

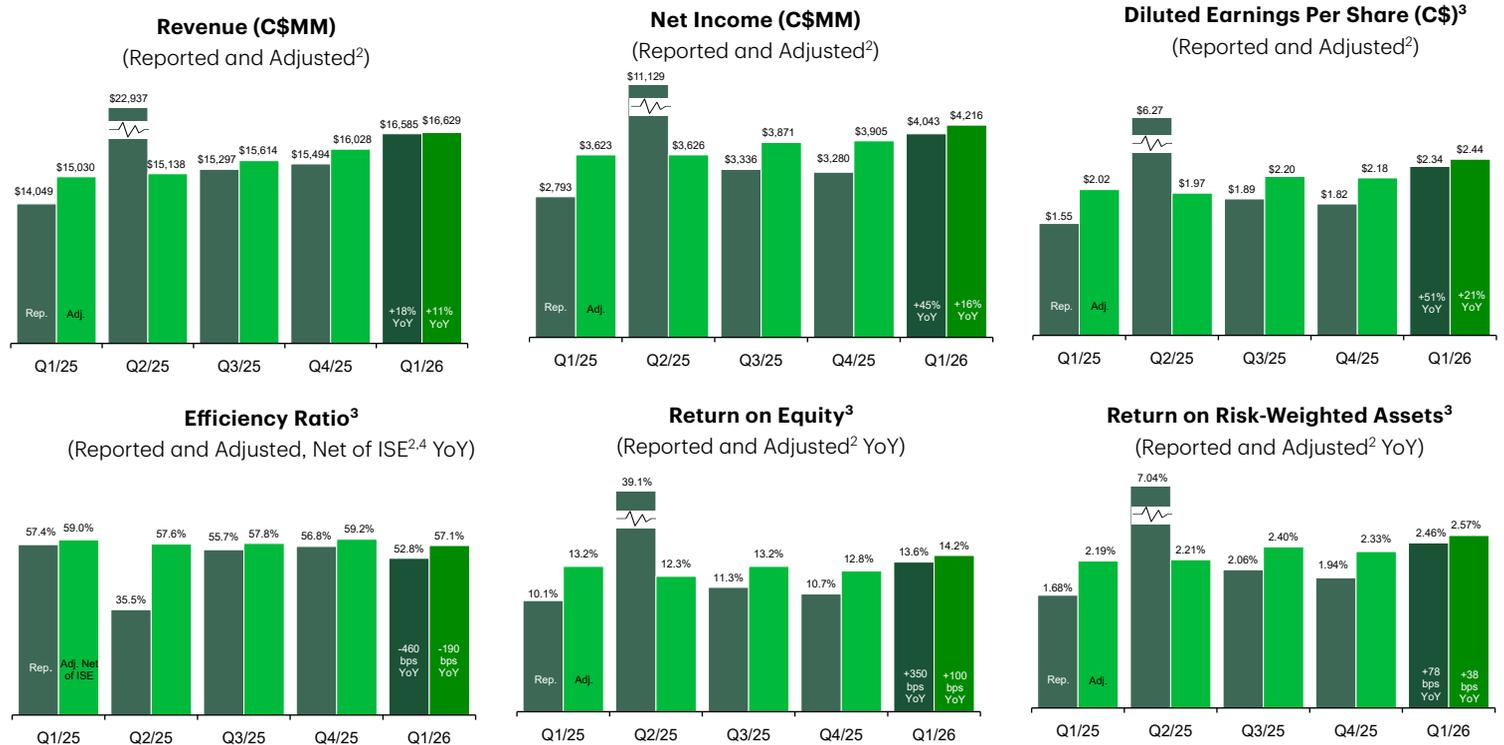
Investor Fact Sheet

Q1 2026

ABOUT TD

TD is the sixth largest bank in North America by assets and serves 28.1 million clients in four key businesses operating in a number of locations in financial centres around the globe: Canadian Personal and Commercial Banking, including TD Canada Trust and TD Auto Finance Canada; U.S. Banking, including TD Auto Finance U.S., and TD Wealth (U.S.); Wealth Management and Insurance, including TD Wealth (Canada), TD Direct Investing, and TD Insurance; and Wholesale Banking, including TD Securities and TD Cowen.

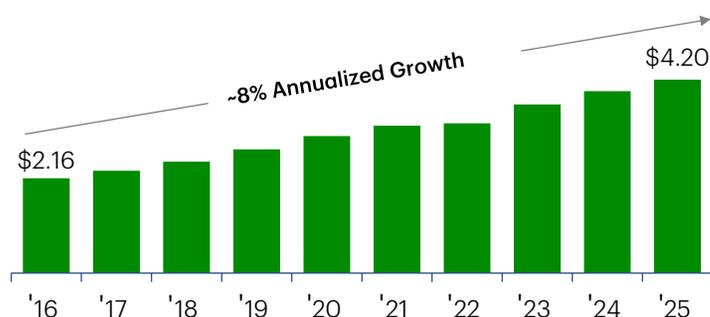
TD also ranks among North America's leading digital banks, with more than 13 million active mobile users¹ in Canada and the U.S. TD had \$2.1 trillion in assets on January 31, 2026. The Toronto-Dominion Bank trades under the symbol "TD" on the Toronto Stock Exchange and New York Stock Exchange.



Q1 2026 KEY METRICS

Balance Sheet (\$B)		Capital and Liquidity ⁶		Other Information	
Total Assets	2,099	CET 1 Ratio	14.5%	Employees ⁷	104,841
Total Loans ⁵	958	Liquidity Coverage Ratio	137%	Branches & Stores	2,092
Deposits	1,245	Net Stable Funding Ratio	115%	ATMs	5,699

DIVIDEND GROWTH



CREDIT RATINGS

As at Jan 31, 2026	Moody's	S&P	Fitch	DBRS
Deposits/Counterparty	Aa1	A+	AA	AA
Senior Debt ⁸	A2	A-	AA-	AA (low)
Outlook	Stable	Stable	Negative	Stable

1. Canada: Based on Personal Banking, Direct Investing and Business Banking. U.S.: based on U.S. retail banking and small business banking. Users who have logged in via their mobile device at least once in the last 90 days.

2. The Bank prepares its Interim Consolidated Financial Statements in accordance with International Financial Reporting Standards (IFRS), the current generally accepted accounting principles (GAAP), and refers to results prepared in accordance with IFRS as the "reported" results. The Bank also utilizes non-GAAP financial measures such as "adjusted" results (i.e., reported results excluding "items of note") and non-GAAP ratios to assess each of its businesses and to measure overall Bank performance. The Bank believes that non-GAAP financial measures and non-GAAP ratios provide the reader with a better understanding of how management views the Bank's performance. Non-GAAP financial measures and non-GAAP ratios used in this presentation are not defined terms under IFRS and, therefore, may not be comparable to similar terms used by other issuers. Refer to the "Significant Events", "How We Performed" or "How Our Businesses Performed" sections of the Bank's Q1 2026 MD&A (available at <https://www.td.com/investor-relations> and www.sedarplus.ca), which is incorporated by reference, for further explanation, a list of the items of note, and a reconciliation of adjusted to reported results.

3. For additional information about this metric, refer to the Glossary in the Bank's Q1 2026 MD&A, which is incorporated by reference.

4. Insurance Service Expenses (ISE)

5. Total Loans, net of allowance for loan losses.

6. Capital and liquidity measures are calculated in accordance with OSFI's Capital Adequacy Requirements, Leverage Requirements, and Liquidity Adequacy Requirements guidelines.

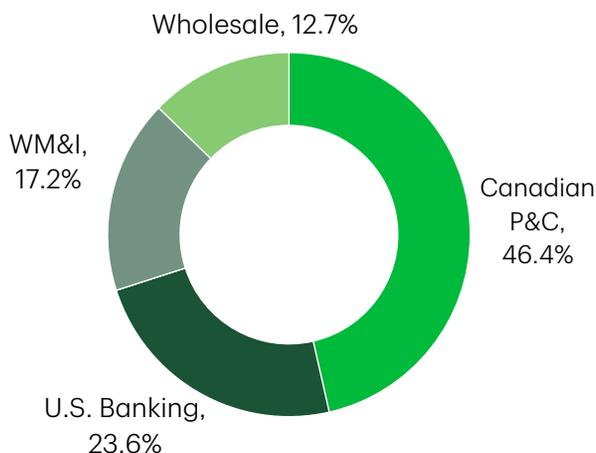
7. Average number of full-time equivalent staff

8. Subject to conversion under the bank recapitalization "bail-in" regime.

Investor Fact Sheet

Q1 2026

EARNINGS BY SEGMENT⁹



CANADIAN P&C

- Serves approximately 16 million clients in Canadian Personal and Business Banking.
- The Bank's Canadian clients are supported by a network of 1,043 branches, 3,345 automated teller machines (ATM), Mobile Mortgage Specialists, contact centers, and digital sales and servicing.
- The Personal Bank is a premier retail banking franchise delivering personalized solutions through a full suite of products and services across deposits, investing, payments and lending.
- Business Banking is a premier, client-centric franchise that delivers deep sector expertise, valuable advice, and a broad range of products and services to meet the needs of business owners. It leverages the Bank's national network of branches, commercial banking centers, digital channels and contact centers, and provides retail auto loans through auto dealerships across Canada.

Income Statement (\$MM)	
Revenue	5,421
Net Income	2,044
ROE	32.1%
Balance Sheet (\$B)	
Average Loans	615
Average Deposits	495

U.S. Banking

- Includes the Bank's personal, business banking and wealth management operations in the U.S.
- Serves over 10 million customers in stores from Maine to Florida, and via auto dealerships and credit card partner business locations nationwide.
- Personal Banking provides a full range of financial products and services to customers through a network of 1,049 stores, 2,354 ATMs, contact centers, and digital sales and servicing.
- Business Banking offers a diversified range of products and services to help businesses meet their financing, investment, cash management, international trade, and day-to-day banking needs.
- Wealth management provides wealth products and services to retail clients.

Income Statement (US\$MM)	Reported	Adjusted ²
Revenue	2,941	2,941
Net Income	747	723
ROE	9.9%	9.6%
Balance Sheet (US\$B)		
Average Loans	175	
Average Deposits	305	
AUA/AUM ³	47 / 11	

WM&I

- Wealth Management and Insurance (WM&I) serves over 6 million customers across the wealth and insurance businesses in Canada.
- Wealth Management offers wealth solutions to retail clients in Canada through the self-directed brokerage, advice-based, and asset management businesses.
- Wealth Management also offers asset management products to institutional clients in Canada and globally.
- Insurance offers property and casualty insurance through direct channels and to members of affinity groups, as well as life and health insurance products to customers across Canada.

Income Statement (\$MM)	
Revenue	3,906
Net Income	757
ROE	45.3%
ISE	1,622
Balance Sheet (\$B)	
Average Loans	8
Average Deposits	37
AUA/AUM ^{3,10}	771 / 610

WHOLESALE

- Actively serves over 10,000 corporate, government, and institutional unique clients across North America, Europe, and Asia-Pacific.
- Operating under the brand names TD Securities and TD Cowen, Wholesale Banking offers global markets and corporate and investment banking services to its corporate, government, and institutional clients.
- It also provides market access and wholesale banking solutions for the Bank's business banking, wealth and retail operations and their clients.

Income Statement (\$MM)	
Revenue	2,470
Net Income	561
ROE	12.6%
Balance Sheet (\$B)	
Gross Lending Portfolio	94

9. For the purpose of calculating contribution by each business segment, earnings from the Corporate segment are excluded. Numbers may not add to 100% due to rounding.
10. Includes assets under administration (AUA) administered by TD Investment Services Inc., which is part of the Canadian Personal and Commercial Banking segment.