

**TD Managed Balanced Growth Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2025**

## PFIC INFORMATION

## IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2025.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, [www.irs.gov](http://www.irs.gov), by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or [tdadvisor@td.com](mailto:tdadvisor@td.com). Thank you for investing with TDAM.

## TD Managed Balanced Growth Portfolio

### PFIC Annual Information Statement

#### For the Year Ending March 31, 2025

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2024 and ending on March 31, 2025.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

#### TD Managed Balanced Growth Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0001137938
Advisor Series	0.0000000000	0.0001237945
F-Series	0.0000000000	0.0004359883
Premium Series	0.0000000000	0.0001955026
FT8 Series	0.0000000000	0.0004097782
K-Series	0.0000000000	0.0001228509
W-Series	0.0000000000	0.0004570759
WT5 Series	0.0000000000	0.0005065941
D-Series	0.0000000000	0.0003975465
H5 Series	0.0000000000	0.0000691299
FT5 Series	0.0000000000	0.0004352932
T5 Series	0.0000000000	0.0000689349
WT8 Series	0.0000000000	0.0004844471
G-Series	0.0000000000	0.0005839986

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
<b>Investor Series</b>			
TD High Yield Bond Fund, O-Series	0.0000356316	0.0000046227	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000744231	0.0000655935	2025-03-31
TD Canadian Equity Fund, O-Series	0.0001057189	0.0002131230	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0004353690	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000293948	0.0000201958	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000234885	0.0000289226	2025-03-31
TD Opportunities Pool, O-Series	0.0000446377	0.0000827567	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0001186616	0.0001665509	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000509397	0.0001523910	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000487764	0.0003588141	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000373789	0.0002068852	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000594062	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000444841	0.0000595087	2025-03-31
TD Active Global Income ETF	0.0000001973	0.0000000237	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001097	0.0000000141	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000037940	0.0000039348	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000644	0.0000000799	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000259	0.0000000712	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001344	0.0000000000	2025-03-31
<b>Advisor Series</b>			
TD High Yield Bond Fund, O-Series	0.0000373640	0.0000048474	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000780417	0.0000687827	2025-03-31
TD Canadian Equity Fund, O-Series	0.0001108591	0.0002234853	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0004565370	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000308240	0.0000211777	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000246305	0.0000303288	2025-03-31
TD Opportunities Pool, O-Series	0.0000468080	0.0000867804	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0001244310	0.0001746488	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000534164	0.0001598004	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000511480	0.0003762600	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000391963	0.0002169441	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000622946	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000466470	0.0000624021	2025-03-31
TD Active Global Income ETF	0.0000002069	0.0000000248	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001151	0.0000000148	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000039785	0.0000041261	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000675	0.0000000838	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000271	0.0000000746	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001410	0.0000000000	2025-03-31

F-Series			
TD High Yield Bond Fund, O-Series	0.0000289586	0.0000037569	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000604854	0.0000533093	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000859202	0.0001732100	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0003538345	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000238899	0.0000164136	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000190896	0.0000235060	2025-03-31
TD Opportunities Pool, O-Series	0.0000362781	0.0000672583	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000964390	0.0001353598	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000413999	0.0001238517	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000396417	0.0002916166	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000303787	0.0001681404	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000482808	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000361533	0.0000483641	2025-03-31
TD Active Global Income ETF	0.0000001604	0.0000000192	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000000892	0.0000000114	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000030835	0.0000031979	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000523	0.0000000649	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000210	0.0000000579	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001093	0.0000000000	2025-03-31
Premium Series			
TD High Yield Bond Fund, O-Series	0.0000349687	0.0000045367	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000730386	0.0000643732	2025-03-31
TD Canadian Equity Fund, O-Series	0.0001037521	0.0002091580	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0004272693	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000288480	0.0000198201	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000230515	0.0000283845	2025-03-31
TD Opportunities Pool, O-Series	0.0000438073	0.0000812171	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0001164540	0.0001634524	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000499920	0.0001495559	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000478690	0.0003521387	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000366835	0.0002030362	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000583010	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000436565	0.0000584016	2025-03-31
TD Active Global Income ETF	0.0000001937	0.0000000232	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000001077	0.0000000138	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000037234	0.0000038616	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000632	0.0000000784	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000254	0.0000000699	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001319	0.0000000000	2025-03-31
FT8 Series			
TD High Yield Bond Fund, O-Series	0.0000271127	0.0000035175	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000566299	0.0000499112	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000804434	0.0001621690	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0003312798	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000223670	0.0000153673	2025-03-31

TD U.S. Low Volatility Fund, O-Series	0.0000178728	0.0000220077	2025-03-31
TD Opportunities Pool, O-Series	0.0000339656	0.0000629710	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000902916	0.0001267315	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000387609	0.0001159570	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000371148	0.0002730279	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000284423	0.0001574225	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000452032	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000338488	0.0000452812	2025-03-31
TD Active Global Income ETF	0.0000001502	0.0000000180	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000000835	0.0000000107	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000028869	0.0000029941	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000490	0.0000000608	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000197	0.0000000542	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001023	0.0000000000	2025-03-31
K-Series			
TD High Yield Bond Fund, O-Series	0.0000218829	0.0000028390	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000457065	0.0000402838	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000649266	0.0001308880	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002673788	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000180526	0.0000124031	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000144253	0.0000177626	2025-03-31
TD Opportunities Pool, O-Series	0.0000274139	0.0000508244	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000728752	0.0001022861	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000312843	0.0000935899	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000299557	0.0002203632	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000229560	0.0001270571	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000364839	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000273196	0.0000365469	2025-03-31
TD Active Global Income ETF	0.0000001212	0.0000000145	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000000674	0.0000000087	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000023301	0.0000024165	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000395	0.0000000491	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000159	0.0000000437	2025-03-31
TD Global Carbon Credit Index ETF	0.0000000826	0.0000000000	2025-03-31
W-Series			
TD High Yield Bond Fund, O-Series	0.0000261716	0.0000033954	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000546643	0.0000481788	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000776512	0.0001565402	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0003197813	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000215907	0.0000148339	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000172524	0.0000212438	2025-03-31
TD Opportunities Pool, O-Series	0.0000327867	0.0000607853	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000871577	0.0001223327	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000374155	0.0001119322	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000358266	0.0002635513	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000274551	0.0001519585	2025-03-31

TD Income Opportunities Pool, O-Series	0.0000436342	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000326739	0.0000437095	2025-03-31
TD Active Global Income ETF	0.0000001449	0.0000000174	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000000806	0.0000000103	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000027867	0.0000028901	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000473	0.0000000587	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000190	0.0000000523	2025-03-31
TD Global Carbon Credit Index ETF	0.0000000987	0.0000000000	2025-03-31
WT5 Series			
TD High Yield Bond Fund, O-Series	0.0000289475	0.0000037555	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000604623	0.0000532889	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000858874	0.0001731438	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0003536991	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000238807	0.0000164073	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000190823	0.0000234970	2025-03-31
TD Opportunities Pool, O-Series	0.0000362642	0.0000672325	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000964021	0.0001353080	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000413840	0.0001238044	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000396266	0.0002915050	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000303671	0.0001680761	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000482623	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000361395	0.0000483456	2025-03-31
TD Active Global Income ETF	0.0000001603	0.0000000192	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000000892	0.0000000114	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000030823	0.0000031967	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000523	0.0000000649	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000210	0.0000000578	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001092	0.0000000000	2025-03-31
D-Series			
TD High Yield Bond Fund, O-Series	0.0000271382	0.0000035208	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000566831	0.0000499581	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000805189	0.0001623213	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0003315909	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000223880	0.0000153818	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000178896	0.0000220284	2025-03-31
TD Opportunities Pool, O-Series	0.0000339975	0.0000630301	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000903764	0.0001268505	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000387973	0.0001160659	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000371497	0.0002732843	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000284690	0.0001575704	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000452456	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000338805	0.0000453237	2025-03-31
TD Active Global Income ETF	0.0000001503	0.0000000180	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000000836	0.0000000107	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000028897	0.0000029969	2025-03-31

TD Q Canadian Low Volatility ETF	0.0000000490	0.0000000608	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000197	0.0000000542	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001024	0.0000000000	2025-03-31
H5 Series			
TD High Yield Bond Fund, O-Series	0.0000204725	0.0000026560	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000427606	0.0000376874	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000607419	0.0001224520	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002501456	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000168891	0.0000116037	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000134955	0.0000166178	2025-03-31
TD Opportunities Pool, O-Series	0.0000256470	0.0000475487	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000681782	0.0000956935	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000292679	0.0000875578	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000280250	0.0002061603	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000214764	0.0001188680	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000341324	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000255588	0.0000341913	2025-03-31
TD Active Global Income ETF	0.0000001134	0.0000000136	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000000631	0.0000000081	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000021799	0.0000022608	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000370	0.0000000459	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000149	0.0000000409	2025-03-31
TD Global Carbon Credit Index ETF	0.0000000772	0.0000000000	2025-03-31
FT5 Series			
TD High Yield Bond Fund, O-Series	0.0000288592	0.0000037440	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000602778	0.0000531264	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000856253	0.0001726155	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0003526200	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000238079	0.0000163573	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000190241	0.0000234254	2025-03-31
TD Opportunities Pool, O-Series	0.0000361536	0.0000670274	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000961080	0.0001348952	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000412578	0.0001234266	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000395057	0.0002906156	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000302745	0.0001675633	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000481151	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000360292	0.0000481981	2025-03-31
TD Active Global Income ETF	0.0000001598	0.0000000192	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000000889	0.0000000114	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000030729	0.0000031869	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000521	0.0000000647	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000210	0.0000000577	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001089	0.0000000000	2025-03-31
T5 Series			
TD High Yield Bond Fund, O-Series	0.0000204348	0.0000026511	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000426818	0.0000376180	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000606300	0.0001222265	2025-03-31

TD Canadian Core Plus Bond Fund, O-Series	0.0002496850	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000168580	0.0000115823	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000134707	0.0000165872	2025-03-31
TD Opportunities Pool, O-Series	0.0000255998	0.0000474611	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000680527	0.0000955173	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000292140	0.0000873966	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000279734	0.0002057806	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000214369	0.0001186491	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000340696	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000255117	0.0000341284	2025-03-31
TD Active Global Income ETF	0.0000001132	0.0000000136	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000000629	0.0000000081	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000021759	0.0000022566	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000369	0.0000000458	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000148	0.0000000408	2025-03-31
TD Global Carbon Credit Index ETF	0.0000000771	0.0000000000	2025-03-31
WT8 Series			
TD High Yield Bond Fund, O-Series	0.0000275012	0.0000035679	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000574414	0.0000506264	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000815961	0.0001644929	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0003360271	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000226876	0.0000155876	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000181289	0.0000223231	2025-03-31
TD Opportunities Pool, O-Series	0.0000344523	0.0000638734	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000915855	0.0001285476	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000393164	0.0001176187	2025-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000376467	0.0002769404	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000288499	0.0001596784	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000458510	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000343338	0.0000459301	2025-03-31
TD Active Global Income ETF	0.0000001523	0.0000000183	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000000847	0.0000000109	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000029283	0.0000030370	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000497	0.0000000617	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000200	0.0000000549	2025-03-31
TD Global Carbon Credit Index ETF	0.0000001038	0.0000000000	2025-03-31
G-Series			
TD High Yield Bond Fund, O-Series	0.0000243872	0.0000031639	2025-03-31
TD Dividend Growth Fund, O-Series	0.0000509372	0.0000448939	2025-03-31
TD Canadian Equity Fund, O-Series	0.0000723568	0.0001458670	2025-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002979781	0.0000000000	2025-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000201186	0.0000138225	2025-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000160761	0.0000197954	2025-03-31
TD Opportunities Pool, O-Series	0.0000305512	0.0000566409	2025-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000812151	0.0001139919	2025-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000348645	0.0001043005	2025-03-31

TD U.S. Dividend Growth Fund, O-Series	0.0000333839	0.0002455819	2025-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000255831	0.0001415977	2025-03-31
TD Income Opportunities Pool, O-Series	0.0000406592	0.0000000000	2025-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2025-03-31
TD International Equity Focused Fund, O-Series	0.0000304461	0.0000407293	2025-03-31
TD Active Global Income ETF	0.0000001351	0.0000000162	2025-03-31
TD Active U.S. High Yield Bond ETF	0.0000000751	0.0000000096	2025-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2025-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000025967	0.0000026931	2025-03-31
TD Q Canadian Low Volatility ETF	0.0000000441	0.0000000547	2025-03-31
TD Q U.S. Low Volatility ETF	0.0000000177	0.0000000487	2025-03-31
TD Global Carbon Credit Index ETF	0.0000000920	0.0000000000	2025-03-31

4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.1178952177	0.0000000000
Advisor Series	0.1197552833	0.0000000000
F-Series	0.1608571415	0.0000000000
Premium Series	0.1194148626	0.0000000000
FT8 Series	0.2912118446	0.0000000000
K-Series	0.1687750643	0.0000000000
W-Series	0.1571144205	0.0000000000
WT5 Series	0.2381813068	0.0000000000
D-Series	0.1491776111	0.0000000000
H5 Series	0.1518430113	0.0000000000
FT5 Series	0.2354559701	0.0000000000
T5 Series	0.1481101587	0.0000000000
WT8 Series	0.2983615580	0.0000000000
G-Series	0.1966659260	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293, and to verify these amounts and your pro-rata share thereof.

TD Asset Management Inc.

Date: March 23, 2026

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