

Supplemental Financial Information

When TD refers to a “stated aim to increase the dividend payout ratio over time”, is this the reported or the adjusted payout ratio?

- Payout ratios in the Supp Pack are calculated on an adjusted basis. The Bank analyzes payout ratios on the same basis.

Are the unrealized gains on available-for-sale securities reported in the Supp Pack (Page 37, *Change in Accumulated Other Comprehensive Income, Net of Income Taxes*) the result of the available-for-sale securities row of the *Interim Consolidated Balance Sheet*?

- Yes, all of the \$1,292 million of net unrealized gains on available-for-sale securities reported in the *Change in Accumulated Other Comprehensive Income, Net of Income Taxes* table (page 37 of the Q1 2013 Supp Pack) are included in the \$88,715 million of available-for-sale securities on the *Interim Consolidated Balance Sheet* (page 43 of the Q1 2013 Report to Shareholders).
- The Q1 2013 Report to Shareholders provides a breakdown of the unrealized gains (losses) on available-for-sale securities in Note 4 (page 54).

What was the Bank’s all-in Basel III Common Equity Tier 1 (CET1) capital level at the end of Q4 2012?

- The Bank’s CET1 capital at the end of Q4 2012 was \$23,227 million.