

**TD Managed Aggressive Growth Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2024**

## PFIC INFORMATION

## IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2024.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, [www.irs.gov](http://www.irs.gov), by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or [tdadvisor@td.com](mailto:tdadvisor@td.com). Thank you for investing with TDAM.

## TD Managed Aggressive Growth Portfolio

### PFIC Annual Information Statement

#### For the Year Ending March 31, 2024

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2023 and ending on March 31, 2024.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

#### TD Managed Aggressive Growth Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0000000000
Advisor Series	0.0000000000	0.0000000000
F-Series	0.0000000000	0.0003005227
Premium Series	0.0000000000	0.0000401902
W-Series	0.0000000000	0.0003320975
D-Series	0.0000000000	0.0002694115
G-Series	0.0000169432	0.0004642709

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
<b>Investor Series</b>			
TD Canadian Money Market Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000179564	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0001104544	0.0000692215	2024-03-31
TD Canadian Equity Fund, O-Series	0.0001532618	0.0002044533	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001035017	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000263367	0.0000006206	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000071474	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000015389	0.0000006257	2024-03-31
TD Opportunities Pool, O-Series	0.0000317408	0.0001094573	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000344403	0.0006702455	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000201	0.0000002620	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000419733	0.0002300632	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000474352	0.0002521627	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000663608	0.0002773756	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000094769	0.0000092933	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000677208	0.0000770359	2024-03-31
TD Q International Low Volatility ETF	0.0000000840	0.0000000036	2024-03-31
TD Active Global Income ETF	0.0000000121	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000133	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000068766	0.0000022434	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000744	0.0000000052	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000481	0.0000000249	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
<b>Advisor Series</b>			
TD Canadian Money Market Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000201385	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0001238773	0.0000776335	2024-03-31
TD Canadian Equity Fund, O-Series	0.0001718868	0.0002292993	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001160797	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000295372	0.0000006960	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000080160	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000017259	0.0000007018	2024-03-31
TD Opportunities Pool, O-Series	0.0000355981	0.0001227589	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000386256	0.0007516963	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000225	0.0000002939	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000470740	0.0002580214	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000531997	0.0002828065	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000744253	0.0003110833	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31

TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000106286	0.0000104227	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000759505	0.0000863976	2024-03-31
TD Q International Low Volatility ETF	0.0000000942	0.0000000040	2024-03-31
TD Active Global Income ETF	0.0000000136	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000149	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000077122	0.0000025161	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000834	0.0000000059	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000540	0.0000000279	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
F-Series			
TD Canadian Money Market Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000150768	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000927416	0.0000581209	2024-03-31
TD Canadian Equity Fund, O-Series	0.0001286843	0.0001716665	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000869039	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000221133	0.0000005211	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000060012	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000012921	0.0000005254	2024-03-31
TD Opportunities Pool, O-Series	0.0000266508	0.0000919044	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000289173	0.0005627629	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000169	0.0000002200	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000352423	0.0001931695	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000398283	0.0002117251	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000557190	0.0002328948	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000079572	0.0000078030	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000568609	0.0000646822	2024-03-31
TD Q International Low Volatility ETF	0.0000000705	0.0000000030	2024-03-31
TD Active Global Income ETF	0.0000000102	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000112	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000057738	0.0000018837	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000625	0.0000000045	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000404	0.0000000209	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
Premium Series			
TD Canadian Money Market Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000192009	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0001181101	0.0000740193	2024-03-31
TD Canadian Equity Fund, O-Series	0.0001638845	0.0002186241	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001106755	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000281621	0.0000006636	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000076428	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000016455	0.0000006691	2024-03-31
TD Opportunities Pool, O-Series	0.0000339408	0.0001170439	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000368274	0.0007167008	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000215	0.0000002802	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000448825	0.0002460091	2024-03-31

TD U.S. Dividend Growth Fund, O-Series	0.0000507229	0.0002696403	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000709604	0.0002966007	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000101338	0.0000099374	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000724146	0.0000823754	2024-03-31
TD Q International Low Volatility ETF	0.0000000898	0.0000000039	2024-03-31
TD Active Global Income ETF	0.0000000129	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000142	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000073532	0.0000023989	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000796	0.0000000057	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000514	0.0000000266	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
W-Series			
TD Canadian Money Market Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000132436	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000814652	0.0000510540	2024-03-31
TD Canadian Equity Fund, O-Series	0.0001130376	0.0001507937	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000763373	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000194245	0.0000004577	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000052715	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000011350	0.0000004615	2024-03-31
TD Opportunities Pool, O-Series	0.0000234103	0.0000807297	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000254013	0.0004943367	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000148	0.0000001933	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000309572	0.0001696821	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000349856	0.0001859815	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000489442	0.0002045772	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000069896	0.0000068542	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000499472	0.0000568175	2024-03-31
TD Q International Low Volatility ETF	0.0000000620	0.0000000027	2024-03-31
TD Active Global Income ETF	0.0000000089	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000098	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000050718	0.0000016546	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000549	0.0000000039	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000355	0.0000000183	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
D-Series			
TD Canadian Money Market Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000139241	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000856509	0.0000536772	2024-03-31
TD Canadian Equity Fund, O-Series	0.0001188455	0.0001585415	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000802595	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000204226	0.0000004813	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000055424	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000011933	0.0000004852	2024-03-31
TD Opportunities Pool, O-Series	0.0000246131	0.0000848777	2024-03-31

TD U.S. Capital Reinvestment Fund, O-Series	0.0000267064	0.0005197358	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000156	0.0000002032	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000325478	0.0001784004	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000367832	0.0001955373	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000514589	0.0002150884	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000073488	0.0000072064	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000525135	0.0000597368	2024-03-31
TD Q International Low Volatility ETF	0.0000000651	0.0000000028	2024-03-31
TD Active Global Income ETF	0.0000000094	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000103	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000053324	0.0000017397	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000577	0.0000000041	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000373	0.0000000193	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
G-Series			
TD Canadian Money Market Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000123629	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000760472	0.0000476586	2024-03-31
TD Canadian Equity Fund, O-Series	0.0001055199	0.0001407650	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000712604	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000181327	0.0000004273	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000049209	0.0000000000	2024-03-31
TD International Equity Fund, O-Series	0.0000010595	0.0000004308	2024-03-31
TD Opportunities Pool, O-Series	0.0000218534	0.0000753607	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000237119	0.0004614603	2024-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000000138	0.0000001804	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000288984	0.0001583972	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000326589	0.0001736126	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000456891	0.0001909716	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000065248	0.0000063984	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000466254	0.0000530388	2024-03-31
TD Q International Low Volatility ETF	0.0000000578	0.0000000025	2024-03-31
TD Active Global Income ETF	0.0000000083	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000091	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000047345	0.0000015446	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000512	0.0000000036	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000331	0.0000000171	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31

- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.2370560317	0.0000000000
Advisor Series	0.2554045994	0.0000000000
F-Series	0.2196370632	0.0000000000
Premium Series	0.2608290835	0.0000000000
W-Series	0.1996576242	0.0000000000
D-Series	0.1997916057	0.0000000000
G-Series	0.2030581735	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293, and to verify these amounts and your pro-rata share thereof.

TD Asset Management Inc.  
Date: March 22, 2025

The information contained herein has been provided by TD Asset Management Inc. and is for information purposes only. The information has been drawn from sources believed to be reliable. The information does not provide financial, legal, tax or investment advice. Particular investment, tax, or trading strategies should be evaluated relative to each individual's objectives and risk tolerance.

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