing January 24, 2026 and ending	
		January 24, 2027	January 24, 2029
	Coupons/dividends	0	0
47	'		
17 18	Coupon rate and any related index	Fixed Y0-Y3: 5.43%	Fixed Y0-Y5: 5.33%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No No	No No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A N/A	N/A N/A
25	If convertible, fully or partially		
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28 29	If convertible, specify instrument type convertible into	N/A N/A	N/A N/A
30	If convertible, specify issuer of instrument it converts into	N/A	N/A N/A
31	Write-down feature	N/A	N/A
32	If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A
33	If write-down, full or partial If write-down, permanent or temporary	N/A	N/A
34	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No No
37		N/A	N/A
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^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CMD6	89116CNL7	
3		Ontario/ Canada	Ontario/ Canada	
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A	
		0	0	
4		N/A	N/A	
5		N/A	N/A	
6		N/A	N/A	
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument	
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9	Par value of instrument	USD 0.678	CAD 2	
10		Liability - fair value option	Liability - fair value option	
11	Original date of issuance	24-Jul-24	31-Jul-24	
12		Dated	Dated	
13	Original maturity date	24-Jul-29	31-Jul-31	
14	Issuer call subject to prior supervisory approval	Yes	Yes	
15	Optional call date, contingent call dates and redemption amount (2)	July 24, 2026 (100%)	July 31, 2026 (100%)	
16	Subsequent call dates, if applicable	The 24th of each January and July following the initial	The last calendar day of each January and July following	
		Maturity Date, commencing January 24, 2027 and ending		
		January 24, 2029	and ending January 31, 2031	
	Coupons/dividends	0	0	
17	!	T	1	
17		Fixed	Fixed	
18	Coupon rate and any related index	Y0-Y5: 5.50%	Y0-Y0.5: 5.10% Y0.5-Y1: 4.97%	
			Y1-Y1.5: 4.85%	
			Y1.5-Y2: 4.74%	
			Y2-Y2.5: 4.63%	
			Y2.5-Y3: 4.52%	
			Y3-Y3.5: 4.42%	
			Y3.5-Y4: 4.33%	
			Y4-Y4.5: 4.24%	
			Y4.5-Y5: 4.15%	
19	Existence of a dividend stopper	No	No	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible	
24	If convertible, conversion trigger (s)	N/A	N/A	
25	If convertible, fully or partially	N/A	N/A	
26	If convertible, conversion rate	N/A	N/A	
27	If convertible, mandatory or optional conversion	N/A	N/A	
28	If convertible, specify instrument type convertible into	N/A	N/A	
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	
30	Write-down feature	N/A	N/A	
31	If write-down, write-down trigger (s)	N/A	N/A	
32	If write-down, full or partial	N/A	N/A	
33	If write-down, permanent or temporary	N/A	N/A	
34	If temporary write-down, description of write-down mechanism	N/A	N/A	
34a	Type of subordination	Exemption	Exemption	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated	
36	Non-compliant transitioned features	No	No	
37	If yes, specify non-compliant features	N/A	N/A	

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XFG3	89114XFJ7
3		US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	_	Contractual
Ja	Regulatory treatment	o	o
4		N/A	U N/A
5		N/A N/A	N/A N/A
		N/A	N/A
6 7	Eligible at solo/group/group&solo		
	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only USD 5	N/A - Amount eligible for TLAC only USD 2
	Par value of instrument		
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Jul-24 Dated	31-Jul-24
12			Dated
13	0 7	31-Jul-28	31-Jul-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 31, 2025 (100%)	July 31, 2025 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each January and July following	The last calendar day of each October, January, April and
		the initial Maturity Date, commencing January 31, 2026	July following the initial Maturity Date, commencing
		and ending January 31, 2028	October 31, 2025 and ending April 30, 2027
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.25%	Y0-Y3: 5.05%
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion angles (3)	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, write-down trigger (s)	N/A	N/A
33		N/A	N/A
34	If write-down, permanent or temporary	N/A	N/A
	If temporary write-down, description of write-down mechanism		
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36 37	Non-compliant transitioned features	No N/A	No N/A
3/	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFK4	89114XFL2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.433	USD 1.681
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Jul-24	31-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Jul-29	31-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 31, 2025 (100%)	July 31, 2025 (100%)
16	Subsequent call dates, if applicable		The last calendar day of each October, January, April and
	, , , , , , , , , , , , , , , , , , , ,	July following the initial Maturity Date, commencing	July following the initial Maturity Date, commencing
		October 31, 2025 and ending April 30, 2029	October 31, 2025 and ending April 30, 2029
		- '	
	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·	Fixed	O .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Y0-Y5: 5.25%	Fixed Y0-Y5: 5.10%
10	Coupon rate and any related index	10-13. 5.25%	10-13. 5. 10%
- 10			
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible N/A	Non-convertible N/A
24 25	If convertible, conversion trigger (s)	N/A	N/A
26	If convertible, fully or partially If convertible, conversion rate	N/A	N/A
27	•	N/A	N/A
28	If convertible, mandatory or optional conversion	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
- U	joo, opean, non compliant location	1. 7	l

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CMN4	89116CMP9
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.116	USD 1.02
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1-Aug-24	1-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Aug-27	1-Aug-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 01, 2025 (100%)	August 01, 2025 (100%)
16	Subsequent call dates, if applicable	The 1st of each February and August following the initial	The 1st of each February and August following the initial
		Maturity Date, commencing February 01, 2026 and	Maturity Date, commencing February 01, 2026 and
		ending February 01, 2027	ending February 01, 2027
	On the same falls state made	_	_
	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.04%	Y0-Y3: 5.21%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CMQ7	89116CMR5
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.752	USD 1.1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1-Aug-24	1-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	1-Aug-29	1-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 01, 2026 (100%)	August 01, 2026 (100%)
16	Subsequent call dates, if applicable	The 1st of each February and August following the initial	The 1st of each February and August following the initial
10		Maturity Date, commencing February 01, 2027 and	Maturity Date, commencing February 01, 2027 and
		ending February 01, 2029	ending February 01, 2029
	O a constant the transfer		
	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.12%	Y0-Y5: 5.29%
40	Friedrick of a dividend atom or	M-	N ₂
19 20	Existence of a dividend stopper	No	No Mandatory
	Fully discretionary, partially discretionary or mandatory	Mandatory	,
21	Existence of a step up or other incentive to redeem	No Non-cumulative	No Non cumulative
	Noncumulative or cumulative		Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible N/A	Non-convertible N/A
24 25	If convertible, conversion trigger (s)	N/A	N/A
26	If convertible, fully or partially If convertible, conversion rate	N/A	N/A
27	·	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36		No	No No
37		N/A	N/A
0,	n yoo, opeany non compliant leatures	1.41.	1.37.1

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CNK9	89116CNJ2
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.615	CAD 2.66
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9-Aug-24	9-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	9-Aug-29	9-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 09, 2026 (100%)	August 09, 2026 (100%)
16	Subsequent call dates, if applicable	The 9th of each February and August following the initial	The 9th of each February and August following the initial
10	oubsequent can dates, if approable	Maturity Date, commencing February 09, 2027 and	Maturity Date, commencing February 09, 2027 and
		ending February 09, 2029	ending February 09, 2029
		5. a.i.g : 55. a.i.y 55, 2525	5.1a.i.g : 55.4a.i y 55, 2525
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.35%	Y0-Y5: 4.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
	Non-compliant transitioned features	No	No
36 37	Non-compliant transitioned leatures	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFM0	89114XFN8
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Aug-24	16-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Aug-26	16-Aug-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 16, 2025 (100%)	August 16, 2025 (100%)
16	Subsequent call dates, if applicable	The 16th of each May, August, November and February	The 16th of each November, February, May and August
		following the initial Maturity Date, commencing May 16,	following the initial Maturity Date, commencing November
		2025 and ending May 16, 2026	16, 2025 and ending May 16, 2027
	O a sum a ma d'alis si ala mata	_	_
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.85%	Y0-Y3: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFP3	89114XFQ1
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Aug-24	16-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Aug-26	16-Aug-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 16, 2025 (100%)	August 16, 2025 (100%)
16	Subsequent call dates, if applicable	The 16th of each May, August, November and February	The 16th of each November, February, May and August
		following the initial Maturity Date, commencing May 16,	following the initial Maturity Date, commencing November
		2025 and ending May 16, 2026	16, 2025 and ending May 16, 2027
	O a com a mandalita da la mada	_	_
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.50%	Y0-Y3: 4.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption Linear bands and a second s	Exemption Linear bands and a second s
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No N/A	No N/A
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XFR9	89116CNS2
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	n	0
4		N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.905	USD 3.527
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Aug-24	20-Aug-24
12		Dated	Dated
13	Original maturity date	16-Aug-29	20-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		August 16, 2025 (100%)	August 20, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each November, February, May and August	The 20th of each February and August following the initial
		following the initial Maturity Date, commencing November	
		16, 2025 and ending May 16, 2029	ending February 20, 2029
	O a sum a man dalli vial a mada	_	-
L	· F	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 4.90%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

1	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CNR4	89114XFS7
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.05	USD 50
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Aug-24	20-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	20-Aug-29	20-Aug-26
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	August 20, 2026 (100%)	N/A
16	Subsequent call dates, if applicable	The 20th of each February and August following the initial	
	outouquo. Roda datos, il applicatio	Maturity Date, commencing February 20, 2027 and	
		ending February 20, 2029	
	Coupons/dividends	0	0
17		0 Fixed	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y5: 5.07%	Y0-Y0.75: 5.35% Fixed
			Y0.75-Y2: 1D USDSOFR + 0.75% subject to floor
			(0.00%)
			(0.0070)
			(0.0070)
			(0.00 /0)
			(0.007/)
			(0.007)
			(0.00%)
			(0.00%)
			(0.00%)
10	Evictores of a dividend eternor	No	
19	Existence of a dividend stopper	No Mondatory	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	No Mandatory
20	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	No Mandatory No
20 21 22	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Non-cumulative	No Mandatory No Non-cumulative
20 21 22 23	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1)	Mandatory No Non-cumulative Non-convertible	No Mandatory No Non-cumulative Non-convertible
20 21 22 23 24	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially	Mandatory No Non-cumulative Non-convertible N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A
20 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Non-cumulative Non-convertible N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A
20 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Non-cumulative Non-convertible Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)	Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible(1) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Mandatory No Non-cumulative Non-convertible N/A	No Mandatory No Non-cumulative Non-convertible N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CNT0	89116CNU7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.695	CAD 3.249
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Aug-24	21-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Aug-29	21-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 21, 2026 (100%)	August 21, 2026 (100%)
16	Subsequent call dates, if applicable	The 21st of each February and August following the initial	
"	Cabboquoni can datos, ii appiicabio	Maturity Date, commencing February 21, 2027 and	Maturity Date, commencing February 21, 2027 and
		ending February 21, 2029	ending February 21, 2029
		y , , , ,	3 , , , , ,
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.15%	Y0-Y5: 4.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XFT5	89114XFU2
3		US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
Ja	Regulatory treatment	o	Contractual
—		U NI/A	N/A
4 5		N/A N/A	N/A N/A
	1		
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Aug-24	30-Aug-24
12	Perpetual or dated	Dated	Dated
13	ů ,	30-Aug-26	30-Aug-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 28, 2025 (100%)	August 30, 2025 (100%)
16	Subsequent call dates, if applicable	The 30th of each May, August, November and February	The 30th of each November, February, May and August
		following the initial Maturity Date, commencing May 30,	following the initial Maturity Date, commencing November
		2025 and ending May 30, 2026	30, 2025 and ending May 30, 2027
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.55%	Y0-Y3: 4.60%
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, manuatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, rull of partial	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	'	Unsubordinated
36	Non-compliant transitioned features	No	No
37	· · · · · · · · · · · · · · · · · · ·	N/A	N/A
~ ·	joo, opean,an compliant location	1.7/.	1. 7

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XFV0	89116CPK7
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
1	Regulatory treatment	n	0
4		N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.625	USD 1.342
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Aug-24	3-Sep-24
12		Dated	Dated
13	Original maturity date	30-Aug-29	3-Sep-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		August 30, 2025 (100%)	September 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 30th of each November, February, May and August	The 3rd of each March and September following the
	, · · · · · · · · · · · · · · · ·	following the initial Maturity Date, commencing November	initial Maturity Date, commencing March 03, 2027 and
		30, 2025 and ending May 30, 2029	ending March 03, 2029
	Courses (divides ale		
		0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 4.85%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CPL5	89116CPN1
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.029	CAD 1.73
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Sep-24	3-Sep-24
12		Dated	Dated
13	Original maturity date	3-Sep-29	3-Sep-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 03, 2026 (100%)	September 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each March and September following the	The 3rd of each March and September following the
	, , , , , , , , , , , , , , , , , , , ,	initial Maturity Date, commencing March 03, 2027 and	initial Maturity Date, commencing March 03, 2027 and
		ending March 03, 2029	ending March 03, 2029
	Coupons/dividends	0	0
47	'	⁻	-
17 18	Coupon rate and any related index	Fixed Y0-Y5: 5.00%	Fixed Y0-Y5: 4.00%
10	Coupon rate and any related index	10-10. 0.0070	10-10. 4.00 /0
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immedi		Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CPM3	89114XFW8
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
Ja		0	Contractual
	Regulatory treatment	U AI/A	U N/A
5		N/A N/A	N/A N/A
6	1 22 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	N/A	N/A
7	Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.059	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Sep-24	10-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Sep-29	10-Sep-27
14	Issuer call subject to prior supervisory approval	Yes	No
15		September 03, 2026 (100%)	N/A
16	Subsequent call dates, if applicable	The 3rd of each March and September following the	N/A
10	Subsequent our dates, if applicable	initial Maturity Date, commencing March 03, 2027 and	
		ending March 03, 2029	
	On an analytic idea de		_
	· F · · · · · · · · · · · · · · · ·	0	0
17	Ů	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y5: 4.16%	Y0-Y0.5: 6.00% Fixed
			Y0.5-Y3: 1D USDSOFR + 0.60% subject to floor (0.50%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type)	Unsubordinated	Unsubordinated
	Non-compliant transitioned features	No	No
36 37		N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CQH3	89116CQG5
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
		0	0
4	Ç ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.734	CAD 0.12
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Sep-24	12-Sep-24
12		Dated	Dated
13	Original maturity date	12-Sep-34	12-Sep-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		September 12, 2029 (100%)	September 12, 2029 (100%)
16	Subsequent call dates, if applicable	The 12th of each March and September following the initial Maturity Date, commencing March 12, 2030 and ending March 12, 2034	The 12th of each March and September following the initial Maturity Date, commencing March 12, 2030 and ending March 12, 2034
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 4.11%	Y0-Y10: 4.27%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFX6	89116CQT7
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment		0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	IV/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 3.582
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Sep-24	17-Sep-24
12		Dated	Dated
13	Perpetual or dated Original maturity date	17-Sep-29	17-Sep-29
14		Yes	17-Sep-29 Yes
	Issuer call subject to prior supervisory approval		1
15	Optional call date, contingent call dates and redemption amount (2)	September 16, 2025 (100%) The 16th of each December, March, June and	September 17, 2026 (100%)
16	Subsequent call dates, if applicable		The 17th of each March and September following the
		September following the initial Maturity Date,	initial Maturity Date, commencing March 17, 2027 and
		commencing December 16, 2025 and ending June 16, 2029	ending March 17, 2029
		2029	
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 4.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
- 01	joo, opean,an compliant location	1.7/.	1. 27. 3

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CQQ3	89116CQR1
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4	<u> </u>	N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.742	USD 2.3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Sep-24	17-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Sep-29	17-Sep-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 17, 2026 (100%)	September 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each March and September following the	The 17th of each March and September following the
		initial Maturity Date, commencing March 17, 2027 and	initial Maturity Date, commencing March 17, 2027 and
		ending March 17, 2029	ending March 17, 2029
		-	
	Coupons/dividends	0	0
47	· '	-	
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 4.62%	Fixed Y0-Y5: 4.78%
40	Friedran of a Middend stormer	M-	N.
19 20	Existence of a dividend stopper	No	No Mandatory
21	Fully discretionary, partially discretionary or mandatory	Mandatory No	No
22	Existence of a step up or other incentive to redeem Noncumulative or cumulative	Non-cumulative	No Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	Convertible or non-convertible(1) If convertible, conversion trigger (s)	N/A	Non-convertible N/A
25		N/A	N/A
26	If convertible, fully or partially If convertible, conversion rate	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, rull of partial If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type)	'	Unsubordinated
36	Non-compliant transitioned features	No	No
		N/A	N/A
37			

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFY4	89114XFZ1
3	Governing law(s) of the instrument	US - NY	US - NY
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
	Regulatory treatment	0	0
4	<u> </u>	N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Sep-24	17-Sep-24
12		Dated	Dated
13	Original maturity date	17-Sep-26	17-Sep-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	, , , , , , , , , , , , , , , , , , , ,	March 17, 2025 (100%)	September 17, 2025 (100%)
16	Subsequent call dates, if applicable	The 17th of each June, September, December and	The 17th of each December, March, June and
		March following the initial Maturity Date, commencing	September following the initial Maturity Date,
		June 17, 2025 and ending June 17, 2026	commencing December 17, 2025 and ending June 17,
		3 , , , , ,	2027
	O a constant the transfer		
	Coupons/dividends	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.45%	Y0-Y3: 4.55%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, manuatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)	l '	Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A
31	II yes, specify nor-compliant reduces	TV//	IN//X

³⁷ If yes, specify non-compliant features

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XG56	89116CRL3
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
	Regulatory treatment	n	0
4		N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 25	CAD 0.087
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Sep-24	3-Oct-24
12		Dated	Dated
13	Original maturity date	30-Sep-26	3-Oct-29
14		No	Yes
15	7 1 7 11	N/A	October 03, 2026 (100%)
16	Subsequent call dates, if applicable	N/A	The 3rd of each April and October following the initial Maturity Date, commencing April 03, 2027 and ending April 03, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y0.25: 5.60% Fixed Y0.25-Y2: 1D USDSOFR + 0.60% subject to floor (0.00%)	Y0-Y5: 3.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CRK5	89116CRH2
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.077	USD 0.4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Oct-24	3-Oct-24
12		Dated	Dated
13	Original maturity date	3-Oct-29	3-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 03, 2026 (100%)	October 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each April and October following the initial	The 3rd of each April and October following the initial
		Maturity Date, commencing April 03, 2027 and ending	Maturity Date, commencing April 03, 2027 and ending
		April 03, 2029	April 03, 2029
	Coupons/dividends	0	0
17	'	1	ļ ·
17 18	Coupon rate and any related index	Fixed Y0-Y5: 3.75%	Fixed Y0-Y5: 4.39%
10	Coupon rate and any related index	10-13. 3.7376	10-10. 4.39 //
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
35	1 ostion in subordination meralicity in liquidation (specify instrument type infinediately senior to instrument	Chicaboramatea	
35 36	Non-compliant transitioned features	No N/A	No N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CRJ8	89114XG49
3		Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.7	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Oct-24	4-Oct-24
12		Dated	Dated
13	Original maturity date	3-Oct-29	5-Apr-32
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 03, 2026 (100%)	April 04, 2025 (100%)
16	Subsequent call dates, if applicable	The 3rd of each April and October following the initial	The 4th of each October and April following the initial
		Maturity Date, commencing April 03, 2027 and ending	Maturity Date, commencing October 04, 2025 and ending
		April 03, 2029	October 04, 2031
	Coupons/dividends		
47	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.56%	Y0-Y7.5: 4.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSF5	89116CSC2
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.242	USD 0.702
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Oct-24	17-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Oct-29	17-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 17, 2026 (100%)	October 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each April and October following the initial	The 17th of each April and October following the initial
		Maturity Date, commencing April 17, 2027 and ending	Maturity Date, commencing April 17, 2027 and ending
		April 17, 2029	April 17, 2029
	Coupons/dividends	0	0
17	'	⁻	-
17 18	Coupon rate and any related index	Fixed Y0-Y5: 3.70%	Fixed Y0-Y5: 4.42%
10	Coupon rate and any related index	10-13. 3.70 %	10-13. 4.42 /0
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSK4	89116CSL2
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.446	CAD 1.5
10		Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Oct-24	22-Oct-24
12		Dated	Dated
13	Original maturity date	22-Oct-29	22-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 22, 2026 (100%)	October 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each April and October following the initial	The 22nd of each April and October following the initial
		Maturity Date, commencing April 22, 2027 and ending	Maturity Date, commencing April 22, 2027 and ending
		April 22, 2029	April 22, 2029
	Coupons/dividends	0	
47	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.88%	Y0-Y5: 4.03%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSN8	89116CSM0
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 5.221	USD 3.525
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Oct-24	22-Oct-24
12		Dated	Dated
13	Original maturity date	22-Oct-29	22-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 22, 2026 (100%)	October 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each April and October following the initial	The 22nd of each April and October following the initial
		Maturity Date, commencing April 22, 2027 and ending	Maturity Date, commencing April 22, 2027 and ending
		April 22, 2029	April 22, 2029
	Coupons/dividends	0	0
17	'	I -	-
17 18	Coupon rate and any related index	Fixed Y0-Y5: 4.67%	Fixed Y0-Y5: 4.84%
10	Coupon rate and any related index	10-13. 4.07 /0	10-13. 4.04 //
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSY4	89116CSZ1
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.989	CAD 0.88
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Oct-24	29-Oct-24
12		Dated	Dated
13	Original maturity date	29-Oct-29	29-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 29, 2026 (100%)	October 29, 2026 (100%)
16	Subsequent call dates, if applicable	The 29th of each April and October following the initial	The 29th of each April and October following the initial
		Maturity Date, commencing April 29, 2027 and ending	Maturity Date, commencing April 29, 2027 and ending
		April 29, 2029	April 29, 2029
	Coupons/dividends	0	0
17	1	1	1
17 18	Coupon rate and any related index	Fixed Y0-Y5: 3.71%	Fixed Y0-Y5: 3.87%
10	Coupon rate and any related index	10-13. 3.7170	10-13. 3.87 //
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
0.5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
35			
35	Non-compliant transitioned features	No N/A	No N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CTJ6	89116CTH0
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.716	USD 4.966
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Oct-24	31-Oct-24
12		Dated	Dated
13	Original maturity date	31-Oct-29	31-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		October 31, 2026 (100%)	October 31, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each April and October following	The last calendar day of each April and October following
	Cabboquoni can datos, ii appiicabio	the initial Maturity Date, commencing April 30, 2027 and	the initial Maturity Date, commencing April 30, 2027 and
		ending April 30, 2029	ending April 30, 2029
		3 1,	3 1 33, 33
1			
	· ·	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.78%	Y0-Y5: 4.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XG72	89114XG80
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	IN/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.833	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Oct-24	31-Oct-24
12	Perpetual or dated	Dated	Dated
		31-Oct-29	31-Oct-29
13 14	Original maturity date	31-Oct-29 Yes	31-Oct-29 Yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	October 31, 2025 (100%)	October 31, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each January, April, July and	The last calendar day of each January, April, July and
		October following the initial Maturity Date, commencing	October following the initial Maturity Date, commencing January 31, 2027 and ending July 31, 2029
		January 31, 2026 and ending July 31, 2029	January 51, 2027 and ending July 51, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 4.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CTN7	89116CTM9
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4	ů ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.838	CAD 1.005
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Nov-24	12-Nov-24
12		Dated	Dated
13	Original maturity date	12-Nov-29	12-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		November 12, 2026 (100%)	November 12, 2026 (100%)
16	Subsequent call dates, if applicable	The 12th of each May and November following the initial	The 12th of each May and November following the initial
	, 11	Maturity Date, commencing May 12, 2027 and ending	Maturity Date, commencing May 12, 2027 and ending
		May 12, 2029	May 12, 2029
	Coupons/dividends	0	0
47	· · · · · · · · · · · · · · · · · · ·	0	O
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.80%	Y0-Y5: 3.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CTS6	89116CTR8
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6.452	USD 3.125
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Nov-24	13-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Nov-29	13-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		November 13, 2026 (100%)	November 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each May and November following the initial	The 13th of each May and November following the initial
		Maturity Date, commencing May 13, 2027 and ending	Maturity Date, commencing May 13, 2027 and ending
		May 13, 2029	May 13, 2029
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	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XG98	89114XGA5
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Nov-24	15-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Nov-29	15-Nov-29
14		Yes	Yes
	Issuer call subject to prior supervisory approval		1
15	Optional call date, contingent call dates and redemption amount (2)	November 15, 2025 (100%)	November 15, 2026 (100%)
16	Subsequent call dates, if applicable	The 15th of each February, May, August and November	The 15th of each February, May, August and November
		following the initial Maturity Date, commencing February 15, 2026 and ending August 15, 2029	following the initial Maturity Date, commencing February 15, 2027 and ending August 15, 2029
		15, 2020 and ending August 15, 2029	15, 2027 and ending August 15, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
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^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1 1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CUK1	89116CUJ4
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.403	CAD 0.4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Nov-24	22-Nov-24
12	Perpetual or dated	Dated	Dated
13		22-Nov-29	22-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 22, 2026 (100%)	November 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each May and November following the initial	The 22nd of each May and November following the initial
		Maturity Date, commencing May 22, 2027 and ending	Maturity Date, commencing May 22, 2027 and ending
		May 22, 2029	May 22, 2029
	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.80%	Y0-Y5: 3.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption Linear bands and a second s
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated No
37	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	N/A
- 01	n yes, speeny non-compliant leatures	13/73	13/73

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CUG0	89116CUH8
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.602	USD 1.428
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Nov-24	22-Nov-24
12		Dated	Dated
13	Original maturity date	22-Nov-29	22-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		November 22, 2026 (100%)	November 22, 2026 (100%)
16	Subsequent call dates, if applicable		The 22nd of each May and November following the initial
10		Maturity Date, commencing May 22, 2027 and ending	Maturity Date, commencing May 22, 2027 and ending
		May 22, 2029	May 22, 2029
		, , , , ,	
	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.03%	Y0-Y5: 5.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, wandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify institution type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
	Type of subordination	Exemption	Exemption
35	Position in subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A
	, , , , ,	<u> </u>	1 :

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGB3	89114XGC1
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.365	USD 11.5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Nov-24	29-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Nov-29	29-Nov-29
14		29-N0V-29 Yes	29-N0V-29 Yes
	Issuer call subject to prior supervisory approval		1
15	Optional call date, contingent call dates and redemption amount (2)	November 29, 2025 (100%)	November 29, 2026 (100%)
16	Subsequent call dates, if applicable	The 29th of each February, May, August and November	The 29th of each February, May, August and November
		following the initial Maturity Date, commencing February	following the initial Maturity Date, commencing February
		28, 2026 and ending August 29, 2029	28, 2027 and ending August 29, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
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^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGE7	89114XGD9
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2.5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Nov-24	29-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Nov-27	29-Nov-26
14		29-N0V-27 Yes	Yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	November 29, 2025 (100%)	May 29, 2025 (100%)
16	Subsequent call dates, if applicable	The 29th of each February, May, August and November	The 29th of each August, November, February and May
		following the initial Maturity Date, commencing February 28, 2026 and ending August 29, 2027	following the initial Maturity Date, commencing August 29, 2025 and ending August 29, 2026
		20, 2020 and ending August 29, 2027	29, 2025 and ending August 29, 2026
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.85%	Y0-Y2: 4.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, rully or partially If convertible, conversion rate	N/A	N/A
27	·	N/A	N/A
28	If convertible, mandatory or optional conversion	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30		N/A	N/A
31	Write-down feature	N/A	N/A
	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial		i i
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior t		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CUW5	89116CUV7
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.368	CAD 1.761
10		Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Dec-24	3-Dec-24
12		Dated	Dated
13	Original maturity date	3-Dec-29	3-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		December 03, 2026 (100%)	December 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each June and December following the initial	The 3rd of each June and December following the initial
10		Maturity Date, commencing June 03, 2027 and ending	Maturity Date, commencing June 03, 2027 and ending
		June 03, 2029	June 03, 2029
		Julie 00, 2029	June 05, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.06%	Y0-Y5: 4.22%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CUT2	89116CUU9
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 5.972	USD 1.303
10		Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Dec-24	3-Dec-24
12		Dated	Dated
13	Original maturity date	3-Dec-29	3-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		December 03, 2026 (100%)	December 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each June and December following the initial	The 3rd of each June and December following the initial
		Maturity Date, commencing June 03, 2027 and ending	Maturity Date, commencing June 03, 2027 and ending
		June 03, 2029	June 03, 2029
	Coupons/dividends		
47	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y5: 5.27%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A N/A	N/A
30	Write-down feature		
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A Exemption	N/A
	Type of subordination	Exemption Unsubordinated	Exemption Unsubordinated
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum Non-compliant transitioned features		Unsubordinated No
_	,	No N/A	N/A
37	If yes, specify non-compliant features	IN/A	IN/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGF4	89114XGK3
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5		N/A	N/A
	Post-transitional Basel III rules		N/A
6	Eligible at solo/group/group&solo	N/A	•
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Dec-24	11-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Dec-29	11-Dec-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 06, 2026 (100%)	December 11, 2026 (100%)
16	Subsequent call dates, if applicable	The 6th of each March, June, September and December	The 11th of each March, June, September and
		following the initial Maturity Date, commencing March 06,	December following the initial Maturity Date, commencing
		2027 and ending September 06, 2029	March 11, 2027 and ending September 11, 2027
-	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.05%	Y0-Y3: 4.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion trigger (s)	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A
28		N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A
30	If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A	N/A
31		N/A	N/A
	If write-down, write-down trigger (s)		
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CVH7	89116CVG9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.372	CAD 0.752
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Dec-24	13-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Dec-29	13-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 13, 2026 (100%)	December 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each June and December following the initial	The 13th of each June and December following the initial
	Cubboquett can actor, it approache	Maturity Date, commencing June 13, 2027 and ending	Maturity Date, commencing June 13, 2027 and ending
		June 13, 2029	June 13, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.70%	Y0-Y5: 3.85%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CVE4	89116CVF1
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.057	USD 1.443
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Dec-24	13-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Dec-29	13-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		December 13, 2026 (100%)	December 13, 2026 (100%)
16	Subsequent call dates, if applicable		The 13th of each June and December following the initial
		Maturity Date, commencing June 13, 2027 and ending	Maturity Date, commencing June 13, 2027 and ending
		June 13, 2029	June 13, 2029
	Coupons/dividends	0	0
17	'	T	
17 18	Coupon rate and any related index	Fixed Y0-Y5: 4.86%	Fixed Y0-Y5: 5.03%
	osapon late and any routed mass.		10 10.0.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, conversion rate If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
	Type of subordination	Exemption	Exemption
35	Position in subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A
	, , , , , = 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	<u> </u>	1 :

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGG2	89114XGH0
3		US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.189	USD 2.101
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Dec-24	16-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Dec-29	17-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		December 16, 2025 (100%)	December 16, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each March, June, September and	The 16th of each March, June, September and
		December following the initial Maturity Date, commencing	
		March 16, 2026 and ending September 16, 2029	March 16, 2027 and ending September 16, 2029
	Coupons/dividends	0	0
17	1	T	
17	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.10%	Fixed Y0-Y5: 5.00%
10	Coupon rate and any related index	10-13. 3.10 %	10-13. 3.00 %
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
36		No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CVX2	89116CWF0
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	CAD 1.378
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Dec-24	23-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	20-Dec-29	23-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 20, 2025 (100%)	December 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 20th of each June and December following the initial	The 23rd of each June and December following the initial
	, , , , , , , , , , , , , , , , , , , ,	Maturity Date, commencing June 20, 2026 and ending	Maturity Date, commencing June 23, 2027 and ending
		June 20, 2029	June 23, 2029
1	Coupons/dividends	0	0
47	· · · · · · · · · · · · · · · · · · ·	0	O .
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y5: 3.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CWE3	89116CWC7
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
	Regulatory treatment	0	0
4	c ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.285	USD 3.284
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Dec-24	23-Dec-24
12		Dated	Dated
13	Original maturity date	23-Dec-29	23-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		December 23, 2026 (100%)	December 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 23rd of each June and December following the initial	The 23rd of each June and December following the initial
		Maturity Date, commencing June 23, 2027 and ending	Maturity Date, commencing June 23, 2027 and ending
		June 23, 2029	June 23, 2029
	Coupons/dividends	0	0
17	'	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.85%	Y0-Y5: 4.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion trigger (s) If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify institution type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CWD5	89116CVW4
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
1		0	0
4	Ç ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.32	CAD 35.07
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Dec-24	23-Dec-24
12		Dated	Dated
13	Original maturity date	23-Dec-29	24-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		December 23, 2026 (100%)	December 23, 2025 (100%)
16	Subsequent call dates, if applicable	The 23rd of each June and December following the initial	The 23rd of each December following the initial Maturity
	·	Maturity Date, commencing June 23, 2027 and ending	Date, commencing December 23, 2026 and ending
		June 23, 2029	December 23, 2028
	,		
	Coupons/dividends	0	0
17	, , , , , , , , , , , , , , , , , , ,	-	O .
17 18		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.11%	Y0-Y1: 4.00% Y1-Y2: 3.85%
			Y2-Y3: 3.70%
	,		Y3-Y4: 3.57%
			Y4-Y5: 3.45%
	,		
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGJ6	89114XGM9
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
1	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Dec-24	31-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Dec-27	31-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 31, 2025 (100%)	December 31, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each March, June, September	The last calendar day of each March, June, September
	, , , , , , , , , , , , , , , , , , , ,	and December following the initial Maturity Date,	and December following the initial Maturity Date,
		commencing March 31, 2026 and ending September 30,	commencing March 31, 2027 and ending September 30,
		2027	2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.75%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGL1	89116CWT0
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment		0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.069	CAD 2.72
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Dec-24	6-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Dec-29	6-Jan-30
14		Yes	yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	December 31, 2025 (100%)	January 06, 2027 (100%) The 6th of each July and January following the initial
16	Subsequent call dates, if applicable	The last calendar day of each March, June, September	
		and December following the initial Maturity Date,	Maturity Date, commencing July 06, 2027 and ending July 06, 2029
		commencing March 31, 2026 and ending September 30, 2029	July 00, 2029
		2029	
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y5: 3.80%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
57	n yes, speeny non-compilant leatures	13/73	DV / D

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CWS2	89116CWQ6
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
		0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.603	USD 8.3125
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Jan-25	6-Jan-25
12		Dated	Dated
13	Original maturity date	6-Jan-30	6-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 06, 2027 (100%)	January 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each July and January following the initial	The 6th of each July and January following the initial
	Cabboquoni can datos, ii appiicabio	Maturity Date, commencing July 06, 2027 and ending	Maturity Date, commencing July 06, 2027 and ending
		July 06, 2029	July 06, 2029
		. , ,	, , , , , ,
		0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.95%	Y0-Y5: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CWR4	89116CXK8		
3		Ontario/ Canada	Ontario/ Canada		
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A		
		0	0		
4		N/A	N/A		
5		N/A	N/A		
6		N/A	N/A		
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument		
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9		USD 2.108	CAD 1.769		
10	Accounting classification	Liability - fair value option	Liability - fair value option		
11		6-Jan-25	16-Jan-25		
12		Dated	Dated		
13		6-Jan-30	16-Jan-30		
14	Issuer call subject to prior supervisory approval	Yes	Yes		
15	Optional call date, contingent call dates and redemption amount (2)	January 06, 2027 (100%)	January 16, 2027 (100%)		
16	Subsequent call dates, if applicable	The 6th of each July and January following the initial	The 16th of each July and January following the initial		
		Maturity Date, commencing July 06, 2027 and ending	Maturity Date, commencing July 16, 2027 and ending		
		July 06, 2029	July 16, 2029		
-	On a manufalli viala mala	_	_		
	1	0	0		
17		Fixed	Fixed		
18	Coupon rate and any related index	Y0-Y5: 5.31%	Y0-Y5: 3.68%		
19	Existence of a dividend stopper	No	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		
21	Existence of a step up or other incentive to redeem	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	N/A	N/A		
25	If convertible, fully or partially	N/A	N/A		
26	If convertible, conversion rate	N/A	N/A		
27	If convertible, mandatory or optional conversion	N/A	N/A		
28	If convertible, specify instrument type convertible into	N/A	N/A		
29	If convertible, specify issuer of instrument it converts into	N/A	N/A		
30	Write-down feature	N/A	N/A		
31	If write-down, write-down trigger (s)	N/A	N/A		
32	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or temporary	N/A	N/A		
34	If temporary write-down, description of write-down mechanism	N/A	N/A		
34a	71	Exemption	Exemption		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated		
36	Non-compliant transitioned features	No N/A	No N/A		
37	If yes, specify non-compliant features	N/A	N/A		

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXJ1	89116CXG7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment		0
4	Transitional Basel III rules		N/A
5	Post-transitional Basel III rules		N/A
6	Eligible at solo/group/group&solo		N/A
7	Instrument type (types to be specified by jurisdiction)		Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only
9	Par value of instrument	Ŭ ,	USD 8.086
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Jan-25	16-Jan-25
12	Perpetual or dated		Dated
13	Original maturity date	16-Jan-30	16-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 16, 2027 (100%)	January 16, 2027 (100%)
16	Subsequent call dates, if applicable	The 16th of each July and January following the initial	The 16th of each July and January following the initial
'			Maturity Date, commencing July 16, 2027 and ending
		July 16, 2029	July 16, 2029
	On the same left side made	_	_
L	Coupons/dividends		0
17	Fixed or floating dividend/coupon		Fixed
18	Coupon rate and any related index	Y0-Y5: 3.82%	Y0-Y5: 5.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features		No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXH5	89114XGQ0
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.651	USD 22
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Jan-25	17-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Jan-30	17-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 16, 2027 (100%)	January 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each July and January following the initial	The 17th of each April, July, October and January
10	Subsequent sun autos, n'appinousie	Maturity Date, commencing July 16, 2027 and ending	following the initial Maturity Date, commencing April 17,
		July 16, 2029	2026 and ending October 17, 2029
		. , .,	3
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.35%	Y0-Y5: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGN7	89114XGP2
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Jan-25	17-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Jan-30	17-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 17, 2027 (100%)	January 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each April, July, October and January	The 17th of each April, July, October and January
	, , ,	following the initial Maturity Date, commencing April 17,	following the initial Maturity Date, commencing April 17,
		2027 and ending October 17, 2029	2026 and ending October 17, 2029
		-	-
	Coupons/dividends	0	0
47		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36 37	Non-compliant transitioned features	No	No
	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGR8	89114XGS6
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
,	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Jan-25	17-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Jan-35	17-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 17, 2027 (100%)	January 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each July and January following the initial	The 17th of each April, July, October and January
	, , , , , , , , , , , , , , , , , , , ,	Maturity Date, commencing July 17, 2027 and ending	following the initial Maturity Date, commencing April 17,
		July 17, 2034	2026 and ending October 17, 2029
			_
	Coupons/dividends		0
47	!	0	C
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.15%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XGT4	89114XGU1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
	Regulatory treatment	n	0
4		N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Jan-25	17-Jan-25
12		Dated	Dated
13	Original maturity date	17-Jan-27	17-Jan-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		July 17, 2025 (100%)	January 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each October, January, April and July	The 17th of each April, July, October and January
	·	following the initial Maturity Date, commencing October	following the initial Maturity Date, commencing April 17,
		17, 2025 and ending October 17, 2026	2026 and ending October 17, 2027
		-	-
	Coupons/dividends	0	0
17	, , , , , , , , , , , , , , , , , , ,	-	O .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y2: 4.70%	Fixed Y0-Y3: 4.90%
10	Coupon rate and any related index	10-12. 4.70%	10-13. 4.90%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		
2		89114XGV9	89114XGZ0		
3		US - NY	US - NY		
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual		
		0	0		
4		N/A	N/A		
5		N/A	N/A		
6		N/A	N/A		
7	=::9:::::::::::::::::::::::::::::::::::	Other TLAC Instrument	Other TLAC Instrument		
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9		USD 25	USD 15		
10		Liability - fair value option	Liability - fair value option		
11		21-Jan-25	22-Jan-25		
12		Dated	Dated		
13		21-Jan-27	22-Jan-30		
14		No	Yes		
15		N/A	January 22, 2027 (100%)		
16		N/A	The 22nd of each July and January following the initial Maturity Date, commencing July 22, 2027 and ending July 22, 2029		
	Coupons/dividends	0	0		
17	'	Floating	Fixed		
18	Coupon rate and any related index	1D USDSOFR + 0.66% subject to floor (0.50%)	Y0-Y5: 5.40%		
19	Existence of a dividend stopper	No	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		
21	Existence of a step up or other incentive to redeem	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	N/A	N/A		
25	If convertible, fully or partially	N/A	N/A		
26	If convertible, conversion rate	N/A	N/A		
27	If convertible, mandatory or optional conversion	N/A	N/A		
28	If convertible, specify instrument type convertible into	N/A	N/A		
29	If convertible, specify issuer of instrument it converts into	N/A	N/A		
30	Write-down feature	N/A	N/A		
31	If write-down, write-down trigger (s)	N/A	N/A		
32	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or temporary	N/A	N/A		
34	If temporary write-down, description of write-down mechanism	N/A	N/A		
34a	Type of subordination	Exemption	Exemption		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated		
36		No	No		
37	If yes, specify non-compliant features	N/A	N/A		

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXY8	89116CXW2		
3		Ontario/ Canada	Ontario/ Canada		
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A		
		0	0		
4		N/A	N/A		
5		N/A	N/A		
6		N/A	N/A		
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument		
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9	Par value of instrument	CAD 1	CAD 2		
10	Accounting classification	Liability - fair value option	Liability - fair value option		
11	Original date of issuance	23-Jan-25	23-Jan-25		
12		Dated	Dated		
13	Original maturity date	23-Jan-30	23-Jan-30		
14	Issuer call subject to prior supervisory approval	Yes	Yes		
15	Optional call date, contingent call dates and redemption amount (2)	January 23, 2026 (100%)	January 23, 2026 (100%)		
16	Subsequent call dates, if applicable	The 23rd of each July and January following the initial	The 23rd of each July and January following the initial		
		Maturity Date, commencing July 23, 2026 and ending	Maturity Date, commencing July 23, 2026 and ending		
		July 23, 2029	July 23, 2029		
	On the same falls state made	-			
	1	0	0		
17		Fixed	Fixed		
18	Coupon rate and any related index	Y0-Y5: 4.12%	Y0-Y5: 4.00%		
19	Existence of a dividend stopper	No	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		
21	Existence of a step up or other incentive to redeem	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	N/A	N/A		
25	If convertible, fully or partially	N/A	N/A		
26	If convertible, conversion rate	N/A	N/A		
27	If convertible, mandatory or optional conversion	N/A	N/A		
28	If convertible, specify instrument type convertible into	N/A	N/A		
29	If convertible, specify issuer of instrument it converts into	N/A	N/A		
30	Write-down feature	N/A	N/A		
31	If write-down, write-down trigger (s)	N/A	N/A		
32	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or temporary	N/A	N/A		
34	If temporary write-down, description of write-down mechanism	N/A	N/A		
34a	71	Exemption	Exemption		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated		
36	Non-compliant transitioned features	No N/A	No N/A		
37	If yes, specify non-compliant features	N/A	N/A		

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXX0	89116CXV4		
3		Ontario/ Canada	Ontario/ Canada		
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A		
		0	0		
4		N/A	N/A		
5		N/A	N/A		
6		N/A	N/A		
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument		
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9	Par value of instrument	USD 2	USD 3		
10	Accounting classification	Liability - fair value option	Liability - fair value option		
11	Original date of issuance	23-Jan-25	23-Jan-25		
12		Dated	Dated		
13	Original maturity date	23-Jan-30	23-Jan-30		
14	Issuer call subject to prior supervisory approval	Yes	Yes		
15	Optional call date, contingent call dates and redemption amount (2)	January 23, 2027 (100%)	January 23, 2027 (100%)		
16	Subsequent call dates, if applicable	The 23rd of each July and January following the initial	The 23rd of each July and January following the initial		
		Maturity Date, commencing July 23, 2027 and ending	Maturity Date, commencing July 23, 2027 and ending		
		July 23, 2029	July 23, 2029		
	Coupons/dividends	0	0		
17	'	⁻	-		
17 18	Coupon rate and any related index	Fixed Y0-Y5: 5.57%	Fixed Y0-Y5: 5.28%		
10	Coupon rate and any related index	10-13. 3.37 //	10-13. 3.2070		
19	Existence of a dividend stopper	No	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		
21	Existence of a step up or other incentive to redeem	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	N/A	N/A		
25	If convertible, fully or partially	N/A	N/A		
26	If convertible, conversion rate	N/A	N/A		
27	If convertible, mandatory or optional conversion	N/A	N/A		
28	If convertible, specify instrument type convertible into	N/A	N/A		
29	If convertible, specify issuer of instrument it converts into	N/A	N/A		
30	Write-down feature	N/A	N/A		
31	If write-down, write-down trigger (s)	N/A	N/A		
32	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or temporary	N/A	N/A		
34	If temporary write-down, description of write-down mechanism	N/A	N/A		
34a	71	Exemption	Exemption		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immedi		Unsubordinated		
36	Non-compliant transitioned features	No No	No		
37	If yes, specify non-compliant features	N/A	N/A		

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXZ5	89116CYA9
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 7.052	CAD 1.924
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jan-25	24-Jan-25
12		Dated	Dated
13	Original maturity date	24-Jan-30	24-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 24, 2027 (100%)	January 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 24th of each July and January following the initial	The 24th of each July and January following the initial
	Cubboquon can actos, n applicable	Maturity Date, commencing July 24, 2027 and ending	Maturity Date, commencing July 24, 2027 and ending
	<u>'</u>	July 24, 2029	July 24, 2029
	<u>'</u>	. , ,	
		0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.00%	Y0-Y5: 4.13%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
		Exemption	Exemption
34a			
34a 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
	Non-compliant transitioned features	Unsubordinated No N/A	Unsubordinated No N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CYB7	89116CYC5
3		Ontario/ Canada	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9		USD 3.397	USD 0.455
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jan-25	24-Jan-25
12		Dated	Dated
13	Original maturity date	24-Jan-30	24-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 24, 2027 (100%)	January 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 24th of each July and January following the initial	The 24th of each July and January following the initial
		Maturity Date, commencing July 24, 2027 and ending	Maturity Date, commencing July 24, 2027 and ending
		July 24, 2029	July 24, 2029
-	On the same falls side made	_	_
	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.45%	Y0-Y5: 5.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CYF8	89114XGW7
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
,	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5.628	USD 3.142
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Jan-25	31-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Jan-30	31-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 27, 2026 (100%)	January 31, 2026 (100%)
16	Subsequent call dates, if applicable	The 27th of each July and January following the initial	The last calendar day of each April, July, October and
	, , , , , , , , , , , , , , , , , , , ,	Maturity Date, commencing July 27, 2026 and ending	January following the initial Maturity Date, commencing
		July 27, 2029	April 30, 2026 and ending October 31, 2029
	Coupons/dividends	0	0
47	!	0	O .
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.80%	Y0-Y5: 5.55%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGX5	89114XGY3
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	_	Contractual
Ja	Regulatory treatment	o	o
_		N/A	U N/A
5	Transitional Basel III rules	N/A N/A	N/A N/A
	Post-transitional Basel III rules		
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only USD 2.06	N/A - Amount eligible for TLAC only USD 5.099
9	Par value of instrument		
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Jan-25	31-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Jan-30	31-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 31, 2027 (100%)	January 31, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each April, July, October and	The last calendar day of each April, July, October and
		January following the initial Maturity Date, commencing	January following the initial Maturity Date, commencing
		April 30, 2027 and ending October 31, 2029	April 30, 2026 and ending October 31, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.40%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
	If write-down, full or partial	N/A	N/A
32	ii wiite-dowii, iuli oi partial		
	, 1	N/A	N/A
32	If write-down, permanent or temporary	N/A N/A	N/A N/A
32 33	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A
32 33 34 34a	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A Exemption	1
32 33 34	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A Exemption	N/A Exemption

³⁷ If yes, specify non-compliant features

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CYP6	89116CYN1
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8.581	USD 0.619
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Feb-25	3-Feb-25
12		Dated	Dated
13	Original maturity date	4-Feb-30	4-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 03, 2027 (100%)	February 03, 2027 (100%)
16	Subsequent call dates, if applicable	The 3rd of each August and February following the initial	The 3rd of each August and February following the initial
	, 11	Maturity Date, commencing August 03, 2027 and ending	Maturity Date, commencing August 03, 2027 and ending
		August 03, 2029	August 03, 2029
1	Coupons/dividends	0	
47	· · · · · · · · · · · · · · · · · · ·	0	U First
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.21%	Y0-Y5: 5.45%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CYS0	89116CYR2
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.695	CAD 0.69
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5-Feb-25	5-Feb-25
12		Dated	Dated
13	Original maturity date	5-Feb-30	5-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 05, 2027 (100%)	February 05, 2026 (100%)
16	Subsequent call dates, if applicable	The 5th of each August and February following the initial	The 5th of each August and February following the initial
	,	Maturity Date, commencing August 05, 2027 and ending	Maturity Date, commencing August 05, 2026 and ending
		August 05, 2029	August 05, 2029
<u> </u>	O a com a ma dalic ciala mala	_	_
		0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.75%	Y0-Y5: 3.91%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immediatel		Unsubordinated
36	Non-compliant transitioned features	No No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CYZ4	89116CYY7
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
·		0	0
4	Ç ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.025	CAD 0.1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Feb-25	10-Feb-25
12		Dated	Dated
13	Original maturity date	10-Feb-30	10-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 10, 2027 (100%)	February 10, 2026 (100%)
16	Subsequent call dates, if applicable	The 10th of each August and February following the initial	
	·	Maturity Date, commencing August 10, 2027 and ending	Maturity Date, commencing August 10, 2026 and ending
		August 10, 2029	August 10, 2029
	Coupons/dividends	0	0
47	, , , , , , , , , , , , , , , , , , ,	0	O
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.60%	Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZD2	89116CZF7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.263	USD 1.789
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-30	14-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2027 (100%)	February 14, 2027 (100%)
16	Subsequent call dates, if applicable	The 14th of each August and February following the initial	The 14th of each August and February following the initial
		Maturity Date, commencing August 14, 2027 and ending	Maturity Date, commencing August 14, 2027 and ending
		August 14, 2029	August 14, 2029
	Coupons/dividends	0	0
17	<u>'</u>	0	U .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.15%	Fixed Y0-Y5: 5.31%
10	Coupon rate and any related index	10-13. 3.13 //	10-13. 3.3170
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZE0	89116CZG5
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.15	CAD 1.337
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12		Dated	Dated
13	Original maturity date	14-Feb-30	14-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2027 (100%)	February 14, 2027 (100%)
16	Subsequent call dates, if applicable	The 14th of each August and February following the initial	The 14th of each August and February following the initial
	, 11	Maturity Date, commencing August 14, 2027 and ending	Maturity Date, commencing August 14, 2027 and ending
		August 14, 2029	August 14, 2029
1	Coupons/dividends	0	0
47	· · · · · · · · · · · · · · · · · · ·	0 Fixed	U .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed	Fixed
10	Coupon rate and any related index	Y0-Y5: 3.56%	Y0-Y5: 3.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption Linear bands and a second s
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No N/A	No N/A
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XH22	89114XH30
3		US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
ou	Regulatory treatment	0	0
4		N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 13
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-27	14-Feb-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 14, 2025 (100%)	February 14, 2026 (100%)
16	Subsequent call dates, if applicable	The 14th of each November, February, May and August	The 14th of each May, August, November and February
16	Subsequent can dates, if applicable	following the initial Maturity Date, commencing November	following the initial Maturity Date, commencing May 14,
		14, 2025 and ending November 14, 2026	2026 and ending November 14, 2027
		14, 2025 and ending November 14, 2020	2020 and ending November 14, 2027
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.70%	Y0-Y3: 5.00%
40		A1	NI .
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory
21	, ,,, ,	No	No
22	Existence of a step up or other incentive to redeem Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	N/A	N/A
25		N/A	N/A
26	If convertible, fully or partially	N/A N/A	N/A
27	If convertible, conversion rate	N/A N/A	N/A
28	If convertible, mandatory or optional conversion	N/A N/A	N/A
28	If convertible, specify instrument type convertible into	N/A N/A	N/A
30	If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A	N/A
31		N/A N/A	N/A
	If write-down, write-down trigger (s)	N/A N/A	N/A
32	If write-down, full or partial	N/A N/A	N/A N/A
	If write-down, permanent or temporary		1
34	If temporary write-down, description of write-down mechanism	N/A Examplian	N/A
34a	Type of subordination	Exemption Linear based	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36 37	Non-compliant transitioned features	No N/A	No N/A
3/	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89114XH48	89114XH63
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment		0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12		Dated	Dated
		14-Feb-30	14-Feb-30
13 14	Original maturity date	Yes	Yes
	Issuer call subject to prior supervisory approval		1
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2026 (100%)	February 14, 2026 (100%)
16	Subsequent call dates, if applicable	The 14th of each May, August, November and February	The 14th of each May, August, November and February
	<u>'</u>	following the initial Maturity Date, commencing May 14, 2026 and ending November 14, 2029	following the initial Maturity Date, commencing May 14, 2026 and ending November 14, 2029
	<u>'</u>	2020 and ending November 14, 2029	2020 and ending November 14, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.25%	Y0-Y5: 5.00%
	<u>'</u>		
	<u>'</u>		
	<u>'</u>		
	<u>'</u>		
- 10			
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	71	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
	Non-constitute to a state of the state of	No	No
36 37	Non-compliant transitioned features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XH55	89116CZT7
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment		0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	IN/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.264	CAD 14
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	18-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-30	19-Feb-30
14		Yes	Yes
	Issuer call subject to prior supervisory approval		1
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2027 (100%)	February 18, 2026 (100%) The 18th of each February following the initial Maturity
16	Subsequent call dates, if applicable	The 14th of each May, August, November and February	
		following the initial Maturity Date, commencing May 14,	Date, commencing February 18, 2027 and ending
		2027 and ending November 14, 2029	February 18, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y1: 3.86%
			Y1-Y2: 3.72%
			Y2-Y3: 3.58%
			Y3-Y4: 3.46%
			Y4-Y5: 3.34%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion trigger (s)	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify instrument type convertible into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A
33		N/A N/A	N/A
34	If write-down, permanent or temporary	N/A	N/A
	If temporary write-down, description of write-down mechanism		
34a	Type of subordination	Exemption Linear bands and a second s	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No N/A	No No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZV2	89116CZW0
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.323	USD 1.03
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Feb-25	24-Feb-25
12		Dated	Dated
13	Original maturity date	24-Feb-30	24-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 24, 2027 (100%)	February 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 24th of each August and February following the initial	The 24th of each August and February following the initial
	, 11	Maturity Date, commencing August 24, 2027 and ending	Maturity Date, commencing August 24, 2027 and ending
		August 24, 2029	August 24, 2029
	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·	0 Fixed	U .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.20%	Fixed Y0-Y5: 5.35%
10	Coupon rate and any related index	10-13. 3.20 %	10-13. 3.33 //
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZY6	89116CZX8
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 7.3325	CAD 1.248
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Feb-25	24-Feb-25
12		Dated	Dated
13	Original maturity date	24-Feb-30	24-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 24, 2027 (100%)	February 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 24th of each August and February following the initial	
	, 11	Maturity Date, commencing August 24, 2027 and ending	Maturity Date, commencing August 24, 2027 and ending
		August 24, 2029	August 24, 2029
	Coupons/dividends	0	0
47	· · · · · · · · · · · · · · · · · · ·	-	O .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 3.60%	Fixed Y0-Y5: 3.75%
10	Coupon rate and any related mack	10-10. 0.0070	10-10. 0.7070
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated No
	Non-compliant transitioned features	No N/A	N/A
37	If yes, specify non-compliant features	N/A	IN/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XH71	89114XH89
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.359	USD 3.082
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Feb-25	27-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Feb-30	27-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 27, 2026 (100%)	February 27, 2026 (100%)
16	Subsequent call dates, if applicable	The 27th of each May, August, November and February	The 27th of each May, August, November and February
16	Subsequent call dates, if applicable	following the initial Maturity Date, commencing May 27,	following the initial Maturity Date, commencing May 27,
		2026 and ending November 27, 2029	2026 and ending November 27, 2029
		2020 and ending November 27, 2029	2020 and ending November 27, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.40%	Y0-Y5: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
_ U	1) The term "googneptible" is interpreted to mean convertible into a better form of less observing instru	I	1. 11. 1

³⁷ If yes, specify non-compliant features

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XH97	89114XHB2
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	IN/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.681	USD 4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Feb-25	27-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Feb-30	27-Feb-28
14		Yes	27-Feb-28 Yes
	Issuer call subject to prior supervisory approval		1
15	Optional call date, contingent call dates and redemption amount (2)	February 27, 2027 (100%)	August 27, 2025 (100%) The 27th of each February and August following the initial
16	Subsequent call dates, if applicable	The 27th of each May, August, November and February	
		following the initial Maturity Date, commencing May 27, 2027 and ending November 27, 2029	Maturity Date, commencing February 27, 2026 and ending August 27, 2027
		2027 and ending November 27, 2029	lending August 21, 2021
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.25%	Y0-Y3: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
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^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XHA4	89114XHC0
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment		0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Feb-25	4-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Feb-27	4-Mar-35
14		Yes	Yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	August 27, 2025 (100%)	March 04, 2027 (100%) The 4th of each September and March following the initial
16	Subsequent call dates, if applicable	The 27th of each November, February, May and August	
		following the initial Maturity Date, commencing November 27, 2025 and ending November 27, 2026	Maturity Date, commencing September 04, 2027 and ending September 04, 2034
		27, 2025 and ending November 27, 2026	ending September 04, 2034
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.70%	Y0-Y10: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
	,,,	p	r

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CA72	89116CA98
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.444	USD 0.45
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Mar-25	6-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Mar-30	6-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 06, 2027 (100%)	March 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each September and March following the initial	
	, , , , , , , , , , , , , , , , , , , ,	Maturity Date, commencing September 06, 2027 and	Maturity Date, commencing September 06, 2027 and
		ending September 06, 2029	ending September 06, 2029
	Coupons/dividends		0
47	· · · · · · · · · · · · · · · · · · ·	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.05%	Y0-Y5: 5.21%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CA80	89116CB22
3		Ontario/ Canada	Ontario/ Canada
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.038	CAD 2.669
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Mar-25	6-Mar-25
12		Dated	Dated
13	Original maturity date	6-Mar-30	6-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		March 06, 2027 (100%)	March 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each September and March following the initial	The 6th of each September and March following the initial
	, 11	Maturity Date, commencing September 06, 2027 and	Maturity Date, commencing September 06, 2027 and
		ending September 06, 2029	ending September 06, 2029
	Coupons/dividends	0	0
17	· · · · · · · · · · · · · · · · · · ·	0 Fixed	O .
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 3.60%	Fixed Y0-Y5: 3.75%
	Coupon tale and any totaled mach	10.000%	10 10.0.0
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CC21	89116CC54
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
1		0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.271	CAD 0.183
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Mar-25	14-Mar-25
12		Dated	Dated
13	Original maturity date	14-Mar-30	14-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		March 14, 2027 (100%)	March 14, 2027 (100%)
16	Subsequent call dates, if applicable	The 14th of each September and March following the	The 14th of each September and March following the
	,	initial Maturity Date, commencing September 14, 2027	initial Maturity Date, commencing September 14, 2027
		and ending September 14, 2029	and ending September 14, 2029
		,	
	O a sum a ma delli vida a ada		-
	· ·	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.68%	Y0-Y5: 3.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CD38	89116CD20
3		Ontario/ Canada	Ontario/ Canada
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
		0	0
4		N/A	N/A
5		N/A	N/A
6		N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.455	USD 0.523
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-25	18-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-30	18-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		March 18, 2027 (100%)	March 18, 2027 (100%)
16	Subsequent call dates, if applicable	The 18th of each September and March following the	The 18th of each September and March following the
	Subsequent sum autos, ii appinousio	initial Maturity Date, commencing September 18, 2027	initial Maturity Date, commencing September 18, 2027
		and ending September 18, 2029	and ending September 18, 2029
		3 1 3, 3 3	3 1 2, 2 2
	1	0	0
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.91%	Y0-Y5: 5.05%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a		Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36		No	No
37		N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CC88	89116CC96
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.097	CAD 1.68
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-25	18-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-30	18-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2027 (100%)	March 18, 2027 (100%)
16	Subsequent call dates, if applicable	The 18th of each September and March following the	The 18th of each September and March following the
	, , , , , , , , , , , , , , , , , , , ,	initial Maturity Date, commencing September 18, 2027	initial Maturity Date, commencing September 18, 2027
		and ending September 18, 2029	and ending September 18, 2029
	Coupons/dividends	0	0
17	!		0
17	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 3.50%	Fixed Y0-Y5: 3.63%
10	Coupon rate and any related index	10-10. 5.50 %	10-13. 3.03 / 0
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, conversion trigger (s)	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XHE6	89114XHD8
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	IV/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 6.322
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-25	18-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-30	18-Mar-30
14		Yes	Yes
	Issuer call subject to prior supervisory approval		
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2027 (100%)	March 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 18th of each June, September, December and	The 18th of each June, September, December and
		March following the initial Maturity Date, commencing June 18, 2027 and ending December 18, 2029	March following the initial Maturity Date, commencing June 18, 2026 and ending December 18, 2029
		June 16, 2027 and ending December 16, 2029	June 16, 2026 and ending December 16, 2029
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

Disclosure Template of Main Features		
1 Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAA1	89115JAB9
3 Governing law(s) of the instrument	US - NY	US - NY
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other states of the TLAC Term Sheet is achieved (for other states).	-	Contractual
Regulatory treatment	0	0
4 Transitional Basel III rules	N/A	N/A
	IN/A	N/A
		N/A
6 Eligible at solo/group/group&solo	N/A	
7 Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8 Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument	USD 100	USD 150
10 Accounting classification	Liability - fair value option	Liability - fair value option
11 Original date of issuance	18-Mar-25	20-Mar-25
12 Perpetual or dated	Dated	Dated
13 Original maturity date	18-Mar-28	20-Mar-28
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16 Subsequent call dates, if applicable	N/A	N/A
O		
Coupons/dividends	0	0
17 Fixed or floating dividend/coupon	Floating	Floating
18 Coupon rate and any related index	1D USDSOFR + 0.91% subject to floor (0.50%)	1D USDSOFR + 0.95% subject to floor (0.50%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible(1)	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	N/A	N/A
25 If convertible, fully or partially	N/A	N/A
26 If convertible, conversion rate	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A
30 Write-down feature	N/A	N/A
31 If write-down, write-down trigger (s)	N/A	N/A
32 If write-down, full or partial	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A
34 If temporary write-down, description of write-down mechanism	N/A	N/A
34 Type of subordination	Exemption	Exemption
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to inst		Unsubordinated
36 Non-compliant transitioned features	No	No No
37 If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CE94	89116CE45		
3		Ontario/ Canada	Ontario/ Canada		
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A		
		0	0		
4		N/A	N/A		
5		N/A	N/A		
6		N/A	N/A		
7	=::g::::: =::::;g::=: p:::::::::	Other TLAC Instrument	Other TLAC Instrument		
8	Instrument type (types to be specified by jurisdiction)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9	3 3 7 1 12 7 1 3 7	CAD 5	USD 6.242		
10	Par value of instrument Accounting classification	9. 10. 10.			
11		Liability - fair value option 25-Mar-25	Liability - fair value option 28-Mar-25		
	Original date of issuance	Dated	Dated		
12	Perpetual or dated				
13	Original maturity date	25-Mar-32 Yes	28-Mar-30 Yes		
14	Issuer call subject to prior supervisory approval				
15	, ,	March 25, 2028 (100%)	March 28, 2027 (100%)		
16	Subsequent call dates, if applicable	The 25th of each March following the initial Maturity Date, commencing March 25, 2029 and ending March 25, 2031	initial Maturity Date, commencing September 28, 2027		
			and ending September 28, 2029		
	Coupons/dividends	0	0		
17	Fixed or floating dividend/coupon	Fixed	Fixed		
18	Coupon rate and any related index	Y0-Y1: 4.25%	Y0-Y5: 5.03%		
		Y1-Y2: 4.08%			
		Y2-Y3: 3.92%			
		Y3-Y4: 3.77%			
		Y4-Y5: 3.63%			
		Y5-Y6: 3.51%			
		Y6-Y7: 3.39%			
19	Existence of a dividend stopper	No	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		
21	Existence of a step up or other incentive to redeem	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	N/A	N/A		
25	If convertible, fully or partially	N/A	N/A		
26	If convertible, conversion rate	N/A	N/A		
27	If convertible, mandatory or optional conversion	N/A	N/A		
28	If convertible, specify instrument type convertible into	N/A	N/A		
29	If convertible, specify issuer of instrument it converts into	N/A	N/A		
30	Write-down feature	N/A	N/A		
31	If write-down, write-down trigger (s)	N/A	N/A		
32	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or temporary	N/A	N/A		
34	If temporary write-down, description of write-down mechanism	N/A	N/A		
34a		Exemption	Exemption		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated		
36	Non-compliant transitioned features	No	No		
37		N/A	N/A		
31	n yes, specify non-compliant leatures	IIVA	IN/C		

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CE60	89116CE52
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.387	CAD 2.971
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Mar-25	28-Mar-25
12		Dated	Dated
13	Original maturity date	28-Mar-30	28-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15		March 28, 2027 (100%)	March 28, 2027 (100%)
16	Subsequent call dates, if applicable	The 28th of each September and March following the	The 28th of each September and March following the
	, , , , , , , , , , , , , , , , , , , ,	initial Maturity Date, commencing September 28, 2027	initial Maturity Date, commencing September 28, 2027
		and ending September 28, 2029	and ending September 28, 2029
	Coupons/dividends	0	0
17	· ·	-	0
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.18%	Fixed Y0-Y5: 3.60%
10	Coupon rate and any related mack	10-10. 0.1070	10-10. 0.00 //
40		N.	N
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory
21	Existence of a step up or other incentive to redeem	Non-cumulative	No Non computative
22	Noncumulative or cumulative		Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible N/A	Non-convertible N/A
25	If convertible, conversion trigger (s) If convertible, fully or partially	N/A	N/A
26	If convertible, fully or partially If convertible, conversion rate	N/A	N/A
26	•	N/A	N/A
28	If convertible, mandatory or optional conversion	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, write-down trigger (s)	N/A	N/A
33	If write-down, rull or partial	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
34a	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument.)		Unsubordinated
36	Non-compliant transitioned features	No	No No
37		N/A	N/A
01	ii yoo, opoony non-compilant leatures	19/73	1977

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features				
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank		
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CE78	89115JAD5		
3		Ontario/ Canada	US - NY		
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual		
		0	0		
4		N/A	N/A		
5		N/A	N/A		
6		N/A	N/A		
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument		
8		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9	Par value of instrument	CAD 0.341	USD 4.184		
10	Accounting classification	Liability - fair value option	Liability - fair value option		
11	Original date of issuance	28-Mar-25	28-Mar-25		
12	Perpetual or dated	Dated	Dated		
13	Original maturity date	28-Mar-30	28-Mar-30		
14	Issuer call subject to prior supervisory approval	Yes	Yes		
15		March 28, 2027 (100%)	March 28, 2027 (100%)		
16	Subsequent call dates, if applicable	The 28th of each September and March following the	The 28th of each June, September, December and		
	, , , , , , , , , , , , , , , , , , , ,	initial Maturity Date, commencing September 28, 2027	March following the initial Maturity Date, commencing		
		and ending September 28, 2029	June 28, 2027 and ending December 28, 2029		
	Coupons/dividends	0	0		
47	'	I -	1-		
17 18	Coupon rate and any related index	Fixed Y0-Y5: 3.73%	Fixed Y0-Y5: 5.10%		
10	Obapon rate and any related index	10-10. 0.7070	10-13. 3.1070		
19	Existence of a dividend stopper	No	No		
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		
21	Existence of a step up or other incentive to redeem	No	No		
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative		
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible		
24	If convertible, conversion trigger (s)	N/A	N/A		
25	If convertible, fully or partially	N/A	N/A		
26	If convertible, conversion rate	N/A	N/A		
27	If convertible, mandatory or optional conversion	N/A	N/A		
28	If convertible, specify instrument type convertible into	N/A	N/A		
29	If convertible, specify issuer of instrument it converts into	N/A	N/A		
30	Write-down feature	N/A	N/A		
31	If write-down, write-down trigger (s)	N/A	N/A		
32	If write-down, full or partial	N/A	N/A		
33	If write-down, permanent or temporary	N/A	N/A		
34	If temporary write-down, description of write-down mechanism	N/A	N/A		
34a	71	Exemption	Exemption		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior type immedi		Unsubordinated		
36		No No	No		
37	If yes, specify non-compliant features	N/A	N/A		

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAC7	89116CH42
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	n	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 1.736
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Mar-25	9-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Mar-30	9-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 28, 2026 (100%)	April 09, 2027 (100%)
16	Subsequent call dates, if applicable	The 28th of each June, September, December and	The 9th of each October and April following the initial
		March following the initial Maturity Date, commencing	Maturity Date, commencing October 09, 2027 and ending
		June 28, 2026 and ending December 28, 2029	October 09, 2029
-	Coursena/dividende		
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 4.91%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
35	1 contain in caperamation morarony in inquidation (opening metramonic type immediatory contain to motivan		
35 36 37	Non-compliant transitioned features	No N/A	No N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CG92	89116CH26
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ·	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.638	CAD 0.02
10	Accounting classification	Liability - fair value option	Liability - fair value option
11		9-Apr-25	9-Apr-25
12	O .	Dated	Dated
13	Original maturity date	9-Apr-30	9-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 09, 2027 (100%)	April 09, 2027 (100%)
16	Subsequent call dates, if applicable	The 9th of each October and April following the initial	The 9th of each October and April following the initial
	, , , , , , , , , , , , , , , , , , , ,		Maturity Date, commencing October 09, 2027 and ending
		October 09, 2029	October 09, 2029
	Coupons/dividends		0
47	· ·	0	O .
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.53%	Y0-Y5: 3.68%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type)	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAF0	89115JAE3
3	Governing law(s) of the instrument	US - NY	US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment		0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Apr-25	16-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Apr-30	16-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 16, 2027 (100%)	April 16, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each July, October, January and April	The 16th of each July, October, January and April
16	Subsequent can dates, if applicable	following the initial Maturity Date, commencing July 16,	following the initial Maturity Date, commencing July 16,
		2027 and ending January 16, 2030	2026 and ending January 16, 2030
		2027 and ending January 10, 2030	2020 and ending bandary 10, 2000
	Coupons/dividends	0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
			1

^{37 |} If yes, specify non-compliant features | Non-compliant features |

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CJ40	89116CJ57
3		Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.515	USD 0.751
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Apr-25	21-Apr-25
12		Dated	Dated
13	Original maturity date	21-Apr-30	22-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 21, 2027 (100%)	April 21, 2027 (100%)
16	Subsequent call dates, if applicable	The 21st of each October and April following the initial	The 21st of each October and April following the initial
	, 11		Maturity Date, commencing October 21, 2027 and ending
		October 21, 2029	October 21, 2029
	Coupons/dividends		0
47	· · · · · · · · · · · · · · · · · · ·	0	O .
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.85%	Y0-Y5: 5.01%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior t		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | Non-compliant features |

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	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2		89116CJ73	89116CJ65
3		Ontario/ Canada	Ontario/ Canada
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		N/A
	Regulatory treatment	0	0
4	· ,	N/A	N/A
5		N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.334	CAD 0.715
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Apr-25	21-Apr-25
12		Dated	Dated
13	Original maturity date	21-Apr-30	21-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 21, 2027 (100%)	April 21, 2027 (100%)
16	Subsequent call dates, if applicable	The 21st of each October and April following the initial	The 21st of each October and April following the initial
	, 11		Maturity Date, commencing October 21, 2027 and ending
		October 21, 2029	October 21, 2029
	Coupons/dividends		0
47	· · · · · · · · · · · · · · · · · · ·	0	O .
17		Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.56%	Y0-Y5: 3.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument type immediately senior t		Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{37 |} If yes, specify non-compliant features | N
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAG8	89115JAH6
3			US - NY
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other		Contractual
	Regulatory treatment	0	0
4	_ · ·	N/A	N/A
5			N/A
6			N/A
7	3 3 1.5 1	Other TLAC Instrument	Other TLAC Instrument
8			N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Apr-25	30-Apr-25
12	Perpetual or dated		Dated
13	Original maturity date	30-Apr-30	30-Apr-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 30, 2026 (100%)	October 30, 2025 (100%)
16	Subsequent call dates, if applicable		The last calendar day of each January, April, July and
10			October following the initial Maturity Date, commencing
		30, 2026 and ending January 30, 2030	January 30, 2026 and ending January 30, 2027
		,g,,	
	Coupons/dividends	0	0
17	'		ļ-
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed Y0-Y5: 5.00%	Fixed Y0-Y2: 4.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

²⁾ Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

	Disclosure Template of Main Features	
1	Issuer	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAJ2
3	Governing law(s) of the instrument	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual
	Regulatory treatment	0
4	Transitional Basel III rules	N/A
5	Post-transitional Basel III rules	N/A
6		N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2
10	Accounting classification	Liability - fair value option
11	Original date of issuance	30-Apr-25
12	Perpetual or dated	Dated
13	Original maturity date	30-Apr-28
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 30, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each July, October, January and
10	Subsequent can dates, if applicable	April following the initial Maturity Date, commencing July
		30, 2026 and ending January 30, 2028
		50, 2020 and chaing bandary 50, 2020
	Coupons/dividends	0
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.60%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible
24	If convertible, conversion trigger (s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down feature	N/A
31	If write-down, write-down trigger (s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-down mechanism	N/A
34a	Type of subordination	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrum	'
36	Non-compliant transitioned features	No
37		N/A

^{| 37 |} If yes, specify non-compliant features | N |
1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrum

As of date

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