Disclosure Template of Main Features	4.859% Medium Term Notes	3.625% USD Medium Term Notes due September 15, 2031	3.06% Medium Term Notes
<u> </u>	due March 4, 2031		due January 26, 2032
1 Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	8911457R9	891160MJ9	89117FPG8
3 Governing law(s) of the instrument	Province of Ontario and Canada	State of New York, Province of Ontario, and Canada	Province of Ontario and Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	NA .	NA .	NA .
Regulatory treatment			
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Eligible	Eligible	Eligible
6 Eligible at solo/group/group&solo	Solo and Group Tier 2 Subordinated debt	Solo and Group Tier 2 Subordinated debt	Solo and Group Tier 2 Subordinated debt
7 Instrument type (types to be specified by jurisdiction)	st 255	\$2 053	Iter 2 Subordinated debt
Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date) Par value of instrument	\$1,255 CAD \$1,250MM	\$2,053 USD \$1.500MM	\$1,695 CAD \$1,750MM
9 Par value of instrument 10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	March 4, 2016	September 15, 2016	June 25, 2019
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	March 4, 2031	September 15, 2031	January 26, 2032
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	On or after March 4, 2026, on any date, at par	September 15, 2026 at par	On or after January 26, 2027, on any date, at par
Optional data date, contingent data dated and recomption amount	on or allor major 4, 2020, on any date, at par	Coptaints 10, 2020 at par	on or alter stated y 20, 2021, on any date, at par
15	Prior to March 4, 2026, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	At any time within 90 days following a Regulatory Event Date or at any time following the occurrence of a Tax Event, in each case, at par	Prior to January 26, 2027, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price
16 Subsequent call dates, if applicable	On or after March 4, 2026, on any date, at par	NA NA	On or after January 26, 2027, on any date, at par
Coupons/dividends			
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.859%	3.625%	3.06%
19 Existence of a dividend stopper	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Convertible	Convertible	Convertible Trigger Event (contractual approach): 1. the Superintendent publicly
24	been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	been advised, in writing, that the Superintendent is of the opinion that the Bank has casead, or is about to cease, be be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2 the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or appert or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	been advised, in wiring, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly amounces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.
25 If convertible, fully or partially	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event
If convertible, conversion rate	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details
27 If convertible, mandatory or optional conversion		Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	Common Shares	Common Shares	Common Shares
	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
29 If convertible, specify issuer of instrument it converts into			
If convertible, specify issuer of instrument it converts into Write-down feature	No	No	No
		No NA	NA
30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial	No NA NA	NA NA	NA NA
30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary	No NA NA NA	NA NA NA	NA NA NA
30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary	No NA NA	NA NA NA	NA NA
Write-down feature	NO NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank	NA NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank	NA NA NA NA SUbordinate to deposit liabilities and all other senior indebtedness of the Bank
Write-down feature	NO NA	NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank No	NA NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of January 31, 2025

	Disclosure Template of Main Features	3.105% Medium Term Notes	5.177% Medium Term Notes due April 9, 2034	5.15% Medium Term Notes due September 10, 2034	1.60% Medium Term Notes due October 30, 2029
-		due April 22, 2030 The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank	The Toronto-Dominion Bank
	Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	89117FWS4	89116CFF9	89116CQJ9	291920454
	Governing law(s) of the instrument	Province of Ontario and Canada	Province of Ontario and Canada	Province of Ontario and Canada	Province of Ontario and Canada
3a		NA	NA	NA .	NA
	Regulatory treatment				
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Eligible	Eligible	Eligible	Eligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8		\$2,941	\$1,822	\$1,387	\$187
9		CAD \$3,000MM	CAD \$1,750MM	USD \$1000	JPY ¥20000
10		Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11		April 22, 2020 Dated	April 9, 2024 Dated	September 10, 2024 Dated	October 30, 2024 Dated
12	Perpetual or dated	Dated April 22, 2030	April 9, 2034	September 10 2034	October 30.2034
		April 22, 2030 Yes	April 9, 2034 Yes	Yes	Yes
14	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	On or after April 22, 2025, on any date, at par	On or after April 09, 2029, on any date, at par	On or after September 10, 2029, on any date, at par	165
	Optional call date, contingent call dates and redemption amount	Prior to April 22, 2025, upon the occurrence of a Regulatory Event or	Prior to April 09, 2029, upon the occurrence of a Regulatory Event or	Prior to September 10, 2029, on any date, at par Prior to September 10, 2029, upon the occurrence of a Regulatory	On or after October 30, 2029, on any date, at par
15		Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	Prior to October 30, 2029, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price
16	Subsequent call dates, if applicable	On or after April 22, 2025, on any date, at par	On or after April 09, 2029, on any date, at par	On or after September 10, 2029, on any date, at par	On or after October 30, 2029, on any date, at par
	Coupons/dividends				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18		3.105%	5.178%	5.15%	1.60%
19		No	No	No	No .
20		Mandatory	Mandatory	Mandatory	Mandatory
21		No Cumulative	Cumulative	No Cumulative	No Cumulative
		Convertible	Convertible	Convertible	Convertible
23	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Trigger Event (contractual approach): 1. the Superintendent publicly	Trigger Event (contractual approach): 1. the Superintendent publicly	Trigger Event (contractual approach): 1. the Superintendent publicly	Trigger Event (contractual approach): 1. the Superintendent publicly
24		been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to ease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. The federal or a provincial government in Canada publicly amounces that the Bank has accepted or agreed to accept a capital nijection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital nijection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.
25		Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event
	If convertible, conversion rate	Upon the occurrence of a Trigger Event, each outstanding Note will be	Upon the occurrence of a Trigger Event, each outstanding Note will be		
		converted into a number of common shares equal to (Multiplier x Note	converted into a number of common shares equal to (Multiplier x Note	converted into a number of common shares equal to (Multiplier x Note	converted into a number of common shares equal to (Multiplier x Note
26		Value) / Conversion Price. Refer to prospectus for further details	Value) / Conversion Price. Refer to prospectus for further details	Value) / Conversion Price. Refer to prospectus for further details	Value) / Conversion Price. Refer to prospectus for further details
27		Value) / Conversion Price. Refer to prospectus for further details Mandatory	Value) / Conversion Price. Refer to prospectus for further details Mandatory	Value) / Conversion Price. Refer to prospectus for further details Mandatory	Value) / Conversion Price. Refer to prospectus for further details Mandatory
27 28	If convertible, specify instrument type convertible into	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares
27 28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank
27 28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No
27 28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA
27 28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA
27 28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Torento-Dominion Bank No NA NA NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Troronto-Dominion Bank No NA NA NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Troronto-Dominion Bank No NA NA NA NA
27 28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, purmanent or temporary If temporary write-down, description of write-down mechanism	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA
27 28 29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, purmanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type Immediately senior to instrument)	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of the Bank
27 28 29 30 31 32 33 34 34a	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, unter partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Type of subordination hierarchy in liquidation (specify instrument type Immediately senior to instrument) Non-compliant transitioned features	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of	Value) / Conversion Price. Refer to prospectus for further details Mandatory Common Shares The Toronto-Dominion Bank No NA NA NA NA Subordinate to deposit liabilities and all other senior indebtedness of

The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of January 31, 2025

	Disclosure Template of Main Features	4.03% Medium Term Notes due January 23, 2031	4.23% Medium Term Notes due February 01, 2030
1	Issuer	The Toronto-Dominion Bank	The Toronto-Dominion Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	298085135	89116CMX2
3	Governing law(s) of the instrument	Province of Ontario and Canada	Province of Ontario and Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	1 Townice of Oficial of and Canada	1 Townice of Official California
Ja	other TLAC-eligible instruments governed by foreign law)	NA .	NA .
	Regulatory treatment		
4	Transitional Basel III rules	Tier 2	Tier 2
5	Post-transitional Basel III rules	Eligible	Eligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Curr in millions, as of most recent reporting date)	\$1,022	\$978
9	Par value of instrument	EUR €750	CAD \$1000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	January 23, 2025	January 31, 2025
12	Perpetual or dated	Dated	Dated
13	Original maturity date	January 23, 2036	February 1, 2035
	Issuer call subject to prior supervisory approval	Yes	Yes
	Optional call date, contingent call dates and redemption amount	On or after January 23, 2031, on any date, at par	On or after February 01, 2030, on any date, at par
15		Prior to January 23, 2031, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price	Prior to February 01, 2030, upon the occurrence of a Regulatory Event or Tax Event, at the greater of (i) par and (ii) the Canada Yield Price
16	Subsequent call dates, if applicable	On or after October 30, 2029, on any date, at par	On or after October 30, 2029, on any date, at par
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	4.03%	4.23%
19	Existence of a dividend stopper	No	No
20		Mandatory	Mandatory
20	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	No No	No
22		Cumulative	Cumulative
	Noncumulative or cumulative		
23	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Convertible Trigger Event (contractual approach): 1. the Superintendent publicly	Convertible Trigger Event (contractual approach): 1. the Superintendent publicly
24		been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly amounces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments (including the Notes) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or 2. the federal or a provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital nijection, or equivalent support, from the federal government or amy provincial government or political subdivision in Canada or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.
25	If convertible, fully or partially	Fully into common shares upon a Trigger Event	Fully into common shares upon a Trigger Event
26	If convertible, conversion rate	Upon the occurrence of a Trigger Event, each outstanding Note will be converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details	converted into a number of common shares equal to (Multiplier x Note Value) / Conversion Price. Refer to prospectus for further details
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Shares	Common Shares
29	If convertible, specify issuer of instrument it converts into	The Toronto-Dominion Bank	The Toronto-Dominion Bank
30	Write-down feature	No	No
31	If write-down, write-down trigger (s)	NA	NA
32	If write-down, full or partial	NA	NA .
33	If write-down, permanent or temporary	NA	NA
34	If temporary write-down, description of write-down mechanism	NA .	NA .
34a	Type of subordination		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinate to deposit liabilities and all other senior indebtedness of the Bank	Subordinate to deposit liabilities and all other senior indebtedness of the Bank
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
لنب	The term "convertible" is interpreted to mean convertible into a better form of		*

<sup>The term "convertible" is interpreted to mean convertible into a better form of loss-absorbing instrument (i.e. common shares).

The information contained in this document is up to date as of January 31, 2025.</sup>