



ANNUAL AND SPECIAL MEETING OF COMMON SHAREHOLDERS

April 18, 2024

We look forward to welcoming you to the Annual and Special Meeting of Common Shareholders ("AMS") of The Toronto-Dominion Bank (the "Bank").

Registered shareholders, beneficial shareholders, duly appointed proxyholders and registered guests are invited to attend the AMS online or by phone or in person, on Thursday, April 18, 2024, at 9:30 a.m. (Eastern). The in-person component of the meeting will be held at the Design Exchange, TD Centre, 234 Bay Street, Toronto, Ontario.

Summarized below is information on attending and participating at the in-person component of the AMS, as well as certain guidelines for shareholder participation.

- **Seating:** The Design Exchange has limited seating capacity, so we encourage you to arrive early. Doors will open at 8:30 a.m. (Eastern). Attendees will be admitted on a first-come, first-served basis.
- **Coat and Bag Storage:** You will be required to check your coat and any large bags upon arrival at the meeting. We reserve the right to inspect all bags regardless of size. If you require a large bag with you in the meeting for medical reasons or otherwise, it will be subject to security inspection.
- **No Recordings:** Photos, video or audio recordings of the meeting will not be permitted.
- **No Banners:** Banners and placards will not be permitted.
- **Participation:** Speakers will be recognized on a rotational basis, and each speaker should limit their question or comment to 2-3 minutes, and it should be related to the subject under discussion during that portion of the meeting. Speakers may ask only one question when recognized but, if there is sufficient time and you have additional questions or comments, you may be recognized again after others have had a chance to speak.
- **Health and Safety:** Any attendee who is feeling ill, whether experiencing COVID-19 symptoms or the common cold, flu or any other illness, is advised to remain home and use the remote participation options available to you.

For more information, visit <http://www.td.com/annual-meeting/2024>.

The Board Chair is responsible for the orderly conduct of the meeting and we ask that everyone please be respectful of the proceedings.

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