

**TD Managed Income Portfolio (the "Fund")****PFIC Annual Information Statement for the year ended March 31, 2024**

PFIC INFORMATION

IMPORTANT TAX NOTICE TO United States UNITHOLDERS OF THE FUND

This statement is provided to unitholders who are U.S. persons for purposes of the U.S. Internal Revenue Code of 1986, as amended ("IRC") and the regulations thereunder. U.S. persons include U.S. citizens (whether or not they are U.S. residents), certain individuals with U.S. permanent resident status, U.S. corporations, and certain U.S. trusts and estates. Investors in the Fund should consult with a U.S. tax professional to determine whether they are U.S. persons.

The Fund may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Code Section 1297(a) for its U.S. tax year ended March 31, 2024.

Please find attached a PFIC Annual Information Statement ("AIS") for the Fund. The PFIC AIS is being provided pursuant to the requirements of Treasury Regulation §1.1295-1(g)(1). If you elect to treat the Fund as a qualified electing fund ("QEF") based on the advice of your tax advisor and your personal tax circumstances, the PFIC AIS contains information to help enable you to do so.

Generally, an election is filed for each mutual fund for which you wish to make a QEF election. If you hold securities of the Fund and the Fund holds securities of one or more underlying mutual funds, you will receive a combined PFIC AIS containing information that will enable you to elect to treat any or all of the funds as a QEF as you choose, as well as information relating to your securities and values in your indirect holdings.

Note that the information attached with this letter is intended to help you make one or more QEF elections, if you decide to do so, and neither such information nor this letter constitutes tax advice. The taxpayer should seek advice based on their circumstances from an independent tax advisor.

We recommend that U.S. unitholders consult a tax advisor concerning the overall tax consequences of their ownership of units of the Fund and their U.S. tax reporting requirements. You can also find information on U.S. tax rules applicable to investments in PFICs on the Internal Revenue Service (IRS) website, www.irs.gov, by searching "Form 8621 Instructions".

If you have any questions regarding this matter, please contact your advisor, a U.S. tax advisor or TD Asset Management Inc. ("TDAM") at 1-800-588-8054 or tdadvisor@td.com. Thank you for investing with TDAM.

TD Managed Income Portfolio
PFIC Annual Information Statement
For the Year Ending March 31, 2024

- 1) This Information Statement applies to the taxable year of the Fund for the year beginning April 1, 2023 and ending on March 31, 2024.
- 2) The per-share, per-day amounts of ordinary earnings and net capital gains for each class of the Fund and its underlying TDAM fund(s) as applicable for the period specified in paragraph (1) are provided in the below list:

TD Managed Income Portfolio

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)
Investor Series	0.0000000000	0.0000000000
Advisor Series	0.0000000000	0.0000000000
F-Series	0.0000000000	0.0000000000
Premium Series	0.0000000000	0.0000000000
FT8 Series	0.0000000000	0.0000000000
K-Series	0.0000000000	0.0000000000
W-Series	0.0000000000	0.0000000000
WT5 Series	0.0000000000	0.0000000000
D-Series	0.0000000000	0.0000000000
H5 Series	0.0000000000	0.0000000000
FT5 Series	0.0000000000	0.0000000000
T5 Series	0.0000000000	0.0000000000
WT8 Series	0.0000000000	0.0000000000
G-Series	0.0000000000	0.0000000000

To determine your pro-rata share of the ordinary earnings and net capital gains of the Fund for the taxable year, multiply the number of shares you held on each day of the year by the per share per day ordinary earnings and net capital gains figures, and then adding the resulting sums for each day.

- 3) Please note that for reporting purposes you may need to separately report your pro-rata share of income from the Fund and for each underlying fund. The table below is intended to provide this information. Please consult your tax advisor. Your pro-rata share of ordinary earnings and net capital gains for each Series of the Fund and its underlying funds for the period specified in paragraph (1) are as follows:

Series	Ordinary Earnings Per-Day Per-Share (US\$)	Net Capital Gains Per-Day Per-Share (US\$)	Year End
Investor Series			
TD Canadian Money Market Fund, O-Series	0.0000000079	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000268885	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000456138	0.0000285860	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000177974	0.0000237420	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002733530	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001501	0.0000000035	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000017023	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000296056	0.0001020941	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000057684	0.0001122598	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000088862	0.0000487070	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000079490	0.0000422566	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000061405	0.0000256662	2024-03-31
TD Global Income Fund, O-Series	0.0000373354	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000200	0.0000000196	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000067998	0.0000077351	2024-03-31
TD Q International Low Volatility ETF	0.0000000002	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000319	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000439	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000011524	0.0000003759	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000004	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000049	0.0000000025	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
Advisor Series			
TD Canadian Money Market Fund, O-Series	0.0000000081	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000277341	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000470483	0.0000294851	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000183571	0.0000244887	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002819498	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001548	0.0000000036	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000017558	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000305367	0.0001053049	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000059498	0.0001157903	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000091657	0.0000502388	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000081990	0.0000435855	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000063336	0.0000264733	2024-03-31
TD Global Income Fund, O-Series	0.0000385096	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000206	0.0000000202	2024-03-31

TD International Equity Focused Fund, O-Series	0.0000070137	0.0000079784	2024-03-31
TD Q International Low Volatility ETF	0.0000000002	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000329	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000452	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000011886	0.0000003878	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000004	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000050	0.0000000025	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
F-Series			
TD Canadian Money Market Fund, O-Series	0.0000000070	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000237438	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000402791	0.0000252428	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000157159	0.0000209652	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002413831	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001326	0.0000000031	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000015032	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000261431	0.0000901537	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000050938	0.0000991305	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000078469	0.0000430105	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000070193	0.0000373145	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000054223	0.0000226644	2024-03-31
TD Global Income Fund, O-Series	0.0000329689	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000176	0.0000000173	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000060045	0.0000068305	2024-03-31
TD Q International Low Volatility ETF	0.0000000002	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000282	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000387	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000010176	0.0000003320	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000003	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000043	0.0000000022	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
Premium Series			
TD Canadian Money Market Fund, O-Series	0.0000000078	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000266758	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000452530	0.0000283600	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000176567	0.0000235542	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002711911	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001489	0.0000000035	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000016888	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000293715	0.0001012866	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000057228	0.0001113719	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000088159	0.0000483218	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000078862	0.0000419224	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000060919	0.0000254632	2024-03-31
TD Global Income Fund, O-Series	0.0000370401	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31

TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000198	0.0000000194	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000067460	0.0000076740	2024-03-31
TD Q International Low Volatility ETF	0.0000000002	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000317	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000435	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000011432	0.0000003730	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000003	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000048	0.0000000024	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
FT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000000078	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000266024	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000451285	0.0000282819	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000176081	0.0000234894	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002704449	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001485	0.0000000035	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000016842	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000292907	0.0001010079	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000057071	0.0001110655	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000087917	0.0000481889	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000078645	0.0000418070	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000060752	0.0000253931	2024-03-31
TD Global Income Fund, O-Series	0.0000369382	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000198	0.0000000194	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000067275	0.0000076529	2024-03-31
TD Q International Low Volatility ETF	0.0000000002	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000316	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000434	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000011401	0.0000003719	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000003	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000048	0.0000000024	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
K-Series			
TD Canadian Money Market Fund, O-Series	0.0000000064	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000217732	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000369362	0.0000231478	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000144116	0.0000192253	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002213501	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001216	0.0000000029	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000013785	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000239734	0.0000826716	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000046710	0.0000909034	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000071957	0.0000394410	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000064368	0.0000342176	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000049723	0.0000207834	2024-03-31

TD Global Income Fund, O-Series	0.0000302327	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000162	0.0000000159	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000055062	0.0000062636	2024-03-31
TD Q International Low Volatility ETF	0.0000000001	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000259	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000355	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000009331	0.0000003044	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000003	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000039	0.0000000020	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
W-Series			
TD Canadian Money Market Fund, O-Series	0.0000000068	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000231020	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000391903	0.0000245604	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000152911	0.0000203985	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002348584	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001290	0.0000000030	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000014626	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000254364	0.0000877168	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000049561	0.0000964509	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000076348	0.0000418479	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000068296	0.0000363058	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000052758	0.0000220517	2024-03-31
TD Global Income Fund, O-Series	0.0000320777	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000172	0.0000000168	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000058422	0.0000066459	2024-03-31
TD Q International Low Volatility ETF	0.0000000002	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000274	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000376	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000009901	0.0000003230	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000003	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000042	0.0000000021	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
WT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000084	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000284767	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000483081	0.0000302746	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000188487	0.0000251444	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002894993	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001590	0.0000000037	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000018028	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000313543	0.0001081245	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000061091	0.0001188907	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000094111	0.0000515840	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000084186	0.0000447526	2024-03-31

TD Global Capital Reinvestment Fund, O-Series	0.0000065032	0.0000271822	2024-03-31
TD Global Income Fund, O-Series	0.0000395407	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000212	0.0000000207	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000072015	0.0000081920	2024-03-31
TD Q International Low Volatility ETF	0.0000000002	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000338	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000465	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000012204	0.0000003982	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000004	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000052	0.0000000026	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
D-Series			
TD Canadian Money Market Fund, O-Series	0.0000000070	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000238926	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000405316	0.0000254011	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000158145	0.0000210967	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002428966	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001334	0.0000000031	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000015126	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000263070	0.0000907190	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000051257	0.0000997521	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000078961	0.0000432802	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000070634	0.0000375484	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000054563	0.0000228065	2024-03-31
TD Global Income Fund, O-Series	0.0000331756	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000178	0.0000000174	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000060422	0.0000068733	2024-03-31
TD Q International Low Volatility ETF	0.0000000002	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000284	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000390	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000010240	0.0000003341	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000003	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000043	0.0000000022	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
H5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000060	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000206119	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000349662	0.0000219132	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000136430	0.0000181999	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002095442	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001151	0.0000000027	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000013049	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000226948	0.0000782622	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000044219	0.0000860550	2024-03-31

TD U.S. Large-Cap Value Fund, O-Series	0.0000068119	0.0000373373	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000060935	0.0000323926	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000047071	0.0000196749	2024-03-31
TD Global Income Fund, O-Series	0.0000286202	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000153	0.0000000150	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000052125	0.0000059295	2024-03-31
TD Q International Low Volatility ETF	0.0000000001	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000245	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000336	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000008834	0.0000002882	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000003	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000037	0.0000000019	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
FT5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000078	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000267034	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000452998	0.0000283893	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000176749	0.0000235786	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002714715	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001491	0.0000000035	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000016906	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000294018	0.0001013914	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000057287	0.0001114871	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000088251	0.0000483718	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000078943	0.0000419657	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000060982	0.0000254895	2024-03-31
TD Global Income Fund, O-Series	0.0000370784	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000198	0.0000000195	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000067530	0.0000076819	2024-03-31
TD Q International Low Volatility ETF	0.0000000002	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000317	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000435	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000011444	0.0000003734	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000003	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000048	0.0000000025	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
T5 Series			
TD Canadian Money Market Fund, O-Series	0.0000000060	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000204049	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000346149	0.0000216931	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000135059	0.0000180171	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002074392	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001139	0.0000000027	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000012918	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000224668	0.0000774760	2024-03-31

TD U.S. Capital Reinvestment Fund, O-Series	0.0000043775	0.0000851905	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000067435	0.0000369623	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000060323	0.0000320672	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000046598	0.0000194773	2024-03-31
TD Global Income Fund, O-Series	0.0000283327	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000152	0.0000000149	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000051602	0.0000058700	2024-03-31
TD Q International Low Volatility ETF	0.0000000001	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000242	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000333	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000008745	0.0000002853	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000003	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000036	0.0000000019	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
WT8 Series			
TD Canadian Money Market Fund, O-Series	0.0000000078	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000266076	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000451373	0.0000282874	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000176115	0.0000234940	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002704975	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001485	0.0000000035	2024-03-31
TD U.S. Low Volatility Fund, O-Series	0.0000016845	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000292963	0.0001010276	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000057082	0.0001110871	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000087934	0.0000481982	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000078660	0.0000418152	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000060764	0.0000253980	2024-03-31
TD Global Income Fund, O-Series	0.0000369454	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000198	0.0000000194	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000067288	0.0000076543	2024-03-31
TD Q International Low Volatility ETF	0.0000000002	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000316	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000434	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000011403	0.0000003720	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000003	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000048	0.0000000024	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31
G-Series			
TD Canadian Money Market Fund, O-Series	0.0000000063	0.0000000000	2024-03-31
TD Canadian Bond Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD High Yield Bond Fund, O-Series	0.0000215693	0.0000000000	2024-03-31
TD Dividend Growth Fund, O-Series	0.0000365903	0.0000229310	2024-03-31
TD Canadian Equity Fund, O-Series	0.0000142767	0.0000190453	2024-03-31
TD Canadian Core Plus Bond Fund, O-Series	0.0002192773	0.0000000000	2024-03-31
TD Canadian Low Volatility Pool, O-Series	0.0000001204	0.0000000028	2024-03-31

TD U.S. Low Volatility Fund, O-Series	0.0000013655	0.0000000000	2024-03-31
TD Opportunities Pool, O-Series	0.0000237489	0.0000818975	2024-03-31
TD U.S. Capital Reinvestment Fund, O-Series	0.0000046273	0.0000900522	2024-03-31
TD U.S. Large-Cap Value Fund, O-Series	0.0000071283	0.0000390716	2024-03-31
TD U.S. Dividend Growth Fund, O-Series	0.0000063765	0.0000338972	2024-03-31
TD Global Capital Reinvestment Fund, O-Series	0.0000049258	0.0000205888	2024-03-31
TD Global Income Fund, O-Series	0.0000299496	0.0000000000	2024-03-31
TD Income Opportunities Pool, O-Series	0.0000000000	0.0000000000	2024-03-31
TD China Income & Growth Fund, O-Series	0.0000000000	0.0000000000	2024-03-31
TD Global Low Volatility Fund, O-Series	0.0000000160	0.0000000157	2024-03-31
TD International Equity Focused Fund, O-Series	0.0000054547	0.0000062050	2024-03-31
TD Q International Low Volatility ETF	0.0000000001	0.0000000000	2024-03-31
TD Active Global Income ETF	0.0000000256	0.0000000000	2024-03-31
TD Active U.S. High Yield Bond ETF	0.0000000351	0.0000000000	2024-03-31
TD U.S. Long Term Treasury Bond ETF	0.0000000000	0.0000000000	2024-03-31
TD Active U.S. Enhanced Dividend ETF	0.0000009244	0.0000003016	2024-03-31
TD Q Canadian Low Volatility ETF	0.0000000003	0.0000000000	2024-03-31
TD Q U.S. Low Volatility ETF	0.0000000038	0.0000000020	2024-03-31
TD Global Carbon Credit Index ETF	0.0000000000	0.0000000000	2024-03-31

- 4) Your pro-rata share of cash distributions and property distributions for each Series of the Fund for the period specified in the above list are as follows:

Series	Property Distributions (US\$)	Cash Distributions (US\$)
Investor Series	0.1316607252	0.0000000000
Advisor Series	0.1388652673	0.0000000000
F-Series	0.1992921854	0.0000000000
Premium Series	0.1531858038	0.0000000000
FT8 Series	0.5854913608	0.0000000000
K-Series	0.3072443635	0.0000000000
W-Series	0.2087304023	0.0000000000
WT5 Series	0.4205620216	0.0000000000
D-Series	0.1934956756	0.0000000000
H5 Series	0.2872210020	0.0000000000
FT5 Series	0.3909602706	0.0000000000
T5 Series	0.2850246786	0.0000000000
WT8 Series	0.5859967842	0.0000000000
G-Series	0.2283862813	0.0000000000

- 5) Each of the above Funds will, upon receipt of a request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund that are necessary to establish its ordinary earnings and net capital gains computed in accordance with U.S. income tax principles under IRC Section 1293, and to verify these amounts and your pro-rata share thereof.

Signature: Jason Calvert

Title: Managing Director

Date: March 22, 2025

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