

**TD Managed Balanced Growth Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2021**

## PFIC INFORMATION

## IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2021.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, [www.irs.gov](http://www.irs.gov), by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or [tdadvisor@td.com](mailto:tdadvisor@td.com). Thank you for investing with TDAM.

## TD Managed Balanced Growth Portfolio

### PFIC Annual Information Statement

#### For the Year Ending March 31, 2021

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2020 and ending on March 31, 2021.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

#### TD Managed Balanced Growth Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0007424914
Advisor Series	0.0000000000	0.0007762402
F-Series	0.0000000000	0.0008804715
Premium Series	0.0000000000	0.0007950355
FT8 Series	0.0000000000	0.0011066844
K-Series	0.0000000000	0.0006006174
W-Series	0.0000000000	0.0008439339
WT5 Series	0.0000000000	0.0011203161
D-Series	0.0000000000	0.0007578411
H5 Series	0.0000000000	0.0005182203
FT5 Series	0.0000000000	0.0010541058
T5 Series	0.0000000000	0.0005133844
WT8 Series	0.0000000000	0.0011866480
G-Series	0.0000792603	0.0008748170

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
<b>Investor Series</b>			
TD Canadian Bond Fund, O-Series	0.0002216570	0.0002171249	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001856369	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000394397	0.0000361194	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000704300	0.0000778299	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000772051	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000672426	0.0000806074	2021-03-31
TD Opportunities Pool, O-Series	0.0000937194	0.0000453525	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000185033	0.0001678082	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000084883	0.0000726445	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0001394862	0.0002825519	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000225180	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000012	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000113118	0.0000170703	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000005130	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0001219282	0.0001321305	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000262533	0.0000021727	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000263927	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000257881	0.0000784761	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000559	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000021284	0.0000000601	2021-03-31
TD International Equity Index ETF	0.0000005398	0.0000000847	2021-03-31
TD U.S. Equity Index ETF	0.0000110265	0.0000020630	2021-03-31
TD Canadian Equity Index ETF	0.0000054222	0.0000003333	2021-03-31
TD Global Technology Leaders Index ETF	0.0000148327	0.0000010500	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000238229	0.0000125976	2021-03-31
<b>Advisor Series</b>			
TD Canadian Bond Fund, O-Series	0.0002313743	0.0002266435	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001937750	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000411687	0.0000377029	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000735176	0.0000812419	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000805897	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000701904	0.0000841412	2021-03-31
TD Opportunities Pool, O-Series	0.0000978280	0.0000473407	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000193145	0.0001751648	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000088604	0.0000758292	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0001456011	0.0002949387	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000235052	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000013	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000118077	0.0000178186	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000005355	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0001272734	0.0001379230	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000274042	0.0000022680	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000275497	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000269187	0.0000819165	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000584	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000022218	0.0000000628	2021-03-31

TD International Equity Index ETF	0.0000005635	0.0000000884	2021-03-31
TD U.S. Equity Index ETF	0.0000115099	0.0000021535	2021-03-31
TD Canadian Equity Index ETF	0.0000056599	0.0000003479	2021-03-31
TD Global Technology Leaders Index ETF	0.0000154829	0.0000010961	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000248673	0.0000131499	2021-03-31
F-Series			
TD Canadian Bond Fund, O-Series	0.0001729938	0.0001694566	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001448816	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000307810	0.0000281897	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000549676	0.0000607429	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000602553	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000524799	0.0000629106	2021-03-31
TD Opportunities Pool, O-Series	0.0000731440	0.0000353956	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000144410	0.0001309671	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000066247	0.0000566959	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0001088630	0.0002205196	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000175743	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000009	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000088284	0.0000133226	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000004004	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0000951597	0.0001031222	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000204896	0.0000016957	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000205984	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000201265	0.0000612472	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000437	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000016612	0.0000000469	2021-03-31
TD International Equity Index ETF	0.0000004213	0.0000000661	2021-03-31
TD U.S. Equity Index ETF	0.0000086057	0.0000016101	2021-03-31
TD Canadian Equity Index ETF	0.0000042318	0.0000002601	2021-03-31
TD Global Technology Leaders Index ETF	0.0000115763	0.0000008195	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000185928	0.0000098319	2021-03-31
Premium Series			
TD Canadian Bond Fund, O-Series	0.0002155199	0.0002111132	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001804970	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000383477	0.0000351194	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000684799	0.0000756750	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000750675	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000653808	0.0000783756	2021-03-31
TD Opportunities Pool, O-Series	0.0000911246	0.0000440968	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000179910	0.0001631620	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000082532	0.0000706332	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0001356241	0.0002747287	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000218945	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000012	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000109986	0.0000165976	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000004988	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0001185523	0.0001284722	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000255264	0.0000021126	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000256619	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000250741	0.0000763033	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000544	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000020695	0.0000000585	2021-03-31
TD International Equity Index ETF	0.0000005249	0.0000000823	2021-03-31
TD U.S. Equity Index ETF	0.0000107212	0.0000020059	2021-03-31

TD Canadian Equity Index ETF	0.0000052721	0.0000003241	2021-03-31
TD Global Technology Leaders Index ETF	0.0000144220	0.0000010210	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000231633	0.0000122488	2021-03-31
FT8 Series			
TD Canadian Bond Fund, O-Series	0.0002178132	0.0002133596	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001824176	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000387558	0.0000354931	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000692086	0.0000764802	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000758663	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000660765	0.0000792096	2021-03-31
TD Opportunities Pool, O-Series	0.0000920942	0.0000445660	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000181824	0.0001648981	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000083411	0.0000713847	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0001370673	0.0002776520	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000221275	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000012	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000111156	0.0000167742	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000005041	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0001198137	0.0001298392	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000257980	0.0000021351	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000259350	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000253409	0.0000771152	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000550	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000020915	0.0000000591	2021-03-31
TD International Equity Index ETF	0.0000005305	0.0000000832	2021-03-31
TD U.S. Equity Index ETF	0.0000108353	0.0000020273	2021-03-31
TD Canadian Equity Index ETF	0.0000053282	0.0000003275	2021-03-31
TD Global Technology Leaders Index ETF	0.0000145755	0.0000010318	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000234098	0.0000123792	2021-03-31
K-Series			
TD Canadian Bond Fund, O-Series	0.0001626219	0.0001592968	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001361952	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000289355	0.0000264996	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000516720	0.0000571011	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000566427	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000493335	0.0000591388	2021-03-31
TD Opportunities Pool, O-Series	0.0000687586	0.0000332735	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000135752	0.0001231149	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000062275	0.0000532967	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0001023360	0.0002072983	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000165206	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000009	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000082990	0.0000125238	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000003764	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0000894544	0.0000969395	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000192611	0.0000015941	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000193634	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000189198	0.0000575752	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000410	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000015616	0.0000000441	2021-03-31
TD International Equity Index ETF	0.0000003960	0.0000000621	2021-03-31
TD U.S. Equity Index ETF	0.0000080897	0.0000015136	2021-03-31
TD Canadian Equity Index ETF	0.0000039781	0.0000002445	2021-03-31
TD Global Technology Leaders Index ETF	0.0000108822	0.0000007704	2021-03-31

TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000174780	0.0000092424	2021-03-31
W-Series			
TD Canadian Bond Fund, O-Series	0.0001550110	0.0001518415	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001298211	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000275813	0.0000252593	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000492537	0.0000544287	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000539917	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000470246	0.0000563711	2021-03-31
TD Opportunities Pool, O-Series	0.0000655406	0.0000317163	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000129399	0.0001173530	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000059361	0.0000508024	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0000975466	0.0001975965	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000157475	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000008	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000079106	0.0000119377	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000003588	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0000852678	0.0000924026	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000183597	0.0000015195	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000184571	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000180344	0.0000548806	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000391	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000014885	0.0000000420	2021-03-31
TD International Equity Index ETF	0.0000003775	0.0000000592	2021-03-31
TD U.S. Equity Index ETF	0.0000077111	0.0000014427	2021-03-31
TD Canadian Equity Index ETF	0.0000037919	0.0000002331	2021-03-31
TD Global Technology Leaders Index ETF	0.0000103729	0.0000007343	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000166600	0.0000088099	2021-03-31
WT5 Series			
TD Canadian Bond Fund, O-Series	0.0002056666	0.0002014614	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001722450	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000365945	0.0000335138	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000653491	0.0000722153	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000716355	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000623917	0.0000747924	2021-03-31
TD Opportunities Pool, O-Series	0.0000869585	0.0000420807	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000171685	0.0001557024	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000078759	0.0000674039	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0001294236	0.0002621685	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000208935	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000011	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000104957	0.0000158388	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000004760	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0001131322	0.0001225986	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000243594	0.0000020160	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000244887	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000239278	0.0000728148	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000519	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000019749	0.0000000558	2021-03-31
TD International Equity Index ETF	0.0000005009	0.0000000786	2021-03-31
TD U.S. Equity Index ETF	0.0000102310	0.0000019142	2021-03-31
TD Canadian Equity Index ETF	0.0000050311	0.0000003092	2021-03-31
TD Global Technology Leaders Index ETF	0.0000137626	0.0000009743	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000221043	0.0000116888	2021-03-31

D-Series			
TD Canadian Bond Fund, O-Series	0.0001633116	0.0001599724	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001367728	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000290582	0.0000266119	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000518911	0.0000573432	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000568829	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000495427	0.0000593896	2021-03-31
TD Opportunities Pool, O-Series	0.0000690502	0.0000334146	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000136328	0.0001236370	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000062539	0.0000535227	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0001027701	0.0002081774	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000165907	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000009	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000083342	0.0000125770	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000003780	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0000898337	0.0000973506	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000193428	0.0000016008	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000194455	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000190001	0.0000578193	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000412	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000015682	0.0000000443	2021-03-31
TD International Equity Index ETF	0.0000003977	0.0000000624	2021-03-31
TD U.S. Equity Index ETF	0.0000081241	0.0000015200	2021-03-31
TD Canadian Equity Index ETF	0.0000039950	0.0000002456	2021-03-31
TD Global Technology Leaders Index ETF	0.0000109284	0.0000007736	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000175522	0.0000092816	2021-03-31
H5 Series			
TD Canadian Bond Fund, O-Series	0.0001531578	0.0001500262	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001282690	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000272515	0.0000249574	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000486648	0.0000537779	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000533462	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000464624	0.0000556971	2021-03-31
TD Opportunities Pool, O-Series	0.0000647571	0.0000313371	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000127852	0.0001159500	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000058651	0.0000501950	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0000963804	0.0001952341	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000155592	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000008	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000078161	0.0000117950	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000003545	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0000842484	0.0000912979	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000181402	0.0000015013	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000182365	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000178187	0.0000542244	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000387	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000014707	0.0000000415	2021-03-31
TD International Equity Index ETF	0.0000003730	0.0000000585	2021-03-31
TD U.S. Equity Index ETF	0.0000076189	0.0000014255	2021-03-31
TD Canadian Equity Index ETF	0.0000037466	0.0000002303	2021-03-31
TD Global Technology Leaders Index ETF	0.0000102489	0.0000007255	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000164609	0.0000087045	2021-03-31

FT5 Series			
TD Canadian Bond Fund, O-Series	0.0002069971	0.0002027647	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001733593	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000368312	0.0000337306	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000657719	0.0000726824	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000720989	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000627953	0.0000752762	2021-03-31
TD Opportunities Pool, O-Series	0.0000875210	0.0000423530	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000172795	0.0001567097	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000079269	0.0000678400	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0001302609	0.0002638645	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000210287	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000011	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000105636	0.0000159413	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000004791	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0001138641	0.0001233917	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000245170	0.0000020290	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000246471	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000240826	0.0000732859	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000522	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000019877	0.0000000561	2021-03-31
TD International Equity Index ETF	0.0000005041	0.0000000791	2021-03-31
TD U.S. Equity Index ETF	0.0000102972	0.0000019266	2021-03-31
TD Canadian Equity Index ETF	0.0000050636	0.0000003112	2021-03-31
TD Global Technology Leaders Index ETF	0.0000138517	0.0000009806	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000222473	0.0000117644	2021-03-31
T5 Series			
TD Canadian Bond Fund, O-Series	0.0001527418	0.0001496188	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001279207	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000271775	0.0000248896	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000485327	0.0000536319	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000532013	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000463362	0.0000555458	2021-03-31
TD Opportunities Pool, O-Series	0.0000645812	0.0000312520	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000127505	0.0001156351	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000058492	0.0000500587	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0000961186	0.0001947039	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000155169	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000008	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000077948	0.0000117630	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000003535	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0000840196	0.0000910499	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000180909	0.0000014972	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000181870	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000177704	0.0000540772	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000386	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000014667	0.0000000414	2021-03-31
TD International Equity Index ETF	0.0000003720	0.0000000583	2021-03-31
TD U.S. Equity Index ETF	0.0000075983	0.0000014216	2021-03-31
TD Canadian Equity Index ETF	0.0000037364	0.0000002297	2021-03-31
TD Global Technology Leaders Index ETF	0.0000102211	0.0000007236	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000164162	0.0000086809	2021-03-31
WT8 Series			
TD Canadian Bond Fund, O-Series	0.0002174603	0.0002130139	2021-03-31



TD High Yield Bond Fund, O-Series	0.0001821221	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000386930	0.0000354356	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000690965	0.0000763563	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000757433	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000659694	0.0000790813	2021-03-31
TD Opportunities Pool, O-Series	0.0000919450	0.0000444938	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000181530	0.0001646310	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000083275	0.0000712691	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0001368452	0.0002772021	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000220916	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000012	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000110976	0.0000167471	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000005033	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0001196196	0.0001296288	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000257562	0.0000021316	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000258930	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000252999	0.0000769903	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.00000000549	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000020881	0.0000000590	2021-03-31
TD International Equity Index ETF	0.0000005296	0.0000000831	2021-03-31
TD U.S. Equity Index ETF	0.0000108177	0.0000020240	2021-03-31
TD Canadian Equity Index ETF	0.0000053196	0.0000003270	2021-03-31
TD Global Technology Leaders Index ETF	0.0000145518	0.0000010302	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000233719	0.0000123591	2021-03-31
G-Series			
TD Canadian Bond Fund, O-Series	0.0001493025	0.0001462497	2021-03-31
TD High Yield Bond Fund, O-Series	0.0001250402	0.0000000000	2021-03-31
TD Dividend Growth Fund, O-Series	0.0000265656	0.0000243291	2021-03-31
TD Canadian Equity Fund, O-Series	0.0000474398	0.0000524242	2021-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000520034	0.0000000000	2021-03-31
Epoch International Equity Fund, O-Series	0.0000452929	0.0000542951	2021-03-31
TD Opportunities Pool, O-Series	0.0000631270	0.0000305483	2021-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000124634	0.0001130313	2021-03-31
TD U.S. Mid-Cap Growth Fund, O-Series	0.0000057175	0.0000489315	2021-03-31
Epoch U.S. Large-Cap Value Fund, O-Series	0.0000939543	0.0001903197	2021-03-31
TD North American Small-Cap Equity Fund, O-Series	0.0000151675	0.0000000000	2021-03-31
TD Q U.S. Small-Mid-Cap Equity ETF	0.0000000008	0.0000000000	2021-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000076193	0.0000114981	2021-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000003456	0.0000000000	2021-03-31
Epoch Global Equity Fund, O-Series	0.0000821277	0.0000889997	2021-03-31
TD Income Opportunities Pool, O-Series	0.0000176835	0.0000014635	2021-03-31
TD China Income & Growth Fund, O-Series	0.0000177774	0.0000000000	2021-03-31
TD Global Low Volatility Fund, O-Series	0.0000173702	0.0000528595	2021-03-31
TD Q International Low Volatility ETF	0.0000000000	0.0000000000	2021-03-31
TD Q U.S. Low Volatility ETF	0.0000000377	0.0000000000	2021-03-31
TD Canadian Aggregate Bond Index ETF	0.0000014337	0.0000000405	2021-03-31
TD International Equity Index ETF	0.0000003636	0.0000000570	2021-03-31
TD U.S. Equity Index ETF	0.0000074272	0.0000013896	2021-03-31
TD Canadian Equity Index ETF	0.0000036523	0.0000002245	2021-03-31
TD Global Technology Leaders Index ETF	0.0000099909	0.0000007073	2021-03-31
TD Q Canadian Dividend ETF	0.0000000000	0.0000000000	2021-03-31
TD International Stock Fund, O-Series	0.0000160465	0.0000084854	2021-03-31

- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.3145092705	0.0000000000
Advisor Series	0.3348800656	0.0000000000
F-Series	0.2320995905	0.0000000000
Premium Series	0.3040979769	0.0000000000
FT8 Series	0.4682390901	0.0000000000
K-Series	0.3193640066	0.0000000000
W-Series	0.2143798012	0.0000000000
WT5 Series	0.4544620795	0.0000000000
D-Series	0.2481318953	0.0000000000
H5 Series	0.3137980861	0.0000000000
FT5 Series	0.4415455329	0.0000000000
T5 Series	0.3129863434	0.0000000000
WT8 Series	0.5676364362	0.0000000000
G-Series	0.0000000000	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293 and to verify these amounts and your pro-rata share thereof.

Signature: Jason Calvert  
 Title: Managing Director  
 Date: March 4, 2022

The information contained herein has been provided by TD Asset Management Inc. and is for information purposes only. The information has been drawn from sources believed to be reliable. The information does not provide financial, legal, tax or investment advice. Particular investment, tax, or trading strategies should be evaluated relative to each individual's objectives and risk tolerance.

TD Asset Management Inc. is a wholly-owned subsidiary of The Toronto-Dominion Bank.

©The TD logo and other trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.