

**TD Managed Income & Moderate Growth Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2023**

PFIC INFORMATION

IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2023.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, www.irs.gov, by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or tdadvisor@td.com. Thank you for investing with TDAM.

TD Managed Income & Moderate Growth Portfolio

PFIC Annual Information Statement

For the Year Ending March 31, 2023

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2022 and ending on March 31, 2023.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

TD Managed Income & Moderate Growth Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0000000000
Advisor Series	0.0000000000	0.0000000000
F-Series	0.0000000000	0.0000000000
Premium Series	0.0000000000	0.0000000000
FT8 Series	0.0000000000	0.0000000000
K-Series	0.0000000000	0.0000000000
W-Series	0.0000000000	0.0000000000
WT5 Series	0.0000000000	0.0000000000
D-Series	0.0000000000	0.0000000000
H5 Series	0.0000000000	0.0000000000
FT5 Series	0.0000000000	0.0000000000
T5 Series	0.0000000000	0.0000000000
WT8 Series	0.0000000000	0.0000000000
G-Series	0.0000000000	0.0000000000

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
Investor Series			
TD Canadian Money Market Fund, O-Series	0.0000000919	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000712610	0.0000538256	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000314578	0.0000385828	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000066743	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000304093	0.0000599976	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000617754	0.0000022660	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000077764	0.0000130516	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000018946	0.0000021130	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000445619	0.0000959027	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001407	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000148479	0.0000233447	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000204	0.0000000058	2023-03-31
TD Canadian Equity Index ETF	0.0000037343	0.0000123061	2023-03-31
TD Q International Low Volatility ETF	0.0000000659	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000015775	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000287	0.0000000073	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000586	0.0000000316	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000406	0.0000000000	2023-03-31
Advisor Series			
TD Canadian Money Market Fund, O-Series	0.0000000924	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000716342	0.0000541075	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000316225	0.0000387849	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000067093	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000305685	0.0000603119	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000620990	0.0000022779	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000078171	0.0000131199	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000019045	0.0000021241	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000447953	0.0000964050	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001415	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000149256	0.0000234670	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000205	0.0000000058	2023-03-31
TD Canadian Equity Index ETF	0.0000037538	0.0000123705	2023-03-31

TD Q International Low Volatility ETF	0.000000663	0.000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.000015858	0.000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.000000000	0.000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.000000288	0.000000073	2023-03-31
TD Q U.S. Low Volatility ETF	0.000000589	0.000000317	2023-03-31
TD Global Carbon Credit Index ETF	0.000000408	0.000000000	2023-03-31
F-Series			
TD Canadian Money Market Fund, O-Series	0.000000753	0.000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.000583429	0.0000440681	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000257551	0.0000315885	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000054644	0.000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000248967	0.0000491213	2023-03-31
TD International Equity Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000505768	0.0000018552	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000063667	0.0000106856	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000015511	0.0000017300	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000364837	0.0000785175	2023-03-31
TD Global Income Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001152	0.000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000121562	0.0000191128	2023-03-31
TD International Equity Focused Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000167	0.0000000048	2023-03-31
TD Canadian Equity Index ETF	0.0000030573	0.0000100752	2023-03-31
TD Q International Low Volatility ETF	0.0000000540	0.000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000012916	0.000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.000000000	0.000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000235	0.0000000059	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000480	0.0000000259	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000332	0.000000000	2023-03-31
Premium Series			
TD Canadian Money Market Fund, O-Series	0.0000000864	0.000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000669813	0.0000505930	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000295685	0.0000362657	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000062735	0.000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000285830	0.0000563944	2023-03-31
TD International Equity Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000580654	0.0000021299	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000073094	0.0000122677	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000017808	0.0000019861	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000418857	0.0000901431	2023-03-31
TD Global Income Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001323	0.000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000139561	0.0000219427	2023-03-31
TD International Equity Focused Fund, O-Series	0.000000000	0.000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000192	0.0000000055	2023-03-31
TD Canadian Equity Index ETF	0.0000035100	0.0000115670	2023-03-31
TD Q International Low Volatility ETF	0.0000000620	0.000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000014828	0.000000000	2023-03-31

TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000269	0.0000000069	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000551	0.0000000297	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000381	0.0000000000	2023-03-31
FT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000000825	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000639691	0.0000483178	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000282388	0.0000346348	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000059914	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000272976	0.0000538583	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000554542	0.0000020341	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000069806	0.0000117160	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000017007	0.0000018968	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000400020	0.0000860893	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001263	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000133285	0.0000209559	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000183	0.0000000052	2023-03-31
TD Canadian Equity Index ETF	0.0000033522	0.0000110468	2023-03-31
TD Q International Low Volatility ETF	0.0000000592	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000014161	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000258	0.0000000065	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000526	0.0000000284	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000364	0.0000000000	2023-03-31
K-Series			
TD Canadian Money Market Fund, O-Series	0.0000000652	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000505510	0.0000381827	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000223154	0.0000273698	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000047346	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000215716	0.0000425610	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000438221	0.0000016075	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000055164	0.0000092585	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000013440	0.0000014989	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000316112	0.0000680312	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000000998	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000105327	0.0000165602	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000145	0.0000000041	2023-03-31
TD Canadian Equity Index ETF	0.0000026490	0.0000087296	2023-03-31
TD Q International Low Volatility ETF	0.0000000468	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000011191	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000204	0.0000000051	2023-03-31

TD Q U.S. Low Volatility ETF	0.0000000416	0.0000000224	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000288	0.0000000000	2023-03-31
W-Series			
TD Canadian Money Market Fund, O-Series	0.0000000692	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000536153	0.0000404972	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000236682	0.0000290289	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000050216	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000228793	0.0000451409	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000464785	0.0000017049	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000058508	0.0000098197	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000014255	0.0000015898	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000335274	0.0000721552	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001059	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000111712	0.0000175641	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000153	0.0000000044	2023-03-31
TD Canadian Equity Index ETF	0.0000028096	0.0000092588	2023-03-31
TD Q International Low Volatility ETF	0.0000000496	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000011869	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000215	0.0000000055	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000441	0.0000000238	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000305	0.0000000000	2023-03-31
WT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000855	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000662755	0.0000500599	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000292569	0.0000358835	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000062074	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000282818	0.0000558001	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000574535	0.0000021075	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000072323	0.0000121384	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000017620	0.0000019652	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000414443	0.0000891932	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001309	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000138091	0.0000217115	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000190	0.0000000054	2023-03-31
TD Canadian Equity Index ETF	0.0000034730	0.0000114451	2023-03-31
TD Q International Low Volatility ETF	0.0000000613	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000014672	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000267	0.0000000068	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000545	0.0000000294	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000377	0.0000000000	2023-03-31

D-Series			
TD Canadian Money Market Fund, O-Series	0.0000000709	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000549756	0.0000415247	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000242687	0.0000297654	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000051490	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000234598	0.0000462862	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000476577	0.0000017482	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000059992	0.0000100688	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000014616	0.0000016301	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000343781	0.0000739859	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001086	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000114546	0.0000180097	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000157	0.0000000045	2023-03-31
TD Canadian Equity Index ETF	0.0000028809	0.0000094937	2023-03-31
TD Q International Low Volatility ETF	0.0000000509	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000012170	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000221	0.0000000056	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000452	0.0000000244	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000313	0.0000000000	2023-03-31
H5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000630	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000488637	0.0000369082	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000215706	0.0000264562	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000045766	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000208516	0.0000411404	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000423594	0.0000015538	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000053323	0.0000089494	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000012991	0.0000014489	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000305561	0.0000657605	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000000965	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000101812	0.0000160075	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000140	0.0000000040	2023-03-31
TD Canadian Equity Index ETF	0.0000025606	0.0000084383	2023-03-31
TD Q International Low Volatility ETF	0.0000000452	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000010817	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000196	0.0000000050	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000402	0.0000000217	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000278	0.0000000000	2023-03-31

FT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000838	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000649722	0.0000490755	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000286816	0.0000351779	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000060853	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000277256	0.0000547028	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000563237	0.0000020660	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000070901	0.0000118997	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000017274	0.0000019266	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000406293	0.0000874393	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001283	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000135375	0.0000212845	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000186	0.0000000053	2023-03-31
TD Canadian Equity Index ETF	0.0000034047	0.0000112200	2023-03-31
TD Q International Low Volatility ETF	0.0000000601	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000014383	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000262	0.0000000066	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000534	0.0000000288	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000370	0.0000000000	2023-03-31
T5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000621	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000481252	0.0000363504	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000212446	0.0000260564	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000045074	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000205365	0.0000405186	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000417192	0.0000015303	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000052517	0.0000088142	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000012795	0.0000014270	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000300943	0.0000647667	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000000950	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000100273	0.0000157655	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000138	0.0000000039	2023-03-31
TD Canadian Equity Index ETF	0.0000025219	0.0000083107	2023-03-31
TD Q International Low Volatility ETF	0.0000000445	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000010654	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000194	0.0000000049	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000396	0.0000000213	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000274	0.0000000000	2023-03-31
WT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000000829	0.0000000000	2023-03-31

TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000642619	0.0000485390	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000283681	0.0000347933	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000060188	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000274225	0.0000541048	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000557080	0.0000020435	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000070126	0.0000117697	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000017085	0.0000019055	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000401851	0.0000864834	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000001269	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000133895	0.0000210518	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000184	0.0000000052	2023-03-31
TD Canadian Equity Index ETF	0.0000033675	0.0000110974	2023-03-31
TD Q International Low Volatility ETF	0.0000000595	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000014226	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000259	0.0000000065	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000528	0.0000000285	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000366	0.0000000000	2023-03-31
G-Series			
TD Canadian Money Market Fund, O-Series	0.0000000637	0.0000000000	2023-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD High Yield Bond Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Dividend Growth Fund, O-Series	0.0000493333	0.0000372629	2023-03-31
TD Canadian Equity Fund, O-Series	0.0000217779	0.0000267105	2023-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0000046206	0.0000000000	2023-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000210520	0.0000415358	2023-03-31
TD International Equity Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Opportunities Pool, O-Series	0.0000427665	0.0000015687	2023-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000053835	0.0000090355	2023-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000013116	0.0000014628	2023-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000308498	0.0000663925	2023-03-31
TD Global Income Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Income Opportunities Pool, O-Series	0.0000000974	0.0000000000	2023-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD Global Low Volatility Fund, O-Series	0.0000102790	0.0000161613	2023-03-31
TD International Equity Focused Fund, O-Series	0.0000000000	0.0000000000	2023-03-31
TD U.S. Equity Index ETF	0.0000000141	0.0000000040	2023-03-31
TD Canadian Equity Index ETF	0.0000025852	0.0000085194	2023-03-31
TD Q International Low Volatility ETF	0.0000000456	0.0000000000	2023-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000010921	0.0000000000	2023-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000000000	0.0000000000	2023-03-31
TD Q Canadian Low Volatility ETF	0.0000000199	0.0000000050	2023-03-31
TD Q U.S. Low Volatility ETF	0.0000000405	0.0000000219	2023-03-31
TD Global Carbon Credit Index ETF	0.0000000281	0.0000000000	2023-03-31

- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.0800520494	0.0000000000
Advisor Series	0.0812372030	0.0000000000
F-Series	0.1583496392	0.0000000000
Premium Series	0.0949252842	0.0000000000
FT8 Series	0.5541526940	0.0000000000
K-Series	0.2841115454	0.0000000000
W-Series	0.1627697930	0.0000000000
WT5 Series	0.3935367227	0.0000000000
D-Series	0.1378934712	0.0000000000
H5 Series	0.2706303344	0.0000000000
FT5 Series	0.3818237109	0.0000000000
T5 Series	0.2674138248	0.0000000000
WT8 Series	0.5603713128	0.0000000000
G-Series	0.1850107867	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293, and to verify these amounts and your pro-rata share thereof.

Signature: Jason Calvert
 Title: Managing Director
 Date: March 22, 2024

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