

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FPK9	89114Q3M8
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 44.586	USD 8
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2-Jul-19	19-Jul-19
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Jul-29	19-Jul-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 02, 2020 (100%)	July 19, 2022 (100%)
16	Subsequent call dates, if applicable	The 2nd of each July following the initial Maturity Date, commencing July 02, 2021 and ending July 02, 2028	The 19th of each October, January, April and July following the initial Maturity Date, commencing October 19, 2022 and ending April 19, 2030
<b>Coupons/dividends</b>			
		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.75% Y1-Y2: 2.68% Y2-Y3: 2.61% Y3-Y4: 2.54% Y4-Y5: 2.48% Y5-Y6: 2.42% Y6-Y7: 2.36% Y7-Y8: 2.31% Y8-Y9: 2.25% Y9-Y10: 2.20%	Y0-Y11: 3.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole language has been changed in June, 2021, to better align with market convention.

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114R5B8	89117FYH6
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 33	CAD 15
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8-Nov-19	1-Oct-20
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Nov-27	1-Oct-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 08, 2023 (100%)	October 01, 2021 (100%)
16	Subsequent call dates, if applicable	The 8th of each February, May, August and November following the initial Maturity Date, commencing February 08, 2024 and ending August 08, 2027	The 1st of each October following the initial Maturity Date, commencing October 01, 2022 and ending October 01, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y8: 2.38%	Y0-Y10: 1.57%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrumen

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FYM5	89114T5T5
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 45	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	19-Oct-20	22-Jan-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Oct-30	24-Jan-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 19, 2021 (100%)	April 22, 2021 (100%)
16	Subsequent call dates, if applicable	The 19th of each October following the initial Maturity Date, commencing October 19, 2022 and ending October 19, 2029	The 22nd of each July, October, January and April following the initial Maturity Date, commencing July 22, 2021 and ending October 22, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 1.40% Y2-Y4: 1.50% Y4-Y6: 1.55% Y6-Y8: 1.60% Y8-Y10: 1.70%	Y0-Y7: 1.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TAL6	89117FA25
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	26-Feb-21	1-Mar-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26-Feb-27	1-Mar-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 26, 2022 (100%)	March 01, 2022 (100%)
16	Subsequent call dates, if applicable	The 26th of each May, August, November and February following the initial Maturity Date, commencing May 26, 2022 and ending November 26, 2026	The 1st of each September and March following the initial Maturity Date, commencing September 01, 2022 and ending September 01, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 1.00%	Y0-Y7: 1.45%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrumen

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TE57	89114TDQ2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 15	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Mar-21	31-Mar-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Mar-36	1-Oct-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 22, 2021 (100%)	June 30, 2021 (100%)
16	Subsequent call dates, if applicable	The 22nd of each September, December, March and June following the initial Maturity Date, commencing September 22, 2021 and ending December 22, 2035	The last calendar day of each September, December, March and June following the initial Maturity Date, commencing September 30, 2021 and ending July 31, 2030
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y15: 2.64%	Y0-Y9.583: 2.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrumen

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TEW8	89117FF46
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	CAD 15
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Apr-21	5-May-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Apr-30	5-May-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 16, 2021 (100%)	May 05, 2022 (100%)
16	Subsequent call dates, if applicable	The 16th of each October, January, April and July following the initial Maturity Date, commencing October 16, 2021 and ending January 16, 2030	November 05, 2025
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y9: 2.00%	Y0-Y2: 1.25% Y2-Y3: 1.50% Y3-Y4: 1.70% Y4-Y5: 2.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FG86	89114TH62
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.577	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-May-21	14-May-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-May-26	14-May-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 14, 2022 (100%)	August 14, 2021 (100%)
16	Subsequent call dates, if applicable	November 14, 2025	The 14th of each November, February, May and August following the initial Maturity Date, commencing November 14, 2021 and ending February 14, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 1.20% Y2-Y3: 1.35% Y3-Y4: 1.55% Y4-Y5: 1.80%	Y0-Y5: 1.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114THK1	89117FH28
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4	USD 0.819
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-May-21	25-May-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-May-27	26-May-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 14, 2022 (100%)	May 25, 2022 (100%)
16	Subsequent call dates, if applicable	The 14th of each August, November, February and May following the initial Maturity Date, commencing August 14, 2022 and ending February 14, 2027	The 25th of each November and May following the initial Maturity Date, commencing November 25, 2022 and ending November 25, 2025
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 1.40%	Y0-Y5: 1.05%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FJ42	89117FJ59
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.805	CAD 1.49
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	7-Jun-21	10-Jun-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Jun-26	10-Jun-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 07, 2022 (100%)	June 10, 2022 (100%)
16	Subsequent call dates, if applicable	The 7th of each December and June following the initial Maturity Date, commencing December 07, 2022 and ending December 07, 2025	The 10th of each December and June following the initial Maturity Date, commencing December 10, 2022 and ending December 10, 2025
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.07%	Y0-Y1: 1.25% Y1-Y2: 1.30% Y2-Y3: 1.40% Y3-Y4: 1.50% Y4-Y5: 1.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FK57	89114TLF7
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.494	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jun-21	30-Jun-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jun-26	30-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 24, 2022 (100%)	June 30, 2022 (100%)
16	Subsequent call dates, if applicable	The 24th of each December and June following the initial Maturity Date, commencing December 24, 2022 and ending December 24, 2025	The last calendar day of each September, December, March and June following the initial Maturity Date, commencing September 30, 2022 and ending March 30, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 1.15% Y2-Y3: 1.40% Y3-Y4: 1.45% Y4-Y5: 1.50%	Y0-Y6: 1.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TM33	89117FL72
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	CAD 1.546
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jun-21	14-Jul-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jun-26	14-Jul-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 30, 2021 (100%)	July 14, 2022 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each December, March, June and September following the initial Maturity Date, commencing December 30, 2021 and ending March 30, 2026	The 14th of each January and July following the initial Maturity Date, commencing January 14, 2023 and ending January 14, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.30%	Y0-Y1: 1.40% Y1-Y2: 1.45% Y2-Y3: 1.50% Y3-Y4: 1.55% Y4-Y5: 1.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TM58	89114TMM1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.189	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Jul-21	16-Jul-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Jul-26	16-Jul-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 16, 2021 (100%)	July 16, 2022 (100%)
16	Subsequent call dates, if applicable	The 16th of each January, April, July and October following the initial Maturity Date, commencing January 16, 2022 and ending April 16, 2026	The 16th of each October, January, April and July following the initial Maturity Date, commencing October 16, 2022 and ending April 16, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.20%	Y0-Y6: 1.33%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FM48	89117FM71
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.832	CAD 0.205
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Jul-21	30-Jul-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Jul-26	30-Jul-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 27, 2022 (100%)	July 30, 2022 (100%)
16	Subsequent call dates, if applicable	The 27th of each January and July following the initial Maturity Date, commencing January 27, 2023 and ending January 27, 2026	The 30th of each January and July following the initial Maturity Date, commencing January 30, 2023 and ending January 30, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.00% Y1-Y2: 1.05% Y2-Y3: 1.15% Y3-Y4: 1.25% Y4-Y5: 1.50%	Y0-Y1: 1.25% Y1-Y2: 1.30% Y2-Y3: 1.45% Y3-Y4: 1.60% Y4-Y5: 1.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TNA6	89117FN47
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	CAD 1.65
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jul-21	3-Aug-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	1-Feb-27	4-Aug-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 30, 2022 (100%)	August 03, 2022 (100%)
16	Subsequent call dates, if applicable	The 30th of each October, January, April and July following the initial Maturity Date, commencing October 30, 2022 and ending November 30, 2026	The 3rd of each February and August following the initial Maturity Date, commencing February 03, 2023 and ending February 03, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5.583: 1.20%	Y0-Y1: 1.15% Y1-Y2: 1.25% Y2-Y3: 1.35% Y3-Y4: 1.50% Y4-Y5: 1.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FN96	89117FP29
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1	CAD 0.904
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Aug-21	19-Aug-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Aug-26	19-Aug-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 10, 2022 (100%)	August 19, 2022 (100%)
16	Subsequent call dates, if applicable	The 10th of each February and August following the initial Maturity Date, commencing February 10, 2023 and ending February 10, 2026	The 19th of each February and August following the initial Maturity Date, commencing February 19, 2023 and ending February 19, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.20% Y1-Y2: 1.35% Y2-Y3: 1.50% Y3-Y4: 1.70% Y4-Y5: 2.00%	Y0-Y1: 1.15% Y1-Y2: 1.25% Y2-Y3: 1.35% Y3-Y4: 1.45% Y4-Y5: 1.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FP37	89114TR61
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.295	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	19-Aug-21	20-Sep-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	19-Aug-26	21-Sep-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 19, 2022 (100%)	December 20, 2021 (100%)
16	Subsequent call dates, if applicable	The 19th of each February and August following the initial Maturity Date, commencing February 19, 2023 and ending February 19, 2026	The 20th of each March, June, September and December following the initial Maturity Date, commencing March 20, 2022 and ending June 20, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 0.85% Y2-Y3: 0.90% Y3-Y4: 1.00% Y4-Y5: 1.05%	Y0-Y5: 1.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FR50	89114TS60
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.506	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Sep-21	29-Sep-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Sep-26	29-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 23, 2022 (100%)	December 29, 2021 (100%)
16	Subsequent call dates, if applicable	The 23rd of each March and September following the initial Maturity Date, commencing March 23, 2023 and ending March 23, 2026	The 29th of each March, June, September and December following the initial Maturity Date, commencing March 29, 2022 and ending March 29, 2027
<b>Coupons/dividends</b>			
		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 0.90% Y1-Y2: 0.95% Y2-Y3: 1.05% Y3-Y4: 1.10% Y4-Y5: 1.25%	Y0-Y5.75: 1.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FR92	89114TSJ2
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 4.807	USD 2.278
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8-Oct-21	15-Oct-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Oct-26	15-Oct-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 08, 2022 (100%)	January 15, 2022 (100%)
16	Subsequent call dates, if applicable	The 8th of each April and October following the initial Maturity Date, commencing April 08, 2023 and ending April 08, 2026	The 15th of each April, July, October and January following the initial Maturity Date, commencing April 15, 2022 and ending July 15, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.25% Y1-Y2: 1.40% Y2-Y3: 1.50% Y3-Y4: 1.75% Y4-Y5: 2.00%	Y0-Y5: 1.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FT33	89114TTJ1
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.9	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Oct-21	29-Oct-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Oct-26	2-Nov-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 21, 2022 (100%)	October 29, 2022 (100%)
16	Subsequent call dates, if applicable	The 21st of each April and October following the initial Maturity Date, commencing April 21, 2023 and ending April 21, 2026	The 29th of each January, April, July and October following the initial Maturity Date, commencing January 29, 2023 and ending August 29, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.30% Y1-Y2: 1.50% Y2-Y3: 1.60% Y3-Y4: 1.80% Y4-Y5: 2.00%	Y0-Y5.083: 1.35%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FU56	89117FU72
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.216	CAD 1.776
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5-Nov-21	15-Nov-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	5-Nov-26	16-Nov-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 05, 2022 (100%)	November 15, 2022 (100%)
16	Subsequent call dates, if applicable	The 5th of each May and November following the initial Maturity Date, commencing May 05, 2023 and ending May 05, 2026	The 15th of each May and November following the initial Maturity Date, commencing May 15, 2023 and ending May 15, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 1.50% Y1-Y2: 1.65% Y2-Y3: 1.85% Y3-Y4: 2.05% Y4-Y5: 2.30%	Y0-Y1: 1.75% Y1-Y2: 1.90% Y2-Y3: 2.10% Y3-Y4: 2.35% Y4-Y5: 2.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TU83	89117FV71
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	CAD 0.873
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Nov-21	24-Nov-21
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Nov-26	24-Nov-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 17, 2022 (100%)	November 24, 2022 (100%)
16	Subsequent call dates, if applicable	The 17th of each February, May, August and November following the initial Maturity Date, commencing February 17, 2023 and ending August 17, 2026	The 24th of each May and November following the initial Maturity Date, commencing May 24, 2023 and ending May 24, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.50%	Y0-Y5: 2.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114TVB5	89117FZ93
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 2.585
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Nov-21	25-Jan-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Nov-26	25-Jan-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 28, 2022 (100%)	January 25, 2023 (100%)
16	Subsequent call dates, if applicable	The 29th of each May, August, November and February following the initial Maturity Date, commencing May 29, 2022 and ending August 29, 2026	The 25th of each July and January following the initial Maturity Date, commencing July 25, 2023 and ending July 25, 2026
<b>Coupons/dividends</b>			
		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 1.55%	Y0-Y1: 1.80% Y1-Y2: 2.00% Y2-Y3: 2.25% Y3-Y4: 2.50% Y4-Y5: 2.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F2A6	89117F2N8
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.021	CAD 0.93
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1-Feb-22	14-Feb-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	1-Feb-27	16-Feb-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 01, 2023 (100%)	February 14, 2023 (100%)
16	Subsequent call dates, if applicable	The 1st of each August and February following the initial Maturity Date, commencing August 01, 2023 and ending August 01, 2026	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2023 and ending August 14, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.10% Y1-Y2: 2.25% Y2-Y3: 2.45% Y3-Y4: 2.80% Y4-Y5: 3.00%	Y0-Y1: 2.15% Y1-Y2: 2.35% Y2-Y3: 2.55% Y3-Y4: 2.90% Y4-Y5: 3.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F2Q1	89117F2R9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.822	USD 1.379
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Feb-22	18-Feb-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Feb-27	18-Feb-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 16, 2023 (100%)	February 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 16th of each August and February following the initial Maturity Date, commencing August 16, 2023 and ending August 16, 2026	The 18th of each August and February following the initial Maturity Date, commencing August 18, 2023 and ending August 18, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.00% Y1-Y2: 2.10% Y2-Y3: 2.40% Y3-Y4: 2.70% Y4-Y5: 3.00%	Y0-Y1: 1.75% Y1-Y2: 1.90% Y2-Y3: 2.15% Y3-Y4: 2.50% Y4-Y5: 2.80%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F2S7	89117F3C1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.293	CAD 2.376
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	25-Feb-22	4-Mar-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25-Feb-27	4-Mar-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 25, 2023 (100%)	March 04, 2023 (100%)
16	Subsequent call dates, if applicable	The 25th of each August and February following the initial Maturity Date, commencing August 25, 2023 and ending August 25, 2026	The 4th of each September and March following the initial Maturity Date, commencing September 04, 2023 and ending September 04, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.20% Y1-Y2: 2.30% Y2-Y3: 2.60% Y3-Y4: 2.90% Y4-Y5: 3.20%	Y0-Y1: 2.50% Y1-Y2: 2.55% Y2-Y3: 2.70% Y3-Y4: 2.95% Y4-Y5: 3.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3E7	89114V5V5
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.748	USD 6.38
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9-Mar-22	18-Mar-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	9-Mar-27	18-Mar-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 09, 2023 (100%)	March 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 9th of each September and March following the initial Maturity Date, commencing September 09, 2023 and ending September 09, 2026	The 18th of each June, September, December and March following the initial Maturity Date, commencing June 18, 2023 and ending December 18, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.25% Y1-Y2: 2.35% Y2-Y3: 2.60% Y3-Y4: 2.90% Y4-Y5: 3.25%	Y0-Y2.5: 2.40% Y2.5-Y4.25: 3.00% Y4.25-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117F3S6	89114V7B7
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.551	USD 20.069
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	25-Mar-22	31-Mar-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25-Mar-27	31-Mar-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 25, 2023 (100%)	March 31, 2023 (100%)
16	Subsequent call dates, if applicable	The 25th of each September and March following the initial Maturity Date, commencing September 25, 2023 and ending September 25, 2026	The last calendar day of each June, September, December and March following the initial Maturity Date, commencing June 30, 2023 and ending December 31, 2026
<b>Coupons/dividends</b>			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 2.75% Y1-Y2: 3.00% Y2-Y3: 3.25% Y3-Y4: 3.50% Y4-Y5: 3.75%	Y0-Y3.5: 3.00% Y3.5-Y4.5: 3.25% Y4.5-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VAT4	89114VAV9
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 11.014	USD 3.937
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Mar-22	31-Mar-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Mar-27	31-Mar-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 31, 2023 (100%)	March 31, 2023 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each June, September, December and March following the initial Maturity Date, commencing June 30, 2023 and ending December 31, 2026	The last calendar day of each June, September, December and March following the initial Maturity Date, commencing June 30, 2023 and ending December 31, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.5: 3.00% Y1.5-Y3: 3.25% Y3-Y3.5: 3.50% Y3.5-Y4: 4.00% Y4-Y5: 5.60%	Y0-Y5: 3.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VBD8	89114VBL0
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 9.987	USD 1.061
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Apr-22	18-Apr-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Apr-27	19-Apr-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 18, 2023 (100%)	July 18, 2022 (100%)
16	Subsequent call dates, if applicable	The 18th of each July, October, January and April following the initial Maturity Date, commencing July 18, 2023 and ending January 18, 2027	The 18th of each October, January, April and July following the initial Maturity Date, commencing October 18, 2022 and ending January 18, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2.5: 3.40% Y2.5-Y3.5: 3.75% Y3.5-Y4: 4.50% Y4-Y4.5: 5.00% Y4.5-Y5: 6.50%	Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VD38	89117F5P0
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 3.222
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Apr-22	29-Apr-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Apr-31	29-Apr-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 22, 2022 (100%)	April 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 22nd of each October, January, April and July following the initial Maturity Date, commencing October 22, 2022 and ending January 22, 2031	The 29th of each October and April following the initial Maturity Date, commencing October 29, 2023 and ending October 29, 2026
<b>Coupons/dividends</b>			
		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y9: 4.25%	Y0-Y1: 3.50% Y1-Y2: 3.70% Y2-Y3: 3.85% Y3-Y4: 4.00% Y4-Y5: 4.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114VCX3	89114VCZ8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 0.74
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Apr-22	29-Apr-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Apr-27	30-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 29, 2022 (100%)	April 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 29th of each October, January, April and July following the initial Maturity Date, commencing October 29, 2022 and ending January 29, 2027	The 29th of each July, October, January and April following the initial Maturity Date, commencing July 29, 2023 and ending January 29, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.85%	Y0-Y7: 4.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2A0	89114X2F9
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.042	USD 4.838
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-May-22	27-May-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-May-27	27-May-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 18, 2022 (100%)	May 27, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each November, February, May and August following the initial Maturity Date, commencing November 18, 2022 and ending February 18, 2027	The 27th of each August, November, February and May following the initial Maturity Date, commencing August 27, 2023 and ending February 27, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.00%	Y0-Y5: 4.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2R3	89114X2T9
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.455	USD 4.483
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Jun-22	30-Jun-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Jun-27	30-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 15, 2023 (100%)	June 30, 2023 (100%)
16	Subsequent call dates, if applicable	The 15th of each September, December, March and June following the initial Maturity Date, commencing September 15, 2023 and ending March 15, 2027	The last calendar day of each September, December, March and June following the initial Maturity Date, commencing September 30, 2023 and ending March 30, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.25%	Y0-Y5: 4.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X2S1	89114X3B7
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 31.089	USD 3.459
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jun-22	22-Jul-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jun-27	22-Jul-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 30, 2022 (100%)	July 22, 2023 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each December, March, June and September following the initial Maturity Date, commencing December 30, 2022 and ending March 30, 2027	The 22nd of each October, January, April and July following the initial Maturity Date, commencing October 22, 2023 and ending April 22, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 4.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3A9	89114X3F8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 9.45	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Jul-22	29-Jul-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Jul-27	31-Jul-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 29, 2023 (100%)	July 29, 2023 (100%)
16	Subsequent call dates, if applicable	The 29th of each October, January, April and July following the initial Maturity Date, commencing October 29, 2023 and ending April 29, 2027	The 29th of each October, January, April and July following the initial Maturity Date, commencing October 29, 2023 and ending April 29, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1.5: 4.25% Y1.5-Y5: 5.00%	Y0-Y6: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3J0	89114X3L5
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 6.485
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Aug-22	18-Aug-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Aug-27	18-Aug-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 18, 2023 (100%)	August 18, 2023 (100%)
16	Subsequent call dates, if applicable	The 18th of each May, August, November and February following the initial Maturity Date, commencing May 18, 2023 and ending May 18, 2027	The 18th of each November, February, May and August following the initial Maturity Date, commencing November 18, 2023 and ending May 18, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.60%	Y0-Y3.5: 4.50% Y3.5-Y4.5: 4.75% Y4.5-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

840

840

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3M3	89117GLJ4
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 3.089
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	25-Aug-22	7-Sep-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25-Aug-27	7-Sep-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 25, 2023 (100%)	September 07, 2023 (100%)
16	Subsequent call dates, if applicable	The 25th of each November, February, May and August following the initial Maturity Date, commencing November 25, 2023 and ending May 25, 2027	The 7th of each March and September following the initial Maturity Date, commencing March 07, 2024 and ending March 07, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.75%	Y0-Y1: 4.20% Y1-Y2: 4.50% Y2-Y3: 4.80% Y3-Y4: 5.00% Y4-Y5: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X3V3	89114X3T8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.049	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Sep-22	16-Sep-22
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Sep-28	16-Sep-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 14, 2022 (100%)	September 16, 2023 (100%)
16	Subsequent call dates, if applicable	The 14th of each March, June, September and December following the initial Maturity Date, commencing March 14, 2023 and ending June 14, 2028	The 16th of each December, March, June and September following the initial Maturity Date, commencing December 16, 2023 and ending June 16, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y6: 5.00%	Y0-Y5: 4.80%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X5S8	89114X5V1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6	USD 8
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Jan-23	31-Jan-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Jan-28	31-Jan-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 31, 2024 (100%)	January 31, 2025 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each April, July, October and January following the initial Maturity Date, commencing April 30, 2024 and ending October 31, 2027	The last calendar day of each April, July, October and January following the initial Maturity Date, commencing April 30, 2025 and ending October 31, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.50%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X6B4	89114X6C2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 9	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Feb-23	17-Feb-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Feb-28	17-Feb-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 17, 2024 (100%)	May 17, 2023 (100%)
16	Subsequent call dates, if applicable	The 17th of each May, August, November and February following the initial Maturity Date, commencing May 17, 2024 and ending November 17, 2027	The 17th of each August, November, February and May following the initial Maturity Date, commencing August 17, 2023 and ending November 17, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.30%	Y0-Y4: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	253020164	89114X6S7
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.5	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Feb-23	14-Mar-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Feb-27	14-Mar-28
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	March 14, 2026 (100%)
16	Subsequent call dates, if applicable	N/A	The 14th of each June, September, December and March following the initial Maturity Date, commencing June 14, 2026 and ending December 14, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	1D USDSOFR + 0.00% subject to floor (3.32%) and cap (5.58%)	Y0-Y5: 5.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114X7C1	89114X7L1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 12	USD 13
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Apr-23	17-May-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Apr-28	17-May-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 28, 2024 (100%)	May 17, 2024 (100%)
16	Subsequent call dates, if applicable	The 28th of each July, October, January and April following the initial Maturity Date, commencing July 28, 2024 and ending January 28, 2028	The 17th of each August, November, February and May following the initial Maturity Date, commencing August 17, 2024 and ending February 17, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.35%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XA78	89114XA86
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 1.263
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-May-23	31-May-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-May-28	31-May-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 31, 2024 (100%)	May 31, 2024 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each August, November, February and May following the initial Maturity Date, commencing August 31, 2024 and ending February 29, 2028	The last calendar day of each August, November, February and May following the initial Maturity Date, commencing August 31, 2024 and ending February 29, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.30%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XB44	89117GP43
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	CAD 7.833
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jul-23	27-Jul-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jul-28	27-Jul-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 24, 2024 (100%)	July 27, 2024 (100%)
16	Subsequent call dates, if applicable	The 24th of each October, January, April and July following the initial Maturity Date, commencing October 24, 2024 and ending April 24, 2028	The 27th of each January and July following the initial Maturity Date, commencing January 27, 2025 and ending January 27, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.50%	Y0-Y3: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GR90	89117GS24
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.255	CAD 0.874
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Aug-23	16-Aug-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Aug-28	16-Aug-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 16, 2024 (100%)	August 16, 2024 (100%)
16	Subsequent call dates, if applicable	The 16th of each February and August following the initial Maturity Date, commencing February 16, 2025 and ending February 16, 2028	The 16th of each February and August following the initial Maturity Date, commencing February 16, 2025 and ending February 16, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.75% Y2-Y3: 6.00% Y3-Y5: 6.50%	Y0-Y2: 5.50% Y2-Y3: 6.00% Y3-Y4: 6.25% Y4-Y5: 6.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GT56	89117GT64
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.79	CAD 1.882
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Aug-23	22-Aug-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Aug-28	22-Aug-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 22, 2024 (100%)	August 22, 2024 (100%)
16	Subsequent call dates, if applicable	The 22nd of each February and August following the initial Maturity Date, commencing February 22, 2025 and ending February 22, 2028	The 22nd of each February and August following the initial Maturity Date, commencing February 22, 2025 and ending February 22, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.65% Y2-Y3: 5.75% Y3-Y4: 5.80% Y4-Y5: 5.85%	Y0-Y2: 5.45% Y2-Y3: 5.50% Y3-Y4: 5.60% Y4-Y5: 5.80%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

1210

1210

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GV95	89117GW29
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 4.272	CAD 6.5021
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5-Sep-23	5-Sep-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	5-Sep-28	5-Sep-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 05, 2025 (100%)	September 05, 2025 (100%)
16	Subsequent call dates, if applicable	The 5th of each March and September following the initial Maturity Date, commencing March 05, 2026 and ending March 05, 2028	The 5th of each March and September following the initial Maturity Date, commencing March 05, 2026 and ending March 05, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.90% Y2-Y3: 6.10% Y3-Y4: 6.30% Y4-Y5: 6.50%	Y0-Y2: 5.70% Y2-Y3: 6.00% Y3-Y4: 6.10% Y4-Y5: 6.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117GW52	89117GY92
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.736	CAD 0.874
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Sep-23	21-Sep-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Sep-28	21-Sep-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 06, 2024 (100%)	September 21, 2024 (100%)
16	Subsequent call dates, if applicable	The 6th of each March and September following the initial Maturity Date, commencing March 06, 2025 and ending March 06, 2028	The 21st of each March and September following the initial Maturity Date, commencing March 21, 2025 and ending March 21, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 6.25%	Y0-Y2: 5.80% Y2-Y3: 6.00% Y3-Y5: 6.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G2J5	89117G3A3
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.525	CAD 5.83
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Sep-23	11-Oct-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Sep-28	11-Oct-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 29, 2027 (100%)	October 11, 2025 (100%)
16	Subsequent call dates, if applicable	March 29, 2028	The 11th of each April and October following the initial Maturity Date, commencing April 11, 2026 and ending April 11, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.55%	Y0-Y5: 6.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G3B1	89117G2Z9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 6.26	CAD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11-Oct-23	13-Oct-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	11-Oct-28	13-Oct-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 11, 2025 (100%)	October 13, 2025 (100%)
16	Subsequent call dates, if applicable	The 11th of each April and October following the initial Maturity Date, commencing April 11, 2026 and ending April 11, 2028	The 13th of each April and October following the initial Maturity Date, commencing April 13, 2026 and ending April 13, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 6.02%	Y0-Y10: 5.90%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G2Y2	89117G3J4
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 10	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Oct-23	16-Oct-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Oct-33	16-Oct-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 13, 2025 (100%)	October 16, 2025 (100%)
16	Subsequent call dates, if applicable	The 13th of each April and October following the initial Maturity Date, commencing April 13, 2026 and ending April 13, 2033	The 16th of each April and October following the initial Maturity Date, commencing April 16, 2026 and ending April 16, 2030
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 6.36%	Y0-Y7: 6.33%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G3L9	89117G3M7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.192	CAD 0.915
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Oct-23	20-Oct-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	20-Oct-28	20-Oct-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 20, 2025 (100%)	October 20, 2025 (100%)
16	Subsequent call dates, if applicable	The 20th of each April and October following the initial Maturity Date, commencing April 20, 2026 and ending April 20, 2028	The 20th of each April and October following the initial Maturity Date, commencing April 20, 2026 and ending April 20, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.93%	Y0-Y5: 6.11%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XC43	89117G4B0
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 100	CAD 9.883
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Oct-23	27-Oct-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	20-Oct-26	27-Oct-28
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	October 27, 2025 (100%)
16	Subsequent call dates, if applicable	N/A	The 27th of each April and October following the initial Maturity Date, commencing April 27, 2026 and ending April 27, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y1: 7.00% Fixed Y1-Y3: 1D USDSOFR + 1.00% subject to floor (0.00%)	Y0-Y5: 6.07%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G4C8	89114XC76
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 14.102	USD 45
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Oct-23	30-Oct-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Oct-28	30-Oct-26
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	October 27, 2025 (100%)	N/A
16	Subsequent call dates, if applicable	The 27th of each April and October following the initial Maturity Date, commencing April 27, 2026 and ending April 27, 2028	N/A
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y5: 6.26%	Y0-Y1: 7.00% Fixed Y1-Y3: 1D USDSOFR + 1.05% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G3T2	89117G3U9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Oct-23	31-Oct-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Oct-33	31-Oct-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 31, 2025 (100%)	October 31, 2025 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each April and October following the initial Maturity Date, commencing April 30, 2026 and ending April 30, 2033	The last calendar day of each April and October following the initial Maturity Date, commencing April 30, 2026 and ending April 30, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.85%	Y0-Y10: 6.31%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G5A1	89117G5B9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.096	CAD 3.866
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9-Nov-23	9-Nov-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	9-Nov-28	9-Nov-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 09, 2025 (100%)	November 09, 2025 (100%)
16	Subsequent call dates, if applicable	The 9th of each May and November following the initial Maturity Date, commencing May 09, 2026 and ending May 09, 2028	The 9th of each May and November following the initial Maturity Date, commencing May 09, 2026 and ending May 09, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.90%	Y0-Y5: 6.08%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G4U8	89117G4V6
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 17	CAD 14
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Nov-23	10-Nov-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Nov-33	10-Nov-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 10, 2025 (100%)	November 10, 2025 (100%)
16	Subsequent call dates, if applicable	The 10th of each May and November following the initial Maturity Date, commencing May 10, 2026 and ending May 10, 2033	The 10th of each May and November following the initial Maturity Date, commencing May 10, 2026 and ending May 10, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 6.02%	Y0-Y10: 6.47%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

3116

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XC84	89117G5X1
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 36.236	CAD 1.721
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Nov-23	21-Nov-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Nov-26	21-Nov-28
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	November 21, 2025 (100%)
16	Subsequent call dates, if applicable	N/A	The 21st of each May and November following the initial Maturity Date, commencing May 21, 2026 and ending May 21, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y1: 7.00% Fixed Y1-Y3: 1D USDSOFR + 0.90% subject to floor (0.00%)	Y0-Y2: 5.45% Y2-Y3: 5.55% Y3-Y4: 5.70% Y4-Y5: 5.85%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G5W3	89114XCJ0
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.927	USD 15
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Nov-23	30-Nov-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Nov-28	30-Nov-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 21, 2025 (100%)	November 30, 2028 (100%)
16	Subsequent call dates, if applicable	The 21st of each May and November following the initial Maturity Date, commencing May 21, 2026 and ending May 21, 2028	The last calendar day of each February, May, August and November following the initial Maturity Date, commencing February 28, 2029 and ending August 30, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.65% Y2-Y3: 5.70% Y3-Y4: 5.85% Y4-Y5: 6.00%	Y0-Y10: 6.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

1301

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XCG6	89117G6P7
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 12.947	USD 0.845
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Nov-23	6-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-May-27	6-Dec-28
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	December 06, 2025 (100%)
16	Subsequent call dates, if applicable	N/A	The 6th of each June and December following the initial Maturity Date, commencing June 06, 2026 and ending June 06, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y1: 7.00% Fixed Y1-Y3.5: 1D USDSOFR + 1.00% subject to floor (0.00%)	Y0-Y5: 6.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G6N2	89114XCU5
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.67	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Dec-23	11-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Dec-28	11-Dec-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 06, 2025 (100%)	December 11, 2024 (100%)
16	Subsequent call dates, if applicable	The 6th of each June and December following the initial Maturity Date, commencing June 06, 2026 and ending June 06, 2028	The 11th of each March, June, September and December following the initial Maturity Date, commencing March 11, 2025 and ending September 11, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 6.17%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

As of date

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G7D3	89117G7G6
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.657	USD 0.597
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Dec-23	12-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Dec-28	12-Dec-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 12, 2024 (100%)	December 12, 2024 (100%)
16	Subsequent call dates, if applicable	The 12th of each June and December following the initial Maturity Date, commencing June 12, 2025 and ending June 12, 2028	The 12th of each June and December following the initial Maturity Date, commencing June 12, 2025 and ending June 12, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.80%	Y0-Y5: 5.48%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G7M3	89114XCN1
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.275	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Dec-23	20-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Dec-28	20-Dec-35
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 18, 2024 (100%)	December 20, 2025 (100%)
16	Subsequent call dates, if applicable	The 18th of each June and December following the initial Maturity Date, commencing June 18, 2025 and ending June 18, 2028	The 20th of each March, June, September and December following the initial Maturity Date, commencing March 20, 2026 and ending September 20, 2035
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.56%	Y0-Y12: 6.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

1328

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XCT8	89117G7R2
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7	USD 4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Dec-23	21-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Dec-26	21-Dec-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 20, 2025 (100%)	December 21, 2024 (100%)
16	Subsequent call dates, if applicable	The 20th of each March, June, September and December following the initial Maturity Date, commencing March 20, 2026 and ending September 20, 2026	The 21st of each June and December following the initial Maturity Date, commencing June 21, 2025 and ending June 21, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.45%	Y0-Y5: 5.22%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XCX9	89114XCZ4
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.325	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Dec-23	22-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Dec-28	22-Dec-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 22, 2024 (100%)	December 22, 2025 (100%)
16	Subsequent call dates, if applicable	The 22nd of each March, June, September and December following the initial Maturity Date, commencing March 22, 2025 and ending September 22, 2028	The 22nd of each March, June, September and December following the initial Maturity Date, commencing March 22, 2026 and ending September 22, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.40%	Y0-Y10: 5.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XD26	89114XD34
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 1.094
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Dec-23	28-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Dec-33	28-Dec-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 28, 2024 (100%)	December 28, 2025 (100%)
16	Subsequent call dates, if applicable	The 28th of each March, June, September and December following the initial Maturity Date, commencing March 28, 2025 and ending September 28, 2033	The 28th of each March, June, September and December following the initial Maturity Date, commencing March 28, 2026 and ending September 28, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 6.00%	Y0-Y10: 5.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XD59	89114XD75
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.867	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Dec-23	28-Dec-23
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Dec-28	28-Dec-33
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 28, 2024 (100%)	December 28, 2025 (100%)
16	Subsequent call dates, if applicable	The 28th of each March, June, September and December following the initial Maturity Date, commencing March 28, 2025 and ending September 28, 2028	The 28th of each March, June, September and December following the initial Maturity Date, commencing March 28, 2026 and ending September 28, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y10: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XD67	89117G8H3
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 13	CAD 0.352
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Jan-24	12-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Jan-28	12-Jan-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 03, 2025 (100%)	January 12, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each April, July, October and January following the initial Maturity Date, commencing April 03, 2025 and ending October 03, 2027	The 12th of each July and January following the initial Maturity Date, commencing July 12, 2026 and ending July 12, 2028
<b>Coupons/dividends</b>			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.30%	Y0-Y5: 4.63%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G8G5	89117G8J9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.05	USD 1.736
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Jan-24	12-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Jan-29	12-Jan-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 12, 2026 (100%)	January 12, 2025 (100%)
16	Subsequent call dates, if applicable	The 12th of each July and January following the initial Maturity Date, commencing July 12, 2026 and ending July 12, 2028	The 12th of each July and January following the initial Maturity Date, commencing July 12, 2025 and ending July 12, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.80%	Y0-Y5: 5.19%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features		2	
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117G8K6	89117G8L4
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.03	USD 0.5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Jan-24	17-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Jan-29	17-Jan-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 12, 2025 (100%)	January 17, 2025 (100%)
16	Subsequent call dates, if applicable	The 12th of each July and January following the initial Maturity Date, commencing July 12, 2025 and ending July 12, 2028	The 17th of each July and January following the initial Maturity Date, commencing July 17, 2025 and ending July 17, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.37%	Y0-Y4: 4.96%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDC4	89114XDA8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jan-24	18-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Jan-29	18-Jan-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 18, 2025 (100%)	January 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 18th of each April, July, October and January following the initial Maturity Date, commencing April 18, 2025 and ending October 18, 2028	The 18th of each April, July, October and January following the initial Maturity Date, commencing April 18, 2026 and ending October 18, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.05%	Y0-Y10: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDB6	89114XDD2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jan-24	18-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Jan-29	18-Jan-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 18, 2025 (100%)	January 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 18th of each April, July, October and January following the initial Maturity Date, commencing April 18, 2025 and ending October 18, 2028	The 18th of each April, July, October and January following the initial Maturity Date, commencing April 18, 2026 and ending October 18, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.25%	Y0-Y3: 5.00% Y3-Y6: 5.15% Y6-Y9: 5.30% Y9-Y10: 5.45%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDE0	89114XDJ9
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.025	USD 4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jan-24	18-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Jan-34	18-Jan-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 18, 2026 (100%)	January 18, 2025 (100%)
16	Subsequent call dates, if applicable	The 18th of each April, July, October and January following the initial Maturity Date, commencing April 18, 2026 and ending October 18, 2033	The 18th of each April, July, October and January following the initial Maturity Date, commencing April 18, 2025 and ending October 18, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.40%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDH3	89114XDL4
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 30
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jan-24	18-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Jul-27	18-Jan-29
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Floating
18	Coupon rate and any related index	Y0-Y0.5: 6.50% Fixed Y0.5-Y3.5: 1D USDSOFR + 1.00% subject to floor (0.00%)	1D USDSOFR + 1.05% subject to floor (0.50%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDF7	89116CAK3
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>			
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 15	CAD 0.082
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	19-Jan-24	25-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	19-Jan-28	25-Jan-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 19, 2025 (100%)	January 25, 2026 (100%)
16	Subsequent call dates, if applicable	The 19th of each April, July, October and January following the initial Maturity Date, commencing April 19, 2025 and ending October 19, 2027	The 25th of each July and January following the initial Maturity Date, commencing July 25, 2026 and ending July 25, 2028
<b>Coupons/dividends</b>			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.30%	Y0-Y5: 4.63%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CAQ0	89116CAS6
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.073	USD 0.429
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	26-Jan-24	26-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26-Jan-27	26-Jan-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 26, 2025 (100%)	January 26, 2026 (100%)
16	Subsequent call dates, if applicable	The 26th of each July and January following the initial Maturity Date, commencing July 26, 2025 and ending July 26, 2026	The 26th of each July and January following the initial Maturity Date, commencing July 26, 2026 and ending July 26, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.05%	Y0-Y5: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CAT4	89114XDM2
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.5	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	26-Jan-24	26-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26-Jan-29	26-Jan-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 26, 2026 (100%)	January 26, 2025 (100%)
16	Subsequent call dates, if applicable	The 26th of each July and January following the initial Maturity Date, commencing July 26, 2026 and ending July 26, 2028	The 26th of each April, July, October and January following the initial Maturity Date, commencing April 26, 2025 and ending October 26, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.30%	Y0-Y3: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CAW7	89116CAV9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.699	CAD 1.85
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Jan-24	29-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Jan-29	29-Jan-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 29, 2026 (100%)	January 29, 2026 (100%)
16	Subsequent call dates, if applicable	The 29th of each July and January following the initial Maturity Date, commencing July 29, 2026 and ending July 29, 2028	The 29th of each July and January following the initial Maturity Date, commencing July 29, 2026 and ending July 29, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.83%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDN0	89114XDP5
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jan-24	30-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jan-29	30-Jan-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 30, 2025 (100%)	January 30, 2025 (100%)
16	Subsequent call dates, if applicable	The 30th of each April, July, October and January following the initial Maturity Date, commencing April 30, 2025 and ending October 30, 2028	The 30th of each April, July, October and January following the initial Maturity Date, commencing April 30, 2025 and ending October 30, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.25%	Y0-Y5: 5.05%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDQ3	89114XDR1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Jan-24	31-Jan-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jan-34	31-Jan-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 30, 2026 (100%)	January 31, 2026 (100%)
16	Subsequent call dates, if applicable	The 30th of each April, July, October and January following the initial Maturity Date, commencing April 30, 2026 and ending October 30, 2033	The last calendar day of each April, July, October and January following the initial Maturity Date, commencing April 30, 2026 and ending October 31, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.15%	Y0-Y10: 5.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDT7	89116CBC0
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7	CAD 0.77
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	2-Feb-24	6-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	2-Feb-28	6-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 02, 2025 (100%)	February 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 2nd of each May, August, November and February following the initial Maturity Date, commencing May 02, 2025 and ending November 02, 2027	The 6th of each August and February following the initial Maturity Date, commencing August 06, 2027 and ending August 06, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.30%	Y0-Y5: 4.64%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CBK2	89116CBJ5
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.849	USD 0.063
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Feb-24	12-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Feb-29	12-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 12, 2026 (100%)	February 12, 2026 (100%)
16	Subsequent call dates, if applicable	The 12th of each August and February following the initial Maturity Date, commencing August 12, 2026 and ending August 12, 2028	The 12th of each August and February following the initial Maturity Date, commencing August 12, 2026 and ending August 12, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.08%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CBM8	89116CBG1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.588	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Feb-24	14-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Feb-27	14-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 12, 2025 (100%)	February 14, 2025 (100%)
16	Subsequent call dates, if applicable	The 12th of each August and February following the initial Maturity Date, commencing August 12, 2025 and ending August 12, 2026	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2025 and ending August 14, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.03%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CBH9	89116CBY2
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.5	CAD 0.427
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-24	14-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-29	14-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2025 (100%)	February 14, 2026 (100%)
16	Subsequent call dates, if applicable	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2025 and ending August 14, 2028	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2026 and ending August 14, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.40%	Y0-Y5: 4.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CBX4	89114XDV2
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.026	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-24	15-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-29	15-Feb-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2026 (100%)	February 15, 2025 (100%)
16	Subsequent call dates, if applicable	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2026 and ending August 14, 2028	The 15th of each May, August, November and February following the initial Maturity Date, commencing May 15, 2025 and ending November 15, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.85%	Y0-Y3: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDW0	89114XDX8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Feb-24	15-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Feb-29	15-Feb-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 15, 2025 (100%)	February 15, 2026 (100%)
16	Subsequent call dates, if applicable	The 15th of each May, August, November and February following the initial Maturity Date, commencing May 15, 2025 and ending November 15, 2028	The 15th of each May, August, November and February following the initial Maturity Date, commencing May 15, 2026 and ending November 15, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.30%	Y0-Y10: 5.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XDZ3	89114XDY6
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.046	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Feb-24	16-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Feb-29	16-Feb-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 15, 2025 (100%)	February 16, 2025 (100%)
16	Subsequent call dates, if applicable	The 15th of each May, August, November and February following the initial Maturity Date, commencing May 15, 2025 and ending November 15, 2028	The 16th of each May, August, November and February following the initial Maturity Date, commencing May 16, 2025 and ending November 16, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y3: 4.83%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XE25	89116CCG0
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 2.241
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Feb-24	21-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Feb-34	21-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 16, 2025 (100%)	February 21, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each May, August, November and February following the initial Maturity Date, commencing May 16, 2025 and ending November 16, 2033	The 21st of each August and February following the initial Maturity Date, commencing August 21, 2026 and ending August 21, 2028
<b>Coupons/dividends</b>			
		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.50%	Y0-Y5: 5.27%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CCD7	89114XE33
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.075	USD 3.293
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Feb-24	21-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Feb-27	21-Feb-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 21, 2025 (100%)	February 21, 2029 (100%)
16	Subsequent call dates, if applicable	The 21st of each August and February following the initial Maturity Date, commencing August 21, 2025 and ending August 21, 2026	The 21st of each May, August, November and February following the initial Maturity Date, commencing May 21, 2029 and ending November 21, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.20%	Y0-Y10: 5.05%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XE66	89116CCL9
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 9	CAD 1.062
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Feb-24	26-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Feb-28	26-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 22, 2025 (100%)	February 26, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each May, August, November and February following the initial Maturity Date, commencing May 22, 2025 and ending November 22, 2027	The 26th of each August and February following the initial Maturity Date, commencing August 26, 2026 and ending August 26, 2028
<b>Coupons/dividends</b>			
		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.40%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CCK1	89114XE41
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.55	USD 2.99
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	26-Feb-24	27-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26-Feb-29	27-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 26, 2026 (100%)	February 27, 2025 (100%)
16	Subsequent call dates, if applicable	The 26th of each August and February following the initial Maturity Date, commencing August 26, 2026 and ending August 26, 2028	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2025 and ending November 27, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XE58	89114XE74
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 4.742
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Feb-24	27-Feb-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Feb-34	27-Feb-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 27, 2026 (100%)	February 27, 2025 (100%)
16	Subsequent call dates, if applicable	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2026 and ending November 27, 2033	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2025 and ending November 27, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.25%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrumen

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XE82	89116CCY1
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8.195	USD 1.787
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Feb-24	5-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Feb-29	5-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 27, 2025 (100%)	March 05, 2026 (100%)
16	Subsequent call dates, if applicable	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2025 and ending November 27, 2028	The 5th of each September and March following the initial Maturity Date, commencing September 05, 2026 and ending September 05, 2028
<b>Coupons/dividends</b>			
		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.65%	Y0-Y5: 5.39%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CCZ8	89116CDR5
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.163	CAD 2.089
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5-Mar-24	15-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	5-Mar-29	15-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 05, 2026 (100%)	March 15, 2026 (100%)
16	Subsequent call dates, if applicable	The 5th of each September and March following the initial Maturity Date, commencing September 05, 2026 and ending September 05, 2028	The 15th of each September and March following the initial Maturity Date, commencing September 15, 2026 and ending September 15, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.57%	Y0-Y2: 4.85% Y2-Y5: 4.36%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CDS3	89114XE90
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.032	USD 3.59
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Mar-24	15-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Mar-29	15-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 15, 2026 (100%)	March 15, 2025 (100%)
16	Subsequent call dates, if applicable	The 15th of each September and March following the initial Maturity Date, commencing September 15, 2026 and ending September 15, 2028	The 15th of each June, September, December and March following the initial Maturity Date, commencing June 15, 2025 and ending December 15, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.00% Y2-Y5: 4.54%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEA7	89116CDV6
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 0.884
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Mar-24	18-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Mar-29	18-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 15, 2025 (100%)	March 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 15th of each June, September, December and March following the initial Maturity Date, commencing June 15, 2025 and ending December 15, 2028	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2026 and ending September 18, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.60%	Y0-Y2: 5.35% Y2-Y5: 4.91%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CDW4	89114XEE9
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.43	USD 7
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-24	27-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-29	27-Mar-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2026 (100%)	March 27, 2025 (100%)
16	Subsequent call dates, if applicable	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2026 and ending September 18, 2028	The 27th of each June, September, December and March following the initial Maturity Date, commencing June 27, 2025 and ending December 27, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 5.50% Y2-Y5: 5.13%	Y0-Y4: 5.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CEK9	89116CEL7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.867	CAD 0.94
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Mar-24	28-Mar-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Mar-29	28-Mar-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 28, 2026 (100%)	March 28, 2026 (100%)
16	Subsequent call dates, if applicable	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2026 and ending September 28, 2028	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2026 and ending September 28, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.75%	Y0-Y5: 4.91%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEF6	89116CEQ6
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.624	USD 1.411
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Mar-24	1-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Mar-29	1-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 28, 2025 (100%)	April 01, 2026 (100%)
16	Subsequent call dates, if applicable	The 28th of each June, September, December and March following the initial Maturity Date, commencing June 28, 2025 and ending December 28, 2028	The 1st of each October and April following the initial Maturity Date, commencing October 01, 2026 and ending October 01, 2028
<b>Coupons/dividends</b>			
		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.50%	Y0-Y5: 5.38%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CEP8	89114XE2
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.027	USD 20
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1-Apr-24	3-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	1-Apr-29	3-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	April 01, 2026 (100%)	N/A
16	Subsequent call dates, if applicable	The 1st of each October and April following the initial Maturity Date, commencing October 01, 2026 and ending October 01, 2028	N/A
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index	Y0-Y5: 5.55%	1D USDSOFR + 0.97% subject to floor (0.00%) and cap (7.00%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CEX1	89116CEU7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.203	USD 0.627
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8-Apr-24	8-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Apr-29	8-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 08, 2026 (100%)	April 08, 2026 (100%)
16	Subsequent call dates, if applicable	The 8th of each October and April following the initial Maturity Date, commencing October 08, 2026 and ending October 08, 2028	The 8th of each October and April following the initial Maturity Date, commencing October 08, 2026 and ending October 08, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.55%	Y0-Y5: 5.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CEV5	89114XEG4
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.1	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8-Apr-24	12-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Apr-29	12-Oct-31
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 08, 2026 (100%)	April 12, 2029 (100%)
16	Subsequent call dates, if applicable	The 8th of each October and April following the initial Maturity Date, commencing October 08, 2026 and ending October 08, 2028	The 12th of each July, October, January and April following the initial Maturity Date, commencing July 12, 2029 and ending July 12, 2031
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.35%	Y0-Y7.5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CFH5	89116CFN2
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.804	USD 1.201
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Apr-24	16-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Apr-29	16-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 15, 2025 (100%)	April 16, 2026 (100%)
16	Subsequent call dates, if applicable	The 15th of each October and April following the initial Maturity Date, commencing October 15, 2025 and ending October 15, 2028	The 16th of each October and April following the initial Maturity Date, commencing October 16, 2026 and ending October 16, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.72%	Y0-Y5: 5.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CFP7	89114XEJ8
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.69	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Apr-24	17-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Apr-29	17-Apr-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 16, 2026 (100%)	April 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each October and April following the initial Maturity Date, commencing October 16, 2026 and ending October 16, 2028	The 17th of each July, October, January and April following the initial Maturity Date, commencing July 17, 2026 and ending January 17, 2034
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.46%	Y0-Y10: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEL3	89116CGB7
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.109	CAD 0.652
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Apr-24	23-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Apr-29	23-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 17, 2025 (100%)	April 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each July, October, January and April following the initial Maturity Date, commencing July 17, 2025 and ending January 17, 2029	The 23rd of each October and April following the initial Maturity Date, commencing October 23, 2026 and ending October 23, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.40%	Y0-Y5: 4.86%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CGC5	89114XEP4
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.11	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Apr-24	26-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Apr-29	26-Oct-31
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 23, 2026 (100%)	April 26, 2029 (100%)
16	Subsequent call dates, if applicable	The 23rd of each October and April following the initial Maturity Date, commencing October 23, 2026 and ending October 23, 2028	The 26th of each July, October, January and April following the initial Maturity Date, commencing July 26, 2029 and ending July 26, 2031
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.01%	Y0-Y7.5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CGG6	89116CGH4
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.444	USD 0.559
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Apr-24	29-Apr-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Apr-29	29-Apr-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 29, 2026 (100%)	April 29, 2026 (100%)
16	Subsequent call dates, if applicable	The 29th of each October and April following the initial Maturity Date, commencing October 29, 2026 and ending October 29, 2028	The 29th of each October and April following the initial Maturity Date, commencing October 29, 2026 and ending October 29, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.69%	Y0-Y5: 5.87%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CGY7	89116CGX9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.651	CAD 0.35
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-May-24	6-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-May-29	6-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 06, 2026 (100%)	May 06, 2026 (100%)
16	Subsequent call dates, if applicable	The 6th of each November and May following the initial Maturity Date, commencing November 06, 2026 and ending November 06, 2028	The 6th of each November and May following the initial Maturity Date, commencing November 06, 2026 and ending November 06, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.85%	Y0-Y5: 5.01%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHD2	89116CHE0
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.596	USD 1.02
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-May-24	13-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-May-29	13-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 13, 2026 (100%)	May 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each November and May following the initial Maturity Date, commencing November 13, 2026 and ending November 13, 2028	The 13th of each November and May following the initial Maturity Date, commencing November 13, 2026 and ending November 13, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.70%	Y0-Y5: 5.88%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

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The information contained in this document is up to date as of April 30, 2025

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHK6	89116CHJ9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.469	CAD 2.14
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-May-24	15-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-May-29	15-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 15, 2027 (100%)	May 15, 2027 (100%)
16	Subsequent call dates, if applicable	The 15th of each November and May following the initial Maturity Date, commencing November 15, 2027 and ending November 15, 2028	The 15th of each November and May following the initial Maturity Date, commencing November 15, 2027 and ending November 15, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.75%	Y0-Y5: 4.90%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEW9	89114XEU3
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-May-24	17-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-May-34	17-May-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 16, 2026 (100%)	May 17, 2025 (100%)
16	Subsequent call dates, if applicable	The 16th of each November and May following the initial Maturity Date, commencing November 16, 2026 and ending November 16, 2033	The 17th of each August, November, February and May following the initial Maturity Date, commencing August 17, 2025 and ending February 17, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.85%	Y0-Y3: 5.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEV1	89114XEX7
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.553	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-May-24	17-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-May-29	17-May-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 17, 2025 (100%)	May 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each August, November, February and May following the initial Maturity Date, commencing August 17, 2025 and ending February 17, 2029	May 17, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.85%	Y0-Y3: 5.33%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHQ3	89116CHM2
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.885	CAD 0.095
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-May-24	21-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-May-27	21-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 21, 2025 (100%)	May 21, 2027 (100%)
16	Subsequent call dates, if applicable	The 21st of each November and May following the initial Maturity Date, commencing November 21, 2025 and ending November 21, 2026	The 21st of each November and May following the initial Maturity Date, commencing November 21, 2027 and ending November 21, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.75%	Y0-Y5: 4.61%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHY6	89116CHX8
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 4.343	USD 0.03
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-May-24	28-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-May-27	28-May-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 28, 2025 (100%)	May 28, 2025 (100%)
16	Subsequent call dates, if applicable	The 28th of each November and May following the initial Maturity Date, commencing November 28, 2025 and ending November 28, 2026	The 28th of each November and May following the initial Maturity Date, commencing November 28, 2025 and ending November 28, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.48%	Y0-Y3: 5.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHV2	89116CHW0
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.502	USD 0.6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-May-24	28-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-May-29	28-May-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 28, 2026 (100%)	May 28, 2026 (100%)
16	Subsequent call dates, if applicable	The 28th of each November and May following the initial Maturity Date, commencing November 28, 2026 and ending November 28, 2028	The 28th of each November and May following the initial Maturity Date, commencing November 28, 2026 and ending November 28, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.49%	Y0-Y5: 5.67%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CHU4	89114XF24
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.49	USD 50
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-May-24	28-May-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-May-29	27-May-27
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	May 28, 2026 (100%)	N/A
16	Subsequent call dates, if applicable	The 28th of each November and May following the initial Maturity Date, commencing November 28, 2026 and ending November 28, 2028	N/A
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y5: 5.01%	Y0-Y0.5: 5.65% Fixed Y0.5-Y3: 1D USDSOFR + 0.80% subject to floor (0.50%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XEZ2	89116CJJ7
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 0.641
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-May-24	3-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-May-27	3-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	May 31, 2025 (100%)	June 03, 2025 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each August, November, February and May following the initial Maturity Date, commencing August 31, 2025 and ending February 28, 2027	The 3rd of each December and June following the initial Maturity Date, commencing December 03, 2025 and ending December 03, 2026
<b>Coupons/dividends</b>			
		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.35%	Y0-Y3: 4.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJL2	89116CJT5
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.025	USD 1.075
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Jun-24	11-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Jun-29	11-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 03, 2027 (100%)	June 11, 2025 (100%)
16	Subsequent call dates, if applicable	The 3rd of each December and June following the initial Maturity Date, commencing December 03, 2027 and ending December 03, 2028	The 11th of each December and June following the initial Maturity Date, commencing December 11, 2025 and ending December 11, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.55%	Y0-Y3: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJS7	89116CJQ1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.315	USD 1.235
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11-Jun-24	11-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	11-Jun-27	11-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 11, 2025 (100%)	June 11, 2026 (100%)
16	Subsequent call dates, if applicable	The 11th of each December and June following the initial Maturity Date, commencing December 11, 2025 and ending December 11, 2026	The 11th of each December and June following the initial Maturity Date, commencing December 11, 2026 and ending December 11, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.66%	Y0-Y5: 5.54%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJR9	89116CJW8
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.657	CAD 0.217
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	11-Jun-24	13-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	11-Jun-29	13-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 11, 2026 (100%)	June 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 11th of each December and June following the initial Maturity Date, commencing December 11, 2026 and ending December 11, 2028	December 13, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.71%	Y0-Y3: 4.76%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJY4	89116CJZ1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.125	CAD 2.859
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Jun-24	13-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Jun-27	13-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 13, 2026 (100%)	June 13, 2025 (100%)
16	Subsequent call dates, if applicable	December 13, 2026	The 13th of each December and June following the initial Maturity Date, commencing December 13, 2025 and ending December 13, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.89%	Y0-Y5: 4.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJX6	89114XF32
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.6	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Jun-24	18-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Jun-29	18-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 13, 2025 (100%)	June 18, 2025 (100%)
16	Subsequent call dates, if applicable	The 13th of each December and June following the initial Maturity Date, commencing December 13, 2025 and ending December 13, 2028	The 18th of each September, December, March and June following the initial Maturity Date, commencing September 18, 2025 and ending March 18, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y3: 5.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XF65	89114XF73
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Jun-24	20-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	20-Jun-29	20-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 20, 2025 (100%)	June 20, 2025 (100%)
16	Subsequent call dates, if applicable	The 20th of each September, December, March and June following the initial Maturity Date, commencing September 20, 2025 and ending March 20, 2029	The 20th of each September, December, March and June following the initial Maturity Date, commencing September 20, 2025 and ending March 20, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.75%	Y0-Y5: 5.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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As of date

4/30/2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CKH9	89116CKG1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.497	CAD 0.43
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jun-24	24-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jun-29	24-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 24, 2025 (100%)	June 24, 2025 (100%)
16	Subsequent call dates, if applicable	The 24th of each December and June following the initial Maturity Date, commencing December 24, 2025 and ending December 24, 2028	The 24th of each December and June following the initial Maturity Date, commencing December 24, 2025 and ending December 24, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.70%	Y0-Y5: 4.90%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XF57	89116CKJ5
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.5	USD 0.987
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jun-24	27-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jun-34	27-Jun-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 24, 2026 (100%)	June 27, 2025 (100%)
16	Subsequent call dates, if applicable	The 24th of each December and June following the initial Maturity Date, commencing December 24, 2026 and ending December 24, 2033	The 27th of each December and June following the initial Maturity Date, commencing December 27, 2025 and ending December 27, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.45%	Y0-Y3: 5.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CKK2	89116CKM8
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.88	USD 1.502
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Jun-24	27-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Jun-27	27-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 27, 2025 (100%)	June 27, 2026 (100%)
16	Subsequent call dates, if applicable	The 27th of each December and June following the initial Maturity Date, commencing December 27, 2025 and ending December 27, 2026	The 27th of each December and June following the initial Maturity Date, commencing December 27, 2026 and ending December 27, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.48%	Y0-Y5: 5.34%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CKL0	89114XF81
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Jun-24	28-Jun-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Jun-29	30-Jun-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 27, 2026 (100%)	June 28, 2025 (100%)
16	Subsequent call dates, if applicable	The 27th of each December and June following the initial Maturity Date, commencing December 27, 2026 and ending December 27, 2028	The 28th of each September, December, March and June following the initial Maturity Date, commencing September 28, 2025 and ending March 28, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.51%	Y0-Y5: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XF99	263791789
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.871	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Jun-24	3-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Jun-29	3-Jul-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	June 28, 2025 (100%)	July 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 28th of each September, December, March and June following the initial Maturity Date, commencing September 28, 2025 and ending March 28, 2029	The 3rd of each July following the initial Maturity Date, commencing July 03, 2027 and ending July 03, 2033
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.25%	Y0-Y10: 5.35%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFA6	89116CLE5
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	CAD 0.916
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5-Jul-24	8-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	5-Jul-28	8-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 05, 2025 (100%)	July 08, 2025 (100%)
16	Subsequent call dates, if applicable	The 5th of each January and July following the initial Maturity Date, commencing January 05, 2026 and ending January 05, 2028	The 8th of each January and July following the initial Maturity Date, commencing January 08, 2026 and ending January 08, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.50%	Y0-Y5: 4.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CLD7	89116CLP0
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.25	USD 1.068
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	8-Jul-24	10-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8-Jul-29	10-Jul-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 08, 2025 (100%)	July 10, 2025 (100%)
16	Subsequent call dates, if applicable	The 8th of each January and July following the initial Maturity Date, commencing January 08, 2026 and ending January 08, 2029	The 10th of each January and July following the initial Maturity Date, commencing January 10, 2026 and ending January 10, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.80%	Y0-Y3: 5.37%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CLN5	89116CLL9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.196	USD 3.031
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Jul-24	10-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Jul-27	10-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 10, 2026 (100%)	July 10, 2026 (100%)
16	Subsequent call dates, if applicable	January 10, 2027	The 10th of each January and July following the initial Maturity Date, commencing January 10, 2027 and ending January 10, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.54%	Y0-Y5: 5.41%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CLM7	89116CLU9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.378	CAD 1.002
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Jul-24	15-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Jul-29	15-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 10, 2026 (100%)	July 15, 2026 (100%)
16	Subsequent call dates, if applicable	The 10th of each January and July following the initial Maturity Date, commencing January 10, 2027 and ending January 10, 2029	The 15th of each January and July following the initial Maturity Date, commencing January 15, 2027 and ending January 15, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.58%	Y0-Y5: 4.69%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CLT2	89114XFC2
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.362	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Jul-24	18-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Jul-29	18-Jul-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 15, 2026 (100%)	July 18, 2025 (100%)
16	Subsequent call dates, if applicable	The 15th of each January and July following the initial Maturity Date, commencing January 15, 2027 and ending January 15, 2029	The 18th of each October, January, April and July following the initial Maturity Date, commencing October 18, 2025 and ending April 18, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.86%	Y0-Y3: 5.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFD0	89114XFE8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Jul-24	18-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Jul-29	18-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 18, 2025 (100%)	July 18, 2025 (100%)
16	Subsequent call dates, if applicable	The 18th of each October, January, April and July following the initial Maturity Date, commencing October 18, 2025 and ending April 18, 2029	The 18th of each October, January, April and July following the initial Maturity Date, commencing October 18, 2025 and ending April 18, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.70%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFF5	89116CMC8
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 50	USD 0.845
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Jul-24	24-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Jul-27	24-Jul-27
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	July 24, 2025 (100%)
16	Subsequent call dates, if applicable	N/A	The 24th of each January and July following the initial Maturity Date, commencing January 24, 2026 and ending January 24, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y0.5: 5.50% Fixed Y0.5-Y3: 1D USDSOFR + 0.92% subject to floor (0.00%)	Y0-Y3: 5.26%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CMB0	89116CME4
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.5	USD 0.674
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jul-24	24-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jul-27	24-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 24, 2025 (100%)	July 24, 2026 (100%)
16	Subsequent call dates, if applicable	The 24th of each January and July following the initial Maturity Date, commencing January 24, 2026 and ending January 24, 2027	The 24th of each January and July following the initial Maturity Date, commencing January 24, 2027 and ending January 24, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.43%	Y0-Y5: 5.33%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CMD6	89116CNL7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.678	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jul-24	31-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jul-29	31-Jul-31
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 24, 2026 (100%)	July 31, 2026 (100%)
16	Subsequent call dates, if applicable	The 24th of each January and July following the initial Maturity Date, commencing January 24, 2027 and ending January 24, 2029	The last calendar day of each January and July following the initial Maturity Date, commencing January 31, 2027 and ending January 31, 2031
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.50%	Y0-Y0.5: 5.10% Y0.5-Y1: 4.97% Y1-Y1.5: 4.85% Y1.5-Y2: 4.74% Y2-Y2.5: 4.63% Y2.5-Y3: 4.52% Y3-Y3.5: 4.42% Y3.5-Y4: 4.33% Y4-Y4.5: 4.24% Y4.5-Y5: 4.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFG3	89114XFJ7
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Jul-24	31-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Jul-28	31-Jul-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 31, 2025 (100%)	July 31, 2025 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each January and July following the initial Maturity Date, commencing January 31, 2026 and ending January 31, 2028	The last calendar day of each October, January, April and July following the initial Maturity Date, commencing October 31, 2025 and ending April 30, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y4: 5.25%	Y0-Y3: 5.05%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFK4	89114XFL2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.433	USD 1.681
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Jul-24	31-Jul-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Jul-29	31-Jul-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 31, 2025 (100%)	July 31, 2025 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each October, January, April and July following the initial Maturity Date, commencing October 31, 2025 and ending April 30, 2029	The last calendar day of each October, January, April and July following the initial Maturity Date, commencing October 31, 2025 and ending April 30, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.25%	Y0-Y5: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CMN4	89116CMP9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.116	USD 1.02
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1-Aug-24	1-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Aug-27	1-Aug-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 01, 2025 (100%)	August 01, 2025 (100%)
16	Subsequent call dates, if applicable	The 1st of each February and August following the initial Maturity Date, commencing February 01, 2026 and ending February 01, 2027	The 1st of each February and August following the initial Maturity Date, commencing February 01, 2026 and ending February 01, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.04%	Y0-Y3: 5.21%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CMQ7	89116CMR5
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.752	USD 1.1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	1-Aug-24	1-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	1-Aug-29	1-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 01, 2026 (100%)	August 01, 2026 (100%)
16	Subsequent call dates, if applicable	The 1st of each February and August following the initial Maturity Date, commencing February 01, 2027 and ending February 01, 2029	The 1st of each February and August following the initial Maturity Date, commencing February 01, 2027 and ending February 01, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.12%	Y0-Y5: 5.29%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CNK9	89116CNJ2
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.615	CAD 2.66
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9-Aug-24	9-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	9-Aug-29	9-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 09, 2026 (100%)	August 09, 2026 (100%)
16	Subsequent call dates, if applicable	The 9th of each February and August following the initial Maturity Date, commencing February 09, 2027 and ending February 09, 2029	The 9th of each February and August following the initial Maturity Date, commencing February 09, 2027 and ending February 09, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.35%	Y0-Y5: 4.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFM0	89114XFN8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Aug-24	16-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Aug-26	16-Aug-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 16, 2025 (100%)	August 16, 2025 (100%)
16	Subsequent call dates, if applicable	The 16th of each May, August, November and February following the initial Maturity Date, commencing May 16, 2025 and ending May 16, 2026	The 16th of each November, February, May and August following the initial Maturity Date, commencing November 16, 2025 and ending May 16, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.85%	Y0-Y3: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFP3	89114XFQ1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Aug-24	16-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Aug-26	16-Aug-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 16, 2025 (100%)	August 16, 2025 (100%)
16	Subsequent call dates, if applicable	The 16th of each May, August, November and February following the initial Maturity Date, commencing May 16, 2025 and ending May 16, 2026	The 16th of each November, February, May and August following the initial Maturity Date, commencing November 16, 2025 and ending May 16, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.50%	Y0-Y3: 4.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFR9	89116CNS2
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.905	USD 3.527
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Aug-24	20-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Aug-29	20-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 16, 2025 (100%)	August 20, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each November, February, May and August following the initial Maturity Date, commencing November 16, 2025 and ending May 16, 2029	The 20th of each February and August following the initial Maturity Date, commencing February 20, 2027 and ending February 20, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 4.90%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CNR4	89114XFS7
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.05	USD 50
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Aug-24	20-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	20-Aug-29	20-Aug-26
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	August 20, 2026 (100%)	N/A
16	Subsequent call dates, if applicable	The 20th of each February and August following the initial Maturity Date, commencing February 20, 2027 and ending February 20, 2029	N/A
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y5: 5.07%	Y0-Y0.75: 5.35% Fixed Y0.75-Y2: 1D USDSOFR + 0.75% subject to floor (0.00%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CNT0	89116CNU7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.695	CAD 3.249
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Aug-24	21-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Aug-29	21-Aug-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 21, 2026 (100%)	August 21, 2026 (100%)
16	Subsequent call dates, if applicable	The 21st of each February and August following the initial Maturity Date, commencing February 21, 2027 and ending February 21, 2029	The 21st of each February and August following the initial Maturity Date, commencing February 21, 2027 and ending February 21, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.15%	Y0-Y5: 4.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

1574

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFT5	89114XFU2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Aug-24	30-Aug-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Aug-26	30-Aug-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 28, 2025 (100%)	August 30, 2025 (100%)
16	Subsequent call dates, if applicable	The 30th of each May, August, November and February following the initial Maturity Date, commencing May 30, 2025 and ending May 30, 2026	The 30th of each November, February, May and August following the initial Maturity Date, commencing November 30, 2025 and ending May 30, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.55%	Y0-Y3: 4.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFV0	89116CPK7
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.625	USD 1.342
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Aug-24	3-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Aug-29	3-Sep-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 30, 2025 (100%)	September 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 30th of each November, February, May and August following the initial Maturity Date, commencing November 30, 2025 and ending May 30, 2029	The 3rd of each March and September following the initial Maturity Date, commencing March 03, 2027 and ending March 03, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 4.85%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CPL5	89116CPN1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.029	CAD 1.73
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Sep-24	3-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Sep-29	3-Sep-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 03, 2026 (100%)	September 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each March and September following the initial Maturity Date, commencing March 03, 2027 and ending March 03, 2029	The 3rd of each March and September following the initial Maturity Date, commencing March 03, 2027 and ending March 03, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 4.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CPM3	89114XFW8
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.059	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Sep-24	10-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Sep-29	10-Sep-27
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount (2)	September 03, 2026 (100%)	N/A
16	Subsequent call dates, if applicable	The 3rd of each March and September following the initial Maturity Date, commencing March 03, 2027 and ending March 03, 2029	N/A
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed to Float
18	Coupon rate and any related index	Y0-Y5: 4.16%	Y0-Y0.5: 6.00% Fixed Y0.5-Y3: 1D USDSOFR + 0.60% subject to floor (0.50%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CQH3	89116CQG5
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.734	CAD 0.12
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Sep-24	12-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Sep-34	12-Sep-34
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 12, 2029 (100%)	September 12, 2029 (100%)
16	Subsequent call dates, if applicable	The 12th of each March and September following the initial Maturity Date, commencing March 12, 2030 and ending March 12, 2034	The 12th of each March and September following the initial Maturity Date, commencing March 12, 2030 and ending March 12, 2034
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 4.11%	Y0-Y10: 4.27%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFX6	89116CQT7
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	CAD 3.582
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Sep-24	17-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Sep-29	17-Sep-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 16, 2025 (100%)	September 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each December, March, June and September following the initial Maturity Date, commencing December 16, 2025 and ending June 16, 2029	The 17th of each March and September following the initial Maturity Date, commencing March 17, 2027 and ending March 17, 2029
<b>Coupons/dividends</b>			
		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 4.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CQQ3	89116CQR1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.742	USD 2.3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Sep-24	17-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Sep-29	17-Sep-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	September 17, 2026 (100%)	September 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each March and September following the initial Maturity Date, commencing March 17, 2027 and ending March 17, 2029	The 17th of each March and September following the initial Maturity Date, commencing March 17, 2027 and ending March 17, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.62%	Y0-Y5: 4.78%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

1601

1601

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XFY4	89114XFZ1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Sep-24	17-Sep-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Sep-26	17-Sep-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 17, 2025 (100%)	September 17, 2025 (100%)
16	Subsequent call dates, if applicable	The 17th of each June, September, December and March following the initial Maturity Date, commencing June 17, 2025 and ending June 17, 2026	The 17th of each December, March, June and September following the initial Maturity Date, commencing December 17, 2025 and ending June 17, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.45%	Y0-Y3: 4.55%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrumen

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XG56	89116CRL3
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 25	CAD 0.087
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Sep-24	3-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Sep-26	3-Oct-29
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	October 03, 2026 (100%)
16	Subsequent call dates, if applicable	N/A	The 3rd of each April and October following the initial Maturity Date, commencing April 03, 2027 and ending April 03, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed to Float	Fixed
18	Coupon rate and any related index	Y0-Y0.25: 5.60% Fixed Y0.25-Y2: 1D USDSOFR + 0.60% subject to floor (0.00%)	Y0-Y5: 3.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CRK5	89116CRH2
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.077	USD 0.4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Oct-24	3-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Oct-29	3-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 03, 2026 (100%)	October 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each April and October following the initial Maturity Date, commencing April 03, 2027 and ending April 03, 2029	The 3rd of each April and October following the initial Maturity Date, commencing April 03, 2027 and ending April 03, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.75%	Y0-Y5: 4.39%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CRJ8	89114XG49
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.7	USD 10
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Oct-24	4-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Oct-29	5-Apr-32
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 03, 2026 (100%)	April 04, 2025 (100%)
16	Subsequent call dates, if applicable	The 3rd of each April and October following the initial Maturity Date, commencing April 03, 2027 and ending April 03, 2029	The 4th of each October and April following the initial Maturity Date, commencing October 04, 2025 and ending October 04, 2031
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.56%	Y0-Y7.5: 4.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSF5	89116CSC2
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.242	USD 0.702
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Oct-24	17-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Oct-29	17-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 17, 2026 (100%)	October 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each April and October following the initial Maturity Date, commencing April 17, 2027 and ending April 17, 2029	The 17th of each April and October following the initial Maturity Date, commencing April 17, 2027 and ending April 17, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.70%	Y0-Y5: 4.42%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSK4	89116CSL2
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.446	CAD 1.5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Oct-24	22-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Oct-29	22-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 22, 2026 (100%)	October 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each April and October following the initial Maturity Date, commencing April 22, 2027 and ending April 22, 2029	The 22nd of each April and October following the initial Maturity Date, commencing April 22, 2027 and ending April 22, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.88%	Y0-Y5: 4.03%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSN8	89116CSM0
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.221	USD 3.525
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Oct-24	22-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Oct-29	22-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 22, 2026 (100%)	October 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each April and October following the initial Maturity Date, commencing April 22, 2027 and ending April 22, 2029	The 22nd of each April and October following the initial Maturity Date, commencing April 22, 2027 and ending April 22, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.67%	Y0-Y5: 4.84%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CSY4	89116CSZ1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.989	CAD 0.88
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Oct-24	29-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Oct-29	29-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 29, 2026 (100%)	October 29, 2026 (100%)
16	Subsequent call dates, if applicable	The 29th of each April and October following the initial Maturity Date, commencing April 29, 2027 and ending April 29, 2029	The 29th of each April and October following the initial Maturity Date, commencing April 29, 2027 and ending April 29, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.71%	Y0-Y5: 3.87%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CTJ6	89116CTH0
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.716	USD 4.966
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Oct-24	31-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Oct-29	31-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 31, 2026 (100%)	October 31, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each April and October following the initial Maturity Date, commencing April 30, 2027 and ending April 30, 2029	The last calendar day of each April and October following the initial Maturity Date, commencing April 30, 2027 and ending April 30, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.78%	Y0-Y5: 4.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XG72	89114XG80
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.833	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Oct-24	31-Oct-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Oct-29	31-Oct-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	October 31, 2025 (100%)	October 31, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each January, April, July and October following the initial Maturity Date, commencing January 31, 2026 and ending July 31, 2029	The last calendar day of each January, April, July and October following the initial Maturity Date, commencing January 31, 2027 and ending July 31, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 4.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CTN7	89116CTM9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1.838	CAD 1.005
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	12-Nov-24	12-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	12-Nov-29	12-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 12, 2026 (100%)	November 12, 2026 (100%)
16	Subsequent call dates, if applicable	The 12th of each May and November following the initial Maturity Date, commencing May 12, 2027 and ending May 12, 2029	The 12th of each May and November following the initial Maturity Date, commencing May 12, 2027 and ending May 12, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.80%	Y0-Y5: 3.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CTS6	89116CTR8
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6.452	USD 3.125
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Nov-24	13-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Nov-29	13-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 13, 2026 (100%)	November 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each May and November following the initial Maturity Date, commencing May 13, 2027 and ending May 13, 2029	The 13th of each May and November following the initial Maturity Date, commencing May 13, 2027 and ending May 13, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

1658

1658

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XG98	89114XGA5
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	15-Nov-24	15-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15-Nov-29	15-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 15, 2025 (100%)	November 15, 2026 (100%)
16	Subsequent call dates, if applicable	The 15th of each February, May, August and November following the initial Maturity Date, commencing February 15, 2026 and ending August 15, 2029	The 15th of each February, May, August and November following the initial Maturity Date, commencing February 15, 2027 and ending August 15, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CUK1	89116CUJ4
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.403	CAD 0.4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Nov-24	22-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Nov-29	22-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 22, 2026 (100%)	November 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2027 and ending May 22, 2029	The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2027 and ending May 22, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.80%	Y0-Y5: 3.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CUG0	89116CUH8
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.602	USD 1.428
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	22-Nov-24	22-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22-Nov-29	22-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 22, 2026 (100%)	November 22, 2026 (100%)
16	Subsequent call dates, if applicable	The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2027 and ending May 22, 2029	The 22nd of each May and November following the initial Maturity Date, commencing May 22, 2027 and ending May 22, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.03%	Y0-Y5: 5.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGB3	89114XGC1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.365	USD 11.5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Nov-24	29-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Nov-29	29-Nov-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 29, 2025 (100%)	November 29, 2026 (100%)
16	Subsequent call dates, if applicable	The 29th of each February, May, August and November following the initial Maturity Date, commencing February 28, 2026 and ending August 29, 2029	The 29th of each February, May, August and November following the initial Maturity Date, commencing February 28, 2027 and ending August 29, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrumen

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGE7	89114XGD9
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2.5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	29-Nov-24	29-Nov-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29-Nov-27	29-Nov-26
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	November 29, 2025 (100%)	May 29, 2025 (100%)
16	Subsequent call dates, if applicable	The 29th of each February, May, August and November following the initial Maturity Date, commencing February 28, 2026 and ending August 29, 2027	The 29th of each August, November, February and May following the initial Maturity Date, commencing August 29, 2025 and ending August 29, 2026
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.85%	Y0-Y2: 4.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrumen

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CUW5	89116CUV7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.368	CAD 1.761
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Dec-24	3-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Dec-29	3-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 03, 2026 (100%)	December 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each June and December following the initial Maturity Date, commencing June 03, 2027 and ending June 03, 2029	The 3rd of each June and December following the initial Maturity Date, commencing June 03, 2027 and ending June 03, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.06%	Y0-Y5: 4.22%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CUT2	89116CUU9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.972	USD 1.303
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Dec-24	3-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3-Dec-29	3-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 03, 2026 (100%)	December 03, 2026 (100%)
16	Subsequent call dates, if applicable	The 3rd of each June and December following the initial Maturity Date, commencing June 03, 2027 and ending June 03, 2029	The 3rd of each June and December following the initial Maturity Date, commencing June 03, 2027 and ending June 03, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y5: 5.27%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGF4	89114XGK3
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 10	USD 5
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Dec-24	11-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Dec-29	11-Dec-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 06, 2026 (100%)	December 11, 2026 (100%)
16	Subsequent call dates, if applicable	The 6th of each March, June, September and December following the initial Maturity Date, commencing March 06, 2027 and ending September 06, 2029	The 11th of each March, June, September and December following the initial Maturity Date, commencing March 11, 2027 and ending September 11, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 5.05%	Y0-Y3: 4.65%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CVH7	89116CVG9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.372	CAD 0.752
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Dec-24	13-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Dec-29	13-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 13, 2026 (100%)	December 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each June and December following the initial Maturity Date, commencing June 13, 2027 and ending June 13, 2029	The 13th of each June and December following the initial Maturity Date, commencing June 13, 2027 and ending June 13, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.70%	Y0-Y5: 3.85%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CVE4	89116CVF1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.057	USD 1.443
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	13-Dec-24	13-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13-Dec-29	13-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 13, 2026 (100%)	December 13, 2026 (100%)
16	Subsequent call dates, if applicable	The 13th of each June and December following the initial Maturity Date, commencing June 13, 2027 and ending June 13, 2029	The 13th of each June and December following the initial Maturity Date, commencing June 13, 2027 and ending June 13, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.86%	Y0-Y5: 5.03%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGG2	89114XGH0
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.189	USD 2.101
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Dec-24	16-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Dec-29	17-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 16, 2025 (100%)	December 16, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each March, June, September and December following the initial Maturity Date, commencing March 16, 2026 and ending September 16, 2029	The 16th of each March, June, September and December following the initial Maturity Date, commencing March 16, 2027 and ending September 16, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CVX2	89116CWF0
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	CAD 1.378
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	20-Dec-24	23-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	20-Dec-29	23-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 20, 2025 (100%)	December 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 20th of each June and December following the initial Maturity Date, commencing June 20, 2026 and ending June 20, 2029	The 23rd of each June and December following the initial Maturity Date, commencing June 23, 2027 and ending June 23, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y5: 3.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CWE3	89116CWC7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.285	USD 3.284
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Dec-24	23-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Dec-29	23-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 23, 2026 (100%)	December 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 23rd of each June and December following the initial Maturity Date, commencing June 23, 2027 and ending June 23, 2029	The 23rd of each June and December following the initial Maturity Date, commencing June 23, 2027 and ending June 23, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.85%	Y0-Y5: 4.95%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CWD5	89116CVW4
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.32	CAD 35.07
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Dec-24	23-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Dec-29	24-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 23, 2026 (100%)	December 23, 2025 (100%)
16	Subsequent call dates, if applicable	The 23rd of each June and December following the initial Maturity Date, commencing June 23, 2027 and ending June 23, 2029	The 23rd of each December following the initial Maturity Date, commencing December 23, 2026 and ending December 23, 2028
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.11%	Y0-Y1: 4.00% Y1-Y2: 3.85% Y2-Y3: 3.70% Y3-Y4: 3.57% Y4-Y5: 3.45%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGJ6	89114XGM9
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Dec-24	31-Dec-24
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Dec-27	31-Dec-29
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 31, 2025 (100%)	December 31, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each March, June, September and December following the initial Maturity Date, commencing March 31, 2026 and ending September 30, 2027	The last calendar day of each March, June, September and December following the initial Maturity Date, commencing March 31, 2027 and ending September 30, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.75%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGL1	89116CWT0
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 5.069	CAD 2.72
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Dec-24	6-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Dec-29	6-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	December 31, 2025 (100%)	January 06, 2027 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each March, June, September and December following the initial Maturity Date, commencing March 31, 2026 and ending September 30, 2029	The 6th of each July and January following the initial Maturity Date, commencing July 06, 2027 and ending July 06, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y5: 3.80%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CWS2	89116CWQ6
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.603	USD 8.3125
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Jan-25	6-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Jan-30	6-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 06, 2027 (100%)	January 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each July and January following the initial Maturity Date, commencing July 06, 2027 and ending July 06, 2029	The 6th of each July and January following the initial Maturity Date, commencing July 06, 2027 and ending July 06, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.95%	Y0-Y5: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CWR4	89116CXX8
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.108	CAD 1.769
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Jan-25	16-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Jan-30	16-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 06, 2027 (100%)	January 16, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each July and January following the initial Maturity Date, commencing July 06, 2027 and ending July 06, 2029	The 16th of each July and January following the initial Maturity Date, commencing July 16, 2027 and ending July 16, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.31%	Y0-Y5: 3.68%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

1712

1722



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXJ1	89116CXG7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.458	USD 8.086
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Jan-25	16-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Jan-30	16-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 16, 2027 (100%)	January 16, 2027 (100%)
16	Subsequent call dates, if applicable	The 16th of each July and January following the initial Maturity Date, commencing July 16, 2027 and ending July 16, 2029	The 16th of each July and January following the initial Maturity Date, commencing July 16, 2027 and ending July 16, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.82%	Y0-Y5: 5.20%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXH5	89114XGQ0
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.651	USD 22
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Jan-25	17-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Jan-30	17-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 16, 2027 (100%)	January 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each July and January following the initial Maturity Date, commencing July 16, 2027 and ending July 16, 2029	The 17th of each April, July, October and January following the initial Maturity Date, commencing April 17, 2026 and ending October 17, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.35%	Y0-Y5: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGN7	89114XGP2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Jan-25	17-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Jan-30	17-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 17, 2027 (100%)	January 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each April, July, October and January following the initial Maturity Date, commencing April 17, 2027 and ending October 17, 2029	The 17th of each April, July, October and January following the initial Maturity Date, commencing April 17, 2026 and ending October 17, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

1723

1723

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGR8	89114XGS6
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Jan-25	17-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Jan-35	17-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 17, 2027 (100%)	January 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each July and January following the initial Maturity Date, commencing July 17, 2027 and ending July 17, 2034	The 17th of each April, July, October and January following the initial Maturity Date, commencing April 17, 2026 and ending October 17, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y10: 5.15%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGT4	89114XGU1
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	17-Jan-25	17-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	17-Jan-27	17-Jan-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	July 17, 2025 (100%)	January 17, 2026 (100%)
16	Subsequent call dates, if applicable	The 17th of each October, January, April and July following the initial Maturity Date, commencing October 17, 2025 and ending October 17, 2026	The 17th of each April, July, October and January following the initial Maturity Date, commencing April 17, 2026 and ending October 17, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.70%	Y0-Y3: 4.90%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGV9	89114XGZ0
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 25	USD 15
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Jan-25	22-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Jan-27	22-Jan-30
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount (2)	N/A	January 22, 2027 (100%)
16	Subsequent call dates, if applicable	N/A	The 22nd of each July and January following the initial Maturity Date, commencing July 22, 2027 and ending July 22, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	1D USDSOFR + 0.66% subject to floor (0.50%)	Y0-Y5: 5.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXY8	89116CXW2
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 1	CAD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Jan-25	23-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Jan-30	23-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 23, 2026 (100%)	January 23, 2026 (100%)
16	Subsequent call dates, if applicable	The 23rd of each July and January following the initial Maturity Date, commencing July 23, 2026 and ending July 23, 2029	The 23rd of each July and January following the initial Maturity Date, commencing July 23, 2026 and ending July 23, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.12%	Y0-Y5: 4.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

1729

1729

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXX0	89116CXV4
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 3
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	23-Jan-25	23-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23-Jan-30	23-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 23, 2027 (100%)	January 23, 2027 (100%)
16	Subsequent call dates, if applicable	The 23rd of each July and January following the initial Maturity Date, commencing July 23, 2027 and ending July 23, 2029	The 23rd of each July and January following the initial Maturity Date, commencing July 23, 2027 and ending July 23, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.57%	Y0-Y5: 5.28%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025



Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CXZ5	89116CYA9
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 7.052	CAD 1.924
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jan-25	24-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jan-30	24-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 24, 2027 (100%)	January 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 24th of each July and January following the initial Maturity Date, commencing July 24, 2027 and ending July 24, 2029	The 24th of each July and January following the initial Maturity Date, commencing July 24, 2027 and ending July 24, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.00%	Y0-Y5: 4.13%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CYB7	89116CYC5
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.397	USD 0.455
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Jan-25	24-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Jan-30	24-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 24, 2027 (100%)	January 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 24th of each July and January following the initial Maturity Date, commencing July 24, 2027 and ending July 24, 2029	The 24th of each July and January following the initial Maturity Date, commencing July 24, 2027 and ending July 24, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.45%	Y0-Y5: 5.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CYF8	89114XGW7
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5.628	USD 3.142
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Jan-25	31-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Jan-30	31-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 27, 2026 (100%)	January 31, 2026 (100%)
16	Subsequent call dates, if applicable	The 27th of each July and January following the initial Maturity Date, commencing July 27, 2026 and ending July 27, 2029	The last calendar day of each April, July, October and January following the initial Maturity Date, commencing April 30, 2026 and ending October 31, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.80%	Y0-Y5: 5.55%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XGX5	89114XGY3
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.06	USD 5.099
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	31-Jan-25	31-Jan-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31-Jan-30	31-Jan-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	January 31, 2027 (100%)	January 31, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each April, July, October and January following the initial Maturity Date, commencing April 30, 2027 and ending October 31, 2029	The last calendar day of each April, July, October and January following the initial Maturity Date, commencing April 30, 2026 and ending October 31, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.40%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CYP6	89116CYN1
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 8.581	USD 0.619
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	3-Feb-25	3-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	4-Feb-30	4-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 03, 2027 (100%)	February 03, 2027 (100%)
16	Subsequent call dates, if applicable	The 3rd of each August and February following the initial Maturity Date, commencing August 03, 2027 and ending August 03, 2029	The 3rd of each August and February following the initial Maturity Date, commencing August 03, 2027 and ending August 03, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.21%	Y0-Y5: 5.45%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CYS0	89116CYR2
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.695	CAD 0.69
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	5-Feb-25	5-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	5-Feb-30	5-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 05, 2027 (100%)	February 05, 2026 (100%)
16	Subsequent call dates, if applicable	The 5th of each August and February following the initial Maturity Date, commencing August 05, 2027 and ending August 05, 2029	The 5th of each August and February following the initial Maturity Date, commencing August 05, 2026 and ending August 05, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.75%	Y0-Y5: 3.91%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CYZ4	89116CYY7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.025	CAD 0.1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	10-Feb-25	10-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10-Feb-30	10-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 10, 2027 (100%)	February 10, 2026 (100%)
16	Subsequent call dates, if applicable	The 10th of each August and February following the initial Maturity Date, commencing August 10, 2027 and ending August 10, 2029	The 10th of each August and February following the initial Maturity Date, commencing August 10, 2026 and ending August 10, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.60%	Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZD2	89116CZF7
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 7.263	USD 1.789
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-30	14-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2027 (100%)	February 14, 2027 (100%)
16	Subsequent call dates, if applicable	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2027 and ending August 14, 2029	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2027 and ending August 14, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 5.31%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZE0	89116CZG5
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.15	CAD 1.337
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-30	14-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2027 (100%)	February 14, 2027 (100%)
16	Subsequent call dates, if applicable	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2027 and ending August 14, 2029	The 14th of each August and February following the initial Maturity Date, commencing August 14, 2027 and ending August 14, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.56%	Y0-Y5: 3.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XH22	89114XH30
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 13
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-27	14-Feb-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 14, 2025 (100%)	February 14, 2026 (100%)
16	Subsequent call dates, if applicable	The 14th of each November, February, May and August following the initial Maturity Date, commencing November 14, 2025 and ending November 14, 2026	The 14th of each May, August, November and February following the initial Maturity Date, commencing May 14, 2026 and ending November 14, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.70%	Y0-Y3: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XH48	89114XH63
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	14-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-30	14-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2026 (100%)	February 14, 2026 (100%)
16	Subsequent call dates, if applicable	The 14th of each May, August, November and February following the initial Maturity Date, commencing May 14, 2026 and ending November 14, 2029	The 14th of each May, August, November and February following the initial Maturity Date, commencing May 14, 2026 and ending November 14, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.25%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XH55	89116CZT7
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.264	CAD 14
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Feb-25	18-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Feb-30	19-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 14, 2027 (100%)	February 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 14th of each May, August, November and February following the initial Maturity Date, commencing May 14, 2027 and ending November 14, 2029	The 18th of each February following the initial Maturity Date, commencing February 18, 2027 and ending February 18, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.10%	Y0-Y1: 3.86% Y1-Y2: 3.72% Y2-Y3: 3.58% Y3-Y4: 3.46% Y4-Y5: 3.34%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZV2	89116CZW0
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2.323	USD 1.03
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Feb-25	24-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Feb-30	24-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 24, 2027 (100%)	February 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 24th of each August and February following the initial Maturity Date, commencing August 24, 2027 and ending August 24, 2029	The 24th of each August and February following the initial Maturity Date, commencing August 24, 2027 and ending August 24, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.20%	Y0-Y5: 5.35%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CZY6	89116CZX8
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 7.3325	CAD 1.248
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	24-Feb-25	24-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24-Feb-30	24-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 24, 2027 (100%)	February 24, 2027 (100%)
16	Subsequent call dates, if applicable	The 24th of each August and February following the initial Maturity Date, commencing August 24, 2027 and ending August 24, 2029	The 24th of each August and February following the initial Maturity Date, commencing August 24, 2027 and ending August 24, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.60%	Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XH71	89114XH89
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.359	USD 3.082
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Feb-25	27-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Feb-30	27-Feb-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 27, 2026 (100%)	February 27, 2026 (100%)
16	Subsequent call dates, if applicable	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2026 and ending November 27, 2029	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2026 and ending November 27, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.40%	Y0-Y5: 5.15%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XH97	89114XHB2
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.681	USD 4
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Feb-25	27-Feb-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Feb-30	27-Feb-28
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	February 27, 2027 (100%)	August 27, 2025 (100%)
16	Subsequent call dates, if applicable	The 27th of each May, August, November and February following the initial Maturity Date, commencing May 27, 2027 and ending November 27, 2029	The 27th of each February and August following the initial Maturity Date, commencing February 27, 2026 and ending August 27, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.25%	Y0-Y3: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XHA4	89114XHC0
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 1
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	27-Feb-25	4-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27-Feb-27	4-Mar-35
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	August 27, 2025 (100%)	March 04, 2027 (100%)
16	Subsequent call dates, if applicable	The 27th of each November, February, May and August following the initial Maturity Date, commencing November 27, 2025 and ending November 27, 2026	The 4th of each September and March following the initial Maturity Date, commencing September 04, 2027 and ending September 04, 2034
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y2: 4.70%	Y0-Y10: 5.50%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrumen

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CA72	89116CA98
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.444	USD 0.45
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Mar-25	6-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Mar-30	6-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 06, 2027 (100%)	March 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each September and March following the initial Maturity Date, commencing September 06, 2027 and ending September 06, 2029	The 6th of each September and March following the initial Maturity Date, commencing September 06, 2027 and ending September 06, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.05%	Y0-Y5: 5.21%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CA80	89116CB22
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.038	CAD 2.669
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	6-Mar-25	6-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	6-Mar-30	6-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 06, 2027 (100%)	March 06, 2027 (100%)
16	Subsequent call dates, if applicable	The 6th of each September and March following the initial Maturity Date, commencing September 06, 2027 and ending September 06, 2029	The 6th of each September and March following the initial Maturity Date, commencing September 06, 2027 and ending September 06, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.60%	Y0-Y5: 3.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CC21	89116CC54
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.271	CAD 0.183
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	14-Mar-25	14-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14-Mar-30	14-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 14, 2027 (100%)	March 14, 2027 (100%)
16	Subsequent call dates, if applicable	The 14th of each September and March following the initial Maturity Date, commencing September 14, 2027 and ending September 14, 2029	The 14th of each September and March following the initial Maturity Date, commencing September 14, 2027 and ending September 14, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.68%	Y0-Y5: 3.30%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CD38	89116CD20
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1.455	USD 0.523
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-25	18-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-30	18-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2027 (100%)	March 18, 2027 (100%)
16	Subsequent call dates, if applicable	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2027 and ending September 18, 2029	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2027 and ending September 18, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.91%	Y0-Y5: 5.05%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CC88	89116CC96
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 2.097	CAD 1.68
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-25	18-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-30	18-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2027 (100%)	March 18, 2027 (100%)
16	Subsequent call dates, if applicable	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2027 and ending September 18, 2029	The 18th of each September and March following the initial Maturity Date, commencing September 18, 2027 and ending September 18, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.50%	Y0-Y5: 3.63%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89114XHE6	89114XHD8
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 1	USD 6.322
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-25	18-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-30	18-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 18, 2027 (100%)	March 18, 2026 (100%)
16	Subsequent call dates, if applicable	The 18th of each June, September, December and March following the initial Maturity Date, commencing June 18, 2027 and ending December 18, 2029	The 18th of each June, September, December and March following the initial Maturity Date, commencing June 18, 2026 and ending December 18, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 5.00%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAA1	89115JAB9
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 100	USD 150
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	18-Mar-25	20-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18-Mar-28	20-Mar-28
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount (2)	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	1D USDSOFR + 0.91% subject to floor (0.50%)	1D USDSOFR + 0.95% subject to floor (0.50%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CE94	89116CE45
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 5	USD 6.242
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	25-Mar-25	28-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25-Mar-32	28-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 25, 2028 (100%)	March 28, 2027 (100%)
16	Subsequent call dates, if applicable	The 25th of each March following the initial Maturity Date, commencing March 25, 2029 and ending March 25, 2031	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2027 and ending September 28, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y1: 4.25% Y1-Y2: 4.08% Y2-Y3: 3.92% Y3-Y4: 3.77% Y4-Y5: 3.63% Y5-Y6: 3.51% Y6-Y7: 3.39%	Y0-Y5: 5.03%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrun

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole la

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CE60	89116CE52
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 0.387	CAD 2.971
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Mar-25	28-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Mar-30	28-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 28, 2027 (100%)	March 28, 2027 (100%)
16	Subsequent call dates, if applicable	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2027 and ending September 28, 2029	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2027 and ending September 28, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.18%	Y0-Y5: 3.60%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CE78	89115JAD5
3	Governing law(s) of the instrument	Ontario/ Canada	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 0.341	USD 4.184
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Mar-25	28-Mar-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Mar-30	28-Mar-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 28, 2027 (100%)	March 28, 2027 (100%)
16	Subsequent call dates, if applicable	The 28th of each September and March following the initial Maturity Date, commencing September 28, 2027 and ending September 28, 2029	The 28th of each June, September, December and March following the initial Maturity Date, commencing June 28, 2027 and ending December 28, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.73%	Y0-Y5: 5.10%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAC7	89116CH42
3	Governing law(s) of the instrument	US - NY	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	N/A
<b>Regulatory treatment</b>			
		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 1.736
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	28-Mar-25	9-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	28-Mar-30	9-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	March 28, 2026 (100%)	April 09, 2027 (100%)
16	Subsequent call dates, if applicable	The 28th of each June, September, December and March following the initial Maturity Date, commencing June 28, 2026 and ending December 28, 2029	The 9th of each October and April following the initial Maturity Date, commencing October 09, 2027 and ending October 09, 2029
<b>Coupons/dividends</b>			
		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.15%	Y0-Y5: 4.91%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

4/30/2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CG92	89116CH26
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.638	CAD 0.02
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	9-Apr-25	9-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	9-Apr-30	9-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 09, 2027 (100%)	April 09, 2027 (100%)
16	Subsequent call dates, if applicable	The 9th of each October and April following the initial Maturity Date, commencing October 09, 2027 and ending October 09, 2029	The 9th of each October and April following the initial Maturity Date, commencing October 09, 2027 and ending October 09, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.53%	Y0-Y5: 3.68%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAF0	89115JAE3
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2	USD 6
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	16-Apr-25	16-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	16-Apr-30	16-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 16, 2027 (100%)	April 16, 2026 (100%)
16	Subsequent call dates, if applicable	The 16th of each July, October, January and April following the initial Maturity Date, commencing July 16, 2027 and ending January 16, 2030	The 16th of each July, October, January and April following the initial Maturity Date, commencing July 16, 2026 and ending January 16, 2030
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y5: 5.25%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJ40	89116CJ57
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 3.515	USD 0.751
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Apr-25	21-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Apr-30	22-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 21, 2027 (100%)	April 21, 2027 (100%)
16	Subsequent call dates, if applicable	The 21st of each October and April following the initial Maturity Date, commencing October 21, 2027 and ending October 21, 2029	The 21st of each October and April following the initial Maturity Date, commencing October 21, 2027 and ending October 21, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 4.85%	Y0-Y5: 5.01%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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The information contained in this document is up to date as of April 30, 2025

As of date

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1817

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89116CJ73	89116CJ65
3	Governing law(s) of the instrument	Ontario/ Canada	Ontario/ Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	N/A	N/A
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	CAD 3.334	CAD 0.715
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	21-Apr-25	21-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	21-Apr-30	21-Apr-30
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 21, 2027 (100%)	April 21, 2027 (100%)
16	Subsequent call dates, if applicable	The 21st of each October and April following the initial Maturity Date, commencing October 21, 2027 and ending October 21, 2029	The 21st of each October and April following the initial Maturity Date, commencing October 21, 2027 and ending October 21, 2029
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 3.56%	Y0-Y5: 3.70%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrun	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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As of date

4/30/2025

1817

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Disclosure Template of Main Features			
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAG8	89115JAH6
3	Governing law(s) of the instrument	US - NY	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual	Contractual
<b>Regulatory treatment</b>		0	0
4	Transitional Basel III rules	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 6	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option
11	Original date of issuance	30-Apr-25	30-Apr-25
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30-Apr-30	30-Apr-27
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 30, 2026 (100%)	October 30, 2025 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each July, October, January and April following the initial Maturity Date, commencing July 30, 2026 and ending January 30, 2030	The last calendar day of each January, April, July and October following the initial Maturity Date, commencing January 30, 2026 and ending January 30, 2027
<b>Coupons/dividends</b>		0	0
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	Y0-Y5: 5.00%	Y0-Y2: 4.40%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	N/A
25	If convertible, fully or partially	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down feature	N/A	N/A
31	If write-down, write-down trigger (s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A
34a	Type of subordination	Exemption	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated	Unsubordinated
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrumen

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

The information contained in this document is up to date as of April 30, 2025

Disclosure Template of Main Features		
1	Issuer	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89115JAJ2
3	Governing law(s) of the instrument	US - NY
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other	Contractual
<b>Regulatory treatment</b>		
4	Transitional Basel III rules	N/A
5	Post-transitional Basel III rules	N/A
6	Eligible at solo/group/group&solo	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC Instrument
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only
9	Par value of instrument	USD 2
10	Accounting classification	Liability - fair value option
11	Original date of issuance	30-Apr-25
12	Perpetual or dated	Dated
13	Original maturity date	30-Apr-28
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount (2)	April 30, 2026 (100%)
16	Subsequent call dates, if applicable	The last calendar day of each July, October, January and April following the initial Maturity Date, commencing July 30, 2026 and ending January 30, 2028
<b>Coupons/dividends</b>		
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	Y0-Y3: 4.60%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible(1)	Non-convertible
24	If convertible, conversion trigger (s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down feature	N/A
31	If write-down, write-down trigger (s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-down mechanism	N/A
34a	Type of subordination	Exemption
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrumen	Unsubordinated
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

1) The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrumen

2) Please refer to pricing supplement for the complete definition of "Make whole amount". Make-Whole le

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As of date

4/30/2025

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