

**TD Managed Income & Moderate Growth Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2022**

## PFIC INFORMATION

## IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2022.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, [www.irs.gov](http://www.irs.gov), by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or [tdadvisor@td.com](mailto:tdadvisor@td.com). Thank you for investing with TDAM.

## TD Managed Income & Moderate Growth Portfolio

### PFIC Annual Information Statement

#### For the Year Ending March 31, 2022

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2021 and ending on March 31, 2022.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

#### TD Managed Income & Moderate Growth Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0006864160
Advisor Series	0.0000000000	0.0006927588
F-Series	0.0000000000	0.0008995939
Premium Series	0.0000000000	0.0007241687
FT8 Series	0.0000000000	0.0010677627
K-Series	0.0000000000	0.0005736395
W-Series	0.0000000000	0.0008866991
WT5 Series	0.0000000000	0.0011428178
D-Series	0.0000000000	0.0007556517
H5 Series	0.0000000000	0.0004944447
FT5 Series	0.0000000000	0.0010444981
T5 Series	0.0000000000	0.0004877996
WT8 Series	0.0000000000	0.0011471476
G-Series	0.0001026500	0.0008306322

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
<b>Investor Series</b>			
TD Canadian Bond Fund, O-Series	0.0002676113	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000213772	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000729571	0.0000259116	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000263316	0.0000428159	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000573983	0.0000732155	2022-03-31
Epoch International Equity Fund, O-Series	0.0000141829	0.0000130996	2022-03-31
TD Opportunities Pool, O-Series	0.0000895495	0.0001599152	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000085913	0.0002696346	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000411556	0.0000867772	2022-03-31
TD Global Income Fund, O-Series	0.0000085132	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000172996	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000086121	0.0000198478	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000244840	0.0000263321	2022-03-31
TD International Stock Fund, O-Series	0.0000426301	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000067105	0.0000135948	2022-03-31
TD Canadian Equity Index ETF	0.0000117564	0.0000170235	2022-03-31
TD Q International Low Volatility ETF	0.0000000658	0.0000000485	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000024287	0.0000006724	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000765	0.0000001465	2022-03-31
<b>Advisor Series</b>			
TD Canadian Bond Fund, O-Series	0.0002688787	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000214784	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000733026	0.0000260343	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000264563	0.0000430187	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000576701	0.0000735623	2022-03-31
Epoch International Equity Fund, O-Series	0.0000142501	0.0000131616	2022-03-31
TD Opportunities Pool, O-Series	0.0000899736	0.0001606725	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000086320	0.0002709116	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000413505	0.0000871882	2022-03-31
TD Global Income Fund, O-Series	0.0000085535	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000173816	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000086529	0.0000199418	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000245999	0.0000264568	2022-03-31
TD International Stock Fund, O-Series	0.0000428320	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000067422	0.0000136591	2022-03-31
TD Canadian Equity Index ETF	0.0000118121	0.0000171042	2022-03-31
TD Q International Low Volatility ETF	0.0000000661	0.0000000487	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000024402	0.0000006756	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000768	0.0000001472	2022-03-31
<b>F-Series</b>			
TD Canadian Bond Fund, O-Series	0.0002181402	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000174254	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000594701	0.0000211216	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000214639	0.0000349009	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000467875	0.0000596808	2022-03-31
Epoch International Equity Fund, O-Series	0.0000115610	0.0000106780	2022-03-31
TD Opportunities Pool, O-Series	0.0000729953	0.0001303530	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000070031	0.0002197895	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000335475	0.0000707354	2022-03-31
TD Global Income Fund, O-Series	0.0000069394	0.0000000000	2022-03-31

TD Income Opportunities Pool, O-Series	0.0000141016	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000070201	0.0000161787	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000199578	0.0000214643	2022-03-31
TD International Stock Fund, O-Series	0.0000347495	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000054700	0.0000110816	2022-03-31
TD Canadian Equity Index ETF	0.0000095831	0.0000138765	2022-03-31
TD Q International Low Volatility ETF	0.0000000536	0.0000000395	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000019797	0.0000005481	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000623	0.0000001194	2022-03-31
Premium Series			
TD Canadian Bond Fund, O-Series	0.0002511349	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000200610	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000684653	0.0000243163	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000247104	0.0000401798	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000538644	0.0000687078	2022-03-31
Epoch International Equity Fund, O-Series	0.0000133097	0.0000122930	2022-03-31
TD Opportunities Pool, O-Series	0.0000840361	0.0001500695	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000080623	0.0002530336	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000386217	0.0000814345	2022-03-31
TD Global Income Fund, O-Series	0.0000079891	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000162345	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000080819	0.0000186258	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000229765	0.0000247109	2022-03-31
TD International Stock Fund, O-Series	0.0000400055	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000062973	0.0000127577	2022-03-31
TD Canadian Equity Index ETF	0.0000110326	0.0000159754	2022-03-31
TD Q International Low Volatility ETF	0.0000000618	0.0000000455	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000022792	0.0000006310	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000717	0.0000001375	2022-03-31
FT8 Series			
TD Canadian Bond Fund, O-Series	0.0002575653	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000205747	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000702183	0.0000249389	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000253431	0.0000412086	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000552436	0.0000704671	2022-03-31
Epoch International Equity Fund, O-Series	0.0000136505	0.0000126078	2022-03-31
TD Opportunities Pool, O-Series	0.0000861879	0.0001539121	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000082688	0.0002595127	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000396106	0.0000835196	2022-03-31
TD Global Income Fund, O-Series	0.0000081936	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000166502	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000082889	0.0000191028	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000235649	0.0000253436	2022-03-31
TD International Stock Fund, O-Series	0.0000410298	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000064586	0.0000130844	2022-03-31
TD Canadian Equity Index ETF	0.0000113151	0.0000163845	2022-03-31
TD Q International Low Volatility ETF	0.0000000633	0.0000000467	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000023375	0.0000006472	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000736	0.0000001410	2022-03-31
K-Series			
TD Canadian Bond Fund, O-Series	0.0001988857	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000158873	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000542209	0.0000192572	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000195693	0.0000318203	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000426578	0.0000544130	2022-03-31
Epoch International Equity Fund, O-Series	0.0000105406	0.0000097355	2022-03-31
TD Opportunities Pool, O-Series	0.0000665522	0.0001188472	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000063849	0.0002003894	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000305864	0.0000644918	2022-03-31

TD Global Income Fund, O-Series	0.0000063269	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000128569	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000064005	0.0000147507	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000181962	0.0000195697	2022-03-31
TD International Stock Fund, O-Series	0.0000316822	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000049871	0.0000101035	2022-03-31
TD Canadian Equity Index ETF	0.0000087372	0.0000126517	2022-03-31
TD Q International Low Volatility ETF	0.0000000489	0.0000000360	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000018050	0.0000004997	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000568	0.0000001089	2022-03-31
W-Series			
TD Canadian Bond Fund, O-Series	0.0002003797	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000160066	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000546282	0.0000194019	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000197163	0.0000320593	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000429782	0.0000548217	2022-03-31
Epoch International Equity Fund, O-Series	0.0000106198	0.0000098086	2022-03-31
TD Opportunities Pool, O-Series	0.0000670522	0.0001197400	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000064329	0.0002018948	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000308161	0.0000649763	2022-03-31
TD Global Income Fund, O-Series	0.0000063744	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000129535	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000064485	0.0000148615	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000183329	0.0000197168	2022-03-31
TD International Stock Fund, O-Series	0.0000319202	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000050246	0.0000101794	2022-03-31
TD Canadian Equity Index ETF	0.0000088029	0.0000127467	2022-03-31
TD Q International Low Volatility ETF	0.0000000493	0.0000000363	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000018185	0.0000005035	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000572	0.0000001097	2022-03-31
WT5 Series			
TD Canadian Bond Fund, O-Series	0.0002580280	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000206117	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000703445	0.0000249837	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000253886	0.0000412827	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000553428	0.0000705937	2022-03-31
Epoch International Equity Fund, O-Series	0.0000136750	0.0000126305	2022-03-31
TD Opportunities Pool, O-Series	0.0000863427	0.0001541886	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000082836	0.0002599789	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000396818	0.0000836697	2022-03-31
TD Global Income Fund, O-Series	0.0000082083	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000166801	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000083037	0.0000191371	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000236072	0.0000253892	2022-03-31
TD International Stock Fund, O-Series	0.0000411035	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000064702	0.0000131079	2022-03-31
TD Canadian Equity Index ETF	0.0000113354	0.0000164139	2022-03-31
TD Q International Low Volatility ETF	0.0000000635	0.0000000468	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000023417	0.0000006483	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000737	0.0000001413	2022-03-31
D-Series			
TD Canadian Bond Fund, O-Series	0.0002060030	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000164558	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000561613	0.0000199464	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000202696	0.0000329590	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000441843	0.0000563602	2022-03-31
Epoch International Equity Fund, O-Series	0.0000109178	0.0000100838	2022-03-31
TD Opportunities Pool, O-Series	0.0000689338	0.0001231002	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000066134	0.0002075606	2022-03-31

TD U.S. Dividend Growth Fund, O-Series	0.0000316809	0.0000667997	2022-03-31
TD Global Income Fund, O-Series	0.0000065533	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000133170	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000066295	0.0000152786	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000188474	0.0000202701	2022-03-31
TD International Stock Fund, O-Series	0.0000328160	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000051656	0.0000104650	2022-03-31
TD Canadian Equity Index ETF	0.0000090499	0.0000131045	2022-03-31
TD Q International Low Volatility ETF	0.0000000507	0.0000000373	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000018696	0.0000005176	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000589	0.0000001128	2022-03-31
H5 Series			
TD Canadian Bond Fund, O-Series	0.0001927228	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000153950	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000525408	0.0000186605	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000189629	0.0000308343	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000413359	0.0000527269	2022-03-31
Epoch International Equity Fund, O-Series	0.0000102140	0.0000094338	2022-03-31
TD Opportunities Pool, O-Series	0.0000644900	0.0001151645	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000061871	0.0001941799	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000296386	0.0000624934	2022-03-31
TD Global Income Fund, O-Series	0.0000061309	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000124585	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000062021	0.0000142936	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000176324	0.0000189633	2022-03-31
TD International Stock Fund, O-Series	0.0000307005	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000048326	0.0000097904	2022-03-31
TD Canadian Equity Index ETF	0.0000084665	0.0000122597	2022-03-31
TD Q International Low Volatility ETF	0.0000000474	0.0000000349	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000017491	0.0000004843	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000551	0.0000001055	2022-03-31
FT5 Series			
TD Canadian Bond Fund, O-Series	0.0002534657	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000202472	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000691007	0.0000245420	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000249397	0.0000405527	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000543643	0.0000693454	2022-03-31
Epoch International Equity Fund, O-Series	0.0000134332	0.0000124071	2022-03-31
TD Opportunities Pool, O-Series	0.0000848161	0.0001514623	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000081372	0.0002553820	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000389801	0.0000821903	2022-03-31
TD Global Income Fund, O-Series	0.0000080632	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000163852	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000081569	0.0000187987	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000231898	0.0000249402	2022-03-31
TD International Stock Fund, O-Series	0.0000403768	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000063558	0.0000128762	2022-03-31
TD Canadian Equity Index ETF	0.0000111350	0.0000161237	2022-03-31
TD Q International Low Volatility ETF	0.0000000623	0.0000000459	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000023003	0.0000006369	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000724	0.0000001388	2022-03-31
T5 Series			
TD Canadian Bond Fund, O-Series	0.0001901871	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000151924	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000518495	0.0000184150	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000187134	0.0000304286	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000407921	0.0000520331	2022-03-31
Epoch International Equity Fund, O-Series	0.0000100796	0.0000093097	2022-03-31
TD Opportunities Pool, O-Series	0.0000636414	0.0001136492	2022-03-31

TD U.S. Blue Chip Equity Fund, O-Series	0.0000061057	0.0001916251	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000292486	0.0000616712	2022-03-31
TD Global Income Fund, O-Series	0.0000060502	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000122946	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000061205	0.0000141056	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000174004	0.0000187138	2022-03-31
TD International Stock Fund, O-Series	0.0000302966	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000047690	0.0000096616	2022-03-31
TD Canadian Equity Index ETF	0.0000083551	0.0000120984	2022-03-31
TD Q International Low Volatility ETF	0.0000000468	0.0000000345	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000017260	0.0000004779	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000543	0.0000001041	2022-03-31
WT8 Series			
TD Canadian Bond Fund, O-Series	0.0002584313	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000206439	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000704544	0.0000250228	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000254283	0.0000413472	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000554293	0.0000707040	2022-03-31
Epoch International Equity Fund, O-Series	0.0000136964	0.0000126502	2022-03-31
TD Opportunities Pool, O-Series	0.0000864777	0.0001544295	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000082966	0.0002603852	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000397438	0.0000838004	2022-03-31
TD Global Income Fund, O-Series	0.0000082212	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000167062	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000083167	0.0000191670	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000236441	0.0000254288	2022-03-31
TD International Stock Fund, O-Series	0.0000411678	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000064803	0.0000131284	2022-03-31
TD Canadian Equity Index ETF	0.0000113531	0.0000164396	2022-03-31
TD Q International Low Volatility ETF	0.0000000636	0.0000000468	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000023454	0.0000006494	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000738	0.0000001415	2022-03-31
G-Series			
TD Canadian Bond Fund, O-Series	0.0001840597	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000147030	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000501790	0.0000178217	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000181105	0.0000294482	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000394778	0.0000503567	2022-03-31
Epoch International Equity Fund, O-Series	0.0000097548	0.0000090097	2022-03-31
TD Opportunities Pool, O-Series	0.0000615911	0.0001099877	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000059090	0.0001854513	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000283063	0.0000596843	2022-03-31
TD Global Income Fund, O-Series	0.0000058553	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000118985	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000059233	0.0000136511	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000168398	0.0000181109	2022-03-31
TD International Stock Fund, O-Series	0.0000293205	0.0000000000	2022-03-31
TD U.S. Equity Index ETF	0.0000046154	0.0000093503	2022-03-31
TD Canadian Equity Index ETF	0.0000080859	0.0000117086	2022-03-31
TD Q International Low Volatility ETF	0.0000000453	0.0000000334	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000016704	0.0000004625	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000526	0.0000001008	2022-03-31

- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.1661921315	0.0000000000
Advisor Series	0.1576157827	0.0000000000
F-Series	0.1989527982	0.0000000000
Premium Series	0.1634456554	0.0000000000
FT8 Series	0.4118123440	0.0000000000
K-Series	0.2415350137	0.0000000000
W-Series	0.2001601589	0.0000000000
WT5 Series	0.3251146618	0.0000000000
D-Series	0.1743451040	0.0000000000
H5 Series	0.2247442232	0.0000000000
FT5 Series	0.3109845057	0.0000000000
T5 Series	0.2204027756	0.0000000000
WT8 Series	0.4102589288	0.0000000000
G-Series	0.2178985755	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293 and to verify these amounts and your pro-rata share thereof.

Signature: Jason Calvert  
 Title: Managing Director  
 Date: March 15, 2023

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