

**TD Managed Income & Moderate Growth Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2024****PFIC INFORMATION****IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND**

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2024.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, [www.irs.gov](http://www.irs.gov), by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or [tdadvisor@td.com](mailto:tdadvisor@td.com). Thank you for investing with TDAM.

## TD Managed Income & Moderate Growth Portfolio

### PFIC Annual Information Statement

#### For the Year Ending March 31, 2024

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2023 and ending on March 31, 2024.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

#### TD Managed Income & Moderate Growth Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0000000000
Advisor Series	0.0000000000	0.0000000000
F-Series	0.0000000000	0.0000000000
Premium Series	0.0000000000	0.0000000000
FT8 Series	0.0000000000	0.0000000000
K-Series	0.0000000000	0.0000000000
W-Series	0.0000000000	0.0000000000
WT5 Series	0.0000000000	0.0000000000
D-Series	0.0000000000	0.0000000000
H5 Series	0.0000000000	0.0000000000
FT5 Series	0.0000000000	0.0000000000
T5 Series	0.0000000000	0.0000000000
WT8 Series	0.0000000000	0.0000000000
G-Series	0.0000000000	0.0000000000

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
<b>Investor Series</b>			
TD Canadian Money Market Fund, O-Series	0.0000000070	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000299120	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000846630	0.0000530581	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000378061	0.0000504339	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002471844	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000143564	0.0000003383	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000034159	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000373037	0.0001286408	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000164564	0.0003202587	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000188551	0.0001033483	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000241387	0.0001283197	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000129233	0.0000540169	2024-03-31
TD Global Income Fund, O-Series	0.0000367882	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000021915	0.0000021490	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000252917	0.0000287707	2024-03-31
TD Q International Low Volatility ETF	0.0000000194	0.0000000008	2024-03-31
TD Active Global Income ETF	0.0000000289	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000403	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000034993	0.0000011416	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000365	0.0000000026	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000161	0.0000000084	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
<b>Advisor Series</b>			
TD Canadian Money Market Fund, O-Series	0.0000000071	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000300723	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000851166	0.0000533423	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000380087	0.0000507041	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002485086	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000144333	0.0000003401	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000034341	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000375036	0.0001293299	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000165445	0.0003219744	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000189561	0.0001039020	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000242680	0.0001290072	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000129925	0.0000543063	2024-03-31
TD Global Income Fund, O-Series	0.0000369853	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000022032	0.0000021605	2024-03-31

TD International Equity Focused Fund, O-Series	0.0000254272	0.0000289248	2024-03-31
TD Q International Low Volatility ETF	0.0000000195	0.0000000008	2024-03-31
TD Active Global Income ETF	0.0000000290	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000406	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000035181	0.0000011477	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000367	0.0000000026	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000161	0.0000000084	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
F-Series			
TD Canadian Money Market Fund, O-Series	0.0000000058	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000245209	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000694039	0.0000434952	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000309922	0.0000413440	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002026335	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000117689	0.0000002773	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000028002	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000305803	0.0001054554	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000134904	0.0002625374	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000154568	0.0000847215	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000197881	0.0001051922	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000105941	0.0000442813	2024-03-31
TD Global Income Fund, O-Series	0.0000301577	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000017965	0.0000017617	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000207333	0.0000235852	2024-03-31
TD Q International Low Volatility ETF	0.0000000159	0.0000000007	2024-03-31
TD Active Global Income ETF	0.0000000237	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000331	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000028686	0.0000009359	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000300	0.0000000021	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000131	0.0000000069	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
Premium Series			
TD Canadian Money Market Fund, O-Series	0.0000000066	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000281136	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000795728	0.0000498680	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000355331	0.0000474016	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002323227	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000134932	0.0000003180	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000032105	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000350609	0.0001209064	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000154669	0.0003010035	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000177215	0.0000971346	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000226873	0.0001206046	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000121463	0.0000507692	2024-03-31
TD Global Income Fund, O-Series	0.0000345763	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31

TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000020597	0.0000020198	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000237711	0.0000270408	2024-03-31
TD Q International Low Volatility ETF	0.0000000183	0.0000000008	2024-03-31
TD Active Global Income ETF	0.0000000271	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000379	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000032889	0.0000010730	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000343	0.0000000024	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000151	0.0000000079	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
FT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000000059	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000252055	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000713417	0.0000447096	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000318575	0.0000424983	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002082911	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000120975	0.0000002851	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000028784	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000314341	0.0001083997	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000138670	0.0002698674	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000158884	0.0000870869	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000203405	0.0001081292	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000108899	0.0000455176	2024-03-31
TD Global Income Fund, O-Series	0.0000309997	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000018467	0.0000018109	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000213122	0.0000242437	2024-03-31
TD Q International Low Volatility ETF	0.0000000164	0.0000000007	2024-03-31
TD Active Global Income ETF	0.0000000243	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000340	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000029487	0.0000009620	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000307	0.0000000022	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000136	0.0000000070	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
K-Series			
TD Canadian Money Market Fund, O-Series	0.0000000048	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000202950	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000574430	0.0000359994	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000256511	0.0000342189	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001677121	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000097407	0.0000002295	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000023176	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000253102	0.0000872814	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000111655	0.0002172922	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000127930	0.0000701208	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000163778	0.0000870636	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000087683	0.0000366499	2024-03-31

TD Global Income Fund, O-Series	0.0000249604	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000014869	0.0000014581	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000171602	0.0000195206	2024-03-31
TD Q International Low Volatility ETF	0.0000000132	0.0000000006	2024-03-31
TD Active Global Income ETF	0.0000000196	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000274	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000023743	0.0000007746	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000247	0.0000000017	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000109	0.0000000057	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
W-Series			
TD Canadian Money Market Fund, O-Series	0.0000000053	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000225351	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000637834	0.0000399729	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000284824	0.0000379959	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001862238	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000108158	0.0000002549	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000025734	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000281039	0.0000969154	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000123979	0.0002412765	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000142051	0.0000778606	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000181856	0.0000966735	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000097362	0.0000406953	2024-03-31
TD Global Income Fund, O-Series	0.0000277155	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000016510	0.0000016190	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000190543	0.0000216752	2024-03-31
TD Q International Low Volatility ETF	0.0000000146	0.0000000006	2024-03-31
TD Active Global Income ETF	0.0000000218	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000304	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000026363	0.0000008601	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000275	0.0000000020	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000121	0.0000000062	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
WT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000063	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000269052	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000761524	0.0000477245	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000340057	0.0000453641	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002223366	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000129132	0.0000003043	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000030725	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000335538	0.0001157093	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000148021	0.0002880652	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000169597	0.0000929594	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000217122	0.0001154206	2024-03-31

TD Global Capital Reinvestment Fund, O-Series	0.0000116242	0.0000485870	2024-03-31
TD Global Income Fund, O-Series	0.0000330901	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000019712	0.0000019330	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000227493	0.0000258785	2024-03-31
TD Q International Low Volatility ETF	0.0000000175	0.0000000008	2024-03-31
TD Active Global Income ETF	0.0000000260	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000363	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000031476	0.0000010269	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000328	0.0000000023	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000144	0.0000000075	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
D-Series			
TD Canadian Money Market Fund, O-Series	0.0000000054	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000231409	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000654980	0.0000410474	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000292480	0.0000390172	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001912296	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000111066	0.0000002617	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000026426	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000288593	0.0000995205	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000127312	0.0002477621	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000145869	0.0000799535	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000186744	0.0000992721	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000099979	0.0000417892	2024-03-31
TD Global Income Fund, O-Series	0.0000284605	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000016954	0.0000016626	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000195665	0.0000222579	2024-03-31
TD Q International Low Volatility ETF	0.0000000150	0.0000000006	2024-03-31
TD Active Global Income ETF	0.0000000223	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000312	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000027072	0.0000008832	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000282	0.0000000020	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000124	0.0000000064	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
H5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000046	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000195811	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000554223	0.0000347330	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000247487	0.0000330151	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001618124	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000093980	0.0000002215	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000022361	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000244198	0.0000842111	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000107727	0.0002096485	2024-03-31

TD U.S. Large-Cap Value Fund, O-Series	0.0000123430	0.0000676541	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000158017	0.0000840009	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000084599	0.0000353607	2024-03-31
TD Global Income Fund, O-Series	0.0000240824	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000014346	0.0000014068	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000165565	0.0000188339	2024-03-31
TD Q International Low Volatility ETF	0.0000000127	0.0000000005	2024-03-31
TD Active Global Income ETF	0.0000000189	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000265	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000022907	0.0000007473	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000239	0.0000000017	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000105	0.0000000054	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
FT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000062	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000263258	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000745126	0.0000466969	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000332735	0.0000443873	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002175491	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000126352	0.0000002977	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000030063	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000328313	0.0001132178	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000144834	0.0002818623	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000165945	0.0000909577	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000212446	0.0001129353	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000113739	0.0000475407	2024-03-31
TD Global Income Fund, O-Series	0.0000323776	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000019288	0.0000018914	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000222595	0.0000253213	2024-03-31
TD Q International Low Volatility ETF	0.0000000171	0.0000000007	2024-03-31
TD Active Global Income ETF	0.0000000254	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000355	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000030798	0.0000010048	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000321	0.0000000023	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000141	0.0000000074	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
T5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000046	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000193352	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000547263	0.0000342968	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000244379	0.0000326005	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001597803	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000092800	0.0000002187	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000022080	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000241132	0.0000831535	2024-03-31



TD U.S. Capital Reinvestment Fund, O-Series	0.0000106374	0.0002070156	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000121880	0.0000668045	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000156033	0.0000829460	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000083536	0.0000349166	2024-03-31
TD Global Income Fund, O-Series	0.0000237799	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000014166	0.0000013891	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000163486	0.0000185974	2024-03-31
TD Q International Low Volatility ETF	0.0000000126	0.0000000005	2024-03-31
TD Active Global Income ETF	0.0000000187	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000261	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000022620	0.0000007380	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000235	0.0000000016	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000104	0.0000000054	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
WT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000000060	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000254220	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000719545	0.0000450937	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000321312	0.0000428634	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002100803	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000122014	0.0000002875	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000029031	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000317042	0.0001093309	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000139861	0.0002721856	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000160248	0.0000878350	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000205153	0.0001090580	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000109834	0.0000459086	2024-03-31
TD Global Income Fund, O-Series	0.0000312660	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000018625	0.0000018265	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000214953	0.0000244520	2024-03-31
TD Q International Low Volatility ETF	0.0000000165	0.0000000007	2024-03-31
TD Active Global Income ETF	0.0000000245	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000343	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000029741	0.0000009703	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000310	0.0000000022	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000136	0.0000000071	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
G-Series			
TD Canadian Money Market Fund, O-Series	0.0000000049	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000207045	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000586022	0.0000367258	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000261687	0.0000349094	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0001710964	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000099372	0.0000002342	2024-03-31

TD U.S. Low Volatility Fund, O-Series	0.0000023644	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000258209	0.0000890427	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000113908	0.0002216770	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000130512	0.0000715358	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000167083	0.0000888205	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000089453	0.0000373895	2024-03-31
TD Global Income Fund, O-Series	0.0000254641	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000015169	0.0000014875	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000175065	0.0000199145	2024-03-31
TD Q International Low Volatility ETF	0.0000000134	0.0000000006	2024-03-31
TD Active Global Income ETF	0.0000000200	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000280	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000024222	0.0000007902	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000253	0.0000000017	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000111	0.0000000057	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31

4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.1149707923	0.0000000000
Advisor Series	0.1177871658	0.0000000000
F-Series	0.1973845116	0.0000000000
Premium Series	0.1339917943	0.0000000000
FT8 Series	0.6119192628	0.0000000000
K-Series	0.3184335944	0.0000000000
W-Series	0.1998552514	0.0000000000
WT5 Series	0.4452099628	0.0000000000
D-Series	0.1795456556	0.0000000000
H5 Series	0.3041289439	0.0000000000
FT5 Series	0.4307942752	0.0000000000
T5 Series	0.3004717115	0.0000000000
WT8 Series	0.6155775217	0.0000000000
G-Series	0.2318862975	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293, and to verify these amounts and your pro-rata share thereof.

TD Asset Management Inc.

Date: March 22, 2025

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