

Conversion of DSC, LSC and LSC2 Purchase Options into Corresponding ISC Purchase Options

Fund Name	Series	Currency	DSC Fund Code	LSC Fund Code	LSC2 Fund Code	Conversion into ISC Fund Code
TD Canadian Money Market Fund	Advisor Series	CAD	335	365	106	305
TD Short Term Bond Fund	Advisor Series	CAD	870	880	109	814
TD Canadian Bond Fund	Advisor Series	CAD	336	366	107	306
TD Income Advantage Portfolio	Advisor Series	CAD	872	882	111	816
TD Income Advantage Portfolio	T5 Series	CAD	391	392	296	390
TD Canadian Core Plus Bond Fund	Advisor Series	CAD	696	697	698	695
TD Canadian Corporate Bond Fund	Advisor Series	CAD	3202	3203	3204	3201
TD U.S. Corporate Bond Fund	Advisor Series	USD	3222	3223	3224	3221
TD Global Income Fund	Advisor Series	CAD	3332	3333	3334	3331
TD Global Income Fund	Advisor Series	USD	3352	3353	3354	3351
TD Global Income Fund	T5 Series	CAD	3338	3339	3340	3337
TD Global Core Plus Bond Fund	Advisor Series	CAD	871	881	110	815
TD Global Core Plus Bond Fund	T5 Series	CAD	3282	3283	3284	3281
TD Global Unconstrained Bond Fund	Advisor Series	CAD	3372	3373	3374	3371
TD Global Unconstrained Bond Fund	Advisor Series	USD	3392	3393	3394	3391
TD Global Unconstrained Bond Fund	T5 Series	CAD	3378	3379	3380	3377
TD High Yield Bond Fund	Advisor Series	CAD	832	842	112	822
TD High Yield Bond Fund	T8 Series	CAD	2022	2023	2024	2021
TD Monthly Income Fund	Advisor Series	CAD	831	841	113	821
TD Monthly Income Fund	T8 Series	CAD	396	397	297	395
TD Tactical Monthly Income Fund	Advisor Series	CAD	2582	2583	2584	2581
TD Tactical Monthly Income Fund	T8 Series	CAD	2588	2589	2590	2587

Fund Name	Series	Currency	DSC Fund Code	LSC Fund Code	LSC2 Fund Code	Conversion into ISC Fund Code
TD U.S. Monthly Income Fund	Advisor Series	USD	2462	2463	2464	2461
TD U.S. Monthly Income Fund	T8 Series	USD	2468	2469	2470	2467
TD U.S. Monthly Income Fund - C\$	Advisor Series	CAD	2782	2783	2784	2781
TD U.S. Monthly Income Fund - C\$	T8 Series	CAD	2788	2789	2790	2787
TD Diversified Monthly Income Fund	Advisor Series	CAD	680	681	682	679
TD Diversified Monthly Income Fund	T8 Series	CAD	94	95	96	93
TD Global Tactical Monthly Income Fund	Advisor Series	CAD	2602	2603	2604	2601
TD Global Tactical Monthly Income Fund	T8 Series	CAD	2608	2609	2610	2607
TD Balanced Growth Fund	Advisor Series	CAD	337	367	114	307
TD Dividend Income Fund	Advisor Series	CAD	830	840	122	820
TD Dividend Income Fund	T8 Series	CAD	273	476	274	272
TD Canadian Low Volatility Fund	Advisor Series	CAD	2942	2943	2944	2941
TD Canadian Low Volatility Fund	T8 Series	CAD	2948	2949	2950	2947
TD Dividend Growth Fund	Advisor Series	CAD	776	796	121	756
TD Dividend Growth Fund	T8 Series	CAD	98	99	100	97
TD Canadian Equity Fund	Advisor Series	CAD	338	368	117	308
TD Canadian Small-Cap Equity Fund	Advisor Series	CAD	835	845	119	825
TD U.S. Low Volatility Fund	Advisor Series	CAD	2822	2823	2824	2821
TD U.S. Low Volatility Fund	Advisor Series	USD	2862	2863	2864	2861
TD U.S. Low Volatility Fund	T8 Series	CAD	2828	2829	2830	2827
TD North American Dividend Fund	Advisor Series	CAD	685	686	687	684
TD North American Dividend Fund	T8 Series	CAD	3003	3004	3005	3002
TD U.S. Dividend Growth Fund	Advisor Series	CAD	3412	3413	3414	3411
TD U.S. Dividend Growth Fund	Advisor Series	USD	3432	3433	3434	3431
TD U.S. Dividend Growth Fund	T8 Series	CAD	3418	3419	3420	3417

Fund Name	Series	Currency	DSC Fund Code	LSC Fund Code	LSC2 Fund Code	Conversion into ISC Fund Code
TD U.S. Shareholder Yield Fund	Advisor Series	CAD	2962	2963	2964	2961
TD U.S. Shareholder Yield Fund	Advisor Series	USD	3022	3023	3024	3021
TD U.S. Shareholder Yield Fund	T8 Series	CAD	2968	2969	2970	2967
TD U.S. Large-Cap Value Fund	Advisor Series	CAD	836	846	125	826
TD U.S. Large-Cap Value Fund	Advisor Series	USD	2052	2053	2054	2051
TD U.S. Capital Reinvestment Fund	Advisor Series	CAD	340	370	123	310
TD U.S. Equity Pool	Advisor Series	CAD	873	883	124	817
TD U.S. Mid-Cap Growth Fund	Advisor Series	CAD	342	372	126	312
TD U.S. Mid-Cap Growth Fund	Advisor Series	USD	2522	2523	2524	2521
TD U.S. Small-Cap Equity Fund	Advisor Series	CAD	837	847	127	827
TD Global Low Volatility Fund	Advisor Series	CAD	2542	2543	2544	2541
TD Global Low Volatility Fund	T8 Series	CAD	2548	2549	2550	2547
TD Global Shareholder Yield Fund	Advisor Series	CAD	233	468	234	232
TD Global Shareholder Yield Fund	T8 Series	CAD	102	103	104	101
TD Global Equity Focused Fund	Advisor Series	CAD	3452	3453	3454	3451
TD Global Equity Focused Fund	Advisor Series	USD	3468	3469	3470	3467
TD Global Equity Focused Fund	T8 Series	CAD	3459	3460	3461	3458
TD Global Capital Reinvestment Fund	Advisor Series	CAD	345	375	129	315
TD International Equity Fund	Advisor Series	CAD	2802	2803	2804	2801
TD China Income & Growth Fund	Advisor Series	CAD	285	867	286	284
TD Emerging Markets Fund	Advisor Series	CAD	343	373	128	313
TD Resource Fund	Advisor Series	CAD	838	848	131	828
TD Precious Metals Fund	Advisor Series	CAD	293	869	294	292
TD Global Entertainment & Communications Fund	Advisor Series	CAD	354	384	134	324

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TD Science & Technology Fund	Advisor Series	CAD	352	382	133	322
TD Health Sciences Fund	Advisor Series	CAD	350	380	132	320
TD US\$ Retirement Portfolio	Advisor Series	USD	3112	3113	3114	3111
TD US\$ Retirement Portfolio	T5 Series	USD	3120	3121	3122	3119
TD Retirement Conservative Portfolio	Advisor Series	CAD	2742	2743	2744	2741
TD Retirement Conservative Portfolio	T5 Series	CAD	2748	2749	2750	2747
TD Retirement Balanced Portfolio	Advisor Series	CAD	2762	2763	2764	2761
TD Retirement Balanced Portfolio	T5 Series	CAD	2768	2769	2770	2767
TD Short Term Investment Class	Advisor Series	CAD	2162	2163	2164	2161
TD Tactical Monthly Income Class	Advisor Series	CAD	2642	2643	2644	2641
TD Dividend Income Class	Advisor Series	CAD	2702	2703	2704	2701
TD Canadian Low Volatility Class	Advisor Series	CAD	2722	2723	2724	2721
TD Dividend Growth Class	Advisor Series	CAD	2182	2183	2184	2181
TD Canadian Equity Class	Advisor Series	CAD	2222	2223	2224	2221
TD Canadian Small-Cap Equity Class	Advisor Series	CAD	2262	2263	2264	2261
TD U.S. Large-Cap Value Class	Advisor Series	CAD	2282	2283	2284	2281
TD U.S. Mid-Cap Growth Class	Advisor Series	CAD	2302	2303	2304	2301
TD Global Low Volatility Class	Advisor Series	CAD	2682	2683	2684	2681
TD Global Capital Reinvestment Class	Advisor Series	CAD	2322	2323	2324	2321
TD International Equity Focused Class	Advisor Series	CAD	2382	2383	2384	2381
TD Emerging Markets Class	Advisor Series	CAD	2422	2423	2424	2421
TD Managed Income Portfolio	Advisor Series	CAD	760	780	135	740
TD Managed Income Portfolio	T5 Series	CAD	663	664	665	662

Fund Name	Series	Currency	DSC Fund Code	LSC Fund Code	LSC2 Fund Code	Conversion into ISC Fund Code
TD Managed Income & Moderate Growth Portfolio	Advisor Series	CAD	761	781	136	741
TD Managed Income & Moderate Growth Portfolio	T5 Series	CAD	801	811	891	731
TD Managed Balanced Growth Portfolio	Advisor Series	CAD	762	782	137	742
TD Managed Balanced Growth Portfolio	T5 Series	CAD	802	812	892	732
TD Managed Aggressive Growth Portfolio	Advisor Series	CAD	763	783	138	743
TD Managed Maximum Equity Growth Portfolio	Advisor Series	CAD	764	784	139	744

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