

**TD Managed Income Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2022**

## PFIC INFORMATION

## IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2022.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, [www.irs.gov](http://www.irs.gov), by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or [tdadvisor@td.com](mailto:tdadvisor@td.com). Thank you for investing with TDAM.

**TD Managed Income Portfolio**  
**PFIC Annual Information Statement**  
**For the Year Ending March 31, 2022**

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2021 and ending on March 31, 2022.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

TD Managed Income Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0002938999
Advisor Series	0.0000000000	0.0003038830
F-Series	0.0000000000	0.0005415648
Premium Series	0.0000000000	0.0003620762
FT8 Series	0.0000000000	0.0006933911
K-Series	0.0000000000	0.0003214838
W-Series	0.0000000000	0.0005748919
WT5 Series	0.0000000000	0.0007566111
D-Series	0.0000000000	0.0004570975
H5 Series	0.0000000000	0.0002458354
FT5 Series	0.0000000000	0.0006540320
T5 Series	0.0000000000	0.0002439040
WT8 Series	0.0000000000	0.0007518434
G-Series	0.0000347721	0.0006041014

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
<b>Investor Series</b>			
TD Short Term Bond Fund, O-Series	0.0000149902	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0002997644	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000205874	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000364631	0.0000129503	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000137841	0.0000224133	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000159956	0.0000204035	2022-03-31
Epoch International Equity Fund, O-Series	0.0000235733	0.0000217727	2022-03-31
TD Opportunities Pool, O-Series	0.0000749743	0.0001338870	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000050934	0.0001598537	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000247752	0.0000522388	2022-03-31
TD Global Income Fund, O-Series	0.0000075419	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000146139	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000073802	0.0000170086	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000045727	0.0000049179	2022-03-31
TD U.S. Equity Index ETF	0.0000033686	0.0000068244	2022-03-31
TD Canadian Equity Index ETF	0.0000100648	0.0000145741	2022-03-31
TD Q International Low Volatility ETF	0.0000000123	0.0000000091	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000014621	0.0000004048	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000143	0.0000000274	2022-03-31
<b>Advisor Series</b>			
TD Short Term Bond Fund, O-Series	0.0000154642	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0003092434	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000212384	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000376161	0.0000133598	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000142199	0.0000231220	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000165014	0.0000210487	2022-03-31
Epoch International Equity Fund, O-Series	0.0000243187	0.0000224612	2022-03-31
TD Opportunities Pool, O-Series	0.0000773451	0.0001381208	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000052544	0.0001649085	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000255586	0.0000538907	2022-03-31
TD Global Income Fund, O-Series	0.0000077804	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000150761	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000076135	0.0000175464	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000047173	0.0000050734	2022-03-31
TD U.S. Equity Index ETF	0.0000034751	0.0000070402	2022-03-31
TD Canadian Equity Index ETF	0.0000103831	0.0000150350	2022-03-31
TD Q International Low Volatility ETF	0.0000000127	0.0000000093	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000015083	0.0000004176	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000147	0.0000000282	2022-03-31
<b>F-Series</b>			
TD Short Term Bond Fund, O-Series	0.0000131915	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0002637955	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000181171	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000320879	0.0000113964	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000121301	0.0000197239	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000140763	0.0000179553	2022-03-31
Epoch International Equity Fund, O-Series	0.0000207447	0.0000191602	2022-03-31
TD Opportunities Pool, O-Series	0.0000659781	0.0001178219	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000044822	0.0001406727	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000218024	0.0000459706	2022-03-31

TD Global Income Fund, O-Series	0.0000066370	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000128604	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000064946	0.0000149677	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000040240	0.0000043278	2022-03-31
TD U.S. Equity Index ETF	0.0000029644	0.0000060055	2022-03-31
TD Canadian Equity Index ETF	0.0000088572	0.0000128254	2022-03-31
TD Q International Low Volatility ETF	0.0000000108	0.0000000080	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012866	0.0000003562	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000126	0.0000000241	2022-03-31
Premium Series			
TD Short Term Bond Fund, O-Series	0.0000148659	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0002972790	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000204167	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000361608	0.0000128429	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000136698	0.0000222274	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000158630	0.0000202343	2022-03-31
Epoch International Equity Fund, O-Series	0.0000233778	0.0000215921	2022-03-31
TD Opportunities Pool, O-Series	0.0000743526	0.0001327770	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000050511	0.0001585283	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000245697	0.0000518057	2022-03-31
TD Global Income Fund, O-Series	0.0000074794	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000144928	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000073190	0.0000168676	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000045348	0.0000048771	2022-03-31
TD U.S. Equity Index ETF	0.0000033406	0.0000067678	2022-03-31
TD Canadian Equity Index ETF	0.0000099814	0.0000144533	2022-03-31
TD Q International Low Volatility ETF	0.0000000122	0.0000000090	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000014499	0.0000004014	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000142	0.0000000271	2022-03-31
FT8 Series			
TD Short Term Bond Fund, O-Series	0.0000167753	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0003354609	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000230390	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000408052	0.0000144925	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000154255	0.0000250823	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000179004	0.0000228332	2022-03-31
Epoch International Equity Fund, O-Series	0.0000263804	0.0000243654	2022-03-31
TD Opportunities Pool, O-Series	0.0000839023	0.0001498306	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000056999	0.0001788894	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000277254	0.0000584595	2022-03-31
TD Global Income Fund, O-Series	0.0000084400	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000163542	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000082590	0.0000190340	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000051172	0.0000055035	2022-03-31
TD U.S. Equity Index ETF	0.0000037697	0.0000076370	2022-03-31
TD Canadian Equity Index ETF	0.0000112634	0.0000163097	2022-03-31
TD Q International Low Volatility ETF	0.0000000138	0.0000000101	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000016362	0.0000004530	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000160	0.0000000306	2022-03-31
K-Series			
TD Short Term Bond Fund, O-Series	0.0000131965	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0002638958	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000181240	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000321001	0.0000114007	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000121347	0.0000197314	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000140816	0.0000179621	2022-03-31
Epoch International Equity Fund, O-Series	0.0000207526	0.0000191674	2022-03-31
TD Opportunities Pool, O-Series	0.0000660032	0.0001178667	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000044839	0.0001407263	2022-03-31

TD U.S. Dividend Growth Fund, O-Series	0.0000218107	0.0000459881	2022-03-31
TD Global Income Fund, O-Series	0.0000066395	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000128653	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000064971	0.0000149734	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000040256	0.0000043294	2022-03-31
TD U.S. Equity Index ETF	0.0000029655	0.0000060078	2022-03-31
TD Canadian Equity Index ETF	0.0000088605	0.0000128303	2022-03-31
TD Q International Low Volatility ETF	0.0000000108	0.0000000080	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012871	0.0000003564	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000126	0.0000000241	2022-03-31
<b>W-Series</b>			
TD Short Term Bond Fund, O-Series	0.0000128366	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0002566979	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000176297	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000312245	0.0000110898	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000118037	0.0000191932	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000136975	0.0000174722	2022-03-31
Epoch International Equity Fund, O-Series	0.0000201865	0.0000186446	2022-03-31
TD Opportunities Pool, O-Series	0.0000642029	0.0001146518	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000043616	0.0001368878	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000212158	0.0000447338	2022-03-31
TD Global Income Fund, O-Series	0.0000064584	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000125144	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000063199	0.0000145650	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000039158	0.0000042113	2022-03-31
TD U.S. Equity Index ETF	0.0000028846	0.0000058439	2022-03-31
TD Canadian Equity Index ETF	0.0000086189	0.0000124803	2022-03-31
TD Q International Low Volatility ETF	0.0000000105	0.0000000078	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012520	0.0000003466	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000122	0.0000000234	2022-03-31
<b>WT5 Series</b>			
TD Short Term Bond Fund, O-Series	0.0000168956	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0003378668	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000232043	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000410978	0.0000145964	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000155361	0.0000252622	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000180288	0.0000229969	2022-03-31
Epoch International Equity Fund, O-Series	0.0000265696	0.0000245401	2022-03-31
TD Opportunities Pool, O-Series	0.0000845041	0.0001509051	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000057408	0.0001801723	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000279243	0.0000588788	2022-03-31
TD Global Income Fund, O-Series	0.0000085006	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000164715	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000083182	0.0000191705	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000051539	0.0000055430	2022-03-31
TD U.S. Equity Index ETF	0.0000037967	0.0000076918	2022-03-31
TD Canadian Equity Index ETF	0.0000113442	0.0000164266	2022-03-31
TD Q International Low Volatility ETF	0.0000000139	0.0000000102	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000016479	0.0000004562	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000161	0.0000000308	2022-03-31
<b>D-Series</b>			
TD Short Term Bond Fund, O-Series	0.0000132785	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0002655351	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000182366	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000322995	0.0000114716	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000122101	0.0000198540	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000141691	0.0000180737	2022-03-31
Epoch International Equity Fund, O-Series	0.0000208815	0.0000192865	2022-03-31
TD Opportunities Pool, O-Series	0.0000664132	0.0001185988	2022-03-31

TD U.S. Blue Chip Equity Fund, O-Series	0.0000045118	0.0001416004	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000219461	0.0000462738	2022-03-31
TD Global Income Fund, O-Series	0.0000066807	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000129452	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000065374	0.0000150664	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000040506	0.0000043563	2022-03-31
TD U.S. Equity Index ETF	0.0000029839	0.0000060451	2022-03-31
TD Canadian Equity Index ETF	0.0000089156	0.0000129100	2022-03-31
TD Q International Low Volatility ETF	0.0000000109	0.0000000080	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012951	0.0000003586	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000126	0.0000000242	2022-03-31
H5 Series			
TD Short Term Bond Fund, O-Series	0.0000125595	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0002511574	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000172492	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000305506	0.0000108504	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000115490	0.0000187789	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000134019	0.0000170951	2022-03-31
Epoch International Equity Fund, O-Series	0.0000197508	0.0000182422	2022-03-31
TD Opportunities Pool, O-Series	0.0000628171	0.0001121772	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000042675	0.0001339333	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000207578	0.0000437683	2022-03-31
TD Global Income Fund, O-Series	0.0000063190	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000122443	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000061835	0.0000142506	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000038312	0.0000041204	2022-03-31
TD U.S. Equity Index ETF	0.0000028223	0.0000057178	2022-03-31
TD Canadian Equity Index ETF	0.0000084328	0.0000122109	2022-03-31
TD Q International Low Volatility ETF	0.0000000103	0.0000000076	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012250	0.0000003392	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000120	0.0000000229	2022-03-31
FT5 Series			
TD Short Term Bond Fund, O-Series	0.0000159211	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0003183804	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000218660	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000387275	0.0000137546	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000146401	0.0000238052	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000169890	0.0000216706	2022-03-31
Epoch International Equity Fund, O-Series	0.0000250372	0.0000231248	2022-03-31
TD Opportunities Pool, O-Series	0.0000796303	0.0001422017	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000054097	0.0001697809	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000263137	0.0000554830	2022-03-31
TD Global Income Fund, O-Series	0.0000080103	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000155215	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000078385	0.0000180649	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000048567	0.0000052233	2022-03-31
TD U.S. Equity Index ETF	0.0000035778	0.0000072482	2022-03-31
TD Canadian Equity Index ETF	0.0000106899	0.0000154792	2022-03-31
TD Q International Low Volatility ETF	0.0000000131	0.0000000096	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000015528	0.0000004299	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000152	0.0000000291	2022-03-31
T5 Series			
TD Short Term Bond Fund, O-Series	0.0000124127	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0002482209	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000170475	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000301934	0.0000107236	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000114139	0.0000185594	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000132452	0.0000168952	2022-03-31
Epoch International Equity Fund, O-Series	0.0000195199	0.0000180289	2022-03-31

TD Opportunities Pool, O-Series	0.0000620827	0.0001108656	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000042176	0.0001323673	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000205151	0.0000432565	2022-03-31
TD Global Income Fund, O-Series	0.0000062451	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000121011	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000061112	0.0000140840	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000037865	0.0000040723	2022-03-31
TD U.S. Equity Index ETF	0.0000027893	0.0000056509	2022-03-31
TD Canadian Equity Index ETF	0.0000083342	0.0000120682	2022-03-31
TD Q International Low Volatility ETF	0.0000000102	0.0000000075	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012107	0.0000003352	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000118	0.0000000227	2022-03-31
WT8 Series			
TD Short Term Bond Fund, O-Series	0.0000168222	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0003363989	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000231035	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000409193	0.0000145330	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000154686	0.0000251524	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000179504	0.0000228970	2022-03-31
Epoch International Equity Fund, O-Series	0.0000264542	0.0000244335	2022-03-31
TD Opportunities Pool, O-Series	0.0000841369	0.0001502495	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000057158	0.0001793896	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000278030	0.0000586230	2022-03-31
TD Global Income Fund, O-Series	0.0000084636	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000163999	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000082821	0.0000190872	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000051316	0.0000055189	2022-03-31
TD U.S. Equity Index ETF	0.0000037802	0.0000076584	2022-03-31
TD Canadian Equity Index ETF	0.0000112949	0.0000163553	2022-03-31
TD Q International Low Volatility ETF	0.0000000138	0.0000000102	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000016407	0.0000004543	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000160	0.0000000307	2022-03-31
G-Series			
TD Short Term Bond Fund, O-Series	0.0000119832	0.0000000000	2022-03-31
TD Canadian Bond Fund, O-Series	0.0002396330	0.0000000000	2022-03-31
TD High Yield Bond Fund, O-Series	0.0000164577	0.0000000000	2022-03-31
TD Dividend Growth Fund, O-Series	0.0000291488	0.0000103525	2022-03-31
TD Canadian Equity Fund, O-Series	0.0000110190	0.0000179173	2022-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000127870	0.0000163107	2022-03-31
Epoch International Equity Fund, O-Series	0.0000188446	0.0000174052	2022-03-31
TD Opportunities Pool, O-Series	0.0000599348	0.0001070299	2022-03-31
TD U.S. Blue Chip Equity Fund, O-Series	0.0000040717	0.0001277878	2022-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000198054	0.0000417599	2022-03-31
TD Global Income Fund, O-Series	0.0000060291	0.0000000000	2022-03-31
TD Income Opportunities Pool, O-Series	0.0000116825	0.0000000000	2022-03-31
TD China Income & Growth Fund, O-Series	0.0000058997	0.0000135967	2022-03-31
TD Global Low Volatility Fund, O-Series	0.0000036555	0.0000039314	2022-03-31
TD U.S. Equity Index ETF	0.0000026928	0.0000054554	2022-03-31
TD Canadian Equity Index ETF	0.0000080459	0.0000116506	2022-03-31
TD Q International Low Volatility ETF	0.0000000098	0.0000000072	2022-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000011688	0.0000003236	2022-03-31
TD Q U.S. Low Volatility ETF	0.0000000114	0.0000000219	2022-03-31

- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.2196167524	0.0000000000
Advisor Series	0.2242333208	0.0000000000
F-Series	0.2646990352	0.0000000000
Premium Series	0.2348276302	0.0000000000
FT8 Series	0.4309077586	0.0000000000
K-Series	0.2812113545	0.0000000000
W-Series	0.2752354423	0.0000000000
WT5 Series	0.3566634508	0.0000000000
D-Series	0.2502859384	0.0000000000
H5 Series	0.2701037421	0.0000000000
FT5 Series	0.3473595866	0.0000000000
T5 Series	0.2561433388	0.0000000000
WT8 Series	0.4751424798	0.0000000000
G-Series	0.2754703221	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293 and to verify these amounts and your pro-rata share thereof.

Signature: Jason Calvert  
 Title: Managing Director  
 Date: March 15, 2023

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